# Case 17-30125-bjh11 Doc 1 Filed 01/05/17 Entered 01/05/17 16:13:32 Page 1 of 21

Fill in this information to i	identify the case:				
United States Bankruptcy Court for NORTHERN DISTRICT OF T					
Case number (if known):		apter <u>11</u>			k if this is an nded filing
Official Form 201					
Voluntary Petition for	Non-Individual	s Filing for	Bankrupt	су	04/16
f more space is needed, attach a he case number (if known). For ndividuals, is available.	-				
. Debtor's name	PK In Town, LL	.C			
2. All other names debtor used in the last 8 years				e Wine & Spirits #1; c ; dba PK's Fine Wine	dba PK's Fine Wine & & Spirits #4
Include any assumed names, trade names and <i>doing</i> <i>business as</i> names					
<ol> <li>Debtor's federal Employer Identification Number (EIN)</li> </ol>	_4 _7	<u>1 2 5</u>	54	<u>6</u> <u>7</u>	
I. Debtor's address	Principal place o	f business		Mailing address, i place of business	if different from principal
	4011 Commerc Number Street	e Street		Number Street	
				P.O. Box	
	Dallas <sub>City</sub>	TX State	<b>75226</b> ZIP Code	City	State ZIP Code
	,			·	inglaggets if different
	Dallas County			from principal pla	ipal assets, if different ace of business
				9221 Midway Ro	oad
				Number Street	
				Dallas	TX 75220
				City	State ZIP Code
5. Debtor's website (URL)					
5. Type of debtor	Corporation (	(including Limited	Liability Compa	any (LLC) and Limited Lia	ability Partnership (LLP))

Deb	otor PK In Town, LLC				Case	numl	ber	(if known)		
7.	Describe debtor's business	A. (	Check one:							
			Single Asset F Railroad (as de Stockbroker (a Commodity Br	Real lefin as d roke c (as	ness (as defined in 11 U.S.C. § I Estate (as defined in 11 U.S.C. ned in 11 U.S.C. § 101(44)) lefined in 11 U.S.C. § 101(53A) er (as defined in 11 U.S.C. § 10 s defined in 11 U.S.C. § 781(3)) e	C.§10) ) 1(6))				
		В. (	Check all that a	pply	<b>y</b> :					
				mpa	(as described in 26 U.S.C. § 5 any, including hedge fund or pc 3)		inve	estment vehic	le (as defined i	n
			Investment ad	viso	or (as defined in 15 U.S.C. § 80	b-2(a	a)(11	))		
		C.	http://www.usc	cour	nerican Industry Classification S rts.gov/four-digit-national-assoc 3	•	,	•	at best describe	ebtor. See
•		01								
8.	Under which chapter of the Bankruptcy Code is the debtor filing?		ck one: Chapter 7							
					Acceptances of the plan were creditors, in accordance with 1 The debtor is required to file p Securities and Exchange Com Exchange Act of 1934. File the Individuals Filing for Bankrupte form.	han \$ s debt otor, a flow s exist, soliciti 1 U.S eriodi mmissi ee Atta cy Uno	tor a attac state , foll n. ic re ion ; achinder	66,050 (amou as defined in 1 th the most re- ement, and fe ow the proced prepetition fro § 1126(b). ports (for exa according to § nent to Volum Chapter 11 (0	nt subject to ad 1 U.S.C. § 101 cent balance s deral income ta dure in or one or more mple, 10K and § 13 or 15(d) of tary Petition for Official Form 20	djustment on I (51D). If the heet, ax return or if e classes of 10Q) with the the Securities r Non- D1A) with this
			Chapter 12		Rule 12b-2.					
9.	Were prior bankruptcy	L N	No							
	cases filed by or against the debtor within the last 8		Yes. District			Whe	-		_ Case numbe	ər
	years? If more than 2 cases, attach a		District _			_ Whe	en _	/M / DD / YYYY	_ Case numbe	÷r
	separate list.		District _			Whe	en _		_ Case numbe	۶r

