

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Northern District of Texas		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Oryon Technologies, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): FDBA Oryon Holdings, Inc.; FDBA Eaglecrest Resources, Inc.		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 26-2626737		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4251 Kellway Circle Addison, TX <div style="text-align: right; font-size: small;">ZIP Code 75001</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Dallas		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Oryon Technologies, Inc.
---	---

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)</p>
--	---

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Oryon Technologies, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Patricia B. Tomasco</u> Signature of Attorney for Debtor(s)</p> <p><u>Patricia B. Tomasco 01797600</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Jackson Walker L.L.P.</u> Firm Name</p> <p><u>100 Congress Ave., Suite 100</u> <u>Austin, TX 78701</u> Address</p> <p style="text-align: right;">Email: ptomasco@jw.com</p> <p><u>(512) 236-2076 Fax: (512) 691-4438</u> Telephone Number</p> <p><u>May 6, 2014</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Thomas P. Schaeffer</u> Signature of Authorized Individual</p> <p><u>Thomas P. Schaeffer</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>May 6, 2014</u> Date</p>	

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court
Northern District of Texas**

In re Oryon Technologies, Inc. Debtor(s) Case No. _____ Chapter 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-34212.

2. The following financial data is the latest available information and refers to the debtor's condition on May 6, 2014.

a. Total assets		\$	<u>431,157.00</u>					
b. Total debts (including debts listed in 2.c., below)		\$	<u>674,924.57</u>					
c. Debt securities held by more than 500 holders:				Approximate number of holders:				
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock			<u>0</u>		<u>0</u>			
e. Number of shares common stock			<u>252,333,438</u>		<u>100</u>			

Comments, if any:

3. Brief description of Debtor's business:

The debtor is in the business of designing, marketing, manufacturing and selling electroluminescent ("EL") lamps which are highly malleable, flexible, three dimensional, elastomeric, membranous and formable, under the trademark Elastolite®. Oryon either sells its Elastolite lamps directly to customers for application to fabrics or other substrates, compression-molded into plastic products, or for other applications, or it sub-contracts such work to its vendors for sale of the final product, incorporating its EL lamps, to its customers. The technology incorporated into the debtor's Elastolite lamps are protected by over 50 patents which have been filed worldwide.

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

- EFL Tech B.V. (a Holland corporation)**
- M. Richard Marcus**
- Oryon Capital, LLC (a Texas Limited Liability Company)**
- MRM Acquisitions, LLC (a Texas Limited Liability Company)**

OFFICER'S CERTIFICATE
APPROVAL OF RESOLUTIONS
BY
THE BOARD OF DIRECTORS
OF
ORYON TECHNOLOGIES, INC.

I, **THOMAS P. SCHAEFFER**, **CERTIFY** that I am the duly elected, qualified, and incumbent Chief Executive Officer, and a Director, of Oryon Technologies, Inc., a Nevada corporation (the "**Company**"), that I am familiar with the facts certified herein, and that I am duly authorized to certify the same and to execute and deliver this Officer's Certificate in the name and on behalf of the Company.

I **FURTHER CERTIFY** that the resolutions set forth below were duly approved and adopted by the Board of Directors of the Company at a meeting thereof duly called and held on May 5, 2014, and that such resolutions have not been amended or rescinded, and are in full force and effect on the date set forth below:

RESOLVED, that the filing of a Petition under Chapter 11 of the United States Bankruptcy Code (the "**Bankruptcy Code**") by and on behalf of the Company be, and it hereby is, authorized, approved and directed.

RESOLVED, that the Chief Executive Officer, the Chief Financial Officer, and the other appropriate officers of the Company (individually an "**Officer**", and collectively the "**Officers**") be, and each of them hereby is, authorized, empowered and directed to execute any and all documents, and take any and all actions, which such Officer may deem necessary or desirable in order to effect the filing and the prosecution of said Chapter 11 proceeding.

