| B1 (Official Formede (045340718-dm 111 Doc 1 1  |  |   | 2/20/15 00:01:12  | 02/19/2015 11:49<br>Page 1045 2394          | ):37pm                                      |  |  |  |
|---|--|---|---|---|---|--|--|--|
| NORTHERN DI   | Bankruptcy Cour<br>STRICT OF TEXA<br>RTH DIVISION  |   |   | Voluntary Petition                          |   |  |  |  |
| Name of Debtor (if individual, enter Last, First, Middle):<br>Screen Graphix LLC  |  | Name of Joint Debtor (Spouse) (Last, First, Middle):  |   |   |   |  |  |  |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):<br>aka Graphics Store, LLC; aka The Graphix Store<br>Studio; aka The Graphix Studio   | e; aka Graphix   | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):       |   |   |   |  |  |  |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Comp<br>than one, state all): 26-3234783   | plete EIN (if more   | Last four digits of S<br>than one, state all):  |   | yer I.D. (ITIN)/Complete EIN (if mo         | ore   |  |  |  |
| Street Address of Debtor (No. and Street, City, and State):<br>7558 Sand St.  |  | Street Address of   | loint Debtor (No. and Street,   | City, and State):                           |   |  |  |  |
| Fort Worth, TX  | ZIP CODE<br>76118  | 1   |   | ZIP CODE                                    |   |  |  |  |
| County of Residence or of the Principal Place of Business:<br><b>Tarrant</b>  |  | County of Residen   | ce or of the Principal Place o  | of Business:                                |   |  |  |  |
| Mailing Address of Debtor (if different from street address):<br>7558 Sand St.<br>Fort Worth, TX  |  | Mailing Address of  | Joint Debtor (if different from   | n street address):                          |   |  |  |  |
|   | ZIP CODE<br>76118  | 1   |   | ZIP CODE                                    |   |  |  |  |
| Location of Principal Assets of Business Debtor (if different from str  | reet address above):   | 1   |   | ZIP CODE                                    |   |  |  |  |
| Type of Debtor<br>(Form of Organization)<br>(Check one box.)         Individual (includes Joint Debtors)<br>See Exhibit D on page 2 of this form.         Corporation (includes LLC and LLP)         Partnetship         Other (If debtor is not one of the above entities, check<br>this box and state type of entity below.)<br>Limited Liability Company         Chapter 15 Debtors         Country of debtor's center of main interests:         Each country in which a foreign proceeding by, regarding, or<br>against debtor is pending:   | in 11 U.S.C. § 10<br>Railroad<br>Stockbroker<br>Commodity Broke<br>Clearing Bank<br>✓ Other<br>Tax-Exem<br>(Check box, i<br>Debtor is a tax-ex<br>under title 26 of th   | pox.)<br>ness<br>I Estate as defined<br>1(51B)<br>er<br><b>hpt Entity</b><br>f applicable.)<br>rempt organization | the Petitic<br>Chapter 7<br>Chapter 9 [<br>M Chapter 11<br>Chapter 12 [<br>Chapter 13 | J.S.C. <b>b</b> usiness debts<br>by an<br>a | k.)<br>Inition<br>Inition<br>ding<br>narily |  |  |  |
| Filing Fee       (Check one box.)         Image: Full Filing Fee attached.       Filing Fee to be paid in installments (applicable to individuals signed application for the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b). See the filing Fee waiver requested (applicable to chapter 7 individual attach signed application for the court's consideration. See the filing Fee waiver requested (applicable to chapter 7 individual attach signed application for the court's consideration. See the filing Fee waiver requested (applicable to chapter 7 individual attach signed application for the court's consideration. See the filing Fee waiver requested (applicable to chapter 7 individual attach signed application for the court's consideration.  | Debtors<br>ned by 11 U.S.C. § 101(51D).<br>defined in 11 U.S.C. § 101(51D).<br>ed debts (excluding debts owed to<br>925 (amount subject to adjustmen<br>er).<br>epetition from one or more classes<br>. § 1126(b). | nt  |   |   |   |  |  |  |
| Statistical/Administrative Information<br>Debtor estimates that funds will be available for distribution to<br>Debtor estimates that, after any exempt property is excluded a there will be no funds available for distribution to unsecured c  | THIS SPACE IS F<br>COURT USE ON  |   |   |   |   |  |  |  |
| Estimated Number of Creditors           Image: Provide strength         Image: Provide strength </td <td>5,001-<br/>10,000 25,000</td> <td></td> <td><b>D</b><br/>50,001- Over<br/>100,000 100,0</td> <td></td> <td></td> | 5,001-<br>10,000 25,000  |   | <b>D</b><br>50,001- Over<br>100,000 100,0   |   |   |  |  |  |
| Estimated Assets<br>\$0 to \$50,001 to \$100,000 \$500,001 to \$500,001 \$1,000,001 \$10,000 \$500,000 to \$1 million to \$10 million   | \$10,000,001 \$50,00<br>to \$50 million to \$10  | D0,001 \$100,000,<br>0 million to \$500 m   |   |   |   |  |  |  |
| Estimated Liabilities<br>\$0 to \$50,001 to \$100,000 \$500,001 to \$500,001 to \$1,000,001 to \$10 million   | \$10,000,001<br>to \$50 million to \$10  | D0,001 \$100,000,<br>0 million to \$500 m   |   |   |   |  |  |  |

| Computer software p | provided by  | LegalPRO Syste | ms Inc Sai     | Antonio T           | Tevas (210)   | 561-5300   | Convright | 1006-2014 (R | uild 11 2 1 1 |       | 1747936707) |
|---------------------|--------------|----------------|----------------|---------------------|---------------|------------|-----------|--------------|---------------|-------|-------------|
| Computer Soltware p | novided by i | Leyan NO Oysi  | ins, inc., oai | <i>i</i> Antonio, i | 1 EAAS (2 10) | JU 1-JJUU, | Copyrigin | 1330-2014 (D | unu 11.2.1.1  | י שו, | 141930101)  |

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|--|--|--|
| Voluntary Petition   | Name of Debtor(s): Screen Graph  |  |
| (This page must be completed and filed in every case.)   |  |  |
| All Prior Bankruptcy Cases Filed Within Las Location Where Filed:  | t 8 Years (If more than two, attach ad<br>Case Number:                               | ditional sheet.) Date Filed:   |
| None   |  |  |
| Location Where Filed:  | Case Number:   | Date Filed:  |
| Pending Bankruptcy Case Filed by any Spouse, Partner of  | 1  |  |
| Name of Debtor:<br>None  | Case Number:   | Date Filed:  |
| District:  | Relationship:  | Judge:   |
| Exhibit A<br>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)<br>Exhibit A is attached and made a part of this petition.   | (To be completed<br>whose debts are p<br>I, the attorney for the petitioner named in | ay proceed under chapter 7, 11, 12, or 13<br>explained the relief available under each |
|  | v  |  |
|  | X  | Date   |
| F  | xhibit C   | Dale   |
| Does the debtor own or have possession of any property that poses or is alleged to po         Image: Provide the second   | se a threat of imminent and identifiable harm to                                     | o public health or safety?   |
| <ul> <li>Exhibit D, completed and signed by the debtor, is attached and</li> <li>If this is a joint petition:</li> <li>Exhibit D, also completed and signed by the joint debtor, is attached</li> </ul>  |  |  |
|  | ding the Debtor - Venue<br>y applicable box.)  |  |
| Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 dates and the date of this petition or for a longer part of such 180 dates and the date of the dates are such as the date of the date of the dates are such as the date of the date of the dates are such as the dates are such as the date of the date of the dates are such as the | of business, or principal assets in this D   | istrict for 180 days immediately   |
| There is a bankruptcy case concerning debtor's affiliate, general par  | tner, or partnership pending in this Dist  | rict.  |
| Debtor is a debtor in a foreign proceeding and has its principal place<br>principal place of business or assets in the United States but is a de<br>or the interests of the parties will be served in regard to the relief so  | fendant in an action or proceeding [in a   |  |
|  | ides as a Tenant of Residential Prope  | erty   |
| (Check all a Landlord has a judgment against the debtor for possession of debto  | applicable boxes.)<br>r's residence. (If box checked, complet                        | e the following.)  |
|  | (Nome of length and the task of the line of the                                      |  |
|  | (Name of landlord that obtained judgm  | ent)   |
|  | (Address of landlord)  |  |
| Debtor claims that under applicable nonbankruptcy law, there are cir<br>monetary default that gave rise to the judgment for possession, afte   | rcumstances under which the debtor wo  |  |
| Debtor has included with this petition the deposit with the court of an petition.  |  |  |
| Debtor certifies that he/she has served the Landlord with this certific  | ation. (11 U.S.C. § 362(I)).   |  |

