

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Northern District of Texas**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Pedro's Tamales, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>75-1982299</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>8207 U.S. 87 Lubbock, TX</b> <div style="text-align: right; font-size: small;">ZIP Code <b>79401</b></div>	Street Address of Joint Debtor (No. and Street, City, and State):  <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Lubbock</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>P.O. Box 3571 Lubbock, TX</b> <div style="text-align: right; font-size: small;">ZIP Code <b>79452</b></div>	Mailing Address of Joint Debtor (if different from street address):  <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): <b>8207 U.S. 87 Lubbock, TX 79423</b>	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Pedro's Tamales, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b>			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)   _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Pedro's Tamales, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Max R. Tarbox  
Signature of Attorney for Debtor(s)

**Max R. Tarbox 19639950**  
Printed Name of Attorney for Debtor(s)

**Tarbox Law, P.C.**  
Firm Name

**2301 Broadway  
Lubbock, TX 79401**

\_\_\_\_\_  
Address

**Email: meredith@tarboxlaw.com**

**(806) 686-4448 Fax: (806) 368-9785**  
Telephone Number

**April 2, 2014**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Mark Hale  
Signature of Authorized Individual

**Mark Hale**  
Printed Name of Authorized Individual

**President**  
Title of Authorized Individual

**April 2, 2014**  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Northern District of Texas**

In re Pedro's Tamales, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Atmos Energy P.O. Box 619785 Dallas, TX 75261</b>	<b>Atmos Energy P.O. Box 619785 Dallas, TX 75261</b>	<b>Business Debt</b>		<b>4,966.58</b>
<b>First Bank &amp; Trust 7806 Indiana Avenue Lubbock, TX 79423</b>	<b>First Bank &amp; Trust 7806 Indiana Avenue Lubbock, TX 79423</b>	<b>Land and Building Machinery Inventory Accounts Receivable</b>		<b>411,201.90  (250,000.00 secured)</b>
<b>Firstcare Health Plans-HMO PO Box 678145 Dallas, TX 75267</b>	<b>Firstcare Health Plans-HMO PO Box 678145 Dallas, TX 75267</b>	<b>Business Debt Health Insurance</b>		<b>6,349.08</b>
<b>Hispanic Food Distributor, Inc. Nasser Mohammed PMB 1001 S. 10th Street McAllen, TX 78501</b>	<b>Hispanic Food Distributor, Inc. Nasser Mohammed PMB 1001 S. 10th Street McAllen, TX 78501</b>	<b>Business Debt Shucks</b>		<b>9,080.00</b>
<b>Hojas Para Tamal La Guadalpana, LLC. 14212 Atlanta Drive Laredo, TX 78045</b>	<b>Hojas Para Tamal La Guadalpana, LLC. 14212 Atlanta Drive Laredo, TX 78045</b>	<b>Business Debt Shucks</b>		<b>29,400.00</b>
<b>Hojas y Especiales Attn: Jaime 8617 S. Keating Avenue Chicago, IL 60652</b>	<b>Hojas y Especiales Attn: Jaime 8617 S. Keating Avenue Chicago, IL 60652</b>	<b>Business Debt Shucks</b>		<b>17,449.60</b>
<b>Hurley Packaging of Texas, Inc. 2902 Municipal Drive Lubbock, TX 79403</b>	<b>Hurley Packaging of Texas, Inc. 2902 Municipal Drive Lubbock, TX 79403</b>	<b>Business Debt Boxes</b>		<b>12,530.86</b>
<b>Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346</b>	<b>Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346</b>	<b>Unpaid Payroll Taxes</b>		<b>78,855.92</b>
<b>KALSEC P.O. Box 50511 Kalamazoo, MI 49005</b>	<b>KALSEC P.O. Box 50511 Kalamazoo, MI 49005</b>	<b>Business Debt Spices</b>		<b>6,097.73</b>
<b>La Racherita P.O. Box 121198 Chula Vista, CA 91912</b>	<b>La Racherita P.O. Box 121198 Chula Vista, CA 91912</b>	<b>Business Debts Shucks</b>		<b>19,474.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Pedro's Tamales, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Mark Hale 7908 110th Street Lubbock, TX 79424	Mark Hale 7908 110th Street Lubbock, TX 79424	Note		38,000.00
Marqueza's Co. 1774 Oaxaca Street Roma, TX 78584	Marqueza's Co. 1774 Oaxaca Street Roma, TX 78584	Business Debt Shucks		11,224.00
Praxair, Inc. P.O. Box 417518 Boston, MA 02241	Praxair, Inc. P.O. Box 417518 Boston, MA 02241	Business Debt Nitrogen		51,941.65
Professional Packaging Systems P.O. Box 530491 Grand Prairie, TX 75053	Professional Packaging Systems P.O. Box 530491 Grand Prairie, TX 75053	Business Debt Film		8,276.56
Refrigeration Transport, Inc. P.O. Box 6008 Arlington, TX 76005	Refrigeration Transport, Inc. P.O. Box 6008 Arlington, TX 76005	Business Debt Transportation		25,345.79
RW Gregory Attn: Dominique P.O. Box 795127 Dallas, TX 75379-5127	RW Gregory Attn: Dominique P.O. Box 795127 Dallas, TX 75379-5127	Business Debt Shucks		263,591.20
Sanchez Distributors Inc Atten: Robert Sanchez PO Box 780817 San Antonio, TX 78278	Sanchez Distributors Inc Atten: Robert Sanchez PO Box 780817 San Antonio, TX 78278	Business Debt Shucks		89,747.00
Sunny State Products Atten: Leo Thrasher 2413 SH469 PO Box 6 San Jon, NM 88434	Sunny State Products Atten: Leo Thrasher 2413 SH469 San Jon, NM 88434	Business Debt Corn		7,970.54
U.S. FoodService Atten: Rick Cox PO Box 840450 Dallas, TX 75284-0250	U.S. FoodService Atten: Rick Cox PO Box 840450 Dallas, TX 75284-0250	Business Debt Meat Inventory		33,017.10
US Debt of Agriculture-FSIS Food Safety and Inspection Services-FPC USDA Billing Collection PO Box 979001 Saint Louis, MO 63197-9001	US Debt of Agriculture-FSIS Food Safety and Inspection Services-FPC USDA Billing Collection Saint Louis, MO 63197-9001	Business Debt Meat Inventory		10,705.95

B4 (Official Form 4) (12/07) - Cont.

