

Fill in this information to identify the case:

United States Bankruptcy Court for the:
NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Khan Group, LLC

2. All other names debtor used in the last 8 years dba Stay Express Inn & Suites

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 5 1 - 0 5 9 5 2 8 8

4. Debtor's address

<p>Principal place of business</p> <p><u>7204 Debbe Drive</u> Number Street</p> <hr/> <p><u>Dallas TX 75252</u> City State ZIP Code</p> <hr/> <p><u>Dallas</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ Number Street</p> <hr/> <p>_____ P.O. Box</p> <hr/> <p>_____ City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p><u>701 SW Georgia Avenue</u> Number Street</p> <hr/> <p><u>Sweetwater TX 79556</u> City State ZIP Code</p>
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5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Khan Group, LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ - ____ - ____ - ____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Khan Group, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No
 Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Khan Group, LLC Case number (if known) _____

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/31/2017
MM / DD / YYYY

X /s/ Sharif Khan Signature of authorized representative of debtor
 Sharif Khan Printed name
 Title Managing Member

18. Signature of attorney X /s/ Joyce Lindauer Signature of attorney for debtor Date 07/31/2017
MM / DD / YYYY

Joyce Lindauer Printed name
Joyce W. Lindauer Attorney, PLLC Firm name
12720 Hillcrest Road, Suite 625 Number Street

Dallas City TX State 75230 ZIP Code

(972) 503-4033 Contact phone joyce@joycelindauer.com Email address
21555700 Bar number TX State

B2030 (Form 2030) (12/15)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re **Khan Group, LLC**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$20,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$11,000.00</u>
Balance Due.....	<u>\$9,000.00</u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)
N & S Hospitality Group, Inc.

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

07/31/2017

Date

/s/ Joyce Lindauer

Joyce Lindauer

Joyce W. Lindauer Attorney, PLLC

12720 Hillcrest Road, Suite 625

Dallas, TX 75230

Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

/s/ Sharif Khan

Sharif Khan

Managing Member

Fill in this information to identify the case:

Debtor name Khan Group, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Benevolent Management Trust c/o H. Alan Carmichael Wetsel, Carmichael & Allen, L.L.P. 207 Oak Street		Purchase Money		\$1,671,463.94	\$559,510.00	\$1,111,953.94
2	N & S Hospitality Group, Inc. 7204 Debbe Drive Dallas, TX 75252		Business Loan				\$145,178.15
3	Chase Business Quick Capital 28722 Network Place Chicago, IL 60673		Business Debt				\$129,784.00
4	American Express PO Box 650448 Dallas, TX 75265		Credit Card				\$61,864.58
5	Thacker Family Investment Ltd. 890 Rivercrest Drive Abilene, TX 79556		Business Debt		\$59,333.14	\$0.00	\$59,333.14

Debtor **Khan Group, LLC**

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Sam's Club Discover PO Box 960016 Orlando, FL 32896		Credit Card				\$24,250.00
7	Chase Ink Cardmember Services PO Box 94014 Palatine, IL 60094		Credit Card				\$11,353.60
8	City of Sweetwater Comptroller PO Box 450 Sweetwater, TX 79556		Taxes				\$9,263.93
9	Fabian Castillo c/o Hall Law Firm 119 E. 3rd Street Suite 101 Sweetwater, TX 79556		Law Suit Settlement				\$4,800.00
10	Comptroller of Public Accounts Revenue Accounting Division Bankruptcy Section PO Box 13528		Taxes				\$4,602.00
11	California Connection Auto Leasing 1915 Peters Road Suite 106 Irving, TX 75061		Lease		\$4,051.78	\$0.00	\$4,051.78
12	BBVA Compass Bank PO Box 2210 Decatur, AL 35699		Credit Card				\$3,787.66
13	Salim Chotani 2121 Estrada Parkway #1225 Irving, TX 75061		Business Debt				\$3,500.00