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# **Voluntary Petition**

(This page must be completed and filed in every case)

### Ν

| :12 | Page 3 of 39 | 11:49:37pm<br>Page 3 |
|-----|--------------|----------------------|
|     |              |                      |

| Name of Debtor(s): | Screen | Graphix | LLC |
|--------------------|--------|---------|-----|
|--------------------|--------|---------|-----|

| Sign  | atures   |
|---|--|
| Signature(s) of Debtor(s) (Individual/Joint)         I declare under penalty of perjury that the information provided in this petition is true and correct.         If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.         If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).         I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.         X         Telephone Number (If not represented by attorney)         Date | Signature of a Foreign Representative         I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.         (Check only one box.)         I request relief in accordance with chapter 15 of title 11, United States Code.         Certified copies of the documents required by 11 U.S.C. § 1515 are attached.         Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.         X       (Signature of Foreign Representative)         (Printed Name of Foreign Representative)       Date |
| Signature of Attorney*  |  |
| X     /s/ Warren V. Norred       Warren V. Norred     Bar No. 24045094       Norred Law, PLLC     200 E. Abram Ste. 300       Arlington, TX 76010   | Signature of Non-Attorney Bankruptcy Petition Preparer<br>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as<br>defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and<br>have provided the debtor with a copy of this document and the notices and<br>information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules<br>or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a<br>maximum fee for services chargeable by bankruptcy petition preparers, I have<br>given the debtor notice of the maximum amount before preparing any document<br>for filing for a debtor or accepting any fee from the debtor, as required in that<br>section. Official Form 19 is attached.   |
| Phone No.(817) 704-3984 Fax No.(817) 549-0161   |  |
| 2/19/2015<br>Date<br>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a<br>certification that the attorney has no knowledge after an inquiry that the<br>information in the schedules is incorrect.  | Printed Name and title, if any, of Bankruptcy Petition Preparer         Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)   |
| Signature of Debtor (Corporation/Partnership)<br>I declare under penalty of perjury that the information provided in this petition is<br>true and correct, and that I have been authorized to file this petition on behalf of<br>the debtor.  |  |
| The debtor requests relief in accordance with the chapter of title 11, United States  | Address  |
| Code, specified in this petition.   | X  |
| Screen Graphix LLC  |  |
| X /s/ Dustin Conniff<br>Signature of Authorized Individual<br>Dustin Conniff<br>Printed Name of Authorized Individual<br>Owner  | Date         Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.         Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.   |
| Title of Authorized Individual  | If more than one person prepared this document, attach additional sheets   |
|   | conforming to the appropriate official form for each person.   |
| 2/19/2015   | A bankruptcy petition preparer's failure to comply with the provisions of title 11   |
| Date  | and the Federal Rules of Bankruptcy Procedure may result in fines or<br>imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.  |

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02/19/2015 11:49:37pm B 1A (Officient Son 15,40711;8400) Doc 1 Filed 02/20/15 Entered 02/20/15 00:01:12 Page 4 of 39 [If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re Screen Graphix LLC

Case No.

Chapter 11

## EXHIBIT "A" TO VOLUNTARY PETITION

- If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is \_\_\_\_\_\_.
- 2. The following financial data is the latest available information and refers to the debtor's condition on \_\_\_\_\_\_.

| a. Total Assets      |                       |                |   | <br>                                 |
|----------------------|-----------------------|----------------|---|--------------------------------------|
| b. Total debts (incl | luding debts listed i | n 2.c., below) |   | <br>                                 |
| c. Debt securities l | held by more than 5   | i00 holders:   |   | Approximate<br>number of<br>holders: |
| secured              | unsecured             | subordinated   | □ | <br>                                 |
| secured              | unsecured             | subordinated   |   | <br>                                 |
| secured              | unsecured             | subordinated   |   | <br>                                 |
| secured              | unsecured             | subordinated   |   | <br>                                 |
| secured              | unsecured             | subordinated   |   | <br>                                 |
| d. Number of share   | es of preferred stoc  | k              |   | <br>                                 |
| e. Number of share   | es of common stoc     | k              |   | <br>                                 |
| Comments, if a       | ny:                   |                |   |                                      |

3. Brief description of debtor's business:

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

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In re Screen Graphix LLC

Case No.

(if known)

# **SCHEDULE A - REAL PROPERTY**

| Description and<br>Location of<br>Property | Nature of Debtor's<br>Interest in Property | Current Value<br>of Debtor's<br>Interest in<br>Property, Without<br>Deducting Any<br>Secured Claim<br>or Exemption | Amount Of<br>Secured Claim |
|--|--|--|----------------------------|
| None                                       |  |  |                            |
|  |  |  |                            |
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|  |  |  |                            |
|  | Tota                                       | \$0.00   |                            |

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In re Screen Graphix LLC

Case No.

(if known)

# SCHEDULE B - PERSONAL PROPERTY

| Type of Property   | None | Description and Location of Property           | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|--|------|--|--|
| 1. Cash on hand.   | x    |  |  |
| 2. Checking, savings or other finan-<br>cial accounts, certificates of deposit   |      | Plains Capital checking account ending in 6424 | \$180.00   |
| or shares in banks, savings and loan,<br>thrift, building and loan, and home-  |      | Plains Capital checking account ending in 5459 | \$100.00   |
| stead associations, or credit unions,  |      | Plains Capital checking account ending in 3310 | \$1,500.00   |
| brokerage houses, or cooperatives.   |      | Plains Capital checking account ending in 3397 | \$900.00   |
| 3. Security deposits with public util-<br>ities, telephone companies, land-<br>lords, and others.  | x    |  |  |
| 4. Household goods and furnishings, including audio, video and computer equipment.   | x    |  |  |
| 5. Books; pictures and other art<br>objects; antiques; stamp, coin,<br>record, tape, compact disc, and other<br>collections or collectibles. | x    |  |  |
| 6. Wearing apparel.  | x    |  |  |
| 7. Furs and jewelry.   | x    |  |  |
| 8. Firearms and sports, photo-<br>graphic, and other hobby equipment.  | x    |  |  |
| 9. Interests in insurance policies.<br>Name insurance company of each<br>policy and itemize surrender or<br>refund value of each.            | x    |  |  |
| 10. Annuities. Itemize and name each issuer.   | x    |  |  |

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### In re Screen Graphix LLC

Case No.