In re **Pedro's Tamales, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **April 2, 2014**

Signature **/s/ Mark Hale**

**Mark Hale**

**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B 6 Summary (Official Form 6 - Summary) (12/13)

**United States Bankruptcy Court**  
**Northern District of Texas**

In re Pedro's Tamales, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>250,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>523,004.24</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>625,744.83</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>3</b>		<b>83,054.09</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>16</b>		<b>707,256.47</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>27</b>			
			<b>Total Assets</b>	<b>773,004.24</b>	
			<b>Total Liabilities</b>	<b>1,416,055.39</b>	

**United States Bankruptcy Court  
Northern District of Texas**

In re Pedro's Tamales, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Land and Building for Pedro's Tamales 8207 U.S. 87 Lubbock, Texas 79423 Legal Description: Eighty Second ACS L1	Fee simple	-	250,000.00	610,412.40

Sub-Total > **250,000.00** (Total of this page)  
 Total > **250,000.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Pedro's Tamales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>First Bank and Trust 3405 22nd Street Ste 100 Lubbock, TX 79410 Acct. NO 1010003299 Savings</b>	-	<b>92.97</b>
		<b>First Bank and Trust 3405 22nd Street Ste 100 Lubbock, TX 79410 Acct. NO 1012005326 Mail Order</b>	-	<b>72.86</b>
		<b>First Bank and Trust 3405 22nd Street Ste 100 Lubbock, TX 79410 Acct. NO 1016015495 Checking</b>	-	<b>300.00</b>
		<b>First Bank and Trust 3405 22nd Street Ste 100 Lubbock, TX 79410 Acct. NO 100601976 Checking</b>	-	<b>48.36</b>
		<b>First Bank and Trust 3405 22nd Street Ste 100 Lubbock, TX 79410 Acct. NO 1016009241 Checking -3271.14 Bal.</b>	-	<b>0.00</b>
		<b>First Bank and Trust 3405 22nd Street Ste 100 Lubbock, TX 79410 Acct. NO 1006019168 Checking</b>	-	<b>300.00</b>
			Sub-Total >	<b>814.19</b>
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Pedro's Tamales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Operating Account First Bank and Trust 3405 22nd Street Ste 100 Lubbock, TX 79410 Acct # 1006019143</b>	-	<b>6,190.05</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>Term Life Insurance Insured: Mark Hale West Coast Life Insurance Company P.O. Box 193892 San Francisco, CA. 94119-3892 Face Value: \$1,00,000.00</b>	-	<b>0.00</b>
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
			Sub-Total >	<b>6,190.05</b>
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Accounts Recievable from the following Vendors:</b>	-	<b>88,000.00</b>
		<b>Affiliated Foods</b>		
		<b>AWG</b>		
		<b>Cash Window</b>		
		<b>Gordon Food Service</b>		
		<b>Lone Wolf Cafe</b>		
		<b>Neiman Marcus- Mail Order</b>		
		<b>Red hair</b>		
		<b>Wal Mart Stores, Inc.</b>		
		<b>Wal Mart/Sam's Corp.</b>		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
			Sub-Total >	<b>88,000.00</b>
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.	<b>Equipment</b>		-	<b>203,000.00</b>
30. Inventory.	<b>Latest Inventory 03/24/2014</b>		-	<b>225,000.00</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >	<b>428,000.00</b>
(Total of this page)	
Total >	<b>523,004.24</b>

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Pedro's Tamales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. xxxxxx3034	X -	5/2007 Line of Credit						92,300.00	0.00
First Bank & Trust 7806 Indiana Avenue Lubbock, TX 79423		Value \$ 764,594.00							
Account No. xxxxxx7661	X -	03/2013 Line of Credit						99,999.99	0.00
First Bank & Trust 7806 Indiana Avenue Lubbock, TX 79423		Value \$ 794,594.00							
Account No. xxxxxx3059	X -	05/2007 Other Land and Building Machinery Inventory Accounts Receivable						411,201.90	161,201.90
First Bank & Trust 7806 Indiana Avenue Lubbock, TX 79423		Value \$ 250,000.00							
Account No. xxx5012	-	2012 Statutory Interest Property Taxes						22,242.94	0.00
Lubbock Central Appraisal District P.O. Box 10568 Lubbock, TX 79408-3568		Value \$ 248,594.00							
Subtotal (Total of this page)								625,744.83	161,201.90
Total (Report on Summary of Schedules)								625,744.83	161,201.90

0 continuation sheets attached

In re Pedro's Tamales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Pedro's Tamales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>FOR NOTICE PURPOSES ONLY</b>					
<b>Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346</b>	-						<b>0.00</b>	
							<b>0.00</b>	<b>0.00</b>
Account No. <b>xx-xxx2299</b>			<b>2013</b>					
<b>Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346</b>	-		<b>Unpaid Payroll Taxes</b>				<b>0.00</b>	
							<b>78,855.92</b>	<b>78,855.92</b>
Account No.			<b>FOR NOTICE PURPOSES ONLY</b>					
<b>Texas Attorney General P.O. Box 12548 Austin, TX 78711</b>	-						<b>0.00</b>	
							<b>0.00</b>	<b>0.00</b>
Account No. <b>xx-xxx2299</b>			<b>1st Qtr 2014</b>					
<b>Texas Comptroller of Public Accounts P.O. B ox13528 Capitol Station Austin, TX 78711-3528</b>	-		<b>Unpaid SUI</b>				<b>0.00</b>	
							<b>4,198.17</b>	<b>4,198.17</b>
Account No.			<b>FOR NOTICE PURPOSES ONLY</b>					
<b>U.S. Attorney General U.S. Department of Justice 10th &amp; Pennsylvania Ave Washington, DC 20530</b>	-						<b>0.00</b>	
							<b>0.00</b>	<b>0.00</b>
Subtotal							<b>83,054.09</b>	<b>0.00</b>
(Total of this page)							<b>83,054.09</b>	<b>83,054.09</b>

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6E (Official Form 6E) (4/13) - Cont.

In re Pedro's Tamales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>FOR NOTICE PURPOSES ONLY</b>					
<b>U.S. Attorney's Office 1205 Texas Ave. Room 700 Lubbock, TX 79401</b>		-					<b>0.00</b>	<b>0.00</b>
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page) **0.00** **0.00**

Total  
(Report on Summary of Schedules) **83,054.09** **83,054.09**

B6F (Official Form 6F) (12/07)

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>Pedro's Tamales</b>  <b>AFA, Inc.</b> <b>1703 E. 50th Street</b> <b>Lubbock, TX 79404</b>		-	<b>2012 Business Debt</b>				<b>162.09</b>
Account No. <b>xxxxxx3143</b>  <b>Atmos Energy</b> <b>P.O. Box 619785</b> <b>Dallas, TX 75261</b>		-	<b>2012 Business Debt</b>				<b>4,966.58</b>
Account No. <b>Pedro's Tamales</b>  <b>Audrey Arroyos</b> <b>2918 Colgate</b> <b>Lubbock, TX 79415</b>		-	<b>2012 Business Debt</b>				<b>450.50</b>
Account No. <b>xx4433</b>  <b>B&amp;J Welding Supply</b> <b>1512 E. 50th Street</b> <b>Lubbock, TX 79404</b>		-	<b>2012 Business Debt</b>				<b>126.09</b>
Subtotal (Total of this page)							<b>5,705.26</b>

