B1 (Official Form 1)(04/13) Unite	d States	Bankı	ruptev	Court				
NOR	HERN I	DISTRI	CT OF	ΓEXAS				Voluntary Petition
Name of Debtor (if individual, enter Last, F Bioflex Limited Partnership	rst, Middle):			Name	of Joint De	ebtor (Spouse	) (Last, First,	Middle):
All Other Names used by the Debtor in the la (include married, maiden, and trade names):	st 8 years					used by the J maiden, and		n the last 8 years
Last four digits of Soc. Sec. or Individual-Ta	xpayer I.D. (	(ITIN)/Com	plete EIN	Last fo	our digits of than one, state	f Soc. Sec. or	Individual-T	axpayer I.D. (ITIN) No./Complete E
75-2895772 Street Address of Debtor (No. and Street, Cit 628 TENNA LOMA COURT	y, and State)	):		Street	Address of	Joint Debtor	(No. and Stro	eet, City, and State):
Dallas, TX			ZIP Code <b>75208</b>					ZIP Code
County of Residence or of the Principal Plac <b>Dallas</b>	e of Business	s:		Count	y of Reside	ence or of the	Principal Pla	ce of Business:
Mailing Address of Debtor (if different from P.O. BOX 191707	street addres	ss):		Mailir	ng Address	of Joint Debt	or (if differen	at from street address):
Dallas, TX		<u> </u>	ZIP Code					ZIP Code
Location of Principal Assets of Business Det (if different from street address above):	tor		<u>75219</u>					
Type of Debtor			of Business			-	-	tcy Code Under Which
<ul> <li>(Form of Organization) (Check one box)</li> <li>Individual (includes Joint Debtors)         See Exhibit D on page 2 of this form.</li> <li>□ Corporation (includes LLC and LLP)</li> <li>■ Partnership</li> <li>□ Other (If debtor is not one of the above entitic check this box and state type of entity below.)</li> </ul>	Sing in 1 Rail Stoce	Ith Care Bugle Asset Ro 1 U.S.C. § road ekbroker nmodity Bro aring Bank	eal Estate as 101 (51B)	defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Ch	ed (Check one box)  apter 15 Petition for Recognition a Foreign Main Proceeding apter 15 Petition for Recognition a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests:	- Out	Tax-Exe	mpt Entity		-		(Check	of Debts one box)
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	unde	tor is a tax-exer Title 26 of	x, if applicable tempt organiz the United St I Revenue Co	defined in 11 U.S.C. § 101(8) as  "incurred by an individual primarily for				
Filing Fee (Check one  Full Filing Fee attached  Filing Fee to be paid in installments (applicable attach signed application for the court's consideration for the court	e to individuals		I Check	Debtor is not if:	a small busing	debtor as defin	lefined in 11 U	C. § 101(51D). .S.C. § 101(51D).
debtor is unable to pay fee except in installment Form 3A.  Filing Fee waiver requested (applicable to chain the state of	oter 7 individu	als only). Mu	Check	re less than	\$2,490,925 (	amount subject		luding debts owed to insiders or affiliates) on 4/01/16 and every three years thereafte
attach signed application for the court's consid	eration. See Of	meiai Form s				vere solicited pr S.C. § 1126(b).	repetition from	one or more classes of creditors,
Statistical/Administrative Information  Debtor estimates that funds will be available.	ble for distri	bution to u	nsecured cre	editors.			THIS	SPACE IS FOR COURT USE ONLY
Debtor estimates that, after any exempt p there will be no funds available for distri				ive expense	es paid,			
Estimated Number of Creditors	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000		
Estimated Assets  So to \$55,001 to \$100,000 to \$1 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities	\$1,000,001 to \$10	\$10,000,001 to \$50 million	\$50,000,001 to \$100	\$100,000,001 to \$500	\$500,000,001 to \$1 billion			

