	Debtor's website (URL) Type of debtor	Corporation (Including Limited Liability Co	(10)	
		www.emkey.com		
	7/10/14 V		Number, S	treet, City, State & ZIP Code
		**************************************	Eddy Co	unty, New Mexico
		Dallas County		of principal assets, if different from principal usiness
		Number, Street, City, State & ZIP Code		Number, Street, City, State & ZIP Code
		12221 Merit Drive, Suite 625 Dallas, TX 75251		
		40004 14 11 11 11 11 11 11 11 11	business	
ı.	Debtor's address	Principal place of business	Mailing a	ddress, if different from principal place of
3.	Debtor's federal Employer Identification Number (EIN)	46-2197613		
	Include any assumed names, trade names and doing business as names			
2.	All other names debtor used in the last 8 years			
	Debtor's name	EmKey Companies, LLC		
			s for Nort-Individuals, is avai	able.
m	ore space is needed, attach		f any additional name write	the debter's name and account to the
~~~~	fficial Form 201 oluntary Petiti	on for Non-Individua	ls Filing for Ba	ankruptcy 12/1
	- Annual Control of the Control of t		☐ Chapter 13	☐ Check if this an amended filing
			☐ Chapter 12	
			Chapter 11	
			☐ Chapter 7	
	ase number (if known)		Chapter you are filing under:	
Ca	ORTHERN DISTRICT OF TE	XAS		
3 2 2 2	nited States Bankruptcy Court	for the:		
N	Ill in this information to ident		Linka a a cale de la cesa de la la coma a a la l	

7.	Describe debtor's business	A. Check one:							
	DOGGING GEDLOI & DUSINESS	19900	Duning	/					
				ss (as defined in 11 U.					
				state (as defined in 11		101(51B))			
		☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))							
				as defined in 11 U.S.C		))			
		☐ Clearing Bar	nk (as de	efined in 11 U.S.C. § 7	781(3))				
		None of the	above						
		B. Check all tha	t apply						
		☐ Tax-exempt e	ntity (as	described in 26 U.S.	C. §501)				
						investment vehicle	e (as defined in 15 U.S.C. §80a	3-3)	
			estment advisor (as defined in 15 U.S.C. §80a-3)						
	1	C. NAICS (North See http://www 211111	n Americ w.naics	can Industry Classifica com/search/.	ition Syste	m) 4-digit code tha	t best describes debtor.		
8.	Under which chapter of the	Check one:			**************************************	***************************************			
	Bankruptcy Code is the -	☐ Chapter 7							
	Debtor filing?	☐ Chapter 9							
		Chapter 11. Check all that apply:							
		- Chapter 11.							
				less than \$2,490,92	5 (amount	subject to adjustm	s (excluding debts owed to insi ent on 4/01/16 and every three	years after that).	
				business debtor, atta	ach the mo ax return o	st recent balance :	in 11 U.S.C. § 101(51D). If the sheet, statement of operation, o uments do not exist, follow the	ash-flow statement	
				A plan is being filed	with this p	etition,			
		1883		Acceptances of the paccordance with 11 l	olan were	solicited prepetition	from one or more classes of o	reditors, in	
				The debtor is require Exchange Commissi	ed to file pe ion accord tary Petitic	eriodic reports (for eing to § 13 or 15(d)	example, 10K and 10Q) with th of the Securities Exchange A als Filing for Bankruptcy under	ct of 1934. File the	
		<b>5</b> 00		The debtor is a shell	company	as defined in the S	ecurities Exchange Act of 1934	4 Rule 12h-2	
		☐ Chapter 12					Š	1	
9.	Were prior bankruptcy cases filed by or against the	■ No.	***************************************						
	debtor within the last 8 years?	☐ Yes.							
	If more than 2 cases, attach a separate list.	District			When		Case number		
		District			When		Case number	New March 1987	
10.	Are any bankruptcy cases	□No	***************************************	a summer and a summer and					
	pending or being filed by a business partner or an affiliate of the debtor?	Yes.					.e.		
	List all cases, If more than 1, attach a separate list	Debtor	EmK	ey Resources, LL	.c		Relationship to you	Affiliate	
		District	Bank	ed States kruptcy Court, hern District of s	When	2/03/16	Case number, if known	unknown (to be	

11.	Why is the case filed in this district?	preceding	s had its domicile, pring the date of this petition	cipal place of business, or principal assets in this district for 180 days immediately n or for a longer part of such 180 days than in any other district.  ebtor's affiliate, general partner, or partnership is pending in this district.				
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?	Why	does the property ne	erty that needs immediate attention. Attack ed immediate attention? (Check all that ose a threat of imminent and identifiable h	apply.)			
