

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**NORTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter **11**

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

**04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Triad Design Group, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 04-2703237

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

**410 Great Road**  
Number Street  
**Box C-8**

Number Street  
P.O. Box

**Littleton** **MA** **01460**  
City State ZIP Code

City State ZIP Code

**Middlesex**  
County

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor **Triad Design Group, Inc.**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Triad Design Group, Inc. Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_ MM / DD / YYYY

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

**11. Why is the case filed in this district?**

*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Pending litigation in Dallas which is primary reason for filing.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Triad Design Group, Inc. Case number (if known) \_\_\_\_\_

- 14. Estimated number of creditors**
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |
- 15. Estimated assets**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |
- 16. Estimated liabilities**
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000                  | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000           | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million         | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/13/2016  
MM / DD / YYYY

**X /s/ Francis C. White, Jr.** \_\_\_\_\_ **Francis C. White, Jr.** \_\_\_\_\_  
Signature of authorized representative of debtor Printed name

Title President \_\_\_\_\_

**18. Signature of attorney** **X /s/ Robert T. DeMarco** \_\_\_\_\_ Date 11/13/2016  
Signature of attorney for debtor MM / DD / YYYY

**Robert T. DeMarco** \_\_\_\_\_  
Printed name

**DeMarco Mitchell, PLLC** \_\_\_\_\_  
Firm name

**1255 West 15th St., 805** \_\_\_\_\_  
Number Street

**Plano** \_\_\_\_\_ **TX** **75075** \_\_\_\_\_  
City State ZIP Code

**(972) 578-1400** \_\_\_\_\_ **robert@demarcomitchell.com** \_\_\_\_\_  
Contact phone Email address

**24014543** \_\_\_\_\_  
Bar number State

THE STATE OF MASSACHUSETTS

CERTIFICATE OF RESOLUTION

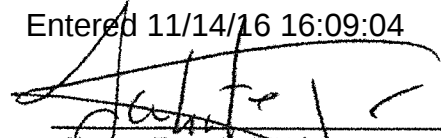
COUNTY OF MIDDLESEX

**BEFORE ME**, the undersigned authority, on this day personally appeared **Francis C. White, Jr.**, known to me, who, being first by me duly sworn, did state that he was the duly elected and authorized President of **Triad Design Group, Inc.**, a Massachusetts Corporation (the "**Corporation**"), and that the following is a correct excerpt of a resolution unanimously adopted by the duly elected and authorized and acting Board of Directors of the Corporation on November 10, 2016:

"BE IT RESOLVED: That in the judgment of the Board of Directors, it is desirable and for the best interests of the Corporation, its creditors, and other interested parties, that a petition be filed by this Corporation under the provisions of Chapter 11 of the United States Bankruptcy Code; and

BE IT FURTHER RESOLVED: That by unanimous consent of each and all of the members of the Board of Directors of the Corporation the officers of the Corporation be and they are hereby authorized and directed to take whatever action is necessary, specifically including, but not by way of limitation, the authority to enter into and execute any and all instruments or agreements necessary to secure for the Corporation the relief accorded under Chapter 11 of the United States Bankruptcy Code; the sole and full discretion concerning the time of filing of these bankruptcy proceedings to be left to the sole discretion of the officers of the Corporation, who are further authorized, again at their sole discretion, to convert said proceedings into liquidation bankruptcy proceedings if the same, in their discretion, is appropriate and necessary.

BE IT FURTHER RESOLVED: That **DeMarco-Mitchell, PLLC, of Plano, Texas**, shall be retained as attorneys for the Corporation, for instituting such proceedings under the Bankruptcy Code and performing such services as counsel for the Corporation as the officers may deem appropriate and, without limiting the generality of the foregoing, obtaining a successful reorganization of the Corporation's finances or an otherwise successful termination of bankruptcy proceedings.

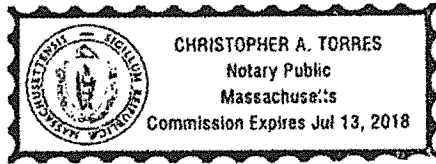
  
Name: Francis C. White, Jr.  
Title: President,  
Triad Design Group, Inc.

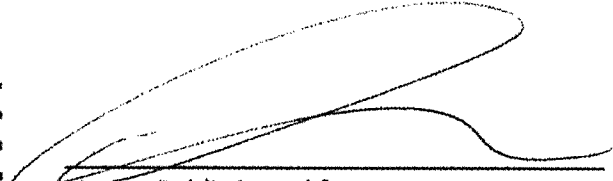
THE STATE OF MASSACHUSETTS

COUNTY OF MIDDLESEX

BEFORE ME, the undersigned, a Notary Public in and for said State, on this day personally appeared Francis C. White, Jr., President of Triad Design Group, Inc., known to be the person and officer whose name is subscribed to the foregoing instrument, and acknowledged to me that the same was the act of said Corporation, and that he executed the same as the act of such Corporation for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 14<sup>th</sup> day of November, 2016.