15 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. <b>xx9000</b>  <b>Bailey Boiler Works</b> <b>1103 FM 1585</b> <b>Lubbock, TX 79423</b>		-	<b>2012 Business Debt</b>				<b>124.79</b>
Account No. <b>Pedro's Tamales</b>  <b>Brandon &amp; Clark, Inc.</b> <b>P.O. Box 3159</b> <b>Lubbock, TX 79452</b>		-	<b>2012 Business Debt</b>				<b>1,307.90</b>
Account No. <b>Pedro's Tamales</b>  <b>Brian Holliday</b> <b>756 Hemlock</b> <b>Fort Worth, TX 76131</b>		-	<b>2012 Business Debt Pedro's Employee- Salesman</b>				<b>1,235.82</b>
Account No. <b>xxx6483</b>  <b>C.H. Robinson Worldwide, Inc.</b> <b>5012 50th Street</b> <b>Suite 202</b> <b>Lubbock, TX 79414</b>		-	<b>2012 Business Debt Transportation &amp; Shipping</b>				<b>4,550.00</b>
Account No. <b>Pedro's Tamales</b>  <b>Casters of Lubbock</b> <b>4016 Avenue A</b> <b>Lubbock, TX 79404</b>		-	<b>2012 Business Debt</b>				<b>10.67</b>
Subtotal (Total of this page)							<b>7,229.18</b>

Sheet no. 1 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>xx5625</b>  <b>Chem-Aqua</b> <b>Atten: Becky Cruz</b> <b>PO Box 971269</b> <b>Dallas, TX 75397-1269</b>	-		<b>2012</b> <b>Business Debt</b> <b>Water Treatment</b>				<b>3,575.16</b>	
Account No. <b>x6081</b>  <b>Chesapeake Spice Co. LLC.</b> <b>P.O. Box 37548</b> <b>Baltimore, MD 21297</b>	-		<b>2012</b> <b>Business Debt</b> <b>Spices</b>				<b>217.36</b>	
Account No. <b>x0413</b>  <b>Cintas Corporation</b> <b>801 SE 2nd Ste 491</b> <b>Amarillo, TX 79101</b>	-		<b>2012</b> <b>Business Debt</b> <b>Linen</b>				<b>1,236.57</b>	
Account No. <b>Pedro's Tamales</b>  <b>Coca Cola Bottling Co.</b> <b>North Texas</b> <b>3400 Fossil Creek Blvd.</b> <b>Fort Worth, TX 76137</b>	-		<b>2014</b> <b>Business Debt</b>				<b>160.38</b>	
Account No. <b>x2620</b>  <b>Cryovac</b> <b>Sylvia Gonzales</b> <b>26081 Network Place</b> <b>Chicago, IL 60673-1260</b>	-		<b>2012</b> <b>Business Debt</b> <b>Film for Packing</b>				<b>1,350.00</b>	
Sheet no. <u>2</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>6,539.47</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. <b>xxxxx4461</b>  <b>Direct TV</b> <b>2230 E. Imperial Hwy</b> <b>El Segundo, CA 90245</b>			<b>2012</b> <b>Business Debt</b> <b>TV Services</b>				<b>108.83</b>
Account No. <b>Pedro's Tamales</b>  <b>DJ's Fund Raising, Inc.</b> <b>PO Box 100</b> <b>Clayton, OK 74536</b>			<b>2012</b> <b>Business Debt</b> <b>Transportation</b>				<b>900.00</b>
Account No. <b>Pedro's Tamales</b>  <b>Domestic Transport Solution</b> <b>2420 East Oakton St. Unit C</b> <b>Arlington Heights, IL 60005</b>			<b>2013</b> <b>Business Debt</b> <b>Transportation</b>				<b>1,894.51</b>
Account No. <b>Pedro's Tamales</b>  <b>Dunn Door Company</b> <b>P.O. Box 64717</b> <b>Lubbock, TX 79464</b>			<b>2012</b> <b>Business Debt</b>				<b>56.80</b>
Account No. <b>Pedro's Tamales</b>  <b>Ecowater System of Lubbock</b> <b>Atten: Linda</b> <b>PO Box 16364</b> <b>Lubbock, TX 79490</b>			<b>2013</b> <b>Business Debt</b> <b>Water Treatment</b>				<b>1,665.00</b>
Subtotal (Total of this page)							<b>4,625.14</b>

Sheet no. 3 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>Pedro's Tamales</b>  <b>England Logistics</b> <b>PO Box 953776</b> <b>Saint Louis, MO 63195-3776</b>		-	<b>2013 Business Debt Transpotation</b>			<b>1,029.44</b>
Account No. <b>xx x6850</b>  <b>Farmer's Insurance Exchange</b> <b>Atten: Sandra</b> <b>7402 Unversity</b> <b>Lubbock, TX 79423</b>		-	<b>2013 Business Debt Trailer</b>			<b>163.09</b>
Account No. <b>xxxxx7400</b>  <b>Fedex</b> <b>Lockbox 360353 Room 154-0455</b> <b>500 Ross Street</b> <b>Pittsburgh, PA 15262</b>		-	<b>2013 Business Debt Shipping</b>			<b>27.86</b>
Account No. <b>xxxx7254</b>  <b>Fedex Freight</b> <b>Dept CH</b> <b>PO Box 10306</b> <b>Palatine, IL 60055-0306</b>		-	<b>2013 Business Debt Shipping</b>			<b>141.44</b>
Account No. <b>xxxxxx9150</b>  <b>First Bank &amp; Trust</b> <b>7806 Indiana Avenue</b> <b>Lubbock, TX 79423</b>		-	<b>2013 Credit Card</b>			<b>616.00</b>
Sheet no. <u>4</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>1,977.83</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xxxxxxxxxx-xxxxxx0000</b>  <b>Firstcare Health Plans-HMO</b> <b>PO Box 678145</b> <b>Dallas, TX 75267</b>		-	<b>2013</b> <b>Business Debt</b> <b>Health Insurance</b>			<b>6,349.08</b>
Account No. <b>Pedro's Tamales</b>  <b>Four Star Demos</b> <b>Atten: Brad</b> <b>3634 Long Prairie Rd, Suite 108-116</b> <b>Flower Mound, TX 75022</b>		-	<b>2013</b> <b>Business Debt</b> <b>Demos</b>			<b>1,040.00</b>
Account No. <b>x5473</b>  <b>Gafford Pest Control Services</b> <b>PO Box 3233</b> <b>Lubbock, TX 79452</b>		-	<b>2013</b> <b>Business Debt</b> <b>Pest Control</b>			<b>1,737.45</b>
Account No. <b>Pedro's Tamales</b>  <b>Hispanic Food Distributor, Inc.</b> <b>Nasser Mohammed</b> <b>PMB 1001 S. 10th Street</b> <b>McAllen, TX 78501</b>		-	<b>2013</b> <b>Business Debt</b> <b>Shucks</b>			<b>9,080.00</b>
Account No. <b>Pedro's Tamales</b>  <b>Hojas Para Tamal La Guadalpana,</b> <b>LLC.</b> <b>14212 Atlanta Drive</b> <b>Laredo, TX 78045</b>		-	<b>2013</b> <b>Business Debt</b> <b>Shucks</b>			<b>29,400.00</b>
Subtotal (Total of this page)						<b>47,606.53</b>

