

Fill in this information to identify the case:

United States Bankruptcy Court for the:
NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Klaus Holdings, Inc.

2. All other names debtor used in the last 8 years dba Ralls Appliance; fdba Mr. Appliance of Amarillo

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 2 7 - 0 9 3 7 5 1 7

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
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704 SW 9th Ave
 Number Street

 Number Street

 P.O. Box

Amarillo TX 79101
 City State ZIP Code

 City State ZIP Code

Potter
 County

Location of principal assets, if different from principal place of business

800 N. Weatherly, Borger, TX 79007
 Number Street

1623 N. Hobart, Pampa, TX 79065

 City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Klaus Holdings, Inc.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>

5 5 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Klaus Holdings, Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Klaus Holdings, Inc. Case number (if known) _____

- | | | | |
|--|---|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/25/2016
MM / DD / YYYY

X /s/ Rusty Jack Klaus _____ **Rusty Jack Klaus** _____
Signature of authorized representative of debtor Printed name

Title President

18. Signature of attorney **X /s/ Bill Kinkead** _____ Date 04/25/2016
Signature of Attorney for Debtor MM / DD / YYYY

Bill Kinkead _____
Printed name

Kinkead Law Offices _____
Firm Name

6937 Bell, Unit G _____
Number Street

Amarillo _____ **TX** _____ **79109** _____
City State ZIP Code

Contact phone (806) 353-2129 Email address bkinkead713@hotmail.com

11477400 _____ **TX** _____
Bar number State

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
AMARILLO DIVISION**

IN RE: **Klaus Holdings, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/25/2016

Signature /s/ Rusty Jack Klaus
Rusty Jack Klaus
President

Date _____

Signature _____

Appliance Parts Depot
4754 Almond Avenue
Dallas, TX 75247

Atmos Energy
P.O. Box 790311
St. Louis, Mo 63179-0311

Capital Solutions
500 Momany Drive
St. Joseph, MI 49085

City of Pampa
P.O. Box 2499
Pampa, TX 79066-2499

Clay L. Ballman
P.O. Box 1259
Borger, TX 79008-1259

DDS Accounting
P.O. Box 8468
Amarillo, TX 79114

Happy State Bank
P.O. Box 68
Happy, TX 79042

Hutchinson County Tax Office
P.O. Box 989
Stinnett, TX 79083

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATIONS
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

Knapp Bookkeeping Service
704 SW 9th Ave
Amarillo, TX 79101

Lewis T. Britt GST Trust #2009
6426 Euston Dr.
Amarillo, TX 79109

Marcone Supply
Caine and Weiner
1699 East Woodfield Road #360
Schaumburg, IL 60173

Mr. Applioance LLC
P.O. Box 3146
Waco, TX 76707

Nationwide Inbound, Inc.
C2C Resources, LLC
56 Perimeter Center East, Ste 100
Atlanta, GA 30346

NTS Communications
1220 Broadway
Lubbock, TX 79401-3201

O'Reilly Auto Parts
P.O. Box 1156
Springfield, MO 65801

Popular True Value
821 N. Main
Borger, TX 79007

Randy Bryan Ralls
Vicki Lynn Ralls
103 Young
Borger, TX 79007

Ronnie Jack Klaus
1016 Carpenter
Borger, TX 79007

Texas Gas Service
P.O. Box 219913
Kansas City, MO 64121-9913

Texas Workforce Commission
101 E. 15th St.
Austin, TX 78778

The Hartford
P.O. Box 660916
Dallas, TX 75266-0916

Tony & Sandy Thomas
3917 Doris
Amarillo, TX 79109

U.S. Attorney In Charge
1100 Commerce Street
3rd Floor
Dallas, TX 75242-1074

U.S. Attorney
ANB Plaza 2, Ste. 300, LB 238
500 S. Taylor
Amarillo, TX 79101-2442

U.S. Trustee
William T. Neary
1100 Commerce Street, RM 976
Dallas, TX 75242-1011

Xcel Energy
P.O. Box 9477
MPLS, MN 55484-9477