\_\_\_\_\_

(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|--------------------------------------|--|
| 11. Interests in an education IRA as<br>defined in 26 U.S.C. § 530(b)(1) or<br>under a qualified State tuition plan<br>as defined in 26 U.S.C. § 529(b)(1).<br>Give particulars. (File separately<br>the record(s) of any such interest(s).<br>11 U.S.C. § 521(c).) | x    |                                      |  |
| 12. Interests in IRA, ERISA, Keogh,<br>or other pension or profit sharing<br>plans. Give particulars.   | x    |                                      |  |
| 13. Stock and interests in incorpo-<br>rated and unincorporated businesses.<br>Itemize.   | x    |                                      |  |
| 14. Interests in partnerships or joint ventures. Itemize.   | x    |                                      |  |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments.   | x    |                                      |  |
| 16. Accounts receivable.  |      | Outstanding Invoices of Customers    | \$100,153.45   |
| 17. Alimony, maintenance, support,<br>and property settlements to which the<br>debtor is or may be entitled. Give<br>particulars.   | x    |                                      |  |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | x    |                                      |  |

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### In re Screen Graphix LLC

Case No.

\_\_\_\_\_

(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property   | None | Description and Location of Property | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|--|------|--------------------------------------|--|
| 19. Equitable or future interests, life<br>estates, and rights or powers exercis-<br>able for the benefit of the debtor other<br>than those listed in Schedule A - Real<br>Property.   | x    |                                      |  |
| 20. Contingent and noncontingent<br>interests in estate of a decedent, death<br>benefit plan, life insurance policy, or<br>trust.  | x    |                                      |  |
| 21. Other contingent and unliqui-<br>dated claims of every nature,<br>including tax refunds, counterclaims<br>of the debtor, and rights to setoff<br>claims. Give estimated value of each.   | x    |                                      |  |
| 22. Patents, copyrights, and other intellectual property. Give particulars.  | x    |                                      |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.   | x    |                                      |  |
| 24. Customer lists or other compilations<br>containing personally identifiable<br>information (as defined in 11 U.S.C.<br>§ 101(41A)) provided to the debtor by<br>individuals in connection with obtaining<br>a product or service from the debtor<br>primarily for personal, family, or<br>household purposes. | x    |                                      |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.   |      | 2010 Ford Van                        | \$10,550.00  |
| 26. Boats, motors, and accessories.  | x    |                                      |  |

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### In re Screen Graphix LLC

Case No.

\_\_\_\_

(if known)

# **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property   | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|--|--|
| 27. Aircraft and accessories.   | x    |  |  |
| 28. Office equipment, furnishings, and supplies.                      | x    |  |  |
| 29. Machinery, fixtures, equipment,<br>and supplies used in business. |      | 42 Metal boards, 13 printers of various size, 1 Roland<br>plotter canm, 7 phones, 11 key boards, 14 monitors, 4 L<br>shaped desks, 17 roll desk chairs, 4 table chairs, sitting<br>chair, 2 tier tables, 3 drawer desks, 1 tier desk, 42 drawer<br>file cabinets, 250 clips, 4 power strips, 1 label writer, 1 cc<br>machine, 5 file cabinets on wheels, 5 file cabinets, 3 floor<br>mats, 3 lounge chair, 2 floor cabinet, 7 towers, 10 mouse, 1<br>tall table, 2 end tables, 2 scanners, 11 display centers, 37<br>wood hangers 6 manikin, 1 glass head 1 whicker desk, 3<br>green chairs, 3 metal file holder, 1 round table, 2 desk top<br>file holder, 1 fridge, 1 microwave, 1 coffee pot, 1 toaster, 8<br>desk tables, 2 plastic desk top file holders, 1 chest of<br>drawer, 1 wood end table. 2-MSR Automated Press, 3-Dryer<br>gas dryer, Embroidery Machine, and American Centurion<br>Automated Press. | \$62,336.94  |
| 30. Inventory.  |      | 200 T-shirts   | \$320.00   |
| 31. Animals.  | x    |  |  |
| 32. Crops - growing or harvested.<br>Give particulars.                | x    |  |  |
| 33. Farming equipment and implements.                                 | x    |  |  |
| 34. Farm supplies, chemicals, and feed.                               | x    |  |  |

02/19/2015 11:49:37pm B6B (Official Cases) 52407.1&dml11 Doc 1 Filed 02/20/15 Entered 02/20/15 00:01:12 Page 10 of 39

### In re Screen Graphix LLC

Case No.

(if known)

# SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

| Type of Property   | None | Description and Location of Property |  | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|--|------|--------------------------------------|--|--|
| 35. Other personal property of any kind not already listed. Itemize. | x    |                                      |  |  |
|  |      | 4 continuation sheets attached Tota  |  | \$176,040.39   |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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In re Screen Graphix LLC

11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)

commenced on or after the date of adjustment.

Case No.

(If known)

# SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: (Check one box)

Check if debtor claims a homestead exemption that exceeds \$155,675.\*

Current Value of Property Specify Law Providing Each Value of Claimed Without Deducting **Description of Property** Exemption Exemption Exemption Not Applicable \* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases \$0.00 \$0.00

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Case No.

and Related Data.)

(if known)

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

|  |          |   |            | 0            |          |  |  |
|--|----------|---|------------|--------------|----------|--|--|
| CREDITOR'S NAME AND<br>MAILING ADDRESS<br>INCLUDING ZIP CODE AND<br>AN ACCOUNT NUMBER<br>(See Instructions Above.) | CODEBTOR | DATE CLAIM WAS<br>INCURRED, NATURE<br>OF LIEN, AND<br>DESCRIPTION AND<br>VALUE OF<br>PROPERTY SUBJECT<br>TO LIEN  | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL         | UNSECURED<br>PORTION, IF<br>ANY  |
| ACCT #:<br>Merchant Cash<br>460 Park Ave South, 10th Floor<br>New York City, NY 10016                              |          | DATE INCURRED:<br>NATURE OF LIEN:<br>Arrearage<br>COLLATERAL:<br>Accounts Receivable<br>REMARKS:<br>This creditor is behind Plains Capital<br>Bank for Debtor's AR. It would<br>otherwise be secured.   |            |              |          | \$31,232.48  | \$31,232.48  |
| ACCT #: xxx6415<br>Plains Capital Bank<br>1001 Santa Fe<br>Weatherford, TX 76086                                   | x        | VALUE:     \$100,153.45       DATE INCURRED:     NATURE OF LIEN:       Line of Credit     COLLATERAL:       inventory, accounts receiveable       REMARKS:       AR of \$100,153.45; inventory \$320.00   |            |              |          | \$149,000.00   | \$48,526.55  |
|  |          | φτου, |            |              |          |  |  |
|  |          |   |            |              |          | £400 000 /0  | \$70 7F0 00  |
| continuation sheets attached   |          | Subtotal (Total of this I<br>Total (Use only on last  | -          | -            |          | \$180,232.48<br>\$180,232.48<br>(Report also on<br>Summary of<br>Schedules.) | \$79,759.03<br>\$79,759.03<br>(If applicable,<br>report also on<br>Statistical<br>Summary of<br>Certain Liabilities<br>and Balatad |

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Case No.

