B1 (Official Form 1) (04/13)

United States Bankruptcy Court
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):
Designer Auto Sales, Inc.

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):

All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): **41-2068594**

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):

Street Address of Debtor (No. and Street, City, and State):
623 Buckner Blvd.
Dallas, TX
ZIP CODE **75217**

Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE

County of Residence or of the Principal Place of Business:
Dallas

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):
623 Buckner Blvd.
Dallas, TX
ZIP CODE **75217**

Mailing Address of Joint Debtor (if different from street address):
ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
ZIP CODE

Type of Debtor
(Form of Organization)
(Check one box.)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ☑ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business
(Check one box.)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☑ Other

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)

- ☐ Chapter 7
- ☐ Chapter 9
- ☑ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Chapter 15 Debtors
Country of debtor's center of main interests:

Each country in which a foreign proceeding by, regarding, or against debtor is pending:

Tax-Exempt Entity
(Check box, if applicable.)

- ☐ Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).

Nature of Debts
(Check one box.)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☑ Debts are primarily business debts.

Filing Fee (Check one box.)

- ☑ Full Filing Fee attached.
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Check one box: **Chapter 11 Debtors**

- ☐ Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D).
- ☑ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☑ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

☑	☐	☐	☐	☐	☐	☐	☐	☐	☐
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000

Estimated Assets

☐	☐	☑	☐	☐	☐	☐	☐	☐	☐
$0 to $50,000	$50,001 to $100,000	$100,001 to $500,000	$500,001 to $1 million	$1,000,001 to $10 million	$10,000,001 to $50 million	$50,000,001 to $100 million	$100,000,001 to $500 million	$500,000,001 to $1 billion	More than $1 billion

Estimated Liabilities

☐	☐	☐	☐	☑	☐	☐	☐	☐	☐
$0 to $50,000	$50,001 to $100,000	$100,001 to $500,000	$500,001 to $1 million	$1,000,001 to $10 million	$10,000,001 to $50 million	$50,000,001 to $100 million	$100,000,001 to $500 million	$500,000,001 to $1 billion	More than $1 billion

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Voluntary Petition *(This page must be completed and filed in every case.)*	Name of Debtor(s): **Designer Auto Sales, Inc.**

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X_____

Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☑ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

☑ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____

(Name of landlord that obtained judgment)

_____

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): **Designer Auto Sales, Inc.**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

X _____

_____
Telephone Number (If not represented by attorney)

_____
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

_____
(Printed Name of Foreign Representative)

_____
Date

Signature of Attorney*

X **/s/ Charles R. Chesnutt**
Charles R. Chesnutt Bar No. **04186800**

Charles R. Chesnutt, P.C.
Three Lincoln Centre, Suite 1200
5430 LBJ Freeway
Dallas TX 75240

Phone No. **(972) 248-7000** Fax No. **(972) 559-1872**

5/7/2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Designer Auto Sales, Inc.

X **/s/ Chad Donihoo**
Signature of Authorized Individual

Chad Donihoo
Printed Name of Authorized Individual

President
Title of Authorized Individual

5/7/2014
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

_____
Address

X _____

_____
Date

Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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B6A (Official Form 6A) (12/07)

In re **Designer Auto Sales, Inc.** Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None				
		Total:	**$0.00**	

