Case 16-33806-sgj11 Doc 1 Filed 09/29/16 Entered 09/29/16 16:44:03 Page 1 of 29

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
NORTHERN DISTRICT OF TEXAS	_	
Case number (if known)	Chapter 11	
		Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Fanous Jewelers, Inc.	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)	17-1374165	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		14160 N. Dallas Pkwy. Dallas, TX 75254	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Dallas	Location of principal assets, if different from principal
		County	place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	Corporation (including Limited Liability Compar	ny (LLC) and Limited Liability Partnership (LLP))
		Partnership (excluding LLP)	· · · · ·
		□ Other. Specify:	

Debt	or Fanous Jewelers, Inc			Case	e number (<i>if known</i>)		
	Name				· · · ·		
7	Describe debtor's husiness	A Chaok ana					
7.	Describe debtor's business	_	ess (as defined in 11	S C & 101(27A))			
		 Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) 					
			ed in 11 U.S.C. § 101(4		>))		
			efined in 11 U.S.C. § 101(44				
			r (as defined in 11 U.S.C. § 10	. ,,			
		_ `	·				
		_ ·	defined in 11 U.S.C. §	781(3))			
		None of the above)				
		B. Check all that apply	/				
		_	as described in 26 U.S.	C. §501)			
					ment vehicle (as defined in 15 U.S.C. §80a-3)		
			r (as defined in 15 U.S.		, <u> </u>		
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.					
		<u></u>					
8.	Under which chapter of the Bankruptcy Code is the	Check one:					
	debtor filing?	Chapter 7					
		Chapter 9	Chapter 9				
		Chapter 11. Chec	k all that apply:				
		C			idated debts (excluding debts owed to insiders or affiliates)		
		_	_		ject to adjustment on 4/01/19 and every 3 years after that).		
		E	business debtor, att	ach the most recei	as defined in 11 U.S.C. § 101(51D). If the debtor is a small the balance sheet, statement of operations, cash-flow		
			statement, and fede procedure in 11 U.S		In or if all of these documents do not exist, follow the		
		C	-				
		C		·	I prepetition from one or more classes of creditors, in		
			accordance with 11		· · · · · · · · · · · · · · · · · · ·		
		C			eports (for example, 10K and 10Q) with the Securities and		
			attachment to Volun	tary Petition for No	13 or 15(d) of the Securities Exchange Act of 1934. File the on-Individuals Filing for Bankruptcy under Chapter 11		
		_	(Official Form 201A)				
			The debtor is a shel	I company as defir	ned in the Securities Exchange Act of 1934 Rule 12b-2.		
		Chapter 12					
9.	Were prior bankruptcy	No.					
	cases filed by or against the debtor within the last 8	□ Yes.					
	years?						
	If more than 2 cases, attach a	District		When	Case number		
	separate list.						
		District		When	Case number		
10.	Are any bankruptcy cases	No					
	pending or being filed by a	_					
	business partner or an affiliate of the debtor?	☐ Yes.					
	List all cases. If more than 1,				Defeties at the		
	attach a separate list	Debtor			Relationship		
		District		When	Case number, if known		

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Deb	tor Fanous Jewelers,	Inc.		Case number (if known)		
	Name				·		
11.	Why is the case filed in	Check all that	apply:				
	this district?			ipal place of business, or principal assets or for a longer part of such 180 days than			
				btor's affiliate, general partner, or partners			
12.	Does the debtor own or have possession of any real property or personal	■ No □ Yes. ^{Ans}	wer below for each prope	rty that needs immediate attention. Attach	additional sheets if needed.		
	property that needs immediate attention?	Wh	y does the property need	d immediate attention? (Check all that ap	oply.)		
			t poses or is alleged to po	se a threat of imminent and identifiable ha	zard to public health or safety.		
		V	Vhat is the hazard?				
			t needs to be physically se	ecured or protected from the weather.			
			It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).				
		_	☐ Other				
			ere is the property?				
				Number, Street, City, State & ZIP Code			
		ls ti	ne property insured?				
			No				
			Yes. Insurance agency				
			Contact name				
			Phone				
	Statistical and admir	istrative inforn	nation				
13.	Debtor's estimation of	. Check	cone:				
	available funds	E Fui	nds will be available for dis	stribution to unsecured creditors.			
		🗆 Afte	er any administrative expe	enses are paid, no funds will be available to	o unsecured creditors.		
14.	Estimated number of creditors	1-49		□ 1,000-5,000	25,001-50,000		
	creations	50-99			50,001-100,000		
		□ 100-199 □ 200-999		□ 10,001-25,000	☐ More than100,000		
		L 200-999					
15.	Estimated Assets	□ \$0 - \$50,00	00	□ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion		
		□ \$50,001 - \$		□ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion		
		\$ 100,001 -		□ \$50,000,001 - \$100 million	□ \$10,000,000,001 - \$50 billion		
		□ \$500,001 -	\$1 million	□ \$100,000,001 - \$500 million	☐ More than \$50 billion		
16.	Estimated liabilities	□ \$0 - \$50,00	00	□ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion		
		□ \$50,001 -		□ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion		
		\$100,001 -		□ \$50,000,001 - \$100 million	□ \$10,000,000,001 - \$50 billion		
		□ \$500,001 -	\$1 million	□ \$100,000,001 - \$500 million	☐ More than \$50 billion		

