

Fill in this information to identify the case:

United States Bankruptcy Court for the:
NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name TS Waxahachie, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 7 - 4 6 0 9 1 8 8

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

401 North Highway 77, Suite 15
 Number Street

Number Street

P.O. Box

Waxahachie TX 75119
 City State ZIP Code

City State ZIP Code

Ellis
 County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: Limited Liability Company

Debtor TS Waxahachie, LLC

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

7 2 2 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor TS Waxahachie, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____
City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

- Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor TS Waxahachie, LLC Case number (if known) _____

- | | | | |
|--|--|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/20/2017
MM / DD / YYYY

X /s/ Joshua Evola _____ **Joshua Evola** _____
Signature of authorized representative of debtor Printed name
Title Manager of LLC

18. Signature of attorney **X /s/ Charles R. Chesnutt** _____ Date 01/20/2017
Signature of attorney for debtor MM / DD / YYYY

Charles R. Chesnutt _____
Printed name
Charles R. Chesnutt. P.C. _____
Firm name
7616 LBJ Freeway, Suite 500 _____
Number Street

Dallas _____ **TX** _____ **75251** _____
City State ZIP Code

(972) 248-7000 _____ **cc@chapter7-11.com** _____
Contact phone Email address
04186800 _____ **TX** _____
Bar number State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **TS Waxahachie, LLC**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$2,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$2,000.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

- Debtor Other (specify)
Joshua Evola

3. The source of compensation to be paid to me is:

- Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
Any postpetition services

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

01/20/2017

Date

/s/ Charles R. Chesnutt

Charles R. Chesnutt

Charles R. Chesnutt, P.C.

7616 LBJ Freeway, Suite 500

Dallas TX 75251

Phone: (972) 248-7000 / Fax: (972) 559-1872

Bar No. 04186800

/s/ Joshua Evola

Joshua Evola

Manager of LLC

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **TS Waxahachie, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 1/20/2017

Signature */s/ Joshua Evola*
Joshua Evola
Manager of LLC

Date _____

Signature _____

8x8 Inc.
2125 O'Nel Dr.
San Jose CA 95131

Advantage Self Storage
1051 W. Highway 287 Bypass
Waxahachie TX 75165

AlSCO Inc
PO Box 8829
Shreveport LA 71148

AT&T
PO Box 105414
Atlanta GA 30348-5414

AT&T Uverse
PO Box 5014
Carol Stream IL 60197-5014

Atkins Seafood
300 Ferris Avenue
Waxachie TX 75165

Atmos Energy
PO Box 790311
St. Louis MO 63179-0311

Attorney-in-Charge
OFFICE OF US ATTORNEY
1100 Commerce St., Room 16G28
Dallas TX 75242

Chow Now Merchant Services
12181 Bluff Creek Drive
Suite 200
Los Angeles CA 90094

City of Waxachie Utilities
Water Billing Department
PO Box 39
Waxahachie TX 75165

Cloud Cover Media
1634 19th Street
Santa Monica CA 90404

Direct TV
PO Box 105249
Atlanta GA 303485249

Ecolab Ink
PO 70343
Chicago IL 60673-0343

Ecolab Pest Elimination
26252 Network Place
Chicago IL 60673-1671

Ellis County Tax Assessor
109 Jackson Street
PO Drawer 188
Waxahachie TX 75165

Ennis State Bank
815 Ennis Avenue
Ennis TX 75119

Farmers Insurance Exchange
Brett Oliver Agency
1109 N. Hwy 67 #3
Cedar Hill TX 75104-1868

Google
9606 N Mopac Expw Suite 700
Austin TX 78759

Hot Schedules.com Inc.
PO Box 2217
San Antonio TX 78298-2217

Internal Revenue Service
PO Box 7346
Philadelphia PA 19101-7346

Intuit Subscriptions
2700 Coast Avenue
Mountain View CA 94043

IRS Special Procedures
1100 Commerce St., Room 9A20
Mail Code 5027-DAL
Dallas TX 75242

ISI Commercial Refrigeration
O Box 654020
Dallas TX 75265

James P. Moon
3102 Maple Avenue
Suite 200
Dallas TX 75201

Joshua Evola
1900 Cedar Ridge Circle
Ennis TX 75119

Micro Shield
PO Box 729 Grapevine TX 76099`

Mood Pandora
1703 W Fifth St.
Suite 600
Austin TX 78709

NCR, POS as a Service
PO Box 198755
Atlanta GA 30384-8744

No Wait, Inc.
122 Meyran Avenue
Pittsburgh PA 15213

Progressive Waste Solutions
PO Box 650470
Dallas TX 75119

Protection 1 Alarm Monitoring
PO Box 219044
Kansas City MO 64121-9044

RC Nelms Hillcrest Trust
4659 Christopher Place
Dallas TX 75204

Reliant Energy
PO Box 650475
Dallas TX 75265-0475

Reliant Metro Carbonation
10817 W Country Road 60
Midland TX 79707

Texas State Comptroller
Lyndon B. Johnson State Building
111 East 17th St.
Austin TX 78744

Texas Workforce Commission
101 E. 15th Street
Austin TX 78788

Tonja Barnebee, CPA
900 W. Ennis Avenue, Suite 103
Ennis TX 75119

U.S. Trustee
1100 Commerce St. 9th Floor
Dallas TX 75242

Windward Partners X LP
17776 Preston Road No. 100
Dallas TX 75252