BI (Omciai Fori	n 1)(04/13)		Page 2
Voluntary	Petition	Name of Debtor(s):  Bioflex Limited Partnership	
(This page mus	t be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach ad	ditional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pen	ding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	n one, attach additional sheet)
Name of Debto MICHAEL B		Case Number:	Date Filed:
District: NORTHERN		Relationship: OWNER	Judge:
forms 10K and pursuant to Soland is request	Exhibit A  eted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.)  A is attached and made a part of this petition.	(To be completed if debtor is an individual I, the attorney for the petitioner named have informed the petitioner that [he of 12, or 13 of title 11, United States Cook	chibit B whose debts are primarily consumer debts.) If in the foregoing petition, declare that I for she] may proceed under chapter 7, 11, de, and have explained the relief available ify that I delivered to the debtor the notice  (Date)
_	Exh own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent and identifiable	e harm to public health or safety?
☐ Exhibit I  If this is a joir	eted by every individual debtor. If a joint petition is filed, each completed and signed by the debtor is attached and made a	a part of this petition.	a separate Exhibit D.)
	Information Regardin	g the Debtor - Venue	
	(Check any ap Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, get Debtor is a debtor in a foreign proceeding and has its principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	plicable box) al place of business, or principal asse a longer part of such 180 days than in eneral partner, or partnership pending cipal place of business or principal as in the United States but is a defenda the interests of the parties will be serve	n any other District. in this District. sets in the United States in nt in an action or ed in regard to the relief
	Certification by a Debtor Who Reside (Check all app		rty
	Landlord has a judgment against the debtor for possession		complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment f		
	Debtor has included with this petition the deposit with the after the filing of the petition.	• • •	
	Debtor certifies that he/she has served the Landlord with the	nis certification. (11 U.S.C. § 362(1)).	

B1 (Official Form 1)(04/13) Page 3

### **Voluntary Petition**

(This page must be completed and filed in every case)

# Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}_{-}$ 

Signature of Debtor

 $\mathbf{X}$ 

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ KEVIN S. WILEY, SR.

Signature of Attorney for Debtor(s)

#### KEVIN S. WILEY, SR.

Printed Name of Attorney for Debtor(s)

#### THE WILEY LAW GROUP, PLLC

Firm Name

325 N. ST. PAUL STREET Dallas, TX 75201

Address

# Email: KEVIN.WILEYSR@TX.RR.COM 469-513-4020 Fax: 469-513-4021

Telephone Number

#### **September 17, 2015**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

### X /s/ MICHAEL BRADDICK

Signature of Authorized Individual

#### MICHAEL BRADDICK

Printed Name of Authorized Individual

#### PRESIDENT, GENERAL PARTNER

Title of Authorized Individual

**September 17, 2015** 

Date

Name of Debtor(s):

#### **Bioflex Limited Partnership**

#### Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

•	,
- >	ĸ
7	3

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

		,	
-	۰	/	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

### **United States Bankruptcy Court NORTHERN DISTRICT OF TEXAS**

In re	Bioflex Limited Partnership	Cas	e No.	
		Debtor(s) Cha	pter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
INTERNAL REVENUE SERVICE 1100 COMMERCE STREET Dallas, TX 75242	INTERNAL REVENUE SERVICE 1100 COMMERCE STREET Dallas, TX 75242	UNPAID PRIORITY TAXES		247,000.00

,	rial Form 4) (12/07) - Cont.		
In re	Bioflex Limited Partnership	Case No	
	Debtor(s)		

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the PRESIDENT, GENERAL PARTNER of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 17, 2015	Signature	/s/ MICHAEL BRADDICK
			MICHAEL BRADDICK
			PRESIDENT, GENERAL PARTNER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B 6 Summary (Official Form 6 - Summary) (12/13)

### **United States Bankruptcy Court NORTHERN DISTRICT OF TEXAS**

Debtor	
Chapter11	

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	62,976.14		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		62,976.14	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		247,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
- Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	12			
	To	otal Assets	62,976.14		
			Total Liabilities	309,976.14	

