| Fill | in this information to ident | tify your case: | | | |
|------|--|--|--------------------------------|--|-------|
| Un | ited States Bankruptcy Court | for the: | | | |
| NC | RTHERN DISTRICT OF TEX | (AS | | | |
| Са | se number (if known) | Chapter | 11_ | | |
| | | | | ☐ Check if this an amended filing | |
| | ficial Form 201 | on for Non-Individuals F | iling for Bankı | runtcv | 4/16 |
| lf m | ore space is needed, attach | n a separate sheet to this form. On the top of any the document, Instructions for Bankruptcy Forms | additional pages, write the | debtor's name and case number (if | |
| 1. | Debtor's name | Colonel Hospitality, LLC dba Regency Ho | tel | | |
| 2. | All other names debtor used in the last 8 years | | | | |
| | Include any assumed names, trade names and doing business as names | | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 46-4449614 | | | |
| 4. | Debtor's address | Principal place of business | Mailing addres business | s, if different from principal place o | of |
| | | 11350 LBJ Frwy | | | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Numb | er, Street, City, State & ZIP Code | |
| | | <u>Dallas</u> County | Location of pri | ncipal assets, if different from prin ess | cipal |
| | | | Number, Street, | City, State & ZIP Code | |
| 5. | Debtor's website (URL) | | | | |
| _ | - cd lid | _ | | | |
| 6. | Type of debtor | Corporation (including Limited Liability Compa | ny (LLC) and Limited Liability | Partnership (LLP)) | |
| | | ☐ Partnership (excluding LLP) ☐ Other. Specify: | | | |
| | | Li Otilet. Specilly. | | | |

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| Deb | tor Colonel Hospitality, | LLC dba Regency Ho | tel | Case number (if known) | | | |
|-----|---|---|--|---|--------|--|--|
| | Name | | | | | | |
| 7. | Describe debtor's business | A. Check one: | | | | | |
| | | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) | | | | | |
| | | | state (as defined in 11 U.S.C. § 101 | | | | |
| | | • | in 11 U.S.C. § 101(44)) | (012)) | | | |
| | | | | | | | |
| | | ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) | | | | | |
| | | ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) | | | | | |
| | | ☐ Clearing Bank (as d | efined in 11 U.S.C. § 781(3)) | | | | |
| | | None of the above | | | | | |
| | | B. Check all that apply | | | | | |
| | | | s described in 26 U.S.C. §501) | | | | |
| | | | • • | vestment vehicle (as defined in 15 U.S.C. §80a-3) | | | |
| | | | as defined in 15 U.S.C. §80b-2(a)(| | | | |
| | | — investment davisor | us defined in 10 0.0.0. 3000-2(d)(| | | | |
| | | | | 4-digit code that best describes debtor, | | | |
| | | See <u>nttp://www.usco</u> | urts.gov/four-digit-national-associati | on-naics-codes. | | | |
| | | | | | | | |
| 8. | Under which chapter of the | Check one: | | | | | |
| | Bankruptcy Code is the debtor filing? | | | | | | |
| | debtor ming: | ☐ Chapter 9 | | | | | |
| | | Chapter 11. Check all that apply: | | | | | |
| | | | | liquidated debts (excluding debts owed to insiders or affilia | ates) | | |
| | | | | subject to adjustment on 4/01/19 and every 3 years after the | | | |
| | | | | btor as defined in 11 U.S.C. § 101(51D). If the debtor is a si | mall | | |
| | | | | recent balance sheet, statement of operations, cash-flow return or if all of these documents do not exist, follow the | | | |
| | | | A plan is being filed with this petiti | | | | |
| | | | | cited prepetition from one or more classes of creditors, in | | | |
| | | | accordance with 11 U.S.C. § 1126 | (b). | | | |
| | | | | dic reports (for example, 10K and 10Q) with the Securities | | | |
| | | | attachment to Voluntary Petition for (Official Form 201A) with this form | to § 13 or 15(d) of the Securities Exchange Act of 1934. Fil or Non-Individuals Filing for Bankruptcy under Chapter 11 | e trie | | |
| | | | The debtor is a shell company as | defined in the Securities Exchange Act of 1934 Rule 12b-2. | | | |
| | | ☐ Chapter 12 | . , | · | | | |
| | | · | | | | | |
| ^ | More prior bankguntay | | | | | | |
| 9. | Were prior bankruptcy cases filed by or against | No. | | | | | |
| | the debtor within the last 8 years? | ☐ Yes. | | | | | |
| | If more than 2 cases, attach a | | | | | | |
| | separate list. | District | When | Case number | | | |
| | | District | When | Case number | | | |
| 10 | Are any bankruptcy cases | • | | | | | |
| 10. | pending or being filed by a | ■ No | | | | | |
| | business partner or an affiliate of the debtor? | ☐ Yes. | | | | | |
| | List all cases. If more than 1, | | | | | | |
| | attach a separate list | Debtor | | Relationship | | | |
| | | District | When | Case number, if known | | | |
| | | | | | | | |

