

B1 (Official Form 1) (04/13)

<b>United States Bankruptcy Court NORTHERN DISTRICT OF TEXAS WICHITA FALLS DIVISION</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Ameri-Kal Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>26-0248708</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): <b>P.O. Box 3157 Wichita Falls, TX</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE <b>76301</b>		ZIP CODE
County of Residence or of the Principal Place of Business: <b>Wichita</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>P.O. Box 3157 Wichita Falls, TX</b>		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE <b>76301</b>		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box.)  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Check one box: Chapter 11 Debtors</b> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>Ameri-Kal Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>None</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor: <b>None</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align:center; font-size: 2em; font-weight: bold;">X</p> <p style="text-align:right;">_____</p> <p style="text-align:right;">Date</p>		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Ameri-Kal Inc.</b></p>
<b>Signatures</b>	
<p><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____</p> <p><b>X</b> _____</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Joyce Lindauer</u> <b>Joyce Lindauer</b> Bar No. <b>21555700</b></p> <p><b>Joyce W. Lindauer</b> <b>Attorney at Law &amp; Mediator</b> <b>8140 Walnut Hill Lane</b> <b>Suite 301</b> <b>Dallas, TX 75231</b> Phone No. <b>(972) 503-4033</b> Fax No. <b>(972) 503-4034</b></p> <p><u>5/15/2014</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p>
<p><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>Ameri-Kal Inc.</b></p> <p><b>X</b> <u>/s/ Djoko Soejoto</u> Signature of Authorized Individual</p> <p><u><b>Djoko Soejoto</b></u> Printed Name of Authorized Individual</p> <p><u><b>President</b></u> Title of Authorized Individual</p> <p><u><b>5/15/2014</b></u> Date</p>	<p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
WICHITA FALLS DIVISION**

IN RE: **Ameri-Kal Inc.**

CASE NO

CHAPTER **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	<u><b>\$7,500.00</b></u>
Prior to the filing of this statement I have received:	<u><b>\$7,500.00</b></u>
Balance Due:	<u><b>\$0.00</b></u>

2. The source of the compensation paid to me was:

Debtor                       Other (specify)

3. The source of compensation to be paid to me is:

Debtor                       Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

5/15/2014

*Date*

/s/ Joyce Lindauer

*Joyce Lindauer*  
Joyce W. Lindauer  
Attorney at Law & Mediator  
8140 Walnut Hill Lane  
Suite 301  
Dallas, TX 75231  
Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

/s/ Djoko Soejoto

**Djoko Soejoto**  
**President**

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
WICHITA FALLS DIVISION**

IN RE: **Ameri-Kal Inc.**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
IRS P.O. Box145595 MC8420G Cincinnati, OH 45250-5595		1120 Taxes		<b>\$716,572.55</b>
Donmark Properties Attn: Don Dougherty 5828 Ashleyanne Circle Ste 100 Wichita Falls, TX 76310		Contract/Lease		<b>\$46,759.58</b> <b>Value: \$0.00</b>
Capsugel U.S., LLC PNC Bank Account 1029082817 Lockbox #640091 P.O. Box 640091 Pittsburgh, PA 15264-0091		Business Debt		<b>\$26,802.75</b>
BattleChem Distribution, Inc. P.O. Box 73218 6510 Ladera Brisa San Clemente, CA 92673		Business Debt		<b>\$21,855.76</b>
Five Star NT, Inc. P.O. Box 565 Forney, TX 75126		Business Debt		<b>\$20,880.60</b>
Pacific Encapsulation, Inc. 784 Channel St. San Pedro, CA 90731		Business Debt		<b>\$19,035.33</b>

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
WICHITA FALLS DIVISION**

IN RE: **Ameri-Kal Inc.**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

*Continuation Sheet No. 1*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Nutraceuticals International Group 206 Macopin Rd. Bloomingdale, NJ 07403		Business Debt		<b>\$17,184.96</b>
ABC Testing 11669 Warner Ave. Tustin, CA 92780		Business Debt		<b>\$13,137.00</b>
Blue Cross Blue Shield P.O. Box 731428 Dallas, TX 75373-1428		Business Debt		<b>\$12,571.38</b>
Safety - Kleen Systems, Inc. P.O. Box 650509 Dallas, TX 75265-0509		Business Debt		<b>\$12,185.87</b>
Dongyu USI 2590 Main St. Irvine, CA 92614		Business Debt		<b>\$11,885.53</b>
Autumn Air 5405 Centime Dr. STe 100 Wichita Falls, Tx 76305		Business Debt		<b>\$10,947.00</b>
Southeastern Freight Lines P.O. Box 100104 Columbia, SC 29202-3104		Business Debt		<b>\$10,869.50</b>