	Case 10-33	806-SQJII L	OC I Flied 09/2	alto Entered (J9/29/16 16.44.03 Page 4 01 29		
Debtor	Fanous Jewelers, I	Inc.			Case number (if known)		
	Name						
	Request for Relief, D	oclaration and 9	Signaturos				
	Request for Relief, D		ngilatures				
WARNI				ent in connection with a l , 1341, 1519, and 3571.	bankruptcy case can result in fines up to \$500,000 or		
17. Declaration and signature of authorized representative of debtor		The debtor requ	uests relief in accordance	ce with the chapter of title	e 11, United States Code, specified in this petition.		
ichi		I have been aut	horized to file this petiti	on on behalf of the debte	or.		
		I have examine	d the information in this	petition and have a reas	sonable belief that the information is trued and correct.		
		l declare under	penalty of perjury that t	he foregoing is true and	correct.		
		Executed on	September 29, 201	6			
			MM / DD / YYYY	<u> </u>			
	V	/o/ Emile Fen			Emile Fanous		
	X	/s/ Emile Fan	thorized representative	of dobtor	Printed name		
		Signature of au	inonzeu representative		T finted fiame		
		Title Presid	ent				
18. Siar	nature of attorney X	/ /s/ Eric A. Lie	pins		Date September 29, 2016		
	·····,	Signature of att	orney for debtor		MM / DD / YYYY		
		Eric A. Liepiı	is				
		Printed name					
		Eric A. Liepiı	ns P.C.				
		Firm name					
		12770 Coit R	oad				
		Suite 1100				
		Dallas, TX 75 Number, Street	251 , City, State & ZIP Code	9			
			, _ , , o ood	-			
		Contact phone	972-991-5591	Email address	eric@ealpc.com		
		12338110					
		Bar number and	d State		-		

Fill in this information to identify the case:	
Debtor name Fanous Jewelers, Inc.	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS	
Case number (if known)	Check if this is an amended filing

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 29, 2016

X /s/ Emile Fanous

Signature of individual signing on behalf of debtor

Emile Fanous

Printed name

President

Position or relationship to debtor

Official Form 202

Fill in this information to identify the case:

Debtor name Fanous Jewelers, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known):

Check if this is an

amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	If the claim is fully unsecured, fill in only unsecured claim amour		nt and deduction for
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Barbara Fanous 5952 Club Oak Circle Dallas, TX 75248						\$35,361.25
Bell Nannally 3232 McKinney Ave. Suite 1400 Dallas, TX 75204						\$3,400.00
Dallas County Tax Assosser 500 Elm Street Dallas, TX 75202						\$24,711.04
Emile Fanous 5952 Club Oak Circle Dallas, TX 75248						\$72,464.52
Greg Fanous 5952 Club Oak Circle Dallas, TX 75248						\$125,236.03
Metrogroup, Inc. Agent 4 Reed Exp. Corp. 26 Broadway 93 New York, NY 10004						\$11,862.50
Nicole Fanous 5952 Club Oak Circle Dallas, TX 75248						\$6,600.00

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Fill in this information to identify the case:		
Debtor name Fanous Jewelers, Inc.		
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS		
Case number (if known)		if this is an ed filing
Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals		12/15
Part 1: Summary of Assets		
1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	101,746.11
1c. Total of all property: Copy line 92 from Schedule A/B	\$	101,746.11
Part 2: Summary of Liabilities		

2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	0.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	24,711.04
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	254,924.30
4.	Total liabilities Lines 2 + 3a + 3b	\$	279,635.34

Case 16-33806-sgj11 Doc 1 Filed 09/29/16 Entered 09/29/16 16:44:03 Page 8 of 29

Fill in this information to identify the case:	
Debtor name Fanous Jewelers, Inc.	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS	
Case number (if known)	Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.
Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

	No. Go to Part 2. Yes Fill in the information below.			
	cash or cash equivalents owned or controlled by t	he debtor		Current value of debtor's interest
3.	Checking, savings, money market, or financial I Name of institution (bank or brokerage firm)	prokerage accounts (Identify all) Type of account	Last 4 digits of account number	
	3.1. Chase			\$366.00
	3.2. Comerica			\$2,193.00
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1. Add lines 2 through 4 (including amounts on any ad	ditional sheets). Copy the total to line	e 80.	\$2,559.00
Part 2	Deposits and Prepayments			
6. Doe	s the debtor have any deposits or prepayments?			
	No. Go to Part 3.			
	Yes Fill in the information below.			
7.	Deposits, including security deposits and utility Description, including name of holder of deposit	deposits		
	7.1. Security Deposit			\$2,727.11

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent** Description, including name of holder of prepayment

