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1255 West 15th St., 805
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IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:

GREENVILLE DOUGH, LLC.
47-3067177
2326 N. Henderson Avenue
Dallas, TX 75206

Debtor.

Case No.: 17-31858-BJH-11

Chapter: 11
[JOINT ADMINISTRATION REQUESTED]

IN RE:

MELKINNEY, LLC
46-1238634
218 E. Louisiana Street, 101
McKinney, TX 75069

Debtor.

Case No.: 17-31859-HDH-11

Chapter: 11
[JOINT ADMINISTRATION REQUESTED]

IN RE:

QUALITY FRANCHISE RESTAURANTS, LLC
45-0915613
5765 Cedar Grove Circle
Plano, TX 75093

Debtor.

Case No.: 17-31860-BJH-11

Chapter: 11
[JOINT ADMINISTRATION REQUESTED]

DEBTORS' EMERGENCY MOTION FOR ORDER AUTHORIZING
THE INTERIM AND FINAL USE OF CASH COLLATERAL
[11 U.S.C. §§ 105, 361, and 363]

TO THE HONORABLE BARBARA J. HOUSER, CHIEF UNITED STATES BANKRUPTCY JUDGE:

COMES NOW, Greenville Dough, LLC, Melkinney, LLC, and Quality Franchise Restaurants, LLC, Debtors and Debtors in possession in the above-styled and numbered cases (collectively, the "Debtors"), and file this *Debtors', Emergency Motion for Order Authorizing the Interim and Final Use of Cash Collateral [11 U.S.C. §§ 105, 361, and 363]* by and through the undersigned attorney. Debtors request the entry of an interim order substantially in the form attached hereto as Exhibit "A" (the "Interim Order") and a final order (the "Final Order", and in

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conjunction with the Interim Order, the "Cash Collateral Orders"), pursuant to 11 U.S.C. §§ 105, 361, and 363 and Federal Rules of Bankruptcy Procedure 4001 and 9014: (a) authorizing Debtors to use the cash collateral of the Access (defined *infra*) and granting adequate protection thereto; and (b) prescribing the form and manner of notice and setting the time for the final hearing on this Motion (the "Final Hearing"). The facts and circumstances supporting this Motion are set forth in the Affidavit of Luis Gonzalez (the "Gonzalez Affidavit"), filed concurrently herewith. In support thereof Debtors respectfully show the Court as follows:

I. JURISDICTION

1. The Court has jurisdiction over the subject matter of this Motion pursuant to 28 U.S.C. §1334(b) and the standing order of reference of the District Court. This matter is a core proceeding, 28 U.S.C. §157(b).

2. Venue in this Court is proper under 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 105, 361 and 363 of title 11 of United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), and rules 2002, 4001 and 9014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

II. BACKGROUND

A. Procedural History

4. These bankruptcy cases were commenced by the filing of voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code on May 5, 2017 (the "Petition Date").

5. No trustee or examiner has been appointed, and no official committee of creditors has yet been established.

B. Business History and Operations

- 6. The Debtors own and operate Mellow Mushroom franchise restaurants.
- 7. The members of the Debtors are substantially identical (the "Members")¹. Some

or all of the Members also have an ownership interest in several other Mellow Mushroom franchise restaurants throughout Texas.

C. Secured Lenders

8. In accord with Bankruptcy Rule 4001(b)(1)(B)(i) and (iii), Debtors' secured creditors² that filed a UCC-1 financing statement in order to perfect a security interest in personal property, are as follows:

| LENDER | COLLATERAL |
|---|---|
| <p>AccessBank Texas 320 Eagle Drive, Suite 100 Denton, TX 76201</p> <p>Original Loan Date: June 10, 2015 Maturity Date: June 10, 2022 Est. Balance: \$928,907.57 Original Balance: \$1,167,315.70 Obligor(s): Melkinney, LLC Quality Franchise Restaurants, LLC Guarantor(s): Luis Gonzalez Martha Jensen Monte Jensen</p> | <p>(1) All present and future accounts, chattel paper, documents, and instruments (including any right to payment for goods sold or services rendered arising out of the sale or delivery of personal property or work done or labor performed by Debtor), now or hereafter owned, held or acquired by Debtor, together with any and all books of account, customer lists and other records relating in any way to the foregoing (including, without limitation, computer software, whether on tape, disk, card, strip, cartridge or any other form), an in any case where an account arises from the sale of goods, the interest of Debtor in such goods;</p> <p>(2) All present and hereafter acquired inventory held, possessed, owned, held on consignment, or held for sale or lease by Debtor, Wherever located;</p> <p>(3) All equipment as defined in the Code, of whatsoever kind and character nor or hereafter possessed, held, acquired, leased or owned by Debtor and used or usable in Debtor's business, and in any event shall include, but shall not be limited to, all machinery, tools, computer software, office equipment, furniture, appliances, furnishings, fixtures, vehicles, motor vehicles, together with all replacements, accessories, additions, substitutions and accessions to all of the foregoing, and all manuals, instructions and records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form). To the extent that the foregoing property is located on, attached to, annexed to, related to, or used in connection with, or otherwise made a part of, and is or shall become fixtures upon, real property, such real property and the record owner thereof (if other</p> |

¹ Luis Gonzalez and Monte Jensen each own a fifty percent interest in Greenville. Luis Gonzalez and Martha Jensen (Monte Jensen's spouse) each own a fifty percent interest in Melkinney. Luis Gonzalez owns a one hundred percent interest in QFR.

² Premised upon the UCC-1 filings and other related security documents reviewed to date of the Lopek.

than Debtor) is described the Exhibit 1 that this attached hereto and made a part hereof;

(4) All general intangibles as defined in the Code, and all records relating in any way to the foregoing (including, without limitation, any computer software, whether on tape, disk, card, strip, cartridge or any other form), including all permits, regulatory approvals, copyrights, patents, trademarks, service marks, trade names, mask works, goodwill, licenses and all other intellectual property owned by Debtor or used in Debtor's business.

Tract 1: The property commonly known as 2809 Preston Road, Suite 1200, Frisco, Texas 75034
 Owner: Shafer Plaza 06A, LLC a Delaware LLC

Tract 2: the property commonly known as 218 E. Louisiana Street, Suite 101, McKinney, Texas
 Owner: JDFIU Boyd Building, LLC

UCC-1 Filed: June 12, 2015

AccessBank Texas
 320 Eagle Drive, Suite 100
 Denton, TX 76201

Original Loan Date: September 15, 2015
Maturity Date: August 10, 2026
Est. Balance: \$1,705,115.00
Original Balance: \$1,881,000.00
Obligor(s): Greenville Dough, LLC
Guarantor(s): Luis Gonzalez
 Martha Jensen
 Monte Jensen
 Denton Dough Company
 Melkinney, LLC
 Quality Franchise Restaurants, LLC
 Flour Mountain, LLC

All of Debtor's presently owned and existing and hereafter acquired and arising (a) accounts, whether or not earned by performance, instruments, chattel paper; (b) inventory; (c) general intangibles; (d) fixtures; (e) equipment; (f) replacements, betterments, substitutions and renewals of and additions to, any of the foregoing; (g) proceeds, including without limitation, condemnation or insurance proceeds, arising out of or with respect to the foregoing; and (h) all products of the foregoing.

