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Proposed Attorneys for Debtor

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**IN RE:**

**FX FASHION NO 2 INC.,  
  
Debtor.**

§  
§  
§  
§  
§

**CASE NO. 17-33266-sgj  
Chapter 11**

**DEBTOR’S MOTION FOR USE OF CASH COLLATERAL**

TO THE HONORABLE UNITED STATES BANKRUPTCY COURT:

**COMES NOW** FX Fashion No 2 Inc., the Chapter 11 Debtor in the above styled and referenced bankruptcy case (the “Debtor”), and files this its Motion for Use of Cash Collateral pursuant to 11 U.S.C. § 363 of the Bankruptcy Code and in support of same would respectfully show the following:

1. On August 30, 2017, the Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. The Debtor is now operating its business and managing its property as a debtor in possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. No request has been made for the appointment of a trustee or examiner and no official committee has been appointed.

2. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue of the Chapter 11 case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. Debtor requests the Court to enter an Interim Order for Use of Cash Collateral in the form attached hereto as **Exhibit “A.”**

4. Debtor has an immediate need to use the cash collateral of Yalber /S Capital (the “Secured Lender”), the Debtor’s secured creditor claiming liens on Debtor’s personal property including accounts. The Debtor can adequately protect the interests of the Secured Lender as set forth in the proposed Interim Order for Use of Cash Collateral by providing the Secured Lender with post-petition liens, a priority claim in the Chapter 11 bankruptcy case, and cash flow payments. The cash collateral will be used to continue the Debtor’s ongoing operations. The Debtor operates a women’s clothing store located at 1128 Town East Mall, Mesquite, Texas. The Budget attached to the proposed Order permits the payment of ongoing operating expenses of the Debtor in order to allow the Debtor to maintain its operations in Chapter 11. The Debtor intends to rearrange its affairs and needs to continue to operate in order to pay its ongoing expenses, generate additional income and to propose a plan in this case. The Debtor’s proposed One-Month Budget is attached hereto as **Exhibit “B.”**

5. This is an emergency matter since the Debtor has no outside sources of funding available to it and must rely on the use of cash collateral to continue its operations and pay its employees.

WHEREFORE, PREMISES CONSIDERED, the Debtor respectfully requests that this Court enter an Interim Order for Use of Cash Collateral in the form attached hereto as **Exhibit A**” and for such other and further relief to which the Debtor may be justly entitled.

Dated: September 1, 2017.

Respectfully submitted,

/s/ Joyce W. Lindauer

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Proposed Attorneys for Debtor

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on September 1, 2017, a true and correct copy of the foregoing document was served via United States first class mail, postage prepaid, upon the parties on the attached service list.

/s/ Joyce W. Lindauer

Joyce W. Lindauer

Label Matrix for local noticing  
0539-3  
Case 17-33266-sgj11  
Northern District of Texas  
Dallas  
Thu Aug 31 16:43:31 CDT 2017

FX Fashion No 2 Inc.  
1128 Town East Mall  
Mesquite, TX 75150-4117

1100 Commerce Street  
Room 1254  
Dallas, TX 75242-1305

Ace Collection Inc.  
1100 S. San Pedro Street  
Suite F-7  
Los Angeles, CA 90015-2348

Ambiance Apparel  
930 Towne Avenue  
Los Angeles, CA 90021-2022

America Bazi  
807 E. 12th Street  
Suite 107  
Los Angeles, CA 90021-2174

Attorney General of Texas  
Bankruptcy Division  
P O Box 12548  
Austin, TX 78711-2548

Bagel  
921 S. Crocker Street  
Suite 18  
Los Angeles, CA 90021-2370

Best Cody  
1015 S. Crocker Street  
Suite S11  
Los Angeles, CA 90021-2070

C'estoy  
1016 S. Towns Avenue  
Suite 115  
Los Angeles, CA 90021-2078

Chase Ink  
Attn: Card Services  
PO Box 15298  
Wilmington, DE 19850-5298

Chocolate U.S.A.  
1150 S. Crocker Street  
Los Angeles, CA 90021-2014

(p)US BANK  
PO BOX 5229  
CINCINNATI OH 45201-5229

Debut  
1015 S. Crocker Street  
Suite Q14  
Los Angeles, CA 90021-2064

Entry  
766 E. 12th Street  
Suite C  
Los Angeles, CA 90021-2190

Eunina  
1100 S. San Pedro Street  
Suite J-9  
Los Angeles, CA 90015-2366

FM Apparel  
763 E. Pico Blvd.  
Suite A  
Los Angeles, CA 90021-2105

Fashion Magazine Inc.  
1100 S. San Pedro Street  
Suite D-1  
Los Angeles, CA 90015-2346

