

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter **11**

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Amarillo Ambassador 265 LLC

2. All other names debtor used in the last 8 years fka Wyndham Garden Hotel- Amarillo, TX

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 6 - 5 2 8 9 7 2 0

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

3100 W. Interstate 40
Number Street

Number Street

P.O. Box

Amarillo TX 79102
City State ZIP Code

City State ZIP Code

Potter
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Amarillo Ambassador 265 LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

5 3 1 3

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Amarillo Ambassador 265 LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY
- Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Amarillo Ambassador 265 LLC**

Case number (if known) _____

- | | | | |
|--|--|---|--|
| 14. Estimated number of creditors | <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/05/2017
MM / DD / YYYY

X /s/ Suneet Singal _____ **Suneet Singal** _____
Signature of authorized representative of debtor Printed name

Title Manager

18. Signature of attorney **X /s/ Thomas Rice** _____ Date 12/05/2017
Signature of attorney for debtor MM / DD / YYYY

Thomas Rice _____
Printed name

Pulman, Cappuccio, Pullen, Benson & Jones, LLP _____
Firm name

2161 NW Military Highway _____
Number Street
Suite 400 _____

San Antonio _____ **TX** _____ **78213** _____
City State ZIP Code

(210) 222-9494 _____ **trice@pulmanlaw.com** _____
Contact phone Email address

24025613 _____ **TX** _____
Bar number State

**UNANIMOUS WRITTEN CONSENT OF MEMBERS OF
AMARILLO AMBASSADOR 265, LLC**

The undersigned, being the Sole Member of Amarillo Ambassador 265 LLC (“Amarillo Ambassador”), a limited liability company existing under and by virtue of the laws of the State of Delaware, hereby authorizes, approves, consents to, and adopts the following resolutions:

WHEREAS, management of Amarillo Ambassador has had the opportunity to fully consider each of the strategic alternatives available to Amarillo Ambassador; and

WHEREAS, in the judgment of management, it is desirable and in the best interest of Amarillo Ambassador, its creditors, and other interested parties that a petition be filed on behalf of Amarillo Ambassador seeking relief under the provisions of chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”); and

NOW, THEREFORE, BE IT

RESOLVED that Suneet Singal as Chairman and CEO (the “Designated Person”) of First Capital Real Estate Trust Incorporated, the General Partner of First Capital Real Estate Operating Partnership, LP, the sole member of Amarillo Ambassador is hereby authorized, directed and empowered, on behalf of and in the name of Amarillo Ambassador, to execute and verify a petition in the name of Amarillo Ambassador under chapter 11 of the Bankruptcy Code (“Chapter 11”) and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of Texas, Amarillo Division, in such form and at such time as the Designated Person executing said petition shall determine; and be it

RESOLVED FURTHER, that the Designated Person is further authorized, directed, and empowered to file all petitions, schedules, lists and other motions, papers or documents, and to take any and all actions that he deems necessary or proper to obtain such relief, including, without

limitation, any action necessary to maintain the ordinary course operations of Amarillo Ambassador; and be it

RESOLVED FURTHER, that the Designated Person is authorized, directed and empowered on behalf of and in the name of Amarillo Ambassador to employ and retain the law firm of Pulman, Cappuccio, Pullen, Benson & Jones, LLP (“PCPBJ”), as general restructuring counsel for Amarillo Ambassador in the Chapter 11 case to represent and assist Amarillo Ambassador in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the rights and obligations of Amarillo Ambassador, including filing pleadings; and in connection therewith, the Designated Person is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of PCPBJ; and be it

RESOLVED FURTHER, that the Designated Person is authorized, directed and empowered, on behalf of and in the name of Amarillo Ambassador to incur secured debtor-in-possession financing in connection with the filing of the Chapter 11 bankruptcy case, to the extent necessary, and to take such additional actions and to execute and deliver each other agreement, instrument or document to be executed and delivered by or on behalf of Amarillo Ambassador pursuant thereto or in connection therewith, all with such changes therein and additions thereto as the Designated Person approves, such approval to be conclusively evidenced by the taking of such action or be the execution delivery thereof; and be it

RESOLVED FURTHER, that in addition to the specific authorizations hereto conferred upon the Designated Person of Amarillo Ambassador or his designees, shall be, and each of them, acting alone, hereby is, authorized, directed and empowered, in the name of, and on behalf of,

Amarillo Ambassador, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments and other documents and to pay all expenses, including filing fees, in each case as shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and be it