UCC-1 Filed: July 20, 2015

9. AccessBank Texas ("Access" or "Secured Lender") asserts that it is secured by a first priority lien on and security interest in substantially all of Debtors' personal property.

10. As described in the Gonzalez Affidavit, in the normal course of business, Debtors use cash on hand and cash flow from operations to fund payroll, food, liquor, beer, wine, materials, supplies, and other general operational needs. An inability to use these funds during the chapter 11 cases would cripple Debtors' business operations. Indeed, Debtors must use their cash to, among other things, continue the operation of the business in an orderly manner, maintain business relationships with vendors, suppliers and customers, pay employees and

III. RELIEF REQUESTED

11. By this Motion and pursuant to 11 U.S.C. §§ 105, 361 and 363 of the Bankruptcy Code and Bankruptcy Rules 4001 and 9014, Debtors request the Court grant the following relief:

a. Authorize Debtors, **on an interim basis**, pursuant to section 363(c) of the Bankruptcy Code, to use proceeds of assets on which Access asserts a first priority lien and security interest (the "**Cash Collateral**")³ in accord with the budget attached hereto as Exhibit "B" (the "**Budget**");

b. Authorize Debtors, **on an interim basis**, pursuant to sections 361 and 363 of the Bankruptcy Code, to provide the adequate protection described herein to the Access as regards any diminution in value of the Secured Lender's interest in the Collateral as existing on the Petition Date ("**Prepetition Collateral**"), whether from the use of Cash Collateral or the use, sale, lease, depreciation, or decline in value of said collateral;

c. Schedule the Final Hearing pursuant to Bankruptcy Rule 4001 no later than fourteen (14) days after the entry of the Interim Order, to consider the entry of a Final Order authorizing the use of Cash Collateral and approving the notice procedures relative thereto;

³ Debtors do not hereby admit or consent to the validity, priority, extent or enforceability of the liens asserted by Access and hereby reserves all rights with respect thereto.

d. Authorize Debtors, **on a final basis**, pursuant to 363(c) of the Bankruptcy Code, to use the Cash Collateral in accord with the Budget and any supplemental budgets as approved by the Court after further notice and hearing; and

e. Authorize Debtors, **on a final basis**, pursuant to sections 361 and 363 of the Bankruptcy Code to provide the adequate protection described herein to Access as regards any diminution in value of the Secured Lender's interest in the Prepetition Collateral, whether from the use of Cash Collateral or the use, sale, lease, depreciation, or decline in value of said collateral.

IV. BASIS FOR RELIEF

A. Immediate Need for Use of Cash Collateral

12. Pursuant to Bankruptcy Rule 4001(b)(2), the Court may conduct a preliminary cash collateral hearing within fourteen (14) days of the Petition Date if the relief requested is **necessary to avoid immediate and irreparable harm** to the estate pending a final hearing.

13. Debtors have an immediate need for the use of Cash Collateral pending a final hearing on this Motion. As of the Petition Date, Debtors lack sufficient unencumbered cash to fund its business operation.

14. Without the use of Cash Collateral, Debtors will have no ability to operate the business. Debtors will not be able to pay its vendors and its vendors will likely cease to provide goods and services to Debtors on credit. Debtors will not be able to fund its payroll. Debtors will not be able to pay professionals necessary for the successful reorganization of its business. Finally, Debtors will not be able to service the needs of its customers. All of these outcomes will cause immediate and irreparable harm to Debtors' bankruptcy estates.

15. Debtors ability to finance its operations and the availability to Debtors of sufficient working capital and liquidity through the use of Cash Collateral is vital to the confidence of its employees, suppliers, vendors, and customers, and to the preservation and maintenance of the going-concern value and other values of the bankruptcy estates. Debtors, therefore, seek immediate authority to use the Cash Collateral as set forth in the Motion and in the Interim Cash Collateral Order to prevent immediate and irreparable harm to its bankruptcy estate pending the Final Hearing pursuant to Bankruptcy Rule 4001(c).

16. Debtors have formulated a Budget for the use of Cash Collateral from the Petition Date through two weeks (14 days) thereafter. Debtors believe the Budget includes all reasonable, necessary and foreseeable expenses to be incurred in the ordinary course of business during the subject time period **so as to avoid immediate and irreparable harm** to the bankruptcy estate pending a final hearing.

17. Accordingly, Debtors seek to use Cash Collateral existing on or after the Petition Date that may be subject to Secured Lender's interest in the Prepetition Collateral. As of the Petition Date, Debtors lack sufficient unencumbered cash to fund the business operation.

18. If approved by this Court Debtors' right to use Cash Collateral under the terms of the Interim Order will commence on the date of the entry of the Interim Order and expire on the earlier of: (a) the entry of a subsequent interim order; or (b) the entry of the Final Order.

B. Adequate Protection

19. In consideration for the interim use of cash collateral, and as adequate protection for any diminution of the interest of the Secured Lenders in the Prepetition Collateral, Debtors hereby tender to Access, to the extent the Secured Lender may hold valid, perfected and unavoidable security interests in the Prepetition Collateral without any

interests and liens (the "Replacement Liens") as follows:

The granting of postpetition security interests equivalent to a lien granted under sections 364(c)(2) and (3) of the Bankruptcy Code, as applicable, in and upon the Debtor's personal property and the Cash Collateral, whether such property was acquired before or after the Petition Date.

20. In addition to the Replacement Liens, Access is adequately protected as a result of the continued business operations. But for the continued operation of Debtors, they will be forced to liquidate.

C. Request for Final Hearing

21. Pursuant to Bankruptcy Rule 4001(b)(2), Debtors request this Court set a date for the Final Hearing that is as soon as practicable, but in no event later than fourteen (14) days following the entry of the Interim Order, and fix the time and date prior to the Final hearing for parties to file objections to this Motion.

V. BANKRUPTCY RULE 4001(B)

22. Debtors submit the facts set forth in the Gonzalez Affidavit filed contemporaneously herewith establish that "the relief requested herein is necessary to avoid immediate and irreparable harm" to Debtors. Bankruptcy Rule 4001(b)(2). Accordingly, Bankruptcy Rule 4001 is satisfied.

