

Fill in this information to identify the case:

United States Bankruptcy Court for the:
NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Industrial Noise Control Corp.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 5 - 2 6 0 6 0 8 1

4. Debtor's address

| | |
|------------------------------------|---|
| Principal place of business | Mailing address, if different from principal place of business |
|------------------------------------|---|

630 S. Jupiter Road
 Number Street

630 S. Jupiter Road
 Number Street

 P.O. Box

Garland TX 75042
 City State ZIP Code

Garland TX 75042
 City State ZIP Code

Dallas
 County

Location of principal assets, if different from principal place of business

 Number Street

 City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Industrial Noise Control Corp. Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District N.D. of Texas, Dallas Division When 02/20/2009 Case number 09-31028
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Industrial Noise Control Corp. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Industrial Noise Control Corp. Case number (if known) _____

- | | | | |
|--|--|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/04/2016
MM / DD / YYYY

X /s/ Bill Badgett _____ **Bill Badgett** _____
Signature of authorized representative of debtor Printed name
Title **President** _____

18. Signature of attorney **X /s/ Joyce Lindauer** _____ Date **04/04/2016** _____
Signature of Attorney for Debtor MM / DD / YYYY

Joyce Lindauer _____
Printed name

Joyce W. Lindauer Attorney, PLLC _____
Firm Name

12720 Hillcrest Road, Suite 625 _____
Number Street

Dallas _____ **TX** _____ **75230** _____
City State ZIP Code

Contact phone **(972) 503-4033** _____ Email address _____

2155700 _____
Bar number State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **Industrial Noise Control Corp.**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|--|--------------------|
| For legal services, I have agreed to accept..... | <u>\$10,000.00</u> |
| Prior to the filing of this statement I have received..... | <u>\$10,000.00</u> |
| Balance Due..... | <u>\$0.00</u> |

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/04/2016

Date

/s/ Joyce Lindauer

Joyce Lindauer

Joyce W. Lindauer Attorney, PLLC

12720 Hillcrest Road, Suite 625

Dallas, TX 75230

Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

/s/ Bill Badgett

Bill Badgett
President

Fill in this information to identify the case:

Debtor name Industrial Noise Control Corp.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|--|---|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 Internal Revenue Service Attn: Sundra McWoods 4050 Alpha Rd MC 5105NDAL Farmers Branch, TX 75244 | | Taxes | | | | \$1,355,496.22 |
| 2 MP Star Financial, Inc. c/o Christina Spallina / Robert Dubyak 6105 Parkland Blvd., Suite 230 Cleveland, OH 44124 | | Business Debt | | | | \$325,000.00 |
| 3 Wozair (USA) Limited 3601 N. Loop 336 W, Suite 100 Conroe, TX 77304 | | Business Debt | | | | \$74,556.00 |
| 4 Source IEC, LLC 19998 Hickory Twig Way Spring, TX 77388 | | Business Debt | Disputed | | | \$46,150.35 |
| 5 City of Garland / Garland ISD PO Box 461508 Garland, TX 75046 | | Property Taxes | | | | \$44,129.61 |

Debtor Industrial Noise Control Corp.
Name

Case number (if known) _____

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 6 | Accurate Perforating P.O. Box 1156 Bedford Park, IL 60499 | | Business Debt | | | | \$39,500.00 |
| 7 | Kirco Welding Supply P.O. Box 2030 Forney, TX 75126 | | Business Debt | | | | \$34,704.71 |
| 8 | Pamaco Insulation P.O. Box 150218 Dallas, TX 75315 | | Business Debt | | | | \$24,924.67 |
| 9 | Pinnacle Coatings 616 W. Mockingbird Lane Dallas, TX 75247 | | Business Debt | | | | \$22,786.46 |
| 10 | Blue Cross Blue Shield of Texas P.O. Box 731428 Dallas, TX 75373 | | Business Debt | | | | \$12,422.51 |
| 11 | Carlton-Bates 13805 West Road, Suite 250 Houston, TX 77041 | | Business Debt | | | | \$11,737.56 |
| 12 | Jiffy Rental Centers, Inc. 1406 West Main Street Riverton, WY 82501 | | Business Debt | | | | \$8,561.75 |
| 13 | Garland Bolt / Kamco Hose & Pipe P.O. Box 550699 Dallas, TX 75355 | | Business Debt | | | | \$6,340.54 |

Debtor Industrial Noise Control Corp.
Name

Case number (if known) _____

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 14 | Hendrick Metal Products 1320 Gateway Drive Elgin, IL 60124 | | Business Debt | | | | \$6,320.00 |
| 15 | Davidson Sales 839 Bill France Blvd. Daytona Beach, FL 32117 | | Business Debt | | | | \$4,604.25 |
| 16 | Staples Business Advantage Dept. Dal 3368 P.O. Box 83689 Chicago, IL 60696 | | Business debt | | | | \$3,586.90 |
| 17 | Hermann, Cahn & Schneider LLP c/o James Cahn Skirbunt Cahn Skirbunt Ramsey LLC 1375 East 9th Street, | | Attorney Fees | | | | \$2,709.00 |
| 18 | Cotterman Company 130 Seltzer Road Crosswell, MI 48422 | | Business Debt | | | | \$2,636.20 |
| 19 | The Tokheim Company 560 31st Street Marion, IA 52302 | | Business Debt | | | | \$2,555.27 |
| 20 | Verizon Southwest P.O. Box 920041 Dallas, TX 75392 | | Business Debt | | | | \$2,457.38 |