RESOLVED FURTHER, that all acts lawfully done or actions lawfully taken by the Designated Person of Amarillo Ambassador or by PCPBJ to seek relief on behalf of Amarillo Ambassador under Chapter 11 or in connection with the Chapter 11 bankruptcy case, or any matter related thereto, be and hereby are adopted, ratified, confirmed and approved in all respects as the acts and deeds of Amarillo Ambassador; and be it

RESOLVED FURTHER, that the Designated Person be and is authorized and empowered, with full power of delegations, for and in the name and on behalf of Amarillo Ambassador to amend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements, or other writings referred to in the foregoing resolutions.

IN WITNESS WHEREOF, this *Unanimous Written Consent of Members of Amarillo Ambassador 265 LLC* is executed as of this fourth day of December, 2017.



Suneet Singal
Title: Chairman and CEO of

First Capital Real Estate Trust Incorporated
As General Partner of

First Capital Real Estate Operating Partnership, LP
The Sole Member of

Amarillo Ambassador 265 LLC

Fill in this information to identify the case:Debtor name Amarillo Ambassador 265 LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number _____
(if known) Check if this is an amended filingOfficial Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Xcel Energy 414 Nicollet Mall Minneapolis, MN 55401		Utility				\$63,000.00
2	City of Amarillo - Hotel Tax 509 S.E. Seventh Avenue Amarillo, TX 79101		Taxes				\$60,000.00
3	Oracle OPERA PMS 500 Oracle Parkway Redwood Shores, CA 94065		Trade				\$40,865.92
4	Logical Technologies 4221 SW 1st Ave. Amarillo, TX 79106		Trade				\$23,784.95
5	Wyndham Hotel Group 22 Sylvan Way Parsippany, NJ 07054		Trade				\$23,054.34

Debtor **Amarillo Ambassador 265 LLC** Case number (if known) _____
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	American Elevator Co. 120 C Pidgeon Bay Road Summerville, SC 29483		Trade				\$12,533.61
7	David's Quality Electric 1603 SW 7th Ave. Amarillo, TX 79101		Trade				\$12,151.94
8	Elevator Co.		Trade				\$11,500.00
9	Vitel Communications 200 S Travis St. Amarillo, TX 79106		Trade				\$10,554.38
10	United States Dept. of Labor- OSHA 1205 Texas Avenue, Room 806 Lubbock, TX 79401		Fines				\$8,873.00
11	Atmos Energy PO Box 650205 Dallas, TX 75265-0205		Trade				\$8,618.00
12	Euler Hermes 1, place des Saisons F-92048 Paris La-Defense Cedex		Insurance				\$7,977.81
13	Barnett & Garcia, PLLC 3821 Juniper Trace, Ste 108 Austin, TX 78738		Trade				\$7,915.79

Debtor **Amarillo Ambassador 265 LLC** Case number (if known) _____
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	A-V Fire and Safety		Trade				\$6,279.25
15	Booking.com B.V Postbus 1639 1000 BP Amsterdam Netherlands		Trade				\$5,907.49
16	Suddenlink Communications c/o Corporation Service Company 211 E. 7th Street, Suite 620		Trade				\$5,898.53
17	Receivables Control Corporation 7373 Kirkwood Court # 200 Maple Grove, MN 55369		Trade				\$5,881.59
18	HD Supply 550 Lakeside Parkway, Suite 100 Flower Mound, TX 75028		Trade				\$5,600.00
19	Benuck & Rainey 25 Concord Road Lee, NH 03860		Trade				\$4,472.66
20	Allen's Tri-State Mechanical 404 S Hayden Amarillo, TX 79101		Trade				\$4,188.66

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
AMARILLO DIVISION**

IN RE: **Amarillo Ambassador 265 LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/5/2017

Signature */s/ Suneet Singal*
Suneet Singal
Manager

Date _____

Signature _____

A-V Fire and Safety

Al Janitorial Supply

Access Point Financial, Inc.
One Ravinia Drive 9th Floor
Atlanta, GA 30346

Allen's Tri-State Mechanical
404 S Hayden
Amarillo, TX 79101

Amarillo Chamber of Commerce
1000 S. Polk Street
PO Box 9480
Amarillo, TX 79105

Amarillo Door Tech
3621 Torre
Amarillo, TX 79109

Amarillo Wireless
203 SW 8th Ave
Suite 601
Amarillo, TX 79101

American Digital
25 Northwest Point Blvd
Suite 200
Elk Grove Village, IL 60007

American Electric Power
1 Riverside Plaza
Columbus, OH 43215-2372

American Elevator Co.
120 C Pidgeon Bay Road
Summerville, SC 29483

API

Atmos Energy
PO Box 650205
Dallas, TX 75265-0205

Bank of America Merchant Services
150 North College Street
15th Floor
Charlotte, NC 28202