Sheet no. 5 of 15 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>Pedro's Tamales</b>  <b>Hojas y Especiales</b> <b>Attn: Jaime</b> <b>8617 S. Keating Avenue</b> <b>Chicago, IL 60652</b>						<b>17,449.60</b>
Account No. <b>Pedro's Tamales</b>  <b>Hurley Packaging of Texas, Inc.</b> <b>2902 Municipal Drive</b> <b>Lubbock, TX 79403</b>						<b>12,530.86</b>
Account No. <b>xxxxx9462</b>  <b>Hygiena</b> <b>Accounts Recievable</b> <b>941 Avenidia Acaso</b> <b>Camarillo, CA 93012</b>						<b>1,799.92</b>
Account No. <b>1716</b>  <b>IBS of the South Plains</b> <b>P.O. Box 53899</b> <b>Lubbock, TX 79453</b>						<b>148.95</b>
Account No. <b>Pedro's Tamales</b>  <b>Intrans, Inc.</b> <b>548 MArket St.Suite 15268</b> <b>San Francisco, CA 94104</b>						<b>1,600.00</b>
Sheet no. <u>6</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>33,529.33</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>xxxxx4815</b>  <b>J.J. Keller &amp; Associates, Inc.</b> <b>P.O. Box 548</b> <b>Neenah, WI 54957</b>		-	<b>2012</b> <b>Business Debt</b> <b>OSHA Compliance Education Material</b>				<b>1,879.87</b>	
Account No. <b>Pedro's Tamales</b>  <b>Jack T. Chapman</b> <b>221 N Kansas</b> <b>Ste. 1700</b> <b>El Paso, TX 79901</b>		-	<b>2012</b> <b>Business Debt</b>				<b>65.00</b>	
Account No. <b>Pedro's Tamales</b>  <b>Johnson Pumping, Inc.</b> <b>1901 E. 7110</b> <b>Lubbock, TX 79404</b>		-	<b>2013</b> <b>Business Debt</b> <b>Grease Trap Pump</b>				<b>1,606.91</b>	
Account No. <b>xxxxxx1921</b>  <b>KALSEC</b> <b>P.O. Box 50511</b> <b>Kalamazoo, MI 49005</b>		-	<b>2013</b> <b>Business Debt</b> <b>Spices</b>				<b>6,097.73</b>	
Account No. <b>Pedro's Tamales</b>  <b>Kwik Cards</b> <b>4818 Ave. Q</b> <b>Lubbock, TX 79412</b>		-	<b>2013</b> <b>Business Debts</b> <b>Business Cards</b>				<b>32.48</b>	
Sheet no. <u>7</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>9,681.99</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. <b>Pedro's Tamales</b>  <b>La Racherita</b> <b>P.O. Box 121198</b> <b>Chula Vista, CA 91912</b>		-	<b>2013 Business Debts Shucks</b>				<b>19,474.00</b>
Account No. <b>Pedro's Tamales</b>  <b>Latino Lubbock Magazine</b> <b>P.O. Box 6473</b> <b>Lubbock, TX 79423</b>		-	<b>2013 Business Debt Employment Ad</b>				<b>374.00</b>
Account No. <b>Pedro's Tamales</b>  <b>Leland Southwest</b> <b>600 Burlington</b> <b>Fort Worth, TX 76179</b>		-	<b>2013 Business Debt Equipment Repair</b>				<b>166.92</b>
Account No. <b>Pedro's Tamales</b>  <b>Lifoam Industries, LLC.</b> <b>P.O. Box 823426</b> <b>Philadelphia, PA 19182</b>		-	<b>2013 Business Debt Packaging Material</b>				<b>344.80</b>
Account No. <b>5539</b>  <b>Lubbock Chamber of Commerce</b> <b>1301 Broadway., Ste. 101</b> <b>Lubbock, TX 79401</b>		-	<b>2013 Business Debt Membership</b>				<b>909.00</b>
Subtotal (Total of this page)							<b>21,268.72</b>