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **Designer Auto Sales, Inc.** Case No. _____ (if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Petty cash		$500.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Inwood National Bank Acct No. x4802: $3747		$1,598.00
		Mid South Bank Acct No. x1739		$374.14
3. Security deposits with public utilities, telephone companies, landlords, and others.		Ambit Energy		$300.00
4. Household goods and furnishings, including audio, video and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		$500,000.00 Term life 10 year key man policy on Tom Quinley through River Source Life. No surrender value.		$0.00
10. Annuities. Itemize and name each issuer.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re **Designer Auto Sales, Inc.** Case No. _____ (if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Enrigue Garcia wraparound note for property located at 2611 North Highway 175 in Seagoville, Texas. This agreement creates an income stream of approximately $150 per month for the debtor).		Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re **Designer Auto Sales, Inc.** Case No. _____ (if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re **Designer Auto Sales, Inc.** Case No. _____ (if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Various office equipment including: . 4 computers at $100.00 each $400.00 9 desks at $50 each $450.00 10 file cabinets at $35 at $350 1 couch at $50.00 8 office chairs at $20.00 each $160.00 2 vacuum cleaners at $20.00 each $40 1 battery booster box at $25.00 1 regrigerator at $45.00 Phone system $800 Stove 100 Washer dryer $200 Barbeque grill $100 1 small dorm refrigerator $30.00 1 upright freezer $100.00 1 microwave $40.00 3 tables at $25.00 each $75.00 2 small book shelves at $20.00 each $40.00 2 upright cabinets at $35.00 each $70.00 Barbeque grill on tralier $300		$4,675.00
29. Machinery, fixtures, equipment, and supplies used in business.		Husky Pro air compressor $600 Two .38 caliber pistols $100 Assorted tools $100 Camera Surveillance system $2000		$2,800.00
30. Inventory.		118 used automobiles. See attached List of Automobiles. Some of these automobiles are titled for convenience in the name of Dallas Easy Auto Rental, Inc. Each of these automobiles is treated as property of the bankruptcy estate. The valuation is 80% of the value reflected in the Mannheim Market Report, with adjustments for damage and mileage.		$214,770.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **Designer Auto Sales, Inc.** Case No. _____ (if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property		Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Various tools and supplies, banners, signs, etc.		$1,000.00
		4 continuation sheets attached	**Total >**	**$226,017.14**

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6C (Official Form 6C) (4/13)

In re **Designer Auto Sales, Inc.** Case No. _____ (If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: (Check one box)

☐ 11 U.S.C. § 522(b)(2)
☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds $155,675.*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		$0.00	**$0.00**

** Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B6D (Official Form 6D) (12/07)

In re **Designer Auto Sales, Inc.** Case No. _____ (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: **Cecil Cantrell** **8011 Rayville Drive** **Dallas TX 75217**			DATE INCURRED: **2014** NATURE OF LIEN: **Purchase money** COLLATERAL: **Air Compressor** REMARKS: VALUE: **$2,800.00**				**$550.00**	
ACCT #: **Ford Credit** **PO Box 650595** **Dallas, TX 75265**			DATE INCURRED: NATURE OF LIEN: **Motor Vehicle** COLLATERAL: **2012 Ford Explorer** REMARKS: VALUE: **$19,000.00**				**$19,000.00**	
ACCT #: **Mid South Bank** **9069 Garland Road** **Dallas TX 75218-3919**			DATE INCURRED: **2013** NATURE OF LIEN: **Business Loan** COLLATERAL: **Mid South Bank Acct No. x1739** REMARKS: VALUE: **$374.14**				**$50,000.00**	**$49,625.86**
ACCT #: **Next Gear Capital** **1320 City Center Dr., Ste 100** **Carmel IN 46032**	X		DATE INCURRED: **2012** NATURE OF LIEN: **Motor Vehicle** COLLATERAL: **111 Used Automobiles** REMARKS: **Floor plan lender** VALUE: **$222,543.00**				**$270,000.00**	**$47,457.00**
			Subtotal (Total of this Page) >				**$339,550.00**	**$97,082.86**
			Total (Use only on last page) >					
							(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **Designer Auto Sales, Inc.** Case No. _____ (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: **Richard Jenkins** **PO Box 224** **Seagoville TX 75159**			DATE INCURRED: **2006** NATURE OF LIEN: **Deed of Trust** COLLATERAL: **2611 N. Highway 175, Seagoville TX** REMARKS: **The collateral for this creditor is not property of the estate. The Debtor sold this lot to Enrique Garcia on September 14, 2012 subject to the Jenkins lien in a wraparound sale. The Debtor is still liable to Jenkins.** VALUE: **$0.00**				**$86,114.31**	**$86,114.31**

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this Page) >	**$86,114.31**	**$86,114.31**
Total (Use only on last page) >	**$425,664.31**	**$183,197.17**
	(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/13)

In re **Designer Auto Sales, Inc.** Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS

(Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to $6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**
Claims of individuals up to $2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☑ **Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**
Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

_____**1**_____continuation sheets attached

B6E (Official Form 6E) (04/13) - Cont.

