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POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>IN RE:</b>	§	
	§	
<b>ALLIED ELECTRICAL GROUP OF TEXAS, INC.,</b>	§	<b>CASE No. 17-31585-bjh-11</b>
	§	
<i>Debtor and</i>	§	<b>CHAPTER 11</b>
<i>Debtor-in-Possession.</i>	§	

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**ALLIED ELECTRICAL GROUP OF TEXAS, INC.'S  
DISCLOSURE STATEMENT, DATED OCTOBER 24, 2017**

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**TABLE OF CONTENTS**

**I. Introduction .....4**

    A. Purpose of This Document. This Disclosure Statement describes: .....5

    B. Deadlines for Voting and Objecting; Date of Plan Confirmation Hearing.....5

    C. Disclaimer .....6

**II. Background .....6**

    A. Description and History of the Debtor’s Business.....6

    B. Insiders of the Debtor.....6

    C. Management of the Debtor Before and During the Bankruptcy.....7

    D. Events Leading to Chapter 11 Filing .....7

    E. Significant Events During the Bankruptcy Case .....7

    F. Projected Recovery of Avoidable Transfers .....9

    G. Claims Objections .....9

    H. Current and Historical Financial Conditions .....9

**III. Summary of the Plan of Reorganization and Treatment of Claims and Equity Interests.....9**

    A. What is the Purpose of the Plan of Reorganization?.....9

    B. Unclassified Claims .....9

    C. Classes of Claims and Equity Interests .....11

    D. Means of Implementing the Plan .....15

    E. Risk Factors .....17

    F. Executory Contracts and Unexpired Leases .....18

    G. Tax Consequences of Plan .....19

**IV. Confirmation Requirements And Procedures .....20**

    A. Who May Vote or Object.....21

    B. Votes Necessary to Confirm the Plan .....22

    C. Liquidation Analysis .....23

    D. Feasibility.....23

**V. Effect of Confirmation of Plan.....24**

    A. Discharge of the Debtor .....24

    B. Modification of Plan .....24

    C. Final Decree .....24

    D. Term of Existing Injunctions or Stays .....24

    E. Preservation of Rights of Action.....24

    F. Additional Injunction. ....24

**VI. Events of Default; Acceleration.....25**

    A. Event of Default .....25

    B. Default and the Internal Revenue Service .....25

**VII. Other Provisions.....26**

**VIII. Conclusion and Recommendation .....26**

**EXHIBITS**

- Exhibit A Copy of Proposed Plan of Reorganization
- Exhibit B Identity and Value of Material Assets of Debtor
- Exhibit C Debtor's Most Recent  
Prepetition Financial Statements
- Exhibit D Summary of Postpetition Operating Reports and Most Recent  
Monthly Operating Report
- Exhibit E Liquidation Analysis
- Exhibit F Cash on Hand on the Effective Date of the Plan
- Exhibit G Projections of Cash Flow and Earnings for Post-Confirmation Period

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**OF TEXAS, INC.,** §  
§ **CHAPTER 11**  
*Debtor and* §  
*Debtor-in-Possession.* §

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**ALLIED ELECTRICAL GROUP OF TEXAS, INC.’S  
DISCLOSURE STATEMENT, DATED OCTOBER 24, 2017**

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**I. INTRODUCTION**

This is the disclosure statement (the “*Disclosure Statement*”) in the small business chapter 11 case of Allied Electrical Group of Texas, Inc. (“*AEG*” or the “*Debtor*”).<sup>1</sup> This Disclosure Statement contains information about the Debtor and describes the Debtor’s Plan of Reorganization (the “*Plan*”). A full copy of the Plan is attached to this Disclosure Statement as **Exhibit A**. *Your rights may be affected. You should read the Plan and this Disclosure Statement carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.*

The proposed distributions under the Plan are discussed at pages 6-11 of this Disclosure Statement. The Plan provides for the payment of administrative claims in full on the effective date of the Plan or as agreed in separate writing with the claimant. The Plan provides for payment in full of the Priority Tax Claim of the Internal Revenue Service (“*IRS*”) as provided by the Bankruptcy Code or as agreed by the claimant. The secured claim of the IRS will receive a

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<sup>1</sup> This Disclosure Statement complies with Federal Form B25, the small business chapter 11 disclosure statement form promulgated pursuant to §433 of the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005.

distribution of 100% in monthly installments. General unsecured creditors will receive a distribution of 30% of the amount of their allowed claims following confirmation of the Plan.

**A. Purpose of This Document. This Disclosure Statement describes:**

- The Debtor and significant events during the bankruptcy case;
- How the Plan proposes to treat claims or equity interests of the type you hold (i.e., what you will receive on your claim or equity interest if the plan is confirmed),
- Who can vote on or object to the Plan,
- What factors the Bankruptcy Court (the “*Court*”) will consider when deciding whether to confirm the Plan,
- Why the Debtor believes the Plan is feasible, and how the treatment of your claim or equity interest under the Plan compares to what you would receive on your claim or equity interest in liquidation, and
- The effect of confirmation of the Plan.

Be sure to read the Plan as well as the Disclosure Statement. This Disclosure Statement describes the Plan, but it is the Plan itself that will, if confirmed, establish your rights.

**B. Deadlines for Voting and Objecting; Date of Plan Confirmation Hearing**

The Court has not yet confirmed the Plan described in this Disclosure Statement. This section describes the procedures pursuant to which the Plan will or will not be confirmed.

1. *Time and Place of the Hearing to [Finally Approve This Disclosure Statement and] Confirm the Plan*

The hearing at which the Court will determine whether to finally approve this Disclosure Statement and confirm the Plan will take place on [\_\_\_\_\_2017], at [\_\_\_ A.M./P.M. in Chief Judge Barbara J. Houser’s courtroom located at 1100 Commerce Street, 14<sup>th</sup> Floor, Courtroom #2, Dallas, Texas 75242.

2. *Deadline For Voting to Accept or Reject the Plan*

If you are entitled to vote to accept or reject the plan, vote on the enclosed ballot and return the ballot in the enclosed envelope to James G. Rea, counsel for Debtor, at McGuire, Craddock & Strother, P.C., 2501 N. Harwood, Suite 1800, Dallas, Texas 75201. See section IV.A. below for a discussion of voting eligibility requirements.

Your ballot must be received by \_\_\_\_\_, 2017 at 5:00 p.m. Central Time, or it will not be counted.

3. *Deadline For Objecting to the Adequacy of Disclosure and Confirmation of the Plan.*

Objections to this Disclosure Statement or to the confirmation of the Plan must be filed with the Court and served upon James G. Rea, counsel for Debtor and Debtor-in-Possession, at

McGuire, Craddock & Strother, P.C., 2501 N. Harwood, Suite 1800, Dallas, Texas 75201 by \_\_\_\_\_, 2017 at 5:00 p.m. Central Time.

4. *Identity of Person to Contact for More Information*

If you want additional information about the Plan, you should contact James G. Rea, counsel for Debtor and Debtor-in-Possession, at McGuire, Craddock & Strother, P.C., 2501 North Harwood, Suite 1800, Dallas, Texas 75201.

**C. Disclaimer**

*The Court has conditionally approved this Disclosure Statement as containing adequate information to enable parties affected by the Plan to make an informed judgment about its terms. The Court has not yet determined whether the Plan meets the legal requirements for confirmation, and the fact that the Court has approved this Disclosure Statement does not constitute an endorsement of the Plan by the Court, or a recommendation that it be accepted. The Court's approval of this Disclosure Statement is subject to final approval at the hearing on confirmation of the Plan. Objections to the adequacy of this Disclosure Statement may be filed until \_\_\_\_\_ 2017 at 5:00 p.m. Central Time.*

**II. BACKGROUND**

**A. Description and History of the Debtor's Business**

The Debtor is a Texas corporation incorporated in January 2013. The Debtor has operated and continues to operate as a commercial electrical contracting and service company in the North Texas region. The Debtor's principal asset is the Debtor's business. For the two years prior to the Petition Date and during this bankruptcy the Debtor has been managed by Christine Delgado as President and Stephen M. Kimrey as Vice President and Secretary.

**B. Insiders of the Debtor**

The Debtor's insiders are as follows:

1. *Christine Delgado.*

Ms. Delgado is the President of the Debtor. Ms. Delgado owns a 33.96% interest in the Debtor. During the two years prior to the commencement of the case, Ms. Delgado received an annual gross salary of \$76,960. Ms. Delgado continued to receive her salary from the Debtor during the pendency of this bankruptcy case.

2. *Stephen M. Kimrey.*

Mr. Kimrey is the Vice President and Secretary of the Debtor. Mr. Kimrey owns a 61.16% interest in the Debtor. During the two years prior to the commencement of the case Mr. Kimrey received an annual gross salary of \$64,480. Mr. Kimrey continued to receive his salary from the Debtor during the pendency of this bankruptcy case.

The remaining 4.88% ownership interest in the Debtor is owned by John M. Senter, an employee of the Debtor who is not an officer or director.

### **C. Management of the Debtor Before and During the Bankruptcy**

During the two years prior to the date on which the bankruptcy petition was filed, the officers, directors, managers or other persons in control of the Debtor (collectively the “*Managers*”) were Christine Delgado and Stephen M. Kimrey. Mr. Kimrey was on an extended medical leave during the two years prior to the date the bankruptcy petition was filed.

The Managers of the Debtor during the Debtor’s chapter 11 case have been: Christine Delgado and Stephen M. Kimrey.

After the effective date of the order confirming the Plan, the directors, officers, and voting trustees of the Debtor, any affiliate of the Debtor participating in a joint Plan with the Debtor, or successor of the Debtor under the Plan (collectively the “*Post Confirmation Managers*”), will be: Christine Delgado and Stephen M. Kimrey. The responsibilities and compensation of these Post Confirmation Managers are described in section III.D.2 of this Disclosure Statement.

### **D. Events Leading to Chapter 11 Filing**

The Debtor, due to repeated major service vehicle repair costs, project losses and the medical leave of one of the managers, fell behind in the payment of federal taxes. Although the Debtor continued to pay down the arrears on past due taxes and made significant progress towards paying off those arrears, in April 2017 the IRS placed a levy on substantially all of the Debtor’s assets, including the Debtor’s operating accounts. Without access to the funds in its operating accounts the Debtor was forced to file a petition for relief under Chapter 11 on April 20, 2017. While the IRS did release the levy on the Debtor’s funds following the bankruptcy filing, the lack of access to those funds prepetition exacerbated existing cash flow issues of the Debtor, causing it to fall behind to a number of creditors, including its employees and third party vendors and subcontractors essential to the Debtor’s service business.

As of the Petition Date, according to the proof of claim filed in the case by the IRS, the Debtor was indebted to the IRS in the amount of approximately \$290,029.40, of which \$262,428.11 is asserted as secured, \$28,239.65 is asserted as priority, and \$1,350.94 is asserted as a general unsecured claim. Virtually all of the amounts asserted arise from outstanding FICA and FUTA liability of the Debtor. In connection with the filing of the Chapter 11 Petition, the Debtor sought and obtained approval of use of IRS’s cash collateral in order to continue its operations.

### **E. Significant Events During the Bankruptcy Case**

Petition Date: On April 20, 2017 (the “*Petition Date*”), the Debtor filed its voluntary Petition [Dkt. 1] under Chapter 11 of the United States Bankruptcy Code (the “*Bankruptcy Code*”), thereby commencing the above captioned case (the “*Bankruptcy Case*”). Since the Petition Date, the Debtor has continued to operate and manage its business as Debtor in possession pursuant to Bankruptcy Code §§1107(a) and 1108. As of the date this Disclosure

Statement was filed, no official committee of creditors had been appointed. On May 22, 2017, the Debtor filed an Amended Petition as a small business case under Chapter 11 [Dkt. 39].

First Day Motions: On April 21, 2017, the Debtor filed its Emergency Motion to Use Cash Collateral ("Cash Collateral Motion") [Dkt. 7] and Emergency Motion Pursuant to Sections 363(b) and 105(a) to Pay Prepetition Wages, Salaries, Commissions and Other Compensation in the Ordinary Course of Business ("Wage Motion") [Dkt. 10]. The Court heard the Debtor's First Day Motions on April 26, 2017, and subsequently entered orders on April 28, 2017, granting the Wage Motion [Dkt. 21] and Amended Agreed Interim Order Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. §§105, 361, 362 and 363(c); and Granting Adequate Protection [Dkt. 23] authorizing the use of cash collateral on an interim basis.

Employment of Legal Counsel: On May 1, 2017, the Debtor sought to employ the law firm of McGuire, Craddock & Strother, PC as counsel for the Debtor [Dkt. 25]. On June 1, 2017, the Bankruptcy Court entered an order approving the employment of McGuire, Craddock & Strother, PC as counsel for the Debtor. [Dkt. 45].

Initial §341 Meeting of Creditors: On May 18, 2017, the initial meeting of creditors was held and concluded for the Debtor pursuant to 11 U.S.C. §341.

Cash Collateral: On May 5 and May 31, 2017, the Court approved and entered the Second and Third Agreed Interim Orders Authorizing Use of Cash Collateral Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. §§105, 361, 362 and 363©; and Granting Adequate Protection [Dkt. 29, 44]. On July 7, 2017, the Court entered the Final Agreed Order Authorizing Use of Cash Collateral Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. §§105, 361, 362 and 363©; and Granting Adequate Protection ("Final Cash Collateral Order") [Dkt. 57]. The Debtor is currently operating and using the IRS' cash collateral pursuant to the terms of the Final Cash Collateral Order.

Small Business Scheduling Order: On June 9, 2017, the United States Trustee filed its Motion for Approval of Small Business Debtor Agreed Scheduling Order [Dkt. 50]. On June 13, 2017, the Court entered its Chapter 11 Small Business Debtor Agreed Scheduling Order [Dkt. 51] Setting October 17, 2017 as the deadline for Debtor to file a Plan and Disclosure Statement.

Agreed Order with Ridgmont: On June 26, 2017, the Court entered the Agreed Order Granting Relief from the Automatic Stay [Dkt. 84] as to the Ridgmont Company dba Ridgmont Commercial Construction ("Ridgmont"). Pursuant to the terms of the agreed order the automatic stay of 11 U.S.C. §362 was modified, to the extent it applies, to permit Ridgmont to exercise its contractual rights pursuant to its sub contract agreements with the Debtor, to pay Debtor's second-tier subcontractors and materialmen directly, on a project by project basis the amounts claimed owed to for labor and materials provided directly to the projects, and remit the balance of each progress payment to the Debtor in accordance with the procedures set forth in the Agreed Order.

Asset Sales: The Debtor has not had any asset sales or sold any of its assets.

Adversary Proceedings: No adversary proceedings have been filed in the Debtor's case.



Steps to Improve Operations and Profitability of the Debtor: Since the Petition Date the Debtor has completed repairs to its bucket truck, which provides the opportunity for additional revenue. In addition, the Debtor's management has continued to pursue additional opportunities to grow its commercial electric service business and commercial electrical project business.

**F. Projected Recovery of Avoidable Transfers**

The Debtor does not intend to pursue preference, fraudulent conveyance, or other avoidance actions.

**G. Claims Objections**

Except to the extent that a claim is already allowed pursuant to a final nonappealable order, the Debtor reserves the right to object to claims. Therefore, even if your claim is allowed for voting purposes, you may not be entitled to a distribution if an objection to your claim is later upheld. The procedures for resolving disputed claims are set forth in Article V of the Plan.

**H. Current and Historical Financial Conditions**

The identity and fair market value of the estate's assets are listed in Exhibit B.

The Debtor's most recent Balance Sheet, Statement of Operations, Cash-Flow Statement, and 2016 Federal Income Tax Return filed with Debtor's Amended Chapter 11 Voluntary Petition (Small Business) [Dkt. 39] are attached as Exhibit C (Amended Petition not included).

A summary of the Debtor's periodic operating reports filed since the commencement of the Debtor's bankruptcy case through August 2017 and the Debtor's most recent monthly operating report (September 2017 [Dkt. 72]) is attached as Exhibit D.

**III. SUMMARY OF THE PLAN OF REORGANIZATION  
AND TREATMENT OF CLAIMS AND EQUITY INTERESTS**

**A. What is the Purpose of the Plan of Reorganization?**

As required by the Code, the Plan places claims and equity interests in various classes and describes the treatment each class will receive. The Plan also states whether each class of claims or equity interests is impaired or unimpaired. If the Plan is confirmed, your recovery will be limited to the amount provided by the Plan.

**B. Unclassified Claims**

Certain types of claims are automatically entitled to specific treatment under the Code. They are not considered impaired, and holders of such claims do not vote on the Plan. They may, however, object if, in their view, their treatment under the Plan does not comply with that required by the Code. As such, the Plan Proponent has not placed the following claims in any class:

1. *Administrative Expenses*

Administrative expenses are costs or expenses of administering the Debtor's chapter 11 case which are allowed under §507(a)(2) of the Code. Administrative expenses also include the value of any goods sold to the Debtor in the ordinary course of business and received within 20 days before the date of the bankruptcy petition. The Code requires that all administrative expenses be paid on the effective date of the Plan, unless a particular claimant agrees to a different treatment.

The following chart lists the Debtor's estimated administrative expenses, and their proposed treatment under the Plan:

<u>Type</u>	<u>Estimated Amount Owed</u>	<u>Proposed Treatment</u>
Expenses Arising in the Ordinary Course of Business After the Petition Date	\$0.00	Paid in full on the effective date of the Plan, or according to terms of obligation if later
The Value of Goods Received in the Ordinary Course of Business Within 20 Days Before the Petition Date	\$0.00	Paid in full on the effective date of the Plan, or according to terms of obligation if later
Professional Fees, as approved by the Court.	\$48,229 <sup>2</sup>	Paid in full on the effective date of the Plan, or according to separate written agreement, or according to court order if such fees have not been approved by the Court on the effective date of the Plan
Clerk's Office Fees	\$0.00	Paid in full on the effective date of the Plan
Other administrative expenses	\$0.00	Paid in full on the effective date of the Plan or according to separate written agreement
Office of the U.S. Trustee Fees	\$650.00	Paid in full on the effective date of the Plan or paid timely at the close of any applicable quarter.
<b>TOTAL</b>	<b>\$48,879</b>	

All Professionals or other Persons requesting compensation or reimbursement of expenses pursuant to sections 327, 328, 330, 331, 506, and 1103 of the Bankruptcy Code for services rendered on or before the Effective Date shall file and serve on the Debtor, the Creditors Committee and the United States Trustee an application for final allowance of compensation and reimbursement of expenses not later than ninety days after the Effective Date.

<sup>2</sup> Professional Fees include amounts accrued through September 30, 2017, including application of the \$3,000 retainer and estimate for additional fees incurred through confirmation of the Plan.

## 2. *Priority Tax Claims*

Priority tax claims are unsecured income, employment, and other taxes described by §507(a)(8) of the Code. Unless the holder of such a §507(a)(8) priority tax claim agrees otherwise, it must receive the present value of such claim, in regular installments paid over a period not exceeding five (5) years from the order of relief.

The following chart and described treatment below lists the Debtor's estimated §507(a)(8) priority tax claims and their proposed treatment under the Plan:

<u>Description (name and type of tax)</u>	<u>Estimated Amount Owed</u>	<u>Date of Assessment</u>	<u>Treatment</u>
IRS	\$28,239.65	2017	Paid in full with interest at 4% per annum; Pmt interval: \$582.17 monthly for 53 months, beginning November 30, 2017.

Allowed Priority Tax Claims of the Internal Revenue Service: The Priority Tax Claim of the IRS shall be fully satisfied and discharged as follows:

The Priority Tax Claim of the IRS in the face amount of \$28,239.65 shall be satisfied by the payment of the full allowed amount of the Priority Tax Claim in monthly payments of \$582.17 over a fifty-three (53) month period or until paid in full, with such period beginning on the 30<sup>th</sup> day of November 2017 and continuing on the 30<sup>th</sup> day of each month thereafter until the Priority Tax Claim of the IRS is paid in full. The Debtor anticipates paying the Priority Tax Claim of the IRS from its continuing operations. The unsecured general claim of the IRS in the face amount of \$1,350.94 shall be paid in accordance with the treatment provided to General Unsecured Claims.

## C. **Classes of Claims and Equity Interests**

The following are the classes set forth in the Plan, and the proposed treatment that they will receive under the Plan:

### 1. *Class of Secured Claims*

Allowed Secured Claims are claims secured by property of the Debtor's bankruptcy estate (or that are subject to setoff) to the extent allowed as secured claims under §506 of the Code. If the value of the collateral or setoffs securing the creditor's claim is less than the amount of the creditor's allowed claim, the deficiency will be classified as a general unsecured claim.

The following chart and described treatment below lists all classes containing Debtor's secured prepetition claims and their proposed treatment under the Plan:

<u>Class #</u>	<u>Description</u>	<u>Insider?</u>	<u>Impairment</u>	<u>Treatment</u>
2	<p><i>Secured Claim of:</i> Internal Revenue Service</p> <p><i>Collateral Description:</i> All property of the Debtor.</p> <p><i>Allowed Secured Amount:</i> \$262,428.11<sup>3</sup></p> <p><i>Lien Priority:</i> 1<sup>st</sup> Priority</p>	No	Impaired	<p>Monthly Payment: \$4,754.27</p> <p><u>Pmts Begin:</u> Nov. 30, 2017 for 53 months or until paid in full.</p> <p><i>Interest Rate:</i> 4%</p> <p><u>Treatment of Lien:</u> Secured up to value of Debtor's property.</p>

Allowed Secured Tax Claim of the Internal Revenue Service: (Class 2).

The Class 2 Secured Tax Claim of the IRS shall be treated as an allowed secured claim in the amount of \$262,428.11. The IRS' Secured Tax Claim shall bear interest at the rate of four percent per annum (4%). Following confirmation of Debtor's Plan, the IRS Secured Tax Claim shall continue to be secured by the property which secures the IRS' existing liens. The Debtor anticipates paying the IRS's Secured Tax Claim from its continuing operations.

In addition to the Treatment described in the chart above, the Secured Tax Claim of the IRS shall be fully satisfied and discharged as follows:

(1) There shall be applied and credited against the Secured Tax Claim all "adequate protection" payments made by the Debtor to the IRS during the pendency of the Chapter 11 Case to the Effective Date of the Plan. In addition, all federal tax refunds collected from the Debtor's Insiders shall be applied first to Debtor's liability for trust fund taxes that is included in the IRS' Secured Tax Claim.

(2) The Secured Tax Claim, as reduced by the applications and credits detailed in sub-paragraph 1 above, shall be satisfied by the payment of the remaining secured portion of the IRS claim, with payments of \$4,754.27 per month, over a fifty-three month (53) month period beginning November 30, 2017, and continuing for each month thereafter until the Secured Tax Claim of the IRS is paid in full.

(3) The Reorganized Debtor may designate payments made towards the Secured Tax Claim of the IRS towards the outstanding principal balance of trust fund taxes.

(4) There shall be no penalty for prepayment of any amount of the balance of the IRS' Secured Tax Claim of the IRS.

(5) Upon confirmation of Debtor's Plan, the IRS will suspend collection of any trust fund tax recovery against Debtor's Insiders, so long as Debtor does not default under the terms of the Plan.

(6) The amount of any existing or future Net Operating Loss (NOL) or federal tax refund for the benefit of the Debtor may be applied against the balance of the IRS' Secured Tax Claim. Neither the automatic stay of 11 U.S.C. §362 or any injunction arising from confirmation

<sup>3</sup> Subject to credit for adequate protection payments made during the pendency of the Debtor's bankruptcy.

of the Plan shall restrict or prohibit the IRS from offsetting or crediting the amounts of any tentative carryback adjustment or “quickie refund” against the IRS’ Secured Tax Claim or Priority Tax Claim.

(7) Following Application of any existing or future NOL to the balance of the IRS’ Secured Tax Claim or payment towards the outstanding principal balance of the IRS’ Secured Tax Claim in addition to the monthly installment payments which reduce the principal of the IRS Secured Tax Claim, IRS will adjust the amount of the monthly installment payments due under the Plan to a reduced amount equal to the amount of monthly installment required to retire the outstanding balance of the IRS’ Secured Tax Claim over the remaining Plan term.

(8) Annually or upon written request by the Debtor the IRS shall produce a statement of account showing the application of Debtor’s plan payments to the Secured Tax Claim.

The Secured Tax Claim of the IRS is impaired and entitled to vote to accept or reject the Plan.

2. *Classes of Priority Unsecured Claims.*

Certain priority claims that are referred to in §§507(a)(1), (4), (5), (6), and (7) of the Code are required to be placed in classes. The Code requires that each holder of such a claim receive cash on the effective date of the Plan equal to the allowed amount of such claim. However, a class of holders of such claims may vote to accept different treatment.

The following chart lists all classes containing claims under §§507(a)(1), (4), (5), (6), and (7) of the Code and their proposed treatment under the Plan:

<u>Class #</u>	<u>Description</u>	<u>Impairment</u>	<u>Treatment</u>
1	All allowed claims entitled to priority under §507 of the Code (except administrative expense claims under §507(a)(2) and priority tax claims under §507(a)(8) of the Bankruptcy Code).  Total amount of claims = \$0.00 The Debtor does not believe that is has any claims that fall in this class.	Unimpaired	Class 1 is unimpaired by this Plan, and each holder of a Priority Secured Claim will be paid in full, in cash, upon the later of the Effective Date of this Plan, or the date on which such claim is allowed by a final non-appealable order.

3. *Class of General Unsecured Claims*

General unsecured claims are not secured by property of the estate and are not entitled to priority under §507(a) of the Code.

The following chart and proposed treatment describes all classes containing Debtor’s general unsecured claims and their proposed treatment under the Plan:

<u>Class #</u>	<u>Description</u>	<u>Impairment</u>	<u>Treatment</u>
3	General Unsecured Class	Impaired	Unless already paid in full, each holder of a Class 3 General Unsecured Claim will be paid a total of 30% of the value of their allowed claim as scheduled by the Debtor in Debtor's Schedules, or for those unsecured creditors who timely filed a proof of claim, in cash, in two equal installments. The first installment will be paid upon the later of thirty (30) days from entry of an order confirming Debtor's Plan, or the date on which such claim is allowed by a final non-appealable order. The second and final installment will be paid upon the later of the January 31, 2018 or sixty (60) days from the date on which such claim is allowed by a final non-appealable order.

The holders of unpaid General Unsecured Claims shall be paid a total of 30% of the value of their allowed claim in full satisfaction of their claims. After the Petition Date and pursuant to the terms of the Agreed Order Granting Relief from the Automatic Stay [Dkt. 84] as to Ridgemont, Ridgemont exercised its contractual rights to pay certain of the Debtor's unsecured claimants directly, reducing the unsecured creditor pool. Debtor estimates the current unpaid unsecured creditor class as \$130,018.45, including the \$1,350.94 general unsecured claim of the IRS.

The Class 3 General Unsecured Claims are impaired by the Plan. The holders of Class 3 Claims are entitled to vote to accept or reject the Plan.

#### 4. *Class of Equity Interest Holders*

Equity interest holders are parties who hold an ownership interest (*i.e.*, equity interest) in the Debtor. In a corporation, entities holding preferred or common stock are equity interest holders. In a partnership, equity interest holders include both general and limited partners. In a limited liability company ("LLC"), the equity interest holders are the members. Finally, with respect to an individual who is a debtor, the Debtor is the equity interest holder.

The following chart sets forth the Plan's proposed treatment of the class of equity interest holders:

<u>Class #</u>	<u>Description</u>	<u>Impairment</u>	<u>Treatment</u>
4	Equity Interest Holders	Unimpaired	Equity interests will be retained, but no distributions allowed based on equity ownership until Class 3 General Unsecured Claims are paid their full contemplated Plan payments.

The Class 4 Claims of Equity Interest Holders are not impaired by the Plan. The holders of Class 4 Claims are not entitled to vote to accept or reject the Plan.

**D. Means of Implementing the Plan**1. *Source of Payments.*

Payments and distributions under the Plan will be funded by the following: income from operations. Debtor's income stems from the operation of Debtor's commercial electrical service and contracting business.

2. *Continued Corporate Existence of Reorganized Entity.*

Reorganized Debtor shall emerge on the Effective Date in accordance with the laws of the State of Texas and pursuant to the articles of organization and operating agreement of Debtor in effect prior to the Effective Date, as amended under the Plan. The Debtor will be authorized to engage in any lawful activity for which limited liability companies may be organized under Texas Law. After emerging from bankruptcy, the Reorganized Debtor will continue in business in a form and manner substantially similar to its pre-petition business practices.

Upon Plan Confirmation and after the Effective Date, the Reorganized Debtor will be structured in a manner identical to the current structure of the Debtor

3. *Post-confirmation Management.*

The Post-Confirmation Managers of the Debtor, and their compensation, shall be as follows:

<u>Name</u>	<u>Affiliations</u>	<u>Insider (yes or no)?</u>	<u>Position</u>	<u>Compensation</u>
Christine Delgado	None	Yes	President	\$76,960
Stephen M. Kimrey	None	Yes	Vice President, Secretary	\$64,480

4. *Corporate Action.*

The entry of the Confirmation Order shall constitute authorization for the Reorganized Debtor to take or cause to be taken all corporate actions necessary or appropriate to implement all provisions of, and to consummate, the Plan on and after the Effective Date and all such actions taken or caused to be taken shall be deemed to have been authorized and approved by the Bankruptcy Court without further approval, act or action under any applicable law, order, rule, or regulation. The management of the Reorganized Debtor is authorized and directed to do all things and to execute and deliver all agreements, documents, instruments, notices and certificates as are contemplated by the Plan and to take all necessary actions required in connection therewith, in the name of and on behalf of the Debtor and Reorganized Debtor.

5. *Documents.*

All documents necessary for implementation of the Plan shall be executed by all necessary parties in interest on or before the Effective Date, unless another date is provided for a particular document or documents under this Plan. To the extent that the parties in interest herein



are unable to agree on the form or substance of such documents, such unresolved issues shall be submitted to the Court for determination. Upon the Effective Date, or as soon as practicable thereafter, the Court shall have resolved said issues and all such documents shall be binding on the Debtor, the Creditors and all other parties hereto.

6. *Re-Vesting of Assets.*

On the Effective Date, except as otherwise provided in this Plan, title to all of the Debtor's assets shall vest in the Reorganized Debtor free and clear of all liens, claims Causes of Action, interests, security interests and other encumbrances other than those provided herein or granted by Debtor on or after the Effective Date and without further order of the Bankruptcy Court. On and after the Effective Date, except as otherwise provided in this Plan, the Reorganized Debtor may operate its business and may use, acquire and dispose of its assets free of any restrictions of the Bankruptcy Code unless otherwise provided in this Plan or under applicable state law.

7. *Preservation of Rights of Action.*

Except as otherwise provided in the Plan or the Confirmation Order, or in any contract, instrument, release, indenture, or other agreement entered into in connection with the Plan, in accordance with Bankruptcy Code section 1123(b), the Reorganized Debtor shall retain any claims, rights of action, suits, or proceedings, whether in law or in equity, whether known or unknown, that the Debtor or its estate may hold against any person or entity, or that is deemed property of the Debtor's estate under the Plan or applicable bankruptcy law, including Chapter 5 Causes of Action ("Litigation Claims").

All rights retained by the Reorganized Debtor under this Section may be exercised by the Reorganized Debtor in its sole discretion. The Reorganized Debtor shall have the authority to compromise any claims including Litigation Claims. The Debtor and Reorganized Debtor expressly preserve the right to bring any and all Litigation Claims against any and all parties under applicable laws. The Debtor does not anticipate filing any Litigation Claims. However, the Plan preserves the rights to any Causes of Action that may be identified on or after the Effective Date.

8. *Substantial Consummation.*

Substantial consummation of the Plan under Section 1101(2) of the Bankruptcy Code shall be deemed to occur on the Effective Date.