Debtor			Case	number (If known)	
	Name				
9.	Total of Part 2. Add lines 7 through 8. Copy the	e total to line 81.		_	\$2,727.11
Part 3:	Accounts receivable				
10. Doe s	s the debtor have any account	s receivable?			
	b. Go to Part 4.				
■ Ye	es Fill in the information below.				
11.	Accounts receivable	0.007.00		0.00	¢0.007.00
	11a. 90 days old or less: fac	6,097.00 e amount	- doubtful or uncollect	0.00 =	\$6,097.00
40	Total of Part 3.				•• •••
12.	Current value on lines 11a + 11	b = line 12. Copy the total	to line 82.	-	\$6,097.00
Part 4:	Investments				
	s the debtor own any investme	nts?			
■ No	o. Go to Part 5.				
□ Ye	es Fill in the information below.				
Part 5:	Inventory evoluting agrid				
	Inventory, excluding agric the debtor own any inventory		ssets)?		
	o. Go to Part 6.				
	es Fill in the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials inventory		\$0.00		\$75,663.00
20.	Work in progress				
21.	Finished goods, including go	ods held for resale			
22.	Other inventory or supplies				
23.	Total of Part 5.				\$75,663.00
	Add lines 19 through 22. Copy	the total to line 84.			
24.	Is any of the property listed in ■ No □ Yes	n Part 5 perishable?			
25.	Has any of the property listed	l in Part 5 been purchase	d within 20 days before th	e bankruptcy was filed?	
	■ No Yes. Book value	Valuation n	nethod	Current Value	
26.	Has any of the property listed ■ No	I in Part 5 been appraised	by a professional within	the last year?	
	Yes				
Official	Form 206A/B	Schedule A/B A	Assets - Real and Persor	nal Property	page 2

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Debto	· · ·	Case	number (If known)	
	Name			
Part 6:				
27. Doe	es the debtor own or lease any farming and fishing-relat	ed assets (other than titled	I motor vehicles and land)?	
	lo. Go to Part 7. /es Fill in the information below.			
	es rin in the information below.			
Part 7:				
38. Doe	es the debtor own or lease any office furniture, fixtures,	equipment, or collectibles	?	
	No. Go to Part 8.			
■ Y	es Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture office furniture	\$0.00		\$3,700.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment a communication systems equipment and software computer equipment	and \$0.00		\$1,000.00
42.	Collectibles <i>Examples</i> : Antiques and figurines; paintings books, pictures, or other art objects; china and crystal; sta			
	collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7.		-	\$4,700.00
	Add lines 39 through 42. Copy the total to line 86.			
44.	Is a depreciation schedule available for any of the pro	operty listed in Part 7?		
	□ Yes			
45.	Has any of the property listed in Part 7 been appraise	d by a professional within	the last year?	
	■ No □ Yes			
Part 8:				
	es the debtor own or lease any machinery, equipment, o	r vehicles?		
	lo. Go to Part 9.			
	es Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and			
	47.1. equipment	\$0.00		\$10,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

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Debto	r Fanous Jewelers, Inc.	Case number (If known)	
49.	Aircraft and accessories		
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)		
51.	Total of Part 8. Add lines 47 through 50. Copy the total to line 87.	\$10,000	00
52.	Is a depreciation schedule available for any of the property listed in ■ No □ Yes	n Part 8?	
53.	Has any of the property listed in Part 8 been appraised by a profess ■ No □ Yes	sional within the last year?	
Part 9 54. Do	Real property es the debtor own or lease any real property?		
	lo. Go to Part 10. ′es Fill in the information below.		
Part 1 59. Do): Intangibles and intellectual property es the debtor have any interests in intangibles or intellectual property	y?	

No. Go to Part 11.

 \Box Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

□ Yes Fill in the information below.

Summary		
py all of the totals from the earlier parts of the form f property	Current value of personal property	Current value of real property
cash equivalents, and financial assets. ne 5, Part 1	\$2,559.00	
ts and prepayments. Copy line 9, Part 2.	\$2,727.11	
nts receivable. Copy line 12, Part 3.	\$6,097.00	
nents. Copy line 17, Part 4.	\$0.00	
ry. Copy line 23, Part 5.	\$75,663.00	
g and fishing-related assets. Copy line 33, Part 6.	\$0.00	
urniture, fixtures, and equipment; and collectibles.	\$4,700.00	
ery, equipment, and vehicles. Copy line 51, Part 8.	\$10,000.00	
operty. Copy line 56, Part 9	>	\$0.00
bles and intellectual property. Copy line 66, Part 10.	\$0.00	
er assets. Copy line 78, Part 11.	+\$0.00	
	ash equivalents, and financial assets. e 5, Part 1 as and prepayments. Copy line 9, Part 2. ts receivable. Copy line 12, Part 3. tents. Copy line 17, Part 4. ry. Copy line 23, Part 5. g and fishing-related assets. Copy line 33, Part 6. urniture, fixtures, and equipment; and collectibles. e 43, Part 7. ery, equipment, and vehicles. Copy line 51, Part 8. operty. Copy line 56, Part 9	propertyCurrent value of personal propertyash equivalents, and financial assets. te 5, Part 1\$2,559.00ash equivalents, and financial assets. te 5, Part 1\$2,559.00as and prepayments. Copy line 9, Part 2.\$2,727.11ts receivable. Copy line 12, Part 3.\$6,097.00ts receivable. Copy line 12, Part 3.\$6,097.00ments. Copy line 17, Part 4.\$0.00ry. Copy line 23, Part 5.\$75,663.00g and fishing-related assets. Copy line 33, Part 6.\$0.00urniture, fixtures, and equipment; and collectibles. te 43, Part 7.\$4,700.00ery, equipment, and vehicles. Copy line 51, Part 8.\$10,000.00operty. Copy line 56, Part 9.>obles and intellectual property. Copy line 66, Part 10.\$0.00