In re **Designer Auto Sales, Inc.** Case No. _____ (If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: **IRS Special Procedures** **1100 Commerce Street, Room 9A20** **Mail Code 5027-DAL** **Dallas, TX 75242**			DATE INCURRED: **2013** CONSIDERATION: **Employment tax** REMARKS:				**$29,640.77**	**$29,640.77**	**$0.00**

Sheet no. ____1_____ of _____1_____ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals (Totals of this page) >	**$29,640.77**	**$29,640.77**	**$0.00**
Total >	**$29,640.77**		
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)			
Totals >		**$29,640.77**	**$0.00**
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07)

In re **Designer Auto Sales, Inc.** Case No. _____ (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: **American Express** **P.O. Box 650448** **Dallas, TX 75365-0448**			DATE INCURRED: **2014** CONSIDERATION: **Loan** REMARKS:				**$8,027.00**
ACCT #: **Automotive Finance Corporation** **13085 H Croning Blvd.** **Carmel IN 46032**			DATE INCURRED: **2008** CONSIDERATION: **Loan** REMARKS:				**$6,200.00**
ACCT #: **Chad Donihoo** **608 Pine Valley** **Richardson TX 75081**			DATE INCURRED: CONSIDERATION: **Loans to corporaiton** REMARKS: **Loans by insider at various times**				**$205,000.00**
ACCT #: **Joe and Toddy Donihoo** **5505 Flamingo** **Rowlett TX 75089**			DATE INCURRED: **2003** CONSIDERATION: **Business Loan** REMARKS:				**$900,000.00**
ACCT #: **O'Reilly Auto Parts** **233 S. Patterson Avenue** **Springfield MO 65082**			DATE INCURRED: **2014** CONSIDERATION: **Auto parts** REMARKS:				**$5,900.00**
						Subtotal >	**$1,125,127.00**
						Total >	**$1,125,127.00**

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

No continuation sheets attached

B6G (Official Form 6G) (12/07)

In re **Designer Auto Sales, Inc.** Case No. _____ (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Joe Donihoo 5505 Flamingo Dr. Rowlett TX 75089	Month to month commercial lease agreement on Debtor's car lot Contract to be ASSUMED

B6H (Official Form 6H) (12/07)

In re **Designer Auto Sales, Inc.** Case No. _____ (if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Chad Donihoo 608 Pine Valley Richardson TX 75081	**Next Gear Capital** 1320 City Center Dr., Ste 100 Carmel IN 46032

B 6 Summary (Official Form 6 - Summary) (12/13)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re **Designer Auto Sales, Inc.** Case No.

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	**1**	**$0.00**		
B - Personal Property	Yes	**5**	**$226,017.14**		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	**2**		**$425,664.31**	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	**2**		**$29,640.77**	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	**1**		**$1,125,127.00**	
G - Executory Contracts and Unexpired Leases	Yes	**1**			
H - Codebtors	Yes	**1**			
I - Current Income of Individual Debtor(s)	No				**N/A**
J - Current Expenditures of Individual Debtor(s)	No				**N/A**
	TOTAL	**13**	**$226,017.14**	**$1,580,432.08**	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Designer Auto Sales, Inc.** Case No. _____ (if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the ***President*** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **15** sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date **5/7/2014** Signature **/s/ Chad Donihoo**
Chad Donihoo
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Designer Auto Sales, Inc.** Case No. _____ (if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None ☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the TWO YEARS immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
$1,631,630.00	**Gross income from operation of business in 2012**
$1,030,600.00	**Estimated gross income from operation of business in 2013**
$165,000.00	**Approximate gross income from operation of business January 1, 2014 to commencement of case.**

2. Income other than from employment or operation of business

None ☑

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the TWO YEARS immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None ☑

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 DAYS immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☐

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Next Gear Capital **1320 City Center Drive, Suite 100** **Carmel NY 46032**	**January** **February** **March** **April**	**$70,528.93**	**$270,718.71**

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Designer Auto Sales, Inc.** Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

None ☐ c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
(Parents of Chad Donihoo)	**Monthly**	**$5,875.00**	**$900,000.00**
Chad Donihoo **608 Pine Valley** **Richardson TX 75081**	**8-24-2013** **$300** **10-25-2013** **$1700** **11-14-2013** **$300** **4-10-2014** **$4100**	**$6,400.00**	**$205,000.00**

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☑ a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☑ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None ☑ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None ☑ a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☑ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None ☑ List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than $200 in value per individual family member and charitable contributions aggregating less than $100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Designer Auto Sales, Inc.** Case No. _____ (if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

8. Losses

None ☑

List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None ☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Charles R. Chesnutt Three Lincoln Center, Suite 1200 5430 LBJ Freeway Dallas TX 75240	**April 17, 2014 $4100 from personal funds of Chad Donihoo May 1, 2014 $7000 from personal funds of Chad Donihoo May 1, 2014 $1213 from personal funds of Chad Donihoo**	**$11,100 + filing fee**