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| Debtor Colonel Hospitality, LLC dba Regency Hotel | | Case number (if known) | | | | | | | |
|---|--|---|--|--|---|--|--|--|--|
| | Name | | | | | | | | |
| 11. | Why is the case filed in this district? | Check a | ll that apply: | | | | | | |
| | tino district. | | | pal place of business, or principal assets i or for a longer part of such 180 days than | | | | | |
| | | | | otor's affiliate, general partner, or partners | • | | | | |
| 12. | Does the debtor own or | NI | | | | | | | |
| • | have possession of any real property or personal | ■ No □ Yes. | Answer below for each propert | y that needs immediate attention. Attach a | additional sheets if needed. | | | | |
| | property that needs immediate attention? | | Why does the property need | Why does the property need immediate attention? (Check all that apply.) | | | | | |
| | | | | se a threat of imminent and identifiable haz | | | | | |
| | | | What is the hazard? | | | | | | |
| | | | ☐ It needs to be physically se | cured or protected from the weather. | | | | | |
| | | | | | r lose value without attention (for example, | | | | |
| | | livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other | | | | | | | |
| | | | Where is the property? | | | | | | |
| | | | | Number, Street, City, State & ZIP Code | | | | | |
| | | | Is the property insured? | | х. | | | | |
| | | | □ No | | | | | | |
| | | | Yes. Insurance agency | | | | | | |
| | | | Contact name | | | | | | |
| | | | Phone | | | | | | |
| _ | | | | | | | | | |
| Title | Statistical and admin | istrative i | nformation | | | | | | |
| 13. | | · C | Check one: | | | | | | |
| | available funds | | Funds will be available for dist | tribution to unsecured creditors. | | | | | |
| | | [| ☐ After any administrative exper | nses are paid, no funds will be available to | unsecured creditors. | | | | |
| | | | | | | | | | |
| 14. | Estimated number of creditors | 1-49 | | ☐ 1,000-5,000 ☐ 5001-10-200 | ☐ 25,001-50,000 ☐ 50,004,400,000 | | | | |
| | | 50-99 | | □ 5001-10,000 □ 10,001-25,000 | ☐ 50,001-100,000 ☐ More than100,000 | | | | |
| | | □ 100-1 □ 200-9 | | 10,001-20,000 | = 141616 than 166,666 | | | | |
| | | | | | | | | | |
| 15. | Estimated Assets | □ \$0 - \$ | | ■ \$1,000,001 - \$10 million | ☐ \$500,000,001 - \$1 billion | | | | |
| | | | 01 - \$100,000 | ☐ \$10,000,001 - \$50 million | ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion | | | | |
| | | | ,001 - \$500,000 ,001 - \$1 million | □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million | ☐ More than \$50 billion | | | | |
| | | | | □ \$100,000,001 - \$000 Hillion | | | | | |
| 16. | Estimated liabilities | □ \$0 - \$ | 50,000 | ■ \$1,000,001 - \$10 million | ☐ \$500,000,001 - \$1 billion | | | | |
| | | | 001 - \$100,000 | ☐ \$10,000,001 - \$50 million | ☐ \$1,000,000,001 - \$10 billion | | | | |
| | | | 001 - \$500,000 | □ \$50,000,001 - \$100 million | ☐ \$10,000,000,001 - \$50 billion | | | | |
| | | ⊔ \$500, | 001 - \$1 million | □ \$100,000,001 - \$500 million | ☐ More than \$50 billion | | | | |