  
Notary Public in and for  
The State of Massachusetts

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re **Triad Design Group, Inc.**

Case No. \_\_\_\_\_

Chapter **11** \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u><b>\$13,283.00</b></u>
Prior to the filing of this statement I have received.....	<u><b>\$13,283.00</b></u>
Balance Due.....	<u><b>\$0.00</b></u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/13/2016

*Date*

**/s/ Robert T. DeMarco**

*Robert T. DeMarco*  
DeMarco Mitchell, PLLC  
1255 West 15th St., 805  
Plano, TX 75075  
Phone: (972) 578-1400 / Fax: (972) 346-6791

Bar No. 24014543

**/s/ Francis C. White, Jr.**

**Francis C. White, Jr.**  
**President**



Fill in this information to identify the case:	
Debtor name	<u>Triad Design Group, Inc.</u>
United States Bankruptcy Court for the:	<u>NORTHERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Arca-Tech 1151 Holmes Road Mebane, NC 27302		Vendor				\$26,258.00
2	Rowe Bill Changers 7121 Belton Street Fort Worth, TX 76118		Vendor				\$8,540.71
3	CPI 3222 Phoenixville Place Suite 200 Malvern, PA 19355		Vendor				\$8,114.78
4	Francis C. White 410 Great Road, Box C-8 Littleton, MA 01460		Loan				\$7,603.98
5	Allied Electronics P.O. Box 2325 Fort Worth, TX 76118		Vendor				\$5,756.40

Debtor Triad Design Group, Inc. Case number (if known) \_\_\_\_\_  
 Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 BBM, Inc. 2140 Red Bud Blvd. Suite A McKinney, TX 75069		Vendor				\$3,283.00
7 Fujitsu America P.O. Box 414832 Boston, MA 02241		Vendor				\$1,685.81
8 United Parcel Services P.O. Box 7247-0244 Philadelphia, PA 19170-0001		Vendor				\$1,319.18
9 Verizon Wireless Bankruptcy Admin 500 Technology Drive Suite 550 Saint Charles, MO 63304		Vendor				\$746.91
10 Rowe Bill Changers 7121 Belton Street Fort Worth, TX 76118		Litigation	Contingent Unliquidated Disputed			\$0.00

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

IN RE: **Triad Design Group, Inc.**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/13/2016

Signature /s/ Francis C. White, Jr.  
*Francis C. White, Jr.*  
*President*

Date \_\_\_\_\_

Signature \_\_\_\_\_

Allied Electronics  
P.O. Box 2325  
Fort Worth, TX 76118

Mir Associates  
410 Great Road  
Box A-1  
Littleton, MA 01460

Arca-Tech  
1151 Holmes Road  
Mebane, NC 27302

Rowe Bill Changers  
7121 Belton Street  
Fort Worth, TX 76118

Attorney General of Texas  
Taxation Division-Bankruptcy  
Box 12548 Capitol Station  
Austin, TX 78711

Scott Shanes  
Strassburger & Price, LLP  
2801 Network Blvd., 600  
Frisco, TX 75034

Attorney General of Texas  
Bankruptcy Reporting Contact  
OAG/CSD/Mail Code 38  
PO Box 12017  
Austin, TX 78711-2017

Texas Comptroller of Public Accounts  
Revenue Accounting DivBankruptcy  
PO Box 13528  
Austin, TX 78711-3528

BBM, Inc.  
2140 Red Bud Blvd.  
Suite A  
McKinney, TX 75069

Texas State Comptroller  
Capitol Station  
Austin, TX 78774

CPI  
3222 Phoenixville Place  
Suite 200  
Malvern, PA 19355

Texas Workforce Commission  
TEC building Tax Dept.  
101 E. 15th Street  
Austin, TX 78778

Francis C. White  
410 Great Road, Box C-8  
Littleton, MA 01460

United Parcel Services  
P.O. Box 7247-0244  
Philadelphia, PA 19170-0001

Fujitsu America  
P.O. Box 414832  
Boston, MA 02241

United States Attorney  
Northern District of Texas  
1100 Commerce Street, 3rd Floor  
Dallas, TX 75242-1699

Gary Hach  
Hach Law Office  
312 W. Northwest Hwy.  
Grapevine, TX 76051

Verizon Wireless Bankruptcy Adm  
500 Technology Drive  
Suite 550  
Saint Charles, MO 63304

Internal Revenue Service-ND  
Centralized Insolvency Operatio:  
PO Box 7346  
Philadelphia, PA 19101-7346

William T. Neary  
U.S. Trustee  
1100 Commerce Street  
Room 9C60  
Dallas, TX 75242

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

IN RE:  
Triad Design Group, Inc.

CHAPTER 11

DEBTOR(S)

CASE NO

**LIST OF EQUITY SECURITY HOLDERS**

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
--	-------------------	-------------------	-----------------------------

Francis C. White, Jr.  
410 Great Road  
Box C-8  
Littleton, MA 01460

100 %

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 11/13/2016

Signature: /s/ Francis C. White, Jr.  
*Francis C. White, Jr.*  
President