RESOLVED, that in connection with the exercise by each of the Officers of his or her authority pursuant to these resolutions to commence and prosecute such a Chapter 11 case under the Bankruptcy Code, such Officers be, and each Officer hereby is, authorized, empowered and directed to: (a) execute and deliver all documents which the Officer executing and delivering the same shall deem to be necessary or desirable in order to perfect the filing of, and to efficiently prosecute, a Chapter 11 voluntary bankruptcy case on behalf of the Company; (b) appear in all bankruptcy proceedings on behalf of the Company, and otherwise do and perform all acts and deeds, and execute and deliver all necessary or desirable documents, on behalf of the Company in connection with such a Chapter 11 bankruptcy case; (c) employ the law firm of Jackson Walker L.L.P., 100 Congress Avenue, Suite 1100, Austin, Texas 78701, to prepare and file a Petition on behalf of the Company pursuant to Chapter 11 of the

Bankruptcy Code, to represent the Company as counsel in such bankruptcy case and in related matters pertaining to the Company's actions as the Debtor in Possession therein, and in connection therewith, to remit to Jackson Walker L.L.P. a retainer in the amounts specified pursuant to the terms of that certain letter agreement defining the scope of Jackson Walker L.L.P.'s engagement by the Company (which Jackson Walker L.L.P. has previously delivered to the Company); and (d) take all such other actions, and execute and deliver all other documents, as the Officer taking or executing the same shall deem to be reasonably necessary or desirable, in light of the attendant circumstances, to accomplish the expeditious commencement, and the effective prosecution, of such a Chapter 11 case by and on behalf of the Company.

RESOLVED, that the execution by an Officer of any document authorized or contemplated by these resolutions, or any document executed in the accomplishment of any action or actions so authorized or contemplated, shall become upon delivery the enforceable and binding act and obligation of the Company, without the necessity of the signature or attestation of any other Officer or Director or the affixing of the corporate seal, or the specific approval thereof by the Board.

RESOLVED, that all acts, transactions, documents and agreements undertaken prior to the adoption of these resolutions by any of the Officers, Directors or representatives of the Company, in the name and on behalf of the Company, in connection with the foregoing matters, be, and each of them hereby is, ratified, confirmed, authorized, approved and adopted in all respects, as duly authorized and approved actions, transactions, documents or agreements by or on behalf of the Company.

RESOLVED, that the Officers be, and each Officer hereby is, authorized, empowered and directed to certify to, *inter alia*, the United States Bankruptcy Court, any and all of the actions, transactions, documents and matters set forth in, contemplated by, or authorized, approved or directed by, the foregoing resolutions.

IN WITNESS WHEREOF, I HAVE EXECUTED this Officer's Certificate this 6TH day of May, 2014.

ORYON TECHNOLOGIES, INC.

By: 

Thomas P. Schaeffer
Chief Executive Officer and a Director

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Texas**

In re Oryon Technologies, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Akin Gump Strauss Hauer & Feld LLP Dept 2909 Carol Stream, IL 60132-2909	Akin Gump Strauss Hauer & Feld LLP Dept 2909 Carol Stream, IL 60132-2909	Trade debt	Disputed	486,446.00
Crook, Donald M. 5510 Monticello Avenue Dallas, TX 75206-6002	Crook, Donald M. 5510 Monticello Avenue Dallas, TX 75206-6002	Trade debt		36,150.00
Montgomery Coscia Greilich LLP 2500 Dallas Parkway, Suite 300 Plano, TX 75093	Paul Greilich Montgomery Coscia Greilich LLP 2500 Dallas Parkway, Suite 300 Plano, TX 75093 (972) 748-0300	Trade debt		20,756.45
Glast, Phillips & Murray 14801 Quorum Drive Suite 500 Dallas, TX 75254	Glast, Phillips & Murray 14801 Quorum Drive Suite 500 Dallas, TX 75254 (972) 419-8385	Trade debt		11,597.69
AGFA Materials Corporation 1658 Bushy Park Road Goose Creek, SC 29445-6338	AGFA Materials Corporation 1658 Bushy Park Road Goose Creek, SC 29445-6338	Trade debt		6,951.84
Aluma Graphics, LP 103 Security Court Wylie, TX 75098	Randy Kearby Aluma Graphics, LP 103 Security Court Wylie, TX 75098 (972) 442-3299	Trade debt		6,698.75
4257 Kellway General Partnership P.O. Box 470577 Fort Worth, TX 76147	4257 Kellway General Partnership P.O. Box 470577 Fort Worth, TX 76147	Trade debt		6,597.00
PR Newswire Association G.P.O. Box 5897 New York, NY 10087-5897	PR Newswire Association G.P.O. Box 5897 New York, NY 10087-5897	Trade debt		5,490.00
Brookview Advisors ATTN: Mark Pape 102050 Meadow Lake Argyle, TX 76226-4501	Mark Pape Brookview Advisors ATTN: Mark Pape 102050 Meadow Lake Argyle, TX 76226-4501 (214) 437-9225	Trade debt		5,200.00