10. Other transfers

None ☐

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Richard Jenkins	**September 14, 2012**	**Plot of ground used as a used car dealership located at 2611 N. Highway 175, Seagoville TX 75159. Debtor received $20,000 minus expenses plus a $140,000 note.**

None ☑

b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Designer Auto Sales, Inc.** Case No. _____ (if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

11. Closed financial accounts

None ☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Inwood National Bank	**Account No. 3181505**	**Closed on April 15, 2014 approximately $10,000 was in this account when it was closed.**

12. Safe deposit boxes

None ☑

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None ☑

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None ☐

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Virgil Gunter Auto Sales	**Dodge Caravan 2006**	**Debtor's car lot**

15. Prior address of debtor

None ☑

If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None ☑

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Designer Auto Sales, Inc.** Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 4

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☑ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None ☑ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None ☑ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None ☐ a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Designer Auto Sales, Inc. **623 South Buckner Blvd.** **Dallas TX 75217** **.** **Tax ID No. 41-2068594**	**Used car dealership**	**October 29, 2002**

None ☑ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Designer Auto Sales, Inc.** Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Debtor is in possession of all of his records	

None ☑ b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None ☑ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None ☑ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within TWO YEARS immediately preceding the commencement of this case.

20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
	Chad Donihoo	
	Debtor keeps running inventory on all vehicles	

None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
	Debtor is in possession of all records

21. Current Partners, Officers, Directors and Shareholders

None ☑ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: **Designer Auto Sales, Inc.** Case No. _____ (if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Chad Donihoo **608 Pine Valley** **Richardson TX 75081**	**President**	**100% of stock**

22. Former partners, officers, directors and shareholders

None ☑ a. If the debtor is a partnership, list each member who withdrew from the partnership within ONE YEAR immediately preceding the commencement of this case.

None ☑ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within ONE YEAR immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Chad Donihoo **608 Pine Valley** **Richardson TX 75081**	**April 1, 2013 through April 15, 2014**	**$23,241.12**

24. Tax Consolidation Group

None ☑ If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.

25. Pension Funds

None ☑ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **5/7/2014** Signature **/s/ Chad Donihoo**
Chad Donihoo
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Designer Auto Sales, Inc.** CASE NO

CHAPTER **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	**$11,100.00**
Prior to the filing of this statement I have received:	**$11,100.00**
Balance Due:	**$0.00**

2. The source of the compensation paid to me was:

   ☐ Debtor ☑ Other (specify) **Chad Donihoo**

3. The source of compensation to be paid to me is:

   ☑ Debtor ☐ Other (specify)

4. ☑ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

   ☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
   a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
   b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
   c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
   d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
   e. [Other provisions as needed]

   Plan confirmation

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
   Any representation or advice other than bankruptcy

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

5/7/2014
Date

/s/ Charles R. Chesnutt
Charles R. Chesnutt Bar No. 04186800
Charles R. Chesnutt, P.C.
Three Lincoln Centre, Suite 1200
5430 LBJ Freeway
Dallas TX 75240
Phone: (972) 248-7000 / Fax: (972) 559-1872

/s/ Chad Donihoo
Chad Donihoo
President

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Designer Auto Sales, Inc.** Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, goverment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
Joe and Toddy Donihoo 5505 Flamingo Rowlett TX 75089		Business Loan		**$900,000.00**
Chad Donihoo 608 Pine Valley Richardson TX 75081		Loans to corporaiton		**$205,000.00**
Richard Jenkins PO Box 224 Seagoville TX 75159		Deed of Trust		**$86,114.31** **Value: $0.00**
Mid South Bank 9069 Garland Road Dallas TX 75218-3919		Business Loan		**$50,000.00** **Value: $374.14**
Next Gear Capital 1320 City Center Dr., Ste 100 Carmel IN 46032		Motor Vehicle		**$270,000.00** **Value: $222,543.00**
IRS Special Procedures 1100 Commerce Street, Room 9A20 Mail Code 5027-DAL Dallas, TX 75242		Employment tax		**$29,640.77**