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| Debtor | Colonel Hospitality | y, LLC dba Regency Hotel | Case number (if known) | | | | |
|---|-----------------------|--|---|--|--|--|--|
| | Request for Relief, D | eclaration, and Signatures | | | | | |
| VARNII | | s a serious crime. Making a false statement in connection with up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 357 | | | | | |
| 7. Declaration and signature of authorized representative of debtor | | | The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor. | | | | |
| | X | I have examined the information in this petition and have a real declare under penalty of perjury that the foregoing is true at Executed on 61 03 2 01 | | | | | |
| | ^ | Signature of authorized representative of debtor Title Owner | Printed name | | | | |
| 8. Sign | ature of attorney X | Signature of attorney for debtor | Date | | | | |
| | | Daniel C. Durand III Printed name Durand & Associates, PC Firm name | | | | | |
| | | 522 Edmonds Lane Suite 101 Lewisville, TX 75067 Number, Street, City, State & ZIP Code | | | | | |
| | | | stephanie@durandlaw.com: | | | | |

Email address

durand@durandlaw.com

06287570

Bar number and State

Contact phone 972-221-5655

| Fill in this information to identify the case: | | | | | |
|---|--------------------------------------|--|--|--|--|
| Debtor name Colonel Hospitality, LLC dba Regency Hotel | | | | | |
| United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS | | | | | |
| Case number (if known) | ☐ Check if this is an amended filing | | | | |
| Official Form 202 Declaration Under Penalty of Perjury for Non-Individu | ial Debtors 12/15 | | | | |
| An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. | | | | | |
| Declaration and signature | | | | | |
| I am the president, another officer, or an authorized agent of the corporation; a member or an authorized ago individual serving as a representative of the debtor in this case. | ent of the partnership; or another | | | | |
| I have examined the information in the documents checked below and I have a reasonable belief that the inf | ormation is true and correct: | | | | |
| □ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) □ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) □ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) □ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) □ Schedule H: Codebtors (Official Form 206H) □ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) □ Amended Schedule | | | | | |
| ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and ☐ Other document that requires a declaration | Are Not Insiders (Official Form 204) | | | | |
| I declare under penalty of perjury that the foregoing is true and correct. Executed on 01 03 2017 x | | | | | |
| Signature of individual signing on behalf of debtor | | | | | |
| Teja S. Khela Printed name | | | | | |
| Owner | | | | | |
| Position or relationship to debtor | | | | | |

Declaration Under Penalty of Perjury for Non-Individual Debtors

| Fill in this information to identify the case: | | | | | |
|--|----------------------------|-----------------------|--|--|--|
| Debtor name Colonel Hospitality, Ll | C dba Regency Hotel | | | | |
| United States Bankruptcy Court for the: | NORTHERN DISTRICT OF TEXAS | ☐ Check if this is an | | | |
| | | | | | |
| Case number (if known): | | amended filing | | | |
| 2 | | | | | |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and
Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | | |
|---|--|--|--|--|---|-----------------|--|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim | |
| Alliance Laundry PO Box 203801 Dallas, TX 75320 | | | Unliquidated | | | \$22,018.90 | |
| Bacon Equipment 2709 N. Beckley Dallas, TX 75208 | | | Unliquidated | | | \$25,000.00 | |
| Capital One 2015 NW Highway Garland, TX 75041 | | | Unliquidated | | | \$2,918.80 | |
| Carroll Independent Fuel 27 Loch Raven Road Baltimore, MD 21218 | | | Unliquidated | | | \$32,000.00 | |
| Citi Bank 3550 Forest Lane Dallas, TX 75234 | | | Unliquidated | | | \$2,057.06 | |
| City of Dallas City Hotel Tax 1500 Marilla Street Dallas, TX 75201 | | | Unliquidated | | | \$80,000.00 | |
| City of Dallas - Water 1500 Marilla Street Dallas, TX 75201 | | | Unliquidated | | | \$80,000.00 | |
| Discover Card PO Box 30395 Salt Lake City, UT 84130 | | | Unliquidated | | | \$9,507.00 | |
| Dr. Tariq Mahmood 835 Bluffridge Drive Cedar Hill, TX 75104 | | | Contingent | \$700,000.00 | \$0.00 | \$700,000.00 | |

Debtor Colonel Hospitality, LLC dba Regency Hotel

Case number (if known)