B4 (Official Form 4) (12/07) - Cont.

In re **Oryon Technologies, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Phoenix Interface Technologies 1607 W. 17th St. Tempe, AZ 85281-6224	Phoenix Interface Technologies 1607 W. 17th St. Tempe, AZ 85281-6224	Trade debt		4,646.70
Vintage Filings 350 Hudson Street, Suite 300 New York, NY 10014	Vintage Filings 350 Hudson Street, Suite 300 New York, NY 10014	Trade debt		4,076.00
York, Rudy L. 307 Forest Trace Rockwall, TX 75087	Rudy L. York York, Rudy L. 307 Forest Trace Rockwall, TX 75087	Trade debt		3,600.00
Macdermid Autotype Inc. P.O. Box 203553 Dallas, TX 75320-3553	Macdermid Autotype Inc. P.O. Box 203553 Dallas, TX 75320-3553 (847) 818-8262	Trade debt		2,903.46
Chase MasterCard P.O. Box 94014 Palatine, IL 60094-4014	Chase MasterCard P.O. Box 94014 Palatine, IL 60094-4014	Trade debt		2,397.71
Everest IR Services, Inc. 976 Peace Portal Drive Blaine, WA 98230	Everest IR Services, Inc. 976 Peace Portal Drive Blaine, WA 98230 (360) 332-9821	Trade debt		2,170.40
Can-Do National Tape P.O. Box 440093 Nashville, TN 37244-0093	Can-Do National Tape P.O. Box 440093 Nashville, TN 37244-0093 (800) 643-5996	Trade debt		1,859.04
UNSI, Inc. 3220 Keller Springs Road, Suite 108 Carrollton, TX 75006	UNSI, Inc. 3220 Keller Springs Road, Suite 108 Carrollton, TX 75006	Trade debt		1,292.82
Olcott Plastics P.O. Box 6042 St. Charles, IL 60174-6042	Olcott Plastics P.O. Box 6042 St. Charles, IL 60174-6042	Trade debt		1,206.51
Skole, Nancy 5714 Azlea Rowlett, TX 75089	Skole, Nancy 5714 Azlea Rowlett, TX 75089 (469) 774-4651	Trade debt		1,023.40
Straetker, Jeff 2708 Deering Court Plano, TX 75093	Straetker, Jeff 2708 Deering Court Plano, TX 75093	Trade debt		1,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Oryon Technologies, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **May 6, 2014**

Signature **/s/ Thomas P. Schaeffer**

Thomas P. Schaeffer
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In Re:

Oryon Technologies, Inc.

§
§
§
§
§
§
§

Case No.:

Debtor(s)

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (*only one option may be selected per form*):

- is the first mail matrix in this case.
- adds entities not listed on previously filed mailing list(s).
- changes or corrects name(s) and address(es) on previously filed mailing list(s).
- deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: May 6, 2014

/s/ Thomas P. Schaeffer
Thomas P. Schaeffer/President
Signer/Title

26-2626737
Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

3M Innovative Properties Company
3M Legal Affairs Accounting
P.O. Box 33427
St. Paul, MN 55133-3427