9. *Incorporation of Bankruptcy Rule 9019.*

To the extent necessary to effectuate and implement the compromises and releases contained in the Plan, the Plan shall be deemed to constitute a motion under Bankruptcy Rule 9019 seeking the Bankruptcy Court's approval of all of the compromises and releases contained herein.



10. *Incorporation of Valuation Motion.*

To the extent necessary to effectuate and implement the provisions of this Plan, the Plan shall be deemed to constitute a motion for valuation under the Bankruptcy Code, including to value any lien, security interest, or encumbrance treated by this Plan; provided, however, that nothing in this Plan shall alter any valuation ordered by Final Order of the Bankruptcy Court in the Chapter 11 Case.

11. *Automatic Stay.*

The automatic stay provided in Section 362 of the Bankruptcy Code, shall remain in effect through the Effective Date, unless otherwise specifically modified, annulled, or terminated by the Bankruptcy Court pursuant to a separate order, and shall terminate on the Effective Date.

12. *Rights under 1129(b).*

If any impaired class votes to accept the Plan, but not all classes accept the Plan, the Debtor will seek confirmation under the cram down provisions of Section 1129(b) of the Bankruptcy Code and hereby gives notice of intent to invoke the cram down provisions of Section 1129(b) in that event.

**E. Risk Factors**

The proposed Plan has the following risks:

Section 1129 of the Bankruptcy Code provides certain requirements for a Chapter 11 plan to be confirmed. Parties-in-interest may object to confirmation of a plan based on an alleged failure to fulfill these requirements or other reasons. The Debtor believes that the Plan complies with the Bankruptcy Code.

Section 1122 of the Bankruptcy Code provides that a plan of reorganization may place a claim or an interest in a particular class only if such claim or interest is substantially similar to the other claims or interests in such class. The Debtor believes that the classification of Claims and Equity Interests under the Plan complies with the requirements set forth in the Bankruptcy Code because such class of Claims and Equity Interests encompass Claims or Equity Interests that are substantially similar to the other claims or Equity Interests in each such class.

Consummation of the Plan is conditioned upon, among other things, entry of the Confirmation Order approving any transactions contemplated thereunder. As of the date of this Disclosure Statement, there can be no assurance that any or all of the foregoing conditions will be met or that the other conditions to consummation, if any, will be satisfied. Accordingly, even if the Plan is confirmed by the Bankruptcy Court, there can be no assurance that the Plan will be consummated and effectuated.

Although the Debtor believes that the Effective Date may occur within a reasonable time following the Confirmation Date, there can be no assurance as to such timing.

Even if the Plan is consummated, the Reorganized Debtors will continue to face a number of risks, including certain risks that are beyond their control, including changes in economic conditions, changes in the industry, and changes in demand for the Debtor's services.

Additional risks, uncertainties and factors include:

- (1) The Debtor's ability to confirm, and consummate the Plan;
- (2) The potential adverse impact of the Chapter 11 Case on the Debtor's operations and management, and the risks associated with operating a business during the Chapter 11 Case;
- (3) Inability to have claims discharged or settled during the Chapter 11 Case;
- (4) General economic, business and market conditions, including the downturn in the overall economy;
- (5) Adverse tax changes;
- (6) Changes in service requirements in Debtor's electrical service business;
- (7) Fuel prices;
- (8) Changes in laws and regulations;
- (9) Natural disasters; and
- (10) Inability to implement the Debtor's business plan.

#### **F. Executory Contracts and Unexpired Leases**

The Plan, in Article 6.1, lists all pre-petition executory contracts and unexpired leases that the Debtor will assume under the Plan upon entry of the order confirming the Plan. Assumption means that the Debtor has elected to continue to perform the obligations under such contracts and unexpired leases, and to cure defaults of the type that must be cured under the Code, if any. Article 6.1 also lists how the Debtor will cure and compensate the other party to such contract or lease for any such defaults.

If you object to the assumption of your unexpired lease or executory contract, the proposed cure of any defaults, or the adequacy of assurance of performance, you must file and serve your objection to the Plan within the deadline for objecting to the confirmation of the Plan, unless the Court has set an earlier time.

All executory contracts and unexpired leases that are not listed in Article 6.1 will be rejected under the Plan. Executory contracts and unexpired leases entered after the Petition Date will not be disturbed by confirmation of the Plan. Consult your adviser or attorney for more specific information about particular contracts or leases.

If you object to the rejection of your contract or lease, you must file and serve your objection to the Plan within the deadline for objecting to the confirmation of the Plan.

The Deadline for Filing a Proof of Claim Based on a Claim Arising from the Rejection of a Lease or Contract is 30 days after entry of an Order Confirming the Plan. Any claim based on the rejection of a contract or lease will be barred if the proof of claim is not timely filed, unless the Court orders otherwise.

**G. Tax Consequences of Plan**

***Creditors and Equity Interest Holders Concerned with How the Plan May Affect Their Tax Liability Should Consult with Their Own Accountants, Attorneys, and/or Advisors.***

Under the Internal Revenue Code of 1986 (the “*Tax Code*”), there could be certain significant federal income tax consequences associated with the Plan described in this Disclosure Statement. Certain of these consequences are discussed below. Due to the unsettled nature of certain of the tax issues presented by the Plan, the differences in the nature of Claims of the various creditors, their taxpayer status, residence and methods of accounting (including creditors within the same creditor class) and prior actions taken by creditors with respect to their Claims, as well as the possibility that events or legislation subsequent to the date hereof could change the federal tax consequences of the transaction, the tax consequences described below are subject to significant considerations applicable to each creditor. **HOLDERS OF CLAIMS OR INTERESTS ARE URGED TO CONSULT THEIR TAX ADVISORS RESPECTING THE INDIVIDUAL TAX CONSEQUENCES OF THE TRANSACTIONS, CONTEMPLATED OR IN CONNECTION WITH THE PLAN INCLUDING STATE LOCAL AND FOREIGN TAX CONSEQUENCES. NOTHING IN THIS DISCLOSURE STATEMENT OR IN THE PLAN IS MEANT TO PROVIDE ANY TAX ADVICE TO ANY CREDITORS, INTEREST HOLDERS OR PARTY IN INTEREST.**

The following are the anticipated tax consequences of the Plan: [List the following general consequences as a minimum:

1. *General Tax consequences to the Debtor;*

Generally, the discharge of a debt obligation by a debtor for an amount less than the adjusted issue price (in most Case, the amount the debtor received on incurring the obligation, with certain adjustments) gives rise to cancellation of debt (“*COD*”) income, which must be included in the Debtor’s income. The Debtor should be able to utilize a special tax provision which excludes from income debts discharged in a Chapter 11 case. If debts are discharged in a Chapter 11 case, however, certain tax attributes otherwise available must be reduced, in most Case by the principal amount of the indebtedness forgiven. Tax attributes subject to reduction include net operating losses (“*NOLs*”) and NOL carryforwards. If the Debtor experiences COD income as a result of the Plan, the Debtor’s NOLs would first be available to offset any gains recognized on the liquidation of the Debtor’s assets. Accordingly, it is not expected that the Debtor will owe regular federal income tax with respect to taxable years ending after the Petition Date. If, however, the IRS were to prevail in assessing federal income tax for any of these years, payments of such taxes would reduce the amounts otherwise available for distribution under the Plan. Any remaining NOLs would then be reduced as a result of the excluded COD income to the extent of such COD income.

A corporation or a consolidated group of corporations may incur alternative minimum tax liability even where NOL carryovers and other tax attributes are sufficient to eliminate its taxable income as computed under the regular corporate income tax. It is possible that the Debtor will be liable for the alternative minimum tax.

2. *General tax consequences to Creditors.*

Holders of Claims or Interests should generally recognize gain (or loss) to the extent the amount realized under the Plan in respect of its Claims exceeds (or is exceeded by) its respective tax bases in its Claims or Interests. The amount realized for this purpose will generally equal the amount of cash received under the Plan in respect of its respective Claims or Interests.

3. *General tax consequences of receipt of plan consideration after confirmation.*

The tax treatment of Holders of Claims or Interests and the character and amount of income, gain or loss recognized as a consequence of the Plan and the distributions provided for by the Plan will depend upon, among other things, (a) the manner in which a holder acquired a Claim or Interest; (b) the length of time a Claim or Interest has been held; (c) whether the Claim or Interest was acquired at a discount; (d) whether the Holder has taken a bad debt deduction in the current or prior years; (e) whether the Holder has previously included accrued but unpaid interest with respect to a Claim or Interest; (f) the method of tax accounting of a Holder, and (g) whether a Claim or Interest is an installment obligation for federal income tax purposes.

4. *Backup Withholding:*

Certain payments, including the payments of Claims or Interests pursuant to the Plan, are generally subject to information reporting by the payor (a Debtor or Reorganized Debtor) to the IRS. Moreover, such reportable payments are subject to backup withholding under certain circumstances. Under the Code's backup withholding rules, a Holder of a Claim or Interest may be subject to backup withholding with respect to distributions or payments made pursuant to the Plan, unless the Holder: (a) comes within certain exempt categories (which generally include corporations) and, when required, demonstrates this fact or (b) provides a correct taxpayer identification number and certifies under penalty of perjury that the taxpayer identification number is correct and that the taxpayer is not subject to backup withholding because of a failure to report all dividend and interest income.

#### **IV. CONFIRMATION REQUIREMENTS AND PROCEDURES**

To be confirmable, the Plan must meet the requirements listed in §§1129(a) or (b) of the Code. These include the requirements that: the Plan must be proposed in good faith; at least one impaired class of claims must accept the plan, without counting votes of insiders; the Plan must distribute to each creditor and equity interest holder at least as much as the creditor or equity interest holder would receive in a chapter 7 liquidation case, unless the creditor or equity interest holder votes to accept the Plan; and the Plan must be feasible. These requirements are not the only requirements listed in §1129, and they are not the only requirements for confirmation.

## A. Who May Vote or Object

Any party in interest may object to the confirmation of the Plan if the party believes that the requirements for confirmation are not met.

Many parties in interest, however, are not entitled to vote to accept or reject the Plan. A creditor or equity interest holder has a right to vote for or against the Plan only if that creditor or equity interest holder has a claim or equity interest that is both (1) allowed or allowed for voting purposes and (2) impaired.

In this case, the Plan Proponent believes that classes are impaired and that holders of claims in each of these classes are therefore entitled to vote to accept or reject the Plan. The Plan Proponent believes that classes are unimpaired and that holders of claims in each of these classes, therefore, do not have the right to vote to accept or reject the Plan.

### 1. *What Is an Allowed Claim or an Allowed Equity Interest?*

Only a creditor or equity interest holder with an allowed claim or an allowed equity interest has the right to vote on the Plan. Generally, a claim or equity interest is allowed if either (1) the Debtor has scheduled the claim on the Debtor's schedules, unless the claim has been scheduled as disputed, contingent, or unliquidated, or (2) the creditor has filed a proof of claim or equity interest, unless an objection has been filed to such proof of claim or equity interest. When a claim or equity interest is not allowed, the creditor or equity interest holder holding the claim or equity interest cannot vote unless the Court, after notice and hearing, either overrules the objection or allows the claim or equity interest for voting purposes pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure.

The deadline for filing a proof of claim in this case was August 16, 2017.

### 2. *What Is an Impaired Claim or Impaired Equity Interest?*

As noted above, the holder of an allowed claim or equity interest has the right to vote only if it is in a class that is impaired under the Plan. As provided in §1124 of the Code, a class is considered impaired if the Plan alters the legal, equitable, or contractual rights of the members of that class.

### 3. *Who is Not Entitled to Vote*

The holders of the following five types of claims and equity interests are not entitled to vote:

- Holders of claims and equity interests that have been disallowed by an order of the Court;
- Holders of other claims or equity interests that are not "allowed claims" or "allowed equity interests" (as discussed above), unless they have been "allowed" for voting purposes.

- Holders of claims or equity interests in unimpaired classes;
- Holders of claims entitled to priority pursuant to §§507(a)(2), (a)(3), and (a)(8) of the Code; and
- Holders of claims or equity interests in classes that do not receive or retain any value under the Plan;
- Administrative expenses.

Even If You Are Not Entitled to Vote on the Plan, You Have a Right to Object to the Confirmation of the Plan and to the Adequacy of the Disclosure Statement.

4. *Who Can Vote in More Than One Class*

A creditor whose claim has been allowed in part as a secured claim and in part as an unsecured claim, or who otherwise hold claims in multiple classes, is entitled to accept or reject a Plan in each capacity, and should cast one ballot for each claim.

**B. Votes Necessary to Confirm the Plan**

If impaired classes exist, the Court cannot confirm the Plan unless (1) at least one impaired class of creditors has accepted the Plan without counting the votes of any insiders within that class, and (2) all impaired classes have voted to accept the Plan, unless the Plan is eligible to be confirmed by “cram down” on non-accepting classes, as discussed later in Section B.2.

1. *Votes Necessary for a Class to Accept the Plan*

A class of claims accepts the Plan if both of the following occur: (1) the holders of more than one-half (1/2) of the allowed claims in the class, who vote, cast their votes to accept the Plan, and (2) the holders of at least two-thirds (2/3) in dollar amount of the allowed claims in the class, who vote, cast their votes to accept the Plan.

A class of equity interests accepts the Plan if the holders of at least two-thirds (2/3) in amount of the allowed equity interests in the class, who vote, cast their votes to accept the Plan.

2. *Treatment of Nonaccepting Classes*

Even if one or more impaired classes reject the Plan, the Court may nonetheless confirm the Plan if the nonaccepting classes are treated in the manner prescribed by §1129(b) of the Code. A plan that binds nonaccepting classes is commonly referred to as a “cram down” plan. The Code allows the Plan to bind nonaccepting classes of claims or equity interests if it meets all the requirements for consensual confirmation except the voting requirements of §1129(a)(8) of the Code, does not “discriminate unfairly,” and is “fair and equitable” toward each impaired class that has not voted to accept the Plan.

*You should consult your own attorney if a “cramdown” confirmation will affect your claim or equity interest, as the variations on this general rule are numerous and complex.*

### **C. Liquidation Analysis**

To confirm the Plan, the Court must find that all creditors and equity interest holders who do not accept the Plan will receive at least as much under the Plan as such claim and equity interest holders would receive in a chapter 7 liquidation. A liquidation analysis is attached to this Disclosure Statement as **Exhibit E**.

### **D. Feasibility**

The Court must find that confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtor or any successor to the Debtor, unless such liquidation or reorganization is proposed in the Plan.

#### *1. Ability to Initially Fund Plan*

The Plan Proponent believes that the Debtor will have enough cash on hand on the effective date of the Plan to pay all the claims and expenses that are entitled to be paid on that date. Tables showing the amount of cash on hand on the effective date of the Plan, and the sources of that cash are attached to this disclosure statement as **Exhibit F**.

#### *2. Ability to Make Future Plan Payments And Operate Without Further Reorganization*

The Plan Proponent must also show that it will have enough cash over the life of the Plan to make the required Plan payments.

The Plan Proponent has provided projected financial information for the term of the Plan. Those projections are listed in **Exhibit G**.

The Plan Proponent’s financial projections show that the Debtor will have an estimated aggregate annual average pretax profit, after paying operating expenses and plan payments of \$71,569.72. The final Plan payment is expected to be paid in March 2022.

The Plan Proponent’s financial projections and assumptions are based on a historical analysis of Debtor’s past revenue from its commercial electrical service and contracting revenues. Outflow includes costs for field payroll, materials, salaries, equipment rentals, job expense, office supplies, taxes and Plan payments. The five-year projections include the Plan distributions to the IRS and holders of Class 3 General Unsecured Claims.

*You Should Consult with Your Accountant or other Financial Advisor If You Have Any Questions Pertaining to These Projections.*



## V. EFFECT OF CONFIRMATION OF PLAN

### A. Discharge of the Debtor

Upon the confirmation date of the Debtor's Plan, the Debtor will be discharged from any debt that arose before confirmation of the Plan, subject to the occurrence of the effective date, to the extent specified in §1141(d)(1)(A) of the Code, except that the Debtor shall not be discharged of any debt (a) imposed by the Plan, (b) of a kind specified in §1141(d)(6)(A) if a timely complaint was filed in accordance with Rule 4007(c) of the Federal Rules of Bankruptcy Procedure, or (iii) of a kind specified in §1141(d)(6)(B). After the Effective Date of the Plan your claims against the Debtor will be limited to the debts described in clauses (a) through (c) of the preceding sentence.

### B. Modification of Plan

The Plan Proponent may modify the Plan at any time before confirmation of the Plan. However, the Court may require a new disclosure statement and/or revoting on the Plan. The Plan Proponent may also seek to modify the Plan at any time after confirmation only if (a) the Plan has not been substantially consummated and (b) the Court authorizes the proposed modifications after notice and a hearing.

### C. Final Decree

Once the estate has been fully administered, as provided in Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Plan Proponent, or such other party as the Court shall designate in the Plan Confirmation Order, shall file a motion with the Court to obtain a final decree to close the case. Alternatively, the Court may enter such a final decree on its own motion.

### D. Term of Existing Injunctions or Stays

Unless otherwise provided, all injunctions or stays provided for in the Chapter 11 Case pursuant to Sections 105 or 362 of the Bankruptcy Code, or otherwise, and in existence on the Confirmation Date, shall continue permanently, to the extent permitted by applicable law, as to the Debtor and Reorganized Debtor. The stay of any act provided by section 362 of the Bankruptcy Code shall also apply to the property of the Reorganized Debtor.

### E. Preservation of Rights of Action.

Except as otherwise provided in the Plan or in any contract, instrument, release, or other agreement entered into in connection with the Plan, in accordance with Section 1123(b) of the Bankruptcy Code, the Reorganized Debtor shall retain the sole and exclusive authority to enforce any claims, rights and causes of action that the Debtor or its Estates may hold against any entity.

### F. Additional Injunction.

Except as provided herein, as of the Effective Date, all persons are permanently enjoined from commencing or continuing in any manner, any action or proceeding, whether directly,



derivatively, on account of or respecting any claim, debt, right or cause of action of the Debtor, of which the Debtor retain sole and exclusive authority to pursue in accordance with this Plan or which has been released by the Debtor in accordance with this Plan.

## **VI. EVENTS OF DEFAULT; ACCELERATION**

### **A. Event of Default**

Failure to make Plan Payments as set forth in Debtor's confirmed Plan of Reorganization shall be considered an event of Default. In the event of a default under the Plan, each party-in-interest retains their state law rights as modified by the Plan. Nothing contained herein shall be construed to create a personal liability of the owners of the Debtor where such liability did not exist prepetition.

### **B. Default and the Internal Revenue Service**

Notwithstanding any other provision or term of the Plan, the following Default Provision shall control as to the IRS' Priority Tax Claim and Class 1 Secured Tax Claim:

(1) If the Debtor or Reorganized Debtor fail to pay when due any payment required to be made on federal taxes, the IRS' Priority Tax Claim or Class 1 Secured Tax Claim, or other payment required to be made to the IRS under the terms and provisions of this Plan or the Confirmation order, or fail to timely file any required federal tax return, or if any other Event of Default as defined in the Plan occurs, the IRS shall be entitled to give the Debtor and Reorganized Debtor and their counsel of record, by United States Certified Mail, written notice of the failure and/or default with demand that it be cured, and if the failure and/or default is not cured within thirty (30) days of said notice and demand, then the following shall apply to the IRS:

(a) The administrative collection powers and the rights of the IRS shall be reinstated as they existed prior to the filing of the bankruptcy petition, including, but not limited to, the assessment of taxes, the filing of a notice of Federal tax lien and the powers of levy, seizure, and as provided under the Internal Revenue Code;

(b) The automatic stay of 11 U.S.C. §362 and any injunction of this Plan or Confirmation order shall, with regard to the IRS only, lift without further notice or hearing by the Court, and the entire imposed liability owed to the IRS, together with any unpaid current liabilities, may become due and payable immediately; and

(c) The IRS shall have the right to proceed to collect from the Debtor or Reorganized Debtor any of the pre-petition tax liabilities and related penalties and interest through administrative or judicial collection procedures available under the United States Code as if no bankruptcy petition had been filed and as if no plan had been confirmed.

(2) Failure of the IRS to declare a failure and/or default does not constitute a waiver by the United States of the right to declare that the Debtor or Reorganized Debtor is in default.

(3) The IRS shall only be required to send two notices of failure and/or default, and upon the third event of a failure and/or default the IRS shall be entitled to proceed as set out in paragraphs (a), (b) and/or (c) herein without further notice to the Debtors, the Reorganized Debtor, or their counsel.

(4) The IRS shall not be bound by any release provisions in the Plan that would release any liability of the responsible persons of the Debtor to the IRS.

(5) The term “any payment required to be made on federal taxes,” as used in paragraph (1) above, is defined as: any payment or deposit required by the Tax Code to be made by the Reorganized Debtor from the Confirmation Date to the date the IRS’ Class 1 Secured Tax Claim and Priority Tax Claim is together with interest paid in full. The term “any required tax return,” as used in paragraph (1) above, is defined as: any tax return or report required by the Tax Code to be made by the Reorganized Debtor from the Confirmation Date to the date the IRS’ Class 1 Secured Tax Claim and Priority Tax Claim is together with interest paid in full.

## VII. OTHER PROVISIONS

Definitions and Rules of Construction. The definitions and rules of construction set forth in §§101 and 102 of the Bankruptcy Code shall apply when terms defined or construed in the Bankruptcy Code are used in the Plan.

Effective Date of the Plan. The effective date of this Plan is the first business day following the date that is fourteen days after the entry of the order of confirmation. If, however, a stay of the confirmation order is in effect on that date, the effective date will be the first business day after the date on which the stay of the confirmation order expires or is otherwise terminated.

Severability. If any provision of the Plan is determined to be unenforceable, the determination will in no way limit or affect the enforceability and operative effect of any other provision of this Plan.

Captions. The headings in this Disclosure Statement and Plan are for convenience only and do not affect the meaning or interpretation of the Plan.

Controlling Effect. Unless a rule of law or procedure is supplied by federal law (including the Bankruptcy Code or the Federal Rules of Bankruptcy Procedure), the laws of the State of Texas govern this Plan and any agreements, documents, and instruments executed in connection with this Plan, except as otherwise provided in this Plan.

## VIII. CONCLUSION AND RECOMMENDATION

The Debtor believes that confirmation and implementation of the Plan is preferable to other alternatives because it will result in the greatest recovery to Holders of Claims against the Debtor. Other alternatives would involve significant delay, uncertainty, and substantial administrative costs

Consequently, the Debtor urges all holders of claims entitled to vote to accept the Plan and to evidence their acceptance by duly completing and returning their ballots so they are timely received.

/s/ Christine Delgado [2017-10-24]

**CHRISTINE DELGADO**  
President of the Debtor  
Plan Proponent

/s/ James G. Rea [2017-10-24]

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**ATTORNEYS FOR DEBTOR AND  
DEBTOR-IN-POSSESSION**

**EXHIBIT A**  
**Copy of Proposed Plan of Reorganization**

*[Attached]*

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**ATTORNEYS FOR DEBTOR AND  
DEBTOR-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**IN RE:** §  
§  
**ALLIED ELECTRICAL GROUP** § **CASE No. 17-31585-bjh-11**  
**OF TEXAS, INC.,** §  
§ **SMALL BUSINESS CASE**  
*Debtor and* § **UNDER CHAPTER 11**  
*Debtor-in-Possession.* §

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**ALLIED ELECTRICAL GROUP OF TEXAS, INC.’S  
PLAN OF REORGANIZATION, DATED OCTOBER 24, 2017**

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**ARTICLE I.  
SUMMARY**

This Plan of Reorganization (the “*Plan*”) under chapter 11 of the Bankruptcy Code (the “*Code*”) proposes to pay creditors of Allied Electrical Group of Texas, Inc. (the “*Debtor*”) from existing cash and cash flow from current and future operations.

This Plan provides for 1 class of secured claims; 1 class of priority unsecured claims, 1 class of general unsecured claims; and 1 class of equity security holders. The Plan provides for the payment of administrative claims in full on the Effective Date of The Plan or as otherwise agreed in writing with a particular claimant or according to court order. The Plan provides for the payment of priority claims as provided for by the Bankruptcy Code or the claimant’s agreement. The secured tax claim of the IRS will be paid in full, through monthly installments, with interest at the rate of 4% per annum. The priority tax claim of the IRS will be paid in full, through monthly installments, with interest at the rate of 4% per annum. General unsecured creditors holding allowed claims will receive total distributions equal to 30% of the value of their allowed claim dollar, in cash, in two equal installments. The first installment will be paid upon the later of thirty (30) days from entry of an order confirming Debtor’s Plan, or the date on which such claim is allowed by a final non-appealable order. The second installment will be paid upon

the later of the January 31, 2018 or sixty (60) days from the date on which such claim is allowed by a final non-appealable order. Equity Interest Holders will retain their equity interests in the Debtor but not receive any distribution based on their equity interest until general unsecured creditors are paid in full their distributions contemplated by the Plan.

All creditors and equity security holders should refer to Articles III through VI of this Plan for information regarding the precise treatment of their claim. A disclosure statement that provides more detailed information regarding this Plan and the rights of creditors and equity security holders has been circulated with this Plan. Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. (If you do not have an attorney, you may wish to consult one.)

## **ARTICLE II. CLASSIFICATION OF CLAIMS AND INTERESTS**

Section 2.1. **Class 1.** All allowed claims entitled to priority under §507 of the Code (except administrative expense claims under §507(a)(2), and priority tax claims under §507(a)(8)) of the Bankruptcy Code.

Section 2.2. **Class 2.** The Secured Tax Claim of the IRS, to the extent allowed as a secured claim under §506 of the Code. Note: Section 1129(a)(9)(D) of the Code provides that a secured tax claim which would otherwise meet the description of a priority tax claim under §507(a)(8) of the Code is to be paid in the same manner and over the same period as prescribed in §507(a)(8).

Section 2.3. **Class 3.** All general unsecured claims allowed under §502 of the Code.

Section 2.4. **Class 4.** Equity interests of the Debtor.

## **ARTICLE III. TREATMENT OF ADMINISTRATIVE EXPENSE CLAIMS, U.S. TRUSTEES FEES, AND PRIORITY TAX CLAIMS**

Section 3.1. **Unclassified Claims.** Under section §1123(a)(1), administrative expense claims and priority tax claims are not in classes.

Section 3.2. **Administrative Expense Claims.** Each holder of an administrative expense claim allowed under §503 of the Code, including fees of professionals requesting compensation or reimbursement pursuant to sections 327, 328, 330, 331, 506 and 1103 of the Bankruptcy Code for services rendered on or prior to the Effective Date, will be paid in full on the effective date of this Plan (as defined in Article VII), in cash, or upon such other terms as may be agreed upon by the holder of the claim and the Debtor or by order of the Court.

All Professionals or other Persons requesting compensation or reimbursement of expenses pursuant to sections 327, 328, 330, 331, 506, and 1103 of the Bankruptcy Code for services rendered on or before the Effective Date shall file and serve on the Debtor, the Creditors Committee and the United States Trustee an application for final allowance of compensation and reimbursement of expenses not later than ninety days after the Effective Date.

Section 3.3. **Priority Tax Claims.** Except to the extent that the holder of a particular claim has agreed to a different treatment of such claim, each holder of an unsecured priority tax claim will receive on account of such claim regular installment payments in cash—

- (a) Of a total value, as of the Effective Date of the Plan, equal to the allowed amount of such claim;
- (b) Over a period ending not later than 5 years after the date of the order for relief; and
- (c) In a manner not less favorable than the most favored nonpriority unsecured claim provided for by the plan (other than cash payments made to a class of creditors under section 1122(b)).

The following chart and described treatment below describe the Debtor's estimated §507(a)(8) priority tax claims and their proposed treatment under the Plan:

Description (name and type of tax)	Estimated Amount Owed	Date of Assessment	Treatment
IRS	\$28,239.65	2017	Paid in full with interest at 4% per annum; Pmt interval: \$582.17 monthly for 53 months, beginning November 30, 2017.

Section 3.4. **United States Trustee Fees.** All fees required to be paid by 28 U.S.C. §1930(a)(6) (U.S. Trustee Fees) will accrue and be timely paid until the case is closed, dismissed, or converted to another chapter of the Code. Any U.S. Trustee Fees owed on or before the Effective Date of this Plan will be paid on the Effective Date or paid timely at the close of any particular quarter.

#### ARTICLE IV.

##### TREATMENT OF CLAIMS AND INTERESTS UNDER THE PLAN

Section 4.1. Claims and interests shall be treated as follows under this Plan:

- (a) *Class of Priority Unsecured Claims:*

Class #	Description	Impairment	Treatment
1	All allowed claims entitled to priority under §507 of the Code (except administrative expense claims under §507(a)(2) and priority tax claims under §507(a)(8) of the Bankruptcy Code). Total amount of claims = \$0.00. The Debtor does not believe there are any claims that fall in this class.	Unimpaired	Class 1 is unimpaired by this Plan, and each holder of a Priority Secured Claim will be paid in full, in cash, upon the later of the Effective Date of this Plan, or the date on which such claim is allowed by a final non-appealable order.

(b) *Class of Secured Claims:*

<b>Class #</b>	<b>Description</b>	<b>Insider?</b>	<b>Impairment</b>	<b>Treatment</b>
2	<p><i>Secured Claim of:</i> Internal Revenue Service</p> <p><i>Collateral Description:</i> All property of the Debtor.</p> <p><i>Allowed Secured Amount:</i> \$262,428.11<sup>1</sup></p> <p><i>Lien Priority:</i> 1<sup>st</sup> Priority</p>	No	Impaired	<p>Monthly Payment: \$4,754.27</p> <p>Pmts Begin: Nov. 30, 2017 for 53 months or until paid in full.</p> <p>Interest Rate: 4%</p> <p>Treatment of Lien: Secured up to value of Debtor's property.</p>

The additional terms of the Plan treatment of the IRS' Secured Tax Claim are as follows:

(i) There shall be applied and credited against the Secured Tax Claim all "adequate protection" payments made by the Debtor to the IRS during the pendency of the Chapter 11 Case to the Effective Date of the Plan. In addition, all federal tax refunds collected from the Debtor's Insiders shall be applied first to Debtor's liability for trust fund taxes that is included in the IRS' Secured Tax Claim.

(ii) The Secured Tax Claim, as reduced by the applications and credits detailed in sub-paragraph 1 above, shall be satisfied by the payment of the remaining secured portion of the IRS claim, with payments of \$4,754.27 per month, over a fifty-three month (53) month period beginning November 30, 2017, and continuing for each month thereafter until the Secured Tax Claim of the IRS is paid in full.

(iii) The Reorganized Debtor may designate payments made towards the Secured Tax Claim of the IRS towards the outstanding principal balance of trust fund taxes.

(iv) There shall be no penalty for prepayment of any amount of the balance of the IRS' Secured Tax Claim of the IRS.

(v) Upon confirmation of Debtor's Plan, the IRS will suspend collection of any trust fund tax recovery against Debtor's Insiders, so long as Debtor does not default under the terms of the Plan.

(vi) The amount of any existing or future Net Operating Loss (NOL) or federal tax refund for the benefit of the Debtor may be applied against the balance of the IRS' Secured Tax Claim. Neither the automatic stay of 11 U.S.C. §362 or any injunction arising from confirmation of the Plan shall restrict or prohibit the IRS from offsetting or crediting the amounts of any tentative carryback adjustment or "quickie refund" against the IRS' Secured Tax Claim or Priority Tax Claim.

<sup>1</sup> Subject to credit for adequate protection payments made during the pendency of the Debtor's bankruptcy.



(vii) Following Application of any existing or future NOL to the balance of the IRS' Secured Tax Claim or payment towards the outstanding principal balance of the IRS' Secured Tax Claim in addition to the monthly installment payments which reduce the principal of the IRS Secured Tax Claim, IRS will adjust the amount of the monthly installment payments due under the Plan to a reduced amount equal to the amount of monthly installment required to retire the outstanding balance of the IRS' Secured Tax Claim over the remaining Plan term.

