

Fill in this information to identify the case:

United States Bankruptcy Court for the:
NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Silver Creek Investments, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 7 1 - 0 8 7 0 8 2 1

4. Debtor's address

<p>Principal place of business</p> <p><u>PO Box 764265</u> Number Street</p> <hr/> <p><u>Dallas TX 75376</u> City State ZIP Code</p> <p><u>Dallas</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ Number Street</p> <hr/> <p>_____ P.O. Box</p> <hr/> <p>_____ City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p><u>Glendale Shopping Center</u> Number Street</p> <p><u>4404 S Marsalis Ave</u></p> <hr/> <p><u>Dallas TX 75216</u> City State ZIP Code</p>
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5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Silver Creek Investments, LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Silver Creek Investments, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Silver Creek Investments, LLC Case number (if known) _____

- | | | | |
|--|--|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/03/2016
MM / DD / YYYY

X /s/ Alfred Herron Alfred Herron
Signature of authorized representative of debtor Printed name
Title Managing Member

18. Signature of attorney **X /s/ Marilyn D. Garner** Date 12/03/2016
Signature of attorney for debtor MM / DD / YYYY

Marilyn D. Garner
Printed name
Law Office Of Marilyn D. Garner, PLLC
Firm name
2007 E. Lamar Blvd., Suite 200
Number Street

Arlington **TX** **76006**
City State ZIP Code

(817) 588-3075 _____
Contact phone Email address
07675550 _____
Bar number State

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: **Silver Creek Investments, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/3/2016

Signature */s/ Alfred Herron*
Alfred Herron
Managing Member

Date _____

Signature _____

Attorney General of Texas
Bankruptcy Section
PO Box 12548
Austin, TX 78711-2548

Bank of Desoto
2011 N Hampton Rd
Desoto, TX 75115

City of Dallas
Linebarger Goggan Blair
Univision Center, Suite 1720
2323 Bryan Street
Dallas, Texas 75201

City of Dallas Tax Assessor
500 Elm Street
Dallas, Texas 75202

Dallas County Tax Assessor
attn: M. Palo or S. Knighton
Linebarger Goggan Blair
2777 N Stemmons Fwy, Ste 1000
Dallas, TX 75207

Godwin Bowman & Martinez
Renaissance Tower, Suite 1700
120 Elm Street
Dallas, TX 75270-2041

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

IRS - Special Procedures
1100 Commerce Street
Room 9A20, 5020 Dal
Dallas, TX 75242

Linebarger Goggan Blair & Sampson
2777 N Stemmons Frwy, Ste 1000
Dallas, Texas 75207

Silver Creek Investments, LLC
PO Box 764265
Dallas, TX 75376

Tarrant County Tax Appraisal District
2500 Handley Ederville Rd
Fort Worth, TX 76118

US Attorney General
US Dept. of Justice Room 4400
10th & Constitution Avenue NW
Washington, DC 20530

William T. Neary
Office of the U.S. Trustee
1100 Commerce Street, Room 9C60
Dallas, Texas 75242

Marilyn D. Garner, Bar No. 07675550
 Law Office Of Marilyn D. Garner, PLLC
 2007 E. Lamar Blvd., Suite 200
 Arlington, TX 76006
 (817) 588-3075
 Attorney for the Petitioner

UNITED STATES BANKRUPTCY COURT FOR THE

NORTHERN DISTRICT OF TEXAS
 FORT WORTH DIVISION

In re: Silver Creek Investments, LLC Case No.: 71-0870821
 SSN: 71-0870821
 SSN: _____

Debtor(s) **Numbered Listing of Creditors**

Address: **PO Box 764265** Chapter: **11**
Dallas, TX 75376

	Creditor name and mailing address	Category of claim	Amount of claim
1.	Bank of Desoto 2011 N Hampton Rd Desoto, TX 75115	Secured Claim	\$1,859,889.00
2.	Bank of Desoto 2011 N Hampton Rd Desoto, TX 75115	Secured Claim	\$50,000.00
3.	City of Dallas Linebarger Goggan Blair Univision Center, Suite 1720 2323 Bryan Street Dallas, Texas 75201	Secured Claim	
4.	City of Dallas Tax Assessor 500 Elm Street Dallas, Texas 75202	Secured Claim	
5.	Dallas County Tax Assessor attn: M. Palo or S. Knighton Linebarger Goggan Blair 2777 N Stemmons Fwy, Ste 1000 Dallas, TX 75207 xxxxxxxxxxxx0100	Secured Claim	
6.	Godwin Bowman & Martinez Renaissance Tower, Suite 1700 120 Elm Street Dallas, TX 75270-2041	Unsecured Claim	\$0.00

in re: **Silver Creek Investments, LLC**

Debtor

Case No. (if known)

7.	Linebarger Goggan Blair & Sampson 2777 N Stemmons Frwy, Ste 1000 Dallas, Texas 75207	Unsecured Claim	\$0.00
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(The penalty for making a false statement or concealing property is a fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. secs. 152 and 3571.)

DECLARATION

I, **Silver Creek Investments, LLC**

named as debtor in this case, declare under penalty of perjury that I have read the foregoing *Numbered Listing of Creditors*, consisting of 2 sheets (including this declaration), and that it is true and correct to the best of my information and belief.

Debtor: /s/ Alfred Herron

Date: 12/3/2016

Alfred Herron
Managing Member