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
WICHITA FALLS DIVISION**

IN RE: **Ameri-Kal Inc.**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

*Continuation Sheet No. 2*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Komplete Packaging P.O. Box 200102 Arlington, TX 76006-0102		Business Debt		<b>\$7,360.73</b>
Freghtquote.com 1495 Paysphere Circle Chicago, IL 60674		Business Debt		<b>\$7,150.44</b>
Analytical Food Laboratories 865 Greenview Dr. Grand Prairie, TX 75050-2439		Business Debt		<b>\$6,058.55</b>
Crest Industrial Chemicals, Inc. 1737 County Rd. 57 Rosharon, TX 77583		Business Debt		<b>\$5,916.11</b>
Multi-Pak Corp. 20131 Bahama St. Chatsworth, CA 91311		Business Debt		<b>\$4,311.80</b>
Fedex Freight Dept CH P.O. Box 10306 Palatine, IL 60055-0306		Business Debt		<b>\$4,046.85</b>
Associated Pension Consultants P.O. Box 1282 Chico, CA 9927-1282		Business Debt		<b>\$3,580.00</b>

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
WICHITA FALLS DIVISION**

IN RE: **Ameri-Kal Inc.**

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

*Continuation Sheet No. 3*

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the                                 **President**                                 of the                                 **Corporation**                                  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the  
best of my information and belief.

Date:   **5/15/2014**                                

Signature:   **/s/ Djoko Soejoto**                                  
**Djoko Soejoto**  
**President**



**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
WICHITA FALLS DIVISION**

IN RE: **Ameri-Kal Inc.**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 5/15/2014

Signature */s/ Djoko Soejoto*  
*Djoko Soejoto*  
*President*

Date \_\_\_\_\_

Signature \_\_\_\_\_

AAA Cooper Transportation  
P.O. Box 102442  
Atlanta, GA 30368-2442

ABC Testing  
11669 Warner Ave.  
Tustin, CA 92780

American Sanjiang Bio-Fountain Inc.  
20258 Paseo Del Prado  
Walnut, CA 91789

Analytical Food Laboratories  
865 Greenview Dr.  
Grand Prairie, TX 75050-2439

Associated Pension Consultants  
P.O. Box 1282  
Chico, CA 9927-1282

AT&T  
P.O. Box 6463  
Carol Stream, IL 60197-6463

AT&T Mobility  
P.O. Box 6463  
Carol Stream, IL 60197-6463

Autumn Air  
5405 Centime Dr. STe 100  
Wichita Falls, Tx 76305

Barrington Chemical Corp.  
500 Mamaroneck Ave.  
Harrison, NY 10528

BattleChem Distribution, Inc.  
P.O. Box 73218  
6510 Ladera Brisa  
San Clemente, CA 92673

Blue Cross Blue Shield  
P.O. Box 731428  
Dallas, TX 75373-1428

Callejas & Ross, Inc.  
C/O Shawn K. Brown  
Bankruptcy Trustee  
325 N. ST.Paul, Ste 4150  
Dallas, TX 75201

Capsugel U.S., LLC  
PNC Bank Account 1029082817  
Lockbox #640091  
P.O. Box 640091  
Pittsburgh, PA 15264-0091

Construction Bolt  
409 Waco St.  
Wichita Falls, TX 76301

Covington Specialty Insurance Company  
Superior Insurance Services, Inc.  
1347 19th Street  
Plano, TX 75074

Crest Industrial Chemicals, Inc.  
1737 County Rd. 57  
Rosharon, TX 77583

D.D Williamson & Co., Inc.  
23454 Network Place  
Chicago, IL 60673-1234

Direct Capital Corporation  
P.O. Box  
Minneapolis, MN 5485-6502

Dongyu USI  
2590 Main St.  
Irvine, CA 92614

Donmark Properties  
Attn: Don Dougherty  
5828 Ashleyanne Circle Ste 100  
Wichita Falls, TX 76310

