



CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed December 11, 2017

*Mark X. Mullin*  
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

In re:	§	
	§	CASE NO. 16-31590-bjh-11
PALADIN ENERGY CORP.,	§	
	§	(Chapter 11)
Debtor.	§	

**ORDER: (I) APPROVING DISCLOSURE STATEMENT; (II) SETTING  
CONFIRMATION HEARING; AND (III) SETTING CONFIRMATION DEADLINES**

CAME ON FOR HEARING on the 1st day of December, 2017, the approval of the *Disclosure Statement In Support of Plan of Liquidation for Paladin Energy Corp.* [docket no. 286] (the “Disclosure Statement”), filed by Paladin Energy Corp. (the “Debtor”), the debtor and debtor-in-possession in the above styled and numbered Chapter 11 bankruptcy case (the “Bankruptcy Case”), in support of its proposed *Plan of Liquidation for Paladin Energy Corp.* [docket no. 285] (the “Plan”).

At said hearing, the Court conditioned approval of the Disclosure Statement on the Debtor making two changes: (i) to add a bar date for rejection damages claims, if applicable, to the Plan; and (ii) changing the bold language “shall be deemed waived” in section V.B of the

Disclosure Statement to “may be deemed waived.” Provided that the Debtor makes said changes, the Disclosure Statement, as so amended, is APPROVED for solicitation. Accordingly, it is hereby:

ORDERED that, provided that the Debtor serves the: (i) Disclosure Statement, as amended; (ii) the Plan, as amended; (iii) a notice of hearing of the Confirmation Hearing, also containing the Voting Deadline and the Objection Deadline; (iv) ballots, as otherwise appropriate; and (iv) if entered by then, a copy of this Order, on such parties as otherwise appropriate, all on or before December 12, 2017, the following deadlines shall apply:

- (a) ballots voting to accept or reject the Plan must actually be received by the Debtor’s counsel, by mail, e-mail, facsimile, or hand delivery, no later than 5:00 p.m. on January 10, 2018 (the “Voting Deadline”); and
- (b) any objections to the confirmation of the Plan must be filed and served, as is otherwise appropriate, no later than 5:00 p.m. on January 10, 2018 (the “Objection Deadline”),

it is further

ORDERED that, provided the Debtor timely serves the foregoing, a hearing to consider confirmation of the Plan is hereby set for January 12, 2018 at 9:30 a.m. (the “Confirmation Hearing”) and, if the Debtor fails to timely serve the foregoing, the Debtor shall obtain a subsequent confirmation hearing date from the Clerk of the Court and shall notice the Confirmation Hearing for such subsequent date; it is further

ORDERED that, in addition to the changes referenced above, the Debtor may modify the Disclosure Statement solely to fill-in certain blanks regarding the dates specified in this Order; it is further

ORDERED that the Debtor shall file a tabulation of ballots, which shall include any ballots that have been rejected and an explanation of why they have been rejected, no later than 5:00 p.m. on January 11, 2018; it is further

ORDERED that the approval of the Disclosure Statement does not prejudice any issue related to the Plan, and nothing in this Order indicates any approval of, endorsement of, or finding regarding the Plan, with all potential objections to the Plan preserved and reserved.

### END OF ORDER ###