VI. NOTICE

23. Bankruptcy Rules 4001 and 9014 generally require that any proceeding to use cash collateral be made only upon Motion and on notice to: (1) any entity that has an interest in the Cash Collateral; (2) a Committee that may be appointed under the Bankruptcy Code (11

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U.S.C. § 1102) or, if no such committee is appointed, on the twenty largest unsecured creditors;
and (3) such other entities as the Court may direct.

24. Notice of this Motion has been given via email and/or facsimile transmission to:
(1) the Office of the United States Trustee for the Northern District of Texas; and (2) the
Secured Lender. Each of the Debtors' unsecured creditors and any additional parties identified
on the attached Mailing Matrix were served via US Mail.

WHEREFORE, Debtors respectfully request this Court enter an Interim Order on an
emergency basis granting the relief requested herein, establishing a date and time for the Final
Hearing, and for such other and further relief as is just and proper.

Respectfully submitted,

Dated: May 8, 2017

/s/ Robert T. DeMarco

DeMarco•Mitchell, PLLC

Robert T. DeMarco, Texas Bar No. 24014543

Email robert@demarcomitchell.com

Michael S. Mitchell, Texas Bar No. 00788065

Email mike@demarcomitchell.com

1255 W. 15th Street, 805

Plano, TX 75075

T 972-578-1400

F 972-346-6791

***Proposed Counsel for Debtors and Debtors in
Possession***

CERTIFICATE OF CONFERENCE

The undersigned counsel hereby certifies that, prior to the filing of this Motion, he conferred with the following parties concerning their respective positions on the Motion:

| Attorney | Position |
|--|-------------|
| Meredyth Kippes, counsel for the United States Trustee | No position |

/s/ Robert T. DeMarco

DeMarco•Mitchell, PLLC

Robert T. DeMarco, Texas Bar No. 24014543

Email robert@demarcomitchell.com

Michael S. Mitchell, Texas Bar No. 00788065

Email mike@demarcomitchell.com

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CERTIFICATE OF SERVICE

The undersigned counsel hereby certifies that true and correct copies of the foregoing pleading and all attachments were served upon all parties listed below in accordance with applicable rules of bankruptcy procedure on this 8th day of May, 2017. Where possible, service was made electronically via the Court’s ECF noticing system or via facsimile transmission where a facsimile number is set forth below. Where such electronic service was not possible, service was made via regular first class mail.

DEBTORS

Greenville Dough, LLC

2326 N. Henderson Avenue

Dallas, TX 75206

Melkinney, LLC

218 E. Louisiana Street, 101

McKinney, TX 75069

Quality Franchise Restaurants, LLC

5765 Cedar Grove Circle

Plano, TX 75093

UNITED STATES TRUSTEE

Office of the United States Trustee

Earle Cabell Federal Building

1100 Commerce Street, Room 976

Dallas, TX 75242

Email: Meredyth.A.Kippes@usdoj.gov

ADDITIONAL PARTIES IN INTEREST AND/OR PARTIES REQUESTING NOTICE

AccessBank Texas
320 Eagle Drive, Suite 100
Denton, TX 76201
Email: eleon@accessbanktx.com

Home Grown Industries of GA
150 Great Southwest Pkwy SW
Atlanta, GA 30336
Email: rich@mellowmushroom.com
jeff@mellowmushroom.com

SEE ATTACHED MATRIX

/s/ Robert T. DeMarco

DeMarco•Mitchell, PLLC

Robert T. DeMarco, Texas Bar No. 24014543

Email robert@demarcomitchell.com

Michael S. Mitchell, Texas Bar No. 00788065

Email mike@demarcomitchell.com

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Plano, TX 75075

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EXHIBIT "A"

| BUDGET ESTIMATE | | GREENVILLE DOUGH, LLC | | | |
|------------------------------------|--|--------------------------------|-------------------|-------------------|-------------------|
| 15 DAYS + Next 3 Months | | May 5 - May 20 Next 15 days | May 21 - June 20 | June 21 - Jul 20 | July 21 - Aug 20 |
| Income | | | | | |
| Sales | | 60,500.00 | 136,000.00 | 145,000.00 | 148,000.00 |
| | | | 0.00 | 0.00 | 0.00 |
| Total Income | | 60,500.00 | 136,000.00 | 145,000.00 | 148,000.00 |
| Cost of Goods Sold | | | | | |
| COGS (Food Produce and LBW) | | 17,242.50 | 38,760.00 | 41,325.00 | 42,180.00 |
| | | 0.00 | 0.00 | 0.00 | 0.00 |
| Total COGS | | 17,242.50 | 38,760.00 | 41,325.00 | 42,180.00 |
| Gross Profit | | 43,257.50 | 97,240.00 | 103,675.00 | 105,820.00 |
| Labor | | | | | |
| Salaries, Wages and Commissions | | 26,000.00 | 50,000.00 | 49,000.00 | 47,000.00 |
| (includes all Taxes and fees) | | | | | |
| Total | | 26,000.00 | 50,000.00 | 49,000.00 | 47,000.00 |
| CredCard Processing (inc GCards) | | 2,400.00 | 2,500.00 | 2,500.00 | 2,500.00 |
| HGI (Royalties) | | 0.00 | 0.00 | 5,075.00 | 10,360.00 |
| Depreciation Expense | | 0.00 | 0.00 | 0.00 | 0.00 |
| Hotschedules, NCR, HCS, NoWait, IX | | 919.00 | 919.00 | 919.00 | 919.00 |
| Equipment Rental (Ecolab) | | 255.00 | 255.00 | 255.00 | 255.00 |
| Insurance Expense | | | | | |
| General Liability | | 2,250.00 | 2,250.00 | 2,250.00 | 2,250.00 |
| Health Insurance | | | 536.00 | 536.00 | 536.00 |
| Total Insurance Expense | | 2,250.00 | 2,786.00 | 2,786.00 | 2,786.00 |
| Interest Expense | | 0.00 | 1,400.00 | 1,400.00 | 1,400.00 |

