

Fill in this information to identify the case:

United States Bankruptcy Court for the:
NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Booziotis & Company

2. All other names debtor used in the last 8 years dba Booziotis & Company Architects

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 5 - 2 2 5 3 2 0 9

4. Debtor's address

<p>Principal place of business</p> <p><u>400 N. St. Paul Street</u> Number Street</p> <p><u>Suite 1120</u></p> <p><u>Dallas TX 75201</u> City State ZIP Code</p> <p><u>Dallas</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ Number Street</p> <p>_____ P.O. Box</p> <p>_____ City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number Street</p> <p>_____ City State ZIP Code</p>
--	---

5. Debtor's website (URL) www.booziotis.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Booziotis & Company**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>

5 4 1 3

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

Debtor Booziotis & Company Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No
- Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?
- Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:*
- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Booziotis & Company Case number (if known) _____

- | | | | |
|-----------------------------------|---|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

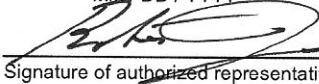
17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/29/2016
MM / DD / YYYY

X  **Robert Jarvis**
Signature of authorized representative of debtor Printed name

Title Interim President

18. Signature of attorney /s/ Jason P. Kathman Date 09/29/2016
Signature of Attorney for Debtor MM / DD / YYYY

Jason P. Kathman
Printed name

Pronske Goolsby & Kathman, P.C.
Firm Name

901 Main Street
Number Street
Suite 610

DALLAS TX 75202
City State ZIP Code

Contact phone (214) 658-6500 Email address jkathman@pgkpc.com

24070036 TX
Bar number State

24

4:08 PM

Booziotis & Company Architects, Inc

Balance Sheet

As of September 2, 2016

09/02/16

Accrual Basis

	Sep 2, 16
ASSETS	
Current Assets	
Checking/Savings	
Petty Cash	300.00
Chase Operating	4,486.47
Total Checking/Savings	4,786.47
Accounts Receivable	
Accounts Receivable	19,599.43
Total Accounts Receivable	19,599.43
Other Current Assets	
Deposits	2,864.98
Prepaid Insurance	16,929.52
Total Other Current Assets	19,794.50
Total Current Assets	44,180.40
Fixed Assets	
Furniture and Equipment	667,496.16
Accumulated Depreciation	-665,425.35
Total Fixed Assets	2,070.81
TOTAL ASSETS	46,251.21
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	51,292.94
Total Accounts Payable	51,292.94
Other Current Liabilities	
Note Payable-LOC	47,129.51
Payroll Liabilities	
Federal Unemployment (940)	378.00
Total Payroll Liabilities	378.00
Total Other Current Liabilities	47,507.51
Total Current Liabilities	98,800.45
Long Term Liabilities	
Note Payable-ALF	19,500.00
Note Payable-BCB	26,725.58
Total Long Term Liabilities	46,225.58
Total Liabilities	145,026.03
Equity	
Capital Stock	50,000.00
Withdrawals-BCB	-55.00
Retained Earnings	-227,880.78
Net Income	79,160.96
Total Equity	-98,774.82
TOTAL LIABILITIES & EQUITY	46,251.21

4:08 PM

Booziotis & Company Architects, Inc

Balance Sheet

As of September 2, 2016

09/02/16

Cash Basis

	Sep 2, 16
ASSETS	
Current Assets	
Checking/Savings	
Petty Cash	300.00
Chase Operating	4,486.47
Total Checking/Savings	4,786.47
Accounts Receivable	
Accounts Receivable	500.00
Total Accounts Receivable	500.00
Other Current Assets	
Deposits	2,864.98
Prepaid Insurance	16,929.52
Total Other Current Assets	19,794.50
Total Current Assets	25,080.97
Fixed Assets	
Furniture and Equipment	667,496.16
Accumulated Depreciation	-665,425.35
Total Fixed Assets	2,070.81
TOTAL ASSETS	27,151.78
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	16,906.57
Total Accounts Payable	16,906.57
Other Current Liabilities	
Note Payable-LOC	47,129.51
Payroll Liabilities	
Federal Unemployment (940)	378.00
Total Payroll Liabilities	378.00
Total Other Current Liabilities	47,507.51
Total Current Liabilities	64,414.08
Long Term Liabilities	
Note Payable-ALF	19,500.00
Note Payable-BCB	26,725.58
Total Long Term Liabilities	46,225.58
Total Liabilities	110,639.66
Equity	
Capital Stock	50,000.00
Withdrawals-BCB	-55.00
Retained Earnings	-131,891.46
Net Income	-1,541.42
Total Equity	-83,487.88
TOTAL LIABILITIES & EQUITY	27,151.78