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In re Screen Graphix LLC

(If Known)

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

#### Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

#### Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

### Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

\_\_\_\_\_continuation sheets attached

(If Known)

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

| SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS<br>TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units |          |                         |  |            |              |  |                            |                                   |   |
|---|----------|-------------------------|--|------------|--------------|--|----------------------------|-----------------------------------|---|
| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                         | CODEBTOR |                         | DATE CLAIM WAS INCURRED<br>AND CONSIDERATION FOR<br>CLAIM                    | CONTINGENT | UNLIQUIDATED |  | AMOUNT<br>OF<br>CLAIM      | AMOUNT<br>ENTITLED TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED TO<br>PRIORITY, IF<br>ANY |
| ACCT #:   |          |                         | DATE INCURRED:<br>CONSIDERATION:<br>REMARKS:                                 |            |              |  | \$0.00                     | \$0.00                            | \$0.00  |
| ACCT #:<br>IRS<br>Cincinnati, Oh 45999  |          |                         | DATE INCURRED: <b>2014</b><br>CONSIDERATION:<br><b>941 Taxes</b><br>REMARKS: |            |              |  | \$70,000.00                | \$70,000.00                       | \$0.00  |
| ACCT #: xxxxxx2672<br>Texas State Comptroler<br>P.O. Box 13528, Capitol Station<br>Austin, Texas 78711-3528                           |          |                         | DATE INCURRED:<br>CONSIDERATION:<br><b>Taxes</b><br>REMARKS:                 |            |              |  | Unknown                    | Unknown                           | Unknown   |
|   |          |                         |  |            |              |  |                            |                                   |   |
|   |          |                         |  |            |              |  |                            |                                   |   |
|   |          |                         |  |            |              |  |                            |                                   |   |
| attached to Schedule of Creditors Holding   | se only  | ty Cla<br><b>v on</b> l |  | Тс         | ge)<br>otal  |  | \$70,000.00<br>\$70,000.00 | \$70,000.00                       | \$0.00  |
|   |          |                         |  |            |              |  |                            | \$0.00                            |   |

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In re Screen Graphix LLC

Case No. (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** 

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

|   |          | •  |                      |              |           |                    |
|---|----------|--|----------------------|--------------|-----------|--------------------|
| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE.                                 | CONTINGENT           | UNLIQUIDATED | DISPUTED  | AMOUNT OF<br>CLAIM |
| ACCT #: xxx8258<br>Alpha Broker-Broder Bros<br>1040 Trade Ave.<br>Dallas, TX 75261                            |          | DATE INCURRED:<br>CONSIDERATION:<br>Line of Credit<br>REMARKS:<br>t-shirt vendor   |                      |              |           | \$67,000.00        |
| ACCT #: xxxx-xxxx-xxxx-4513<br>Bank of America<br>PO Box 982238<br>El Paso, TX 79998                          |          | DATE INCURRED:<br>CONSIDERATION:<br><b>Credit Card</b><br>REMARKS:   |                      |              |           | \$10,000.00        |
| ACCT #:<br>Carmen Rios<br>1634 Wilson Road<br>Fort Worth, TX 76112  |          | DATE INCURRED: <b>11/2012</b><br>CONSIDERATION:<br><b>Business Loan</b><br>REMARKS:  |                      |              |           | \$11,000.00        |
| ACCT #:<br>Grainger, INC<br>455 Knightsbridge Pkwy<br>Lincolnshire, IL 60069                                  |          | DATE INCURRED:<br>CONSIDERATION:<br>Line of Credit<br>REMARKS:   |                      |              |           | \$3,449.85         |
| Representing:<br>Grainger, INC  |          | Wholesale Collectors Association<br>PO Box 5213<br>Janesville, WI 53547-5213   |                      |              |           | Notice Only        |
| ACCT #:<br>Kelly, Hart and Hallman<br>201 Main St., Ste 2500<br>Fort Worth, TX 76102                          |          | DATE INCURRED:<br>CONSIDERATION:<br>Attorney Fees<br>REMARKS:  |                      |              |           | \$11,000.00        |
|   |          |  | Subto                | tal :        | <br>>     | \$102,449.85       |
| continuation sheets attached  | (        | (Use only on last page of the complete<br>Report also on Summary of Schedules and, if appl<br>Statistical Summary of Certain Liabilities and | d Sched<br>icable, c | on th        | F.)<br>ne |                    |

Statistical Summary of Certain Liabilities and Related Data.)

(if known)

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR |    | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE.  |                  |                      | DISPLITED         | AMOUNT OF<br>CLAIM          |
|---|----------|----|---|------------------|----------------------|-------------------|-----------------------------|
| ACCT #:<br>Reuben Estrada<br>7120 Timberland Dr<br>North Richland Hills, TX 76182                             |          |    | DATE INCURRED: <b>3/2014</b><br>CONSIDERATION:<br><b>Business Loan</b><br>REMARKS:  |                  |                      |                   | \$30,000.00                 |
| ACCT #:<br>SanMar<br>22833 SE Black Nugget Rd, Ste 130<br>Issquah, WA 90322                                   |          |    | DATE INCURRED:<br>CONSIDERATION:<br>Line of Credit<br>REMARKS:<br>Vendor  |                  |                      |                   | \$15,000.00                 |
| ACCT #:<br>STA Tax Law Consultants<br>1275 Barclay Blvd<br>Buffalo Grove, IL 60089                            |          |    | DATE INCURRED: <b>1/2015</b><br>CONSIDERATION:<br><b>Fees</b><br>REMARKS:   |                  |                      |                   | \$2,500.00                  |
| ACCT #:<br>Staton<br>4552 Simonton Rd<br>Dallas, TX 75224   |          |    | DATE INCURRED:<br>CONSIDERATION:<br>Line of Credit<br>REMARKS:<br>Vendor  |                  |                      |                   | \$34,000.00                 |
| Representing:<br>Staton   |          |    | Christopher M McCaffrey<br>14277 Welch Rd<br>Dallas, TX 75244   |                  |                      |                   | Notice Only                 |
| Shoot no 1 of 1 continuation of   |          |    | hed to  |                  |                      |                   | £04 500 00                  |
| Sheet no of continuation sl<br>Schedule of Creditors Holding Unsecured Nonpriority                            |          | าร | (Use only on last page of the completed S<br>port also on Summary of Schedules and, if applica<br>Statistical Summary of Certain Liabilities and Re | iched<br>Ible, d | Tota<br>lule<br>on t | al ><br>F.)<br>he | \$81,500.00<br>\$183,949.85 |

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(if known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S<br>INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL<br>PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT<br>CONTRACT. |
|---|---|
| <b>AT&amp;T</b><br>PO Box 5010<br>Carol Stream, IL 60197-5010                           | Cell Phone<br>Contract to be ASSUMED  |
| <b>GoAccredited</b><br>35 Pinelawn Rd., Ste 205w<br>Melville, NY 11747                  | Merchant Services contract<br>Contract to be ASSUMED  |
| Jennifer Snow White<br>1012 E. 44th Street<br>Austin, TX 78751                          | Reorganization Agreement - Agreement to sell Debtor to<br>new owner, obtaining new financial backing.<br>Contract to be ASSUMED   |
| Riverbend Properties<br>2501 Gravel Dr.<br>Fort Worth, TX 76118                         | Property/building lease<br>Contract to be ASSUMED   |
|   |   |

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(if known)

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

#### Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| Mark Gorman                  | Plains Capital Bank          |
| 215 Shady Lane Drive 215     | 1001 Santa Fe                |
| Fort Worth, TX 76112-0709    | Weatherford, TX 76086        |
|                              |                              |
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### B 6 Summary അകലപ്പെട്ടം എന്റെ 1 A Bandany) 112/മായ 1 Filed 02/20/15 Entered 02/20/15 00:01:12 Pa UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re Screen Graphix LLC

Case No.