		W		Potential environemntal hazards (contaminated groundwater, othe with oil and gas drilling, etc.). No potentiality likely or imminent.	due to nature of business or environmental hazards associated othing has occurred to render the			
☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other								
	,		e is the property?	Eddy County, Wyoming Number, Street, City, State & ZIP Co	de			
		is the □ No ■ Ye		Lloyds of London				
		Te	<ul> <li>Insurance agency</li> <li>Contact name</li> </ul>	Steven England				
			Phone	713-260-1029				
	Statistical and adminis	strative informat	lon					
13.	Debtor's estimation of available funds		s will be available for di	stribution to unsecured creditors.	o unsecured creditors.			
14.	Estimated number of creditors	☐ 1-49 ■ 50-99 ☐ 100-199 ☐ 200-999		☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than100,000			
15.	Estimated Assets	□ \$0 - \$50,000 □ \$50,001 - \$10 □ \$100,001 - \$5 □ \$500,001 - \$1	000,000	\$1,000,001 - \$10 million \$10,000,001 - \$50 million \$50,000,001 - \$100 million \$100,000,001 - \$500 million	□ \$500,000,001 - \$1 billion □ \$1,000,000,001 - \$10 billion □ \$10,000,000,001 - \$50 billion □ More than \$50 billion			
16.	Estimated liabilities	□ \$0 - \$50,000 □ \$50,001 - \$1 □ \$100,001 - \$5 □ \$500,001 - \$1	00,000	\$1,000,001 - \$10 million \$10,000,001 - \$50 million \$50,000,001 - \$100 million \$100,000,001 - \$500 million	☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion			

Request for Relief, De	claration, and Signature	
WARNING Bankruptcy fraud is for up to 20 years,	a serious crime. Making a false statement in connection with a ban or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.	kruptcy case can result in fines up to \$500,000 or imprisonment
17. Declaration and signature of authorized representative of debtor	The debtor requests relief in accordance with the chapter of title of the been authorized to file this petition on behalf of the debtor.  I have examined the information in this petition and have a reason of the declare under penalty of perjury that the foregoing is true and continued to the foregoing to the f	able belief that the information is trued and correct.
х	28/1	Worth Snyder
	Signature of authorized representative of debtor  Title President	Printed name
18. Signature of attorney	Signeture of attorney for deptor  Meritt Crosby	Date 02/63/2016
	Printed name	
	Kilmer Crosby & Walker PLLC Firm name	
	3102 Maple Ave., Suite 240 Dallas, TX 75201	
	Number, Street, City, State & ZIP Code	
	Contact phone 214-731-3111 Email address	mcrosby@kcw-lawfirm.com
	24050462	
	Bar number and State	_

# United States Bankruptcy Court Northern District of Texas

Case No. Chapter	11

# DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY PETITION AND MASTER MAILING LIST (MATRIX)

#### PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition and in the lists of creditors to be filed electronically in this case and I hereby declare under penalty of perjury that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within 7 days after the petition and lists of creditors have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

I hereby further declare under penalty of perjury that I have been authorized to file the petition and lists of creditors on behalf of the debtor in this case.

Date: 2/3/16

Worth Snyder, President

#### PART II: DECLARATION OF ATTORNEY:

I declare *under penalty of perjury* that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date

2/3/16

Meritt Crosby 24050462, Altorney for Debtor

3102 Maple Ave., Suite 240 Dallas, TX 75201

214-731-3111 Fax:214-731-3117

Fill in this information to identify the case:	
Debtor name EmKey Companies, LLC	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS	4
Case number (if known)	Check if this is an amended filing
Official Form 202	
Declaration Under Penalty of Perjury for Non-Individu	ial Debtors 12/15
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partners for the schedules of assets and liabilities, any other document that requires a declaration that is not included amendments of those documents. This form must state the individual's position or relationship to the debtor the date. Bankruptcy Rules 1008 and 9011.  WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or land 3571.	r, the identity of the document, and
Declaration and signature  I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of serving as a representative of the debtor in this case.	f the partnership; or another individual
I have examined the information in the documents checked below and I have a reasonable belief that the information	tion is true and correct:
Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)  Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)  Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)  Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)  Schedule H: Codebtors (Official Form 206H)  Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)  Amended Schedule  Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and A  Other document that requires a declaration	re Not Insiders (Official Form 204)
I declare under penalty of perjury that the foregoing is true and correct.  Executed on 2/3/16 X  Signature of individual signing on behalf of debtor	
Worth Snyder Printed name	
President Position or relationship to debtor	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Best Case Bankruptcy

Fill in this information to identify the case:		
Debtor nameEmKey Companies, LLC		
United States Bankruptcy Court for the: Northern	District of Texas (State)	
Case number (If known):	(Oldio)	Check if this is ar amended filing

# Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	If the claim is fu claim amount. I total claim amo	artially value of	
					Total claim, if partially secured	value of collateral or	Unsecured claim
1	Weatherford Artificial Lift Systems LLC 2000 St. James Place Houston, TX 77056	Jeff Carruth Weycer, Kaplan, Pulaski & Zuber, P.C. 214-552-7242 jcarruth@wkpz.com	Litigation claim for breach of contract, suit on sworn account	Contingent.			\$1,038,479.62
2	Petra Consultants Inc. 201 Rue Iberville Suite 400 Lafayette, LA 70508	Jeff Runyan 337-210-3405 jrunyan@petracon.com	Trade debt.		*		\$417,418.25
3	Indian Fire and Safety PO Box 1697 Houston, TX 77251	Mlke Bishop 469-320-6025 mbishop@grayreed.com	Trade debt.	The state of the s			\$394,688,36
4	J&W Services & Equipment Company, Inc. PO Box 11021 Midland, TX 79702	Angelia Lee Craig, Terrill, Hale & Grantham, L.L.P. 806-686-1236 angelia@cthglawfirm.com	Litigation claim for suit on account.	Contingent.			\$229,474.36
5	Superior Optimization Ltd. 3051 Northern Cross Blvd, Suite 413 Fort Worth, TX 76137	Michael Kuykendall 432-331-1600 mkuykdendall@odessalawfirm.com	Trade debt.				\$188.799.65
6	American Production Services 8715 Andrew Highway Odessa, TX 79765	Kevin Hoken 432-552-7625	Trade debt,		VANAGAY A VANAGA A MARKAMAN MARKAMAN A VANAGA A		\$173,594.56
7	Genco Energy Services Inc. 1701 W. Hwy 107 McAllen, TX 78504	Tony Freitas 281-413-9521 tfrietas@genco.us	Trade debt.				\$152,295.64
8	Endura Products Corp. PO Box 3394 Midland, TX 79702	Christine Hawley 432-684-4233 chawley@enduraproductscorp.com	Trade debt.				\$94,892.97

12/15

Debtor

EmKey Comapnies, LLC

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			contradic)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Montgomery Coscia Greilich LLP PO Box 70189 Cleveland, OH 44190	Tim Sambrano 972-748-0411 tim.sambrano@mcggroup.com	Financial advisory services.		The state of the s		\$91,566.75
10	Baker Hughes Oilfield Operations Inc. PO Box 200415 Houston, TX 77216	AJ Olsen PO Box 1415 Roswell, NM 88202	Litigation claim for money due and breach of contract.	Contingent.			\$75,149.00
11	Fasken Oil and Ranch Ltd 6101 Holiday Hill Road Midland, TX 79707-1631	Tracy Bornett 432-687-1777 tracibor@forl.com	Trade debt.				\$52,326.30
12	Light Tower Rentals Inc. 2330 E. I-20 S, Service Road Odessa, TX 79766	Letty Diaz 432-367-2151 Idiaz@tr.com	Trade debt.				\$48,380.63
13	W.D. Von Gonten & Co. 808 Travis Suite 1200 Houston, TX 77002	Phillip Hunter 713-224-6333 phillip@wdvgco.com	Trade debt.				\$45,703.00
14	Expro Americas LLC 738 Highway 6 South, Suite 1000 Houston, TX 77079-4041	Gloria Gutzman 281-994-1033 gloria.gutzman@exprogroup.com	Trade debt.		27	***************************************	\$43,948.03
15	Winstead PC 500 Winstead Building 2728 N. Harwood Street Dallas, TX 75201	Richard Leucht II 214-745-5400 rleucht@winstead.com	Trade debt.				\$43,846.96
16	Smith International 1310 Rankin Road Houston, TX 77205	Holly Hamm 713-335-4808 hollyhamm@snowspencelaw.com	Trade debt.				\$43,445.26
17	Lions Transport Corp. 12210 Montwood, Ste 103-631 El Paso, TX 79928	Maria Nunez 915-472-3071 lionstransport@yahoo.com	Trade debt.			***************************************	\$43,227.96
18	Instrumentation & Electrical Technologies LLC 600 St, Etienne Road Broussard, LA 70518	Rene Dominique 337,839,8324 rdominique@ietechllc.com	Trade debt.				\$41,478.38
19	RWLS LLC PO Box 862 Levelland, TX 79336	Hilda Cassady 412-979-0200 seahorse141@icloud.com	Trade debt.		***************************************		\$38,452.50
20	Eunice Pump & Supply LLC 1310 W. Avenue O Eunice, NM 88231	Vickie Chapman 575-394-4012 vchapman@eunicopump.com	Trade debt.				\$34,692.06

# United States Bankruptcy Court Northern District of Texas

In re EmKey Companies, LLC			Case No.	
