B1 (Official Form 1)(04/13)								
	States Bank orthern Distri						Voluntary	Petition
Name of Debtor (if individual, enter Last, Firs	t, Middle):		Name	of Joint De	ebtor (Spouse)) (Last, First, I	Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names):	t 8 years					oint Debtor in trade names):	the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxper (if more than one, state all) 26-1647472	oayer I.D. (ITIN)/Coi	mplete EIN		our digits o		Individual-Ta	xpayer I.D. (ITIN) N	o./Complete EIN
Street Address of Debtor (No. and Street, City, 4887 Alpha Rd.,Suite 205 Dallas, TX	and State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Stre	et, City, and State):	ZIP Code
Country of Decidence and the Drive in al Disco	-f.Di	75244	Count	v of Dooids	maa an af tha	Dain aim al Dla a	e of Business:	
County of Residence or of the Principal Place Dallas	of Business:		Count	y or Reside	ence or or the	Principal Plac	e of Business:	
Mailing Address of Debtor (if different from st	reet address):		Mailir	ng Address	of Joint Debto	or (if different	from street address):	
		ZIP Code						ZIP Code
L C CD: 14 CD : DIC								
Location of Principal Assets of Business Debte (if different from street address above):	or							
Type of Debtor (Form of Organization) (Check one box)		e of Business					cy Code Under Whi	ch
 □ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. □ Corporation (includes LLC and LLP) □ Partnership □ Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Health Care B Single Asset F in 11 U.S.C. § Railroad Stockbroker Commodity B Clearing Bank Other	Business Real Estate as d § 101 (51B) Broker	efined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Cha of a ☐ Cha of a	d (Check one box) upter 15 Petition for F Foreign Main Proce upter 15 Petition for F Foreign Nonmain Pr	eding Recognition
Chapter 15 Debtors Country of debtor's center of main interests:		xempt Entity		1_		(Check		
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Debtor is a tax-ounder Title 26 o	ox, if applicable) exempt organizate of the United State and Revenue Code	es	defined		,	busin or	s are primarily ness debts.
Filing Fee (Check one bo Full Filing Fee attached ☐ Filing Fee to be paid in installments (applicable t attach signed application for the court's considerate debtor is unable to pay fee except in installments	o individuals only). Mu	De Check if:	btor is a si btor is not	a small busi	debtor as defin			ders or affiliates)
Form 3A. Filing Fee waiver requested (applicable to chapte attach signed application for the court's consideration).	er 7 individuals only). M	Itust	applicable blan is bein ceptances	e boxes: ng filed with of the plan w	this petition.	v	n 4/01/16 and every thr	
Statistical/Administrative Information		in a	accordance	e with 11 U.S	S.C. § 1126(b).	THIS S	PACE IS FOR COURT	LISE ONLY
■ Debtor estimates that funds will be available□ Debtor estimates that, after any exempt pro	perty is excluded and	d administrative		es paid,				
there will be no funds available for distributed Number of Creditors	tion to unsecured cre	editors.						
□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	1,000- 5,000 5,001- 5,000 10,000		5,001- 60,000	50,001- 100,000	OVER 100,000			
Estimated Assets So to \$50,001 to \$100,001 to \$500,001 to \$100,000 to \$1 million	\$1,000,001 \$10,000,000 to \$10 to \$50 million million	1 \$50,000,001 \$ to \$100 to			More than			
Estimated Liabilities	\$1,000,001 \$10,000,00 to \$10 to \$50			\$500,000,001 to \$1 billion				

Case 14-33240-hdh11 Doc 1 Filed 07/02/14 Entered 07/02/14 14:41:50 Page 2 of 13

B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition TX Gregory's LV (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Date Filed: Name of Debtor: Case Number: **NP Gregory LLC** 14-33232-11 7/02/14 District: Relationship: Judge: **Northern District Common Ownership** Houser, Barbara J. Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}_{-}

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Eric A. Liepins

Signature of Attorney for Debtor(s)

Eric A. Liepins 12338110

Printed Name of Attorney for Debtor(s)

Eric A. Liepins P.C.