Sheet no. 8 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>x3070</b>  <b>Lubbock Electric Company</b> <b>1108 34th Street</b> <b>Lubbock, TX 79405</b>		-	<b>2013 Business Debt Electric Finance Charges</b>				<b>88.34</b>	
Account No. <b>xxxxxxx-xxx0042</b>  <b>Lubbock Power &amp; Light &amp; Water</b> <b>PO Box 10541</b> <b>Lubbock, TX 79408</b>		-	<b>2013 Business Debt Utilities</b>				<b>1,851.16</b>	
Account No.  <b>Mark Hale</b> <b>7908 110th Street</b> <b>Lubbock, TX 79424</b>		-	<b>Note</b>				<b>38,000.00</b>	
Account No. <b>Pedro's Tamales</b>  <b>Marqueza's Co.</b> <b>1774 Oaxaca Street</b> <b>Roma, TX 78584</b>		-	<b>2013 Business Debt Shucks</b>				<b>11,224.00</b>	
Account No. <b>xx3642</b>  <b>Mayfield Paper</b> <b>Attn: Mike Weeks</b> <b>P.O. Box 3889</b> <b>Lufkin, TX 75902</b>		-	<b>2013 Business Debt Paper Goods</b>				<b>4,728.70</b>	
Sheet no. <u>9</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>55,892.20</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>xxxxx-0001</b>  <b>McCleskey Harriger Brazil Grap</b> <b>P.O. Box 6170</b> <b>Lubbock, TX 79413</b>		-	<b>2013 Business Debt Legal Services</b>				<b>657.50</b>	
Account No. <b>Pedro's Tamales</b>  <b>Morrison Supply, Co.</b> <b>P.O. Box 70</b> <b>Fort Worth, TX 76101</b>		-	<b>2013 Business Debt Meeratic Acid</b>				<b>14.27</b>	
Account No. <b>xxxx0708</b>  <b>Multivac, Inc.</b> <b>Attn: Gordon Clark</b> <b>P.O. Box 17573</b> <b>Palatine, IL 60055</b>		-	<b>2013 Business Debt Equipment Repair</b>				<b>1,744.86</b>	
Account No. <b>xxx3490</b>  <b>NTS Communications</b> <b>PO Box 10730</b> <b>Lubbock, TX 79408-3730</b>		-	<b>2013 Business Debt Internet and Phones</b>				<b>712.22</b>	
Account No. <b>xxxxxxxxxx97-10</b>  <b>Penske Truck Leasing Co., L.P.</b> <b>P.O. Box 802577</b> <b>Chicago, IL 60680</b>		-	<b>2013 Business Debt Transportation</b>				<b>321.98</b>	
Sheet no. <u>10</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>3,450.83</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>Pedro's Tamales</b>  <b>Pinnacle Propane</b> 8205 Avenue F Lubbock, TX 79404		-	<b>2013 Business Debt Propane</b>				<b>396.99</b>	
Account No. <b>xxxx9720</b>  <b>Praxair, Inc.</b> P.O. Box 417518 Boston, MA 02241		-	<b>2013 Business Debt Nitrogen</b>				<b>51,941.65</b>	
Account No. <b>1326</b>  <b>Professional Packaging Systems</b> P.O. Box 530491 Grand Prairie, TX 75053		-	<b>2013 Business Debt Film</b>				<b>8,276.56</b>	
Account No. <b>xx5584</b>  <b>Refrigeration Transport, Inc.</b> P.O. Box 6008 Arlington, TX 76005		-	<b>2013 Business Debt Transportation</b>				<b>25,345.79</b>	
Account No. <b>xxxxxx0118</b>  <b>Rheon U.S.A.</b> 2 Doppler Irvine, CA 92618		-	<b>2013 Business Debt Production Parts</b>				<b>387.68</b>	
Sheet no. <u>11</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>86,348.67</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>xxxxxx8312</b>  <b>Ricoh</b> <b>21146 Network Place</b> <b>Chicago, IL 60673</b>		-	<b>2012</b> <b>Business Debt</b> <b>Lease for Copier</b>				<b>856.95</b>	
Account No. <b>xxxx5337</b>  <b>Ricoh-Dallas</b> <b>P.O. Box 660342</b> <b>Dallas, TX 75266</b>		-	<b>2012</b> <b>Business Debt</b> <b>Printing Supplies</b>				<b>443.39</b>	
Account No. <b>Pedro's Tamales</b>  <b>RW Gregory</b> <b>Attn: Dominique</b> <b>P.O. Box 795127</b> <b>Dallas, TX 75379-5127</b>		-	<b>2013</b> <b>Business Debt</b> <b>Shucks</b>				<b>263,591.20</b>	
Account No. <b>Pedro's Tamales</b>  <b>Sanchez Distributors Inc</b> <b>Atten: Robert Sanchez</b> <b>PO Box 780817</b> <b>San Antonio, TX 78278</b>		-	<b>2012</b> <b>Business Debt</b> <b>Shucks</b>				<b>89,747.00</b>	
Account No. <b>Pedro's Tamales</b>  <b>Security Life Insurance Co. of America</b> <b>10901 Red Circle Drive</b> <b>#400</b> <b>Hopkins, MN 55343</b>		-	<b>2013</b> <b>Business Debt</b>				<b>1,141.47</b>	
Sheet no. <u>12</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>355,780.01</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>x5297</b>  <b>Shamrock Foods Co.</b> <b>5199 Ivy Street</b> <b>Commerce City, CO 80022</b>		-	<b>2013</b> <b>Business Debt</b>			<b>633.22</b>
Account No. <b>x2605</b>  <b>Sherry Laboratories</b> <b>PO Box 7048 Group 3</b> <b>Indianapolis, IN 46207-7048</b>		-	<b>2013</b> <b>Business Debt</b> <b>USDA Testing Swabs</b>			<b>2,149.00</b>
Account No. <b>xxxxx8-001</b>  <b>South Plains Electric Cooperative, Inc.</b> <b>P.O. Box 1830</b> <b>Lubbock, TX 79408</b>		-	<b>2013</b> <b>Business Debt</b> <b>Electric</b>			<b>3,340.61</b>
Account No. <b>xx8411</b>  <b>SPS Commerce, Inc.</b> <b>PO Box 9202</b> <b>VB Box 3</b> <b>Minneapolis, MN 55480-9202</b>		-	<b>2013</b> <b>Business Debt</b> <b>Trading Partner Fee</b>			<b>98.51</b>
Account No. <b>Pedro's Tamales</b>  <b>St. Charles Trading</b> <b>PO Box 5905</b> <b>Carol Stream, IL 60197-5905</b>		-	<b>2013</b> <b>Business Debt</b>			<b>2,392.00</b>
Subtotal (Total of this page)						<b>8,613.34</b>

Sheet no. 13 of 15 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>Pedro's Tamales</b>  <b>Sunny State Products</b> Atten: Leo Thrasher 2413 SH469 PO Box 6 San Jon, NM 88434			2013 Business Debt Corn			7,970.54
Account No. <b>xx7015</b>  <b>Triple R Transport</b> 818 Log Cabin Rd Ennis, TX 75119			2013 Business Debt Transportation			550.00
Account No. <b>xxxx9421</b>  <b>U.S. FoodService</b> Atten: Rick Cox PO Box 840450 Dallas, TX 75284-0250			2012 Business Debt Meat Inventory			33,017.10
Account No. <b>Pedro's Tamales</b>  <b>United States Postal Services</b> 5405 4th St Unit F Lubbock, TX 79416			2012 Business Debt PO Box			268.00
Account No. <b>xxx1850</b>  <b>US Debt of Agriculture-FSIS</b> Food Safety and Inspection Services-FPC USDA Billing Collection PO Box 979001 Saint Louis, MO 63197-9001			2013 Business Debt Meat Inventory			10,705.95
Sheet no. <u>14</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>52,511.59</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xxxxx5227</b>  <b>W W Grainger Inc.</b> <b>Dept 456 805865227</b> <b>Palatine, IL 60038-0001</b>	-	2013 <b>Business Debt</b> <b>Part for Production</b>				<b>484.50</b>
Account No. <b>xxxxxxxxxx6302</b>  <b>Waste Connection of Texas</b> <b>P.O. Box 2782</b> <b>Lubbock, TX 79408</b>	-	2013 <b>Business Debt</b> <b>Trash &amp; Septic</b>				<b>1,065.44</b>
Account No. <b>xxxxxx3142</b>  <b>Watson Sysco Food Services</b> <b>714 2nd Place</b> <b>Lubbock, TX 79401-1502</b>	-	2013 <b>Business Debt</b> <b>Meat</b>				<b>4,946.44</b>
Account No.						
Account No.						
Subtotal (Total of this page)						<b>6,496.38</b>
Total (Report on Summary of Schedules)						<b>707,256.47</b>

Sheet no. 15 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6G (Official Form 6G) (12/07)

In re Pedro's Tamales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Ricoh                      21146 Network Place                      Chicago, IL 60673</b>	<b>Lease of Copier Aficio                      Month-to-Month                      \$275/mo.</b>

B6H (Official Form 6H) (12/07)

In re Pedro's Tamales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Mark Hale</b> <b>5908 110th Str.</b> <b>Lubbock, TX 79424</b>	<b>First Bank &amp; Trust</b> <b>7806 Indiana Avenue</b> <b>Lubbock, TX 79423</b>
<b>Mark Hale</b> <b>5908 110th Street</b> <b>Lubbock, TX 79424</b>	<b>First Bank &amp; Trust</b> <b>7806 Indiana Avenue</b> <b>Lubbock, TX 79423</b>
<b>Mark Hale</b> <b>5908 110th Street</b> <b>Lubbock, TX 79424</b>	<b>First Bank &amp; Trust</b> <b>7806 Indiana Avenue</b> <b>Lubbock, TX 79423</b>

0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Northern District of Texas**

In re **Pedro's Tamales, Inc.**

Debtor(s)

Case No.