# **United States Bankruptcy Court NORTHERN DISTRICT OF TEXAS**

Bioflex Limited Partnership		Case No.	
Г	Debtor	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA	ABILITIES AN	ID RELATED DA	TA (28 U.S.C. § 15
you are an individual debtor whose debts are primarily consumer decase under chapter 7, 11 or 13, you must report all information reque	ebts, as defined in § 1 ested below.	01(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8))
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily const	umer debts. You are not r	required to
This information is for statistical purposes only under 28 U.S.C. §	150		
ummarize the following types of liabilities, as reported in the Sch		em.	
T			
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 12)			
Average Expenses (from Schedule J, Line 22)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

101(8)), filing

B6A (Official Form 6A) (12/07)

T.,	Diefley Limited Deutwarehin		Cara Na	
In re	Bioflex Limited Partnership		Case No.	
		Debtor		

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property, without Community

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00** 

(Report also on Summary of Schedules)

**0** continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re	Bioflex Limited Partnership		Case No.	
_		Debtor		

#### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

2. Cassith	Cash on hand Checking, savings or other financial accounts, certificates of deposit, or hares in banks, savings and loan, hrift, building and loan, and nomestead associations, or credit unions, brokerage houses, or	X CHASE	BANK, N.A.	_	47,000,00
a si tl h u c	hares in banks, savings and loan, hrift, building and loan, and nomestead associations, or credit unions, brokerage houses, or	CHASE	BANK, N.A.	-	47,000,00
	cooperatives.				17,900.00
u	Security deposits with public atilities, telephone companies, andlords, and others.	X			
iı	Household goods and furnishings, including audio, video, and computer equipment.	X			
o re	Books, pictures and other art objects, antiques, stamp, coin, ecord, tape, compact disc, and other collections or collectibles.	X			
6. V	Wearing apparel.	X			
7. F	Furs and jewelry.	X			
8. F	Firearms and sports, photographic, and other hobby equipment.	X			
N p	nterests in insurance policies.  Name insurance company of each policy and itemize surrender or efund value of each.	X			
	Annuities. Itemize and name each ssuer.	X			

Sub-Total > **17,900.00** (Total of this page)

**<sup>3</sup>** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	<b>Bioflex</b>	Limited	Partnership
111 10	DIOIICA	LIIIIII	i ai aici siii

Case No.	

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.		NORTEX CASH MANAGEMENT 7441 MARVIN D. LOVE FREEWAY, SUITE 310 DALLAS, TEXAS 75237	-	30,000.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
				Sub-To	otal > 30.000.00

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re	<b>Bioflex</b>	Limited	Partne	ershi	n
111 10	DIOIIOA				r

Case No.

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Х			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Customer list of physicians who order durable medical equipment	-	5,000.00
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		628 Tenna Loma Court, Dallas, Texas 75208. Misc. office equipment including computers, tablets, desk, chairs, bookshelves, and office supplies	-	5,076.14
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.		INVENTORY OF DME MAINTAINED BY THE COMPANY TO SERVICE CLIENTS OF PHYSICIANS	-	5,000.00
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
			(Total	Sub-Tota of this page)	al > <b>15,076.14</b>

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	Bioflex Limited Partnership	Case No.	
		,	

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
------------------	------------------	--------------------------------------	---	---

35. Other personal property of any kind not already listed. Itemize.

Sub-Total > (Total of this page)

Total > **62,976.14** 

0.00

B6D (Official Form 6D) (12/07)