(viii) At least annually, or upon written request by the Debtor, the IRS shall produce a statement of account showing the application of Debtor's plan payments to the Secured Tax Claim.

(c) *Class of General Unsecured Claims:*

<b>Class #</b>	<b>Description</b>	<b>Impairment</b>	<b>Treatment</b>
3	General Unsecured Class	Impaired	Unless already paid in full, each holder of a Class 3 General Unsecured Claim will be paid a total of 30% of the value of their allowed claim as scheduled by the Debtor in Debtor's Schedules, or for those unsecured creditors who timely filed a proof of claim, in cash, in two equal installments. The first installment will be paid upon the later of thirty (30) days from entry of an order confirming Debtor's Plan, or the date on which such claim is allowed by a final non-appealable order. The second installment will be paid upon the later of the January 31, 2018 or sixty (60) days from the date on which such claim is allowed by a final non-appealable order.

(d) *Class of Equity Interest Holders:*

<b>Class</b>	<b>Impairment</b>	<b>Treatment</b>
Class 4 – Equity Interests of the Debtor	Unimpaired	Equity interests will be retained, but no distributions allowed based on equity ownership until Class 3 General Unsecured Claims are paid their full contemplated Plan payments.

**ARTICLE V.  
ALLOWANCE AND DISALLOWANCE OF CLAIMS**

Section 5.1. **Disputed Claim.** A disputed claim is a claim that has not been allowed or disallowed by a final non-appealable order, and as to which either: (a) a proof of claim has been filed or deemed filed, and the Debtor or another party in interest has filed an objection; or (b) no

proof of claim has been filed, and the Debtor has scheduled such claim as disputed, contingent, or unliquidated.

Section 5.2. **Delay of Distribution on a Disputed Claim.** No distribution will be made on account of a disputed claim unless such claim is allowed by a final non-appealable order.

Section 5.3. **Settlement of Disputed Claims.** The Debtor will have the power and authority to settle and compromise a disputed claim with court approval and compliance with Rule 9019 of the Federal Rules of Bankruptcy Procedure.

**ARTICLE VI.**  
**PROVISIONS FOR EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Section 6.1. **Assumed Executory Contracts and Unexpired Leases.**

(a) The Debtor assumes the following executory contracts and/or unexpired leases effective upon the date of the entry of the order confirming this Plan:

<b>Executory Contract</b>	<b>Counterparty</b>
Master Sub Contract – Waxahachie Nissan	Ridgemont Commercial Construction
Master Sub Contract - Boardwalk Ferrari	Ridgemont Commercial Construction
Subcontract Agreement – PARC GSW	Ridgemont Commercial Construction
Subcontract Agreement – PARC Royal Phase II	Ridgemont Commercial Construction
Subcontract Agreement- Granite Park Boardwalk	Ridgemont Commercial Construction
Subcontract Agreement- John Eagle Sport City Toyota	Ridgemont Commercial Construction

(b) *Cure Claim.* Except to the extent a party to an executory contract agrees otherwise, in accordance with §365 of the Bankruptcy Code, the Debtor/Reorganized Debtor shall cure all monetary defaults under the executory contracts. A proof of claim arising from the assumption of an executory contract or unexpired lease under this section must be filed no later than thirty (30) days after the date of the order confirming this Plan.

(c) The Debtor will be conclusively deemed to have rejected all executory contracts and/or unexpired leases not expressly assumed under section 6.1(a) above, or before the date of the order confirming this Plan, upon the Effective Date of the Plan. A proof of a claim arising from the rejection of an executory contract or unexpired lease under this section must be filed no later than thirty (30) days after the date of the order confirming this Plan.

(d) Executory contracts and unexpired leases entered after the Petition Date will not be disturbed by confirmation of the Plan.

**ARTICLE VII.**  
**MEANS FOR IMPLEMENTATION OF THE PLAN**

Section 7.1. **Source of Payments.** Payments and distributions under the Plan will be funded by the following: income from operations. Debtor's income stems from the operation of Debtor's commercial electrical service and contracting business.

Section 7.2. **Continued Corporate Existence of Reorganized Entity.** Reorganized Debtor shall emerge on the Effective Date in accordance with the laws of the State of Texas and pursuant to the articles of organization and operating agreement of Debtor in effect prior to the Effective Date, as amended under the Plan. The Debtor will be authorized to engage in any lawful activity for which limited liability companies may be organized under Texas Law. After emerging from bankruptcy, the Reorganized Debtor will continue in business in a form and manner substantially similar to its pre-petition business practices.

Upon Plan Confirmation and after the Effective Date, the Reorganized Debtor will be structured in a manner identical to the current structure of the Debtor

Section 7.3. **Post-confirmation Management.** The Post-Confirmation Managers of the Debtor, and their compensation, shall be as follows:

<b><u>Name</u></b>	<b><u>Affiliations</u></b>	<b><u>Insider (yes or no)?</u></b>	<b><u>Position</u></b>	<b><u>Compensation</u></b>
Christine Delgado	None	Yes	President	\$76,960
Stephen M. Kimrey	None	Yes	Vice President, Secretary	\$64,480

Section 7.4. **Corporate Action.** The entry of the Confirmation Order shall constitute authorization for the Reorganized Debtor to take or cause to be taken all corporate actions necessary or appropriate to implement all provisions of, and to consummate, the Plan on and after the Effective Date and all such actions taken or caused to be taken shall be deemed to have been authorized and approved by the Bankruptcy Court without further approval, act or action under any applicable law, order, rule, or regulation. The management of the Reorganized Debtor is authorized and directed to do all things and to execute and deliver all agreements, documents, instruments, notices and certificates as are contemplated by the Plan and to take all necessary actions required in connection therewith, in the name of and on behalf of the Debtor and Reorganized Debtor.

Section 7.5. **Documents.** All documents necessary for implementation of the Plan shall be executed by all necessary parties in interest on or before the Effective Date, unless another date is provided for a particular document or documents under this Plan. To the extent that the parties in interest herein are unable to agree on the form or substance of such documents, such unresolved issues shall be submitted to the Court for determination. Upon the Effective Date, or as soon as practicable thereafter, the Court shall have resolved said issues and all such documents shall be binding on the Debtor, the Creditors and all other parties hereto.

Section 7.6. **Re-Vesting of Assets.** On the Effective Date, except as otherwise provided in this Plan, title to all of the Debtor's assets shall vest in the Reorganized Debtor free and clear of all liens, claims Causes of Action, interests, security interests and other encumbrances other than those provided herein or granted by Debtor on or after the Effective Date and without further order of the Bankruptcy Court. On and after the Effective Date, except as otherwise provided in this Plan, the Reorganized Debtor may operate its business and may use, acquire and dispose of its assets free of any restrictions of the Bankruptcy Code unless otherwise provided in this Plan or under applicable state law.

Section 7.7. **Preservation of Rights of Action.** Except as otherwise provided in the Plan or the Confirmation Order, or in any contract, instrument, release, indenture, or other agreement entered into in connection with the Plan, in accordance with Bankruptcy Code section 1123(b), the Reorganized Debtor shall retain any claims, rights of action, suits, or proceedings, whether in law or in equity, whether known or unknown, that the Debtor or its estate may hold against any person or entity, or that is deemed property of the Debtor's estate under the Plan or applicable bankruptcy law, including Chapter 5 Causes of Action ("Litigation Claims").

All rights retained by the Reorganized Debtor under this Section may be exercised by the Reorganized Debtor in its sole discretion. The Reorganized Debtor shall have the authority to compromise any claims including Litigation Claims. The Debtor and Reorganized Debtor expressly preserve the right to bring any and all Litigation Claims against any and all parties under applicable laws. The Debtor does not anticipate filing any Litigation Claims. However, the Plan preserves the rights to any Causes of Action that may be identified on or after the Effective Date.

Section 7.8. **Substantial Consummation.** Substantial consummation of the Plan under Section 1101(2) of the Bankruptcy Code shall be deemed to occur on the Effective Date.

Section 7.9. **Incorporation of Bankruptcy Rule 9019.** To the extent necessary to effectuate and implement the compromises and releases contained in the Plan, the Plan shall be deemed to constitute a motion under Bankruptcy Rule 9019 seeking the Bankruptcy Court's approval of all of the compromises and releases contained herein.

Section 7.10. **Incorporation of Valuation Motion.** To the extent necessary to effectuate and implement the provisions of this Plan, the Plan shall be deemed to constitute a motion for valuation under the Bankruptcy Code, including to value any lien, security interest, or encumbrance treated by this Plan; provided, however, that nothing in this Plan shall alter any valuation ordered by Final Order of the Bankruptcy Court in the Chapter 11 Case.

Section 7.11. **Automatic Stay.** The automatic stay provided in Section 362 of the Bankruptcy Code, shall remain in effect through the Effective Date, unless otherwise specifically modified, annulled, or terminated by the Bankruptcy Court pursuant to a separate order, and shall terminate on the Effective Date.

Section 7.12. **Rights under 1129(b).** If any impaired class votes to accept the Plan, but not all classes accept the Plan, the Debtor will seek confirmation under the cram down provisions

of Section 1129(b) of the Bankruptcy Code and hereby gives notice of intent to invoke the cram down provisions of Section 1129(b) in that event.

Section 7.13. **Final Decree**. Once the estate has been fully administered, as provided in Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Plan Proponent, or such other party as the Court shall designate in the Plan Confirmation Order, shall file a motion with the Court to obtain a final decree to close the case. Alternatively, the Court may enter such a final decree on its own motion.

Section 7.14. **Additional Injunction**. Except as provided herein, as of the Effective Date, all persons are permanently enjoined from commencing or continuing in any manner, any action or proceeding, whether directly, derivatively, on account of or respecting any claim, debt, right or cause of action of the Debtor, of which the Debtor retain sole and exclusive authority to pursue in accordance with this Plan or which has been released by the Debtor in accordance with this Plan

Section 7.15. **Event of Default**. Failure to make Plan Payments as set forth in Debtor's confirmed Plan of Reorganization shall be considered an event of Default. In the event of a default under the Plan, each party-in-interest retains their state law rights as modified by the Plan. Nothing contained herein shall be construed to create a personal liability of the owners of the Debtor where such liability did not exist prepetition.

Section 7.16. **Default and the Internal Revenue Service**. Notwithstanding any other provision or term of the Plan, the following Default Provision shall control as to the IRS' Priority Tax Claim and Class 1 Secured Tax Claim:

(a) If the Debtor or Reorganized Debtor fail to pay when due any payment required to be made on federal taxes, the IRS' Priority Tax Claim or Class 1 Secured Tax Claim, or other payment required to be made to the IRS under the terms and provisions of this Plan or the Confirmation order, or fail to timely file any required federal tax return, or if any other Event of Default as defined in the Plan occurs, the IRS shall be entitled to give the Debtor and Reorganized Debtor and their counsel of record, by United States Certified Mail, written notice of the failure and/or default with demand that it be cured, and if the failure and/or default is not cured within thirty (30) days of said notice and demand, then the following shall apply to the IRS:

(i) The administrative collection powers and the rights of the IRS shall be reinstated as they existed prior to the filing of the bankruptcy petition, including, but not limited to, the assessment of taxes, the filing of a notice of Federal tax lien and the powers of levy, seizure, and as provided under the Internal Revenue Code;

(ii) The automatic stay of 11 U.S.C. §362 and any injunction of this Plan or Confirmation order shall, with regard to the IRS only, lift without further notice or hearing by the Court, and the entire imposed liability owed to the IRS, together with any unpaid current liabilities, may become due and payable immediately; and

(iii) The IRS shall have the right to proceed to collect from the Debtor or Reorganized Debtor any of the pre-petition tax liabilities and related penalties and interest

through administrative or judicial collection procedures available under the United States Code as if no bankruptcy petition had been filed and as if no plan had been confirmed.

(b) Failure of the IRS to declare a failure and/or default does not constitute a waiver by the United States of the right to declare that the Debtor or Reorganized Debtor is in default.

(c) The IRS shall only be required to send two notices of failure and/or default, and upon the third event of a failure and/or default the IRS shall be entitled to proceed as set out in paragraphs (A), (B) and/or (C) herein without further notice to the Debtors, the Reorganized Debtor, or their counsel.

(d) The IRS shall not be bound by any release provisions in the Plan that would release any liability of the responsible persons of the Debtor to the IRS.

(e) The term “any payment required to be made on federal taxes,” as used in paragraph (1) above, is defined as: any payment or deposit required by the Tax Code to be made by the Reorganized Debtor from the Confirmation Date to the date the IRS’ Class 1 Secured Tax Claim and Priority Tax Claim is together with interest paid in full. The term “any required tax return,” as used in paragraph (1) above, is defined as: any tax return or report required by the Tax Code to be made by the Reorganized Debtor from the Confirmation Date to the date the IRS’ Class 1 Secured Tax Claim and Priority Tax Claim is together with interest paid in full.

## ARTICLE VIII. GENERAL PROVISIONS

Section 8.1. **Definitions and Rules of Construction.** The definitions and rules of construction set forth in §§101 and 102 of the Code shall apply when terms defined or construed in the Code are used in this Plan.

Section 8.2. **Effective Date of Plan.** The effective date of this Plan is the first business day following the date that is fourteen days after the entry of the order of confirmation. If, however, a stay of the confirmation order is in effect on that date, the effective date will be the first business day after the date on which the stay of the confirmation order expires or is otherwise terminated.

Section 8.3. **Severability.** If any provision in this Plan is determined to be unenforceable, the determination will in no way limit or affect the enforceability and operative effect of any other provision of this Plan.

Section 8.4. **Binding Effect.** The rights and obligations of any entity named or referred to in this Plan will be binding upon, and will inure to the benefit of the successors or assigns of such entity.

Section 8.5. **Captions.** The headings contained in this Plan are for convenience of reference only and do not affect the meaning or interpretation of this Plan.

Section 8.6. **Controlling Effect.** Unless a rule of law or procedure is supplied by federal law (including the Code or the Federal Rules of Bankruptcy Procedure), the laws of the



State of Texas govern this Plan and any agreements, documents, and instruments executed in connection with this Plan, except as otherwise provided in this Plan. To the extent the terms of this plan and any other contract to which the Debtor and a party-in-interest are parties are contradictory, the terms of the confirmed Plan control.

**ARTICLE IX.  
DISCHARGE**

Section 9.1. **Discharge.** On the confirmation date of this Plan, the debtor will be discharged from any debt that arose before confirmation of this Plan, subject to the occurrence of the effective date, to the extent specified in §1141(d)(1)(A) of the Code, except that the Debtor will not be discharged of any debt: (a) imposed by this Plan; (b) of a kind specified in §1141(d)(6)(A) if a timely complaint was filed in accordance with Rule 4007(c) of the Federal Rules of Bankruptcy Procedure; or (c) of a kind specified in §1141(d)(6)(B).

Respectfully submitted,

*/s/ Christine Delgado*

\_\_\_\_\_  
**CHRISTINE DELGADO**  
President of the Debtor  
Plan Proponent

*/s/ James G. Rea* [2017-10-24]

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**ATTORNEYS FOR DEBTOR AND  
DEBTOR-IN-POSSESSION**

**EXHIBIT B**  
**Identity and Value of Material Assets of Debtor**

Cash	\$159,820.63 <sup>4</sup>
Net Accounts Receivable	\$254,087.53 <sup>5</sup>
2008 1 Ton Ford Bucket Truck	\$5,800 <sup>6</sup>
2008 ½ Ton Ford F150	\$3,400
Office Equipment	\$1,000 <sup>7</sup>
Miscellaneous Tools	\$1,000
Total:	\$413,908.46

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<sup>4</sup> Cash and Net Accounts Receivable as of September 30, 2017 as set forth in the September 2017 Monthly Operating Report filed October 18, 2017 [Dkt. 72].

<sup>5</sup> Of the current Net Accounts Receivable listed in **Exhibit B** to Debtor's Disclosure Statement in the amount of \$254,087.53, only \$175,312.69 is available in a liquidation scenario. The balance of the Debtor's remaining Net Accounts Receivable is for work in progress that is subject to construction contract completion and not collectible in a liquidation scenario.

<sup>6</sup> Valuation of the 2008 1 Ton Ford Bucket Truck and 2008 ½ Ton Ford F-150 was performed by Debtor's Vice-President, Stephen M. Kimrey, applying current mileage and condition of the vehicles to information available from online valuation sources.

<sup>7</sup> Valuation of Office Equipment and Miscellaneous Tools was performed by Debtor's Vice-President, Stephen M. Kimrey, after inventorying those assets and estimating fair market value.



**EXHIBIT C**  
**Debtor's Most Recent**  
**Prepetition Financial Statements**

*[Attached]*

Allied Electrical Group  
As of Mar, 2017

Assets

Total Current Assets

Veritex Bank - Operating	62,749.51	
Capital One - Interest Check	486.94	
VER Debit Card Account	907.50	
Accounts Receivable Retention	106,707.33	
Accounts Receivable	227,651.28	
ER - Employee Advances	11,247.00	
Deposits	<u>5,014.00</u>	
Total Total Current Assets		414,763.56

Fixed Assets

Fixed Assets	<u>124,979.93</u>	
Total Fixed Assets		124,979.93
Accumulated Depreciation		-98,450.94
Total Assets		<u><u>441,292.55</u></u>

Allied Electrical Group  
As of Mar, 2017Liabilities & EquityTotal Current Liabilities

Accounts Payable	377,530.51	
Accounts Payable Retention	11,304.09	
Federal Withholding	7,318.47	
FICA	7,694.32	
FUTA	746.30	
SUTA	1,010.17	
Workers Comp Payable	3,395.18	
General Liability Payable	-4,801.34	
Child Support Payable	699.45	
Sales Tax Payable	6,527.77	
State Income Tax Payable	<u>3,750.00</u>	
Total Total Current Liabilities		415,174.92

Total Long Term Liabilities

Carmax - VIN 6741 (07) Loan	3,553.77	
Century - VIN 3825 (08) Loan	-0.01	
Carmax - VIN 4810 (10) Loan	8,439.61	
Ally - VIN 8523 (08) Loan	<u>1,892.04</u>	
Total Total Long Term Liabilities		13,885.41

Equity

Capital - Delgado	55,157.92	
Allied PSP - 3	8,814.96	
Capital - Allied PSP	110,367.04	
Allied PSP - 2	9,763.29	
Prior Retained Earnings	-38,791.97	
Current Retained Earnings	<u>-133,079.02</u>	
Total Equity		<u>12,232.22</u>
Total Liabilities & Equity		<u><u>441,292.55</u></u>

Allied Electrical Group  
For Jan, 2017 to Mar, 2017

	<u>Mar, 2017</u>	<u>% Sales</u>	<u>Jan, 2017 to Mar, 2017</u>	<u>% Sales</u>
Contract Income	95,006.20	100.41	402,111.15	100.13
Discounts Given	-391.59	-0.41	-529.95	-0.13
Sales	<u>94,614.61</u>	<u>100.00</u>	<u>401,581.20</u>	<u>100.00</u>
Field Labor	55,043.58	58.18	137,163.83	34.16
Labor Burden	4,655.42	4.92	12,443.44	3.10
Field OT Labor	1,350.01	1.43	3,084.77	0.77
Total Labor	<u>61,049.01</u>	<u>64.52</u>	<u>152,692.04</u>	<u>38.02</u>
Material	47,388.75	50.09	189,698.91	47.24
Subcontracts	12,308.60	13.01	21,074.64	5.25
Total Material & Sub Contracts	<u>59,697.35</u>	<u>63.10</u>	<u>210,773.55</u>	<u>52.49</u>
Rental Equipment	19,581.07	20.70	36,908.50	9.19
Budgeted Expense	0.00	0.00	1,700.00	0.42
Direct Job	2,544.79	2.69	6,217.65	1.55
Total Equipment & Expense	<u>22,125.86</u>	<u>23.39</u>	<u>44,826.15</u>	<u>11.16</u>
Cost of Sales	<u>142,872.22</u>	<u>151.00</u>	<u>408,291.74</u>	<u>101.67</u>
Gross Profit	<u>-48,257.61</u>	<u>-51.00</u>	<u>-6,710.54</u>	<u>-1.67</u>
Marketing - Corporate	0.00	0.00	70.23	0.02
Company Functions - Corporate	0.00	0.00	1,355.80	0.34
Marketing & Functions	<u>0.00</u>	<u>0.00</u>	<u>1,426.03</u>	<u>0.36</u>
Office Rent	1,000.00	1.06	3,000.00	0.75
Utilities	300.00	0.32	900.00	0.22
Phones/Internet	1,279.53	1.35	4,585.07	1.14
Total Rent & Utilities	<u>2,579.53</u>	<u>2.73</u>	<u>8,485.07</u>	<u>2.11</u>
IT Support	0.00	0.00	594.42	0.15
Dues/Subscriptions	225.31	0.24	675.93	0.17
Postage/Delivery	0.00	0.00	147.80	0.04
Bank Fees	79.62	0.08	361.05	0.09
Office Expenses	0.00	0.00	490.47	0.12
Printing/Promotional	0.00	0.00	2,144.02	0.53
Total General Expense	<u>304.93</u>	<u>0.32</u>	<u>4,413.69</u>	<u>1.10</u>
Vehicles	8,235.04	8.70	8,440.06	2.10
Fuel	3,138.76	3.32	8,264.58	2.06
Vehicle Insurance	804.14	0.85	4,301.22	1.07
Auto Reimbursement	625.00	0.66	1,625.00	0.40
Workers Comp Insurance	889.95	0.94	2,301.72	0.57
Total Vehicles	<u>13,692.89</u>	<u>14.47</u>	<u>24,932.58</u>	<u>6.21</u>
Administrative	13,600.00	14.37	34,768.00	8.66
General Superintendent	7,820.00	8.27	19,706.40	4.91
Project Management	4,000.00	4.23	11,600.00	2.89
Payroll Burden	2,028.03	2.14	5,658.65	1.41
Vacation/Holiday	1,000.00	1.06	7,357.60	1.83
Total Office Payroll	<u>28,448.03</u>	<u>30.07</u>	<u>79,090.65</u>	<u>19.69</u>
Commercial Liability Insurance	1,711.78	1.81	4,657.10	1.16
Licenses	0.00	0.00	656.75	0.16
Professional Fees	0.00	0.00	2,000.00	0.50
Total Ins. Lic. & Professional fees	<u>1,711.78</u>	<u>1.81</u>	<u>7,313.85</u>	<u>1.82</u>
Uncollected Receivables	0.00	0.00	1,011.73	0.25

Profit and Loss Statement  
**Allied Electrical Group**  
 For Jan, 2017 to Mar, 2017

5/17/17 16:02  
 Company: L6

	<u>Mar, 2017</u>	<u>% Sales</u>	<u>Jan, 2017 to Mar, 2017</u>	<u>% Sales</u>
Uncollectible	0.00	0.00	1,011.73	0.25
Total Interest & Finance Charges	96.61	0.10	293.78	0.07
Operating Expenses	46,833.77	49.50	126,967.38	31.62
Profit from Operations	<u>-95,091.38</u>	<u>-100.50</u>	<u>-133,677.92</u>	<u>-33.29</u>
Interest Income	0.00	0.00	0.02	0.00
Other Income	0.00	0.00	598.88	0.15
Other Income	<u>0.00</u>	<u>0.00</u>	<u>598.90</u>	<u>0.15</u>
Net Profit before Taxes	<u>-95,091.38</u>	<u>-100.50</u>	<u>-133,079.02</u>	<u>-33.14</u>
Net Profit	<u><u>-95,091.38</u></u>	<u><u>-100.50</u></u>	<u><u>-133,079.02</u></u>	<u><u>-33.14</u></u>

A	B	C	D	E	F	G	H
1							
2							
3							
4	ALLIED ELECTRICAL GROUP OF TEXAS INC.		JANUARY 31, 2017		FEBRUARY 28, 2017		MARCH 31, 2017
5							
6							
7							
8	BEGINNING CASH ON HAND	\$	156,085.78	\$	96,026.97	\$	72,105.83
9	RECEIVABLES CONSTRUCTION	\$	108,869.81	\$	72,065.75	\$	114,473.18
10	RECEIVABLES SERVICE	\$	23,963.36	\$	44,213.19	\$	50,765.30
11	RECEIVABLES RETENTION	\$	-	\$	-	\$	-
12	SUB TOTAL	\$	288,918.95	\$	212,305.91	\$	237,344.31
13							
14	FIELD LABOR	\$	37,373.64	\$	35,436.05	\$	46,209.96
15	SUB TOTAL	\$	37,373.64	\$	35,436.05	\$	46,209.96
16							
17	MATERIALS	\$	75,738.58	\$	39,310.26	\$	85,503.58
18	SUB CONTRACTS	\$	4,502.72	\$	11,864.70	\$	-
19	EQUIPMENT RENTAL	\$	12,567.17	\$	6,590.91	\$	7,415.02
20	EXPENSE	\$	5,338.77	\$	212.82	\$	3,803.18
21	SUB TOTAL	\$	98,147.24	\$	57,978.69	\$	96,721.78
22							
23	SUB TOTAL FIELD CASH OUTLAY	\$	135,520.88	\$	93,414.74	\$	142,931.74
24							
25	PRE OVERHEAD CASH BALANCE	\$	153,398.07	\$	118,891.17	\$	94,412.57
26							
27							
28							
29	SALARIES	\$	17,647.94	\$	17,647.94	\$	17,647.94
30	PAYROLL TAXES DEPOSITED	\$	15,578.93	\$	14,914.33	\$	-
31	SUB TOTAL	\$	33,226.87	\$	32,562.27	\$	17,647.94

A	B	C	D	E	F	G	H
32							
33	RENT-UTILITIES	\$	-	\$	-	\$	3,900.00
34	AUTO REPAIR-MAINT.	\$	3,295.83	\$	1,764.72	\$	-
35	FUEL	\$	1,452.00	\$	2,486.47	\$	2,658.14
36	MOBILE PHONES	\$	1,158.86	\$	974.69	\$	973.48
37	INTERNET SERVICE	\$	144.07	\$	-	\$	-
38	OFFICE SUPPLIES	\$	757.99	\$	-	\$	507.37
39	IT SUPPORT	\$	-	\$	-	\$	-
40	TRUCK PAYMENTS	\$	1,146.11	\$	1,146.11	\$	1,146.11
41	MISC OFFICE EXPENSE	\$	225.31	\$	137.56	\$	207.29
42	INSURANCE	\$	8,119.19	\$	3,749.39	\$	2,208.39
43	PROFESSIONAL SERVICES	\$	2,000.00	\$	-	\$	-
44	LICENSE/PERMITS	\$	-	\$	-	\$	-
	SUB TOTAL	\$	18,299.36	\$	10,258.94	\$	7,700.78
48	SALES TAX	\$	1,589.19	\$	1,353.47	\$	1,863.70
49	CHILD SUPPORT	\$	1,740.44	\$	2,610.66	\$	1,740.44
50	FUTA	\$	1,952.00				
51	SUTA	\$	108.24				
52	TAX PENALTIES	\$	455.00	\$	-	\$	-
	SUB TOTAL	\$	5,844.87	\$	3,964.13	\$	3,604.14
53							
54							
55							
56							
57	SUB TOTAL OVERHEAD CASH OUTLAY	\$	57,371.10	\$	46,785.34	\$	28,952.86
58							
59							
60	CASH BALANCE	\$	96,026.97	\$	72,105.83	\$	65,459.71
61							
62			JANUARY 31, 2017		FEBRUARY 28, 2017		MARCH 31, 2017



**1120**

**U.S. Corporation Income Tax Return**

OMB No. 1545-0123

Form Department of the Treasury Internal Revenue Service

For calendar year 2016 or tax year beginning \_\_\_\_\_, 2016, ending \_\_\_\_\_, 20 \_\_\_\_\_

**2016**

Information about Form 1120 and its separate instructions is at [www.irs.gov/form1120](http://www.irs.gov/form1120).