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **29** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 2, 2014**

Signature **/s/ Mark Hale**

**Mark Hale**

**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court  
Northern District of Texas**

In re Pedro's Tamales, Inc.

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

**1. Income from employment or operation of business**

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$3,625,576.56</b>	<b>2012 Pedro's Tamales</b>
<b>\$3,625,422.00</b>	<b>2013 Pedro's Tamales</b>
<b>\$2,907,000.00</b>	<b>2014 YTD Pedro's Tamales [Fiscal year Jly 1 to Jun 31]</b>

**2. Income other than from employment or operation of business**

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

B7 (Official Form 7) (04/13)

2

**3. Payments to creditors**

None  *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
None <input type="checkbox"/> b. <i>Debtor whose debts are not primarily consumer debts:</i> List each payment or other transfer to any creditor made within <b>90 days</b> immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
		AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Affiliated Foods, Inc.</b> 1401 W. Farmers Avenue Amarillo, TX 79118	02/18/2014 for \$4313.66 02/18/2014 for \$7173.18 02/18/2014 for \$3113.65 . 02/18/2014 for \$ 4362.25 02/18/2014 for \$7173.18 02/18/2014 for \$4782.43 02/18/2014 for \$3559.51	<b>\$34,477.86</b>	<b>\$0.00</b>
<b>Atmos Energy</b> P.O. Box 619785 Dallas, TX 75261	01/17/2014 for \$2755.73 02/06/2014 for \$3065.18 .	<b>\$7,655.88</b>	<b>\$4,966.58</b>
<b>Firstcare Health Plans-HMO</b> PO Box 678145 Dallas, TX 75267	01/07/2014 for \$3083.20 01/07/2014 for \$375.01 02/06/2014 for \$634.88 . 02/06/2014 for \$500.03 02/06/2014 for 6483.93 03/06/2014 for \$3483.93 03/06/2014 for \$500.03	<b>\$18,061.04</b>	<b>\$6,349.08</b>
<b>Multivac, Inc.</b> Attn: Gordon Clark P.O. Box 17573 Palatine, IL 60055	01/06/2014 for \$1920.10 01/07/2014 for \$1969.17 01/07/2014 for \$3079.90 .	<b>\$6,969.17</b>	<b>\$1,744.86</b>
<b>Refrigeration Transport, Inc.</b> P.O. Box 6008 Arlington, TX 76005	12/27/2013 for \$4549.89 01/03/2014 for \$6111.56 01/14/2014 for \$3304.71 . 01/31/2014 for \$6847.06 02/21/2014 for \$2022.18 03/07/2014 for \$2384.53	<b>\$25,219.93</b>	<b>\$25,079.79</b>

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>RW Gregory</b> <b>Attn: Dominique</b> <b>P.O. Box 795127</b> <b>Dallas, TX 75379-5127</b>	<b>12/20/2013 for \$2500.00</b> <b>01/22/2014 for \$2211.00</b> <b>01/22/2014 for \$289.00</b> <b>02/26/2014 for \$2500.00</b>	<b>\$7,500.00</b>	<b>\$263,591.20</b>
<b>S&amp;P Brokerage</b> <b>PO Box 7577</b> <b>Tyler, TX 75711</b>	<b>03/04/2014 for \$1605.82</b> <b>02/03/2014 for \$4883.58</b>	<b>\$6,489.43</b>	<b>\$0.00</b>
<b>Sams Club</b> <b>PO Box 530942</b> <b>Atlanta, GA 30353-0942</b>	<b>12/30/2013 for \$184.68</b> <b>12/31/2013 for \$1216.12</b> <b>01/02/2014 for \$220.64</b> <b>01/06/2014 for \$217.00</b> <b>01/13/2014 for \$240.87</b> <b>01/20/2014 for \$290.18</b> <b>01/22/2014 for \$226.00</b> <b>01/28/2014 for \$145.69</b> <b>01/31/2014 for \$3121.95</b> <b>02/05/2014 for \$72.58</b> <b>02/10/2014 for \$136.24</b> <b>02/18/2014 for \$385.95</b> <b>02/26/2014 for \$129.45</b> <b>03/03/2014 for \$329.06</b> <b>03/05/2014 for \$89.96</b>	<b>\$7,036.46</b>	<b>\$0.00</b>
<b>Sanchez Distributors Inc</b> <b>Atten: Robert Sanchez</b> <b>PO Box 780817</b> <b>San Antonio, TX 78278</b>	<b>01/07/2014 for \$3296.00</b> <b>01/08/2014 for \$3296.00</b> <b>01/22/2014 for \$9888.00</b> <b>02/10/2014 for \$1.00</b> <b>02/14/2014 for \$3500.00</b> <b>03/03/2014 for \$5000.00</b>	<b>\$24,981.00</b>	<b>\$89,747.00</b>
<b>Sunny State Products</b> <b>Atten: Leo Thrasher</b> <b>2413 SH469</b> <b>PO Box 6</b> <b>San Jon, NM 88434</b>	<b>02/11/2014 for \$2178.18</b> <b>02/11/2014 for \$6295.46</b>	<b>\$8,473.64</b>	<b>\$7,970.54</b>
<b>US Foods</b> <b>915 East 50th Street</b> <b>Lubbock, TX 79404</b>	<b>12/31/2013 for \$139,226.04</b> <b>01/02/2014 for \$12,785.06</b> <b>01/09/2014 for \$18,144.73</b> <b>01/15/2014 for \$13,175.69</b> <b>01/23/2014 for \$8,947.71</b> <b>01/30/2014 for \$11,523.72</b> <b>02/06/2014 for \$1,197.08</b> <b>02/13/2014 for \$8,624.57</b> <b>02/20/2014 for \$7,545.64</b> <b>02/28/2014 for \$7,710.34</b> <b>03/06/2014 for \$9,855.77</b>	<b>\$238,736.55</b>	<b>\$33,017.10</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (04/13)

4

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>Mark Hale</b> <b>5908 110th Street</b> <b>Lubbock, TX 79424</b> <b>Stockholder</b>	<b>March 2014</b>	<b>\$1,000</b>	<b>\$28,000.00</b>
	<b>Feb. 2014</b>	<b>\$4,000</b>	<b>\$38,000.00</b>
	<b>Jan. 2014</b>	<b>\$5,000</b>	
	<b>Dec. 2013</b>	<b>\$10,000</b>	