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Designer Auto Sales, Inc.** Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, goverment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
American Express P.O. Box 650448 Dallas, TX 75365-0448		Loan		**$8,027.00**
Automotive Finance Corporation 13085 H Croning Blvd. Carmel IN 46032		Loan		**$6,200.00**
O'Reilly Auto Parts 233 S. Patterson Avenue Springfield MO 65082		Auto parts		**$5,900.00**

DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** of the **Corporation** named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **5/7/2014** Signature: **/s/ Chad Donihoo**
Chad Donihoo
President

APPROXIMATE CURRENT POSTPETITION MONTHLY INCOME AND EXPENSES

Monthly Gross Income

Retail Sales	2700
Wholesale Sales	5400
Rentals	17250
Forfeited security deposits	4500
Car Notes	11000
Wraparound real estate sale	150
Loss/Damage Waiver payments	625
TOTAL	41625

Monthly Expenses

Compensation of officers	3400
Salaries and wages	6400
Rents	2557
Taxes and licenses	1455
Advertising	225
New inventory purchases	4000
Auto and truck expenses	30
Casual labor	150
Insurance	883
Office expenses	410
Telephone	200
Utilities	1175
O'Reilly Auto Parts	2000
Star Food and Deli (Texaco gasoline)	700
Victors Tire Shop	600
Fatboys towing	500
Trophy Nissan	40
CD's Automotive	3000
Allied Waste	220
Att uverse	74
Kay McClarnan, CPA	225
Toll tags	400
Ozarka water	30
TOTAL	28674
GROSS PROFIT	12951

AUTOMOBILE INVENTORY AT COMMENCEMENT OF CASE

Car and Year	Auction Value	VIN
Nissan Altima 2006	$2,880	357720
Honda Accord 2003	$3,200	35618
Jeep Liberty 2002	$1,760	232902
Nissan Maxima 2003	$1,920	415541
Dodge Caravan 2002	$800	506552
Ford Explorer 2004	$2,240	B29879
Chrysler Sebring 2007	$2,320	505085
Nissan Maxima 2000	$1,200	10366
Dodge Caravan 2001	$1,200	373994
Chevy Monte Carlo 2004	$1,200	151853
Ford Explorer 2005	$2,480	A92572
Nissan Altima 2006	$2,960	170377
Nissan Maxima 2003	$1,680	428140
Chevy Impala 2003	$1,680	246438
Chevy Impala 2005	$560	225865
Mercury Gran Marquis 2003	$1,840	701359
Nissan Altima 2006	$2,480	399113
Pontiac Grand Am 2005	$960	181423
Ford Explorer 2004	$2,000	B44153
Ford Taurus 2007	$2,080	113829
Nissan Altima 2006	$3,440	268280
Mercury Sable 2003	$1,360	622457
Nissan Altima 2006	$1,840	210752
Nissan Altima 2006	$2,240	406398
Nissan Maxima 2002	$1,360	453208
Pontiac Grand Prix 2005	$1,280	181072
Chevy Impala 2008	$2,920	131879
Pontiac Grand Am 2004	$320	587844
Mercury Gran Marquis 2002	$320	641203
Chevy Impala 2010	$4,960	199352
Chevy Trail Blazer 2002	$1,840	211797
Montana Pontiac 2005	$0	146863
Mercury Gran Marquis 2005	$1,000	646791
Mercury Gran Marquis 2001	$960	690176
Chevy Monte Carlo 2004	$1,680	131186
Ford Explorer 2002	$1,600	B40861
Pontiac Grand Am 2003	$0	211755
Nissan Altima 2006	$2,320	388180
Chevy Malibu 2006	$1,760	100073