In re	<b>Bioflex Limited Partnership</b>	Case No.
		Debtor

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C C D E B T C R	M M	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	COZH_ZGEZ	U N L I Q U T E D	DEDUCTING VALUE OF	UNSECURED PORTION, IF ANY
Account No. xx-xxx5772			2003-2012	T	A T E D		
INTERNAL REVENUE SERVICE 1100 COMMERCE STREET Dallas, TX 75242		-	BLANKET LIEN ON ALL PROPETY CHASE BANK, N.A.		D		
			Value \$ 17,900.00	1		17,900.00	0.00
Account No. xx-xxx80-46			NORTEX CASH MANAGEMENT				
INTERNAL REVENUE SERVICE 1100 COMMERCE STREET Dallas, TX 75242		-	7441 MARVIN D. LOVE FREEWAY, SUITE 310 DALLAS, TEXAS 75237				
			Value \$ 30,000.00	1		30,000.00	0.00
Account No.  INTERNAL REVENUE SERVICE		-	Customer list of physicians who order durable medical equipment				
			Value \$ 5,000.00	1		5,000.00	0.00
Account No.  INTERNAL REVENUE SERVICE 1100 COMMERCE STREET Dallas, TX 75242		  -	628 Tenna Loma Court, Dallas, Texas 75208. Misc. office equipment including computers, tablets, desk, chairs, bookshelves, and office supplies				
			Value \$ 5,076.14	1		5,076.14	0.00
continuation sheets attached			(Total of t	Subt his p		57,976.14	0.00

 $B6D\ (Official\ Form\ 6D)\ (12/07)$  - Cont.

In re	Bioflex Limited Partnership	Case No.	
_		Debtor	

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R		DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDAT	U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.  INTERNAL REVENUE SERVICE 1100 COMMERCE STREET Dallas, TX 75242		_	INVENTORY OF DME MAINTAINED BY THE COMPANY TO SERVICE CLIENTS OF PHYSICIANS		E D			
			Value \$ 5,000.00				5,000.00	0.00
Account No.			Value \$					
Account No.								
	-	╀	Value \$					
Account No.			Value \$					
Account No.			Value \$					
Sheet 1 of 1 continuation sheets attached to							5,000.00	0.00
Schedule of Creditors Holding Secured Claims	•		(Total of t (Report on Summary of Sc	7	ota	ıl	62,976.14	0.00

B6E (Official Form 6E) (4/13)

In re	Bioflex Limited Partnership	Caso	e No
-	·	Debtor,	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H." "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled

"Disputed." (You may need to place an "X" in more than one of these three columns.)
Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labe
"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority
listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total
also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to
priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
total also on the Statistical Summary of Certain Liabilities and Keraled Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
□ Domestic support chlications
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative
of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a
trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales
representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever
occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
winchever occurred rinst, to the extent provided in 11 0.5.C. § 307(a)(3).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### ■ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### ☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### ☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re	Bioflex Limited Partnership			Case No.
-		Debtor	-,	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT N L I QU I DATED S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) Account No. xx-xxx5772 2003-2012 941 AND 1065 **UNPAID PRIORITY TAXES** INTERNAL REVENUE SERVICE 47,000.00 1100 COMMERCE STREET Dallas, TX 75242 247,000.00 200,000.00 Account No. Account No. Account No. Account No. Subtotal 47,000.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 247,000.00 200,000.00 Total 47,000.00 (Report on Summary of Schedules) 247,000.00 200,000.00 Case 15-33831-bjh11 Doc 1 Filed 09/23/15 Entered 09/23/15 10:02:48 Page 17 of 32<sub>9/17/15 3:37PM</sub>

B6F (Official Form 6F) (12/07)

In re	Bioflex Limited Partnership	Case No.
		Debtor

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Check this box it debtor has no creditors holding unsecured								
CREDITOR'S NAME,	c	Hu	sband, Wife, Joint, or Community	00	U	P	7	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	OD E B T O R	C J M H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COXH_XGEXH	Z _ Q D _ D ^	SPUTED	3	AMOUNT OF CLAIM
Account No.	┪			T	A T	l	t	
					D			
						Г	1	
						l		
Account No.								
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	_			Ш		L	1	
Account No.								
	4			Н	_	┞	4	
Account No.								
						l		
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				1551-7		_	+	
continuation sheets attached				Subt				
			(Total of t				ŀ	
					'ota			0.00
			(Report on Summary of Sc	hed	lule	es)	L	0.00