Deb	tor PK In Town, LLC				Case number (if	known)	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	Ø	No Yes.	Debtor		Relationship	
	List all cases. If more than 1, attach a separate list.						MM / DD / YYYY
				Debtor		Relationship	
							MM / DD / YYYY
				Case number, if known		_	
11.	Why is the case filed in this district?	Che	eck all	that apply:			
		M	days		ncipal place of business, or p a date of this petition or for a		
			A bar distri		debtor's affiliate, general par	tner, or partnersh	nip is pending in this
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?			<ul> <li>meeded.</li> <li>Why does the property new safety.</li> <li>What is the hazard?</li> <li>It needs to be physica</li> <li>It includes perishable attention (for example related assets or othe safety).</li> </ul>	ally secured or protected from goods or assets that could o e, livestock, seasonal goods,	<i>(Check all</i> and identifiable n the weather. quickly deteriorat meat, dairy, pro	<i>that apply.)</i> hazard to public health or e or lose value without duce, or securities-
					City		ate ZIP Code
				Is the property insured?			
				No Yes. Insurance ager Contact name Phone	ncy		
	Statistical and ad						
13.	Debtor's estimation of available funds	Che Che		s will be available for distri	bution to unsecured creditor ses are paid, no funds will be		tribution to unsecured

creditors.

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Deb	tor PK In Town, LLC			Case number (if kn	iown)	
14.	Estimated number of creditors	<ul> <li>□ 1-49</li> <li>✓ 50-99</li> <li>□ 100-199</li> <li>□ 200-999</li> </ul>	5,001	0-5,000 -10,000 01-25,000		25,001-50,000 50,001-100,000 More than 100,000
15.	Estimated assets	<ul> <li>□ \$0-\$50,000</li> <li>□ \$50,001-\$100,000</li> <li>□ \$100,001-\$500,000</li> <li>☑ \$500,001-\$1 million</li> </ul>	□ \$10,0 □ \$50,0	00,001-\$10 million 000,001-\$50 million 000,001-\$100 million ,000,001-\$500 million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
16.	Estimated liabilities	<ul> <li>□ \$0-\$50,000</li> <li>□ \$50,001-\$100,000</li> <li>□ \$100,001-\$500,000</li> <li>□ \$500,001-\$1 million</li> </ul>	\$10,0 \$50,0	00,001-\$10 million 000,001-\$50 million 000,001-\$100 million ,000,001-\$500 million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
	Request for Relief,	Declaration, and Signa	tures			
		t for up to 20 years, or both. 18	3 U.S.C. §§ 15	2, 1341, 1519, and 357	1.	
	Declaration and signature of authorized representative of debtor	<ul> <li>this petition.</li> <li>I have been authorized to f</li> <li>I have examined the inform true and correct.</li> <li>I declare under penalty of perj Executed on <u>01/05/2017</u> MM / DD / YY</li> <li>X /s/ Erik Ward</li> </ul>	file this petition nation in this p ury that the fo	n on behalf of the debton petition and have a reaso	r. onable ect.	Inited States Code, specified in
		Signature of authorized	l representativ	e of debtor Printed n	ame	
18.	Signature of attorney	Title Manager X /s/ Joyce Lindauer Signature of attorney for Joyce Lindauer Printed name Joyce W. Lindauer At Firm name 12720 Hillcrest Road, Number Street Dallas City (972) 503-4033	ttorney, PLL	TX State		<ul> <li>01/05/2017 MM / DD / YYYY</li> <li>75230 ZIP Code</li> <li>ycelindauer.com</li> </ul>
		Contact phone		Email		
		21555700		ТХ		

Bar number

State

B2030 (Form 2030) (12/15)

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re PK In Town, LLC

Case No.	