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS       | LIABILITIES  | OTHER |
|---|----------------------|------------------|--------------|--------------|-------|
| A - Real Property   | Yes                  | 1                | \$0.00       |              |       |
| B - Personal Property   | Yes                  | 5                | \$176,040.39 |              |       |
| C - Property Claimed<br>as Exempt   | No                   |                  |              | I            |       |
| D - Creditors Holding<br>Secured Claims   | Yes                  | 1                |              | \$180,232.48 |       |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) | Yes                  | 2                |              | \$70,000.00  |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 | Yes                  | 2                |              | \$183,949.85 |       |
| G - Executory Contracts and<br>Unexpired Leases                                       | Yes                  | 1                |              |              |       |
| H - Codebtors   | Yes                  | 1                |              |              |       |
| I - Current Income of<br>Individual Debtor(s)   | No                   |                  |              |              | N/A   |
| J - Current Expenditures of<br>Individual Debtor(s)                                   | No                   |                  |              |              | N/A   |
|   | TOTAL                | 13               | \$176,040.39 | \$434,182.33 |       |

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# **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

of the \_ Owner LLC I, the \_ named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Total shown on summary page plus 1.)

Date 2/19/2015

Signature /s/ Dustin Conniff **Dustin Conniff** 

Owner

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

(if known)

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### B7 (Official Fக்கைஜல் 5340718-dml11 இலர் சந்தேர்கிஷ் இதுக்கு கல்லாக விசர்க்கு இருந்து 00:01:12 Page 21 of 39 NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: Screen Graphix LLC

Case No.

(if known)

# STATEMENT OF FINANCIAL AFFAIRS

#### 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the TWO YEARS immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT         | SOURCE                           |
|----------------|----------------------------------|
| \$2,370,555.00 | Gross receipts or sales for 2013 |
| \$2,221,545    | Gross receipts or sales for 2012 |
| \$1,769,467    | Gross receipts or sales for 2011 |
| \$2,077,756    | Gross recipts of sales for 2014  |

#### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the TWO YEARS immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 3. Payments to creditors

#### Complete a. or b., as appropriate, and c.

None

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 DAYS immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| NAME AND ADDRESS OF CREDITOR                                     | DATES OF<br>PAYMENTS/<br>TRANSFERS         | AMOUNT PAID<br>OR VALUE OF<br>TRANSFERS | AMOUNT STILL OWING |
|--|--|---|--------------------|
| Alpha Broker-Broder Bros<br>1040 Trade Ave.<br>Dallas, TX 75261  | Various dates<br>from 11/12/4 to<br>2/6/15 | \$56,686.98                             | \$67,000           |
| SanMar<br>22833 SE Black Nugget Rd, Ste 130<br>Issquah, WA 90322 | Various dates<br>from 11/12/4 to<br>2/6/15 | \$38,118.31                             | \$15,000           |

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In re: Screen Graphix LLC

Case No.

(if known)

# STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

| Staton<br>4552 Simonton Rd.<br>Dallas, TX 75244 | Various dates<br>from 11/12/4 to<br>2/6/15 | \$38,901.82 | \$34,000 |  |
|---|--|-------------|----------|--|
| Merchant Cash                                   | Various dates<br>from 11/12/4 to<br>2/6/15 | \$25,437.48 |          |  |

None 

c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR       | DATE OF    |             |                    |  |
|------------------------------------|------------|-------------|--------------------|--|
| AND RELATIONSHIP TO DEBTOR         | PAYMENT    | AMOUNT PAID | AMOUNT STILL OWING |  |
| Dustin Conniff                     | 02/03/2015 | 33225.75    | Ongoing income     |  |
| Owner                              | 01/23/2015 | 55225.75    | ongoing meome      |  |
| Owner                              | 01/20/2015 |             |                    |  |
|                                    | 01/09/2015 |             |                    |  |
|                                    | 12/30/2014 |             |                    |  |
|                                    | 12/10/2014 |             |                    |  |
|                                    | 11/28/2014 |             |                    |  |
|                                    | 11/21/2014 |             |                    |  |
|                                    | 11/10/2014 |             |                    |  |
|                                    | 11/10/2014 |             |                    |  |
|                                    | 10/31/2014 |             |                    |  |
|                                    | 10/10/2014 |             |                    |  |
|                                    | 09/30/2014 |             |                    |  |
|                                    | 09/23/2014 |             |                    |  |
|                                    | 09/10/2014 |             |                    |  |
|                                    | 09/05/2014 |             |                    |  |
|                                    | 09/03/2014 |             |                    |  |
|                                    | 08/08/2014 |             |                    |  |
|                                    | 07/28/2014 |             |                    |  |
|                                    | 07/14/2014 |             |                    |  |
|                                    | 07/10/2014 |             |                    |  |
|                                    | 06/23/2014 |             |                    |  |
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|                                    | 05/09/2014 |             |                    |  |
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|                                    | 04/07/2014 |             |                    |  |
|                                    | 04/07/2014 |             |                    |  |
|                                    | 03/21/2014 |             |                    |  |
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|                                    | 03/14/2014 |             |                    |  |
|                                    | 03/14/2014 |             |                    |  |
|                                    | 03/10/2014 |             |                    |  |
|                                    | 03/03/2014 |             |                    |  |
| Linda Conniff                      | 02/06/2015 | Total:      | ongoing pay        |  |
| Mother of Owner-Employee of Debtor | 01/23/2015 | \$23,070.68 |                    |  |

### B7 (Official FGASE(01,53,40718-dml11 DAPTED STATES BANKENT FOR 02,00,45 00:01:12 Page 23 of 39 NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: Screen Graphix LLC

Case No.

(if known)

# STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

| Fort WOrth, TX 76179       12/30/2014       is \$822.56)         12/26/2014       12/12/2014         11/26/2014       11/14/2014         10/31/2014       10/31/2014         10/31/2014       10/17/2014         09/05/2014       09/05/2014         08/22/2014       08/22/2014         08/22/2014       08/22/2014         08/22/2014       08/22/2014         08/22/2014       08/22/2014         08/22/2014       08/22/2014         05/30/2014       06/30/2014         05/30/2014       05/30/2014         05/30/2014       05/30/2014         05/30/2014       05/16/2014         05/30/2014       05/30/2014         05/30/2014       05/30/2014         05/30/2014       05/30/2014         05/30/2014       05/30/2014         05/30/2014       05/30/2014         05/30/2014       05/30/2014         05/30/2014       03/31/2014 | 10952 Caldwell Ln | 01/09/2015 | (Avg. paycheck |
|--|-------------------|------------|----------------|
| 12/26/2014<br>12/12/2014<br>11/26/2014<br>11/14/2014<br>10/31/2014<br>10/03/2014<br>09/19/2014<br>09/05/2014<br>08/22/2014<br>08/22/2014<br>08/22/2014<br>08/12/2014<br>07/25/2014<br>07/11/2014<br>06/30/2014<br>05/30/2014<br>05/30/2014   |                   |            |                |
| 12/12/2014<br>11/26/2014<br>11/14/2014<br>10/31/2014<br>10/17/2014<br>10/03/2014<br>09/19/2014<br>09/05/2014<br>08/22/2014<br>08/22/2014<br>08/22/2014<br>08/22/2014<br>07/25/2014<br>07/15/2014<br>06/30/2014<br>06/30/2014<br>05/30/2014<br>05/30/2014<br>05/30/2014   |                   |            | 10 \$022.000   |
| 11/26/2014<br>11/14/2014<br>10/31/2014<br>10/03/2014<br>09/19/2014<br>09/05/2014<br>08/22/2014<br>08/22/2014<br>08/22/2014<br>08/12/2014<br>07/25/2014<br>07/11/2014<br>06/30/2014<br>06/30/2014<br>05/30/2014<br>05/30/2014<br>05/16/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   |            |                |
| 11/14/2014<br>10/31/2014<br>10/03/2014<br>09/19/2014<br>09/05/2014<br>08/22/2014<br>08/22/2014<br>08/22/2014<br>08/22/2014<br>08/12/2014<br>07/125/2014<br>06/30/2014<br>06/30/2014<br>06/12/2014<br>05/30/2014<br>05/30/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014  |                   |            |                |
| 10/31/2014<br>10/17/2014<br>10/03/2014<br>09/19/2014<br>09/05/2014<br>08/22/2014<br>08/22/2014<br>08/22/2014<br>08/12/2014<br>07/125/2014<br>07/11/2014<br>06/30/2014<br>06/12/2014<br>05/30/2014<br>05/30/2014<br>05/16/2014<br>05/16/2014<br>04/17/2014<br>04/04/2014  |                   |            |                |
| 10/17/2014<br>10/03/2014<br>09/19/2014<br>09/05/2014<br>08/22/2014<br>08/22/2014<br>08/22/2014<br>08/12/2014<br>07/12/2014<br>07/11/2014<br>06/30/2014<br>06/12/2014<br>05/30/2014<br>05/30/2014<br>05/16/2014<br>05/02/2014   |                   |            |                |
| 10/03/2014<br>09/19/2014<br>09/05/2014<br>08/22/2014<br>08/22/2014<br>08/22/2014<br>07/25/2014<br>07/11/2014<br>06/30/2014<br>06/12/2014<br>05/30/2014<br>05/16/2014<br>05/16/2014<br>05/02/2014   |                   |            |                |
| 09/19/2014<br>09/05/2014<br>08/22/2014<br>08/22/2014<br>08/12/2014<br>07/25/2014<br>07/11/2014<br>06/30/2014<br>06/12/2014<br>05/30/2014<br>05/16/2014<br>05/16/2014<br>05/02/2014   |                   |            |                |
| 09/05/2014<br>08/22/2014<br>08/22/2014<br>08/22/2014<br>08/12/2014<br>07/15/2014<br>07/11/2014<br>06/30/2014<br>06/12/2014<br>05/30/2014<br>05/16/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   |            |                |
| 08/22/2014<br>08/22/2014<br>08/22/2014<br>08/12/2014<br>07/25/2014<br>07/11/2014<br>06/30/2014<br>06/12/2014<br>05/30/2014<br>05/30/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   |            |                |
| 08/22/2014<br>08/22/2014<br>08/12/2014<br>07/25/2014<br>07/11/2014<br>06/30/2014<br>06/12/2014<br>05/30/2014<br>05/30/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   | 09/05/2014 |                |
| 08/22/2014<br>08/12/2014<br>07/25/2014<br>07/11/2014<br>06/30/2014<br>06/12/2014<br>05/30/2014<br>05/30/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   | 08/22/2014 |                |
| 08/12/2014<br>07/25/2014<br>07/11/2014<br>06/30/2014<br>06/12/2014<br>05/30/2014<br>05/16/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   | 08/22/2014 |                |
| 07/25/2014<br>07/11/2014<br>06/30/2014<br>06/12/2014<br>05/30/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   | 08/22/2014 |                |
| 07/11/2014<br>06/30/2014<br>06/12/2014<br>05/30/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   | 08/12/2014 |                |
| 06/30/2014<br>06/12/2014<br>05/30/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   | 07/25/2014 |                |
| 06/12/2014<br>05/30/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   | 07/11/2014 |                |
| 06/12/2014<br>05/30/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   | 06/30/2014 |                |
| 05/30/2014<br>05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   | 06/12/2014 |                |
| 05/16/2014<br>05/02/2014<br>04/17/2014<br>04/04/2014   |                   |            |                |
| 05/02/2014<br>04/17/2014<br>04/04/2014   |                   |            |                |
| 04/17/2014<br>04/04/2014   |                   |            |                |
| 04/04/2014   |                   |            |                |
|  |                   |            |                |
| 03/31/2014   |                   |            |                |
|  |                   | 03/31/2014 |                |

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND   | NATURE OF PROCEEDING | COURT OR AGENCY                                      | STATUS OR   |
|---|----------------------|--|-------------|
| CASE NUMBER   |                      | AND LOCATION   | DISPOSITION |
| Staton Wholesale<br>vs.<br>Screen Graphix, LLC and Dustin<br>Conniff<br>Cause No. CC-15-00285-B | Collections          | County Court at Law<br>No. 2<br>Dallas County, Texas | Ongoing     |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately  $\mathbf{\nabla}$ preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 6. Assignments and receiverships

 $\mathbf{V}$ 

None

 $\checkmark$ 

a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### B7 (Official FGR \$40718-dml11 DAPTED STATES BANKENT FOR 00:01:12 Page 24 of 39 NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: Screen Graphix LLC

Case No.

(if known)

# STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the  $\mathbf{\Lambda}$ commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

 $\checkmark$ 

None

 $\mathbf{\Lambda}$ 

 $\mathbf{\nabla}$ 

 $\checkmark$ 

None

 $\mathbf{V}$ 

None List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Norred Law, PLLC 200 E. Abram Ste. 300 Arlington, TX 76010

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR 02/11/2015-\$5000 02/12/2015-\$15000

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$20,000.00

#### 10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or None similar device of which the debtor is a beneficiary.  $\mathbf{\Lambda}$ 

#### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### B7 (Official FGR \$40718-dml11 DAPTED STATES BANKENT FOR 00:01:12 Page 25 of 39 NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: Screen Graphix LLC

Case No.

(if known)

## STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 4

#### 13. Setoffs

 $\checkmark$ 

None

 $\checkmark$ 

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.  $\checkmark$ 

If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS  | NAME USED           | DATES OF OCCUPANCY |
|--|---------------------|--------------------|
| 4833-G Brentwood Stair Rd.<br>Fort Worth, TX 76148 | Screen Graphix, LLC | 08/08-12/12        |

#### 16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the  $\mathbf{\nabla}$ **Environmental Law:** 

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.  $\mathbf{\Lambda}$ 

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.  $\checkmark$ 

### B7 (Official FGASE(01,53,40718-dml11 DAPTED STATES BANKENT FOR 02,00,45 00:01:12 Page 26 of 39 NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: Screen Graphix LLC

Case No.

