

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
**NORTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name FX Fashion No 2 Inc.

2. All other names debtor used in the last 8 years dba f(x) Fashion; fka f(x) Fashion #2 Inc; aka L' Patricia; aka La Patricia

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 5 - 3 6 9 7 7 0 3

4. Debtor's address

<p><b>Principal place of business</b></p> <p><u>1128 Town East Mall</u>                  Number Street</p> <hr/> <p><u>Mesquite TX 75150</u>                  City State ZIP Code</p> <hr/> <p><u>Dallas</u>                  County</p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>_____                  Number Street</p> <hr/> <p>_____                  P.O. Box</p> <hr/> <p>_____                  City State ZIP Code</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>_____                  Number Street</p> <hr/> <p>_____                  City State ZIP Code</p>
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5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor FX Fashion No 2 Inc. Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

4 4 8 1

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No

- Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor FX Fashion No 2 Inc. Case number (if known) \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No
- Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor FX Fashion No 2 Inc. Case number (if known) \_\_\_\_\_

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |
15. Estimated assets
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |
16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/30/2017  
MM / DD / YYYY

X /s/ Chong IL Yun Chong IL Yun  
Signature of authorized representative of debtor Printed name

Title President

18. Signature of attorney X /s/ Joyce Lindauer Date 08/30/2017  
Signature of attorney for debtor MM / DD / YYYY

Joyce Lindauer  
Printed name

Joyce W. Lindauer Attorney, PLLC  
Firm name

12720 Hillcrest Road, Suite 625  
Number Street

Dallas TX 75230  
City State ZIP Code

(972) 503-4033 joyce@joycelindauer.com  
Contact phone Email address

21555700 TX  
Bar number State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re **FX Fashion No 2 Inc.**

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$10,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$5,717.00</u>
Balance Due.....	<u>\$4,283.00</u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**08/30/2017**

*Date*

**/s/ Joyce Lindauer**

*Joyce Lindauer*

Joyce W. Lindauer Attorney, PLLC

12720 Hillcrest Road, Suite 625

Dallas, TX 75230

Phone: (972) 503-4033 / Fax: (972) 503-4034

Bar No. 21555700

**/s/ Chong IL Yun**

**Chong IL Yun**

**President**

**Fill in this information to identify the case:**

Debtor name FX Fashion No 2 Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

Check if this is an amended filing

Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Town East Mall, LLC c/o Lee A. Collins Boyar Miller 2925 Richmond Ave., 14th Floor Houston, TX 77098		Lease				\$54,617.50
2	Wax Jean 930 Towne Avenue Los Angeles, CA 90021		Business Debt				\$13,540.50
3	Yalber / S Capital S. Capital 3500 Oak Lawn Avenue Suite 350 Dallas, TX 75219		Business Debt		\$7,094.08	\$0.00	\$7,094.08
4	Yalber / S Capital S. Capital 3500 Oak Lawn Avenue Suite 350 Dallas, TX 75219		Business Debt		\$6,148.20	\$0.00	\$6,148.20
5	Zenana 1100 S. San Pedro Street Suite M6-M13 Los Angeles, CA 90015		Business Debt				\$5,466.60

Debtor **FX Fashion No 2 Inc.** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Entry 766 E. 12th Street Suite C Los Angeles, CA 90021		Business Debt				\$5,380.50
7	Glocul Enterprise Inc. 1015 S. Crocker Street Suite Q-11 Los Angeles, CA 90021		Business Debt				\$4,825.56
8	Comerica Bank Mastercard Business Card c/o Cardmember Service PO Box 790408 St. Louis, MO 63179		Credit Card				\$4,475.38
9	Love Republic 1172 S. Crocker Street Los Angeles, CA 90021		Business Debt				\$4,467.00
10	Vivace Design Inc. 726 E. 12th Street Suite 116 Los Angeles, CA 90021		Business Debt				\$3,917.50
11	Ambiance Apparel 930 Towne Avenue Los Angeles, CA 90021		Business Debt				\$2,579.70
12	May Pink 1146 S. Crocker Street Los Angeles, CA 90021		Business Debt				\$2,468.25
13	Bagel 921 S. Croker Street Suite 18 Los Angeles, CA 90021		Business Debt				\$2,430.00



Debtor **FX Fashion No 2 Inc.** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Privy 933 Towne Avenue Suite 104 Los Angeles, CA 90021		Business Debt				\$2,223.75
15	Chase Ink Attn: Card Services PO Box 15298 Wilmington, DE 19850		Credit Card				\$1,696.93
16	Eunina 1100 S. San Pedro Street Suite J-9 Los Angeles, CA 90015		Business Debt				\$1,657.50
17	Fashion Magazine Inc. 1100 S. San Pedro Street Suite D-1 Los Angeles, CA 90015		Business Debt				\$1,651.00
18	C'estoy 1016 S. Towns Avenue Suite 115 Los Angeles, CA 90021		Business Debt				\$1,630.50
19	Nobel U 1015 S. Crocker Street Suite R-21 Los Angeles, CA 90021		Business Debt				\$1,570.00
20	Chocolate U.S.A. 1150 S. Crocker Street Los Angeles, CA 90021		Business Debt				\$1,530.00