<b>A Check if:</b> 1a Consolidated return (attach Form 851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input type="checkbox"/>	<b>TYPE OR PRINT</b>	Name Allied Electrical Group of Texas, Inc.	<b>B Employer identification number</b> 38-3897264
		Number, street, and room or suite no. If a P.O. box, see instructions. PO Box 1526	<b>C Date incorporated</b> 01/29/2013
		City or town, state, or province, country, and ZIP or foreign postal code Rowlett TX 75030	<b>D Total assets (see instructions)</b> \$ 537,178
		<b>E Check if:</b> (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change	

Income	<b>1a</b> Gross receipts or sales	<b>1a</b> 2,600,978	
	<b>b</b> Returns and allowances	<b>1b</b>	
	<b>c</b> Balance. Subtract line 1b from line 1a		<b>1c</b> 2,600,978
	<b>2</b> Cost of goods sold (attach Form 1125-A)		<b>2</b> 2,003,709
	<b>3</b> Gross profit. Subtract line 2 from line 1c		<b>3</b> 597,269
	<b>4</b> Dividends (Schedule C, line 19)		<b>4</b>
	<b>5</b> Interest		<b>5</b> 11
	<b>6</b> Gross rents		<b>6</b>
	<b>7</b> Gross royalties		<b>7</b>
	<b>8</b> Capital gain net income (attach Schedule D (Form 1120))		<b>8</b>
	<b>9</b> Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)		<b>9</b>
<b>10</b> Other income (see instructions—attach statement) State tax refunds		<b>10</b> 666.	
<b>11 Total income.</b> Add lines 3 through 10		<b>11</b> 597,946	
Deductions (See instructions for limitations on deductions.)	<b>12</b> Compensation of officers (see instructions—attach Form 1125-E)		<b>12</b> 211,280
	<b>13</b> Salaries and wages (less employment credits)		<b>13</b> 49,608
	<b>14</b> Repairs and maintenance		<b>14</b>
	<b>15</b> Bad debts		<b>15</b> 83
	<b>16</b> Rents		<b>16</b> 12,000
	<b>17</b> Taxes and licenses		<b>17</b> 22,347
	<b>18</b> Interest		<b>18</b> 2,547
	<b>19</b> Charitable contributions		<b>19</b>
	<b>20</b> Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)		<b>20</b> 16,830
	<b>21</b> Depletion		<b>21</b>
	<b>22</b> Advertising		<b>22</b>
	<b>23</b> Pension, profit-sharing, etc., plans		<b>23</b>
	<b>24</b> Employee benefit programs		<b>24</b> 40,159
	<b>25</b> Domestic production activities deduction (attach Form 8903)		<b>25</b>
	<b>26</b> Other deductions (attach statement) Other Deductions Statement		<b>26</b> 137,707.
	<b>27 Total deductions.</b> Add lines 12 through 26		<b>27</b> 492,561
	<b>28</b> Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11.		<b>28</b> 105,385
<b>29a</b> Net operating loss deduction (see instructions)	<b>29a</b> 105,385		
<b>b</b> Special deductions (Schedule C, line 20)	<b>29b</b>		
<b>c</b> Add lines 29a and 29b		<b>29c</b> 105,385	
Tax, Refundable Credits, and Payments	<b>30 Taxable income.</b> Subtract line 29c from line 28. See instructions		<b>30</b> 0
	<b>31</b> Total tax (Schedule J, Part I, line 11)		<b>31</b>
	<b>32</b> Total payments and refundable credits (Schedule J, Part II, line 21)		<b>32</b> 0
	<b>33</b> Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>		<b>33</b>
	<b>34 Amount owed.</b> If line 32 is smaller than the total of lines 31 and 33, enter amount owed		<b>34</b>
	<b>35 Overpayment.</b> If line 32 is larger than the total of lines 31 and 33, enter amount overpaid		<b>35</b> 0
<b>36</b> Enter amount from line 35 you want: <b>Credited to 2017 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>		<b>36</b>	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer: \_\_\_\_\_ Date: 02/10/2017 Title: \_\_\_\_\_

May the IRS discuss this return with the preparer shown below? See instructions.  Yes  No

**Paid Preparer Use Only**

Print/Type preparer's name: \_\_\_\_\_ Preparer's signature: \_\_\_\_\_ Date: \_\_\_\_\_ Check  if self-employed PTIN: \_\_\_\_\_

Firm's name: Self-Prepared Firm's EIN: \_\_\_\_\_

Firm's address: \_\_\_\_\_ Phone no.: \_\_\_\_\_

<b>Schedule C Dividends and Special Deductions (see instructions)</b>		<b>(a)</b> Dividends received	<b>(b)</b> %	<b>(c)</b> Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	<b>Total.</b> Add lines 1 through 8. See instructions for limitation			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
13	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, or 12			
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			
16	IC-DISC and former DISC dividends not included on line 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	<b>Total dividends.</b> Add lines 1 through 17. Enter here and on page 1, line 4			
20	<b>Total special deductions.</b> Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			

**Schedule J Tax Computation and Payment** (see instructions)

**Part I—Tax Computation**

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)). See instructions ▶	<input type="checkbox"/>		
2	Income tax. Check if a qualified personal service corporation. See instructions . . . . . ▶	<input type="checkbox"/>	2	
3	Alternative minimum tax (attach Form 4626) . . . . .		3	
4	Add lines 2 and 3 . . . . .		4	
5a	Foreign tax credit (attach Form 1118) . . . . .	5a		
b	Credit from Form 8834 (see instructions) . . . . .	5b		
c	General business credit (attach Form 3800) . . . . .	5c		
d	Credit for prior year minimum tax (attach Form 8827) . . . . .	5d		
e	Bond credits from Form 8912 . . . . .	5e		
6	<b>Total credits.</b> Add lines 5a through 5e . . . . .		6	
7	Subtract line 6 from line 4 . . . . .		7	
8	Personal holding company tax (attach Schedule PH (Form 1120)) . . . . .		8	
9a	Recapture of investment credit (attach Form 4255) . . . . .	9a		
b	Recapture of low-income housing credit (attach Form 8611) . . . . .	9b		
c	Interest due under the look-back method—completed long-term contracts (attach Form 8697) . . . . .	9c		
d	Interest due under the look-back method—income forecast method (attach Form 8866) . . . . .	9d		
e	Alternative tax on qualifying shipping activities (attach Form 8902) . . . . .	9e		
f	Other (see instructions—attach statement) . . . . .	9f		
10	<b>Total.</b> Add lines 9a through 9f . . . . .		10	
11	<b>Total tax.</b> Add lines 7, 8, and 10. Enter here and on page 1, line 31 . . . . .		11	

**Part II—Payments and Refundable Credits**

12	2015 overpayment credited to 2016 . . . . .	12	0
13	2016 estimated tax payments . . . . .	13	
14	2016 refund applied for on Form 4466 . . . . .	14	( )
15	Combine lines 12, 13, and 14 . . . . .	15	0
16	Tax deposited with Form 7004 . . . . .	16	
17	Withholding (see instructions) . . . . .	17	
18	<b>Total payments.</b> Add lines 15, 16, and 17 . . . . .	18	0
19	Refundable credits from:		
a	Form 2439 . . . . .	19a	
b	Form 4136 . . . . .	19b	
c	Form 8827, line 8c . . . . .	19c	
d	Other (attach statement—see instructions). . . . .	19d	
20	<b>Total credits.</b> Add lines 19a through 19d . . . . .	20	
21	<b>Total payments and credits.</b> Add lines 18 and 20. Enter here and on page 1, line 32 . . . . .	21	0

**Schedule K Other Information** (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash    b <input checked="" type="checkbox"/> Accrual    c <input type="checkbox"/> Other (specify) ▶	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ 238210		
b	Business activity ▶ Repair and Maintenance		
c	Product or service ▶ Commercial Electrical Contracting And Service		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . . . If "Yes," enter name and EIN of the parent corporation ▶		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G) . . . . .		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) . . . . .	X	

**Schedule K Other Information** (continued from page 3)

	Yes	No
<b>5</b> At the end of the tax year, did the corporation:		
<b>a</b> Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on <b>Form 851</b> , Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below.		X
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation
(iv) Percentage Owned in Voting Stock		
<b>b</b> Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below.		X
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization
(iv) Maximum Percentage Owned in Profit, Loss, or Capital		
<b>6</b> During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316 . . . . . If "Yes," file <b>Form 5452</b> , Corporate Report of Nondividend Distributions. If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.		X
<b>7</b> At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock? . . . . . For rules of attribution, see section 318. If "Yes," enter: (i) Percentage owned ▶ _____ and (ii) Owner's country ▶ _____ (c) The corporation may have to file <b>Form 5472</b> , Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____		X
<b>8</b> Check this box if the corporation issued publicly offered debt instruments with original issue discount . . . . . <input type="checkbox"/> If checked, the corporation may have to file <b>Form 8281</b> , Information Return for Publicly Offered Original Issue Discount Instruments.		
<b>9</b> Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____		
<b>10</b> Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____ 4		
<b>11</b> If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here . . . . . <input type="checkbox"/> If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election won't be valid.		
<b>12</b> Enter the available NOL carryover from prior tax years (don't reduce it by any deduction on line 29a.) ▶ \$ _____ 127,306 .		
<b>13</b> Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000? . . . . . If "Yes," the corporation isn't required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ▶ \$ _____		X
<b>14</b> Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions . . . . . If "Yes," complete and attach Schedule UTP.		X
<b>15a</b> Did the corporation make any payments in 2016 that would require it to file Form(s) 1099? . . . . .		X
<b>b</b> If "Yes," did or will the corporation file required Forms 1099? . . . . .		
<b>16</b> During this tax year, did the corporation have an 80% or more change in ownership, including a change due to redemption of its own stock? . . . . .		X
<b>17</b> During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction? . . . . .		X
<b>18</b> Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million? . . . . .		X
<b>19</b> During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code? . . . . .		X



Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
<b>Assets</b>					
1	Cash		22,733.		158,266.
2a	Trade notes and accounts receivable	263,187.		337,580.	
b	Less allowance for bad debts	( )	263,187.	( )	337,580.
3	Inventories		0.		0.
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)		16,033.		14,803.
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10a	Buildings and other depreciable assets	124,980.		124,980.	
b	Less accumulated depreciation	( 81,621.)	43,359.	( 98,451.)	26,529.
11a	Depletable assets				
b	Less accumulated depletion	( )		( )	
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization	( )		( )	
14	Other assets (attach statement)				
15	<b>Total assets</b>		345,312.		537,178.
<b>Liabilities and Shareholders' Equity</b>					
16	Accounts payable		200,034.		275,563.
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach statement)		47,436.		92,118.
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more				7,450.
21	Other liabilities (attach statement)		47,189.		20,385.
22	Capital stock: a Preferred stock				
	b Common stock	180,454.	180,454.	180,454.	180,454.
23	Additional paid-in capital				
24	Retained earnings—Appropriated (attach statement)				
25	Retained earnings—Unappropriated		-129,801.		-38,792.
26	Adjustments to shareholders' equity (attach statement)				
27	Less cost of treasury stock		( )		( )
28	<b>Total liabilities and shareholders' equity</b>		345,312.		537,178.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return**

Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books	91,009.	7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books	0.		Tax-exempt interest \$	
3	Excess of capital losses over capital gains				
4	Income subject to tax not recorded on books this year (itemize):				4,756.
5	Expenses recorded on books this year not deducted on this return (itemize):		8	Deductions on this return not charged against book income this year (itemize):	
a	Depreciation \$		a	Depreciation \$	
b	Charitable contributions \$		b	Charitable contributions \$	
c	Travel and entertainment \$ 168.				
	See Statement	18,964.	9	Add lines 7 and 8	4,756.
6	Add lines 1 through 5	110,141.	10	Income (page 1, line 28)—line 6 less line 9	105,385.

**Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)**

1	Balance at beginning of year	-129,801.	5	Distributions: a Cash	
2	Net income (loss) per books	91,009.		b Stock	
3	Other increases (itemize):			c Property	
			6	Other decreases (itemize):	
			7	Add lines 5 and 6	
4	Add lines 1, 2, and 3	-38,792.	8	Balance at end of year (line 4 less line 7)	-38,792.

Form **1125-A**

**Cost of Goods Sold**

OMB No. 1545-0123

(Rev. October 2016)  
Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.**  
▶ **Information about Form 1125-A and its instructions is at [www.irs.gov/form1125a](http://www.irs.gov/form1125a).**

Name <b>Allied Electrical Group of Texas, Inc.</b>		Employer identification number <b>38-3897264</b>
<b>1</b>	Inventory at beginning of year . . . . .	<b>1</b> 0
<b>2</b>	Purchases . . . . .	<b>2</b> 2,003,709
<b>3</b>	Cost of labor . . . . .	<b>3</b>
<b>4</b>	Additional section 263A costs (attach schedule) . . . . .	<b>4</b>
<b>5</b>	Other costs (attach schedule) . . . . .	<b>5</b>
<b>6</b>	<b>Total.</b> Add lines 1 through 5 . . . . .	<b>6</b> 2,003,709
<b>7</b>	Inventory at end of year . . . . .	<b>7</b> 0
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions . . . . .	<b>8</b> 2,003,709

**9a** Check all methods used for valuing closing inventory:

(i)  Cost

(ii)  Lower of cost or market

(iii)  Other (Specify method used and attach explanation.) ▶ \_\_\_\_\_

**b** Check if there was a writedown of subnormal goods . . . . .

**c** Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) . . . . .

**d** If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO . . . . . **9d** \_\_\_\_\_

**e** If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions . . . . .  Yes  No

**f** Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation . . . . .  Yes  No

Section references are to the Internal Revenue Code unless otherwise noted.

**General Instructions**

**Purpose of Form**

Use Form 1125-A to calculate and deduct cost of goods sold for certain entities.

**Who Must File**

Filers of Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B, must complete and attach Form 1125-A if the applicable entity reports a deduction for cost of goods sold.

**Inventories**

Generally, inventories are required at the beginning and end of each tax year if the production, purchase, or sale of merchandise is an income-producing factor. See Regulations section 1.471-1. If inventories are required, you generally must use an accrual method of accounting for sales and purchases of inventory items.

**Exception for certain taxpayers.** If you are a qualifying taxpayer or a qualifying small business taxpayer (defined below), you can adopt or change your accounting method to account for inventoriable items in the same manner as materials and supplies that are not incidental.

Under this accounting method, inventory costs for raw materials purchased for use in producing finished goods and merchandise purchased for resale are deductible in the year the finished goods or merchandise are sold (but not before the year you paid for the raw materials or merchandise, if you are also using the cash method).

If you account for inventoriable items in the same manner as materials and supplies that are not incidental, you can currently deduct expenditures for direct labor and all indirect costs that would otherwise be included in inventory costs. See the instructions for lines 2 and 7.

For additional guidance on this method of accounting, see Pub. 538, Accounting Periods and Methods. For guidance on adopting or changing to this method of accounting, see Form 3115, Application for Change in Accounting Method, and its instructions.

**Qualifying taxpayer.** A qualifying taxpayer is a taxpayer that, (a) for each prior tax year ending after December 16, 1998, has average annual gross receipts of \$1 million or less for the 3 prior tax years, and (b) its business is not a tax shelter (as defined in section 448(d)(3)). See Rev. Proc. 2001-10, 2001-2 I.R.B. 272.

**Qualifying small business taxpayer.** A qualifying small business taxpayer is a taxpayer that, (a) for each prior tax year

ending on or after December 31, 2000, has average annual gross receipts of \$10 million or less for the 3 prior tax years, (b) whose principal business activity is not an ineligible activity, and (c) whose business is not a tax shelter (as defined in section 448(d)(3)). See Rev. Proc. 2002-28, 2002-18 I.R.B. 815.

**Uniform capitalization rules.** The uniform capitalization rules of section 263A generally require you to capitalize, or include in inventory, certain costs incurred in connection with the following.

- The production of real property and tangible personal property held in inventory or held for sale in the ordinary course of business.
- Real property or personal property (tangible and intangible) acquired for resale.
- The production of real property and tangible personal property by a corporation for use in its trade or business or in an activity engaged in for profit.

See the discussion on section 263A uniform capitalization rules in the instructions for your tax return before completing Form 1125-A. Also see Regulations sections 1.263A-1 through 1.263A-3. See Regulations section 1.263A-4 for rules for property produced in a farming business.

**SCHEDULE G  
(Form 1120)**  
(Rev. December 2011)  
Department of the Treasury  
Internal Revenue Service

**Information on Certain Persons Owning the  
Corporation's Voting Stock**

OMB No. 1545-0123

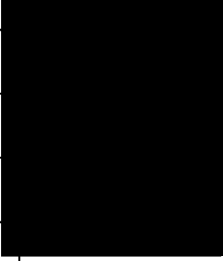
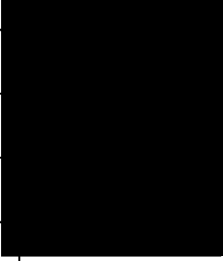
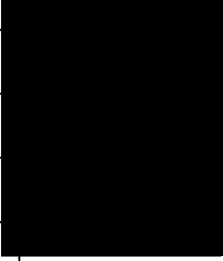
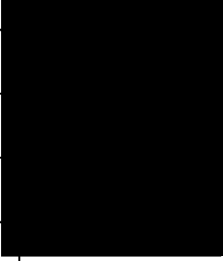
▶ Attach to Form 1120.  
▶ See instructions on page 2.

Name: Allied Electrical Group of Texas, Inc. Employer identification number (EIN): 38-3897264

**Part I** **Certain Entities Owning the Corporation's Voting Stock.** (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned in Voting Stock

**Part II** **Certain Individuals and Estates Owning the Corporation's Voting Stock.** (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned in Voting Stock
AEG PSP FBO Stephen M. Kimrey		US	61.16
AEG PSP FBO Christine E. Delgado		US	3.39
Christine E. Delgado		US	30.57
John M. Senter		US	4.88



Form **1125-E**  
(Rev. October 2016)  
Department of the Treasury  
Internal Revenue Service

### Compensation of Officers

OMB No. 1545-0123

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-REIT, 1120-RIC, or 1120S.  
▶ Information about Form 1125-E and its separate instructions is at [www.irs.gov/form1125e](http://www.irs.gov/form1125e).

Name Allied Electrical Group of Texas, Inc.	Employer identification number 38-3897264
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**Note:** Complete Form 1125-E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

(a) Name of officer	(b) Social security number (see instructions)	(c) Percent of time devoted to business	Percent of stock owned		(f) Amount of compensation
			(d) Common	(e) Preferred	
1 Stephen Michael Kimrey	[REDACTED]	100%	0%	0%	59,272.
Christine Elise Delgado		100%	30.6%	0%	74,888.
John M. Senter		100%	4.9%	0%	77,120.
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	

2 Total compensation of officers . . . . .	<b>2</b>	211,280.
3 Compensation of officers claimed on Form 1125-A or elsewhere on return . . . . .	<b>3</b>	
4 Subtract line 3 from line 2. Enter the result here and on Form 1120, page 1, line 12 or the appropriate line of your tax return . . . . .	<b>4</b>	211,280.

Form **4562**

**Depreciation and Amortization**  
(Including Information on Listed Property)

OMB No. 1545-0172

**2016**

Attachment Sequence No. **179**

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to your tax return.  
▶ Information about Form 4562 and its separate instructions is at [www.irs.gov/form4562](http://www.irs.gov/form4562).

Name(s) shown on return Allied Electrical Group of Texas, Inc.	Business or activity to which this form relates Form 1120 Line 20	Identifying number 38-3897264
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**Part I Election To Expense Certain Property Under Section 179**

**Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,010,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the <b>smaller</b> of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2015 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2017. Add lines 9 and 10, less line 12 ▶	13	

**Note:** Don't use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)** (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Don't include listed property.)** (See instructions.)

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2016	17	16,830.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B—Assets Placed in Service During 2016 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

**Section C—Assets Placed in Service During 2016 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

**Part IV Summary** (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	<b>Total.</b> Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	16,830.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Name as Shown on Return Allied Electrical Group of Texas, Inc.	Employer Identification No. 38-3897264
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**Note:** The expanding tables below will **not** print with the corporation's tax return if the box is checked below Question 13, Schedule K, Form 1120, page 4, to suspend the calculations of Schedules L, M-1 and M-2.

Other Current Assets:	Beginning of tax year	End of tax year
Employee Receivable	11,677.	10,447.
Deposits	4,356.	4,356.
UNDERBILLING		
<b>Totals to Form 1120, Schedule L, line 6 . . . . .</b> ▶	16,033.	14,803.

Other Investments:	Beginning of tax year	End of tax year
<b>Totals to Form 1120, Schedule L, line 9 . . . . .</b> ▶		

Other Assets:	Beginning of tax year	End of tax year
Accumulated depreciation		
<b>Totals to Form 1120, Schedule L, line 14 . . . . .</b> ▶		

Schedule L and Adjustments to Shareholders' Equity

Name Allied Electrical Group of Texas, Inc.	Employer Identification No. 38-3897264
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**Note:** The expanding tables below will **not** print with the corporation's tax return if the box is checked below Question 13, Schedule K, Form 1120, page 4, to suspend the calculations of Schedules L, M-1 and M-2.

Other Current Liabilities:	Beginning of tax year	End of tax year
PR Liability	42,062.	89,264.
SUTA	50.	108.
W/C PAYABLE	1,098.	2,746.
G/L PAYABLE	684.	
CHILD SUPPORT	170.	
401K	293.	
SALES TAX PAYABLE	2,776.	
STATE INCOME TAX PAYABLE	303.	
<b>Totals to Form 1120, Schedule L, line 18</b> ▶	<b>47,436.</b>	<b>92,118.</b>
Other Liabilities:	Beginning of tax year	End of tax year
LOAN	3,355.	3,355.
AUTO LOAN	40,972.	17,030.
OVERBILLING	2,862.	
<b>Totals to Form 1120, Schedule L, line 21</b> ▶	<b>47,189.</b>	<b>20,385.</b>
Retained Earnings – Appropriated:	Beginning of tax year	End of tax year
<b>Totals to Form 1120, Schedule L, line 24</b> ▶		

Adjustments to Shareholders' Equity:	Beginning of tax year	End of tax year
Totals to Form 1120, Schedule L, line 26 . . . . . ▶		

cpcw3901.SCR 09/15/16

Form 1120, Line 29a

Net Operating Loss Worksheet

2016

Name Allied Electrical Group of Texas, Inc.	Employer Identification Number 38-3897264
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**CURRENT LAW: Two year carryback, twenty year carryover**

NOL Carryover Year	A Carryover	B Less Carrybacks/ Carryovers	C Adjusted Carryover
2015 . . . . .	29,564.		29,564.
2014 . . . . .	51,446.		51,446.
2013 . . . . .	46,296.		46,296.
2012 . . . . .			
2011 . . . . .			
2010 . . . . .			
2009 . . . . .			
2008 . . . . .			
2007 . . . . .			
2006 . . . . .			
2005 . . . . .			
2004 . . . . .			
2003 . . . . .			
2002 . . . . .			
2001 . . . . .			
2000 . . . . .			
1999 . . . . .			
1998 . . . . .			
1997 . . . . .			
Total new law . . . . .	127,306.		127,306.

**OLD LAW: Three year carryback, fifteen year carryover**

NOL Carryover Year	A Carryover	B Less Carrybacks/ Carryovers	C Adjusted Carryover
2011 . . . . .			
2010 . . . . .			
2009 . . . . .			
2008 . . . . .			
2007 . . . . .			
2006 . . . . .			
2005 . . . . .			
2004 . . . . .			
2003 . . . . .			
2002 . . . . .			
2001 . . . . .			
2000 . . . . .			
1999 . . . . .			
1998 . . . . .			
1997 . . . . .			
Total old law . . . . .			

Allied Electrical Group of Texas, Inc.

38-3897264

**Net Operating Loss Summary**

NOL Carryover Year	A NOL Carryover Available	B Deduction Allowed in Current Year	C Adjustment Under Section 172(b)(2)	D Remaining Carryover 20 Years	E Remaining Carryover 15 Years*
2015 . . . . .	29,564.	7,643.		21,921.	
2014 . . . . .	51,446.	51,446.			
2013 . . . . .	46,296.	46,296.			
2012 . . . . .					
2011 . . . . .					
2010 . . . . .					
2009 . . . . .					
2008 . . . . .					
2007 . . . . .					
2006 . . . . .					
2005 . . . . .					
2004 . . . . .					
2003 . . . . .					
2002 . . . . .					
2001 . . . . .					
2000 . . . . .					
1999 . . . . .					
1998 . . . . .					
1997 . . . . .					
Totals . . . . .	127,306.	105,385.		21,921.	
Less: Carryover expiring due to 15-year limitation . . . . .					
Add: Current year net operating loss . . . . .					
Less: Carryback of current year net operating loss . . . . .					
Net operating loss carryover to next year. . . . .					21,921.

\* The 15 year carryover based on the Old Law reached it's final carryover year.



Form 1120

**Carryovers/Carryforwards Worksheet**

2016

► Keep for your records

Name as Shown on Return Allied Electrical Group of Texas, Inc.		Employer ID No. 38-3897264
	To Current Year	To Next Year
<b>Form 1120:</b>		
Contributions carryover . . . . .		
Net Operating Loss carryover . . . . .	127,306.	21,921.
AMT Net Operating Loss carryover . . . . .		
<b>Schedule D (Form 1120):</b>		
Unused capital loss carryover . . . . .		
Less current year capital loss carried back . . . . .		
Carryover expiring next year due to 5 year limitation . . . . .		
Capital loss carryover to next year . . . . .		
<b>Form 2220:</b>		
Tax . . . . .		
<b>Form 4562:</b>		
Section 179 carryover . . . . .		
<b>Form 4797:</b>		
Nonrecaptured net Section 1231 losses — 2011 . . . . .		
Nonrecaptured net Section 1231 losses — 2012 . . . . .		
Nonrecaptured net Section 1231 losses — 2013 . . . . .		
Nonrecaptured net Section 1231 losses — 2014 . . . . .		
Nonrecaptured net Section 1231 losses — 2015 . . . . .		
Nonrecaptured net Section 1231 losses — 2016 . . . . .		
Total nonrecaptured net Section 1231 loss carryforwards . . . . .		
<b>Form 8827:</b>		
Prior year Alternative Minimum Tax from Form 4626 . . . . .		
Minimum tax credit carryforward . . . . .		
<b>Form 3800:</b>		
General business credit carryforward . . . . .		

cpcw8001.SCR 09/16/16

Depreciation and Amortization Report

Tax Year 2016

Keep for your records

Identifying Number  
38-3897264

Name as Shown on Return  
Allied Electrical Group of Texas, Inc.

QuickZoom here to enter assets . . . . .  
QuickZoom here to set MACRS convention for assets acquired in 2016 . . . . .  
Activity: Form 1120 - Line 20

Asset Description	Code *	Date In Service	Cost (Net of Land)	Land	Bus Use %	Section 179	Special Depreciation Allowance	Depreciable Basis	Life	Method/Convention	Prior Depreciation	Current Depreciation
DEPRECIATION												
Vehicles		03/01/13	103,417		100.00			103,4175.00	200DB/HY		73,633	11,914
Bucket Repair		10/01/14	21,563		100.00			21,5635.00	200DB/HY		9,272	4,916
SUBTOTAL PRIOR YEAR			124,980	0		0	0	124,980			82,905	16,830
TOTALS			124,980	0		0	0	124,980			82,905	16,830

\* Code: S = Sold, A = Auto, L = Listed, C = COGS

**Form 4562**

**Alternative Minimum Tax Depreciation Report**

**2016**

Tax Year 2016  
 ▶ Keep for your records

Page 1 of 1

Name as Shown on Return  
 Allied Electrical Group of Texas, Inc.  
 Identifying Number  
 38-3897264

Activity: Form 1120 - Line 20

Asset Description	Code *	Date In Service	Cost (Net of Land)	Land	Bus Use %	Section 179	Special Depr Allowance	Depr Basis	Life	Method/Convention	Prior Depr	Current Depr	Adj/ Pref
DEPRECIATION													
Vehicles		03/01/13	103,417		100.00			103,417.00	150DB/HY				
Bucket Repair		10/01/14	21,563		100.00			21,563.00	150DB/HY				
SUBTOTAL PRIOR YEAR			124,980	0		0	0	124,980			0	0	0.
TOTALS			124,980	0		0	0	124,980			0	0	0.

\* Code: S = Sold, A = Auto, L = Listed, C = COGS, P = Passive



Form 1120  
Schedule L

**Accumulated Depreciation, Amortization  
and Depletion Worksheet**

2016

► Keep for your records

Name as Shown on Return Allied Electrical Group of Texas, Inc.	Identification Number 38-3897264
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**Book Accumulated Depreciation, Amortization and Depletion**

	Depreciation
Beginning balance (From Schedule L, column a, line 10b) . . . . .	81,621.
Current book expense . . . . .	16,830.
Less accumulated - assets sold . . . . .	0.
Less accumulated - assets retired . . . . .	
Ending balance (To Schedule L, column c, line 10b) . . . . .	98,451.
Check to enter on Balance Sheet . . . . . ► <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

	Amortization
Beginning balance (From Schedule L, column a, line 13b)	
Current book expense . . . . .	
Less accumulated - assets sold . . . . .	
Less accumulated - assets retired . . . . .	
Ending balance (To Schedule L, column c, line 13b) . . . . .	
Check to enter on Balance Sheet . . . . . ► <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

	Depletion
Beginning balance (From Schedule L, column a, line 11b) . . . . .	
Current book expense . . . . .	
Less accumulated - assets sold . . . . .	
Less accumulated - assets retired . . . . .	
Ending balance (To Schedule L, column c, line 11b) . . . . .	
Check to enter on Balance Sheet . . . . . ► <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

**Total Depreciation, Amortization,  
and Land Worksheet**

	Depreciation
Beginning balance building/other assets . . . . .	124,980.
Less assets sold . . . . .	
Less assets retired . . . . .	
Plus new assets . . . . .	
Adjustments to ending buildings and other depreciable assets . . . . .	
Ending balance building/other assets (To Schedule L, column c, line 10a) . . . . .	124,980.
Check to enter on Balance Sheet . . . . . ► <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

	Land
Beginning balance land assets . . . . .	
Less land assets sold . . . . .	
Less land assets retired . . . . .	
Plus new land assets . . . . .	
Adjustments to ending land assets . . . . .	
Ending balance (To Schedule L, column d, line 12) . . . . .	
Check to enter on Balance Sheet . . . . . ► <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

	Amortization
Beginning balance intangible assets . . . . .	
Less amortized assets sold . . . . .	
Less amortized assets retired . . . . .	
Plus new amortized assets . . . . .	
Adjustments to amortized assets . . . . .	
Ending balance (To Schedule L, column c, line 13a) . . . . .	
Check to enter on Balance Sheet . . . . . ► <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

Form 1120

Two Year Comparison

2016

► Keep for your records

Name Allied Electrical Group of Texas, Inc.	Employer Identification No. 38-3897264
--	---

	2016		2015		Difference 2016 - 2015	
	Amount	% of Total Income	Amount	% of Total Income	Amount	%
<b>Income</b>						
1 a Gross receipts or sales . . .	2,600,978.		1,767,417.		833,561.	47.16
b Less returns and allowances . . . . .						
c Net receipts or sales . . . ►	2,600,978.		1,767,417.		833,561.	47.16
2 Cost of goods sold (Form 1125-A) . . . . .	2,003,709.		1,258,933.		744,776.	59.16
3 Gross profit . . . . . ►	597,269.		508,484.		88,785.	17.46
4 Dividends (Schedule C) . . . . .						
5 Interest . . . . .	11.		2.		9.	450.00
6 Gross rents . . . . .						
7 Gross royalties . . . . .						
8 Capital gain net income . . . . .						
9 Net gain or (loss) (Form 4797) . . . . .						
10 Other income . . . . .	666.		0.		666.	
11 Total income . . . . . ►	597,946.	100.00	508,486.	100.00	89,460.	17.59
<b>Deductions</b>						
12 Compensation of officers . . . . .	211,280.	35.33	185,699.	36.52	25,581.	13.78
13 Salaries and wages (less employment credits) . . . . .	49,608.	8.30	45,816.	9.01	3,792.	8.28
14 Repairs and maintenance . . . . .		0.00		0.00		
15 Bad debts . . . . .	83.	0.01	36,204.	7.12	-36,121.	-99.77
16 Rents . . . . .	12,000.	2.01	12,000.	2.36	0.	0.00
17 Taxes and licenses . . . . .	22,347.	3.74	18,857.	3.71	3,490.	18.51
18 Interest . . . . .	2,547.	0.43	5,049.	0.99	-2,502.	-49.55
19 Charitable contributions . . . . .		0.00		0.00		
20 a Depreciation on Fm 4562 . . . . .	16,830.	2.81	28,050.	5.52	-11,220.	-40.00
20 b Less depreciation on Schedule A & elsewhere . . . . .		0.00		0.00		
20 c Net depreciation . . . . . ►	16,830.	2.81	28,050.	5.52	-11,220.	-40.00
21 Depletion . . . . .		0.00		0.00		
22 Advertising . . . . .		0.00	3,362.	0.66	-3,362.	-100.00
23 Pension, profit-sharing, etc. plans . . . . .		0.00		0.00		
24 Employee benefit programs . . . . .	40,159.	6.72	20,245.	3.98	19,914.	98.37
25 Domestic production activities deduction . . . . .		0.00		0.00		
26 Other deductions . . . . .	137,707.	23.03	182,768.	35.94	-45,061.	-24.65
27 Total deductions . . . . . ►	492,561.	82.38	538,050.	105.81	-45,489.	-8.45
<b>Taxable Income</b>						
28 Taxable income before NOL & special deductions . . . . .	105,385.	17.62	-29,564.	-5.81	134,949.	456.46
29 Less:						
a Net operating loss deduction . . . . .	105,385.	17.62		0.00	105,385.	
b Special deductions . . . . .		0.00		0.00		
30 Taxable income . . . . . ►	0.	0.00	-29,564.	-5.81	29,564.	100.00
<b>Tax</b>						
31 Total tax (Schedule J) . . . . .		0.00		0.00		
<b>Tax Payments and Credits</b>						
32 Total tax payments and credits . . . . .	0.				0.	
33 Estimated tax penalty . . . . .						
34 Tax due . . . . .						
35 Overpayment . . . . .	0.				0.	

Allied Electrical Group of Texas, Inc.