Freesia  
1015 S. Crocker Street  
Suite Q13  
Los Angeles, CA 90021-2063

Glocul Enterprise Inc.  
1015 S. Crocker Street  
Suite Q-11  
Los Angeles, CA 90021-2063

Internal Revenue Service  
Centralized Insolvency Operations  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
Mail Code DAL-5020  
1100 Commerce Street  
Dallas, Texas 75242-1100

JC Fits Inc.  
1015 S. Crocker Street  
Suite R-1  
Los Angeles, CA 90021-2065

Keter Environmental Services, Inc.  
PO Box 417468  
Boston, MA 02241-7468

Love Republic  
1172 S. Crocker Street  
Los Angeles, CA 90021-2014

May Pink  
1146 S. Crocker Street  
Los Angeles, CA 90021-2014

Mily & Molly  
1100 S. San Pedro Street  
Suite A-6  
Los Angeles, CA 90015-2343

Miss Avenue  
777 E. 10th Street  
Suite 121  
Los Angeles, CA 90021-2090

Must Seed  
1016 S. Towne Avenue  
Suite 119  
Los Angeles, CA 90021-2098

Nobel U  
1015 S. Crocker Street  
Suite R-21  
Los Angeles, CA 90021-2066

Oh Yes  
 791 E. Pico Blvd.  
 Suite 101-105  
 Los Angeles, CA 90021-2362

Privy  
 933 Towne Avenue  
 Suite 104  
 Los Angeles, CA 90021-2287

Rosio  
 2902 S. Central Avenue  
 Los Angeles, CA 90011-2039

Sans Suci  
 1100 S. San Pedro Street  
 Suite A-1  
 Los Angeles, CA 90015-5302

Sneak Peek Inc.  
 1016 S. Towne  
 Suite 118  
 Los Angeles, CA 90021-2098

(p) TEXAS COMPTROLLER OF PUBLIC ACCOUNTS  
 REVENUE ACCOUNTING DIV - BANKRUPTCY SECTION  
 PO BOX 13528  
 AUSTIN TX 78711-3528

Texas Workforce Commission  
 101 East 15th Street  
 Austin, TX 78778-0001

Town East Mall, LLC  
 c/o Lee A. Collins  
 Boyar Miller  
 2925 Richmond Ave., 14th Floor  
 Houston, TX 77098-3130

Trinity Tribe  
 732 E. 10th Street  
 Suite 101  
 Los Angeles, CA 90021-2270

U. S. Attorney General  
 Department of Justice  
 Main Justice Building  
 10th & Constitution Ave., NW  
 Washington, DC 20530-0001

U. S. Trustee's Office  
 1100 Commerce Street  
 Room 976  
 Dallas, TX 75242-1011

United States Trustee  
 1100 Commerce Street  
 Room 976  
 Dallas, TX 75242-0996

Vivace Design Inc.  
 726 E. 12th Street  
 Suite 116  
 Los Angeles, CA 90021-2139

Wax Jean  
 930 Towne Avenue  
 Los Angeles, CA 90021-2022

Yalber / S Capital  
 S. Capital  
 3500 Oak Lawn Avenue  
 Suite 350  
 Dallas, TX 75219-4327

Zenana  
 1100 S. San Pedro Street  
 Suite M6-M13  
 Los Angeles, CA 90015-2354

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 Joyce W. Lindauer Attorney, PLLC  
 12720 Hillcrest Road  
 Suite 625  
 Dallas, TX 75230-2163

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Comerica Bank  
 Mastercard Business Card  
 c/o Cardmember Service  
 PO Box 790408  
 St. Louis, MO 63179

Texas Comptroller of Public Accounts  
 Revenue Accting Div - Bankr Section  
 PO Box 13528  
 Austin, TX 78711-3528

|                     |    |
|---------------------|----|
| End of Label Matrix |    |
| Mailable recipients | 46 |
| Bypassed recipients | 0  |
| Total               | 46 |