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

IN RE: **FX Fashion No 2 Inc.**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/30/2017

Signature /s/ Chong IL Yun  
**Chong IL Yun**  
**President**

Date \_\_\_\_\_

Signature \_\_\_\_\_

Ace Collection Inc.  
1100 S. San Pedro Street  
Suite F-7  
Los Angeles, CA 90015

Ambiance Apparel  
930 Towne Avenue  
Los Angeles, CA 90021

America Bazi  
807 E. 12th Street  
Suite 107  
Los Angeles, CA 90021

Attorney General of Texas  
Bankruptcy Division  
P O Box 12548  
Austin, TX 78711-2548

Bagel  
921 S. Croker Street  
Suite 18  
Los Angeles, CA 90021

Best Cody  
1015 S. Crocker Street  
Suite S11  
Los Angeles, CA 90021

C'estoy  
1016 S. Towns Avenue  
Suite 115  
Los Angeles, CA 90021

Chase Ink  
Attn: Card Services  
PO Box 15298  
Wilmington, DE 19850

Chocolate U.S.A.  
1150 S. Crocker Street  
Los Angeles, CA 90021

Comerica Bank  
Mastercard Business Card  
c/o Cardmember Service  
PO Box 790408  
St. Louis, MO 63179

Debut  
1015 S. Crocker Street  
Suite Q14  
Los Angeles, CA 90021

Entry  
766 E. 12th Street  
Suite C  
Los Angeles, CA 90021

Eunina  
1100 S. San Pedro Street  
Suite J-9  
Los Angeles, CA 90015

Fashion Magazine Inc.  
1100 S. San Pedro Street  
Suite D-1  
Los Angeles, CA 90015

FM Apparel  
763 E. Pico Blvd.  
Suite A  
Los Angeles, CA 90021

Freesia  
1015 S. Crocker Street  
Suite Q13  
Los Angeles, CA 90021

Glocul Enterprise Inc.  
1015 S. Crocker Street  
Suite Q-11  
Los Angeles, CA 90021

Internal Revenue Service  
Mail Code DAL-5020  
1100 Commerce Street  
Dallas, Texas 75242-1100

Internal Revenue Service  
Centralized Insolvency Operations  
PO Box 7346  
Philadelphia, PA 19101-7346

JC Fits Inc.  
1015 S. Crocker Street  
Suite R-1  
Los Angeles, CA 90021

Keter Environmental Services, Inc.  
PO Box 417468  
Boston, MA 02242

Love Republic  
1172 S. Crocker Street  
Los Angeles, CA 90021

May Pink  
1146 S. Crocker Street  
Los Angeles, CA 90021

Mily & Molly  
1100 S. San Pedro Street  
Suite A-6  
Los Angeles, CA 90015

Miss Avenue  
777 E. 10th Street  
Suite 121  
Los Angeles, CA 90021

Must Seed  
1016 S. Towne Avenue  
Suite 119  
Los Angeles, CA 90021

Nobel U  
1015 S. Crocker Street  
Suite R-21  
Los Angeles, CA 90021

Oh Yes  
791 E. Pico Blvd.  
Suite 101-105  
Los Angeles, CA 90021

Privy  
933 Towne Avenue  
Suite 104  
Los Angeles, CA 90021

Rosio  
2902 S. Central Avenue  
Los Angeles, CA 90011

Sans Suci  
1100 S. San Pedro Street  
Suite A-1  
Los Angeles, CA 90015

Sneak Peek Inc.  
1016 S. Towne  
Suite 118  
Los Angeles, CA 90021

Texas Comptroller of Public Accounts  
Revenue Accting Div - Bankr Section  
PO Box 13528  
Austin, TX 78711-3528

Texas Workforce Commission  
101 East 15th Street  
Austin, TX 78778-0001

Town East Mall, LLC  
c/o Lee A. Collins  
Boyar Miller  
2925 Richmond Ave., 14th Floor  
Houston, TX 77098

Trinity Tribe  
732 E. 10th Street  
Suite 101  
Los Angeles, CA 90021

U. S. Attorney General  
Department of Justice  
Main Justice Building  
10th & Constitution Ave., NW  
Washington, DC 20530-0001

U. S. Trustee's Office  
1100 Commerce Street  
Room 976  
Dallas, TX 75242

Vivace Design Inc.  
726 E. 12th Street  
Suite 116  
Los Angeles, CA 90021

Wax Jean  
930 Towne Avenue  
Los Angeles, CA 90021

Yalber / S Capital  
S. Capital  
3500 Oak Lawn Avenue  
Suite 350  
Dallas, TX 75219

Zenana  
1100 S. San Pedro Street  
Suite M6-M13  
Los Angeles, CA 90015