\$101,746.11

+ 91b.

91. Total. Add lines 80 through 90 for each column

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$0.00

\$101,746.11

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ill in this information to identify the case:	

Debtor name Fanous Jewelers, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known)

F

□ Check if this is an amended filing

Official Form 206D Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

	Case 16-33806-sgj11 Doc 1 F	-iled 09/29/16	Entered 09/29/16 16:44:03	Page 14	. of 29
Fill in	this information to identify the case:				
Debtor	r name Fanous Jewelers, Inc.				
Inited	States Bankruptcy Court for the: NORTHER		(AS		
Case r	number (if known)			Check i amende	if this is an ed filing
0.0					0
	cial Form 206E/F				
	edule E/F: Creditors Who			ith NONPRIORIT)	12/15
List the Persona	other party to any executory contracts or unexpir al Property (Official Form 206A/B) and on Schedul boxes on the left. If more space is needed for Par	ed leases that could re G: Executory Contra	esult in a claim. Also list executory contracts of cts and Unexpired Leases (Official Form 206G	on Schedule A/B:). Number the ent	Assets - Real and
Part 1	List All Creditors with PRIORITY Unsec	ured Claims			
1.	Do any creditors have priority unsecured claims?	? (See 11 U.S.C. § 507).			
	□ No. Go to Part 2.				
	Yes. Go to line 2.				
2.	List in alphabetical order all creditors who have with priority unsecured claims, fill out and attach the			e debtor has more	than 3 creditors
			Тс	otal claim	Priority amount
2.1	Priority creditor's name and mailing address Dallas County Tax Assosser	As of the petition filing Check all that apply.	date, the claim is:	\$24,711.04	\$24,711.04
	500 Elm Street	Contingent			
	Dallas, TX 75202				
		Disputed			
	Date or dates debt was incurred	Basis for the claim:			
	Last 4 digits of account number 8750	Is the claim subject to	offset?		
	Specify Code subsection of PRIORITY	No			
	unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)	☐ Yes			
Part 2					
3.	List in alphabetical order all of the creditors with out and attach the Additional Page of Part 2.	n nonpriority unsecure	d claims. If the debtor has more than 6 creditors		
				Ar	nount of claim
3.1	Nonpriority creditor's name and mailing address	As of the	e petition filing date, the claim is: Check all that a	pply.	\$35,361.25
	Barbara Fanous		0		
	5952 Club Oak Circle Dallas, TX 75248	Unliqu			
	Date(s) debt was incurred	Dispu			
	Last 4 digits of account number		r the claim:		
		Is the cla	im subject to offset? ■ No □ Yes		
3.2	Nonpriority creditor's name and mailing address	s As of the	e petition filing date, the claim is: Check all that a	pply.	\$3,400.00
	Bell Nannally	Conti	ngent		
	3232 McKinney Ave.	🗖 Unliqu	uidated		
	Suite 1400 Dallas, TX 75204	🗖 Dispu	ted		
	Danas, $I \land I J Z U 4$	Basis for	r the claim: _		

		_	
Last 4 digits of account number _	Is the claim subject to offset?	No	☐ Yes

Date(s) debt was incurred _

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Debtor		Case number (if known)	
3.3	Name Nonpriority creditor's name and mailing address Emile Fanous 5952 Club Oak Circle Dallas, TX 75248 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$72,464.52
3.4	Nonpriority creditor's name and mailing address Greg Fanous 5952 Club Oak Circle Dallas, TX 75248 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply	\$125,236.03
3.5	Nonpriority creditor's name and mailing address Metrogroup, Inc. Agent 4 Reed Exp. Corp. 26 Broadway 93 New York, NY 10004 Date(s) debt was incurred _ Last 4 digits of account number <u>2022</u>	As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$11,862.50
3.6	Nonpriority creditor's name and mailing address Nicole Fanous 5952 Club Oak Circle Dallas, TX 75248 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$6,600.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Part 4	Total Amounts of the Priority and Nonpriority Unsecured Claims		
5. Add	the amounts of priority and nonpriority unsecured claims.		
		Total of claim amounts	

5a. Total claims from Part 1	5a.	\$ 24,711.04
5b. Total claims from Part 2	5b. +	\$ 254,924.30
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 279,635.34

Case 16-33806-sgj11 Doc 1 Filed 09/29/16 Entered 09/29/16 16:44:03 Page 16 of 29

Fill in this information to identify the case:	
Debtor name Fanous Jewelers, Inc.	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS	
Case number (if known)	
	Check if this is an amended filing
Official Form 206G	
Schedule G: Executory Contracts and Unexpired Leases	12/15
Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, nu	umber the entries consecutively.