383897264

1

### Additional information from your 2016 Federal Corporation Tax Return

Form 1120: US Corporation Income Tax Return

Other Deductions

Continuation Statement

Description	Amount
Automobile and truck expense	77,000.
Bank charges	1,599.
Computer services and supplies	1,420.
Discounts	2,546.
Dues and subscriptions	3,061.
Insurance	25,075.
Meals and entertainment (50%)	169.
Meals and entertainment (100%)	1,000.
Office expense	2,745.
Outside services/independent contractors	0.
Postage	714.
Printing	5,196.
Telephone	13,582.
Utilities	3,600.
<b>Total</b>	<b>137,707.</b>

Form 1120: US Corporation Income Tax Return

Schedule M-1, Line 5c

Continuation Statement

Description	Amount.
State taxes	3,750.
Penalties and fines	13,427.
Cr small employer health ins prems from Form 8941	0.
	1,787.
<b>Total</b>	<b>18,964.</b>



**EXHIBIT D**  
**Summary of Postpetition Operating Reports and**  
**Most Recent Monthly Operating Report**

**September Operating Report Attached**

	<b>April 21 – May 30</b>	<b>June</b>	<b>July</b>	<b>August</b>
Total Income	\$40,723.36	\$100,325.73	\$255,545.84	\$178,521.25
Cash on Hand - Start of Month	\$117,792.76	\$23,486.57	\$46,427.75	\$158,862.68
Cash on Hand - End of Month	\$23,486.57	\$46,427.75	\$158,862.68	\$197,918.36
Total Available Cash	\$23,486.57	\$46,427.75	\$158,862.68	\$197,918.36
Total Expenses	\$135,029.75	\$77,384.55	\$143,110.91	\$139,465.57
Income for Month	\$40,723.36	\$100,325.73	\$255,545.84	\$178,521.25
Expenses for Month	\$135,0129.75	\$77,384.55	\$143,110.91	\$139,465.57
Cash Profit for Month	<\$94,306.39>	\$22,941.18	\$112,434.93	\$39,055.68
Total Payables	\$160,301.57	\$22,929.26	\$186,624.42	\$319,098.64
Total Receivables	\$344,354.72	\$373,903.89	\$507,417.08	\$524,731.78
# of Employees When Case Filed	17	17	17	17
# of Employees at Date of Monthly Report	14	18	18	17
Bankruptcy Related Professional Fees Paid Since Case Filed	0	0	0	0
Non-bankruptcy related Professional Fees Paid since Case Filed	0	0	0	0
Projected Income		\$379,682.68	\$293,380.77	\$113,267.00
Projected Expenses		\$326,731.60	\$107,979.53	\$89,833.00
Projected Cash Profit		\$52,951.08	\$185,401.24	\$23,434.00

B 25C (Official Form 25C) (12/08)

# UNITED STATES BANKRUPTCY COURT

Northern District of Texas

In re Allied Electrical Group of Texas, Inc.  
*Debtor*

Case No. 17-31585-BJH-11

Small Business Case under Chapter 11

## SMALL BUSINESS MONTHLY OPERATING REPORT

Month: September 2017

Date filed: 10/20/2017

Line of Business: Commercial Electrical Contract, & Ser

NAISC Code: 238210

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:



Original Signature of Responsible Party

Stephen M. Kimrey

Printed Name of Responsible Party

**Questionnaire:** (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

B 25C (Official Form 25C) (12/08)

- 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
- 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
- 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
- 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
- 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

**TAXES**

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

*(Exhibit A)*

**INCOME**

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

**TOTAL INCOME** \$ 75,199.23

**SUMMARY OF CASH ON HAND**

Cash on Hand at Start of Month \$ 197,918.36

Cash on Hand at End of Month \$ 159,820.63

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 159,820.63

*(Exhibit B)*

**EXPENSES**

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

**TOTAL EXPENSES** \$ 113,296.96

*(Exhibit C)*

**CASH PROFIT**

INCOME FOR THE MONTH *(TOTAL FROM EXHIBIT B)* \$ 75,199.23

EXPENSES FOR THE MONTH *(TOTAL FROM EXHIBIT C)* \$ 113,296.96

*(Subtract Line C from Line B)* **CASH PROFIT FOR THE MONTH** \$ -38,097.73

B 25C (Official Form 25C) (12/08)

**UNPAID BILLS**

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL PAYABLES** \$ 307,528.29

(Exhibit D)

**MONEY OWED TO YOU**

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL RECEIVABLES** \$ 561,616.12

(Exhibit E)

**BANKING INFORMATION**

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

**EMPLOYEES**

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 17  
 NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 17

**PROFESSIONAL FEES**

*BANKRUPTCY RELATED:*

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00  
 TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 0.00

*NON-BANKRUPTCY RELATED:*

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00  
 TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 0.00

B 25C (Official Form 25C) (12/08)

**PROJECTIONS**

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected		Actual		Difference
INCOME	\$ 113,287.00	\$	75,199.23	\$	-38,087.77
EXPENSES	\$ 89,833.00	\$	113,296.96	\$	23,463.96
CASH PROFIT	\$ 23,434.00	\$	-38,097.73	\$	-61,531.73

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ 119,477.96
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ 89,495.72
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ 29,982.24

**ADDITIONAL INFORMATION**

**PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.**



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TAXPAYER NAME: ALLIED ELECTRICAL GROUP OF TEXAS

TIN: xxxxx7264

### Deposit Confirmation

Your payment has been accepted.

### Payment Successful

An EFT Acknowledgement Number has been provided for this payment. Please keep this number for your records.

### REMINDER: REMEMBER TO FILE ALL RETURNS WHEN DUE!

**EFT ACKNOWLEDGEMENT NUMBER:**

270766501400298

#### PLEASE NOTE

Any amounts represented in the subcategories of Social Security, Medicare, and Income Tax Withholding are for informational purposes only.

#### Payment Information

#### Entered Data

<b>Taxpayer EIN</b>	xxxxx7264
<b>Tax Form</b>	941 Employers Federal Tax
<b>Tax Type</b>	Federal Tax Deposit
<b>Tax Period</b>	Q3/2017
<b>Payment Amount</b>	\$3,803.10
<b>Settlement Date</b>	09/22/2017
<b>Subcategories:</b>	
<b>1 Social Security</b>	\$2,011.22
<b>2 Medicare</b>	\$470.40
<b>3 Tax Withholding</b>	\$1,321.48
<b>Account Number</b>	xxx6215
<b>Account Type</b>	CHECKING
<b>Routing Number</b>	111024865
<b>Bank Name</b>	VERITEX COMMUNITY BANK

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EXHIBIT A PAGE 1 OF 10





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TAXPAYER NAME: ALLIED ELECTRICAL GROUP OF TEXAS TIN: xxxxx7264

### Deposit Confirmation

Your payment has been accepted.

### Payment Successful

An EFT Acknowledgement Number has been provided for this payment. Please keep this number for your records.

### REMINDER: REMEMBER TO FILE ALL RETURNS WHEN DUE!

**EFT ACKNOWLEDGEMENT NUMBER:** 270767213776166

#### PLEASE NOTE

Any amounts represented in the subcategories of Social Security, Medicare, and Income Tax Withholding are for informational purposes only.

Payment Information	Entered Data
<b>Taxpayer EIN</b>	xxxxx7264
<b>Tax Form</b>	941 Employers Federal Tax
<b>Tax Type</b>	Federal Tax Deposit
<b>Tax Period</b>	Q3/2017
<b>Payment Amount</b>	\$3,791.86
<b>Settlement Date</b>	09/29/2017
<b>Subcategories:</b>	
<b>1 Social Security</b>	\$2,013.40
<b>2 Medicare</b>	\$470.88
<b>3 Tax Withholding</b>	\$1,307.58
<b>Account Number</b>	xxx6215
<b>Account Type</b>	CHECKING
<b>Routing Number</b>	111024865
<b>Bank Name</b>	VERITEX COMMUNITY BANK

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TAXPAYER NAME: ALLIED ELECTRICAL GROUP OF TEXAS TIN: xxxxx7264

**Deposit Confirmation**

Your payment has been accepted.

**Payment Successful**

An EFT Acknowledgement Number has been provided for this payment. Please keep this number for your records.

**REMINDER: REMEMBER TO FILE ALL RETURNS WHEN DUE!**

**EFT ACKNOWLEDGEMENT NUMBER:** 270767961551208

**PLEASE NOTE**

Any amounts represented in the subcategories of Social Security, Medicare, and Income Tax Withholding are for informational purposes only.

Payment Information	Entered Data
<b>Taxpayer EIN</b>	xxxxx7264
<b>Tax Form</b>	941 Employers Federal Tax
<b>Tax Type</b>	Federal Tax Deposit
<b>Tax Period</b>	Q3/2017
<b>Payment Amount</b>	\$4,038.11
<b>Settlement Date</b>	10/06/2017
<b>Subcategories:</b>	
<b>1 Social Security</b>	\$2,103.32
<b>2 Medicare</b>	\$491.90
<b>3 Tax Withholding</b>	\$1,442.89
<b>Account Number</b>	xxx6215
<b>Account Type</b>	CHECKING
<b>Routing Number</b>	111024865
<b>Bank Name</b>	VERITEX COMMUNITY BANK

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TAXPAYER NAME: ALLIED ELECTRICAL GROUP OF TEXAS

TIN: xxxxx7264

### Deposit Confirmation

Your payment has been accepted.

### Payment Successful

An EFT Acknowledgement Number has been provided for this payment. Please keep this number for your records.

### REMINDER: REMEMBER TO FILE ALL RETURNS WHEN DUE!

**EFT ACKNOWLEDGEMENT NUMBER:**

270767922069019

#### PLEASE NOTE

Any amounts represented in the subcategories of Social Security, Medicare, and Income Tax Withholding are for informational purposes only.

#### Payment Information

#### Entered Data

<b>Taxpayer EIN</b>	xxxxx7264
<b>Tax Form</b>	941 Employers Federal Tax
<b>Tax Type</b>	Federal Tax Deposit
<b>Tax Period</b>	Q3/2017
<b>Payment Amount</b>	\$3,724.06
<b>Settlement Date</b>	10/06/2017
<b>Subcategories:</b>	
<b>1 Social Security</b>	\$1,878.70
<b>2 Medicare</b>	\$439.36
<b>3 Tax Withholding</b>	\$1,406.00
<b>Account Number</b>	xxx6215
<b>Account Type</b>	CHECKING
<b>Routing Number</b>	111024865
<b>Bank Name</b>	VERITEX COMMUNITY BANK

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TAXPAYER NAME: ALLIED ELECTRICAL GROUP OF TEXAS

TIN: xxxxx7264

### Deposit Confirmation

Your payment has been accepted.

### Payment Successful

An EFT Acknowledgement Number has been provided for this payment. Please keep this number for your records.

### REMINDER: REMEMBER TO FILE ALL RETURNS WHEN DUE!

<b>EFT ACKNOWLEDGEMENT NUMBER:</b>	270768613672959
------------------------------------	-----------------

#### PLEASE NOTE

Any amounts represented in the subcategories of Social Security, Medicare, and Income Tax Withholding are for informational purposes only.

Payment Information	Entered Data
<b>Taxpayer EIN</b>	xxxxx7264
<b>Tax Form</b>	941 Employers Federal Tax
<b>Tax Type</b>	Federal Tax Deposit
<b>Tax Period</b>	Q3/2017
<b>Payment Amount</b>	\$4,338.51
<b>Settlement Date</b>	10/13/2017
<b>Subcategories:</b>	
<b>1 Social Security</b>	\$2,190.42
<b>2 Medicare</b>	\$512.30
<b>3 Tax Withholding</b>	\$1,635.79
<b>Account Number</b>	xxx6215
<b>Account Type</b>	CHECKING
<b>Routing Number</b>	111024865
<b>Bank Name</b>	VERITEX COMMUNITY BANK

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TAXPAYER NAME: ALLIED ELECTRICAL GROUP OF TEXAS

TIN: xxxxx7264

### Deposit Confirmation

Your payment has been accepted.

### Payment Successful

An EFT Acknowledgement Number has been provided for this payment. Please keep this number for your records.

### REMINDER: REMEMBER TO FILE ALL RETURNS WHEN DUE!

**EFT ACKNOWLEDGEMENT NUMBER:** 270767995809245

#### PLEASE NOTE

Any amounts represented in the subcategories of Social Security, Medicare, and Income Tax Withholding are for informational purposes only.

Payment Information	Entered Data
<b>Taxpayer EIN</b>	xxxxx7264
<b>Tax Form</b>	941 Employers Federal Tax
<b>Tax Type</b>	Federal Tax Deposit
<b>Tax Period</b>	Q3/2017
<b>Payment Amount</b>	\$747.41
<b>Settlement Date</b>	10/06/2017
<b>Subcategories:</b>	
<b>1 Social Security</b>	\$605.32
<b>2 Medicare</b>	\$142.09
<b>Account Number</b>	xxx6215
<b>Account Type</b>	CHECKING
<b>Routing Number</b>	111024865
<b>Bank Name</b>	VERITEX COMMUNITY BANK

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# Sales and Use Tax

Original Return for Period Ending 08/31/2017 (1708)

Confirmation: You Have Filed Successfully

**Please do NOT send a paper return.**

**Print this page for your records.**

**Reference Number:** 26917066218  
**Date and Time of Filing:** 09/26/2017 11:32:29 AM

**Taxpayer ID:**  
**Taxpayer Name:** ALLIED ELECTRICAL GROUP OF TEXAS, INC.  
**Taxpayer Address:** PO BOX 1526 ROWLETT , TX 75030 - 1526

**Entered by:** Stephen M Kimrey  
**Email Address:** jkimrey@allied-electrical-group.com  
**Telephone Number:** (972) 689-5762  
**IP Address:** 173.71.35.29

Credits Taken on Taxable Purchases	
Credits taken?	No
Licensed Customs Broker Exported Sales	
Sales tax refunded on exported items?	No

Loc #	Total Sales	Taxable Sales	Taxable Purchases	Subject to State Tax (Rate .0625)	State Tax Due	Subject to Local Tax	Local Tax Rate	Local Tax Due
00001	32,065	32,065	0	32,065	2,004.06			
<b>Subtotal</b>	<b>32,065</b>	<b>32,065</b>	<b>0</b>	<b>32,065</b>	<b>2,004.06</b>	<b>0</b>		<b>0.00</b>
<b>Total Tax for Locations</b>								<b>2,004.06</b>

Jurisdiction	Jurisdiction Name	Amount Subject to Local Tax	Tax Rate	Local Tax Due	
2220095	ARLINGTON-CITY	1,090	.01750	19.08	
2220059	BENBROOK-CITY	291	.01500	4.37	
2126045	BURLESON-CITY	617	.02000	12.34	
2126027	CLEBURNE-CITY	130	.02000	2.60	
2057011	DALLAS-CITY	11,148	.01000	111.48	
2057100	FARMERS BRANCH-CITY	392	.01000	3.92	
2070023	FERRIS-CITY	187	.02000	3.74	
2220031	FORT WORTH-CITY	6,536	.01000	65.36	
2220255	HALTOM CITY-CITY	296	.01750	5.18	
2220086	HURST-CITY	558	.01500	8.37	
2057066	IRVING-CITY	1,763	.01000	17.63	
2220040	LAKE WORTH-CITY	793	.01750	13.88	
2092018	LONGVIEW-CITY	2,661	.01500	39.92	
2220120	MANSFIELD-CITY	489	.02000	9.78	
2057039	MESQUITE-CITY	1,540	.02000	30.80	
2220148	PANTEGO-CITY	347	.02000	6.94	
2043018	PLANO-CITY	469	.01000	4.69	
2057048	RICHARDSON-CITY	872	.01000	8.72	
2057235	ROWLETT-CITY	Required	1,053	.01000	10.53
2220139	SAGINAW-CITY	287	.01625	4.66	
2220193	WHITE SETTLEMENT-CITY	537	.01500	8.06	
3057994	DALLAS MTA	Required	15,699	.01000	156.99
3220996	FORT WORTH MTA	6,536	.00500	32.68	
5220610	BENBROOK LIBRARY DISTRICT	291	.00500	1.46	
5220503	FORT WORTH CRIME CONTROL	6,536	.00500	32.68	
5220530	HALTOM CITY CRIME CONTROL	296	.00250	0.74	
5220512	HURST CRIME CONTROL DIST	558	.00500	2.79	
5220709	LAKE WORTH CRM CON	793	.00250	1.98	
5220585	SAGINAW CRIME CONTROL	287	.00375	1.08	
5220558	WHITE SETTLEMENT CRM CON	537	.00500	2.69	

**Total Tax for List** **625.14**

<b>Total Tax Due:</b>	<b>= 2,629.20</b>
<b>Penalty:</b>	<b>+ 131.46</b>
<b>Late Filing Penalty:</b>	<b>+ 50.00</b>
<b>Balance Due:</b>	<b>= 2,810.66</b>
<b>Pending Payments:</b>	<b>- 0.00</b>

**Total Amount Due and Payable: = 2,810.66**

*(State amount due is 2,142.37)*

*(Local amount due is 668.29)*

**Payment Summary**

**State Amount:** 2142.37  
**Local Amount:** 668.29  
**Amount to Pay:** \$2,810.66  
**Electronic Check:** \$2,810.66

**Payment Reference Number:** 26917066216  
**Trace Number:** 28416064  
**Type of Bank Account:** CHECKING  
**Accountholder Name:** Allied Electrical Group of Texas, Inc.  
**Bank Routing Number:** 111901014  
**Bank Account Number:**  
**Payment Effective Date:** 09/26/2017

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**Texas Workforce Commission's Unemployment Tax Services  
 Employer's Quarterly Report - Filed on October 03, 2017**

**\*\*\* EMPLOYER FILE COPY \*\*\***

As of October 03, 2017 10:32 AM

The amounts displayed may be different than those submitted when the report was filed, due to transactions that were applied later.

Wage Report - Period Jul Aug Sep 2017

**Confirmation Number:** 19700153  
**TWC Tax Account Number:**  
**Employer:** ALLIED ELECTRICAL GROUP  
 OF TEXAS INC  
 PO BOX 1526  
 ROWLETT, TX 75030-1526  
**Report Due Date:** Oct 31, 2017  
**Payment Due Date:** Oct 31, 2017  
**Filed On:** Oct 03, 2017 10:31 AM  
**Filed By:** Kimrey, Stephen M  
**Were any of the Texas employees listed on this report paid wages to another state during 2017?** No

Wage Report Information

**Number of Employees:**  
 Jul 2017: 18  
 Aug 2017: 18  
 Sep 2017: 17  
**Texas County:** DALLAS

Employee Wage Summary

**Texas Total Wages Reported:** \$219,538.39  
**Other States Taxable Wages:** \$0.00  
**Texas Taxable Wages:** \$37,489.75

Tax Summary

**Tax Rate:** 0.69%  
**Tax = Texas Taxable Wages x Tax Rate**  
**Tax:** \$258.68  
**Late Reporting Penalty:** \$0.00  
**Late Payment Interest:** \$0.00  
**Report Amount:** \$258.68

Employee Wage Details - Filed on October 03, 2017

1-19 of 19

S.S.N.	Name	Texas Total Gross Wages	Texas Taxable Wages
<b>Report Totals</b>		\$219,538.39	

EXHIBIT A PAGE 9 OF 10



	S.S.N.	Name	Texas Total Gross Wages	Texas Taxable Wages
1	321-62-2316	Senter, J M	\$20,332.00	\$0.00
2	414-89-1653	Cuevas, E N	\$11,120.00	\$0.00
3	425-01-2354	Cuevas, E	\$9,500.00	\$9,000.00
4	448-88-8546	Ross, J A	\$5,943.00	\$5,943.00
5	449-83-7247	Roberts, S A	\$16,062.00	\$0.00
6	449-91-3636	Pallares, A	\$8,400.00	\$8,400.00
7	452-83-1536	Kimrey, J M	\$13,000.00	\$0.00
8	454-29-1211	Gauna, A	\$15,802.50	\$0.00
9	466-93-0976	Nix, M B	\$16,697.89	\$0.00
10	467-55-5786	Strickland, J	\$6,554.25	\$4,659.75
11	522-66-2890	Cuevas, A	\$9,940.00	\$0.00
12	556-27-7019	Kimrey, S M	\$16,120.00	\$0.00
13	604-57-8813	Magno, J	\$11,094.00	\$0.00
14	623-90-7812	Cuevas, M	\$14,224.00	\$0.00
15	627-18-3589	Delgado, C E	\$19,240.00	\$0.00
16	632-54-2448	Gauna, S	\$6,955.00	\$0.00
17	669-16-0127	Regaldo Silva, J P	\$6,372.00	\$6,372.00
18	670-34-4641	Regalado, E	\$9,066.75	\$0.00
19	693-27-8215	Santillan, O	\$3,115.00	\$3,115.00
<b>Report Totals</b>			<b>\$219,538.39</b>	

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EXHIBIT A PAGE 10 OF 10

Allied Electrical Group of Texas, Inc.

AR - Cash Recievables

Veritex Operating - 09.01.2017 - 09.30.2017

Date:	Customer:	Amount:
9/5/2017	Metroplex Garden	\$121.46
9/5/2017	Ally Financial Refund	\$135.44
9/5/2017	Ridgemont	\$22,886.32
9/15/2017	Pizza Hut	\$1,409.40
9/18/2017	Pizza Hut	\$2,290.24
9/27/2017	Ridgemont	\$19,188.98
		<b>\$46,031.84</b>

Capital One - 09.01.2017 - 09.30.2017

Date:	Customer:	Amount:
9/1/2017	Jack In The Box	\$3,019.81
9/1/2017	AFMI	\$467.50
9/5/2017	Jack In The Box	\$6,316.16
9/8/2017	Jack In The Box	\$466.83
9/8/2017	Jack In The Box	\$485.50
9/18/2017	Jack In The Box	\$2,671.08
9/18/2017	Jack In The Box	\$1,989.03
9/20/2017	ITL Foods	\$1,092.38
9/20/2017	Jack In The Box	\$397.82
9/21/2017	Jack In The Box	\$2,833.44
9/22/2017	Jack In The Box	\$1,201.85
9/22/2017	Chick-Fil-A	\$449.56
9/25/2017	Jack In The Box	\$5,625.57
9/26/2017	Jack In The Box	\$461.06
9/29/2017	Jack In The Box	\$1,685.99
9/30/2017	Interest Paid	\$3.81
		<b>\$29,167.39</b>

Veritex Debit Card - 09.01.2017 - 09.30.2017

Date:	Customer:	Amount:
		\$0.00
		<b>\$0.00</b>

Total: **\$75,199.23**

Allied Electrical Group of Texas, Inc.

AP - Reconciled Payments

Veritex Operating - 09.01.2017 - 09.30.2017

Date:	Vendor:	Amount:
9/1/2017	EFT - IRS Payment	\$3,769.15
9/1/2017	Payroll - Direct Deposit	\$13,747.10
9/8/2017	Payroll - Direct Deposit	\$765.75
9/8/2017	Payroll - Direct Deposit	\$1,250.65
9/8/2017	EFT - IRS Payment	\$3,924.94
9/8/2017	Payroll - Direct Deposit	\$12,547.29
9/12/2017	Chk 3305 - Employee Exp. Reimb.	\$1,000.00
9/15/2017	Payroll - Direct Deposit	\$14,207.29
9/18/2017	EFT - Corrigo Subscription	\$45.31
9/22/2017	Payroll - Direct Deposit	\$1,592.99
9/22/2017	EFT - IRS Payment	\$3,803.10
9/22/2017	Payroll - Direct Deposit	\$12,571.63
9/26/2017	Chk 3306 - Employee Exp. Reimb.	\$1,000.00
9/28/2017	Acct Analysis Fee	\$12.86
9/29/2017	Business Bill Pay Fee	\$10.00
9/29/2017	EFT - IRS Payment	\$3,791.86
9/29/2017	Payroll - Direct Deposit	\$15,055.99
		<hr/>
		\$89,095.91

Capital One - 09.01.2017 - 09.30.2017

Date:	Vendor:	Amount:
9/5/2017	Chk 10391 - Progressive Insurance	\$804.14
9/8/2017	Merchant Fee	\$14.95
9/8/2017	Chk 10392 - OAG Child Support	\$870.22
9/11/2017	EFT - Verizon	\$1,441.20
9/11/2017	Chk 10394 - Employee Exp. Reimb.	\$62.45
9/12/2017	Chk 10393 - Employee Exp. Reimb.	\$170.70
9/15/2017	Chk 10395 - Texas Electrical	\$1,587.11
9/20/2017	Chk 10396 - Trade Management	\$3,906.00
9/22/2017	Chk 10405 - Crawford Electric	\$859.72
9/22/2017	Chk 10408 - Liberty Office	\$267.06
9/25/2017	Chk 10400 - Employee Exp. Reimb.	\$1,584.44
9/25/2017	Chk 10407 - Light Bulb Depot	\$1,210.40
9/25/2017	Chk 10406 - JR Sawcutting	\$250.00
9/25/2017	Chk 10399 - USPS P.O. Box	\$198.00
9/25/2017	Chk 10398 - Frontier Internet	\$146.22
9/26/2017	Chk 10397 - AFCO Insurance	\$832.77
9/26/2017	Chk 10404 - Parrish-Hare Electric	\$252.11
9/26/2017	Chk 10403 - Mobile Mini	\$195.02
9/27/2017	EFT - Sales Tax	\$2,810.66
9/27/2017	Chk 10401 - Trade Management	\$5,088.00
9/28/2017	Chk 104019 - Employee Exp. Reimb.	\$48.50
		<hr/>
		\$22,599.67

Veritex Debit Card - 09.01.2017 - 09.30.2017

Date:	Vendor:	Amount:
9/29/2017	Debit Card Purchases	\$1,601.38
		<hr/>
		\$1,601.38

Total: **\$113,296.96**

Case 1:17-cv-01111-DWM Document 73 Filed 10/24/17 Page 16 of 120 Allied Electrical Group 9/30/2017

Vendor: ANIXT01 Anixter

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6738	9/25/17	* 9/25/17	237 152796		8,198.86	8,198.86	0.00	8,198.86	0.00		Pay	21D170944
<b>Current</b>	<b>1 - 30</b>	<b>31 - 60</b>	<b>61 - 90</b>	<b>91 - 120</b>	<b>Over 120</b>							
0.00	8,198.86	0.00	0.00	0.00	0.00							

Vendor: CES City Electric Supply

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6246	5/24/17	* 5/24/17	GRL/021057		319.70	24.37	0.00	24.37	0.00		Pay	11D170223
6461	7/25/17	* 7/25/17	GRL/001339		-32.66	-32.66	0.00	-32.66	0.00		Pay	11D1170524
6462	7/25/17	* 7/25/17	GRL/021754		46.63	46.63	0.00	46.63	0.00		Pay	11D1170524
6463	7/25/17	* 7/25/17	GRL/021801		490.84	490.84	0.00	490.84	0.00		Pay	11D1170524
6501	7/25/17	* 7/25/17	GRL/001370	437	-1,397.00	-1,397.00	0.00	-1,397.00	0.00		Pay	11D170223
6502	7/25/17	* 7/25/17	GRL/001371	437	-1,622.67	-1,622.67	0.00	-1,622.67	0.00		Pay	11D170223
6503	7/25/17	* 7/25/17	GRL/021607	437	1,622.67	1,622.67	0.00	1,622.67	0.00		Pay	11D170223
6504	7/25/17	* 7/25/17	GRL/021608	437	1,397.00	1,397.00	0.00	1,397.00	0.00		Pay	11D170223
6505	7/25/17	* 7/25/17	GRL/001340	437	-295.33	-295.33	0.00	-295.33	0.00		Pay	11D170223
6546	7/25/17	* 7/25/17	GRL/021834	436	2,231.90	2,231.90	0.00	2,231.90	0.00		Pay	11D1170524
6547	7/25/17	* 7/25/17	MFD/025500		571.71	571.71	0.00	571.71	0.00		Pay	11D1170524
6635	8/22/17	* 8/22/17	GRL/021988		683.63	683.63	0.00	683.63	0.00		Pay	11D170223
6645	8/28/17	* 8/28/17	MFD/025965	447	1,161.34	1,161.34	0.00	1,161.34	0.00		Pay	11D1170524-447
<b>Current</b>	<b>1 - 30</b>	<b>31 - 60</b>	<b>61 - 90</b>	<b>91 - 120</b>	<b>Over 120</b>							
0.00	0.00	1,844.97	3,013.09	0.00	24.37							

Vendor: CRAWF01 Crawford Electric Supply Co.

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6140	4/29/17	* 4/29/17	S006116922.005		-92.01	-92.01	0.00	-92.01	0.00		Pay	11D160419
6464	7/25/17	* 7/25/17	S006635068.001		930.88	930.88	0.00	930.88	0.00		Pay	11D1170524
6465	7/25/17	* 7/25/17	S006650100.001		399.73	399.73	0.00	399.73	0.00		Pay	11D1170524
6466	7/25/17	* 7/25/17	S006650951.001		341.85	341.85	0.00	341.85	0.00		Pay	11D1170524
6467	7/25/17	* 7/25/17	S006645344.001		1,799.14	1,799.14	0.00	1,799.14	0.00		Pay	11D1170524
6468	7/25/17	* 7/25/17	S006661565.001		156.51	156.51	0.00	156.51	0.00		Pay	11D1170524
6469	7/25/17	* 7/25/17	S006667577.001		39.46	39.46	0.00	39.46	0.00		Pay	11D1170524
6470	7/25/17	* 7/25/17	S006675621.001		51.96	51.96	0.00	51.96	0.00		Pay	11D1170524
6471	7/25/17	* 7/25/17	S006675920.001		68.37	68.37	0.00	68.37	0.00		Pay	11D1170524
6472	7/25/17	* 7/25/17	S006675920.002		68.37	68.37	0.00	68.37	0.00		Pay	11D1170524
6473	7/25/17	* 7/25/17	S006675920.003		-68.37	-68.37	0.00	-68.37	0.00		Pay	11D1170524
6474	7/25/17	* 7/25/17	S006680662.001		330.07	330.07	0.00	330.07	0.00		Pay	11D1170524
6475	7/25/17	* 7/25/17	S006681358.001		106.82	106.82	0.00	106.82	0.00		Pay	11D1170524
6476	7/25/17	* 7/25/17	S006683806.001		32.97	32.97	0.00	32.97	0.00		Pay	11D1170524
6477	7/25/17	* 7/25/17	S006683806.002		8.27	8.27	0.00	8.27	0.00		Pay	11D1170524
6478	7/25/17	* 7/25/17	S006686442.001		17.39	17.39	0.00	17.39	0.00		Pay	11D1170524
6479	7/25/17	* 7/25/17	S006688109.001		339.24	339.24	0.00	339.24	0.00		Pay	11D1170524
6522	7/25/17	* 7/25/17	S006689157.001		238.37	238.37	0.00	238.37	0.00		Pay	11D1170524
6562	7/28/17	* 7/28/17	S006714079.001		-420.46	-420.46	0.00	-420.46	0.00		Pay	11D1170524
6625	8/16/17	* 8/16/17	S006773922.001		116.16	116.16	0.00	116.16	0.00		Pay	11D170223
6636	8/22/17	* 8/22/17	S006768200.001		2,912.09	2,912.09	0.00	2,912.09	0.00		Pay	11D170223
6660	8/31/17	* 8/31/17	S006800792.001		456.72	456.72	0.00	456.72	0.00		Pay	11D170223
6661	8/31/17	* 8/31/17	S006800792.002		846.82	846.82	0.00	846.82	0.00		Pay	11D170223
6662	8/31/17	* 8/31/17	S006811788.001		97.79	97.79	0.00	97.79	0.00		Pay	11D170223
6705	9/25/17	* 9/25/17	S006818956.001		124.36	124.36	0.00	124.36	0.00		Pay	11D170223
6706	9/25/17	* 9/25/17	S006824214.001		1,985.06	1,985.06	0.00	1,985.06	0.00		Pay	11D170223
6707	9/25/17	* 9/25/17	S006840897.001		488.32	488.32	0.00	488.32	0.00		Pay	11D170223
6708	9/25/17	* 9/25/17	S006840897.002		3.70	3.70	0.00	3.70	0.00		Pay	11D170223
6709	9/25/17	* 9/25/17	S006856513.001		170.86	170.86	0.00	170.86	0.00		Pay	11D170223
6710	9/25/17	* 9/25/17	S0068536187.001	450	1,308.14	1,308.14	0.00	1,308.14	0.00		Pay	11D170223-450
6720	9/25/17	* 9/25/17	S006854481.001		-103.52	-103.52	0.00	-103.52	0.00		Pay	11D1170524
6721	9/25/17	* 9/25/17	S006854502.001		40.50	40.50	0.00	40.50	0.00		Pay	11D1170524
6722	9/25/17	* 9/25/17	S006818948.001		294.22	294.22	0.00	294.22	0.00		Pay	11D161222
6723	9/25/17	* 9/25/17	S006819277.001		20.86	20.86	0.00	20.86	0.00		Pay	11D161222
6724	9/25/17	* 9/25/17	S006830512.001		505.48	505.48	0.00	505.48	0.00		Pay	11D161222
6725	9/25/17	* 9/25/17	S006830512.002		494.53	494.53	0.00	494.53	0.00		Pay	11D161222
6726	9/25/17	* 9/25/17	S006830512.003		-224.78	-224.78	0.00	-224.78	0.00		Pay	11D161222
6727	9/25/17	* 9/25/17	S006844150.001		361.36	361.36	0.00	361.36	0.00		Pay	11D161222
6728	9/25/17	* 9/25/17	S006851659.001		30.18	30.18	0.00	30.18	0.00		Pay	11D161222
6736	9/25/17	* 9/25/17	S006851434.001		596.25	596.25	0.00	596.25	0.00		Pay	21D170944
6737	9/25/17	* 9/25/17	S006854175.001		100.66	100.66	0.00	100.66	0.00		Pay	21D170944
6745	9/25/17	* 9/25/17	S006818079.001		146.21	146.21	0.00	146.21	0.00		Pay	Nix TS
6746	9/25/17	* 9/25/17	S006822614.001		55.08	55.08	0.00	55.08	0.00		Pay	Nix TS
6747	9/25/17	* 9/25/17	S006848798.001		22.40	22.40	0.00	22.40	0.00		Pay	Nix TS
6748	9/25/17	* 9/25/17	S006867862.001		27.51	27.51	0.00	27.51	0.00		Pay	Nix TS
6749	9/25/17	* 9/25/17	S006827044.001		106.88	106.88	0.00	106.88	0.00		Pay	S1705699
6750	9/25/17	* 9/25/17	S006831655.001		179.91	179.91	0.00	179.91	0.00		Pay	S1709007
6751	9/25/17	* 9/25/17	S006843076.001		190.34	190.34	0.00	190.34	0.00		Pay	Roberts TS
6752	9/25/17	* 9/25/17	S006847109.001		213.28	213.28	0.00	213.28	0.00		Pay	Roberts TS
6768	9/28/17	* 9/28/17	S006875646.001		18.76	18.76	0.00	18.76	0.00		Pay	11D161222
6777	9/28/17	* 9/28/17	S0068707701.002	443	1,593.44	1,593.44	0.00	1,593.44	0.00		Pay	11D170223-443
6778	9/28/17	* 9/28/17	S006873857.001	443	11,920.49	11,920.49	0.00	11,920.49	0.00		Pay	11D170223-443
6779	9/28/17	* 9/28/17	S006873905.001	443	3,031.00	3,031.00	0.00	3,031.00	0.00		Pay	11D170223-443
6780	9/28/17	* 9/28/17	S006882246.001		1,552.39	1,552.39	0.00	1,552.39	0.00		Pay	11D170223
6782	9/28/17	* 9/28/17	S006885145.001		47.50	47.50	0.00	47.50	0.00		Pay	Roberts TS
6842	9/29/17	* 9/29/17	S006826669.001		16,237.50	16,237.50	0.00	16,237.50	0.00		Pay	11D1170524
6843	9/29/17	* 9/29/17	S006826669.003		-16,237.50	-16,237.50	0.00	-16,237.50	0.00		Pay	11D1170524
<b>Current</b>	<b>1 - 30</b>	<b>31 - 60</b>	<b>61 - 90</b>	<b>91 - 120</b>	<b>Over 120</b>							
0.00	26,702.70	3,028.25	4,440.57	0.00	-92.01							

Vendor: CRES01 Crescent Electric Supply Co.