| | | | | | | |
|--|--|------------|------------|------------|------|------------|
| | Licenses and Permits | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Favor | | 1,800.00 | 1,800.00 | | 1,800.00 |
| | Office Supplies | 216.00 | 200.00 | 200.00 | | 200.00 |
| | Store Cash Withdrawals | 3,000.00 | 6,000.00 | 6,000.00 | | 5,000.00 |
| | Other Minor Exp (Fire, CO2, Pand) | 500.00 | 500.00 | 500.00 | | 500.00 |
| | Accounting Fees | 0.00 | 1,000.00 | 1,000.00 | | 1,000.00 |
| | State BR Fee | | 0.00 | 0.00 | | 1,920.00 |
| | Metro Linen | 0.00 | 500.00 | 500.00 | | 500.00 |
| | Total Other Expenses | 500.00 | 2,000.00 | 2,000.00 | | 3,920.00 |
| | Rent Expense | 0.00 | 23,548.00 | 23,548.00 | | 23,548.00 |
| | Repairs and Maintenance | 350.00 | 700.00 | 700.00 | | 700.00 |
| | Restaurant Supplies | | 300.00 | 300.00 | | 300.00 |
| | Taxes Franchise Tax | 2,800.00 | | | | |
| | Sales Tax + TABC Paid | 13,500.00 | 13,500.00 | 14,000.00 | | 14,500.00 |
| | Total Taxes | 16,300.00 | 13,500.00 | 14,000.00 | | 14,500.00 |
| | Telephone/Internet (Spectrum) | 350.00 | 350.00 | 350.00 | | 350.00 |
| | | 0.00 | 0.00 | 0.00 | | 0.00 |
| | Utilities (MP2, Trash, Atmos) | 2,280.00 | 3,180.00 | 3,680.00 | | 3,780.00 |
| | Total Expense | 54,820.00 | 109,438.00 | 114,513.00 | | 119,318.00 |
| | Cash Need or Excess Ordinary Income | -11,562.50 | -12,198.00 | -10,838.00 | | -13,498.00 |
| | Cash | -11,562.50 | -12,198.00 | -10,838.00 | | -13,498.00 |

| BUDGET ESTIMATE | | MELKINNEY, LLC | | | |
|---|--|--------------------------------|------------------|------------------|------------------|
| 15 DAYS + Next 3 Months | | | | | |
| | | May 5 - May 20 Next 15 days | May 21 - June 20 | June 21 - Jul 20 | July 21 - Aug 20 |
| Income | | | | | |
| Sales | | 78,000.00 | 160,000.00 | 163,000.00 | 165,000.00 |
| | | | 0.00 | 0.00 | 0.00 |
| Total Income | | 78,000.00 | 160,000.00 | 163,000.00 | 165,000.00 |
| Cost of Goods Sold | | | | | |
| COGS (Food, Produce and LEW) | | 21,060.00 | 43,200.00 | 44,010.00 | 44,550.00 |
| | | 0.00 | 0.00 | 0.00 | 0.00 |
| Total COGS | | 21,060.00 | 43,200.00 | 44,010.00 | 44,550.00 |
| Gross Profit | | 56,940.00 | 116,800.00 | 118,990.00 | 120,450.00 |
| Labor | | | | | |
| Salaries, Wages and Commissions | | 23,000.00 | 46,500.00 | 46,500.00 | 46,500.00 |
| (Includes all Taxes and fees) | | | | | |
| Total | | 23,000.00 | 46,500.00 | 46,500.00 | 46,500.00 |
| CredCard Processing (inc GCards) | | | 2,800.00 | 2,825.00 | 2,900.00 |
| HGI (Royalties) | | 5,460.00 | 11,200.00 | 11,410.00 | 11,550.00 |
| Depreciation Expense | | 0.00 | 0.00 | 0.00 | 0.00 |
| Hotschedules, NCR, HCS, IX | | 919.00 | 919.00 | 919.00 | 919.00 |
| Equipment Rental (Ecolab) | | 255.00 | 255.00 | 255.00 | 255.00 |
| Insurance Expense | | | | | |
| General Liability | | | 2,250.00 | 2,250.00 | 2,250.00 |
| Health Insurance | | | 2,000.00 | 2,000.00 | 2,000.00 |
| Total Insurance Expense | | 0.00 | 4,250.00 | 4,250.00 | 4,250.00 |
| Interest Expense | | 0.00 | 4,610.00 | 4,610.00 | 4,610.00 |

| | | | | | | |
|--|--------------------------------------|-----------|-----------|------------|------|------------|
| | Licenses and Permits | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Favor | | 1,800.00 | 1,800.00 | | 1,800.00 |
| | Office Supplies | 216.00 | | 200.00 | | 200.00 |
| | Store Cash Withdrawals | 3,000.00 | | | | 6,000.00 |
| | Other Minor Exp (Fire, CO2, Pand) | 500.00 | | | | 500.00 |
| | Accounting Fees | 0.00 | | 1,000.00 | | 1,000.00 |
| | State BR Fees | | | 0.00 | | 1,920.00 |
| | Metro Linen | 0.00 | | 420.00 | | 420.00 |
| | Other Expenses | 500.00 | | 1,920.00 | | 3,840.00 |
| | Rent Expense | | 11,871.00 | | | 13,354.88 |
| | Repairs and Maintenance | 350.00 | | 700.00 | | 700.00 |
| | Rest Supplies (Strategic) | | | 300.00 | | 300.00 |
| | Taxes Franchise Tax | 2,800.00 | | | | |
| | Sales Tax + TABC Paid | 14,500.00 | | 14,500.00 | | 15,500.00 |
| | Total Taxes | 17,300.00 | | 14,500.00 | | 15,500.00 |
| | Telephone/Internet (ATT) | 350.00 | | | | 350.00 |
| | Pest Control | 100.00 | | 100.00 | | 100.00 |
| | Utilities (Hudson, Atmos,DTV, Hoods) | 1,800.00 | | 3,536.00 | | 4,616.00 |
| | Total Expense | 53,250.00 | | 111,811.00 | | 117,744.88 |
| | Cash Need or Excess | | | | | |
| | | 3,690.00 | | 4,989.00 | | 1,360.13 |
| | Cash | | | | | |
| | | 3,690.00 | | 4,989.00 | | 2,705.13 |
| | | | | | | |
| | | | | | | |
| | | | | | | |

| BUDGET ESTIMATE | | QUALITY FRANCHISE RESTAURANTS, LLC | | |
|----------------------------------|--|------------------------------------|-------------------|-------------------|
| 15 DAYS + Next 3 Months | | May 5 - May 20 | June 21 - Jul 20 | July 21 - Aug 20 |
| | | Next 15 days | | |
| Income | | | | |
| Sales | | 57,500.00 | 129,000.00 | 129,000.00 |
| | | | 0.00 | 0.00 |
| Total Income | | 57,500.00 | 129,000.00 | 129,000.00 |
| Cost of Goods Sold | | | | |
| COGS (Food, Produce and LBW) | | 16,387.50 | 36,765.00 | 36,765.00 |
| | | 0.00 | 0.00 | 0.00 |
| Total COGS | | 16,387.50 | 36,765.00 | 36,765.00 |
| Gross Profit | | 41,112.50 | 92,235.00 | 92,235.00 |
| Labor | | | | |
| Salaries, Wages and Commissions | | 19,500.00 | 39,500.00 | 39,500.00 |
| (Includes all Taxes and fees) | | | | |
| Total | | 19,500.00 | 39,500.00 | 39,500.00 |
| CredCard Processing (inc GCards) | | 2,400.00 | 2,500.00 | 2,500.00 |
| HGI (Royalties) | | 4,025.00 | 8,960.00 | 9,030.00 |
| Depreciation Expense | | 0.00 | 0.00 | 0.00 |
| Hotschedules, NCR, HCS, IX | | 810.00 | 810.00 | 810.00 |
| Equipment Rental (Ecolab) | | 255.00 | 255.00 | 255.00 |
| Insurance Expense | | | | |
| General Liability | | 1,047.00 | 1,047.00 | 1,047.00 |
| Health Insurance | | | | 190.00 |
| Total Insurance Expense | | 0.00 | 1,047.00 | 1,237.00 |
| Interest Expense | | 0.00 | 1,700.00 | 1,700.00 |