(if known)

## STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

#### 18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

None  $\checkmark$ 

None

 $\checkmark$ 

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| NAME AND ADDRESS               | DATES SERVICES RENDERED |
|--------------------------------|-------------------------|
| Bert Tomlin                    | 2008-2014               |
| 7812 N College Cir             |                         |
| North Richland Hills, TX 76180 |                         |
| Julie Blair                    | 2008-2015               |
| 919 Creekhollow Ct.            |                         |
| Keller, TX 76248               |                         |
| 817-992-0077                   |                         |
|                                |                         |

None b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS William Chambless 6700 Ishnala Trail Plano, TX 75023

DATES SERVICES RENDERED 03/14-04/14

# 02/19/2015 11:49:40pm B7 (Official FGase015340718-dml11 Onrte bistant Scharzes blank Rupter 02/02/2014 00:01:12 Page 27 of 39 NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: Screen Graphix LLC

Case No.

(if known)

# STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

|           | NAME<br>Julie Blair   | ADDRESS<br>919 Creekhollow Ct.<br>Keller, TX 76248<br>817-992-0077  |  |  |
|-----------|---|---|--|--|
| None      | d. List all financial institutions, creditors and other parties, in the debtor within TWO YEARS immediately preceding the ca                        | ncluding mercantile and trade agencies, to whom a financial statement was issued by ommencement of this case. |  |  |
|           | NAME AND ADDRESS  | DATE ISSUED   |  |  |
|           | Plains Capital Bank<br>1001 Santa Fe Dr.<br>Weatherford, TX 76086   | Given quarterly   |  |  |
|           | Community Trust Bank<br>5800 Camp Bowie<br>Fort Worth, TX 76107   | March, 2014   |  |  |
| None<br>V | , a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the |   |  |  |
| None      | b. List the name and address of the person having possess   | tion of the records of each of the inventories reported in a., above.   |  |  |
|           | 21. Current Partners, Officers, Directors and S   | Shareholders  |  |  |
| None      |   | ge of partnership interest of each member of the partnership.   |  |  |
| None      | b. If the debtor is a corporation, list all officers and directors<br>holds 5 percent or more of the voting or equity securities of                 | s of the corporation, and each stockholder who directly or indirectly owns, controls, or the corporation.     |  |  |
|           | 22. Former partners, officers, directors and sh   | nareholders   |  |  |
| None      | a. If the debtor is a partnership, list each member who with<br>commencement of this case.  | frew from the partnership within ONE YEAR immediately preceding the   |  |  |
|           | NAME AND ADDRESS  | DATE OF WITHDRAWAL  |  |  |
|           | Mark Gorman<br>215 Shady Lane Dr.   | 03/01/2014  |  |  |

None  $\mathbf{\Lambda}$ 

Fort Worth, TX 76112

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within ONE YEAR immediately preceding the commencement of this case.

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In re: Screen Graphix LLC

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Case No.

(if known)

# STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 7

### 23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, **RELATIONSHIP TO DEBTOR Mark Gorman** 215 Shady Lane Dr. Fort Worth, TX 76112 Former partner

DATE AND PURPOSE **OF WITHDRAWAL** 03/01/2014 Was bought out

AMOUNT OF MONEY OR **DESCRIPTION AND VALUE OF PROPERTY** \$58,000, machines, customer list and artwork

#### 24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.

### 25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer,  $\checkmark$ has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.

#### [If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 2/19/2015

Signature \_/s/ Dustin Conniff **Dustin Conniff** 

Owner

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Case 15-40718-dml11 Onrte Distant Content of the c

IN RE: Screen Graphix LLC

CASE NO

CHAPTER 11

# DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| For legal services, I have agreed to accept:           | \$20,000.00 |
|--|-------------|
| Prior to the filing of this statement I have received: | \$20,000.00 |
| Balance Due:   | \$0.00      |

2. The source of the compensation paid to me was:

Debtor

Other (specify) Jennifer Snow White

3. The source of compensation to be paid to me is:

Debtor Debtor Other (specify)

- 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
  - □ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
- In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

   Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- 6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

2/19/2015 Date

### /s/ Warren V. Norred

Warren V. Norred

Bar No. 24045094

Norred Law, PLLC 200 E. Abram Ste. 300 Arlington, TX 76010 Phone: (817) 704-3984 / Fax: (817) 549-0161

/s/ Dustin Conniff

Dustin Conniff Owner

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## B4 (OfficiaCrasse 4] 5 240)718-dml11 DNPTED STATES BANKE UP 1020047 00:01:12 Page 30 of 39 NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE: Screen Graphix LLC

Case No.

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)  | (3)   | (4)   | (5)   |
|--|--|---|---|---|
|  | Name, telephone number and<br>complete mailing address,<br>including zip code, of<br>employee, agent, or |   | Indicate if<br>claim is<br>contingent,<br>unliquidated, |   |
| Name of creditor and complete mailing address, including zip code          | department of creditor familiar<br>with claim who may be<br>contacted                                    | Nature of claim (trade debt, bank loan, goverment contract, etc.) | disputed, or<br>subject to<br>setoff                    | Amount of claim [if<br>secured also state<br>value of security] |
| IRS<br>Cincinnati, Oh 45999  |  | 941 Taxes   |   | \$70,000.00   |
| Alpha Broker-Broder Bros<br>1040 Trade Ave.<br>Dallas, TX 75261            |  | Line of Credit  |   | \$67,000.00   |
| Plains Capital Bank<br>1001 Santa Fe<br>Weatherford, TX 76086              |  | Line of Credit  |   | \$149,000.00<br>Value: \$100,473.45                             |
| Staton<br>4552 Simonton Rd<br>Dallas, TX 75224                             |  | Line of Credit  |   | \$34,000.00   |
| Merchant Cash<br>460 Park Ave South, 10th Floor<br>New York City, NY 10016 |  | Arrearage   | Seto  | ff \$31,232.48<br>Value: \$0.00                                 |
| Reuben Estrada<br>7120 Timberland Dr<br>North Richland Hills, TX 76182     |  | Business Loan   |   | \$30,000.00   |

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IN RE: Screen Graphix LLC

Case No.

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1)   | (2)  | (3)   | (4)   | (5)   |
|---|--|---|---|---|
|   | Name, telephone number and complete mailing address, including zip code, of                  |   | Indicate if<br>claim is<br>contingent,                |   |
| Name of creditor and complete<br>mailing address, including zip<br>code               | employee, agent, or<br>department of creditor familiar<br>with claim who may be<br>contacted | Nature of claim (trade debt, bank loan, goverment contract, etc.) | unliquidated,<br>disputed, or<br>subject to<br>setoff | Amount of claim [if<br>secured also state<br>value of security] |
| SanMar<br>22833 SE Black Nugget Rd, Ste<br>130<br>ssquah, WA 90322                    |  | Line of Credit  |   | \$15,000.00   |
| Kelly, Hart and Hallman<br>201 Main St., Ste 2500<br>Fort Worth, TX 76102             |  | Attorney Fees   |   | \$11,000.00   |
| Carmen Rios<br>1634 Wilson Road<br>Fort Worth, TX 76112                               |  | Business Loan   |   | \$11,000.00   |
| Bank of America<br>PO Box 982238<br>El Paso, TX 79998                                 |  | Credit Card   |   | \$10,000.00   |
| Grainger, INC<br>455 Knightsbridge Pkwy<br>Lincolnshire, IL 60069                     |  | Line of Credit  |   | \$3,449.85  |
| STA Tax Law Consultants<br>1275 Barclay Blvd<br>Buffalo Grove, IL 60089               |  | Fees  |   | \$2,500.00  |
| Texas State Comptroler<br>P.O. Box 13528, Capitol Station<br>Austin, Texas 78711-3528 |  | Taxes   |   | \$0.00  |

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IN RE: Screen Graphix LLC

Case No.