- 1. Does the debtor have any executory contracts or unexpired leases?
 - D No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal (Official Form 206A/B).

2. List	all contracts and unexpired lea	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	State what the contract or lease is for and the nature of the debtor's interest	landlord	
	State the term remaining		SMII TRP Properties, LLC
List the contract number of any government contract			P.O. box 732456 Dallas, TX 75373

Case 16-33806-sgj11 Doc 1 Filed 09/29/16 Entered 09/29/16 16:44:03 Page 17 of 29

Fill in this information to identify the case:	
Debtor name Fanous Jewelers, Inc.	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS	
Case number (if known)	Check if this is an amended filing
Official Form 206H	

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor

2.1	Name	Mailing Address Street City	State	Zip Code	Name	Check all schedules that apply: D E/F G
2.2		Street City	State	Zip Code		□ D □ E/F □ G
2.3		Street City	State	Zip Code		□ D □ E/F □ G
2.4		Street City	State	Zip Code		□ D □ E/F □ G

Fill in this information to identify the case:	
Debtor name Fanous Jewelers, Inc.	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS	
Case number (if known)	☐ Check if this is an amended filing

Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

□ None.	Sauraa of rayanya	
Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From 1/01/2016 to Filing Date	Operating a business Other	\$89,248.00
For prior year: From 1/01/2015 to 12/31/2015	Operating a business Other	\$63,176.00
For year before that: From 1/01/2014 to 12/31/2014	Operating a business Other	\$270,274.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

	None.					
				Description of sources of	revenue	Gross revenue from each source (before deductions and exclusions)
Pa	art 2: List Certain Transfers	Made Before Filing for B	ankruptcy			
3.	Certain payments or transfer List payments or transfersinc filing this case unless the aggre and every 3 years after that with None.	luding expense reimbursem egate value of all property t	nentsto any creditor, ransferred to that cre	other than regular employee ditor is less than \$6,425. (Thi		
	Creditor's Name and Addre	ess	Dates	Total amount of value	Reasons fo Check all the	r payment or transfer at apply
4.	Payments or other transfers List payments or transfers, incl					o an insider or guaranteed
Off	icial Form 207	Statement of Finance	ial Affairs for Non-Indi	viduals Filing for Bankruptcy		page 1

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D	ebtor	Fanous Jewelers, Inc.			Case number	(if known)	U	
		,,				· · · ·		
	may t listed	signed by an insider unless the aggregate be adjusted on 4/01/19 and every 3 years in line 3. <i>Insiders</i> include officers, director r and their relatives; affiliates of the debto	after that w	ith respect to case one in control of a	es filed on or after the date corporate debtor and their	of adjust relatives	tment.) Do not in ; general partne	nclude any payments ers of a partnership
	I N	lone.						
		ider's name and address ationship to debtor		Dates	Total amount of val	ue R	easons for pay	ment or transfer
5.	List a	ssessions, foreclosures, and returns Il property of the debtor that was obtained closure sale, transferred by a deed in lieu						d by a creditor, sold at
	I N	lone						
	Cre	ditor's name and address	Describe	e of the Property		Date	9	Value of property
6.		fs ny creditor, including a bank or financial ir debtor without permission or refused to n						
	N	lone						
	Cre	ditor's name and address	Descript	tion of the action	creditor took	Date take	e action was n	Amount
P	art 3:	Legal Actions or Assignments						
7.	List th	l actions, administrative proceedings, on the legal actions, proceedings, investigation of capacity—within 1 year before filing this	ns, arbitrati					debtor was involved
	n	lone.						
		Case title Case number	Nature c	of case	Court or agency's name address	and	Status of ca	ise
8.	List a	nments and receivership ny property in the hands of an assignee fo ver, custodian, or other court-appointed of				ng this ca	se and any pro	perty in the hands of a
	n	lone						
P	art 4:	Certain Gifts and Charitable Contribution	utions					
9.		Il gifts or charitable contributions the o ifts to that recipient is less than \$1,000		e to a recipient v	vithin 2 years before filing	g this ca	se unless the a	aggregate value of
	I N	lone						
		Recipient's name and address	Descript	ion of the gifts o	r contributions	Dates	given	Value
P	art 5:	Certain Losses						
		sses from fire, theft, or other casualty	within 1 ye	ar before filing t	nis case.			
	I N	lone						

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Debtor Fanous Jewelers, Inc.

