

Fill in this information to identify the case:

Debtor name Southco Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Jim Wells County Appraisal District Po box 607 Alice, TX 78333-0607		Personal Property Tax				\$255,845.68
2	Dallas County Tax Assessor-Collector Po Box 139066 Dallas, TX 75313		Personal Property Tax				\$219,711.22
3	BMO Transportation Finance 300 E John Carpenter Freeway Irving, TX 75062		VT100-105		\$292,267.18	\$125,000.00	\$167,267.18
4	Intuit Quickbooks 4317 NE Thurston Way Ste 270 Vancouver, WA 98662		Services/Payroll				\$78,389.89
5	Dallas County Tax Office 1201 Elm Street Ste 2600 Dallas, TX 75270						\$41,843.41

Debtor **Southco Enterprises, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 BMO Transportation Finance 300 E John Carpenter Freeway Irving, TX 75062		T137/VTA 134-137, FS116,119,120,121, 123,126,127,12		\$340,630.03	\$300,000.00	\$40,630.03
7 Bank Of America Po Box 405874 Atlanta, GA 30384		T-119 was repossessed and sold				\$12,719.91
8 BMO Transportation Finance 300 E John Carpenter Freeway Irving, TX 75062		T122-124		\$51,777.54	\$40,000.00	\$11,777.54
9 Texas Workforce Commission 102 E 15th Street Room 124T Austin, TX 78778		Wage Claims				\$10,858.31
10 Harold Rogers, LLP 217 West Pecan St Sherman, TX 75090		Service/CPA				\$2,490.00
11 Texas Workforce Commission 101 E 15th Street Austin, TX 78778		Tax				\$1,642.07
12 TCCA, Inc dba The Copy Center Po Box 3082 Alice, TX 78333		Goods				\$456.03
13 J.J. Keller & Assoc., Inc. Po Box 6614 Carol Stream, IL 60197		Services				\$279.72

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Debtor Name Southco Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

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(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5-17
MM / DD / YYYY

X [Signature]
Signature of individual signing on behalf of debtor

James Edward Alexander
Printed name

sole Director
Position or relationship to debtor