4257 Kellway General Partnership
P.O. Box 470577
Fort Worth, TX 76147

AGFA Materials Corporation
1658 Bushy Park Road
Goose Creek, SC 29445-6338

Akin Gump Strauss Hauer & Feld LLP
Dept 2909
Carol Stream, IL 60132-2909

Allied Photochemical, Inc.
P.O. Box 328
Marysville, MI 48040

Aluma Graphics, LP
103 Security Court
Wylie, TX 75098

Brookview Advisors
ATTN: Mark Pape
102050 Meadow Lake
Argyle, TX 76226-4501

Can-Do National Tape
P.O. Box 440093
Nashville, TN 37244-0093

Chase MasterCard
P.O. Box 94014
Palatine, IL 60094-4014

Concote (Insul-Fab)
P.O. Box 67119
Dallas, TX 75267-1179

Crook, Donald M.
5510 Monticello Avenue
Dallas, TX 75206-6002

Everest IR Services, Inc.
976 Peace Portal Drive
Blaine, WA 98230

FedEx
P.O. Box 660481
Dallas, TX 75266-0481

Glast, Phillips & Murray
14801 Quorum Drive Suite 500
Dallas, TX 75254

Graphic Solutions Group, Inc.
P.O. Box 671261
Dallas, TX 75267-1261

Gray Reed & McGraw, P.C.
David Earhart
1300 Post Oak Boulevard, Suite 2000
Houston, TX 77056

Green Mountain Energy
Dept 1233
P.O. Box 121233
Dallas, TX 75312-1233

Hartford
P.O. Box 660916
Dallas, TX 75266-0916

HSA Bank
P.O. Box 939
Sheboygan, WI 53082-0939

InXpress
P.O. Box 709030
Sandy, UT 84070

Killen Alarm Systems
P.O. Box 2589
Cedar Hill, TX 75106

Linda's Professional Cleaning
Linda Cranfill
P.O. Box 50878
Denton, TX 76206

Macdermid Autotype Inc.
P.O. Box 203553
Dallas, TX 75320-3553

Major, Les
Oryon Technologies, Inc.
4251 Kellway Circle
Addison, TX 75001

Marcus, M. Richard
6335 W. Northwest Hwy, Apt 1212
Dallas, TX 75225

Ming Ching Industrial (HK) Co., LTD
Building 3, Baoshan (East) Industrial
Zon Minzhi Village Longhua Town
Baoan District, Shenzhen City
CHINA

Montgomery Coscia Greilich LLP
2500 Dallas Parkway, Suite 300
Plano, TX 75093

Newark
P.O. Box 94151
Palatine, IL 60094-4151

Olcott Plastics
P.O. Box 6042
St. Charles, IL 60174-6042

OryonTechnologiesGP Inc.
4251 Kellway Circle
Addison, TX 75001

Pacific Words & Images
104 - 7668 El Camino Real
Carlsbad, CA 92009

Phoenix Interface Technologies
1607 W. 17th St.
Tempe, AZ 85281-6224

Polivka, John
3309 Sage Brush Trail
Plano, TX 75022

PR Newswire Association
G.P.O. Box 5897
New York, NY 10087-5897

Progressive Waste Solutions of TX, Inc.
Northeast Texas District
P.O. Box 6505952
Dallas, TX 75265-0592

Rain Fresh Bottled Water Co.
267 National Circle
Garland, TX 75041-2316

Schaeffer, Tom
Oryon Technologies, Inc.
4251 Kellway Circle
Addison, TX 75001

Schendel Pestworks
4318 Sunbelt Dr.
Addison, TX 75001

Sears, Larry
7601 Arborgate
Dallas, TX 75231

Securities Transfer Corporation
2591 Dallas Parkway, Suite 102
Frisco, TX 75034

Skole, Nancy
5714 Azlea
Rowlett, TX 75089

Spinner Printing Company
335 Keller Springs Road
Carrollton, TX 75006

Straetker, Jeff
2708 Deering Court
Plano, TX 75093

Tianjin Hansung Elcomtec Photonics Co Lt
#5 Liuqing Rd
Dongli Economic Development District
Tianjin 300300
CHINA

UNSI, Inc.
3220 Keller Springs Road, Suite 108
Carrollton, TX 75006

Vintage Filings
350 Hudson Street, Suite 300
New York, NY 10014

York, Rudy L.
307 Forest Trace
Rockwall, TX 75087