Case number (if known)

Description of the property lost and how the loss occurred Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
--	---------------	---------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

□ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Eric Liepins 12770 Coit Road Suite 1100 Dallas, TX 75251			\$6,717.00
	Email or website address			
	Who made the payment, if not debtor	2		
List any to a self	tled trusts of which the debtor is a bene payments or transfers of property made b -settled trust or similar device. nclude transfers already listed on this state	y the debtor or a person acting on behalf of the debtor	within 10 years befor	e the filing of this case

None.			
Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
2 years before the filing of this case to another	ent y sale, trade, or any other means made by the debto person, other than property transferred in the ordina security. Do not include gifts or transfers previously l	ary course of business or fina	
Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Part 7: Previous Locations			
4. Previous addresses List all previous addresses used by the debtor	within 3 years before filing this case and the dates t	he addresses were used.	
Does not apply			
Address		Dates of occupancy From-To	
Part 8: Health Care Bankruptcies			

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

Official Form 207

Debtor Fanous Jewelers, Inc.

Case number (if known)

 enclose of treating injury, deformity, or disease, or entropy of the business operation, including type of services and housing, number of patients in debtor's care? No. Go to Part 9. Yes. Fill in the information below. Facility name and address No. Collect and retain personally identifiable information of customers? No. Yes. State the nature of the information collected and retained. 17. Within 8 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(4), 403(b), or other pension or professating plan made available by the debtor as an employee benefit? 18. No. Go to Part 10. 19. No. Go to Part 10. 10. No. Go to Part 10. 19. Or Correating Financial Accounts. Safe Deposit Boxes, and Storage Units. 19. No. Go to Part 10. 10. Part Part Part Part Part Part Part Part		_					· · ·	
Yes. Fill in the information below. If debtor provides meals and housing, number of patients in debtor's care and housing, number of patients in debtor's care. F019 Personally identifiable information 110. Does the debtor collect and retain personally identifiable information of customers? No. No. No. 120. State the nature of the information collected and retained. No. 130. Writin 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? Invo: No. Go to Part 10. Yes. Dees the debtor serve as plan administrator? F0110 Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 130. Got to Part 10. Yes. Does the debtor's name, or for the debtor's benefit, closed, soid, move, or transferred? 140. Writh 1 year before filing this case, were any financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, coperatives, associations, and other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, closed, soid, address None Last 4 digits of account or instruments held in the debtor now has or did have within 1 year before filing this case. In None Last 4 digits of Acdress Type of account or instruments held in the center or the debtor for filing this case. 10.								
Intermediation Type of account or patients in debtor's care Parsonalty Identifiable Information 18. Does the debtor collect and retain personally identifiable information of customers? No. 'ss. State the nature of the information collected and retained. 17. Within 5 years before filling this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-bahring plan made available by the debtor as an employee been fit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Participa Participa Cocoed financial accounts. Within 1 year before filling this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit. closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts, certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Include checking, savings, money market, or other deposition of account number Type of account or instrument Date account was closed, sold, moved, or transferred Is Safe deposit boxes Last 4 digits of account number Date account was closed, sold, moved, or transferred Last 4 digits of account number Device the collegit boxe within 1 year before filling this case. Is Any safe deposit box or other depository for securitie								
16. Does the debtor collect and retain personally identifiable information of customers? No. Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 2011 Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts, safe opposit Boxes, and Storage Units Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Last 4 digits of account or instruments held in the debtor now has or did have within 1 year before filing this case. Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Last balance closed, sold, moved, or transferred? Include checking, savings, money market, or other relative of the valuables the debtor now has or did have within 1 year before filing this case. Last balance closed floated eposit boxes List any stafe deposit boxes List any stafe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing thi			Facility name and address		s operation, in	cluding type of se	an	d housing, number of
 No. Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part OC Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Code dinancial accounts (accounts), safe Deposit Boxes, and Storage Units 18. Code dinancial accounts, safe Deposit Boxes, and Storage Units 18. Code dinancial accounts, safe other financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? 10. Loade checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Instrument 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. 19. None Depository institution name and address Names of anyone with access to it Address Do you still have it? 20. Off-premises storage List any storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which in the debtor deeposity is the access to it access to it access to it access to it. None Eaclify name and address Names of anyone with access. Do not include facilities that are in a part of a building in which in the debtor does business. Do you still have it? Do you still have it? None Eaclify name and address Names of anyone with access to it have it? Do you still have it? Do y	Part	9:	Personally Identifiable Information					
Intermediate Intermediate Image: State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? Image: No: Go to Part 10. Yes. Does the debtor serve as plan administrator? FORE Certain Financial Accounts. State the nature of the information collected and counts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? 18. Closed financial accounts. Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Image: None East 4 digits of account or instrument made account or instrument held in the debtor now has or did hard institutions. Last 4 digits of account or instrument closed, sold, moved, or transferred 19. Safe deposit boxes Last 4 digits of account number Date account was closed, sold, moved, or transferred 19. None Depository institution name and address Names of anyone with access to it Description of the contents Do you still have it? 20. Off-premises storage Last of any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. 20. Off-premises storage <td>16. D</td> <td>oes th</td> <td>e debtor collect and retain personally</td> <td>y identifiable informatio</td> <td>n of customers</td> <th>;?</th> <td></td> <td></td>	16. D	oes th	e debtor collect and retain personally	y identifiable informatio	n of customers	;?		
• For each each efficiency that expression exp		■ N	0.					
Profitsharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18: Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, noved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Include checking savings to the deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. Is Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this cases to it Address None Depository institution name and address Names of anyone with Address None List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. Depository institution name and address Names of anyone with Address Depository institution name and address Names of anyone with Address None East of fighting this case. Do not include facilities that are in a part of a building in which the debtor does business. None Description of the contents Do you still have it?		ΠY	es. State the nature of the information c	ollected and retained.				
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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18: Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Instrument Date account was before closing or moved, or transferred 19: Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. Image: Depository institution name and address Names of anyone with access to it Address Description of the contents Do you still have it? Image: Depository institution name and address Names of anyone with access. Denot include facilities that are in a part of a building in which the debtor does business. Image: Depository institution name an								
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18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Include checking, savings, money market, or other financial account number Type of account or nor Date account was closed, sold, moved, or transferred 19. Safe deposit boxes Last 4 digits of account valuables the debtor now has or did have within 1 year before filing this case. Description of the contents Do you still have it? 19. Safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. Description of the contents Do you still have it? 20. Off-premises storage <td< td=""><td>Part</td><td>10:</td><td>Certain Financial Accounts, Safe Dep</td><td>osit Boxes, and Storag</td><td>e Units</td><th></th><td></td><td></td></td<>	Part	10:	Certain Financial Accounts, Safe Dep	osit Boxes, and Storag	e Units			
Address account number instrument closed, sold, moved, or transfer before closing or transfer 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. Image: Comparison of the contents	W m In co	/ithin 1 loved, liclude bopera	year before filing this case, were any fin or transferred? checking, savings, money market, or oth tives, associations, and other financial in ne	her financial accounts; ce nstitutions.	rtificates of dep	osit; and shares in	banks, credit un	ions, brokerage houses,
List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. None Depository institution name and address Names of anyone with access to it Address Description of the contents Do you still have it? 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. Names of anyone with access to it Do you still have it? None Facility name and address Names of anyone with access to it Description of the contents Do you still have it?			Address		••	close move	ed, sold, ed, or	•
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access to it Address have it? 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. Image: None Names of anyone with access to it Description of the contents Do you still have it?		Nor	ne					
List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. None Facility name and address Names of anyone with access to it Description of the contents Do you still have it?		Depo	sitory institution name and address	access to it	e with	Description of t	he contents	
Facility name and address Names of anyone with access to it Description of the contents Do you still have it?	Li	ist any	property kept in storage units or wareho	puses within 1 year before	e filing this case	. Do not include fac	cilities that are in	a part of a building in
access to it have it?		Nor	ne					
Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own		Facili	ty name and address	-	e with	Description of t	he contents	
	Part	11:	Property the Debtor Holds or Control	s That the Debtor Does	Not Own			