Nam

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim Is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | | | |
|---|--|--|--|--|---|-----------------|--|--|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim | | |
| Internal Revenue Service Centralized Insolvency Operations PO Box 21126 Philadelphia, PA 19114 | | | Contingent | | | \$150,000.00 | | |
| Lone Star Logos 3701 Beecaves Road Suite 202 Austin, TX 78746 | | | Unliquidated | | | \$15,359.40 | | |
| Michael King 11350 LBJ Freeway Dallas, TX 75238 | | Personal loan | Unliquidated | | | \$4,300.00 | | |
| Plains Capital Bank AH: Note Deparment PO Box 93600 Lubbock, TX 79493 | | | Contingent | \$3,401,550.99 | \$0.00 | \$3,401,550.99 | | |
| Reliant Energy PO Box 1532 Houston, TX 77251 | | | Unliquidated | | | \$18,522.88 | | |
| Sam Boling Assignee for Grainger 10056 Marsh Lane Room 230 Dallas, TX 75229 | | | Unliquidated | | | \$119,010.93 | | |
| Sherly, Thomas, Philip LLC Assignees for Tara Energy 6213 Skyline Dr., Suite 2100 Houston, TX 77057 | | | Unliquidated | | | \$19,000.00 | | |
| State of New Jersey 50 Barrack Street Trenton, NJ 08695 | | State tax | Unliquidated | | | \$62,000.00 | | |
| State of Texas PO Box 13528 Austin, TX 78711-3528 | | | Unliquidated | | | \$30,000.00 | | |
| State Workforce Commission 2102 West Main Street Grand Prairie, TX 75050 | | | Contingent | | | \$28,000.00 | | |

| Debtor | Colonel Hospitality, LLC dba Regency Hotel | Case number (if known) | |
|--------|--|------------------------|--|
| | Name | | |

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|--|---|---|--|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Time Warner Cable 3301 West Royal Lane Irving, TX 75063 | | | Unliquidated | | | \$19,000.00 |

United States Bankruptcy Court Northern District of Texas

| In re | Colonel Hospitality, LLC dba Regency Hotel | Case No. | | | |
|----------|--|---------------------|-------------------------|--------------------------------|--|
| | | Debtor(s) | Chapter | 11 | |
| | LIST OF EQUITY | OLDERS | | | |
| Followin | ng is the list of the Debtor's equity security holders which is prej | pared in accordance | with rule 1007(a)(3) fo | filing in this Chapter 11 Case | |

Name and last known address or place of business of holder

Teja S. Khela
11350 LBJ Frwy, 2200
Dallas, TX 75238

Security Class Number of Securities

Number of Securities

Kind of Interest

100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 01 03 2017 Signature Teja S. Khela

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

BTXN 094 (rev. 5/04)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

| In Re: | | § | |
|--------|--|--------|-----------|
| | Colonel Hospitality, LLC dba Regency Hotel | § § | Case No.: |
| | | § | |
| | | § | |
| | Debtor(s) | § | |
| | | § | |

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (only one option may be selected per form):

- is the first mail matrix in this case.
- adds entities not listed on previously filed mailing list(s).
- changes or corrects name(s) and address(es) on previously filed mailing list(s).
- deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: 0/03/2017

Teja S. Khela/Owner

Signer/Title

Signature of Attorney

Daniel C. Durand III 06287570

Durand & Associates, PC

522 Edmonds Lane Suite 101

Lewisville, TX 75067

972-221-5655 Fax: 972-221-9569

46-4449614

Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

Colonel Hospitality, LLC dba Regency Hotel -

Alliance Laundry PO Box 203801 Dallas, TX 75320

Bacon Equipment 2709 N. Beckley Dallas, TX 75208

Capital One 2015 NW Highway Garland, TX 75041

Carroll Independent Fuel 27 Loch Raven Road Baltimore, MD 21218

Citi Bank 3550 Forest Lane Dallas, TX 75234

City of Dallas City Hotel Tax 1500 Marilla Street Dallas, TX 75201

City of Dallas - Water 1500 Marilla Street Dallas, TX 75201

Discover Card PO Box 30395 Salt Lake City, UT 84130

Dr. Tariq Mahmood 835 Bluffridge Drive Cedar Hill, TX 75104

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Colonel Hospitality, LLC dba Regency Hotel -

Internal Revenue Service Centralized Insolvency Operations PO Box 21126 Philadelphia, PA 19114

Lone Star Logos 3701 Beecaves Road Suite 202 Austin, TX 78746

Michael King 11350 LBJ Freeway Dallas, TX 75238

Plains Capital Bank AH: Note Department PO Box 93600 Lubbock, TX 79493

Reliant Energy PO Box 1532 Houston, TX 77251

Sam Boling Assignee for Grainger 10056 Marsh Lane Room 230 Dallas, TX 75229

Sherly, Thomas, Philip LLC Assignees for Tara Energy 6213 Skyline Dr., Suite 2100 Houston, TX 77057