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6711	9/25/17	* 9/25/17	310117		360.57	360.57	0.00	360.57	0.00		Pay	11D170223
6729	9/25/17	* 9/25/17	S504086173.001	452	82.70	82.70	0.00	82.70	0.00		Pay	11D161222-452
6730	9/25/17	* 9/25/17	S504098633.001	453	125.00	125.00	0.00	125.00	0.00		Pay	11D161222-453
6769	9/28/17	* 9/28/17	S504086173.002	452	4,327.93	4,327.93	0.00	4,327.93	0.00		Pay	11D161222-452
					4,896.20	4,896.20	0.00	4,896.20	0.00			
<b>Current</b>	<b>1-30</b>	<b>31-60</b>	<b>61-90</b>	<b>91-120</b>	<b>Over 120</b>							
0.00	4,896.20	0.00	0.00	0.00	0.00							

Vendor: DESIG01 Design Systems Group

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6136	4/29/17	* 4/29/17	2017075	401	1,702.80	1,702.80	170.28	1,532.52	0.00		Pay	11D160820-401
6137	4/29/17	* 4/29/17	2017065	435	1,811.00	181.10	181.10	0.00	0.00		Pay	11D170223-435
6235	5/24/17	* 5/24/17	2017099	401	3,601.20	360.12	360.12	0.00	0.00		Pay	11D160820-401
6236	5/24/17	* 5/24/17	2017098	439	3,511.10	351.11	351.11	0.00	0.00		Pay	11D161222-439
6392	6/28/17	* 6/28/17	2017115	401	6,420.00	6,420.00	642.00	5,778.00	0.00		Pay	11D160820-401
6543	7/25/17	* 7/25/17	2017133	439	4,309.65	430.97	430.97	0.00	0.00		Pay	11D161222
6544	7/25/17	* 7/25/17	2017132	435	2,581.50	258.15	258.15	0.00	0.00		Pay	11D1702223
					23,937.25	9,704.25	2,393.73	7,310.52	0.00			
<b>Current</b>	<b>1-30</b>	<b>31-60</b>	<b>61-90</b>	<b>91-120</b>	<b>Over 120</b>							
0.00	0.00	0.00	0.00	5,778.00	1,532.52							

Vendor: IRS01 Department of the Treasury

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6789	9/29/17	* 9/29/17	2017-09-22		3,724.06	3,724.06	0.00	3,724.06	0.00		Pay	PD 9/22/17 EO & CO
					3,724.06	3,724.06	0.00	3,724.06	0.00			
<b>Current</b>	<b>1-30</b>	<b>31-60</b>	<b>61-90</b>	<b>91-120</b>	<b>Over 120</b>							
0.00	3,724.06	0.00	0.00	0.00	0.00							

Vendor: LIGHT01 Light Bulb Depot 3, LLC

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6753	9/25/17	* 9/25/17	71492922		6.00	6.00	0.00	6.00	0.00		Pay	Nix TS
6754	9/25/17	* 9/25/17	71492923		107.70	107.70	0.00	107.70	0.00		Pay	Nix TS
6755	9/25/17	* 9/25/17	71496969		260.90	260.90	0.00	260.90	0.00		Pay	Nix TS
6756	9/25/17	* 9/25/17	71499683		72.84	72.84	0.00	72.84	0.00		Pay	Nix TS
6757	9/25/17	* 9/25/17	71499682		424.25	424.25	0.00	424.25	0.00		Pay	Nix TS
6758	9/25/17	* 9/25/17	71500674		76.25	76.25	0.00	76.25	0.00		Pay	Nix TS
6759	9/25/17	* 9/25/17	71487137		68.75	68.75	0.00	68.75	0.00		Pay	Senter TS
6783	9/28/17	* 9/28/17	71502899		48.85	48.85	0.00	48.85	0.00		Pay	Nix TS
6784	9/28/17	* 9/28/17	71503813		83.25	83.25	0.00	83.25	0.00		Pay	Nix TS
					1,148.79	1,148.79	0.00	1,148.79	0.00			
<b>Current</b>	<b>1-30</b>	<b>31-60</b>	<b>61-90</b>	<b>91-120</b>	<b>Over 120</b>							
0.00	1,148.79	0.00	0.00	0.00	0.00							

Vendor: MOBIL01 Mobile Mini

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6480	7/25/17	* 7/25/17	9002471239		86.59	86.59	0.00	86.59	0.00		Pay	11D1170524
6597	8/9/17	* 8/9/17	9002612581		86.59	86.59	0.00	86.59	0.00		Pay	11D1170524
6785	9/28/17	* 9/28/17	9002759701		86.59	86.59	0.00	86.59	0.00		Pay	11D1170524
6796	9/29/17	* 9/29/17	9002582397		116.18	116.18	0.00	116.18	0.00		Pay	11D161222
6797	9/29/17	* 9/29/17	9002883842		116.18	116.18	0.00	116.18	0.00		Pay	11D161222
6798	9/29/17	* 9/29/17	9002914611		86.59	86.59	0.00	86.59	0.00		Pay	11D1170524
					578.72	578.72	0.00	578.72	0.00			
<b>Current</b>	<b>1-30</b>	<b>31-60</b>	<b>61-90</b>	<b>91-120</b>	<b>Over 120</b>							
0.00	405.54	86.59	86.59	0.00	0.00							

Vendor: PARRI01 Parrish Hare Electrical Supply

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6382	6/28/17	* 6/28/17	S101144781.009	400	33.00	33.00	0.00	33.00	0.00		Pay	11D160820-400
6383	6/28/17	* 6/28/17	S101144781.010	400	442.00	428.96	0.00	428.96	0.00		Pay	11D160820-400
6401	6/29/17	* 6/29/17	S101150480.006	400	29.63	29.63	0.00	29.63	0.00		Pay	11D160820-400
6481	7/25/17	* 7/25/17	S101168740.001		84.00	84.00	0.00	84.00	0.00		Pay	11D1170524
6482	7/25/17	* 7/25/17	S101174722.001		28.83	28.83	0.00	28.83	0.00		Pay	11D1170524
6581	8/7/17	* 8/7/17	S101181223.001		45.22	45.22	0.00	45.22	0.00		Pay	11D170223
6582	8/7/17	* 8/7/17	S101182858.001		339.80	339.80	0.00	339.80	0.00		Pay	11D170223
6607	8/14/17	* 8/14/17	S101132452.006	434	186,200.00	186,200.00	0.00	186,200.00	0.00		Pay	11D161222-434
6608	8/14/17	* 8/14/17	S101187094.001		441.28	441.28	0.00	441.28	0.00		Pay	11D161222
6609	8/14/17	* 8/14/17	S101185695.001		39.72	39.72	0.00	39.72	0.00		Pay	11D170223
6621	8/16/17	* 8/16/17	S101188512.001		90.97	90.97	0.00	90.97	0.00		Pay	11D170223
6627	8/16/17	* 8/16/17	S101184799.002	434	100.00	100.00	0.00	100.00	0.00		Pay	11D161222-434
6634	8/22/17	* 8/22/17	S101190851.001		205.70	205.70	0.00	205.70	0.00		Pay	11D161222
6650	8/28/17	* 8/28/17	S101194124.001		37.69	37.69	0.00	37.69	0.00		Pay	11D161222
6651	8/28/17	* 8/28/17	S101190726.002	434	6,300.00	6,300.00	0.00	6,300.00	0.00		Pay	11D161222-434
6663	8/31/17	* 8/31/17	S101195691.001		184.66	184.66	0.00	184.66	0.00		Pay	11D170223
6664	8/31/17	* 8/31/17	S101195707.001		60.82	60.82	0.00	60.82	0.00		Pay	11D170223
6676	8/31/17	* 8/31/17	S101195209.001		31.68	31.68	0.00	31.68	0.00		Pay	11D170223
6677	8/31/17	* 8/31/17	S101132452.010	434	16,975.00	16,975.00	0.00	16,975.00	0.00		Pay	11D161222-434
6678	8/31/17	* 8/31/17	S101132452.011	434	-16,975.00	-16,975.00	0.00	-16,975.00	0.00		Pay	11D161222-434
6712	9/25/17	* 9/25/17	S101196949.001		49.78	49.78	0.00	49.78	0.00		Pay	11D170223
6713	9/25/17	* 9/25/17	S101202703.001		49.78	49.78	0.00	49.78	0.00		Pay	11D170223
6714	9/25/17	* 9/25/17	S101203514.001		12.24	12.24	0.00	12.24	0.00		Pay	11D170223

Exhibit D - Page 18

Vendor: PARRI01 Parrish Hare Electrical Supply

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6715	9/25/17	* 9/25/17	S101205078.001		66.79	66.79	0.00	66.79	0.00		Pay	11D170223
6716	9/25/17	* 9/25/17	S101205085.001		121.04	121.04	0.00	121.04	0.00		Pay	11D170223
6717	9/25/17	* 9/25/17	S101205721.001		1,103.92	1,103.92	0.00	1,103.92	0.00		Pay	11D170223
6718	9/25/17	* 9/25/17	S101206217.001		44.31	44.31	0.00	44.31	0.00		Pay	11D170223
6733	9/25/17	* 9/25/17	S101163456.002	434	3,105.00	3,105.00	0.00	3,105.00	0.00		Pay	11D161222-434
6734	9/25/17	* 9/25/17	S101207136.001		48.57	48.57	0.00	48.57	0.00		Pay	11D161222
6740	9/25/17	* 9/25/17	S101197125.001		193.54	193.54	0.00	193.54	0.00		Pay	21D170943
6741	9/25/17	* 9/25/17	S101198661.001		147.04	147.04	0.00	147.04	0.00		Pay	21D170943
6742	9/25/17	* 9/25/17	S101199918.001		275.69	275.69	0.00	275.69	0.00		Pay	21D170943
6743	9/25/17	* 9/25/17	S101200329.001		92.41	92.41	0.00	92.41	0.00		Pay	21D170943
6744	9/25/17	* 9/25/17	S101200863.001		367.59	367.59	0.00	367.59	0.00		Pay	21D170943
6760	9/25/17	* 9/25/17	S101207025.001		70.26	70.26	0.00	70.26	0.00		Pay	Sender TS
6761	9/25/17	* 9/25/17	S101205450.001		286.06	286.06	0.00	286.06	0.00		Pay	S1709053
6770	9/28/17	* 9/28/17	S101179218.002	434	1,640.00	1,640.00	0.00	1,640.00	0.00		Pay	11D161222-434
6771	9/28/17	* 9/28/17	S101207701.001		75.70	75.70	0.00	75.70	0.00		Pay	11D170223
6772	9/28/17	* 9/28/17	S101208636.001		124.86	124.86	0.00	124.86	0.00		Pay	11D161222
6773	9/28/17	* 9/28/17	S101207723.001		126.91	126.91	0.00	126.91	0.00		Pay	11D170223
6774	9/28/17	* 9/28/17	S101207723.002		89.55	89.55	0.00	89.55	0.00		Pay	11D170223
6775	9/28/17	* 9/28/17	S101209133.001		1,141.31	1,141.31	0.00	1,141.31	0.00		Pay	11D170223
6776	9/28/17	* 9/28/17	S101209244.001		127.25	127.25	0.00	127.25	0.00		Pay	11D170223
6793	9/29/17	* 9/29/17	S101209133.002		52.73	52.73	0.00	52.73	0.00		Pay	11D170223
6794	9/29/17	* 9/29/17	S101209903.001		103.33	103.33	0.00	103.33	0.00		Pay	11D170223
					204,176.69	204,163.65	0.00	204,163.65	0.00			
<u>Current</u>		<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>91 - 120</u>	<u>Over 120</u>						
0.00		9,758.85	193,800.38	112.83	491.59	0.00						

Vendor: RENTA01 Rental One Supply

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6483	7/25/17	* 7/25/17	682438-0004		3,291.64	3,291.64	0.00	3,291.64	0.00		Pay	11D1170524
6484	7/25/17	* 7/25/17	667654-0006		1,572.99	1,572.99	0.00	1,572.99	0.00		Pay	11D1170524
					4,864.63	4,864.63	0.00	4,864.63	0.00			
<u>Current</u>		<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>91 - 120</u>	<u>Over 120</u>						
0.00		0.00	0.00	4,864.63	0.00	0.00						

Vendor: SENTER01 John Senter

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6795	9/29/17	* 9/29/17	EXP REIM 092917		2,527.18	2,527.18	0.00	2,527.18	0.00		Pay	Exp. Reimbsment 09/29/17
					2,527.18	2,527.18	0.00	2,527.18	0.00			
<u>Current</u>		<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>91 - 120</u>	<u>Over 120</u>						
0.00		2,527.18	0.00	0.00	0.00	0.00						

Vendor: SRTRE01 SRT Rental Equipment, LLC

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6735	9/25/17	* 9/25/17	1-517302-3		726.37	726.37	0.00	726.37	0.00		Pay	11D161222
6739	9/25/17	* 9/25/17	1-518205		1,051.21	1,051.21	0.00	1,051.21	0.00		Pay	21D170944
6799	9/29/17	* 9/29/17	1-518151		3,266.36	3,266.36	0.00	3,266.36	0.00		Pay	11D1170524
6800	9/29/17	* 9/29/17	1-514909-7		379.65	379.65	0.00	379.65	0.00		Pay	11D161222
					5,423.59	5,423.59	0.00	5,423.59	0.00			
<u>Current</u>		<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>91 - 120</u>	<u>Over 120</u>						
0.00		5,423.59	0.00	0.00	0.00	0.00						

Vendor: TRADE01 Trade Management

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6693	9/18/17	* 9/18/17	1040907		1,200.00	1,200.00	0.00	1,200.00	0.00		Pay	August
6694	9/18/17	* 9/18/17	1041805		1,110.00	1,110.00	0.00	1,110.00	0.00		Pay	August
6695	9/18/17	* 9/18/17	1043604		1,200.00	1,200.00	0.00	1,200.00	0.00		Pay	August
6696	9/18/17	* 9/18/17	1045791		1,200.00	1,200.00	0.00	1,200.00	0.00		Pay	August
6697	9/18/17	* 9/18/17	1046746		1,200.00	1,200.00	0.00	1,200.00	0.00		Pay	August
					5,910.00	5,910.00	0.00	5,910.00	0.00			
<u>Current</u>		<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>91 - 120</u>	<u>Over 120</u>						
0.00		5,910.00	0.00	0.00	0.00	0.00						

Vendor: UNITE01 United Rentals

Voucher Number	Invoice Date	Date Due	Invoice Number	P.O. Number	Invoice Amount	Prior Balance	Reten.	Payable	Disc.	Valid Thru	Status	Description
6583	8/7/17	* 8/7/17	147575937-002		2,440.35	2,440.35	0.00	2,440.35	0.00		Pay	11D170223
6584	8/7/17	* 8/7/17	147764859-002		2,070.84	2,070.84	0.00	2,070.84	0.00		Pay	11D170223
6610	8/14/17	* 8/14/17	147575937-003		18.90	18.90	0.00	18.90	0.00		Pay	11D170223
6637	8/22/17	* 8/22/17	147764859-003		335.47	335.47	0.00	335.47	0.00		Pay	11D170223
6665	8/31/17	* 8/31/17	149368079-001		635.31	635.31	0.00	635.31	0.00		Pay	11D170223
6719	9/25/17	* 9/25/17	150063926-001		635.31	635.31	0.00	635.31	0.00		Pay	11D170223
6781	9/28/17	* 9/28/17	149368079-002		472.93	472.93	0.00	472.93	0.00		Pay	11D170223
					6,609.11	6,609.11	0.00	6,609.11	0.00			
<u>Current</u>		<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>91 - 120</u>	<u>Over 120</u>						
0.00		1,743.55	4,865.56	0.00	0.00	0.00						

	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>91 - 120</u>	<u>Over 120</u>			
Current	70,439.32	203,625.75	12,517.71	6,269.59	1,464.88	311,252.35	296,710.98	2,393.73
						294,317.25		0.00

\$ 292,156.63 WILL BE PAID DIRECTLY TO THE VENDORS VIA JOINT CHECKS



**AVR Aged Trial Balance**  
**Alred Electrical Group**  
**9/30/2017**  
**As of 9/30/2017**

Invoice Number	Invoice Date	Due Date	Acct Bal	Cur Due	Past Due	0 - 30	31 - 60	61 - 90	91 - 120	121+
<b>Job (none)</b>										
<b>JACK01 - Jack In The Box (713) 819-9412</b>										
ON ACCT			-37.50	-37.50	0.00	0.00	0.00	0.00	0.00	0.00
			-37.50	-37.50						
<b>METRO01 - Metroplex Garden Design (214) 350-2525</b>										
ON ACCT			-343.69	-343.69	0.00	0.00	0.00	0.00	0.00	0.00
			-343.69	-343.69						
<b>PRINC01 - Principal Management Group (817) 451-7300</b>										
ON ACCT			-1,975.00	-1,975.00	0.00	0.00	0.00	0.00	0.00	0.00
			-1,975.00	-1,975.00						
<b>REDLO01 - Red Lobster (866) 638-0286</b>										
ON ACCT			-0.01	-0.01	0.00	0.00	0.00	0.00	0.00	0.00
			-0.01	-0.01						
<b>RIDGE01 - Ridgemont Commercial Construct (214) 492-8900</b>										
ON ACCT			-0.02	-0.02	0.00	0.00	0.00	0.00	0.00	0.00
			-0.02	-0.02						
<b>RIDGE02 - Ridgemont - SERVICE (214) 492-8900</b>										
ON ACCT			-0.51	-0.51	0.00	0.00	0.00	0.00	0.00	0.00
			-0.51	-0.51						
<b>SPECT01 - Spectrum Association Mgmt. (972) 992-3444</b>										
ON ACCT			-7.92	-7.92	0.00	0.00	0.00	0.00	0.00	0.00
			-7.92	-7.92						
<b>TALLT01 - Tall Timbers Pizza Hut (817) 488-9521</b>										
ON ACCT			-576.97	-576.97	0.00	0.00	0.00	0.00	0.00	0.00
			-576.97	-576.97						
<b>WPNHOA01 - Principal Management Group (817) 795-2032</b>										
ON ACCT			-262.50	-262.50	0.00	0.00	0.00	0.00	0.00	0.00
			-262.50	-262.50	0.00	0.00	0.00	0.00	0.00	0.00
			-3,204.12	-3,204.12	0.00	0.00	0.00	0.00	0.00	0.00
<b>RETENTION - JOINT CHECKS</b>										
<b>Job 11D151113 - PARC GSW</b>										
<b>RIDGE01 - Ridgemont Commercial Construct (214) 492-8900</b>										
15A	5/16/2017	6/15/2017	4,616.94		4,616.94				4,616.94	
41	5/16/2017	6/15/2017	14,623.07		14,623.07				14,623.07	
15111317	5/24/2017	6/23/2017	760.00		760.00				760.00	
			20,000.01	0.00	20,000.01	0.00	0.00	0.00	20,000.01	0.00
			20,000.01	0.00	20,000.01	0.00	0.00	0.00	20,000.01	0.00
<b>RETENTION - JOINT CHECKS</b>										
<b>Job 11D160820 - Sport City Toyota</b>										
<b>RIDGE01 - Ridgemont Commercial Construct (214) 492-8900</b>										
16082012	7/7/2017	8/6/2017	60,775.13		60,775.13		60,775.13			
			60,775.13	0.00	60,775.13	0.00	60,775.13	0.00	0.00	0.00
			60,775.13	0.00	60,775.13	0.00	60,775.13	0.00	0.00	0.00
<b>JOINT CHECKS</b>										
<b>Job 11D161222 - Boardwalk Ferrari-Masserati</b>										
<b>RIDGE01 - Ridgemont Commercial Construct (214) 492-8900</b>										
46	8/28/2017	9/27/2017	182,425.51		182,425.51	182,425.51				
161222-6	9/29/2017	10/29/2017	35,621.77	35,621.77						
			218,047.28	35,621.77	182,425.51	182,425.51	0.00	0.00	0.00	0.00
			218,047.28	35,621.77	182,425.51	182,425.51	0.00	0.00	0.00	0.00
<b>JOINT CHECKS</b>										
<b>Job 11D170223 - Waxahachie Nissan</b>										
<b>RIDGE01 - Ridgemont Commercial Construct (214) 492-8900</b>										
47	8/28/2017	9/27/2017	41,540.71		41,540.71	41,540.71				
170223-6	9/29/2017	10/29/2017	63,248.87	63,248.87						
			104,789.58	63,248.87	41,540.71	41,540.71	0.00	0.00	0.00	0.00
			104,789.58	63,248.87	41,540.71	41,540.71	0.00	0.00	0.00	0.00
<b>JOINT CHECKS</b>										
<b>Job 11D1170524 - GSW Interior Lighting</b>										
<b>JACK02 - Jackson Shaw</b>										
45	8/28/2017	9/27/2017	45,916.00		45,916.00	45,916.00				
			45,916.00	0.00	45,916.00	45,916.00	0.00	0.00	0.00	0.00
			45,916.00	0.00	45,916.00	45,916.00	0.00	0.00	0.00	0.00

As of 9/30/2017

Invoice Number	Invoice Date	Due Date	Acct Bal	Cur Due	Past Due	0 - 30	31 - 60	61 - 90	91 - 120	121+
<b>Job 21D170943 - Fiat - John Eagle</b>			<b>JOINT CHECKS</b>							
<b>RIDGE02 - Ridgemont - SERVICE (214) 492-8900</b>										
170943CR	9/28/2017	9/28/2017	-11,545.20		-11,545.20	-11,545.20				
170943R	9/28/2017	10/28/2017	8,690.08	8,690.08						
1709043	9/25/2017	10/25/2017	11,545.20	11,545.20						
			<u>8,690.08</u>	<u>20,235.28</u>	<u>-11,545.20</u>	<u>-11,545.20</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
			8,690.08	20,235.28	-11,545.20	-11,545.20	0.00	0.00	0.00	0.00
<b>Job 21D170944 - Ridgemont - Stolen Wire</b>			<b>JOINT CHECKS</b>							
<b>RIDGE02 - Ridgemont - SERVICE (214) 492-8900</b>										
1709044	9/25/2017	10/25/2017	31,454.88	31,454.88						
			<u>31,454.88</u>	<u>31,454.88</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
			31,454.88	31,454.88	0.00	0.00	0.00	0.00	0.00	0.00
<b>Job 21D170945 - John Eagle Sport City Toyota</b>			<b>JOINT CHECKS</b>							
<b>ACUIT01 - Acuity Brands</b>										
170945	9/28/2017	10/28/2017	11,545.20	11,545.20						
			<u>11,545.20</u>	<u>11,545.20</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
			11,545.20	11,545.20	0.00	0.00	0.00	0.00	0.00	0.00
<b>Job 21DNIX17 - Brian Nix - 2017</b>			<b>JOINT CHECKS</b>							
<b>ATRIA02 - Atria Senior Living - Plano (469) 208-4716</b>										
S1709068	9/28/2017	10/28/2017	181.32	181.32						
			<u>181.32</u>	<u>181.32</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
			181.32	181.32	0.00	0.00	0.00	0.00	0.00	0.00
<b>BLUES01 - Blue Street, LLC</b>										
S1709053	9/28/2017	10/28/2017	2,406.25	2,406.25						
			<u>2,406.25</u>	<u>2,406.25</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
			2,406.25	2,406.25	0.00	0.00	0.00	0.00	0.00	0.00
<b>ENCIN01 - Becky Encinia (972) 412-1804</b>										
S1709007	9/28/2017	10/28/2017	1,243.88	1,243.88						
			<u>1,243.88</u>	<u>1,243.88</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
			1,243.88	1,243.88	0.00	0.00	0.00	0.00	0.00	0.00
<b>JACK01 - Jack In The Box (713) 819-9412</b>										
S1708977	9/25/2017	9/25/2017	1,718.05		1,718.05	1,718.05				
S1709004	9/14/2017	10/14/2017	456.36	456.36						
S1709005	9/25/2017	10/25/2017	656.76	656.76						
S1709008	9/28/2017	9/28/2017	170.75		170.75	170.75				
S1709009	9/28/2017	9/28/2017	413.43		413.43	413.43				
S1709010	9/28/2017	9/28/2017	40.59		40.59	40.59				
S1709011	9/28/2017	9/28/2017	162.38		162.38	162.38				
S1709021	9/25/2017	10/25/2017	446.53	446.53						
S1709022	9/25/2017	10/25/2017	833.35	833.35						
S1709031	9/25/2017	9/25/2017	277.99		277.99	277.99				
S1709033	9/25/2017	9/25/2017	365.08		365.08	365.08				
S1709034	9/25/2017	9/25/2017	377.64		377.64	377.64				
S1709042	9/25/2017	9/25/2017	1,237.30		1,237.30	1,237.30				
S1709043	9/25/2017	9/25/2017	162.38		162.38	162.38				
S1709044	9/25/2017	9/25/2017	121.50		121.50	121.50				
S1709045	9/25/2017	9/25/2017	121.78		121.78	121.78				
S1709046	9/25/2017	9/25/2017	121.78		121.78	121.78				
S1709047	9/25/2017	9/25/2017	202.97		202.97	202.97				
S1709048	9/25/2017	9/25/2017	1,612.47		1,612.47	1,612.47				
S1709055	9/28/2017	9/28/2017	162.38		162.38	162.38				
S1709063	9/29/2017	9/29/2017	995.45		995.45	995.45				
S1709064	9/28/2017	9/28/2017	121.78		121.78	121.78				
S1709071	9/28/2017	9/28/2017	405.00		405.00	405.00				
S1709074	9/29/2017	9/29/2017	162.38		162.38	162.38				
S1709075	9/29/2017	9/29/2017	162.38		162.38	162.38				
S1709076	9/29/2017	9/29/2017	499.82		499.82	499.82				
S1709082	9/29/2017	9/29/2017	414.80		414.80	414.80				
S1709083	9/29/2017	9/29/2017	318.58		318.58	318.58				
S1709086	9/29/2017	9/29/2017	202.97		202.97	202.97				
S1709087	9/29/2017	9/29/2017	768.03		768.03	768.03				
S1709998	9/14/2017	10/14/2017	644.91	644.91						
S1709999	9/14/2017	10/14/2017	484.88	484.88						
			<u>14,842.45</u>	<u>3,522.79</u>	<u>11,319.66</u>	<u>11,319.66</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
			14,842.45	3,522.79	11,319.66	11,319.66	0.00	0.00	0.00	0.00
<b>PIZZAH01 - Pizza Hut (972) 338-7700</b>										
S1708951	8/28/2017	8/28/2017	162.38		162.38		162.38			
S1709054	9/28/2017	9/28/2017	121.78		121.78	121.78				
			<u>284.16</u>	<u>0.00</u>	<u>284.16</u>	<u>121.78</u>	<u>162.38</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
			18,958.06	3,522.79	608.89	1,441.44	162.38	0.00	0.00	0.00