Official Form 207

Debtor Fanous Jewelers, Inc.

Case number (if known)

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Case number

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.Yes. Provide details below.			
Case title	Court or agency name and	Nature of the case	Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an
environmental law?

address

No.Yes. Provide details below.						
Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice			
24. Has the debtor notified any governmental u	unit of any release of hazardous material?					
No.Yes. Provide details below.						
Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice			
Part 13: Details About the Debtor's Business	s or Connections to Any Business					
25. Other businesses in which the debtor has a List any business for which the debtor was an Include this information even if already listed in	owner, partner, member, or otherwise a perso	on in control within 6 years before fili	ng this case.			
■ None						
Business name address	Describe the nature of the business	Employer Identification numbe Do not include Social Security numbe				
		Dates business existed				
 26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. None 						
Name and address			e of service m-To			
26b. List all firms or individuals who have audi	ted, compiled, or reviewed debtor's books of a	account and records or prepared a fi	inancial statement			

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Official Form 207

page 5

Dahtar	0,	200 11 100 00/20/10			.ge 20 of 20
Debtor	Fanous Jewelers, Inc.		Case numb	er (if known)	
	within 2 years before filing this case	~			
		56.			
	■ None				
26c.	List all firms or individuals who we	ere in possession of the debtor's boo	ks of account and record	s when this case is filed	d.
	None				
Na	me and address		If any I	books of account and	records are
				lable, explain why	
26d.	List all financial institutions, credit statement within 2 years before fil	ors, and other parties, including mer ing this case.	cantile and trade agencie	s, to whom the debtor	issued a financial
	■ None				
Na	me and address				
27. Inve					
Have	e any inventories of the debtor's pr	operty been taken within 2 years be	fore filing this case?		
	No				
	Yes. Give the details about the t				
	Name of the person who sup inventory	pervised the taking of the	Date of inventory	The dollar amount an or other basis) of each	nd basis (cost, market, ch inventory
	the debtor's officers, directors, ontrol of the debtor at the time o	managing members, general part f the filing of this case.	ners, members in contro	ol, controlling shareh	olders, or other people
Na	ime	Address	Position interest	and nature of any	% of interest, if any
Er	nile Fanous	5952 Club Oak Circle TX 75200-4800		, Shareholder	50%
Na	me	Address		and nature of any	% of interest, if
ls	sa Fanous	c/o Wes Butler	interest shareho	lder	any 50%
		s case, did the debtor have officer rs in control of the debtor who no			tners, members in
With		vals credited or given to insiders d the debtor provide an insider with ons, and options exercised?	value in any form, includir	ng salary, other comper	nsation, draws, bonuses,
	No Yes. Identify below.				
	Name and address of recipie	ent Amount of money or de property	scription and value of	Dates	Reason for providing the value
31. With	in 6 years before filing this case	e, has the debtor been a member of	of any consolidated gro	up for tax purposes?	providing the value
	No				
_					
	Yes. Identify below.				