4:08 PM

09/02/16

Booziotis & Company Architects, Inc**Statement of Cash Flows**

January 1 through September 2, 2016

	<u>Jan 1 - Sep 2, 16</u>
OPERATING ACTIVITIES	
Net Income	79,160.96
Adjustments to reconcile Net Income to net cash provided by operations:	
Accounts Receivable	108,190.67
Deposits	-2,864.98
Prepaid Insurance	-16,352.05
Accounts Payable	-162,180.92
Note Payable-LOC	-7,484.79
Payroll Liabilities:Federal Taxes (941/944)	-18,265.64
Payroll Liabilities:Federal Unemployment (940)	-54.38
Net cash provided by Operating Activities	<u>-19,851.13</u>
INVESTING ACTIVITIES	
Furniture and Equipment	<u>-1,307.65</u>
Net cash provided by Investing Activities	-1,307.65
FINANCING ACTIVITIES	
Withdrawals-BCB	<u>-55.00</u>
Net cash provided by Financing Activities	<u>-55.00</u>
Net cash increase for period	-21,213.78
Cash at beginning of period	<u>26,000.25</u>
Cash at end of period	<u><u>4,786.47</u></u>

4:06 PM

09/02/16

Cash Basis

Booziotis & Company Architects, Inc**Profit & Loss**

January 1 through September 2, 2016

PAY TAXES
ON CASH
BASIS

	Jan 1 - Sep 2, 16
Ordinary Income/Expense	
Income	
Design Income	440,839.37
Consulting Income	1,149.06
Markup Income	564.77
Total Income	442,553.20
Cost of Goods Sold	
Consulting Expense	46,585.42
Consulting Expense - Onstaff	16,318.00
Blueprints and Reproduction	-4,610.68
Total COGS	58,292.74
Gross Profit	384,260.46
Expense	
Cost of Goods Sold	
Consulting Expense	7,369.50
Total Cost of Goods Sold	7,369.50
Consulting Expense - In office	7,233.00
Client Expenses	-273.99
Advertising	117.81
Repairs & Maintenance	27.43
Equipment Rental	3,976.70
Postage & Delivery	219.26
Printing	-576.65
Security	162.38
Software	3,438.71
Storage	1,974.00
Taxes	
Property Taxes	1,764.09
State Franchise	3,964.55
Total Taxes	5,728.64
Travel	369.01
Automobile Expense	-1,544.16
Bank Service Charges	444.55
Computer and Internet Expenses	5,412.50
Dues and Subscriptions	5,112.97
Insurance Expense	
Business Owners	11,673.78
Medical	47,281.12
Insurance Expense - Other	10,167.21
Total Insurance Expense	69,122.11
Interest Expense	1,541.64
Meals and Entertainment	596.73
Office Supplies	9,453.62
Payroll Expenses	
Wages	226,887.86
Taxes	18,431.51
Total Payroll Expenses	245,319.37
Professional Fees	
Accounting	14,059.34
Total Professional Fees	14,059.34
Rent Expense	16,942.86
Telephone Expense	3,159.30
Utilities	3,205.25
Total Expense	402,591.88
Net Ordinary Income	-18,331.42

4:06 PM

09/02/16

Cash Basis

Booziotis & Company Architects, Inc

Profit & Loss

January 1 through September 2, 2016

	<u>Jan 1 - Sep 2, 16</u>
Other Income/Expense	
Other Income	
Other Income	16,790.00
Total Other Income	<u>16,790.00</u>
Net Other Income	<u>16,790.00</u>
Net Income	<u><u>-1,541.42</u></u>