Case 15-33831-bjh11 Doc 1 Filed 09/23/15 Entered 09/23/15 10:02:48 Page 18 of 32<sub>9/17/15 3:37PM</sub>

B6G (Official Form 6G) (12/07)

In re	Bioflex Limited Partnership	Case No.
		Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

NORTEX CASH MANAGEMENT 7441 MARVIN D. LOVE FREEWAY Dallas, TX 75237 FACTORING AGREEMENT FOR DEBTOR RECEIVABLES FROM TRADE AND BUSINESS

Case 15-33831-bjh11 Doc 1 Filed 09/23/15 Entered 09/23/15 10:02:48 Page 19 of 32<sub>9/17/15 3:37PM</sub>

B6H (Official Form 6H) (12/07)

In re	Bioflex Limited Partnership	Case No.
,	<u>.</u>	Debtor

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

**B6 Declaration (Official Form 6 - Declaration).** (12/07)

## **United States Bankruptcy Court NORTHERN DISTRICT OF TEXAS**

Bioflex Limited Partnership			Case No.	
		Debtor(s)	Chapter	11
<b>DECLARATION C</b>	ONCERN	ING DEBTOR'S SO	CHEDUL	ES
DECLARATION UNDER PENALTY OF	F PERJURY	ON BEHALF OF CORPO	ORATION (	OR PARTNERSHIP
penalty of perjury that I have read the forego				
September 17, 2015	Signature	MICHAEL BRADDICK		
	DECLARATION C  DECLARATION UNDER PENALTY OF  I, the PRESIDENT, GENERAL PA penalty of perjury that I have read the forego	DECLARATION CONCERN  DECLARATION UNDER PENALTY OF PERJURY  I, the PRESIDENT, GENERAL PARTNER of penalty of perjury that I have read the foregoing summar are true and correct to the best of my knowledge, informations.	Debtor(s)  Debtor(s)  DECLARATION CONCERNING DEBTOR'S SO  DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPO  I, the PRESIDENT, GENERAL PARTNER of the partnership named as of penalty of perjury that I have read the foregoing summary and schedules, consisting are true and correct to the best of my knowledge, information, and belief.  September 17, 2015  Signature  /s/ MICHAEL BRADDICK	Debtor(s)  Chapter  Debtor(s)  DECLARATION CONCERNING DEBTOR'S SCHEDULE  DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OF PERJURY ON PERJURY ON BEHALF OF CORPORATION OF PERJURY ON BEHALF OF PERJURY ON BEHALF OF PERJURY ON PER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

### **United States Bankruptcy Court NORTHERN DISTRICT OF TEXAS**

In re	Bioflex Limited Partnership		Case No.	
		Debtor(s)	Chapter	11

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE \$702,000.00 2013 -54,000 2014-75,000 2015-702.609

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

2

#### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT** DATES OF PAID OR PAYMENTS/ AMOUNT STILL VALUE OF NAME AND ADDRESS OF CREDITOR **TRANSFERS** OWING **TRANSFERS** NORTEX CASH MANAGEMENT, INC. **VARIOUS DATES DURING** \$175,601.50 \$0.00 7441 MARVIN D. LOVE FREEWAY **COLLECTION OF SUITE 310** RECEIVABLES OVER THE Dallas, TX 75237 **LAST ONE YEAR AT 25% FACTORING** INTERNAL REVENUE SERVICE 8/15/2015 \$4,008.98 \$249,000.00

1100 COMMERCE STREET
Dallas, TX 75242

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

MICHAEL BRADDICK
628 TENNA LOMA COURT

Dallas. TX 75208

DATE OF PAYMENT
MONTHLY DRAWS IN LIEU
OF SALARY FOR
PERSONAL EXPENSES.