Debtor Fanous Jewelers, Inc.

Case number (if known)

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

Part 14: Signature and Declaration	
	EIN:
Name of the parent corporation	Employer Identification number of the parent corporation
Yes. Identify below.	
□ No	

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 29, 2016

/s/ Emile Fanous	Emile Fanous
Signature of individual signing on behalf of the debtor	Printed name

Position or relationship to debtor **President**

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

No

□ Yes

32030	(Form 2030) (12/15)				
	United St	ates Bankruptcy (hern District of Texas			
In re	Fanous Jewelers, Inc.		Case No		
		Debtor(s)	Chapter	11	
	DISCLOSURE OF COMPENS	SATION OF ATTO	RNEY FOR D	EBTOR(S)	
с	ursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b) ompensation paid to me within one year before the filing of e rendered on behalf of the debtor(s) in contemplation of e	of the petition in bankruptcy	, or agreed to be pai	d to me, for services rendered or to	
	For legal services, I have agreed to accept		\$	6,717.00	
	Prior to the filing of this statement I have received		\$	6,717.00	
	Balance Due		\$	0.00	
2. Т	he source of the compensation paid to me was:				
	■ Debtor □ Other (specify):				
3. Т	he source of compensation to be paid to me is:				
	■ Debtor □ Other (specify):				
. I	I have not agreed to share the above-disclosed compen	sation with any other person	unless they are men	mbers and associates of my law firm	
[I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the name				
. I	return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:				
b c	 Analysis of the debtor's financial situation, and renderir Preparation and filing of any petition, schedules, statem Representation of the debtor at the meeting of creditors [Other provisions as needed] 	ent of affairs and plan which	h may be required;		
5. E	y agreement with the debtor(s), the above-disclosed fee d	oes not include the followin	g service:		
		CERTIFICATION			
	certify that the foregoing is a complete statement of any a		0		

/s/ Eric A. Liepins
Eric A. Liepins 12338110
Signature of Attorney
Eric A. Liepins P.C.
12770 Coit Road
Suite 1100
Dallas, TX 75251
972-991-5591 Fax: 972-991-5788
eric@ealpc.com
Name of law firm
_

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United States Bankruptcy Court Northern District of Texas

Debtor(s)

In re Fanous Jewelers, Inc.

Case No. Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Emile Fanous 5952 Club Oak Circle Dallas, TX 75248			50%
Issa Fanous c/o S. Wesley Butler 2100 Ross Suite 4400 Dallas, TX 75201			50%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 29, 2016

Signature /s/ Emile Fanous Emile Fanous

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

BTXN 094 (rev. 5/04)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

§ § §

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In Re:

Fanous Jewelers, Inc.

Case No.:

Debtor(s)

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (only one option may be selected per form):

- is the first mail matrix in this case.
- \Box adds entities not listed on previously filed mailing list(s).
- □ changes or corrects name(s) and address(es) on previously filed mailing list(s).
- \Box deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: September 29, 2016	/s/ Emile Fanous
	Emile Fanous/President
	Signer/Title
Date: September 29, 2016	/s/ Eric A. Liepins
	Signature of Attorney
	Eric A. Liepins 12338110
	Eric A. Liepins P.C.
	12770 Coit Road
	Suite 1100
	Dallas, TX 75251
	972-991-5591 Fax: 972-991-5788
	17-1374165
	Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

Barbara Fanous 5952 Club Oak Circle Dallas, TX 75248

Bell Nannally 3232 McKinney Ave. Suite 1400 Dallas, TX 75204

Dallas County Tax Assosser 500 Elm Street Dallas, TX 75202

Emile Fanous 5952 Club Oak Circle Dallas, TX 75248

Greg Fanous 5952 Club Oak Circle Dallas, TX 75248

Metrogroup, Inc. Agent 4 Reed Exp. Corp. 26 Broadway 93 New York, NY 10004

Nicole Fanous 5952 Club Oak Circle Dallas, TX 75248

SMII TRP Properties, LLC P.O. box 732456 Dallas, TX 75373

United States Bankruptcy Court Northern District of Texas

In re Fanous Jewelers, Inc.

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Fanous Jewelers, Inc.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

September 29, 2016

Date

/s/ Eric A. Liepins Eric A. Liepins 12338110 Signature of Attorney or Litigant Counsel for Fanous Jewelers, Inc. Eric A. Liepins P.C. 12770 Coit Road Suite 1100 Dallas, TX 75251 972-991-5591 Fax:972-991-5788 eric@ealpc.com