Chapter 11

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$12,000.00
Prior to the filing of this statement I have received	\$8,500.00
Balance Due	\$3,500.00

2. The source of the compensation paid to me was:

Debtor	☐ Other (specify)
--------	-------------------

- 3. The source of compensation to be paid to me is:
- 4. 🗹 I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
  - □ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
- 5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

	CERTIFICATION	
I certify that the foregoing is a comple representation of the debtor(s) in this ba	ete statement of any agreement or arrangement fo ankruptcy proceeding.	r payment to me for
01/05/2017	/s/ Joyce Lindauer	
Date	Joyce Lindauer Joyce W. Lindauer Attorney, PLLC	Bar No. 21555700
	12720 Hillcrest Road, Suite 625	
	Dallas, TX 75230	
	Phone: (972) 503-4033 / Fax: (972) 50	)3-4034
	( , ( - ) ,	

/s/ Erik Ward

Erik Ward Manager

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Fill in this information to identify the case:					
Debtor name	PK In Town, LLC				
United States Bankruptcy Court for the: <b>NORTHERN DISTRICT OF TEXAS</b>					
Case number (if known)					

Check if this is an amended filing

#### Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
1	Bank United NA 6515 E. 82nd Street, Suite 209 Indianapolis, IN 46250		Purchase Money		\$737,001.56	\$542,183.18	\$194,818.38	
2	Comptroller of Public Accounts PO Box 149359 Austin, TX 78714-9359		Taxes				\$87,847.26	
3	Web Bank c/o Can Capital Asset Servicing 155 N. 400 West, Suite 315 Salt Lake City, UT 84103		Business Debt				\$59,465.64	
4	Yellowstone Capital LLC 30 Broad Street, 14th Floor, Suite 1462 New York, NY 10004		Business Debt				\$53,778.00	
5	Ford Motor Credit PO Box 542000 Omaha, NE 68154		Purchase Money		\$43,783.05	\$0.00	\$43,783.05	

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Debtor	PK In Town, LLC
	Name

Case number (if known)

Name of creditor and complete mailing address, including zip code		mailing including zip number, and email address of creditor contact number, and email debts, bank loans, professional services, and government		Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
6	CFO DT, LLC 8222 Douglas Avenue Dallas, TX 75225		Business Debt				\$38,252.83	
7	Dynamic Capital c/o Strategic Funding Source 120 W. 45th Street New York,NY 10036		Business Debt				\$32,241.00	
8	Headway Capital LLC 175 W. Jackson Blvd., Suite 1000 Chicago, IL 60604		Business Debt				\$32,169.42	
9	TRP Hillside, LLC 6465 E. Mockingbird Lane, Suite 405 Dallas, TX 75214		Business Debt				\$23,060.93	
10	Bank of America Master Card PO Box 982238 El Paso, TX 79995		Business Debt				\$19,879.20	
11	Meadow Lane Alto LP 200 Crescent Court, Suite 1358 Dallas, TX 75201		Business Debt				\$19,493.42	
12	Financial Pacific Leasing 3455 S. 344th Way, Suite 300 Federal Way, WA 98001		Business Debt				\$16,785.48	
13	Favorite Brands, LLC 3900 North McColl Road McAllen, TX 78501		Business Debt				\$14,059.33	

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Debtor	PK In Town, LLC
	Name

Case number (if known)

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Ace Funding Source 640 S. San Vincente Blvd., Suite 440 Los Angeles, CA 90048		Business Debt				\$13,062.00
15	Veritex Community Bank 2101 Abrams Road Dallas, TX 75214		Business Debt				\$12,592.58
16	Hallett & Perrin PC 1445 Ross Avenue, Suite 2400 Dallas, TX 75202		Business Debt				\$10,561.79
17	Pioneer Vine Company 1416 Upfield Drive Carrollton, TX 75006		Business Debt				\$10,448.44
18	Kabbage 925 B Peachtree Street, NE, Suite 1688 Atlanta, GA 30309		Business Debt				\$9,712.37
19	North Dallas AC & Heat 2306 Springlake Road Farmers Branch, TX 75234		Business Debt				\$8,000.69
20	Serendipity Wine Imports PO Box 30317 Ausatin, TX 78755		Business Debt				\$6,987.82

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#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE: PK In Town, LLC