Barnett & Garcia, PLLC
3821 Juniper Trace, Ste 108
Austin, TX 78738

Benuck & Rainey
25 Concord Road
Lee, NH 03860

Biehl & Biehl
325 Fullerton Ave.
Carol Stream, IL 60188

BMI

Booking.com B.V
Postbus 1639
1000 BP Amsterdam
Netherlands

Chem Aqua

City of Amarillo
Utility Billing Department
PO Box 100
Amarillo, TX 79105

City of Amarillo - Hotel Tax
509 S.E. Seventh Avenue
Amarillo, TX 79101

City of Amarillo - Pool Permit
509 S.E. Seventh Avenue
Amarillo, TX 79101

Commtrak Corporation
17493 Nassau Commons
Lewes, DE 19958

Covington Travel
4800 Cox Rd. Ste 200
Glen Allen, VA 23060

Culligan
2010 NW 1st Avenue
Amarillo, TX 79106

David's Quality Electric
1603 SW 7th Ave.
Amarillo, TX 79101

Elevator Co.

Euler Hermes
1, place des Saisons
F-92048
Paris La-Defense Cedex

First Capital Real Estate Operating Part
2377 Gold Meadow Way, Suite 290
Gold River, CA 95670

GCA Equity Partners, LLC
2105 South Bascom Avenue
Suite 190
Campbell, CA 95008

Golden Malted
4101 William Richardson Drive
South Bend, IN 46628

HD Supply
550 Lakeside Parkway, Suite 100
Flower Mound, TX 75028

I.B.N. Dist., Inc.
23679 Calabasas Rd.
Calabasas, CA 91302

Law Offices of Pucin & Friedland, P.C.
1699 E. Woodfield Rd.
Suite 360A
Schaumburg, IL 60173

Logical Technologies
4221 SW 1st Ave.
Amarillo, TX 79106

Officewise
1200 S. Taylor St.
Amarillo, TX 79101

Oracle Corporation
500 Oracle Parkway
Redwood Shores, CA 94065

Oracle OPERA PMS
500 Oracle Parkway
Redwood Shores, CA 94065

Potter-Randall Appraisal District
P.O. Box 7190
Amarillo, TX 79114-7190

Praxair
P.O. Box 2478
Danbury, CT 06813-2478

Receivables Control Corporation
7373 Kirkwood Court #200
Maple Grove, MN 55369

Republic Services
PO Box 78829
Phoenix, AZ 85062-8829

RMS

Scottco Mechanical Contractors
4121 SW 50th Ave
Amarillo, TX 79109

Select Hospitality
921 South Orchard St. Suite M
Boise, ID 83705

Sniper Services
7301 Lynlee Circle
Amarillo, Texas 79121

Suddenlink Communications
c/o Corporation Service Company
211 E. 7th Street, Suite 620
Austin, TX 78701-3218

The Coca-Cola Company
P.O. Box 1734
Atlanta, GA 30301

Toot n Totum
1201 South Taylor
Amarillo, TX 79101

Townsquare Media
240 Greenwich Avenue
Greenwich, CT 06830

Travel Agent Host Services

Travelclick
7 Times Square
38th Floor
New York, NY 10036

Travelliance
10225 Yellow Circle Drive
Minnetonka, MN 55343

United States Dept. of Labor- OSHA
1205 Texas Avenue, Room 806
Lubbock, TX 79401

Vitel Communications
200 S Travis St.
Amarillo, TX 79106

Wyndham Hotel Group
22 Sylvan Way
Parsippany, NJ 07054

Xcel Energy
414 Nicollet Mall
Minneapolis, MN 55401

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
AMARILLO DIVISION**

IN RE:
Amarillo Ambassador 265 LLC

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
First Capital Real Estate Operating Part 2377 Gold Meadow Way, Suite 290 Gold River, CA 95670	Membership Interest		Sole Member

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **Manager** of the **Corporation**
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **12/5/2017**

Signature: **/s/ Suneet Singal**
Suneet Singal
Manager