Fedex Freight  
Dept CH P.O. Box 10306  
Palatine, IL 60055-0306

Five Star NT, Inc.  
P.O. Box 565  
Forney, TX 75126

Freghtquote.com  
1495 Paysphere Circle  
Chicago, IL 60674

Fuller Enterprises  
3959 E. Guasti Rd. Unit C  
Ontario, CA 91761

Gary Crouch  
1715 Ninth St.  
Wichita Falls, TX 76301

Grainiger  
Dept. 871205795  
P.O. Box 0419267  
Kansas, MO 64141- 6267

Humana Dental Inurance Co.  
P.O. Box 0884  
Carol Stream, IL 60132-0884

IMC Waste Disposal, Inc.  
P.O. Box 98  
Wichita Falls, TX 76307

Index Encapsulation Equipment, LLC  
740 Veterans Cir.  
Warminster, PA 18974

IRS  
P.O. Box 145595  
MC8420G  
Cincinnati, OH 45250-5595

Juan Herrera  
3400 Glenwood Ave,  
Wichita Falls, TX 76308

Kell West Regional Hospital  
5420 Kell West Blvd  
Wichita Falls, TX 76310

Kelly Propane & Fuel, LLC  
P.O. Box 309  
705 East Olive ST.  
Holliday, TX 76366

Komplete Pachaging  
P.O. Box 200102  
Arlington, TX 76006-0102

KTX Emergency Physicians  
P.O. Box 98596  
Las Vegas, NV 89193-8596

Lance Spruiell Business Forms  
4707 Lydia Dr.  
P.O. Box 4134  
Wichita Falls, TX 76308

Leader Mutual Freight System (DFW)  
1144 North Plano Rd. #107  
Richardson, TX 75081

Maypro Industries Inc.  
2975 Westchester Ave.  
Purchase, NY 10577

Michael T. Kutzman  
P.O. Box 237  
Auburn, CA 95604

Microconsultant, Inc.  
3218 Commander Dr. Suite 100  
Carrollton, TX 75006

Multi-Pak Corp.  
20131 Bahama St.  
Chatsworth, CA 91311

Nicol Scales  
P.O. Box 222288  
Dallas, TX 75222-2288

Norwood Machine Inc.  
5007 Jacksboro Hwy  
Wichita Falls, TX 76302

Nutraceuticals International Group  
206 Macopin Rd.  
Bloomingdale, NJ 07403

Pacific Encapsulation, Inc.  
784 Channel St.  
San Pedro, CA 90731

Parker Electric Contracting, Inc.  
520 W. Magnolia  
Iowa Park, TX 76367

Safety - Kleen Systems, Inc.  
P.O. Box 650509  
Dallas, TX 75265-0509

Saia Freight  
305 34th St.  
Lubbock, TX 79404

Sensient Colors, LLC  
62453 Collections Center Dr.  
Chicago, IL 60693

SHOOP's  
Texas Termite Control Company  
3209 Kemp  
Wichita Falls, TX 7638

Silliker, Inc.  
3155 Paysphere Circle  
Chicago, IL 60674

Southeastern Freight Lines  
P.O. Box 100104  
Columbia, SC 29202-3104

Southwest Air Equipment, Inc.  
2621 White Settlement Rd.  
Fort Worth, TX 76107

Sparkletts & Sierra Springs  
P.O. Box 660579  
Dallas, TX 75266-0579

Spherion  
P.O. Box 847872  
Dallas, TX 75284-7872

Texoma Freight  
P.O. Box 1808  
Wichita Falls, TX 76307

U-Line  
P.O. Box 88741  
Chicago, IL 60680-1741

UniFirst  
4407 Henry S. Grace Freeway  
Wichita Falls, TX 76302

UPS Freight  
P.O. Box 730900  
Dallas, TX 75373-0900

WMB Nutritional Corporation  
P.O. Box 1745  
Rancho Cucamonga, CA 91730

Yellow Transportation II  
P.O. Box 730333  
Dallas, TX 75373-0333