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Cause No. 2014CVF000461 D2</b> <b>Hojas Para Tamal La Guadalupana, LLC</b> <b>vs.</b> <b>Pedro's Tamales</b>	<b>Collection</b>	<b>District Court</b> <b>111th Judicial Court</b> <b>Webb County, Texas</b>	<b>Pending</b>

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---------------------------------------------------------------------	-----------------	--------------------------------------

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------------------	------------------------------------------------------------------	--------------------------------------

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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B7 (Official Form 7) (04/13)

**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--------------------------------------------	--------------------------------	--------------	-------------------------------

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Max Tarbox Tarbox Law, P.C. 2301 Broadway Lubbock, TX 79401</b>	<b>02/10/2014</b>	<b>\$10,000.00</b>

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--------------------------------------------------------	------	--------------------------------------------------

None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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B7 (Official Form 7) (04/13)

6

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
----------------------------------------------	---------------------------------------------------------------	-------------------------	---------------------------------------

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

B7 (Official Form 7) (04/13)

7

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

- None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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B7 (Official Form 7) (04/13)

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

**NAME AND ADDRESS**

**Randy McAdams**  
**1617 27th Street**  
**Apt. 801**  
**Lubbock, TX 79411**

**DATES SERVICES RENDERED**

**In-house accountant for past 3 years.**

**Lawrence, Littlefield, Jacob, & Ferris**

**4010 82nd Street**  
**Suite 100**  
**Lubbock, TX 79423**

**Accounting firm used for tax returns.**

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

**NAME**

**ADDRESS**

**DATES SERVICES RENDERED**

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**NAME**

**ADDRESS**

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

**NAME AND ADDRESS**

**DATE ISSUED**

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

**DATE OF INVENTORY**

**03/24/2014**

**INVENTORY SUPERVISOR**

**Mike Aviles**

**DOLLAR AMOUNT OF INVENTORY**

(Specify cost, market or other basis)

**\$225,000**

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

**DATE OF INVENTORY**

**03/24/2014**

**NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS**

**Mike Aviles**  
**3411 102nd Street**  
**Lubbock, TX 79423**

B7 (Official Form 7) (04/13)

9

**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
J.P. Hale Trust P.O. Box 3571		80.35% common
Lamar Sartin		7.52% common

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
-----------------------------------------------------	--------------------------------	------------------------------------------------------

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

\*\*\*\*\*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

B7 (Official Form 7) (04/13)

10

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 2, 2014

Signature /s/ Mark Hale  
**Mark Hale**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Northern District of Texas**

In re Pedro's Tamales, Inc.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>30,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>10,000.00</u>
Balance Due.....	\$	<u>20,000.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: April 2, 2014

/s/ Max R. Tarbox

**Max R. Tarbox 19639950  
Tarbox Law, P.C.  
2301 Broadway  
Lubbock, TX 79401  
(806) 686-4448 Fax: (806) 368-9785  
meredith@tarboxlaw.com**

**United States Bankruptcy Court**  
**Northern District of Texas**

In re Pedro's Tamales, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Belinda Birnbaun</b> 10130 S. 69 E. Ave. Tulsa, OK 74033	common	19	
<b>Don Hale</b> deceased	common	1	
<b>J.P. Hale Trust</b> P.O. Box 3571 Lubbock, TX 79452	common	454	
<b>Joe Swan</b>	common	1	
<b>Lamar Sartin</b> 1000 Shady Oaks Trial Mansfield, TX 76063	common	42.5	
<b>Lisa Battman</b> 3817 Placid Lane Lake Charles, LA 70605	common	1	
<b>Mark Hale</b> 5908 110th St. Lubbock, TX 79424	common	19	
<b>Mike Hale</b> 4818 Trailwood Dr. Grand Prairie, TX 75052	common	19	
<b>Rosie Sartin</b> address unknown	common	7.5	
<b>Sandra Sanders</b> 321 Camron Woods Lane Belton, TX 76513	common	1	



In re Pedro's Tamales, Inc.  
Debtor

Case No. \_\_\_\_\_

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 2, 2014

Signature /s/ Mark Hale  
**Mark Hale**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

In Re:

**Pedro's Tamales, Inc.**

Debtor(s)

§  
§  
§  
§  
§  
§  
§

Case No.:

**VERIFICATION OF MAILING LIST**

The Debtor(s) certifies that the attached mailing list (*only one option may be selected per form*):

- is the first mail matrix in this case.
- adds entities not listed on previously filed mailing list(s).
- changes or corrects name(s) and address(es) on previously filed mailing list(s).
- deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: April 2, 2014

/s/ Mark Hale  
**Mark Hale/President**  
Signer/Title

Date: April 2, 2014

/s/ Max R. Tarbox  
Signature of Attorney  
**Max R. Tarbox 19639950**  
**Tarbox Law, P.C.**  
**2301 Broadway**  
**Lubbock, TX 79401**  
**(806) 686-4448 Fax: (806) 368-9785**  
**75-1982299**

Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

AFA, Inc.  
1703 E. 50th Street  
Lubbock, TX 79404

Atmos Energy  
P.O. Box 619785  
Dallas, TX 75261

Audrey Arroyos  
2918 Colgate  
Lubbock, TX 79415

B&J Welding Supply  
1512 E. 50th Street  
Lubbock, TX 79404

Bailey Boiler Works  
1103 FM 1585  
Lubbock, TX 79423

Brandon & Clark, Inc.  
P.O. Box 3159  
Lubbock, TX 79452

Brian Holliday  
756 Hemlock  
Fort Worth, TX 76131

C.H. Robinson Worldwide, Inc.  
5012 50th Street  
Suite 202  
Lubbock, TX 79414

Casters of Lubbock  
4016 Avenue A  
Lubbock, TX 79404

Chem-Aqua  
Atten: Becky Cruz  
PO Box 971269  
Dallas, TX 75397-1269

Chesapeake Spice Co. LLC.  
P.O. Box 37548  
Baltimore, MD 21297

Cintas Corporation  
801 SE 2nd Ste 491  
Amarillo, TX 79101

Coca Cola Bottling Co.  
North Texas  
3400 Fossil Creek Blvd.  
Fort Worth, TX 76137

Cryovac  
Sylvia Gonzales  
26081 Network Place  
Chicago, IL 60673-1260

Direct TV  
2230 E. Imperial Hwy  
El Segundo, CA 90245

DJ's Fund Raising, Inc.  
PO Box 100  
Clayton, OK 74536

Domestic Transport Solution  
2420 East Oakton St. Unit C  
Arlington Heights, IL 60005