Firm Name

12770 Coit Road Suite 1100 Dallas, TX 75251

Address

Email: eric@ealpc.com

972-991-5591 Fax: 972-991-5788

Telephone Number

July 2, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

x /s/ Leslie Matney

Signature of Authorized Individual

Leslie Matney

Printed Name of Authorized Individual

President

Title of Authorized Individual

July 2, 2014

Date

Name of Debtor(s):

TX Gregory's LV

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Texas

In re	TX Gregory's LV			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete	Nature of claim (trade	Indicate if claim is	Amount of claim
mailing address including zip	mailing address, including zip code, of	debt, bank loan,	contingent,	[if secured, also
code	employee, agent, or department of creditor	government contract,	unliquidated,	state value of
	familiar with claim who may be contacted	etc.)	disputed, or	security]
		,	subject to setoff	,,
Addidas	Addidas			26,356.00
610 Broadway	610 Broadway			,
3rd Floor	3rd Floor			
New York, NY 10012	New York, NY 10012			
Adeam Interantion	Adeam Interantion			27,400.00
210 11th Avenue	210 11th Avenue			
Suite 903	Suite 903			
New York, NY 10001	New York, NY 10001			
Bally North America	Bally North America			53,259.00
750 Lexington Ave.	750 Lexington Ave.			
21st Floor	21st Floor			
New York, NY 10022	New York, NY 10022			
Blk Dnm Group, LLC	Blk Dnm Group, LLC			10,784.00
237 Lafayette Street	237 Lafayette Street			
New York, NY 10012	New York, NY 10012			
Calzaturificio Baldan 88 SRL	Calzaturificio Baldan 88 SRL			230,000.00
Via Pampagnina, 1	Via Pampagnina, 1			
Fiesso d'Artico (VE) 30032	Fiesso d'Artico (VE) 30032			
Cofra SRL	Cofra SRL			30,000.00
Via Dell"Euro, 43 - 59	Via Dell"Euro, 43 - 59			
Barletta, BT, 76121	Barletta, BT, 76121			
DSquare2, Inc.	DSquare2, Inc.			14,000.00
632 West 28th Street	632 West 28th Street			
9th Floor	9th Floor			
New York, NY 10001	New York, NY 10001			
Fabi SPA	Fabi SPA			20,000.00
Via Bore Chienti	Via Bore Chienti		1	
MOnte S. Giusto (MC) 62015	MOnte S. Giusto (MC) 62015			
Federal Express	Federal Express			56,672.00
PO Box 660481	PO Box 660481			
Dallas, TX 75266-0481	Dallas, TX 75266-0481			
Federal Express	Federal Express			51,238.00
PO Box 660481	PO Box 660481			
Dallas, TX 75266-0481	Dallas, TX 75266-0481		1	

B4 (Offic	ial Form 4) (12/07) - Cont.		
In re	TX Gregory's LV	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
IRS 1100 Commerce Mail Code 5027 Dallas, TX 75242	IRS 1100 Commerce Mail Code 5027 Dallas, TX 75242	941		126,000.00
J. Choo, Ltd 10 Howick Place London SW1P 1GW	J. Choo, Ltd 10 Howick Place London SW1P 1GW			138,016.00
Maui JIm USA ONe Aloha Lane Peoria, IL 61615	Maui JIm USA ONe Aloha Lane Peoria, IL 61615			13,457.00
Nando Muzi SRL Via Faleriense, 2103 S. Elpidio A Mare (AP) 63019	Nando Muzi SRL Via Faleriense, 2103 S. Elpidio A Mare (AP) 63019			24,000.00
Paciotti SPA Zona Industriale B Civitanova Marche (MC) 62012	Paciotti SPA Zona Industriale B Civitanova Marche (MC) 62012			161,190.00
Rob, Inc. dba Robin's Jeans 6760 Forest Bridge Blvd. Bell Gardens, CA 90201-2032	Rob, Inc. dba Robin's Jeans 6760 Forest Bridge Blvd. Bell Gardens, CA 90201-2032			10,618.00
Royer Licences SARL, dba Joudan Kelian 1, Rue E. Freyssinet Javene 35133	Royer Licences SARL, dba Joudan Kelian 1, Rue E. Freyssinet Javene 35133			40,847.00
Sebastian SPA Via Langhirano, 85/B Parma (PR) 43124	Sebastian SPA Via Langhirano, 85/B Parma (PR) 43124			30,000.00
Serafina	Serafina	Please, provide address		11,030.00
Three14, Ltd. T/A Charlotte Olympia Phoenix Brewery Units 1C & 1D London W10 6SP	Three14, Ltd. T/A Charlotte Olympia Phoenix Brewery Units 1C & 1D			31,779.00

B4 (Offic	rial Form 4) (12/07) - Cont.			
In re	TX Gregory's LV		Case No.	
		Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	July 2, 2014	Signature	/s/ Leslie Matney
		_	Leslie Matney
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

§
N OF MAILING LIST
niling list (only one option may be selected per form):
this case.
previously filed mailing list(s).
(s) and address(es) on previously filed mailing list(s).
ess(es) on previously filed mailing list(s).
2, the above named Debtor(s) hereby verifies that the
/s/ Leslie Matney Leslie Matney/President
Signer/Title
/s/ Eric A. Liepins
Signature of Attorney Eric A. Liepins 12338110 Eric A. Liepins P.C. 12770 Coit Road Suite 1100 Dallas, TX 75251 972-991-5591 Fax: 972-991-5788 26-1647472 Debtor's Social Security/Tax ID No.
n n e ····

Joint Debtor's Social Security/Tax ID No.