CASE NO

CHAPTER 11

# VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 1/5/2017

Signature /s/ Erik Ward

Erik Ward Manager

Date \_\_\_\_\_

Signature \_\_\_\_\_

3900 Commerce 1996 LLC 4011 Commerce Street Dallas, TX 75226

A&B Wines & Spirits 3755 Marquis Drive, Suite 125 Garland, TX 75042

Ace Funding Source 640 S. San Vincente Blvd., Suite 440 Los Angeles, CA 90048

ADP, LLC 1851 N. Resler Drive, MS-100 El Paso, TX 79912

AFCO PO Box 4795 Carol Stream, IL 60197

Al Whitby 6117 Melody Lane, # 4071 Dallas, TX 75231

Allied Insurance / Nationwide PO Box 541540 Los Angeles, CA 90051

Ambiente Wine Importing Company 2314 Rutland, Suite 205 Austin, X 78758

Anthony Smith 613 N. Town East Blvd., # 836 Mesquite, TX 75150 Apache Service Company PO Box 59927 Dallas, TX 75229

Arch Capital Funding LLC 160 Pearl Street, Suite 5 New York, NY 10005

Artisanal Beverage Distributors, LLC 10750 N. Stemmons Freeway Dallas, TX 75220

Askari O.H. LLC PO Box 143025 Austin, TX 78714

AT&T P.O. Box 5001 Carol Stream, IL 60197-5001

AT&T Mobility PO Box 6463 Carol Stream, IL 60197-6463

Atmos Energy Attn: Bankruptcy Dept. PO Box 650205 Dallas, TX 75265-0654

Attorney General of Texas Bankruptcy Division P O Box 12548 Austin, TX 78711-2548

Bank of America Master Card PO Box 982238 El Paso, TX 79995 Bank United NA 6515 E. 82nd Street, Suite 209 Indianapolis, IN 46250

Bar Mart 2510 Gravel Drive Fort Worth, TX 76118

Bazaco Enterprises Corp. 2636 Walnut Hill Lane, Suite 310 Dallas, TX 75229

Becky Wonsmos 4800 Lofty Lane Plano, TX 75093

BIG Hit Productions PO Box 851952 Mesquite, TX 78185

Bottled Poetry 4389 Westgrove Drive Addison, TX 75001

Carmen Johnson 4825 N. Central Expressway Dallas, TX 75205

CFO DT, LLC 8222 Douglas Avenue Dallas, TX 75225

Chameleon Distributors 7786 Blankenship Drive, Suite 700 Houston, TX 77055 City of Dallas Emergency Ambulance Service 1500 Marilla Street Room 2DS Dallas, TX 75201-0000

Comptroller of Public Accounts PO Box 149359 Austin, TX 78714-9359

Constantin Kozah 123 Ocean Drive Richardson, TX 75081

Cornelius O'Brien 11721 Abston Lane Dallas, TX 75218

Dan Kelsey 1009 Belmont Garland, TX 75040

Deborah Williams 10062 Royal Lane, # 284 Dallas, TX 75238

Dynamic Capital c/o Strategic Funding Source 120 W. 45th Street New York,NY 10036

Enovative Networks PO Box 344 Bedford, TX 76095

Erik Ward 3825 McFarlin Blvd. Dallas, TX 75205 Exxon Mobil PO Box 78001 Phoenix, AZ 85062

Favorite Brands, LLC 3900 North McColl Road McAllen, TX 78501

Financial Pacific Leasing 3455 S. 344th Way, Suite 300 Federal Way, WA 98001

Ford Motor Credit PO Box 542000 Omaha, NE 68154

Global Quality Imports Inc. 1230 Kress Street Houston, TX 70020

Greg Wonsmos 4800 Lofty Lane Plano, TX 75093

Hallett & Perrin PC 1445 Ross Avenue, Suite 2400 Dallas, TX 75202

Headway Capital LLC 175 W. Jackson Blvd., Suite 1000 Chicago, IL 60604

Holly Edwards 3686 Norcross Lane Dallas, TX 75229 InfoSolve, Inc. 8330 LBJ Freeway, Suite 445 Dallas, TX 75243