Dunn Door Company  
P.O. Box 64717  
Lubbock, TX 79464

Ecowater System of Lubbock  
Atten: Linda  
PO Box 16364  
Lubbock, TX 79490

England Logistics  
PO Box 953776  
Saint Louis, MO 63195-3776

Farmer's Insurance Exchange  
Atten: Sandra  
7402 Unversity  
Lubbock, TX 79423

Fedex  
Lockbox 360353 Room 154-0455  
500 Ross Street  
Pittsburgh, PA 15262

Fedex Freight  
Dept CH  
PO Box 10306  
Palatine, IL 60055-0306

First Bank & Trust  
7806 Indiana Avenue  
Lubbock, TX 79423

Firstcare Health Plans-HMO  
PO Box 678145  
Dallas, TX 75267

Four Star Demos  
Atten: Brad  
3634 Long Prairie Rd, Suite 108-116  
Flower Mound, TX 75022

Gafford Pest Control Services  
PO Box 3233  
Lubbock, TX 79452

Hispanic Food Distributor, Inc.  
Nasser Mohammed  
PMB 1001 S. 10th Street  
McAllen, TX 78501

Hojas Para Tamal La Guadalpana, LLC.  
14212 Atlanta Drive  
Laredo, TX 78045

Hojas y Especialles  
Attn: Jaime  
8617 S. Keating Avenue  
Chicago, IL 60652

Hurley Packaging of Texas, Inc.  
2902 Municipal Drive  
Lubbock, TX 79403

Hygiena  
Accounts Recievable  
941 Avenidia Acaso  
Camarillo, CA 93012

IBS of the South Plains  
P.O. Box 53899  
Lubbock, TX 79453

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Intrans, Inc.  
548 MArket St.Suite 15268  
San Francisco, CA 94104

J.J. Keller & Associates, Inc.  
P.O. Box 548  
Neenah, WI 54957

Jack T. Chapman  
221 N Kansas  
Ste. 1700  
El Paso, TX 79901

Johnson Pumping, Inc.  
1901 E. 7110  
Lubbock, TX 79404

KALSEC  
P.O. Box 50511  
Kalamazoo, MI 49005

Kwik Cards  
4818 Ave. Q  
Lubbock, TX 79412

La Racherita  
P.O. Box 121198  
Chula Vista, CA 91912

Latino Lubbock Magazine  
P.O. Box 6473  
Lubbock, TX 79423

Leland Southwest  
600 Burlington  
Fort Worth, TX 76179

Lifoam Industries, LLC.  
P.O. Box 823426  
Philadelphia, PA 19182

Lubbock Central Appraisal District  
P.O. Box 10568  
Lubbock, TX 79408-3568

Lubbock Chamber of Commerce  
1301 Broadway., Ste. 101  
Lubbock, TX 79401

Lubbock Electric Company  
1108 34th Street  
Lubbock, TX 79405

Lubbock Power & Light & Water  
PO Box 10541  
Lubbock, TX 79408

Mark Hale  
7908 110th Street  
Lubbock, TX 79424

Mark Hale  
5908 110th Str.  
Lubbock, TX 79424

Mark Hale  
5908 110th Street  
Lubbock, TX 79424

Marqueza's Co.  
1774 Oaxaca Street  
Roma, TX 78584

Mayfield Paper  
Attn: Mike Weeks  
P.O. Box 3889  
Lufkin, TX 75902

McCleskey Harriger Brazil Grap  
P.O. Box 6170  
Lubbock, TX 79413



Morrison Supply, Co.  
P.O. Box 70  
Fort Worth, TX 76101

Multivac, Inc.  
Attn: Gordon Clark  
P.O. Box 17573  
Palatine, IL 60055

NTS Communications  
PO Box 10730  
Lubbock, TX 79408-3730

Penske Truck Leasing Co., L.P.  
P.O. Box 802577  
Chicago, IL 60680

Pinnacle Propane  
8205 Avenue F  
Lubbock, TX 79404

Praxair, Inc.  
P.O. Box 417518  
Boston, MA 02241

Professional Packaging Systems  
P.O. Box 530491  
Grand Prairie, TX 75053

Refrigeration Transport, Inc.  
P.O. Box 6008  
Arlington, TX 76005

Rheon U.S.A.  
2 Doppler  
Irvine, CA 92618

Ricoh  
21146 Network Place  
Chicago, IL 60673

Ricoh-Dallas  
P.O. Box 660342  
Dallas, TX 75266

RW Gregory  
Attn: Dominique  
P.O. Box 795127  
Dallas, TX 75379-5127

Sanchez Distributors Inc  
Atten: Robert Sanchez  
PO Box 780817  
San Antonio, TX 78278

Security Life Insurance Co. of America  
10901 Red Circle Drive  
#400  
Hopkins, MN 55343

Shamrock Foods Co.  
5199 Ivy Street  
Commerce City, CO 80022

Sherry Laboratories  
PO Box 7048 Group 3  
Indianapolis, IN 46207-7048

South Plains Electric Cooperative, Inc.  
P.O. Box 1830  
Lubbock, TX 79408

SPS Commerce, Inc.  
PO Box 9202  
VB Box 3  
Minneapolis, MN 55480-9202

St. Charles Trading  
PO Box 5905  
Carol Stream, IL 60197-5905

Sunny State Products  
Atten: Leo Thrasher  
2413 SH469  
PO Box 6  
San Jon, NM 88434

Texas Attorney General  
P.O. Box 12548  
Austin, TX 78711

Texas Comptroller of Public Accounts  
P.O. Box 13528  
Capitol Station  
Austin, TX 78711-3528

Triple R Transport  
818 Log Cabin Rd  
Ennis, TX 75119

U.S. Attorney General  
U.S. Department of Justice  
10th & Pennsylvania Ave  
Washington, DC 20530

U.S. Attorney's Office  
1205 Texas Ave. Room 700  
Lubbock, TX 79401

U.S. FoodService  
Atten: Rick Cox  
PO Box 840450  
Dallas, TX 75284-0250

United States Postal Services  
5405 4th St Unit F  
Lubbock, TX 79416

US Debt of Agriculture-FSIS  
Food Safety and Inspection Services-FPC  
USDA Billing Collection  
PO Box 979001  
Saint Louis, MO 63197-9001

W W Grainger Inc.  
Dept 456 805865227  
Palatine, IL 60038-0001

Waste Connection of Texas  
P.O. Box 2782  
Lubbock, TX 79408

Watson Sysco Food Services  
714 2nd Place  
Lubbock, TX 79401-1502

**United States Bankruptcy Court  
Northern District of Texas**

In re **Pedro's Tamales, Inc.**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Pedro's Tamales, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Sandra Sanders**  
**321 Camron Woods Lane**  
**Belton, TX 76513**

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None [*Check if applicable*]

**April 2, 2014**

Date

**/s/ Max R. Tarbox**

**Max R. Tarbox 19639950**

Signature of Attorney or Litigant  
Counsel for **Pedro's Tamales, Inc.**  
**Tarbox Law, P.C.**

**2301 Broadway**  
**Lubbock, TX 79401**  
**(806) 686-4448 Fax:(806) 368-9785**  
**meredith@tarboxlaw.com**