As of 9/30/2017

Invoice Number	Invoice Date	Due Date	Acct Bal	Cur Due	Past Due	0 - 30	31 - 60	61 - 90	91 - 120	121+
<b>Job 21DPREW17 - Brent Prewitt - 2017</b>										
<b>PIZZAH01 - Pizza Hut (972) 338-7700</b>										
S1704673	9/14/2017	9/14/2017	1,033.00		1,033.00	1,033.00				
			<u>1,033.00</u>	<u>0.00</u>	<u>1,033.00</u>	<u>1,033.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
			1,033.00	0.00	1,033.00	1,033.00	0.00	0.00	0.00	0.00
<b>Job 21DROBER17 - Steve Roberts - 2017</b>										
<b>ATRIA02 - Atria Senior Living - Plano (469) 208-4716</b>										
S1707885	7/28/2017	8/27/2017	352.35		352.35		352.35			
S1708965	8/31/2017	9/30/2017	1,103.34	1,103.34						
S1708967	8/31/2017	9/30/2017	587.32	587.32						
S1709002	9/28/2017	10/28/2017	1,157.73	1,157.73						
			<u>3,200.74</u>	<u>2,848.39</u>	<u>352.35</u>	<u>0.00</u>	<u>352.35</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
			3,200.74	2,848.39	352.35	0.00	352.35	0.00	0.00	0.00
<b>ATRIA03 - Atria - Carrollton (972) 505-3751</b>										
S1709006	9/28/2017	10/28/2017	579.14	579.14						
			<u>579.14</u>	<u>579.14</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
			579.14	579.14	0.00	0.00	0.00	0.00	0.00	0.00
<b>JACK01 - Jack In The Box (713) 819-9412</b>										
R1709019	9/18/2017	9/18/2017	202.97		202.97	202.97				
S1706764	8/31/2017	9/30/2017	441.12	441.12						
S1706793	8/28/2017	8/28/2017	235.44		235.44		235.44			
S1707900	8/31/2017	8/31/2017	405.94		405.94	405.94				
S1708938	9/29/2017	9/29/2017	635.58		635.58	635.58				
S1708968	8/23/2017	8/23/2017	504.77		504.77		504.77			
S1708969	8/31/2017	8/31/2017	635.97		635.97	635.97				
S1708973	8/31/2017	8/31/2017	589.96		589.96	589.96				
S1708978	8/28/2017	8/28/2017	338.82		338.82		338.82			
S1708980	8/28/2017	8/28/2017	282.53		282.53		282.53			
S1708983	8/31/2017	8/31/2017	405.94		405.94	405.94				
S1708984	8/28/2017	8/28/2017	243.56		243.56		243.56			
S1708986	8/28/2017	8/28/2017	282.53		282.53		282.53			
S1708987	8/28/2017	8/28/2017	282.53		282.53		282.53			
S1708988	8/31/2017	9/30/2017	483.88	483.88						
S1708989	8/31/2017	9/30/2017	405.94	405.94						
S1708991	9/18/2017	9/18/2017	697.67		697.67	697.67				
S1708992	9/18/2017	9/18/2017	470.89		470.89	470.89				
S1708993	9/18/2017	9/18/2017	202.50		202.50	202.50				
S1708994	9/18/2017	9/18/2017	378.71		378.71	378.71				
S1709012	9/18/2017	9/18/2017	202.97		202.97	202.97				
S1709013	9/18/2017	9/18/2017	202.97		202.97	202.97				
S1709014	9/29/2017	9/29/2017	332.87		332.87	332.87				
S1709015	9/18/2017	9/18/2017	349.11		349.11	349.11				
S1709018	9/18/2017	9/18/2017	316.63		316.63	316.63				
S1709020	9/18/2017	9/18/2017	321.50		321.50	321.50				
S1709023	9/18/2017	9/18/2017	415.14		415.14	415.14				
S1709025	9/18/2017	9/18/2017	316.63		316.63	316.63				
S1709026	9/18/2017	9/18/2017	230.03		230.03	230.03				
S1709027	9/29/2017	9/29/2017	311.22		311.22	311.22				
S1709028	9/18/2017	10/18/2017	368.05	368.05						
S1709029	9/18/2017	10/18/2017	411.35	411.35						
S1709030	9/18/2017	9/18/2017	460.06		460.06	460.06				
S1709035	9/18/2017	9/18/2017	224.62		224.62	224.62				
S1709036	9/18/2017	9/18/2017	323.13		323.13	323.13				
S1709037	9/18/2017	9/18/2017	235.44		235.44	235.44				
S1709039	9/18/2017	9/18/2017	280.91		280.91	280.91				
S1709040	9/22/2017	9/22/2017	243.56		243.56	243.56				
S1709041	9/22/2017	9/22/2017	230.03		230.03	230.03				
S1709050	9/22/2017	9/22/2017	276.04		276.04	276.04				
S1709051	9/29/2017	9/29/2017	503.36		503.36	503.36				
S1709052	9/29/2017	9/29/2017	554.78		554.78	554.78				
S1709057	9/29/2017	9/29/2017	357.23		357.23	357.23				
S1709058	9/25/2017	9/25/2017	281.45		281.45	281.45				
S1709059	9/25/2017	9/25/2017	346.40		346.40	346.40				
S1709060	9/25/2017	9/25/2017	121.78		121.78	121.78				
S1709061	9/25/2017	9/25/2017	342.61		342.61	342.61				
S1709062	9/25/2017	9/25/2017	342.61		342.61	342.61				
S1709069	9/29/2017	9/29/2017	299.85		299.85	299.85				
S1709070	9/29/2017	9/29/2017	243.56		243.56	243.56				
S1709077	9/29/2017	9/29/2017	345.05		345.05	345.05				
S1709079	9/29/2017	9/29/2017	414.60		414.60	414.60				
S1709080	9/29/2017	9/29/2017	243.56		243.56	243.56				
S1709081	9/29/2017	9/29/2017	365.34		365.34	365.34				
S1709085	9/29/2017	9/29/2017	489.83		489.83	489.83				
S1709996	9/18/2017	10/18/2017	408.64	408.64						

As of 9/30/2017

Invoice Number	Invoice Date	Due Date	Acct Bal	Cur Due	Past Due	0 - 30	31 - 60	61 - 90	91 - 120	121+
<u>Job 21DROBER17 - Steve Roberts - 2017</u>										
<u>JACK01 - Jack In The Box (713) 819-9412</u>										
S1709997	9/18/2017	10/18/2017	365.34	365.34						
			20,205.50	2,884.32	17,321.18	15,151.00	2,170.18	0.00	0.00	0.00
<u>JNHFOO01 - JNH Food LLC (469) 879-4524</u>										
S1709038	9/28/2017	10/28/2017	363.99	363.99						
			363.99	363.99	0.00	0.00	0.00	0.00	0.00	0.00
<u>PIZZAH01 - Pizza Hut (972) 338-7700</u>										
S1706762	9/14/2017	9/14/2017	457.36		457.36	457.36				
S1708939	8/28/2017	8/28/2017	466.83		466.83		466.83			
S1708958	9/29/2017	9/29/2017	1,393.72		1,393.72	1,393.72				
S1708961	8/31/2017	8/31/2017	202.97		202.97	202.97				
S1708970	8/28/2017	8/28/2017	345.05		345.05		345.05			
S1708985	8/28/2017	8/28/2017	202.97		202.97		202.97			
S1709001	9/18/2017	9/18/2017	357.23		357.23	357.23				
S1709024	9/18/2017	9/18/2017	121.78		121.78	121.78				
S1709049	9/22/2017	11/6/2017	443.83	443.83						
S1709056	9/22/2017	9/22/2017	496.06		496.06	496.06				
S1709065	9/29/2017	9/29/2017	243.56		243.56	243.56				
S1709066	9/29/2017	9/29/2017	202.97		202.97	202.97				
S1709067	9/29/2017	11/13/2017	261.42	261.42						
S1709072	9/29/2017	9/29/2017	349.11		349.11	349.11				
S1709078	9/29/2017	9/29/2017	448.16		448.16	448.16				
			5,993.02	705.25	5,287.77	4,272.92	1,014.85	0.00	0.00	0.00
			30,342.39	7,381.09	22,961.30	19,423.92	3,537.38	0.00	0.00	0.00
<u>Job 21DSENT17 - John Senter - 2017</u>										
<u>ATRIA02 - Atria Senior Living - Plano (469) 208-4716</u>										
S1708944	8/31/2017	9/30/2017	1,683.29	1,683.29						
			1,683.29	1,683.29	0.00	0.00	0.00	0.00	0.00	0.00
<u>JACK01 - Jack In The Box (713) 819-9412</u>										
S1708948	8/31/2017	8/31/2017	325.44		325.44	325.44				
S1708949	8/31/2017	8/31/2017	336.82		336.82	336.82				
S1708952	8/31/2017	8/31/2017	311.22		311.22	311.22				
S1708953	8/31/2017	8/31/2017	581.84		581.84	581.84				
S1708954	8/31/2017	8/31/2017	456.82		456.82	456.82				
S1708955	8/31/2017	8/31/2017	727.60		727.60	727.60				
			2,739.74	0.00	2,739.74	2,739.74	0.00	0.00	0.00	0.00
<u>JNHFOO01 - JNH Food LLC (469) 879-4524</u>										
S1708935	8/31/2017	9/30/2017	1,910.61	1,910.61						
			1,910.61	1,910.61	0.00	0.00	0.00	0.00	0.00	0.00
<u>PIZZAH01 - Pizza Hut (972) 338-7700</u>										
S1708981	8/31/2017	8/31/2017	410.94		410.94	410.94				
S1708982	8/31/2017	8/31/2017	1,025.60		1,025.60	1,025.60				
			1,436.54	0.00	1,436.54	1,436.54	0.00	0.00	0.00	0.00
<u>POTTER01 - Potter Concrete (214) 630-2191</u>										
S1709017	8/31/2017	9/30/2017	600.86	600.86						
			600.86	600.86	0.00	0.00	0.00	0.00	0.00	0.00
			8,371.04	4,194.76	4,176.28	4,176.28	0.00	0.00	0.00	0.00
<u>Job 21DSTRIC17 - James Strickland - 2017</u>										
<u>ATRIA01 - Atria Senior Living-Richardson (972) 591-0869</u>										
S1706790	6/30/2017	7/30/2017	546.66		546.66			546.66		
			546.66	0.00	546.66	0.00	0.00	546.66	0.00	0.00
<u>JACK01 - Jack In The Box (713) 819-9412</u>										
S1706787	9/28/2017	9/28/2017	202.97		202.97	202.97				
S1706794	8/31/2017	8/31/2017	947.59		947.59	947.59				
S1706795	8/31/2017	8/31/2017	706.37		706.37	706.37				
S1706855	6/30/2017	6/30/2017	0.06		0.06				0.06	
			1,856.99	0.00	1,856.99	1,856.93	0.00	0.00	0.06	0.00
<u>PIZZAH01 - Pizza Hut (972) 338-7700</u>										
R1707906	7/28/2017	7/28/2017	868.50		868.50			868.50		
			868.50	0.00	868.50	0.00	0.00	868.50	0.00	0.00
<u>REDLO01 - Red Lobster (866) 638-0286</u>										
S1706807	6/30/2017	7/30/2017	1,625.44		1,625.44			1,625.44		
			1,625.44	0.00	1,625.44	0.00	0.00	1,625.44	0.00	0.00

As of 9/30/2017

Invoice Number	Invoice Date	Due Date	Acct Bal	Cur Due	Past Due	0 - 30	31 - 60	61 - 90	91 - 120	121+
Job 21DSTRIC17 - James Strickland - 2017			4,897.59	0.00	4,897.59	1,856.93	0.00	3,040.60	0.06	0.00
			561,616.12	177,831.97	383,784.15	296,268.59	64,474.89	3,040.60	20,000.07	0.00

\$ 292,156.63 WILL BE PAID DIRECTLY TO THE VENDORS VIA JOINT CHECKS.

**VERITEX**  
 COMMUNITY BANK  
 5049 W. Park Blvd.  
 Plano, Texas 75093  
 24-Hour Customer Service Line: 1-888-398-7898  
 Main Service Location - Plano: 469-443-9912

ACCOUNT:  
 DOCUMENTS: 6

2059

ALLIED ELECTRICAL GROUP OF TEXAS INC DBA  
 ALLIED ELECTRICAL GROUP  
 OPERATING ACCOUNT 30  
 3214 WOODBRIDGE LN 4  
 ROWLETT TX 75088 2

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 "TRUTH IN TEXAS BANKING"  
 Find our Privacy Notice on our website under Important Notices  
 at veritexbank.com  
 =====

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 COMMERCIAL CHECKING ACCOUNT  
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MINIMUM BALANCE	67,245.29	LAST STATEMENT 08/31/17	112,627.63
AVG AVAILABLE BALANCE	87,973.48	6 CREDITS	46,031.84
		19 DEBITS	91,095.91
		THIS STATEMENT 09/29/17	<b>67,563.56</b>

- - - - - DEPOSITS - - - - -								
REF #	DATE	AMOUNT	REF #	DATE	AMOUNT	REF #	DATE	AMOUNT
	09/05	121.46		09/05	22,886.32			
	09/05	135.44		09/27	19,188.98			

- - - - - OTHER CREDITS - - - - -			
DESCRIPTION		DATE	AMOUNT
PIZZA HUT INTL PAYMENTS 00475719		09/15	1,409.40
PIZZA HUT INTL PAYMENTS 00475783		09/18	2,290.24

- - - - - CHECKS - - - - -								
CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT	CHECK #	DATE	AMOUNT
3305	09/12	1,000.00	3306	09/26	1,000.00			

- - - - - OTHER DEBITS - - - - -			
DESCRIPTION		DATE	AMOUNT
IRS USATAXPYMT 270764410139075		09/01	3,769.15
ALLIED ELECTRICA Payroll 9383897264		09/01	13,747.10
ALLIED ELECTRICA Payroll 9383897264		09/08	765.75
ALLIED ELECTRICA Payroll 9383897264		09/08	1,250.65
IRS USATAXPYMT 270765190874266		09/08	3,924.94
ALLIED ELECTRICA Payroll 9383897264		09/08	12,547.29
Transfer - VER OP to VER DB 091117		09/11	1,000.00
ALLIED ELECTRICA Payroll 9383897264		09/15	14,207.29

\* \* \* C O N T I N U E D \* \* \*

**VERITEX**

COMMUNITY BANK  
 5049 W. Park Blvd.  
 Plano, Texas 75093  
 24-Hour Customer Service Line: 1-888-398-7898  
 Main Service Location - Plano: 469-443-9912

ACCOUNT:  
 DOCUMENTS:

6

**ALLIED ELECTRICAL GROUP OF TEXAS INC DBA**

=====

COMMERCIAL CHECKING ACCOUNT

=====

- - - - - OTHER DEBITS - - - - -

DESCRIPTION	DATE	AMOUNT
CORRIGO INCORPOR PAYMENT 1294159	09/18	45.31
ALLIED ELECTRICA Payroll XXXXXX7264	09/22	1,592.99
IRS USATAXPYMT 270766501400298	09/22	3,803.10
ALLIED ELECTRICA Payroll XXXXXX7264	09/22	12,571.63
Transfer - VER OP to VER DB 092517	09/25	1,000.00
Analysis Charges August 2017	09/28	12.86
BILL PAY FEE BusBillpay	09/29	10.00
IRS USATAXPYMT 270767213776166	09/29	3,791.86
ALLIED ELECTRICA Payroll XXXXXX7264	09/29	15,055.99

- - - ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES - - -

*****					
*		TOTAL FOR		TOTAL	*
*		THIS PERIOD		YEAR TO DATE	*
*-----*					
* TOTAL OVERDRAFT FEES:		\$ .00		\$ .00	*
*-----*					
* TOTAL RETURNED ITEM FEES:		\$ .00		\$35.00	*
*****					

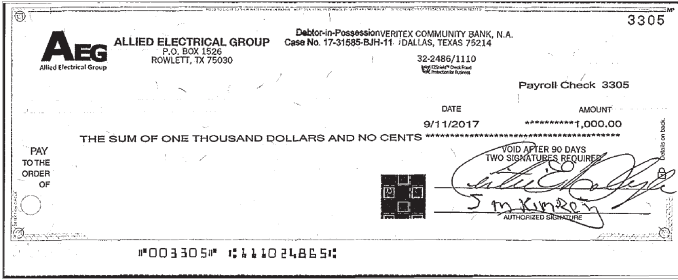
NSF FEES WAIVED: \$ .00 \$140.00

- - - - - DAILY BALANCE - - - - -

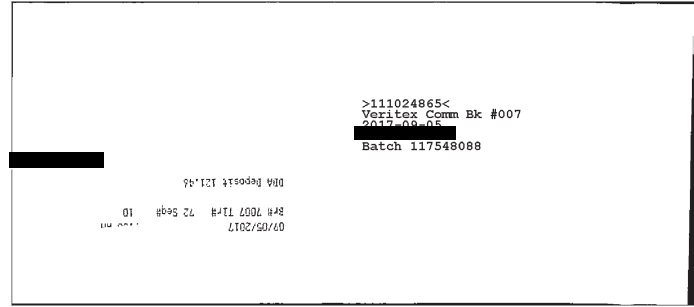
DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
09/01	95,111.38	09/15	84,968.08	09/27	86,434.27
09/05	118,254.60	09/18	87,213.01	09/28	86,421.41
09/08	99,765.97	09/22	69,245.29	09/29	67,563.56
09/11	98,765.97	09/25	68,245.29		
09/12	97,765.97	09/26	67,245.29		

- END OF STATEMENT -

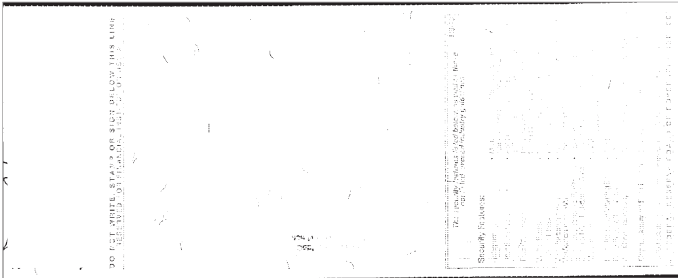




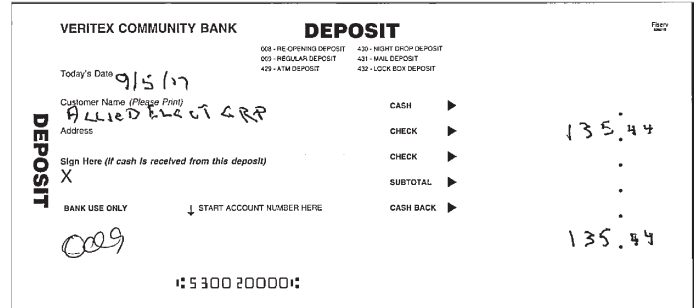
3305 - \$1,000.00 - 9/12/2017



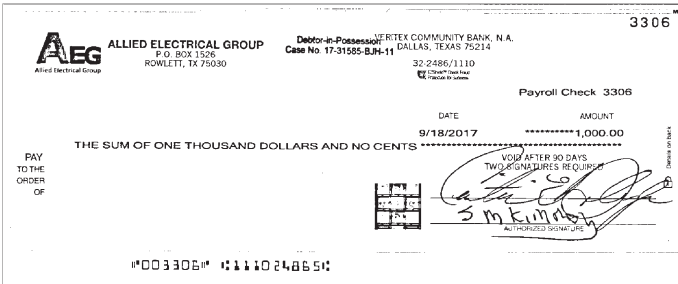
\$121.46 - 9/5/2017



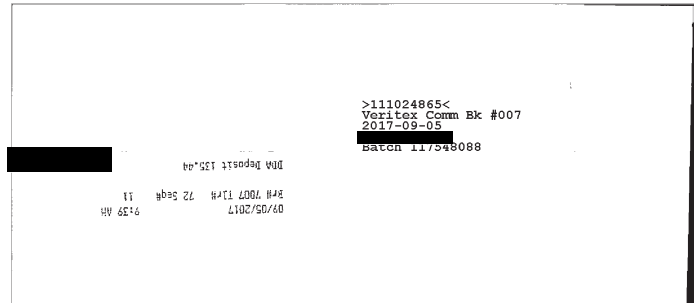
3305 - \$1,000.00 - 9/12/2017



\$135.44 - 9/5/2017



3306 - \$1,000.00 - 9/26/2017



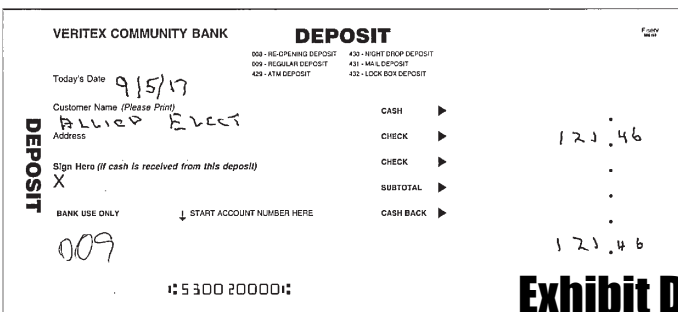
\$135.44 - 9/5/2017



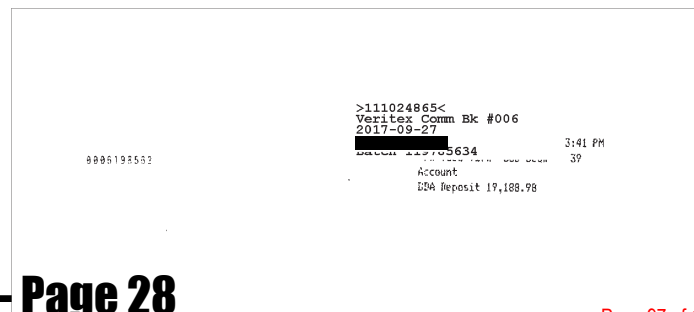
3306 - \$1,000.00 - 9/26/2017



\$19,188.98 - 9/27/2017



\$121.46 - 9/5/2017



\$19,188.98 - 9/27/2017

VERITEX COMMUNITY BANK **DEPOSIT** FAMV

008 - RE-OPENING DEPOSIT    436 - NIGHT DROP DEPOSIT  
 009 - REGULAR DEPOSIT    431 - MAIL DEPOSIT  
 439 - A/R DEPOSIT    432 - LOCK BOX DEPOSIT

Today's Date 9/11/17

Customer Name (Please Print) ALLIED ELECT GRP INC

Address \_\_\_\_\_

Sign Here (If cash is received from this deposit)

BANK USE ONLY    ↓ START ACCOUNT NUMBER HERE

009

DEPOSIT

CASH ▶

CHECK ▶ 22,886.32

CHECK ▶

SUBTOTAL ▶

CASH BACK ▶

22,886.32

⑆5300 20000⑆

\$22,886.32 - 9/5/2017

0007037320

09/05/2017 11:48 22 886.32

09/05/2017 11:48 22 886.32

>111024865<  
 Veritex Comm BK #007  
 2017-09-05  
 Batch 117546326

\$22,886.32 - 9/5/2017



Bank Reconciliation Report

Account: 1025.00  
Ending Date: 9/30/2017

Beginning Balance	112,627.63	Deposits/Credits in Transit	0.91
Ending Balance	0.00	Outstanding Checks/Debits	7,146.90
Reconciled Balance	<b>67,563.56</b>	Reconciled Deposits/Credits	46,801.47
Needed to Balance	67,563.56	Reconciled Checks/Debits	91,865.54

Reconciled Checks

<u>Check</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
330	8/28/2017	Department of the Treasury	3,769.15
331	9/5/2017	Department of the Treasury	3,924.94
333	9/18/2017	Department of the Treasury	3,803.10
334	9/25/2017	Department of the Treasury	3,791.86
339	9/18/2017	Corrigo, Inc.	45.31
3305	9/11/2017		1,000.00
3306	9/18/2017		1,000.00
		Reconciled Checks	<u>17,334.36</u>

Other Reconciled Items

<u>Date</u>	<u>Description</u>	<u>Amount</u>
9/1/2017	Payroll	5,634.98db
9/1/2017	Payroll	8,112.12db
9/5/2017	A/R Payments	22,886.32cr
9/5/2017	A/R Payments	121.46cr
9/5/2017	Ally Refund 090517	135.44cr
9/6/2017	Payroll	769.63cr
9/8/2017	Payroll	8,162.96db
9/8/2017	Payroll	4,384.33db
9/8/2017	Payroll	1,250.65db
9/8/2017	Payroll	769.63db
9/8/2017	Payroll	765.75db
9/11/2017	Transfer - VER OP to VER DB	1,000.00db
9/15/2017	Payroll	5,634.98db
9/15/2017	Payroll	8,572.31db
9/15/2017	A/R Payments	1,409.40cr
9/18/2017	A/R Payments	2,290.24cr
9/22/2017	Payroll	5,635.00db
9/22/2017	Payroll	6,936.63db
9/22/2017	Payroll	1,592.99db
9/25/2017	Transfer - VER OP to VER DB 09	1,000.00db
9/26/2017	A/R Payments	19,188.98cr
9/28/2017	Acct Analysis VER OP 092817	12.86db
9/29/2017	Payroll	5,634.98db
9/29/2017	Payroll	8,977.73db
9/29/2017	Payroll	443.28db
9/29/2017	Business Bill Pay Fee 092917	10.00db
	Other Reconciled Items	<u>27,729.71db</u>
	Total Reconciled	-45,064.07

Outstanding Checks

<u>Check</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
335	9/29/2017	Department of the Treasury	4,038.11
2139	4/23/2015		83.51
3307	9/26/2017	Butson Enterprises, LLC	327.65

Outstanding Checks

<u>Check</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
		Outstanding Checks	4,449.27

Other Outstanding Items

<u>Date</u>	<u>Description</u>	<u>Amount</u>
6/12/2015	Payroll	0.02db
9/21/2015	A/R Payments	0.49cr
11/7/2016	A/R Payments	0.42cr
4/15/2017	Veritex Correction 041517	2,697.61db
	Other Outstanding Items	2,696.72db
	<b>Total Outstanding</b>	<b>7,145.99</b>

ALLIED ELECTRICAL GROUP OF TEXAS INC  
 3214 WOODBRIDGE LN  
 ROWLETT TX 75088

Speak to a dedicated business solutions expert  
 at 1-888-755-2172 — a one-stop number for  
 both your business and personal needs.

**ACCOUNT SUMMARY** FOR PERIOD **SEPTEMBER 01, 2017 - SEPTEMBER 29, 2017**

<b>Spark Interest Checking</b>		<b>ALLIED ELECTRICAL GROUP OF TEXAS INC</b>	
Previous Balance 08/31/17	\$84,879.02	Number of Days in Cycle	29
15 Deposits/Credits	\$29,163.58	Minimum Balance This Cycle	\$84,879.02
Interest Paid	\$3.81	Average Collected Balance	\$92,646.46
21 Checks/Debits	(\$22,599.67)	Interest Earned During this Cycle	\$3.81
Service Charges	\$0.00	Interest Paid Year-To-Date	\$7.26
Ending Balance 09/29/17	\$91,446.74	Annual Percentage Yield (This Statement Period)	0.05%

**YOUR MONTHLY SERVICE FEE HAS BEEN WAIVED THIS MONTH.**

▶ To learn more, just call us, stop by your nearest location, or visit [www.capitalonebank.com/smallbusiness](http://www.capitalonebank.com/smallbusiness)

**ACCOUNT DETAIL** FOR PERIOD **SEPTEMBER 01, 2017 - SEPTEMBER 29, 2017**

<b>Spark Interest Checking</b>		<b>ALLIED ELECTRICAL GROUP OF TEXAS INC</b>		
<i>Date</i>	<i>Description</i>	<i>Deposits/Credits</i>	<i>Withdrawals/Debits</i>	<i>Resulting Balance</i>
09/01	ACH deposit JACK IN THE BOX NACHA 0831 090117 ALLIED ELECTRICAL GROU 712266	\$3,019.81		\$87,898.83
09/01	Customer Deposit	\$467.50		\$88,366.33
09/05	ACH deposit JACK IN THE BOX NACHA 0901 090517 ALLIED ELECTRICAL GROU 714510	\$6,316.16		\$94,682.49
09/05	Check 10391		\$804.14	\$93,878.35
09/08	ACH deposit JACK IN THE BOX NACHA 0907 090817 ALLIED ELECTRICAL GROU 715633	\$466.83		\$94,345.18

EXHIBIT F PAGE 8 OF 18

*Thank you for banking with us.*

PAGE 1 OF 4



### What should I do if I find an error or problem on my statement?

In case of error or questions about your electronic transfers telephone us at 1-888-755-2172 or write us at Capital One, N.A., 7933 Preston Rd. Plano, Texas 75024, Attn: Customer Service Center as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt.

For small business accounts: Please refer to your Electronic Fund Transfer Agreement/Disclosure for additional information.

For consumer accounts: We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

ALLIED ELECTRICAL GROUP OF TEXAS INC

**ACCOUNT DETAIL** CONTINUED FOR PERIOD SEPTEMBER 01, 2017 - SEPTEMBER 29, 2017

<i>Date</i>	<i>Description</i>	<i>Deposits/Credits</i>	<i>Withdrawals/Debits</i>	<i>Resulting Balance</i>
09/08	ACH Withdrawal COF MERCHNT BILL COF BILLNG 090817 ALLIED ELECTRICAL GROU 0A022F		\$14.95	\$94,330.23
09/08	Check 10392		\$870.22	\$93,460.01
09/11	ACH deposit JACK IN THE BOX NACHA 0908 091117 ALLIED ELECTRICAL GROU 715912	\$485.50		\$93,945.51
09/11	ACH Withdrawal ACHMA VISB BILL PYMNT 091117 5391875		\$1,441.20	\$92,504.31
09/11	Check 10394		\$62.45	\$92,441.86
09/12	Check 10393		\$170.70	\$92,271.16
09/15	Check 10395		\$1,587.11	\$90,684.05
09/18	ACH deposit JACK IN THE BOX NACHA 0915 091817 ALLIED ELECTRICAL GROU 716677	\$2,671.08		\$93,355.13
09/18	ACH deposit JACK IN THE BOX NACHA3 091 091817 ALLIED ELECTRICAL GROU 716845	\$1,989.03		\$95,344.16
09/20	Customer Deposit	\$1,092.38		\$96,436.54
09/20	ACH deposit JACK IN THE BOX NACHA 0919 092017 ALLIED ELECTRICAL GROU 717133	\$397.82		\$96,834.36
09/20	Check 10396		\$3,906.00	\$92,928.36
09/21	ACH deposit JACK IN THE BOX NACHA 0920 092117 ALLIED ELECTRICAL GROU 717352	\$2,833.44		\$95,761.80
09/22	ACH deposit JACK IN THE BOX NACHA 0921 092217 ALLIED ELECTRICAL GROU 717586	\$1,201.85		\$96,963.65
09/22	Customer Deposit	\$449.56		\$97,413.21
09/22	Check 10405		\$859.72	\$96,553.49
09/22	Check 10408		\$267.06	\$96,286.43
09/25	ACH deposit JACK IN THE BOX NACHA 0922 092517 ALLIED ELECTRICAL GROU 717836	\$5,625.57		\$101,912.00
09/25	Check 10400		\$1,584.44	\$100,327.56
09/25	Check 10407		\$1,210.40	\$99,117.16
09/25	Check 10406		\$250.00	\$98,867.16
09/25	Check 10399		\$198.00	\$98,669.16
09/25	Check 10398		\$146.22	\$98,522.94
09/26	ACH deposit JACK IN THE BOX NACHA 0925 092617 ALLIED ELECTRICAL GROU 718127	\$461.06		\$98,984.00

EXHIBIT F PAGE 10 OF 18

PAGE 3 OF 4

**ACCOUNT DETAIL** CONTINUED FOR PERIOD SEPTEMBER 01, 2017 - SEPTEMBER 29, 2017

<i>Date</i>	<i>Description</i>	<i>Deposits/Credits</i>	<i>Withdrawals/Debits</i>	<i>Resulting Balance</i>
09/26	Check 10397		\$832.77	\$98,151.23
09/26	Check 10404		\$252.11	\$97,899.12
09/26	Check 10403		\$195.02	\$97,704.10
09/27	ACH Withdrawal WEBFILE TAX PYMT DD 092717 33311/12345/EDI/XML - 902/28416064		\$2,810.66	\$94,893.44
09/27	Check 10401		\$5,088.00	\$89,805.44
09/28	Check 10419		\$48.50	\$89,756.94
09/29	ACH deposit JACK IN THE BOX NACHA 0928 092917 ALLIED ELECTRICAL GROU 718585	\$1,685.99		\$91,442.93
09/30	Interest paid	\$3.81		\$91,446.74
<b>Total</b>		\$29,167.39	\$22,599.67	

**ALLIED ELECTRICAL GROUP  
OF TEXAS INC**

**Spark Interest Checking**

**Checks** \* designates gap in check sequence

<i>Check No.</i>	<i>Date</i>	<i>Amount</i>	<i>Check No.</i>	<i>Date</i>	<i>Amount</i>	<i>Check No.</i>	<i>Date</i>	<i>Amount</i>
10391	09/05	\$804.14	10397	09/26	\$832.77	10404	09/26	\$252.11
10392	09/08	\$870.22	10398	09/25	\$146.22	10405	09/22	\$859.72
10393	09/12	\$170.70	10399	09/25	\$198.00	10406	09/25	\$250.00
10394	09/11	\$62.45	10400	09/25	\$1,584.44	10407	09/25	\$1,210.40
10395	09/15	\$1,587.11	10401	09/27	\$5,088.00	10408	09/22	\$267.06
10396	09/20	\$3,906.00	10403*	09/26	\$195.02	10419*	09/28	\$48.50