AMOUNT PAID \$129,600.00 AMOUNT STILL OWING \$0.00

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT NATURE OF COURT OR AGENCY STATUS OR AND CASE NUMBER PROCEEDING AND LOCATION DISPOSITION

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY** 

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY** 

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF

**PROPERTY** 

#### 7. Gifts

None 

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION AIDS RESOURCE CENTER

**RELATIONSHIP TO** DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT VARIOUS IN 2015 1000.00 CASH

3922 CEDAR SPRINGS ROAD

**Dallas, TX 75219** 

**KESSLER PARK UNITED METHODIST** N/A CHURCH

NONE

**VARIOS IN 2015** 

**TOTAL CONTRIBUTIONS** \$5000.00

1215 TURNER AVE. Dallas, TX 75208

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

4

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF **ENVIRONMENTAL** DATE OF SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS

GOVERNMENTAL UNIT NOTICE LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which None

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

6

#### 18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

BEGINNING AND NATURE OF BUSINESS ENDING DATES

NAME

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS LINDA POWELL 2004 PECK STREET Cedar Hill, TX 75104 DATES SERVICES RENDERED
2010 TO PRESENT ACTING AS
BOOKKEEPER FOR THE DEBTOR
EITHER INDIVIDUALLY OR THORUGH
HER COMPANY AFTS

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME LINDA POWELL ADDRESS 2004 PECK STREET Red Oak, TX 75154 DATES SERVICES RENDERED
2010 TO THE PRESENT LINDA POWELL
INDIVIDUALLY AND/OR THORUGH HER
COMPANY AFTS HAS EXAMINED THE
BOOKS AND PREPARED FINANCIAL
STATEMENTS

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

B7 (Official Form 7) (04/13) **ADDRESS** NAME **LINDA POWELL 2004 PECK STREET** Red Oak, TX 75154 d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was None issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED **CHASE FULFILLMENT CENTER AUGUST 2014** PO BOX 469030 Denver, CO 80246-9030 SPS PORTFOLIO SERVICES **JANUARY 2015** 3815 SOUTHWEST TEMPLE STREET Salt Lake City, UT 84115 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) MICHAEL BRADDICK **5000.00 AT COST JANUARY 31, 2015** None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY **RECORDS LINDA POWELL JANUARY 31, 2015** 2004 PECK STREET Red Oak, TX 75154 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. П NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST MICHAEL BRADDICK President and sole shareholder of Bioflex 100% of corporate GP which **628 TENNA LOMA COURT** Medical Technologies, Inc., General owns 1% of Debtor, and 100% **Dallas, TX 75208** Partner of the Debtor owner of 99% limited partnership interest None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP

#### 22. Former partners, officers, directors and shareholders

None a If the debte

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

8

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** 

immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

#### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR
MICHAEL BRADDICK
628 TENNA LOMA COURT
Dallas, TX 75208
OWNER OF 100% INTEREST IN DEBTOR
THROUGH CORPORATE GP AND INDIVIDUAL
OWNERSHIP