| | | | | |
|--|-------------------|------------------|------------------|------------------|
| Licenses and Permits | 0.00 | 0.00 | 0.00 | 0.00 |
| Favor | 350.00 | 350.00 | 350.00 | 350.00 |
| Office Supplies | 216.00 | 200.00 | 200.00 | 200.00 |
| Other Leases (VendLease) | 492.00 | 1,459.00 | 1,459.00 | 1,459.00 |
| Store Cash Withdrawals | 3,000.00 | 5,000.00 | 5,000.00 | 5,000.00 |
| Other Minor Exp (Fire, CO2, Pand) | 500.00 | 500.00 | 500.00 | 500.00 |
| Accounting Fees | 0.00 | 1,000.00 | 1,000.00 | 1,000.00 |
| State BR Fee | 0.00 | 0.00 | 0.00 | 1,920.00 |
| Metro Linen | 0.00 | 500.00 | 500.00 | 500.00 |
| Total Other Expenses | 500.00 | 2,000.00 | 2,000.00 | 3,920.00 |
| Rent Expense | 14,539.00 | 14,539.00 | 14,539.00 | 14,539.00 |
| Repairs and Maintenance | 500.00 | 1,000.00 | 1,000.00 | 1,000.00 |
| Restaurant Supplies | | 300.00 | 300.00 | 300.00 |
| Taxes Franchise Tax | 2,300.00 | 0.00 | 0.00 | 0.00 |
| Sales Tax + TABC Paid | 10,400.00 | 11,000.00 | 11,000.00 | 11,000.00 |
| Total Taxes | 12,700.00 | 11,000.00 | 11,000.00 | 11,000.00 |
| Telephone/Internet (ATT) | 308.00 | 308.00 | 308.00 | 308.00 |
| pest control | 106.00 | 106.00 | 106.00 | 106.00 |
| Utilities (Coserve, Directv) | 220.00 | 3,320.00 | 3,720.00 | 3,720.00 |
| Total Expense | 59,921.00 | 94,354.00 | 94,824.00 | 96,934.00 |
| Cash Need or Excess Ordinary Income | -18,808.50 | -2,834.00 | -2,589.00 | -4,699.00 |
| Cash | -18,808.50 | -2,834.00 | -2,589.00 | -4,699.00 |

EXHIBIT "B"

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | |
|--|---|
| IN RE: GREENVILLE DOUGH, LLC. 47-3067177 2326 N. Henderson Avenue Dallas, TX 75206 Debtor. | Case No.: 17-31858-BJH-11 Chapter: 11 [JOINT ADMINISTRATION REQUESTED] |
| IN RE: MELKINNEY, LLC 46-1238634 218 E. Louisiana Street, 101 McKinney, TX 75069 Debtor. | Case No.: 17-31859-BJH-11 Chapter: 11 [JOINT ADMINISTRATION REQUESTED] |
| IN RE: QUALITY FRANCHISE RESTAURANTS, LLC 45-0915613 5765 Cedar Grove Circle Plano, TX 75093 Debtor. | Case No.: 17-31860-BJH-11 Chapter: 11 [JOINT ADMINISTRATION REQUESTED] |

ORDER AUTHORIZING INTERIM USE OF CASH COLLATERAL

On this day came on for consideration the *Debtors' Emergency Motion for Order Authorizing the Interim and Final Use of Cash Collateral [11 U.S.C. §§ 105, 361, and 363]* (the "**Motion**"). The Motion is made pursuant to 11 U.S.C. §§ 105, 361 and 363 and Federal Rules of Bankruptcy Procedure 4001 and 9014: (a) authorizing Greenville Dough, LLC, Melkinney, LLC, and Quality Franchise Restaurants, LLC, to use cash collateral of AccessBank Texas and granting adequate protection to existing secured lenders for the use of their cash collateral; and (b) prescribing the form and manner of notice and setting the time for the final hearing (the "**Final Hearing**") on the Motion. Upon review of the Motion, the Affidavit of Luis Gonzales and based upon the evidence presented to this Court at the interim hearing on the Motion (the "**Interim Hearing**"), the Court hereby makes the following findings of fact and conclusions of law:

1. Adequate and sufficient notice of the Motion and the Interim Hearing has been provided to all persons entitled thereto pursuant to Rules 2002 and 4001 of the Federal Rules of Bankruptcy Procedure.
2. This matter constitutes a "core proceeding" within the meaning of 28 U.S.C. § 157.
3. This Court has jurisdiction over the parties and the subject matter of this proceeding pursuant to 28 U.S.C. §§ 1334 and 157.
4. Greenville Dough, LLC, Melkinney, LLC, and Quality Franchise Restaurants, LLC, Debtors and Debtors in possession in the above-styled and numbered cases (collectively, the "**Debtors**") commenced the case *sub judice* on May 5, 2017 (the "**Petition Date**") by the filing of a petition for relief under chapter 11 of the Bankruptcy Code.

5. Access (defined in the Motion) asserts it is secured in substantially all Debtors' personal property (collectively, the "Prepetition Collateral") and the proceeds thereof (the "Cash Collateral").

ACCORDINGLY, IT IS ORDERED THAT:

1. The Debtors are permitted to use Cash Collateral, in accord with the Budget attached hereto as Exhibit "A" (the "Budget"), provided, the Debtors may exceed any line item in the Budget by up to ten percent (10%). The Budget may be updated and modified through the date of the Final Hearing by: (a) consensual agreement of Debtor and Access; or (b) by further order of this Court.

2. Debtors' right to use Cash Collateral under the Interim Order shall commence on the date of entry of the Interim Order and expire on the earlier of: (a) the entry of a subsequent interim cash collateral order; or (b) the entry of a Final Order.

3. As adequate protection of the Secured Lender's interest, if any, in the Cash Collateral pursuant to sections 361 and 363(e) of the Bankruptcy Code to the extent of any diminution in value from the use of the Collateral the Court hereby grants Access replacement security liens on and replacement liens on all of Debtor's personal property (the "Replacement Liens"), whether such property was acquired before or after the Petition Date.