Debtor **Khan Group, LLC**

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	US Food Inc. PO Box 840450 Dallas, TX 75284		Business Debt				\$3,389.00
15	Department of the Treasury Internal Revenue Service Austin, TX 73301-0010		941/944 Taxes				\$2,930.37
16	Lutfay Faroque Chisty 1600 Garrett Rd. Apt. D307 Upper Darby, PA 19082		Business Debt				\$2,500.00
17	Bharat Vakharia 3729 Rosecliff Terrace Buford, GA 30519		Business Debt				\$2,000.00
18	Lone Star Logos Management Company, LLC 3701 Bee Caves Rd. Suite 202 Austin, TX 78746		Business Debt				\$1,950.00
19	West Texas Fire PO Box 3085 San Angelo, TX 76902		Business Debt				\$1,700.70
20	Commercial Appliance Services 1175 Glenna San Angelo, TX 76901		Business Debt				\$1,600.78

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Khan Group, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 7/31/2017

Signature /s/ Sharif Khan
Sharif Khan
Managing Member

Date _____

Signature _____

American Express
PO Box 650448
Dallas, TX 75265

Attorney General of Texas
Bankruptcy Division
P O Box 12548
Austin, TX 78711-2548

BBVA Compass Bank
PO Box 2210
Decatur, AL 35699

Benevolent Management Trust
c/o H. Alan Carmichael
Wetsel, Carmichael & Allen, L.L.P.
207 Oak Street
Sweetwater, TX 79556

Bharat Vakharia
3729 Rosecliff Terrace
Buford, GA 30519

Burnett Fire & Safety, LLC
PO Box 4298
Abilene, TX 79608

California Connection Auto Leasing
1915 Peters Road
Suite 106
Irving, TX 75061

Chase Business Quick Capital
28722 Network Place
Chicago, IL 60673

Chase Ink
Cardmember Services
PO Box 94014
Palatine, IL 60094

City Janitorial Supply
102 McCaulley St.
Sweetwater, TX 79556

City of Sweetwater Comptroller
PO Box 450
Sweetwater, TX 79556

Commercial Appliance Services
1175 Glenna
San Angelo, TX 76901

Comptroller of Public Accounts
Revenue Accounting Division
Bankruptcy Section
PO Box 13528
Austin, TX 78711-0000

Department of the Treasury
Internal Revenue Service
Austin, TX 73301-0010

Fabian Castillo
c/o Hall Law Firm
119 E. 3rd Street
Suite 101
Sweetwater, TX 79556

In the Swim
320 Industrial Dr.
West Chicago, IL 60185

Internal Revenue Service
Mail Code DAL-5020
1100 Commerce Street
Dallas, Texas 75242-1100

Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Kanige Humira
1601 Garrett Rd.
Apt. D307
Upper Darby, PA 19082

Lamar Glass & Mirror
103 Pecan
Sweetwater, TX 79556

Lone Star Logos Management Company, LLC
3701 Bee Caves Rd.
Suite 202
Austin, TX 78746

Lutfay Faroque Chisty
1600 Garrett Rd.
Apt. D307
Upper Darby, PA 19082

N & S Hospitality Group, Inc.
7204 Debbe Drive
Dallas, TX 75252

Orkin
1202 Pine Street
Abilene, TX 79601

Salim Chotani
2121 Estrada Parkway
#1225
Irving, TX 75061

Sam's Club Discover
PO Box 960016
Orlando, FL 32896

Texas Comptroller of Public Accounts
Revenue Accting Div - Bankr Section
PO Box 13528
Austin, TX 78711-3528

Texas Unemployment Tax
101 E. 15th Street
Austin, TX 78778

Texas Workforce Commission
101 East 15th Street
Austin, TX 78778-0001

Thacker Family Investment Ltd.
890 Rivercrest Drive
Abilene, TX 79556

U. S. Attorney General
Department of Justice
Main Justice Building
10th & Constitution Ave., NW
Washington, DC 20530-0001

U. S. Trustee's Office
1100 Commerce Street
Room 976
Dallas, TX 75242

Universal Printing Solutions, Inc.
10573 West Pico Blvd.
#610
Los Angeles, CA 90064

US Food Inc.
PO Box 840450
Dallas, TX 75284

West Texas Fire
PO Box 3085
San Angelo, TX 76902

Willis Supply
1802 Butternut
Abilene, TX 79602