




CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed February 1, 2018


United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
ABILENE DIVISION

In Re:	§	
	§	Chapter 11 Proceeding
Dent Depot, LLC,	§	
	§	Case No. 17-10311-rlj-11
Debtor.	§	

**AGREED ORDER APPROVING FINAL AUTHORIZATION OF CASH COLLATERAL USE
AND PROVISIONS FOR ADEQUATE PROTECTION**

CAME ON FOR CONSIDERATION the Motion of Dent Depot, LLC, Debtor in Possession herein ("Dent Depot"), for an Order authorizing the use cash collateral and providing adequate protection for such use, and the court having considered the matter; it is therefore

ORDERED that the Debtor is hereby authorized to use cash collateral, limited to the Debtor's accounts receivables valued at \$26,387.93, to pay normal and ordinary expenses incurred in continuing its operations until the date the Debtor obtains a final order authorizing use of cash collateral, confirmation of its Plan, or further order of this court; and it is further

ORDERED that, as adequate protection for creditors claiming an interest in Debtor's cash collateral, Dent Depot will provide such creditors a lien on post-petition assets of the same class as those

in which there exists a properly perfected pre-petition security interest, which would secure the allowed secured claims of such creditors. The Debtor will send copies of its monthly operating reports as well as copies of its monthly financial statements to the secured claimants. Should a creditors' secured amount be diminished by Debtor's use of cash collateral, such creditor will be allowed an administrative claim in the amount that the claimant secured claim was diminished. The allowed secured amount of the respective creditors' secured claims will be determined either by the confirmed plan or by an Order from this Court. It is further

ORDERED that the Debtor will file all tax returns as they come due and pay any liability due. If the Debtor defaults on the payment due to the IRS or the returns are not timely filed, the Debtor's use of cash collateral is terminated upon notice of default and is not cured in 10 days. Only one default will be allowed. It is further

ORDERED that the lien positions of creditors are not determined by this Order. Lien positions will be determined at a later date. It is further

ORDERED that all creditors maintain and reserve their right to assert their claims. It is further

ORDERED that First National Bank of Anson does not waive its right to take any action against the Debtor regarding false pretense, false representation and/or actual fraud relating to its claim.

END OF ORDER

Submitted by:

/s/ Max R. Tarbox

Max R. Tarbox
Tarbox Law, P.C.
Attorney for the Debtor

Approved by:

/s/ Max R. Tarbox
Max R. Tarbox
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