		Debtor(s)	Chapter	11
LIST Following is the list of the Debtor's equity security by	Transport or court as seed on the court	ECURITY HOLDER ared in accordance with rule		for filing in this Chapter 11 Case
Name and last known address or place of business of holder	Security Class	Number of Securities	1	Kind of Interest
2008 Snyder Family Partnership, Ltd. P.O. Box 56766 Houston, TX 77256	N/A	100%	9	Membership Interest
I, the President of the corporation in the foregoing List of Equity Security Holder	named as the debto	or in this case, declare u	ınder pena	lty of perjury that I have read
Date 2/3/16	Signa	ture Worth Snyder	11	120

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

# United States Bankruptcy Court Northern District of Texas

In re	EmKey Companies, LLC		Case No.	
	110	Debtor(s)	Chapter	11

### CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>EmKey Companies, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

2/3/16

Meritt Crosby 24050462

Signature of Attorney or Litigant
Counsel for EmKey Companies, LLC

Kilmer Crosby & Walker PLLC 3102 Maple Ave., Suite 240

Dallas, TX 75201 214-731-3111 Fax:214-731-3117 mcrosby@kcw-lawfirm.com B2030 (Form 2030) (12/15)

# United States Bankruptcy Court Northern District of Texas

In r	In re <b>EmKey Companies, LLC</b> Case No.	
	Debtor(s) Chapter 11	
	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)	
	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) at compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for service be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:	nd that ces rendered or to
	For legal services, I have agreed to accept \$ 88,641.00	
	Prior to the filing of this statement I have received \$ 88,641.00	
	Balance Due \$ <b>0.00</b>	
2.	. \$1,717.00 of the filing fee has been paid.	
3	The source of the compensation paid to me was:	
	■ Debtor □ Other (specify):	
١.	The source of compensation to be paid to me is:	н:
	■ Debtor □ Other (specify):	
5.	I have not agreed to share the above-disclosed compensation with any other person unless they are members and association.	tes of my law
	☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.	my law firm. A
ó.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:	
	<ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;</li> <li>d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;</li> <li>e. [Other provisions as needed]</li> <li>Consulting with and advising the Debtors with respect to the powers and duties of a Chapter 11 continued management and operation of the Debtors' business and properties;</li> </ul>	
	Assisting and advising the Debtors in their consultations relative to the administration of this ca	se;
	Assisting the Debtors in preparing pleadings and applications as may be necessary in furtherand Debtors' interests and objectives;	e of the
	Reviewing and analyzing all applications, orders, statements of operations and schedules filed wand advising the Debtors regarding same;	ith the Court
	Advising the Debtors of their responsibilities to the unsecured creditors and to the investors and necessary communication with same, including attendance at meetings and negotiations with re of creditors and investors, their respective counsel, and other parties-in-interest;	

Assisting the Debtors in analyzing the claims of the creditors and in negotiating with such creditors;

Taking all necessary action to protect and preserve the assets of the estate, including the prosecution of actions on behalf of the Debtors, the defense of any actions commenced against the Debtors, negotiations concerning all litigation to which the Debtors are a party, and objections to claims filed against the estate;

Preparing on behalf of the Debtors all motions, applications, answers, orders, reports, and other legal papers and documents necessary to the administration of the estate;

Preparing on behalf of the Debtors all motions, applications, answers, orders, reports, and other legal papers and documents in furtherance of the sale of substantially all of the Debtors' which is contemplated within these

In re	EmKey Companies, LLC	Case No.	
	Debtor(s)	•	

# DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

(Continuation Sheet)

bankruptcies;

Advising and negotiating on behalf of the Debtors in connection with the planned sale of substantially all of the Debtors' assets;

Advising and assisting the Debtors in connection with its investigation of the Debtors' management's acts and conduct and in connection with the operation of the Debtors' businesses, including investigation into whether there was fraud, dishonesty, incompetence, misconduct, mismanagement, or irregularity in the management and the affairs of the Debtors and the causes of action which the estate may have in relation thereto;

Appearing before this Court and any state courts and appellate courts, as necessary, on behalf of the Debtors to protect the interests of the estate

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

	CERTIFICATION
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the de this bankruptcy proceeding.    Date   Meritt Crosby 24050462     Signature of Attorney   Kilmer Crosby & Walker PLLC   3102 Maple Ave., Suite 240   Dallas, TX 75201   214-731-3111   Fax: 214-731-3117	
	Mame of law firm