Account: 1035.00  
Ending Date: 9/30/2017

Beginning Balance	84,879.02	Deposits/Credits in Transit	0.00
Ending Balance	0.00	Outstanding Checks/Debits	17,953.73
Reconciled Balance	<b>91,446.74</b>	Reconciled Deposits/Credits	29,167.39
Needed to Balance	91,446.74	Reconciled Checks/Debits	22,599.67

Reconciled Checks

<u>Check</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
106	9/25/2017	Texas Comptroller of	2,810.66
108	9/11/2017	Verizon Wireless	1,441.20
10391	8/28/2017	Progressive County Mutual Ins	804.14
10392	8/31/2017	Office of the Attorney General	870.22
10393	9/6/2017	Joseph Kimrey	170.70
10394	9/11/2017	Stephen A. Roberts	62.45
10395	9/7/2017	Texas Electrical	1,587.11
10396	9/11/2017	Trade Management	3,906.00
10397	9/18/2017	AFCO	832.77
10398	9/18/2017	Frontier Communications	146.22
10399	9/18/2017	U.S. Postal Service	198.00
10400	9/18/2017	John Senter	1,584.44
10401	9/18/2017	Trade Management	5,088.00
10403	9/18/2017	Mobile Mini	195.02
10404	9/18/2017	Parrish Hare Electrical Supply	252.11
10405	9/18/2017	Crawford Electric Supply Co.	859.72
10406	9/18/2017	JR Sawing & Construction	250.00
10407	9/18/2017	Light Bulb Depot 3, LLC	1,210.40
10408	9/18/2017	Liberty Office Products	267.06
10419	9/28/2017	Stephen A. Roberts	48.50
		Reconciled Checks	<u>22,584.72</u>

Other Reconciled Items

<u>Date</u>	<u>Description</u>	<u>Amount</u>
9/1/2017	A/R Payments	3,019.81cr
9/1/2017	A/R Payments	467.50cr
9/5/2017	A/R Payments	6,316.16cr
9/8/2017	A/R Payments	466.83cr
9/8/2017	CAP ONE MERCH FEES 090817	14.95db
9/11/2017	A/R Payments	485.50cr
9/18/2017	A/R Payments	2,671.08cr
9/18/2017	A/R Payments	1,989.03cr
9/20/2017	A/R Payments	1,092.38cr
9/20/2017	A/R Payments	397.82cr
9/21/2017	A/R Payments	2,833.44cr
9/22/2017	A/R Payments	449.56cr
9/22/2017	A/R Payments	1,201.85cr
9/25/2017	A/R Payments	5,625.57cr
9/26/2017	A/R Payments	461.06cr
9/29/2017	A/R Payments	1,685.99cr
9/30/2017	Earned Interest CAP ONE 093017	3.81cr
	Other Reconciled Items	<u>29,152.44cr</u>
	Total Reconciled	<u>6,567.72</u>

Outstanding Checks

<u>Check</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
--------------	-------------	--------------------	---------------

Outstanding Checks

<u>Check</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
10402	9/18/2017	Independent Electrical	720.00
10409	9/18/2017	MultiPrint Solutions, LLC	594.78
10410	9/25/2017	United States Attorneys Office	4,600.00
10411	9/26/2017	Progressive County Mutual Ins	804.08
10412	9/26/2017	Butson Enterprises, LLC	824.45
10413	9/26/2017	JR Sawing & Construction	300.00
10414	9/26/2017	Mobile Mini	116.18
10415	9/26/2017	Mayer Electric Supply Co.	348.02
10416	9/26/2017	SRT Rental Equipment, LLC	1,762.46
10417	9/26/2017	Crawford Electric Supply Co.	5,201.63
10418	9/25/2017	Office of the Attorney General	1,678.13
10420	9/28/2017	Triple A Muffler	1,004.00
Outstanding Checks			<u>17,953.73</u>

Other Outstanding Items

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Other Outstanding Items	<u>0.00cr</u>
	Total Outstanding	<u>17,953.73</u>

**VERITEX**

COMMUNITY BANK  
5049 W. Park Blvd.  
Plano, Texas 75093  
24-Hour Customer Service Line: 1-888-398-7898  
Main Service Location - Plano: 469-443-9912

ACCOUNT:  
DOCUMENTS:

0

4764

ALLIED ELECTRICAL GROUP OF TEXAS INC DBA  
ALLIED ELECTRICAL GROUP  
CREDIT CARD ACCOUNT 30  
3214 WOODBRIDGE LN 0  
ROWLETT TX 75088 0

=====  
"TRUTH IN TEXAS BANKING"

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=====  
E-BUSINESS CHECKING ACCOUNT  
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		LAST STATEMENT 08/31/17	411.71
MINIMUM BALANCE	85.50	2 CREDITS	2,000.00
AVG AVAILABLE BALANCE	508.01	29 DEBITS	1,601.38
		THIS STATEMENT 09/29/17	<b>810.33</b>

----- OTHER CREDITS -----

DESCRIPTION	DATE	AMOUNT
Transfer - VER OP to VER DB 091117	09/11	1,000.00
Transfer - VER OP to VER DB 092517	09/25	1,000.00

----- OTHER DEBITS -----

DESCRIPTION	DATE	AMOUNT
POS Purchase TX MESQUITE CORNER STORE 4517 SEQ# 049092	09/05	65.02
POS Purchase TX FORNEY 100A W HWY 80 US SEQ# 958704	09/05	71.19
POS Purchase TX LONGVIEW 427 E LOOP 281 US SEQ# 292476	09/06	60.00
POS Purchase TX FERRIS FERRIS FOOD MART SEQ# 039293	09/07	50.00
POS Purchase TX MESQUITE SHELL US SEQ# 305490	09/07	60.00
POS Purchase TX ROWLETT CORNER STORE 0728 SEQ# 025573	09/08	20.00
POS Purchase TX MESQUITE CORNER STORE 4517 SEQ# 090634	09/11	55.59
POS Purchase TX MESQUITE SHELL US SEQ# 749407	09/12	60.00
POS Purchase TX ROWLETT CORNER STORE 2248 SEQ# 061258	09/13	29.91
POS Purchase TX FORNEY 431 PINSON AVE US SEQ# 940080	09/13	60.00
POS Purchase TX PARIS 2965 S CHURCH ST US SEQ# 602681	09/13	80.00
POS Purchase TX MESQUITE SHELL US SEQ# 989458	09/14	60.00
POS Purchase TX IRVING GCR TIRE CENTER # 601 SEQ# 064008	09/14	107.94
POS Purchase TX GARLAND TEXACO 0303865 SEQ# 010500	09/18	43.64
POS Purchase TX MESQUITE CORNER STORE 4517 SEQ# 049282	09/18	69.81
POS Purchase TX MESQUITE SHELL US SEQ# 483311	09/20	60.00
POS Purchase TX MESQUITE OFFICEMAX/OFFICE DEPO SEQ# 005482	09/20	93.10

\* \* \* C O N T I N U E D \* \* \*



VERITEX

COMMUNITY BANK

5049 W. Park Blvd.

Plano, Texas 75093

24-Hour Customer Service Line: 1-888-398-7898

Main Service Location - Plano: 469-443-9912

ALLIED ELECTRICAL GROUP OF TEXAS INC DBA

ACCOUNT:

DOCUMENTS:

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E-BUSINESS CHECKING ACCOUNT

OTHER DEBITS

DESCRIPTION	DATE	AMOUNT
POS Purchase TX 512-463-2925 TEX DEPT LICEN N R SEQ# 095462	09/20	110.00
POS Purchase TX DALLAS FLASH MART-SYLVAN SEQ# 018035	09/22	20.00
POS Purchase TX GARLAND SHELL SERVICE STATION SEQ# 094072	09/22	65.42
POS Purchase TX ARLINGTON CHEVRON/TEXAS ROADWAY SEQ# 086677	09/25	60.00
POS Purchase TX MESQUITE OFFICEMAX/OFFICE DEPO SEQ# 093795	09/26	10.09
POS Purchase TX MESQUITE SHELL US SEQ# 014631	09/26	60.00
POS Purchase TX ROWLETT CORNER STORE 2248 SEQ# 063761	09/27	29.00
POS Purchase TX MESQUITE CORNER STORE 0791 SEQ# 057609	09/27	66.04
POS Purchase TX DALLAS PARRISH HARE DALLAS SEQ# 030005	09/28	4.36
POS Purchase TX WAXAHACHIE THE HOME DEPOT #6505 SEQ# 087254	09/29	34.27
POS Purchase TX MESQUITE CORNER STORE 4517 SEQ# 001789	09/29	36.00
POS Purchase TX MESQUITE SHELL US SEQ# 334681	09/29	60.00

ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES

	TOTAL FOR THIS PERIOD	TOTAL YEAR TO DATE
* TOTAL OVERDRAFT FEES:	\$ .00	\$ .00
* TOTAL RETURNED ITEM FEES:	\$ .00	\$ .00

DAILY BALANCE

DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
09/05	275.50	09/13	800.00	09/26	1,040.00
09/06	215.50	09/14	632.06	09/27	944.96
09/07	105.50	09/18	518.61	09/28	940.60
09/08	85.50	09/20	255.51	09/29	810.33
09/11	1,029.91	09/22	170.09		
09/12	969.91	09/25	1,110.09		

- END OF STATEMENT -



**FOR CONSUMER ACCOUNTS ONLY:**

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS, PLEASE WRITE US AT THE ADDRESS ON THE FRONT OF THIS STATEMENT OR CALL US.

Please respond as soon as you can if you think your statement or receipt is wrong. Also, if you need more information about a transfer on the statement or receipt please respond to us as soon as possible. We must hear from you no later than 60 days after we send you the FIRST statement on which the error or problem appeared.

- (1) Tell us your name and account number.
- (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- (3) Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 days to do this, we will re-credit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

<b>THIS IS PROVIDED TO HELP YOU BALANCE YOUR BANK STATEMENT</b>		<b>CHECKS OUTSTANDING</b>		<b>THIS IS PROVIDED TO HELP YOU BALANCE YOUR CHECKBOOK</b>		
		<b>NO.</b>	<b>AMOUNT</b>			
<b>BANK BALANCE</b>					<b>CHECKBOOK BALANCE</b>	
SHOWN ON THIS STATEMENT	\$ _____				AT STATEMENT DATE	\$ _____
<b>ADD + (IF ANY)</b>					<b>SUBTRACT - (IF ANY)</b>	
DEPOSITS NOT SHOWN	_____				ACTIVITY CHARGE	_____
ON THIS STATEMENT	_____				<b>SUB -TOTAL</b>	
<b>TOTAL</b>					_____	
<b>SUBTRACT - (IF ANY)</b>					<b>SUBTRACT - (IF ANY)</b>	
CHECKS OUTSTANDING	_____				OTHER BANK CHARGES	_____
<b>BALANCE</b> \$ _____					<b>BALANCE</b> \$ _____	
SHOULD AGREE WITH YOUR CHECKBOOK BALANCE					SHOULD AGREE WITH YOUR STATEMENT BALANCE	

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR STATEMENT**

You must examine your statement of account with "reasonable promptness". If you discover (or reasonably should have discovered) any unauthorized signature or alterations, you must promptly notify us of the relevant facts. As between you and us, if you fail to do either of these duties you will have to either share the loss with us or bear the loss entirely yourself (depending on whether we used ordinary care and, if not, whether we contributed to the loss). This loss could be not only with respect to items on the statement but other items with unauthorized signatures or alteration by the same wrong doer.

You agree that the time you have to examine your statement and report to us will depend on the circumstances, but will not, in any circumstance, exceed a total of 30 days from when the statement is first send or made available to you.

You further agree that if you fail to report any unauthorized signature, alterations, forgeries, or any of the errors in you account within 60 days of when we first send or make the statement available, you cannot assert a claim against us on any items in that statement, and as between you and us the loss will be entirely yours. This 60-day limitation is without regard to whether we used ordinary care. The limitation in this paragraph is in addition to that contained in the first paragraph of this section.

**TERMS GOVERNING ACCOUNTS**

Deposits in or presentments to the Bank of any item for a customer's account shall constitute the customer's consent to the terms hereof with respect to the account and all items deposited therein or presented to the Bank for payment. All deposits and collections shall be governed by the pertinent provisions of the Uniform Commercial Code – Bank Deposits & Collection (of Texas) as from time to time amended, or as varied by agreements permitted by that statute, including those hereinafter set out.

Receipt from others of items for credit to a customer's account shall render the customer liable to the Bank to the same extent as though they had been endorsed by and received directly from the customer. No money or item shall be deemed to have been received by the Bank unless it shall have issued a receipt therefore.

The account shall at all times be subject to service and maintenance charges according to the practice of the Bank prevailing at the time.

When the Bank deems such action proper, the Bank may require that the account be closed.

The provisions hereof shall control, in event of conflict with any deposit slip or passbook.

The Bank reserves the right to change the provisions hereof by printing on its statement Terms Governing Accounts, incorporating the change. The new Terms Governing Account will be effective, prospectively, when the statement containing the change is made available to the customer, by mailing or otherwise.

Account: 1050.00  
Ending Date: 9/30/2017

Beginning Balance	411.71	Deposits/Credits in Transit	0.00
Ending Balance	0.00	Outstanding Checks/Debits	0.00
Reconciled Balance	<b>810.33</b>	Reconciled Deposits/Credits	2,000.00
Needed to Balance	810.33	Reconciled Checks/Debits	1,601.38

Reconciled Checks

<u>Check</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
14	9/29/2017	Credit Card Payments	1,601.38
		Reconciled Checks	<u>1,601.38</u>

Other Reconciled Items

<u>Date</u>	<u>Description</u>	<u>Amount</u>
9/11/2017	Transfer - VER OP to VER DB	1,000.00cr
9/25/2017	Transfer - VER OP to VER DB 09	1,000.00cr
	Other Reconciled Items	<u>2,000.00cr</u>
	Total Reconciled	398.62

Outstanding Checks

<u>Check</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
		Outstanding Checks	<u>0.00cr</u>

Other Outstanding Items

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Other Outstanding Items	<u>0.00cr</u>
	Total Outstanding	0.00cr

**Profit and Loss Statement**

	<u>Sep, 2017</u>	<u>% Sales</u>	<u>Sep, 2017</u>	<u>% Sales</u>
			<u>to Sep, 2017</u>	
Contract Income	200,387.86	100.00	200,387.86	100.00
Sales	<u>200,387.86</u>	<u>100.00</u>	<u>200,387.86</u>	<u>100.00</u>
Field Labor	44,581.87	22.25	44,581.87	22.25
Labor Burden	4,060.29	2.03	4,060.29	2.03
Field OT Labor	1,543.76	0.77	1,543.76	0.77
Contract Labor	14,904.00	7.44	14,904.00	7.44
Total Labor	<u>65,089.92</u>	<u>32.48</u>	<u>65,089.92</u>	<u>32.48</u>
Material	51,555.61	25.73	51,555.61	25.73
Subcontracts	2,018.08	1.01	2,018.08	1.01
Total Material & Sub Contracts	<u>53,573.69</u>	<u>26.73</u>	<u>53,573.69</u>	<u>26.73</u>
Rental Equipment	6,780.70	3.38	6,780.70	3.38
Direct Job	665.46	0.33	665.46	0.33
Total Equipment & Expense	<u>7,446.16</u>	<u>3.72</u>	<u>7,446.16</u>	<u>3.72</u>
Cost of Sales	<u>126,109.77</u>	<u>62.93</u>	<u>126,109.77</u>	<u>62.93</u>
Gross Profit	<u>74,278.09</u>	<u>37.07</u>	<u>74,278.09</u>	<u>37.07</u>
Marketing - Corporate	255.00	0.13	255.00	0.13
Marketing & Functions	<u>255.00</u>	<u>0.13</u>	<u>255.00</u>	<u>0.13</u>
Phones/Internet	1,758.12	0.88	1,758.12	0.88
Total Rent & Utilities	<u>1,758.12</u>	<u>0.88</u>	<u>1,758.12</u>	<u>0.88</u>
Dues/Subscriptions	963.31	0.48	963.31	0.48
Bank Fees	37.81	0.02	37.81	0.02
Printing/Promotional	103.19	0.05	103.19	0.05
Total General Expense	<u>1,104.31</u>	<u>0.55</u>	<u>1,104.31</u>	<u>0.55</u>
Vehicles	1,170.37	0.58	1,170.37	0.58
Fuel	1,718.74	0.86	1,718.74	0.86
Vehicle Insurance	804.08	0.40	804.08	0.40
Auto Reimbursement	1,025.00	0.51	1,025.00	0.51
Workers Comp Insurance	1,039.05	0.52	1,039.05	0.52
Fuel Reimb. - Control	2,625.00	1.31	2,625.00	1.31
Total Vehicles	<u>8,382.24</u>	<u>4.18</u>	<u>8,382.24</u>	<u>4.18</u>
Administrative	13,304.00	6.64	13,304.00	6.64
General Superintendent	14,227.20	7.10	14,227.20	7.10
Project Management	4,800.00	2.40	4,800.00	2.40
Payroll Burden	4,145.51	2.07	4,145.51	2.07
Vacation/Holiday	6,016.80	3.00	6,016.80	3.00
Total Office Payroll	<u>42,493.51</u>	<u>21.21</u>	<u>42,493.51</u>	<u>21.21</u>
Commercial Liability Insurance	1,213.38	0.61	1,213.38	0.61
Licenses	110.00	0.05	110.00	0.05
Total Ins. Lic. & Professional fees	<u>1,323.38</u>	<u>0.66</u>	<u>1,323.38</u>	<u>0.66</u>
Operating Expenses	<u>55,316.56</u>	<u>27.60</u>	<u>55,316.56</u>	<u>27.60</u>
Profit from Operations	<u>18,961.53</u>	<u>9.46</u>	<u>18,961.53</u>	<u>9.46</u>
Tax Penalties	4,600.00	2.30	4,600.00	2.30

	<u>Sep, 2017</u>	<u>% Sales</u>	<u>Sep, 2017 to Sep, 2017</u>	<u>% Sales</u>
Interest Income	139.25	0.07	139.25	0.07
Other Income	-0.01	0.00	-0.01	0.00
Other Income	<u>139.24</u>	<u>0.07</u>	<u>139.24</u>	<u>0.07</u>
Net Profit before Taxes	<u>14,500.77</u>	<u>7.24</u>	<u>14,500.77</u>	<u>7.24</u>
Net Profit	<u><u>14,500.77</u></u>	<u><u>7.24</u></u>	<u><u>14,500.77</u></u>	<u><u>7.24</u></u>

Assets

Total Current Assets

Veritex Bank - Operating	63,724.19	
Capital One - Interest Check	73,493.01	
Joint Checking	-0.07	
VER Debit Card Account	810.33	
Accounts Receivable Retention	76,063.61	
Accounts Receivable	561,616.12	
ER - Employee Advances	11,722.00	
Deposits	<u>5,014.00</u>	
Total Total Current Assets		792,443.19

Fixed Assets

Fixed Assets	<u>124,979.93</u>	
Total Fixed Assets		124,979.93
Accumulated Depreciation		-98,450.94
Total Assets		<u><u>818,972.18</u></u>



Liabilities & Equity

Total Current Liabilities

Accounts Payable	431,109.41	
Accounts Payable Retention	9,332.74	
Federal Withholding	1,635.79	
FICA	3,450.13	
FUTA	997.00	
SUTA	223.12	
Workers Comp Payable	1,086.39	
General Liability Payable	-8,270.80	
Child Support Payable	243.57	
Sales Tax Payable	2,512.23	
State Income Tax Payable	<u>-733.97</u>	
		Total Total Current Liabilities
		441,585.61

Total Long Term Liabilities

Carmax - VIN 6741 (07) Loan	3,553.77	
Carmax - VIN 4810 (10) Loan	8,439.61	
Repayment Note	<u>161,847.05</u>	
		Total Total Long Term Liabilities
		173,840.43

Equity

Capital - Delgado	55,157.92	
Allied PSP - 3	8,814.96	
Capital - Allied PSP	110,367.04	
Allied PSP - 2	9,763.29	
Prior Retained Earnings	-38,791.97	
Current Retained Earnings	<u>60,932.51</u>	
		Total Equity
		206,243.75
Year End Adjustments		-2,697.61
		Total Liabilities & Equity
		<u>818,972.18</u>

**EXHIBIT E**  
**Liquidation Analysis**

**Assets**

Cash on Hand	\$159,820.63
Net Accounts Receivable	\$175,312.69 <sup>8</sup>
Inventory	\$0
Office Furniture and Equipment	\$1,000
Machinery/Equipment (Miscellaneous Tools)	\$1,000
2008 1 Ton Ford Bucket Truck	\$5,800
2008 1/2 Ton Ford F150	\$3,400
Building and Land	\$0
Customer List	\$0
Investment property ( <i>e.g.</i> , stocks, bonds or financial assets)	\$0
Lawsuits or other claims against third-parties	\$0
Other intangibles ( <i>e.g.</i> , avoidance actions)	\$0
<b>Total Assets: Liquidation Value</b>	<b>\$345,825.32</b>
Less: Secured Creditor Recovery	\$262,428.11
Less: Chapter 7 trustee fees and expenses, not including cost to collect	\$32,466.79 <sup>9</sup>
Less: Chapter 11 administrative fees	\$48,229 <sup>10</sup>
Less: Priority Tax Claims, excluding administrative expense claims	\$28,239.65
Less: Accrued tax liability, ordinary course of business	\$25,000 <sup>11</sup>
Less: Debtor's claimed exemptions	Not applicable
Balance for unsecured claims	<\$50,538.23>
Total dollar amount of unsecured claims	\$130,018.45
<b>Percentage of Claims Which Unsecured Creditors Would Receive or Retain in a Chapter 7 Liquidation</b>	<b>0%</b>
<b>Percentage of Claims Which Unsecured Creditors Will Receive or Retain Under the Plan</b>	<b>30.00%</b>

<sup>8</sup> Of the current Net Accounts Receivable listed in **Exhibit B** to Debtor's Disclosure Statement in the amount of \$254,087.53, only \$175,312.69 is available in a liquidation scenario. The balance of the Debtor's remaining Net Accounts Receivable is for work in progress that is subject to construction contract completion and not collectible in a liquidation scenario.

<sup>9</sup> Includes \$17,466.79 as estimate for Chapter 7 Trustee's compensation under 11 U.S.C. §326 and estimated attorneys' fees and expenses of \$15,000 for fees and expenses incurred in liquidating Debtor's vehicles and collecting outstanding receivables.

<sup>10</sup> Estimated, as approved by the Bankruptcy Court.

<sup>11</sup> Estimated based on Debtor's historical averages for outstanding FICA, FUTA, SUTA and Sales Tax.

**EXHIBIT F**  
**Cash on Hand on the Effective Date of the Plan**

Cash on Hand on Effective Date of Plan	\$214,802.87
Less B Amount of Administrative Expenses Payable on Effective Date of Plan	\$650 <sup>12</sup>
Post-Petition Operating Costs	
Professional Fees	\$48,229 <sup>13</sup>
Amount of Cure Costs for Executory Contracts	\$0
Other Plan payments due on Effective Date of the Plan	
Balance after paying these amounts	\$165,923.87

The sources of the cash Debtor will have on hand by the effective date of the Plan are estimated as follows:

Cash in Debtor's bank account now = \$159,820.63

+ Additional cash Debtor will accumulate from net earnings between now and effective date of the Plan:

Projected Cash Profit for October 2017: \$29,982.24<sup>14</sup>

Projected Cash Profit for November 2017 \$25,000.00<sup>15</sup>

+ Borrowing [separately state terms of repayment] = \$0.00

+ Capital Contributions: \$0.00

+ Other

\$ Total \$214,802.87

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<sup>12</sup> UST Fees payable on Effective Date or when due quarterly.

<sup>13</sup> Estimated, Subject to Court approval and paid in accordance with Court Order or written agreement with claim holder.

<sup>14</sup> Debtor's estimated net profit for October 2017.

<sup>15</sup> Debtor's estimated net profit for November 2017.

## EXHIBIT G

### Projections of Cash Flow and Earnings for Post-Confirmation Period

	FISCAL YEAR 2017	FISCAL YEAR 2018	FISCAL YEAR 2019	FISCAL YEAR 2020	FISCAL YEAR 2021	FISCAL YEAR 2022
<b>ALLIED ELECTRICAL GROUP OF TEXAS INC. - FIVE YEAR BUSINESS PLAN</b>						
CONSTRUCTION INCOME	\$ 2,405,040.27	\$ 2,693,645.10	\$ 3,234,374.12	\$ 3,878,848.95	\$ 4,460,676.29	\$ 4,683,710.10
SERVICE INCOME	\$ 513,587.00	\$ 530,625.05	\$ 708,750.06	\$ 921,375.08	\$ 1,197,787.60	\$ 1,497,234.50
<b>SUB TOTAL</b>	<b>\$ 2,918,627.27</b>	<b>\$ 3,224,270.15</b>	<b>\$ 3,943,124.18</b>	<b>\$ 4,800,224.03</b>	<b>\$ 5,658,463.89</b>	<b>\$ 6,180,944.61</b>
FIELD LABOR	\$ 583,725.45	\$ 624,011.33	\$ 729,107.97	\$ 912,042.56	\$ 1,131,692.78	\$ 1,174,379.48
COMPANY P/R TAXES	\$ 44,855.00	\$ 47,738.87	\$ 55,776.76	\$ 69,771.26	\$ 86,574.50	\$ 89,840.03
<b>SUB TOTAL</b>	<b>\$ 628,580.45</b>	<b>\$ 671,748.20</b>	<b>\$ 784,884.73</b>	<b>\$ 981,813.82</b>	<b>\$ 1,218,267.28</b>	<b>\$ 1,264,219.50</b>
MATERIALS	\$ 1,413,254.98	\$ 1,609,292.37	\$ 1,970,562.09	\$ 2,352,109.77	\$ 2,772,647.31	\$ 2,966,853.41
SUB CONTRACTS	\$ 131,338.23	\$ 164,213.51	\$ 197,056.21	\$ 240,011.20	\$ 284,923.19	\$ 309,047.23
EQUIPMENT RENTAL	\$ 172,199.01	\$ 147,792.16	\$ 157,664.97	\$ 264,012.92	\$ 339,507.83	\$ 401,761.40
JOB EXPENSE	\$ 43,779.41	\$ 65,685.40	\$ 98,528.10	\$ 144,006.72	\$ 113,169.28	\$ 123,618.89
<b>SUB TOTAL</b>	<b>\$ 1,760,571.63</b>	<b>\$ 1,986,983.44</b>	<b>\$ 2,423,791.37</b>	<b>\$ 3,000,140.02</b>	<b>\$ 3,508,247.61</b>	<b>\$ 3,801,280.93</b>
<b>SUB TOTAL FIELD</b>	<b>\$ 2,388,952.08</b>	<b>\$ 2,658,731.64</b>	<b>\$ 3,208,676.11</b>	<b>\$ 3,981,953.84</b>	<b>\$ 4,726,514.89</b>	<b>\$ 5,065,500.44</b>
<b>GROSS PROFIT</b>	<b>\$ 529,675.19</b>	<b>\$ 625,538.51</b>	<b>\$ 732,448.08</b>	<b>\$ 818,270.19</b>	<b>\$ 931,949.00</b>	<b>\$ 1,115,444.17</b>
	18%	19%	19%	17%	16%	18%
SALARIES	\$ 281,268.00	\$ 309,394.00	\$ 355,803.10	\$ 409,173.57	\$ 520,964.00	\$ 613,344.00
COMPANY P/R TAXES	\$ 21,517.00	\$ 23,668.64	\$ 27,218.94	\$ 31,301.78	\$ 39,853.75	\$ 46,920.82
<b>SUB TOTAL</b>	<b>\$ 302,785.00</b>	<b>\$ 333,062.64</b>	<b>\$ 383,022.04</b>	<b>\$ 440,475.35</b>	<b>\$ 560,817.75</b>	<b>\$ 660,264.82</b>
RENT	\$ 12,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 40,000.00	\$ 40,000.00
UTILITIES	\$ 3,600.00	\$ 12,000.00	\$ 12,000.00	\$ 15,000.00	\$ 15,000.00	\$ 15,000.00
VEHICLE MAINT/REPAIR	\$ 25,000.00	\$ 30,000.00	\$ 35,000.00	\$ 38,000.00	\$ 40,000.00	\$ 42,000.00
FUEL	\$ 18,000.00	\$ 19,000.00	\$ 21,000.00	\$ 23,000.00	\$ 25,000.00	\$ 27,000.00
MOBILE PHONES	\$ 10,200.00	\$ 10,200.00	\$ 12,000.00	\$ 14,000.00	\$ 16,000.00	\$ 18,000.00
INTERNET SERVICE	\$ 1,728.84	\$ 1,728.84	\$ 1,850.00	\$ 1,850.00	\$ 1,900.00	\$ 1,950.00
OFFICE SUPPLIES	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,500.00	\$ 3,800.00	\$ 4,000.00
MARKETING	\$ 3,000.00	\$ 8,000.00	\$ 10,000.00	\$ 12,000.00	\$ 14,000.00	\$ 16,000.00
INSURANCE	\$ 30,251.00	\$ 20,000.00	\$ 22,000.00	\$ 24,000.00	\$ 26,000.00	\$ 28,000.00
MISC OFFICE EXPENSE	\$ 5,000.00	\$ 12,000.00	\$ 16,000.00	\$ 17,000.00	\$ 18,000.00	\$ 20,000.00
<b>SUB TOTAL</b>	<b>\$ 111,779.84</b>	<b>\$ 145,928.84</b>	<b>\$ 162,800.00</b>	<b>\$ 175,350.00</b>	<b>\$ 199,700.00</b>	<b>\$ 211,950.00</b>
CAPITAL INVESTMENT	\$ 5,000.00	\$ 7,500.00	\$ 15,000.00	\$ 15,000.00	\$ 20,000.00	\$ 35,000.00
FRANCHISE TAX	\$ 3,972.56	\$ 4,691.54	\$ 5,493.36	\$ 6,137.03	\$ 6,989.62	\$ 8,365.83
EMPLOYEE BONUS	\$ 7,400.00	\$ 12,510.77	\$ 14,648.96	\$ 16,365.40	\$ 23,298.73	\$ 33,463.33
PROFESSIONAL FEES	\$ 45,000.00	\$ -	\$ -	\$ -	\$ -	\$ -
DEPRECIATION EXPENSE	\$ 2,918.63	\$ 3,284.27	\$ 7,882.25	\$ 9,600.45	\$ 11,316.93	\$ 12,361.89
<b>SUB TOTAL</b>	<b>\$ 64,291.19</b>	<b>\$ 27,986.58</b>	<b>\$ 43,024.57</b>	<b>\$ 47,102.88</b>	<b>\$ 61,605.27</b>	<b>\$ 89,191.05</b>
PLAN PAYMENTS	\$ 10,722.32	\$ 60,265.76	\$ 58,915.20	\$ 58,915.20	\$ 58,915.20	\$ 14,728.80
TRUSTEE PAYMENT	\$ 650.00	\$ 650.00	\$ -	\$ -	\$ -	\$ -
UNSECURED PLAN PAYMENT	\$ 19,502.77	\$ 19,502.77	\$ -	\$ -	\$ -	\$ -
<b>SUB TOTAL OVERHEAD EXPENSE</b>	<b>\$ 508,731.12</b>	<b>\$ 587,397.59</b>	<b>\$ 647,761.81</b>	<b>\$ 721,843.43</b>	<b>\$ 881,088.22</b>	<b>\$ 976,134.66</b>
	17%	18%	16%	15%	16%	16%
<b>PRETAX PROFIT</b>	<b>\$ 19,944.07</b>	<b>\$ 38,140.92</b>	<b>\$ 84,686.27</b>	<b>\$ 96,425.76</b>	<b>\$ 50,910.79</b>	<b>\$ 139,309.51</b>
	1%	1%	2%	2%	1%	2%

DATED: October 24, 2017

Respectfully submitted,

/s/ James G. Rea [2017-10-24]

**J. MARK CHEVALLIER**

Texas State Bar 04189170

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