Internal Revenue Service Mail Code DAL-5020 1100 Commerce Street Dallas, Texas 75242-1100

Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346

Intwine 5166 Straub Road College Station, TX 77845

Jeroboam 1115 Sturgeon Court, Suite 115 Arlington, TX 76001

Kabbage 925 B Peachtree Street, NE, Suite 1688 Atlanta, GA 30309

Kathryn Surtees 6727 Firelight Lane Dallas, TX 75248

Lisa Bluitt 2102 N. Haskell Avenue, # 2204 Dallas, TX 75204

LLJ, Inc. 45 Bond Street, 5th Floor New York, NY 10012 M Shanken Communications, Inc. PO Box 2211 Williston, VT 05495

Mark McCrary 1014 Aries Street Cedar Hill, TX 75104

Meadow Lane Alto LP 200 Crescent Court, Suite 1358 Dallas, TX 75201

Meredith Cook 2405 Kathryn Drive Heath, TX 75032

Mexcor Importers & Distributors 8950 Railwood Drive Houston, TX 77078

Mid-State Wine & Liquors, L.P. 5301 Rosslyn Road Houston, TX 77091

New Vintage, LLC 973 Isom Road San Antonio, TX 78215

North Dallas AC & Heat 2306 Springlake Road Farmers Branch, TX 75234

Pioneer Vine Company 1416 Upfield Drive Carrollton, TX 75006 Prudential PO Box 41594 Philadelphia, PA 19176

Republic National Distributing Co. 1010 Isuzu Parkway Grand Prairie, TX 75050

RGIS PO Box 77631 Detroit, MI 48277

Robert Brannan 4951 N. Hall Street Dallas, TX 75235

Robin Alexander 1719 Westview Terrace, # C Arlington, TX 76013

Serendipity Wine Imports PO Box 30317 Ausatin, TX 78755

Smart Distributors 16542 Air Center Blvd. Houston, TX 77032

Spectrum Business-Charter Communications PO Box 790261 St. Louis, MO 63179

Stan Haddock 2405 Kathryn Drive Heath, TX 75032 Stanley Haddock 2405 Kathryn Drive Heath, TX 75032

Texas Comptroller of Public Accounts Revenue Accting Div - Bankr Section PO Box 13528 Austin, TX 78711-3528

Texas Security Group PO Box 822311 Dallas, TX 75382

Texas Wholesale 2667 Northaven Road Dallas, TX 75229

Texas Workforce Commission 101 East 15th Street Austin, TX 78778-0001

The Hartford Financial Services Group One Hartford Plaza Hartford, CT 06155

Thomas Ingraham 3899 Van Ness Lane Dallas, TX 75220

Thomas Lee 4825 N. Central Exressway Dallas, TX 75205

Town of Highland Park 4700 Drexel Drive Highland Park, TX 75205 TRP Hillside, LLC 6465 E. Mockingbird Lane, Suite 405 Dallas, TX 75214

TXU Energy PO Box 650638 Dallas, TX 75265

TYSYS Merchant Solutions 1601 Dodge Street Omaha, NE 68102

U. S. Attorney General Department of Justice Main Justice Building 10th & Constitution Ave., NW Washington, DC 20530-0001

U. S. Trustee's Office 1100 Commerce Street Room 976 Dallas, TX 75242

United Wine & Spirits LLC 3480 W. 12th Street Houston, TX 77008

Veritex Community Bank 2101 Abrams Road Dallas, TX 75214

Victory Wine Group 9160 Sterline Street, Suite 110 Irving, TX 75063

Vino Vero 2327 Commerce Street, Suite 10 Houston, TX 77002 Virtuoso Selections 2101 East St. Elmo Road, Suite 340 Austin, TX 78744

Web Bank c/o Can Capital Asset Servicing 155 N. 400 West, Suite 315 Salt Lake City, UT 84103

William Himes 9911 Galway Drive Dallas, TX 75218

Wines with Conviction 1915 Peters Road, Suite 206 Irving, TX 75061

Yellowstone Capital LLC 30 Broad Street, 14th Floor, Suite 1462 New York, NY 10004