State of New Jersey 50 Barrack Street Trenton, NJ 08695

State of Texas PO Box 13528 Austin, TX 78711-3528 State Workforce Commission 2102 West Main Street Grand Prairie, TX 75050

Time Warner Cable 3301 West Royal Lane Irving, TX 75063

United States Bankruptcy Court Northern District of Texas

| In re | Colonel Hospitality, LLC dba Regency Hotel | | Case No. | | |
|-------|--|-----------|----------|----|--|
| | | Debtor(s) | Chapter | 11 | |

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Colonel Hospitality, LLC dba Regency Hotel</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Teja S. Khela 11350 LBJ Frwy, 2200 Dallas, TX 75238

None [Check if applicable]

1/3/2017 Date

Daniel C. Durand III 06287570

Signature of Attorney or Litigant

Counsel for Colonel Hospitality, LLC dba Regency Hotel

Durand & Associates, PC 522 Edmonds Lane Suite 101

Lewisville, TX 75067

972-221-5655 Fax:972-221-9569

stephanie@durandlaw.com; durand@durandlaw.com

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B2030 (Form 2030) (12/15)

United States Bankruptcy Court Northern District of Texas

| In | re Colonel Hospitality, LLC dba Regend | v Hotel | | Case No. | | | |
|------|--|--|--|-----------------------------------|--|--|--|
| | , | , | Debtor(s) | Chapter | 11 | | |
| | DISCLOSURE OF CO | MPENSATIO | N OF ATTORNE | Y FOR DE | EBTOR(S) | | |
| 1. | compensation paid to me within one year before | suant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that appensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows: | | | | | |
| | For legal services, I have agreed to accept | | | \$ | 15,000.00 | | |
| | Prior to the filing of this statement I have r | received | | \$ | 0.00 | | |
| | Balance Due | | www.manne.com | \$ | 15,000.00 | | |
| 2. | The source of the compensation paid to me was | : | | | | | |
| | ■ Debtor □ Other (specify): | | | | | | |
| 3. | The source of compensation to be paid to me is | : | | | | | |
| | ■ Debtor □ Other (specify): | | | | | | |
| 4. | ■ I have not agreed to share the above-disclos | sed compensation wi | th any other person unless | s they are mem | bers and associates of my law firm. | | |
| | ☐ I have agreed to share the above-disclosed copy of the agreement, together with a list of | compensation with a of the names of the p | person or persons who ar eople sharing in the comp | e not members ensation is atta | or associates of my law firm. A ached. | | |
| 5. | In return for the above-disclosed fee, I have ago | reed to render legal s | ervice for all aspects of the | e bankruptcy | case, including: | | |
| | a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed] Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods. | | | | | | |
| 6. | By agreement with the debtor(s), the above-disc Representation of the debtors in any other adversary proceeding. | any dischargeab | nclude the following servi ility actions, judicial l | ce: i en avoidanc | es, relief from stay actions or | | |
| | | CERTII | FICATION | | | | |
| this | I certify that the foregoing is a complete statem is bankruptcy proceeding. Date | | Daniel C. Durand III 06 Signature of Attorney Durand & Associates, 522 Edmonds Lane St Lewisville, TX 75067 972-221-5655 Fax: 97 stephanie@durandlay Name of law firm | PC aite 101 2-221-9569 | | | |

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United States Bankruptcy Court Eastern District of Texas

| In re | Colonel Hospitality, LLC dba Regency Hotel | | Case No. | |
|-------|--|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, , declare under penalty of perjury that I am the sole member and owner of Colonel Hospitality, LLC dba Regency Hotel, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the <u>3rd</u> day of <u>January</u>, 20<u>17</u>.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that, Teja S. Khela of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that, Teja S. Khela of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that, Teja S. Khela of this Corporation is authorized and directed to employ, attorney Daneil C. Durand II and the law firm of Durand & Associates, PC to represent the corporation in such bankruptcy case."

Date

Signed

Resolution of Board of Directors of Colonel Hospitality, LLC dba Regency Hotel

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that, Teja S. Khela of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that, Teja S. Khela of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Teja S. Khela, of this Corporation is authorized and directed to employ,

| bankru | ptcy case. | | | | 1 | _ | |
|--------|------------|------|--------|---|---|---|--|
| Date | 01/03 | 2017 | Signed | 4 | h | | |
| | | | | | | | |

attorney Daniel C. Durand III and the law firm of Durand & Associates, Po to represent the corporation in such

Date