3M SRL, dba Alberto Moretti Via Pastore, 4 Arezzo, IA 52100

Addidas 610 Broadway 3rd Floor New York, NY 10012

Adeam Interantion 210 11th Avenue Suite 903 New York, NY 10001

Alexa/Trend City

Bally North America 750 Lexington Ave. 21st Floor New York, NY 10022

Blk Dnm Group, LLC 237 Lafayette Street New York, NY 10012

Calzaturificio Baldan 88 SRL Via Pampagnina, 1 Fiesso d'Artico (VE) 30032

Cofra SRL Via Dell"Euro, 43 - 59 Barletta, BT, 76121

Drifter Industries 1215 W. Walnut Street Compton, CA 90220 DSquare2, Inc. 632 West 28th Street 9th Floor New York, NY 10001

EEOC Equal Employmnet Opportunity 207 S. Houston Street 3rd. Floor Dallas, TX 75202

Fabi SPA Via Bore Chienti MOnte S. Giusto (MC) 62015

Faith Connexion 10 Rue d'Uzes Paris 75002

Federal Express PO Box 660481 Dallas, TX 75266-0481

Forward Design NV, dba N.D.C. Koperstraat, 1A Sint-Martens-Latem B-9830

Francisco Sacco

Gemma H SRL Via Casa Silli, 18 Soci (AR) 52010

HG Galleria I, II, III, L.P. 2088 Paysphere Cir. Chicago, IL 60674

IRS 1100 Commerce Mail Code 5027 Dallas, TX 75242

J. Choo, Ltd 10 Howick Place London SW1P 1GW

LTSB, LLC, dba Palter Deliso 2061 Outpost Drive Los Angeles, CA 90068

Maui JIm USA ONe Aloha Lane Peoria, IL 61615

Nando Muzi SRL Via Faleriense, 2103 S. Elpidio A Mare (AP) 63019

Novis, LLC 115 Broadway Suite 1505 New York, NY 10006

Nylo Industries SRL Via Francesca Sud, 404 Monsummano Terme (PT) 51015

Paciotti SPA Zona Industriale B Civitanova Marche (MC) 62012

Penelope Chilvers

REM'S SRL Via Case Rosse, 10 Pederobba (TV) 31040

Rob, Inc. dba Robin's Jeans 6760 Forest Bridge Blvd. Bell Gardens, CA 90201-2032

Rodier SAS 47, Rue Reumeu Paris 75003

Rosetta.it SRL Via Molina, 19 Sona (VR) 37060

Royal Trading SRL, dba Serafini Via Newotn, 62 Arezzo 52100

Royer Licences SARL, dba Joudan Kelian 1, Rue E. Freyssinet Javene 35133

Ryan Haber Collection 6225 Cochran Road Solon, OH 44139

S & Company SRL Via Vicinale Lardighello, 9 Napoli (NA) 80131

Sebastian SPA Via Langhirano, 85/B Parma (PR) 43124 Serafina

Sicap SRL, dba Le Silla Via S. Caterina, 2668 S. Elpidio A Mare (FM) 63811

Stark, LTD 27 Egerton Gardens Suite 27 London SW3 2DE

Texas Comptroller PO Box 13528, Capitol Station Austin, TX 78711-3528

Three14, Ltd. T/A Charlotte Olympia Phoenix Brewery Units 1C & 1D London W10 6SP

Uniconditional + Concrete 16 Monmouth Street London WC2H 9DD

United Nude 146 W. 29th Street Suite 9W New York, NY 10001

Vivian Westwood 8320 Melrose Avenue West Hollywood, CA 90069

United States Bankruptcy Court Northern District of Texas

In re	TX Gregory's LV		Case No.	
		Debtor(s)	Chapter	
	CORPO	DRATE OWNERSHIP STATEMENT	(RULE 7007.1)	
recusa	l, the undersigned counsel for _ration(s), other than the debtor of	tcy Procedure 7007.1 and to enable the Ju TX Gregory's LV in the above captioned or a governmental unit, that directly or incor states that there are no entities to report	d action, certifies directly own(s) 10	that the following is a (are) 10% or more of any class of
■ Nor	ne [Check if applicable]			
July :	2, 2014	/s/ Eric A. Liepins		
Date		Eric A. Liepins 12338110		
		Signature of Attorney or Litiga Counsel for TX Gregory's LV		
		Counsel for TX Gregory's LV Eric A. Liepins P.C.	<u>'</u>	
		12770 Coit Road		
		Suite 1100		
		Dallas, TX 75251 972-991-5591 Fax:972-991-578	3	

eric@ealpc.com