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Industrial Noise Control Corp.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/4/2016

Signature */s/ Bill Badgett*
Bill Badgett
President

Date _____

Signature _____

Accurate Perforating
P.O. Box 1156
Bedford Park, IL 60499

Atmos Energy
P.O. Box 790311
St. Louis, MO 63179

Attorney General of Texas
Bankruptcy Division
P O Box 12548
Austin, TX 78711-2548

Baylor Medical Center at Garland
P.O. Box 841540
Dallas, TX 75284

Blue Cross Blue Shield of Texas
P.O. Box 731428
Dallas, TX 75373

Buckley Oil Co.
2900 Kemp Ranch Crossing
Midlothian, TX 76065

Carlton-Bates
13805 West Road, Suite 250
Houston, TX 77041

City of Garland / Garland ISD
PO Box 461508
Garland, TX 75046

Comptroller of Public Accts
Rev Acct Div/Bankruptcy Sec
PO Box 13528
Austin, TX 78711

Cotterman Company
130 Seltzer Road
Crosswell, MI 48422

CWD-Community Waste Disposal
2010 California Crossing Road
Dallas, TX 75220

Davidson Sales
839 Bill France Blvd.
Daytona Beach, FL 32117

Deaconess Emergency Physicians
P.O. Box 740022
Cincinnati, OH 45274

Dean Steel
931 S. Flores Street
San Antonio, TX 78204

Dearborn National

EMCARE
P O Box 8237
Philadelphia, PA 19101

Garland Bolt / Kamco Hose & Pipe
P.O. Box 550699
Dallas, TX 75355

Hendrick Metal Products
1320 Gateway Drive
Elgin, IL 60124

Hermann, Cahn & Schneider LLP
c/o James Cahn
Skirbunt Cahn Skirbunt Ramsey LLC
1375 East 9th Street, Suite 3150
Cleveland, OH 44114

Hydro Fabrication
P.O. Box 248
Wylie, TX 75098

Internal Revenue Service
Attn: Sundra McWoods
4050 Alpha Rd
MC 5105NDAL
Farmers Branch, TX 75244

Internal Revenue Service
Mail Code DAL-5020
1100 Commerce Street
Dallas, Texas 75242

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

J. Douglas Burnside
Perdue Brandon Fielder Collins Mott LLP
1919 S. Shiloh Road
Suite 310, LB 40
Garland, TX 75042

Jeffrey S. Moeller
Brouse McDowell
600 Superior Avenue East, Suite 1600
Cleveland, OH 44114

Jiffy Rental Centers, Inc.
1406 West Main Street
Riverton, WY 82501

Jody Rodenberg
Palter Stokley Sims
8115 Preston Road, Suite 600
Dallas, TX 75225

JPON Glass Co., Inc.
1825 S. Jupiter Road
Garland, TX 75042

Kirco Welding Supply
P.O. Box 2030
Forney, TX 75126

Mohammed U. Wadiwala
c/o WOW Personnel, LLC
2827 Capella Circle
Garland, TX 75044

MP Star Financial, Inc.
c/o Christina Spallina / Robert Dubyak
6105 Parkland Blvd., Suite 230
Cleveland, OH 44124

Pamaco Insulation
P.O. Box 150218
Dallas, TX 75315

Pinnacle Coatings
616 W. Mockingbird Lane
Dallas, TX 75247

R & L Couriers
P.O. Box 10020
Fort Williams, OH 45164

Source IEC, LLC
19998 Hickory Twig Way
Spring, TX 77388

Staples Business Advantage
Dept. Dal 3368
P.O. Box 83689
Chicago, Il 60696

Terminex
P.O. Box 742592
Cincinnati, OH 45274

Texas Workforce Commission
101 E. 15th St.
Austin, TX 78778

The Tokheim Company
560 31st Street
Marion, IA 52302

Thomas J. Granata
c/o WOW Personnel, LLC
2827 Capella Circle
Garland, TX 75044

U. S. Attorney
Main & Justice Bldg.
10th & Pennsylvania NW
Washington, DC 20530

U. S. Trustee's Office
1100 Commerce Street
Room 976
Dallas, TX 75242

Underwriters Laboratories, Inc.
75 Remittance Drive, Suite 1524
Chicago, IL 60675

Vanguard Cleaning Systems
2201 Brookhollow Plaza Drive
Suite 445
Arlington, TX 76006

Verizon
P.O. Box 660794
Dallas, TX 75266

Verizon Southwest
P.O. Box 920041
Dallas, TX 75392

WOW Personnel, LLC
2827 Capella Circle
Garland, TX 75044

Wozair (USA) Limited
3601 N. Loop 336 W, Suite 100
Conroe, TX 77304