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

| (1)                            | (2)                             | (3)                                     | (4)           | (5)                 |
|--------------------------------|---------------------------------|---|---------------|---------------------|
|                                | Name, telephone number and      |   | Indicate if   |                     |
|                                | complete mailing address,       |   | claim is      |                     |
|                                | including zip code, of          |   | contingent,   |                     |
|                                | employee, agent, or             |   | unliquidated, |                     |
| Name of creditor and complete  | department of creditor familiar |   | disputed, or  | Amount of claim [if |
| mailing address, including zip | with claim who may be           | Nature of claim (trade debt, bank loan, | subject to    | secured also state  |
| code                           | contacted                       | goverment contract, etc.)               | setoff        | value of security]  |

\$0.00

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the <u>Owner</u> of the <u>LLC</u> named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/19/2015

Signature: /s/ Dustin Conniff Dustin Conniff Owner

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IN RE: Screen Graphix LLC

CASE NO

CHAPTER 11

# VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/19/2015

Signature /s/ Dustin Conniff

Dustin Conniff Owner

Date \_\_\_\_\_

Signature \_\_\_\_\_

Alpha Broker-Broder Bros 1040 Trade Ave. Dallas, TX 75261

AT&T PO Box 5010 Carol Stream, IL 60197-5010

Attorney General Main Justice Bldg, Room 5111 10th & Constitution Ave., N.W. Washington, DC 20530

Bank of America PO Box 982238 El Paso, TX 79998

Brackett & Ellis 100 Main Street Fort Worth, TX 76102-5110

Carmen Rios 1634 Wilson Road Fort Worth, TX 76112

Christopher M McCaffrey 14277 Welch Rd Dallas, TX 75244

GoAccredited 35 Pinelawn Rd., Ste 205w Melville, NY 11747 Grainger, INC 455 Knightsbridge Pkwy Lincolnshire, IL 60069

IRS Cincinnati, Oh 45999

IRS Special Procedures-Insolvency P.O. Box 7346 Philadelphia, PA 19101-7346

Jennifer Snow White 1012 E. 44th Street Austin, TX 78751

Kelly, Hart and Hallman 201 Main St., Ste 2500 Fort Worth, TX 76102

LGBS 2323 Bryan, Ste. 1600 Dallas, TX 75201

LGBS 100 Throckmorton Ste. 300 Fort Worth, TX 76102-5113

Mark Gorman 215 Shady Lane Drive 215 Fort Worth, TX 76112-0709

Merchant Cash 460 Park Ave South, 10th Floor New York City, NY 10016 Perdue Brandon Fielder LLC 4025 Woodland Park Blvd. Ste 300 Arlington, TX 76013

Plains Capital Bank 1001 Santa Fe Weatherford, TX 76086

Reuben Estrada 7120 Timberland Dr North Richland Hills, TX 76182

Riverbend Properties 2501 Gravel Dr. Fort Worth, TX 76118

SanMar 22833 SE Black Nugget Rd, Ste 130 Issquah, WA 90322

STA Tax Law Consultants 1275 Barclay Blvd Buffalo Grove, IL 60089

State Comptroller Revenue Accounting Division Bankruptcy Section P. O. Box 13528 Austin, TX 78711

Staton 4552 Simonton Rd Dallas, TX 75224

Tax Division US Department of Justice 717 N. Harwood Ste. 400 Dallas, TX 75201 Texas Alcoholic Bev. Comm Licenses and Permits Division P. O. Box 13127 Austin, TX 78711-3127

Texas Atty Gen. Bk-Collections Division P. O. Box 12548 Austin, TX 78711-2548

Texas State Comptroler P.O. Box 13528, Capitol Station Austin, Texas 78711-3528

Texas Workforce Comm. TEC Building-Bankruptcy 101 E. 15th Street Austin, TX 78778

U.S. Attorney-North 3rd. Floor, 1100 Commerce St. Dallas, TX 75242

U.S. Trustee 1100 Comm. Street, Rm 976 Dallas, TX 75242-1699

Wholesale Collectors Association PO Box 5213 Janesville, WI 53547-5213

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IN RE: Screen Graphix LLC CHAPTER 11

DEBTOR(S)

CASE NO

# LIST OF EQUITY SECURITY HOLDERS

| Registered Name of Holder of SecurityClass of SecurityNumber RegisteredKind of InterestLast Known Address or Place of BusinessClass of SecurityRegistered |
|---|
|---|

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the <u>**Owner**</u> of the <u>**LLC**</u> named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/19/2015

Signature: /s/ Dustin Conniff Dustin Conniff Owner

## Case 15-40718-dml11 Donited strated and the set of 39 of 39 NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re: Screen Graphix LLC

CASE NO

CHAPTER 11

# **BUSINESS INCOME AND EXPENSES**

## Sales and expenses for Screen Graphix, LLC

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

| 1. Gross Income for 12 Months Prior to Filing:   | \$2,077,756.59 |              |
|--|----------------|--------------|
| PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:  |                |              |
| 2. Gross Monthly Income:   |                | \$173,146.38 |
| PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:  |                | <del>\</del> |
| 3. Net Employee Payroll (Other Than Debtor):   | \$27,908.13    |              |
| 4. Payroll Taxes:  | \$3,074.93     |              |
| 5. Unemployment Taxes:   | \$105.80       |              |
| 6. Worker's Compensation:  | \$0.00         |              |
| 7. Other Taxes:  | \$663.51       |              |
| 8. Inventory Purchases (including raw materials):  | \$45,000.00    |              |
| <ol><li>Purchase of Feed/Fertilizer/Seed/Spray:</li></ol>  | \$0.00         |              |
| 10. Rent (other than debtor's principal residence):  | \$4,564.05     |              |
| 11. Utilities:   | \$4,848.33     |              |
| 12. Office Expenses and Supplies:  | \$1,911.62     |              |
| 13. Repairs and Maintenance:   | \$1,661.52     |              |
| 14. Vehicle Expenses:  | \$1,031.36     |              |
| 15. Travel and Entertainment:  | \$2,257.38     |              |
| 16. Equipment Rental and Leases:   | \$0.00         |              |
| 17. Legal/Accounting/Other Professional Fees:  | \$1,200.16     |              |
| 18. Insurance:   | \$3,842.80     |              |
| 19. Employee Benefits (e.g., pension, medical, etc.):  | \$0.00         |              |
| <ol> <li>Payments to be Made Directly by Debtor to Secured Creditors for<br/>Pre-Petition Business Debts (Specify):</li> </ol> |                |              |
| Plains Capital Bank  | \$900.00       |              |
| Bank of America Credit   | \$600.00       |              |
| Merchant Cash  | \$8,479.00     |              |
| Broder Bros  | \$18,895.66    |              |
| Staton   | \$12,967.00    |              |
| Sanmar   | \$12,706.00    |              |
| Grainger   | \$1,000.00     |              |
| 21. Other (Specify):   |                |              |
| Freight and Shipping Costs   | \$4,841.28     |              |
| Artwork  | \$72.60        |              |
| Advertising and Promotion  | \$3,375.10     |              |
| Credit Card and Bank Fees  | \$667.02       |              |
| Dues and Subscriptions   | \$478.39       |              |
| Interest   | \$4,361.16     |              |
| 22. Total Monthly Expenses (Add items 3 - 21)  | <u> </u>       | \$167,412.80 |

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):