4. Such Replacement Liens are exclusive of any avoidance actions available to the Debtor's bankruptcy estate pursuant to sections 544, 545, 547, 548, 549, 550, 553(b) and 724(a) of the Bankruptcy Code and the proceeds thereof.

5. Further, such Replacement Liens shall be equal to the aggregate diminution in value of the Collateral, if any, that occurs from and after the Petition Date. The Replacement

Liens shall be of the same validity and priority as the liens of the Secured Lenders on the prepetition Collateral.

6. The Replacement Liens granted herein shall maintain the same priority, validity and enforceability as the Secured Lenders' liens on the prepetition Collateral. The Secured Lenders shall not be required to file or serve financing statements, notices of liens or similar interests which otherwise may be required under federal or state law in any jurisdiction, or take any action, including taking possession, to validate and perfect such Replacement Liens.

7. The Replacements Liens shall be subject and subordinate to: (a) professional fees and expenses of the attorneys, financial advisors and other professionals retained by the Debtor in the amounts set forth in the Budget and any supplemental budget approved by the Court and/or consented to by Access and subject to this Court's approval under section 330 and/or section 331 of the Bankruptcy Code; and (b) any and all fees payable to the United States Trustee pursuant to 28 U.S.C. § 1930(a)(6) and the Clerk of the Bankruptcy Court (collectively, the "**Carve Out**").

8. This Interim Order is without prejudice to the rights of Access or the Debtor as to any further order regarding the use of Cash Collateral as to the request for payment of any other expenses incurred during the period covered by this Interim Order.

9. This Interim Order is without prejudice to the rights of any party-in-interest, including the Debtor, to contest the priority, validity and enforceability of Access' liens and security interests in and to the Prepetition Collateral.

10. During the term of this Interim Order, Debtor shall comply with all terms and conditions of the loan documents executed by the Debtor and Access, including but not limited to the reporting requirements set forth therein, except to the extent modified herein.

11. The Final Hearing to consider the entry of a Final Order authorizing and approving the use of Cash Collateral is hereby scheduled for **May _____, 2017, at ____:____**
____.m.

12. This Interim Order is and shall be fully effective upon its entry.

END OF ORDER

ORDER SUBMITTED BY:

/s/ Robert T. DeMarco

DeMarco•Mitchell, PLLC

Robert T. DeMarco, Texas Bar No. 24014543

Email robert@demarcomitchell.com

Michael S. Mitchell, Texas Bar No. 00788065

Email mike@demarcomitchell.com

1255 W. 15th Street, 805

Plano, TX 75075

T 972-578-1400

F 972-346-6791

***Proposed Counsel for Debtors and
Debtors in Possession***

EXHIBIT "A"

Label Matrix for local noticing
0539-3
Case 17-31858-bjh11
Northern District of Texas
Dallas
Mon May 8 07:54:19 CDT 2017

Greenville Dough, LLC
2326 N. Henderson Ave
Dallas, TX 75206-7024

1100 Commerce Street
Room 1254
Dallas, TX 75242-1305

Access Bank
320 Eagle Dr
Denton, TX 76201-6899

Atmos Energy
P.O. Box 790311
St. Louis, MO 63179-0311

Attorney General of Texas
Taxation Division-Bankruptcy
Box 12548 Capitol Station
Austin, TX 78711-2548

Clarke Stephan
2408 Crestwood Pl
Denton, TX 76209-1112

DSS Fire, Inc
P O Box 550940
Dallas, TX 75355-0940

Dallas County Tax-Assessor Collector
500 Elm Street
Dallas, TX 75202-3304

Denton Dough Company
P.O. Box 2015
Denton, TX 76202-2015

Direct TV
P.O. Box 105249
Atlanta, GA 30348-5249

Ecolab
P.O. Box 70343
Chicago, IL 60673-0343

Ecolab Food Safety Specialties
24198 Netowrk Place
Chicago, IL 60673-1241

Favor, Inc.
1705 Guadalupe
STE 300
Austin, TX 78701-1273

Fintech
3109 W. Dr. Martin Luther King Blvd.
Suite 200
Tampa, FL 33607

Flour Mountain, LLC
P.O. Box 2015
Denton, TX 76202-2015

Goody Goody Liquor Inc
10370 Olypmic Dr
Dallas, TX 75220-4436

Guardian Pest Control
7908 Marsh Ct
Fort Worth, TX 76123-1376

HENDERSON SHOPS (DALLAS), LLC,
2525 McKinnon St
STE 750
Dallas, TX 75201-1552

Hanover Insurance
P.O. Box 580045
Charlotte, NC 28258-0045

Home Grown Industries of GA
150 Great Southwest Pkwy SW
Atlanta, GA 30336-2300

Hot Schedules
3440 Preston Ridge Rd.
Suite 650
Alpharetta, GA 30005-5455

Internal Revenue Service-ND
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Inventory Express
12020 Leeward Walk Cir
Alpharetta, GA 30005-4306

Luis Gonzalez
5960 W. Parker Road #278-334
Plano, TX 75093-7767

MP2 Energy
P.O. Box 733560
Dallas, TX 75373-3560

Martha Jensen
P.O. Box 2015
Denton, TX 76202-2015

MelKinney, LLC
P.O. Box 2015
Denton, TX 76202-2015

Metro Linen
P.O.Box 978
McKinney, TX 75070-8146

Monte Jensen
P.O. Box 2015
Denton, TX 76202-2015

NCR - HSR DIV
3095 Satellite Blvd
Building 800
Third Floor
Duluth, GA 30096-5814

NCR Worldpay
600 Morgan Falls Rd
Suite 260
Atlanta, GA 30350-5813

NoWait, Inc
122 Meyran Ave.
Pittsburgh, PA 15213-3309

Parker Security Services
P.O. Box 50196
Denton, TX 76206-0196

Progressive Waste Water Solutions of TX,
North Texas District
2138 Country Lane
McKinney, TX 75069-1240

Quality Franchise Restaurants, LLC
5960 W. Parker Road #278-334
Plano, TX 75093-7767

Reliable Connections
501 S. Huntersville Rd.
Batesville, IN 47006-8827

Reliant Metro, LTD
10817 West County Rd 60
Midland, TX 79707-9017

Restaurant CFO
701 E. 15th St.
Suite 201
Plano, TX 75074-0713

Small Business Administration
4300 Amon Carter Blvd., STE 114
Fort Worth, TX 76155-2652

Southern Glazers Wine and Spirits
14911 Quorum Dr
Suite 400
Dallas, TX 75254-7042

Spectrum Business
P.O. Box 60074
City of Industry, CA 91716-0074

Techvera, LLC
625 Dallas Drive
Suite 450
Denton, TX 76205-5298

Texas Alcohol Beverage Commission
License and Permits Division
P.O. Box 13127
Austin, TX 78711-3127