DATE AND PURPOSE OF WITHDRAWAL

**ADVANCES IN LIEU OF SALARY** 

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$10,800 PER MONTH

#### 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \* \*

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **September 17, 2015** 

Signature /s/

/s/ MICHAEL BRADDICK

MICHAEL BRADDICK
PRESIDENT, GENERAL PARTNER

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

# **United States Bankruptcy Court NORTHERN DISTRICT OF TEXAS**

Debtor(s) Chapter 11  DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)  1. Pursuant to 11 U.S.C. \$ 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered berendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:  For legal services, I have agreed to accept \$ 0.00  Prior to the filing of this statement I have received \$ 0.00  Balance Due \$ 0.00  2. The source of the compensation paid to me was:  Debtor Other (specify):  3. The source of compensation to be paid to me is:  Debtor Other (specify):  4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;  b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. [Other provisions as needed]  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor of the debtor of any agreement or arrangement for payment to me for representation of the debtor and the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. [Other provisions as needed]  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representat	In r	e Bioflex Limited Partnership		Case No.		
1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), 1 certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:  For legal services, I have agreed to accept Prior to the filing of this statement I have received \$ 0.00  Balance Due \$ 0.00  Balance Due \$ 0.00  The source of the compensation paid to me was:  Debtor Other (specify):  The source of compensation to be paid to me is:  Debtor Other (specify):  The source of compensation to be paid to me is:  The source of compensation to be paid to me is:  The petron of the above-disclosed compensation with any other person unless they are members and associates of my law firm copy of the agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed]  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) this bankruptcy proceeding.  Dated: September 17, 2015  Jest KEVIN S. WILEY, SR.  KEVIN S. WILEY, SR.  THE WILEY LAW GROUP, PLLC 325 N. ST. PAULI STREET			Debtor(s)	Chapter	11	
compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:  For legal services, I have agreed to accept Prior to the filing of this statement I have received S 0.00  Balance Due S 0.00  Balance Due S 0.00  Control of the compensation paid to me was:  Debtor Other (specify):  The source of compensation to be paid to me is: Debtor Other (specify):  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed]  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) this bankruptcy proceeding.  Dated:  September 17, 2015    SKEVIN S. WILEY, SR.   KEVIN S. WILEY, SR.   S.   ST. PAUL STREET		DISCLOSURE OF COMPEN	SATION OF ATTO	RNEY FOR DE	EBTOR(S)	
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Balance Due \$ 0.00  2. The source of the compensation paid to me was:  Debtor Other (specify):  3. The source of compensation to be paid to me is:  Debtor Other (specify):  4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law law copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed]  6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) this bankruptcy proceeding.  Dated: September 17, 2015  // KEVIN S. WILEY, SR.  KEVIN S. WILEY, SR.  KEVIN S. WILEY, SR.  THE WILEY LAW GROUPP, PLLC 325 N. ST. PAUL STREET					0.00	
2. The source of the compensation paid to me was:  □ Debtor □ Other (specify):  3. The source of compensation to be paid to me is:  □ Debtor □ Other (specify):  4. □ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law □ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;  b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  d. [Other provisions as needed]  6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) this bankruptcy proceeding.  Dated: September 17, 2015    September 17, 2015   September 18, SEPTIFICATION   September 19, SEPTIFICATION   S		Prior to the filing of this statement I have received		\$	0.00	
■ Debtor □ Other (specify):  3. The source of compensation to be paid to me is: ■ Debtor □ Other (specify):  4. ■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law □ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed]  6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) this bankruptcy proceeding.  Dated: September 17, 2015  //s/ KEVIN S. WILEY, SR.  KEVIN S. WILEY, SR.  KEVIN S. WILEY, SR.  THE WILEY LAW GROUP, PLLC  325 N. ST. PAUL STREET		Balance Due		\$	0.00	
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Debtor		■ Debtor □ Other (specify):				
4. ■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed]  6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) this bankruptcy proceeding.  Dated: September 17, 2015    Isl KEVIN S. WILEY, SR. KEVIN S. WILEY, SR. KEVIN S. WILEY, SR. THE WILEY LAW GROUP, PLLC 325 N. ST. PAUL STREET	3.	The source of compensation to be paid to me is:				
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed]  6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) this bankruptcy proceeding.  Dated: September 17, 2015    Isl KEVIN S. WILEY, SR.   KEVIN S. WILEY, SR.   KEVIN S. WILEY, SR.   THE WILEY LAW GROUP, PLLC   325 N. ST. PAUL STREET		■ Debtor □ Other (specify):				
copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.  5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed]  6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) this bankruptcy proceeding.  Dated: September 17, 2015    Isl KEVIN S. WILEY, SR. KEVIN S. WILEY, SR. THE WILEY LAW GROUP, PLLC 325 N. ST. PAUL STREET	4.	■ I have not agreed to share the above-disclosed competent	nsation with any other persor	n unless they are mem	bers and associates of my law	firm.
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed]  6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) this bankruptcy proceeding.  Dated: September 17, 2015  //s/ KEVIN S. WILEY, SR.  KEVIN S. WILEY, SR.  THE WILEY LAW GROUP, PLLC 325 N. ST. PAUL STREET						A
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I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) this bankruptcy proceeding.  Dated: September 17, 2015    Isl KEVIN S. WILEY, SR. KEVIN S. WILEY, SR. THE WILEY LAW GROUP, PLLC 325 N. ST. PAUL STREET	6.	By agreement with the debtor(s), the above-disclosed fee of	does not include the followin	g service:		
this bankruptcy proceeding.  Dated: September 17, 2015  /s/ KEVIN S. WILEY, SR.  KEVIN S. WILEY, SR.  THE WILEY LAW GROUP, PLLC  325 N. ST. PAUL STREET			CERTIFICATION			
KEVIN S. WILEY, SR. THE WILEY LAW GROUP, PLLC 325 N. ST. PAUL STREET	this		agreement or arrangement for	or payment to me for r	representation of the debtor(s) i	n
KEVIN S. WILEY, SR. THE WILEY LAW GROUP, PLLC 325 N. ST. PAUL STREET	Date	ed: September 17, 2015	/s/ KEVIN S. WIL	EY, SR.		
325 N. ST. PAUL STREET			<b>KEVIN S. WILEY</b>	, SR.		
				,		
			Dallas, TX 75201			
469-513-4020 Fax: 469-513-4021 KEVIN.WILEYSR@TX.RR.COM						