Ford Explorer 2001	$1,840	B52823
Pontiac Gran Prix 2005	$2,000	219763
Chevy Impala 2008	$2,800	376730
Chevy Impala 2003	$1,680	312368
Buick Century 2005	$1,600	150406
Buick LeSaber 2001	$1,200	260157
Nissan Altima 2003	$2,000	139443
Ford Explorer 2004	$3,200	B95333
Ford Explorer 2003	$2,240	B30275
Ford Explorer 2003	$2,240	A13669
Mercury Gran Marquis 2004	$2,800	685729
Chevy Impala 2005	$960	245422
Nissan Maxima 2004	$2,800	836321
Ford Crown Victoria 2000	$1,080	158962
Kia Rio 2006	$1,280	108537
Kia Amanti 2006	$1,760	88568
Ford Crown Victoria 2003	$2,000	224555
Chevy Impala 2004	$1,680	354668
Mitsubishi Lancer 2003	$1,440	57362
Chevy Tahoe 2004	$3,200	208908
Mercury Gran Marquis 2005	$3,280	644147
Pontiac Grand Am 2003	$1,600	208460
Chrysler Town and Country 2001	$1,040	190358
Ford Explorer 2002	$2,000	B27599
Buick Century 2002	$1,360	154415
Chevy Suburban 2003	$2,160	103361
Buick Century 2002	$1,360	208665
Ford Crown Vic 2003	$1,520	206119
Pontiac Grand Am 2003	$1,760	203299
Chevy Impala 2007	$2,600	104077
2004 Pontiac Grand Am	$2,000	203299
Honda Odyssey 2004	$2,960	73737
Chevy Trail Blazer 2002	$0	311527
Mazda 3 2004	$2,240	206450
Saturn Aura 2009	$3,840	100420
Lexus IS300 2001	$1,880	30584
Chevy Impala 2005	$2,400	280119
Nissan Maxima 2003	$2,160	513039
Chevy Trail Blazer 2003	$2,240	198388
Dodge Caravan 2005	$2,080	273628
Chevy Suburban 2004	$2,880	270736
Ford Explorer 2002	$1,680	C12103

Chevy Impala 2005	$2,400	233128
Ford Taurus 2005	$800	123478
Chevy Impala 2006	$1,280	173591
Nissan Altima 2005	$2,560	138646
Lincoln Navigator 2005	$5,280	J11197
Chevy Impala 2005	$1,280	221228
Dodge Durango 2004	$1,600	114372
Chevy Impala 2004	$1,760	300921
Chevy Impala 2003	$1,200	365723
GMC Yukon 2000	$650	205517
Ford Crown Victoria 2003	$1,520	206514
Toyota Camry 2000	$1,440	330014
Jeep Liberty 2004	$2,400	219272
Ford F-150 2003	$2,720	AD0981
Nissan Altima 2005	$2,160	900161
Dodge Caravan 2006	$2,560	698235
Dodge Nitro 2007	$5,120	548453
Hyundae Santa Fe 2004	$1,200	607581
Nissan Maxima 2000	$1,200	749702
Pontiac Grand AM 2000	$960	828817
Oldmobile Alvero	$500	227977
Chevy Montecarlo 2000	$1,440	186633
Ford Mustang 1998	$960	158975
Hyundae Sonata 2002	$2,000	690955
Hyundae Elantra 2003	$1,760	510485
Town and Country 2002	$1,440	734376
Cadillac Coupe DeVille 1961	$1,600	
Buick Special 1956	$1,280	
Lincoln Town Car 1996	$2,800	
Oldmobile Delta 88 1994	$320	
Dodge Stratus 2006	$500	245730
Pontiac Gran Prix 2001	$150	230727
Oldsmobile Cutlass 1994	$300	352348
Nissan Ultima 2006	$4,000	268280
Impala 2005	$1,500	225865
Linclon Town Car 2000	$150	772647
Chevy Impala 2007	$500	165069
TOTAL	$214,770	

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
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IN RE: **Designer Auto Sales, Inc.** CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 5/7/2014 Signature ***/s/* Chad Donihoo**
Chad Donihoo
President

Date _____ Signature _____

American Express
P.O. Box 650448
Dallas, TX 75365-0448

Attorney-in-Charge
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Dallas TX 75242

Automotive Finance Corporation
13085 H Croning Blvd.
Carmel IN 46032

Cecil Cantrell
8011 Rayville Drive
Dallas TX 75217

Chad Donihoo
608 Pine Valley
Richardson TX 75081

Ford Credit
PO Box 650595
Dallas, TX 75265

Internal Revenue Service
PO Box 7346
Philadelphia PA 19101-7346

IRS Special Procedures
1100 Commerce Street, Room 9A20
Mail Code 5027-DAL
Dallas, TX 75242

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5505 Flamingo
Rowlett TX 75089

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Rowlett TX 75089

Mid South Bank
9069 Garland Road
Dallas TX 75218-3919

Next Gear Capital
1320 City Center Dr., Ste 100
Carmel IN 46032

O'Reilly Auto Parts
233 S. Patterson Avenue
Springfield MO 65082

Richard Jenkins
PO Box 224
Seagoville TX 75159

U.S. Trustee
1100 Commerce St. 9th Floor
Dallas TX 75242