Texas Comptroller of Public Accounts
C/O Office of the Attorney General
Bankruptcy-Collections Division
PO Box 12548
Austin, TX 78711-2548

(p)TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
REVENUE ACCOUNTING DIV - BANKRUPTCY SECTION
PO BOX 13528
AUSTIN TX 78711-3528

Texas Workforce Commission
TEC building Tax Dept.
101 E. 15th Street
Austin, TX 78778-0001

Trustwave
70 W. Madison St
Suite 600
Chicago, IL 60602-4210

US Foods
950 S. Shiloh Rd.
Garland, TX 75042-7804

United States Attorney
Northern District of Texas
1100 Commerce Street, 3rd Floor
Dallas, TX 75242-1074

United States Trustee
1100 Commerce Street
Room 976
Dallas, TX 75242-0996

William T. Neary
U.S. Trustee
1100 Commerce Street
Room 9C60
Dallas, TX 75242-0996

Robert Thomas DeMarco
DeMarco-Mitchell, PLLC
1255 W. 15th St., Ste 805
Plano, TX 75075-7225

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Texas Comptroller of Public Accounts
Revenue Accounting DivBankruptcy Section
PO Box 13528
Austiin, TX 78711-3528

(d)Texas State Comptroller
Capitol Station
Austin, TX 78774

| | |
|---------------------|----|
| End of Label Matrix | |
| Mailable recipients | 52 |
| Bypassed recipients | 0 |
| Total | 52 |

Label Matrix for local noticing
0539-3
Case 17-31859-hdh11
Northern District of Texas
Dallas
Mon May 8 07:54:54 CDT 2017

Melkinney, LLC
218 E. Louisiana St
STE 101
McKinney, TX 75069-4343

1100 Commerce Street
Room 1254
Dallas, TX 75242-1305

A Closer Look
460 South Peachtree St.
Norcross, GA 30071-2433

AT&T
P.O. Box 105414
Atlanta, GA 30348-5414

Access Bank
320 Eagle Dr
Denton, TX 76201-6899

Assured Benefits Solutions
P.O. Box 671151
Dallas, TX 75267-1151

Atmos Energy
P.O. Box 790311
St. Louis, MO 63179-0311

Attorney General of Texas
Taxation Division-Bankruptcy
Box 12548 Capitol Station
Austin, TX 78711-2548

BEK
P.O. Box 2607
Fort Worth, TX 76113-2607

Ben E. Keith Company
7001 Will Rogers Blvd
Fort Worth, TX 76140-6098

BevCheck
17431 Alico Center Rd
Suite 1
Fort Myers, FL 33967-6055

Brothers Produce Dallas
P.O. Box 550278
Dallas, TX 75355-0278

Capital One
6125 Lakeview Rd
Suite 800
Charlotte, NC 28269-2605

Clarke Stephan
2408 Crestwood Pl
Denton, TX 76209-1112

Collin County Tax Assessor
Attn: Kenneth L. Maun
PO Box 8046
McKinney, TX 75070-8046

Denton Dough Company
P.O. Box 2015
Denton, TX 76202-2015

Direct TV
P.O. Box 105249
Atlanta, GA 30348-5249

Ecolab
P.O. Box 70343
Chicago, IL 60673-0343

Favor
1705 Guadalupe
STE 300
Austin, TX 78701-1273

Fintech
3109 W. Dr. Martin Luther King Blvd.
Suite 200
Tampa, FL 33607

Flour Mountain, LLC
P.O. Box 2015
Denton, TX 76202-2015

Greenville Dough
P.O. Box 2015
Denton, TX 76202-2015

Guardian Pest Control
7908 Marsh Ct
Fort Worth, TX 76123-1376

Hanover Insurance
P.O. Box 580045
Charlotte, NC 28258-0045

Home Grown Industries of GA
150 Great Southwest Pkwy SW
Atlanta, GA 30336-2300

Hospitality Control Solutions
P.O. Box 40308
Nashville, TN 37204-0308

Hot Schedules
3440 Preston Ridge Rd.
Suite 650
Alpharetta, GA 30005-5455

Hudson Energy
P.O. Box 142109
Irving, TX 75014-2109

Internal Revenue Service-ND
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Inventory Express
12020 Leeward Walk Cir
Alpharetta, GA 30005-4306

JDFIU Boyd Building, LLC
1696 S. Loop 288
Denton, TX 76205-4832

Luis Gonzalez
5960 W. Parker Road #278-334
Plano, TX 75093-7767

MSCI Investments
1408 N. Corinth St.
Corinth, TX 76208-5406

Martha Jensen
P.O. Box 2015
Denton, TX 76202-2015

Metro Linen
P.O.Box 978
McKinney, TX 75070-8146

Monte Jensen
P.O. Box 2015
Denton, TX 76202-2015

Mood Pandora
1703 West 5th Street
STE 600
Austin, TX 78703-4894

NCR - HSR DIV
3095 Satellite Blvd
Building 800
Third Floor
Duluth, GA 30096-5814

NCR Worldpay
600 Morgan Falls Rd
Suite 260
Atlanta, GA 30350-5813

Parker Security Services
P.O. Box 50196
Denton, TX 76206-0196

Progressive Waste Water Solutions of TX,
North Texas District
2138 Country Lane
McKinney, TX 75069-1240

Quality Franchise Restaurants, LLC
5960 W. Parker Road #278-334
Plano, TX 75093-7767

Refrigerated Specialist, Inc
3040 East Meadows Blvd
Mesquite, TX 75150-6639

Reliant Metro, LTD
10817 West County Rd 60
Midland, TX 79707-9017

Republic National Dist- Grand Prairie
1010 Izuzu Dr
Grand Prairie, TX 75053

Restaurant CFO
701 E. 15th St.
Suite 201
Plano, TX 75074-0713

Rolling Stone
1500 W Hampden Ave
Unit 3-H
Englewood, CO 80110-2039

Small Business Administration
4300 Amon Carter Blvd., STE 114
Fort Worth, TX 76155-2652

Southern Glazers Wine and Spirits
14911 Quorum Dr
Suite 400
Dallas, TX 75254-7042

Techvera, LLC
625 Dallas Drive
Suite 450
Denton, TX 76205-5298

Texas Alcohol Beverage Commission
License and Permits Division
P.O. Box 13127
Austin, TX 78711-3127

Texas Comptroller of Public Accounts
C/O Office of the Attorney General
Bankruptcy-Collections Division
PO Box 12548
Austin, TX 78711-2548

(p)TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
REVENUE ACCOUNTING DIV - BANKRUPTCY SECTION
PO BOX 13528
AUSTIN TX 78711-3528

Texas Workforce Commission
TEC building Tax Dept.
101 E. 15th Street
Austin, TX 78778-0001