Case 15-33831-bjh11 Doc 1 Filed 09/23/15 Entered 09/23/15 10:02:48 Page 30 of 329/17/15 3:37PM

Bioflex Limited Partnership		, Case No	
	Debtor	Chapter	11
LIST C	F EQUITY SECURIT	Y HOLDERS	
			3) for filing in this chapter
LIST Colowing is the list of the Debtor's equity securit ame and last known address			(3) for filing in this chapter  Kind of
owing is the list of the Debtor's equity securit	y holders which is prepared in acco	ordance with Rule 1007(a)(	
owing is the list of the Debtor's equity securit	y holders which is prepared in acco	ordance with Rule 1007(a)(	Kind of
lowing is the list of the Debtor's equity securit	y holders which is prepared in acco	ordance with Rule 1007(a)(	Kind of

I, the PRESIDENT, GENERAL PARTNER of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 17, 2015

Signature /s/ MICHAEL BRADDICK MICHAEL BRADDICK PRESIDENT, GENERAL PARTNER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

		NORTHERN DIS	SIRICI	OF TEXAS
In Re:	Bioflex Limite	d Partnership	\$ \$ \$	Case No.:
		Debtor(s)	& & &	
		VERIFICATION	OF MA	ILING LIST
	The Debtor(s) c	ertifies that the attached mail	ing list	(only one option may be selected per form):
	•	is the first mail matrix in th	is case.	
		adds entities not listed on p	revious	y filed mailing list(s).
		changes or corrects name(s	) and ad	dress(es) on previously filed mailing list(s).
		deletes name(s) and addres	s(es) on	previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date:	September 17, 2015	/s/ MICHAEL BRADDICK
		MICHAEL BRADDICK/PRESIDENT, GENERAL PARTNER
		Signer/Title
Date:	September 17, 2015	/s/ KEVIN S. WILEY, SR.
		Signature of Attorney
		KEVIN S. WILEY, SR.
		THE WILEY LAW GROUP, PLLC
		325 N. ST. PAUL STREET
		Dallas, TX 75201
		469-513-4020 Fax: 469-513-4021
		75-2895772
		Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

INTERNAL REVENUE SERVICE 1100 COMMERCE STREET Dallas, TX 75242

NORTEX CASH MANAGEMENT 7441 MARVIN D. LOVE FREEWAY Dallas, TX 75237