TriMark/Strategic
P.O. Box 654020
Dallas, TX 75265-4020

Trustwave
70 W. Madison St
Suite 600
Chicago, IL 60602-4210

US Foods
950 S. Shiloh Rd.
Garland, TX 75042-7804

United States Attorney
Northern District of Texas
1100 Commerce Street, 3rd Floor
Dallas, TX 75242-1074

United States Trustee
1100 Commerce Street
Room 976
Dallas, TX 75242-0996

William T. Neary
U.S. Trustee
1100 Commerce Street
Room 9C60
Dallas, TX 75242-0996

Robert Thomas DeMarco
DeMarco-Mitchell, PLLC
1255 W. 15th St., Ste 805
Plano, TX 75075-7225

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Texas Comptroller of Public Accounts
Revenue Accounting DivBankruptcy Section
PO Box 13528
Austiin, TX 78711-3528

(d)Texas State Comptroller
Capitol Station
Austin, TX 78774

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(d)Luis Gonzalez
5960 W. Parker Road, #278-334
Plano, TX 75093-7767

(d)Martha Jensen
P.O. Box 2015
Denton, TX 76202-2015

| | |
|---------------------|----|
| End of Label Matrix | |
| Mailable recipients | 61 |
| Bypassed recipients | 2 |
| Total | 63 |

Label Matrix for local noticing
0539-3
Case 17-31860-bjh11
Northern District of Texas
Dallas
Mon May 8 07:55:18 CDT 2017

Quality Franchise Restaurants, LLC
2809 Preston Road
STE 1200
Frisco, TX 75034-0601

1100 Commerce Street
Room 1254
Dallas, TX 75242-1305

AT&T
P.O. Box 5001
Carol Stream, IL 60197-5001

Access Bank
320 Eagle Dr
Denton, TX 76201-6899

Attorney General of Texas
Taxation Division-Bankruptcy
Box 12548 Capitol Station
Austin, TX 78711-2548

BEK Produce
P.O. Box 2607
Fort Worth, TX 76113-2607

Clarke Stephan
2408 Crestwood Pl
Denton, TX 76209-1112

Collin County Tax Assessor
Attn: Kenneth L. Maun
PO Box 8046
McKinney, TX 75070-8046

Coserv
P.O. Box 650785
Dallas, TX 75265-0785

Denton Dough Company
P.O. Box 2015
Denton, TX 76202-2015

Direct TV
P.O. Box 105249
Atlanta, GA 30348-5249

Ecolab Machine Rental
P.O. Box 70343
Chicago, IL 60673-0343

Ecolab Pest Elimination
26252 Network Place
Chicago, IL 60673-1262

FMP
101 Mt Holly By-Pass
Lumberton, NJ 08048-1113

Favor Inc
1705 Guadalupe St
Suite 300
Austin, TX 78701-1273

Fintech
3109 W. Dr. Martin Luther King Blvd.
Suite 200
Tampa, FL 33607

Flour Mountain, LLC
P.O. Box 2015
Denton, TX 76202-2015

Goody Goody Liquor Inc
10370 Olypmic Dr
Dallas, TX 75220-4436

Greenville Dough, LLC
P.O. Box 2015
Denton, TX 76202-2015

Hanover Insurance
P.O. Box 580045
Charlotte, NC 28258-0045

Home Grown Industries of GA
150 Great Southwest Pkwy SW
Atlanta, GA 30336-2300

Hospitality Control Solutions
P.O. Box 40308
Nashville, TN 37204-0308

Hot Schedules
3440 Preston Ridge Rd.
Suite 650
Alpharetta, GA 30005-5455

Internal Revenue Service-ND
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Inventory Express
12020 Leeward Walk Cir
Alpharetta, GA 30005-4306

Luis Gonzalez
5960 W. Parker Road #278-334
Plano, TX 75093-7767

Martha Jensen
P.O. Box 2015
Denton, TX 76202-2015

Melkinney, LLC
P.O. Box 2015
Denton, TX 76202-2015

Metro Linen
P.O.Box 978
McKinney, TX 75070-8146

Monte Jensen
P.O. Box 2015
Denton, TX 76202-2015

Mood Pandora
1703 West 5th Street
STE 600
Austin, TX 78703-4894

NCR - HSR DIV
3095 Satellite Blvd
Building 800
Third Floor
Duluth, GA 30096-5814

NCR Worldpay
600 Morgan Falls Rd
Suite 260
Atlanta, GA 30350-5813

Refrigerated Specialist, Inc
3040 East Meadows Blvd
Mesquite, TX 75150-6639

Reliant Metro, LTD
10817 West County Rd 60
Midland, TX 79707-9017

Restaurant CFO
701 E. 15th St.
Suite 201
Plano, TX 75074-0713

Share Plaza 06A, LLC c/o ACF Property Mg
File 1969 1801 W. Olympic Blvd.
Pasadena, CA 91199-1969

Small Business Administration
4300 Amon Carter Blvd., STE 114
Fort Worth, TX 76155-2652

Southern Glazers Wine and Spirits
14911 Quorum Dr
Suite 400
Dallas, TX 75254-7042

Texas Alcohol Beverage Commission
License and Permits Division
P.O. Box 13127
Austin, TX 78711-3127

Texas Comptroller of Public Accounts
C/O Office of the Attorney General
Bankruptcy-Collections Division
PO Box 12548
Austin, TX 78711-2548

(p)TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
REVENUE ACCOUNTING DIV - BANKRUPTCY SECTION
PO BOX 13528
AUSTIN TX 78711-3528

Texas Workforce Commission
TEC building Tax Dept.
101 E. 15th Street
Austin, TX 78778-0001

Trustwave
70 W. Madison St
Suite 600
Chicago, IL 60602-4210

US Foods
950 S. Shiloh Rd.
Garland, TX 75042-7804

Ultra-Chem, INC
P.O. Box 14608
Lenexa, KS 66285-4608

United States Attorney
Northern District of Texas
1100 Commerce Street, 3rd Floor
Dallas, TX 75242-1074

United States Trustee
1100 Commerce Street
Room 976
Dallas, TX 75242-0996

VendLease 1
8100 Sandpiper Circle
Suite 300
Baltimore, MD 21236-4992

VendLease 2
8100 Sandpiper Circle
Suite 301
Baltimore, MD 21236-4991

William T. Neary
U.S. Trustee
1100 Commerce Street
Room 9C60
Dallas, TX 75242-0996

Robert Thomas DeMarco
DeMarco-Mitchell, PLLC
1255 W. 15th St., Ste 805
Plano, TX 75075-7225

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Texas Comptroller of Public Accounts
Revenue Accounting Div/Bankruptcy Section
PO Box 13528
Austin, TX 78711-3528

(d)Texas State Comptroller
Capitol Station
Austin, TX 78774

End of Label Matrix
Mailable recipients 52
Bypassed recipients 0
Total 52