

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Jenkins No. 1, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 8 1 - 3 0 4 3 0 5 4

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

2601 Ridgmar Plaza
Number Street
Suite 201

Number Street
P.O. Box

Fort Worth TX 76116-2686
City State ZIP Code

City State ZIP Code

Tarrant
County

Location of principal assets, if different from principal place of business

County Road 3001
Number Street

Andrews County, Texas

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Jenkins No. 1, LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

2 1 3 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Jenkins No. 1, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No
 Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

- Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Jenkins No. 1, LLC Case number (if known) _____

- | | | | |
|--|---|--|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/04/2017
MM / DD / YYYY

X /s/ Curtis Overstreet _____ **Curtis Overstreet** _____
Signature of authorized representative of debtor Printed name

Title Manager

18. Signature of attorney **X /s/ Charles B. Hendricks** _____ Date 09/04/2017
Signature of attorney for debtor MM / DD / YYYY

Charles B. Hendricks _____
Printed name

Cavazos Hendricks Poirot & Smitham _____
Firm name

900 Jackson Street, Suite 570 _____
Number Street

Dallas _____ **TX** _____ **75202** _____
City State ZIP Code

_____ **chuckh@chfirm.com** _____
Contact phone Email address

09451050 _____ **TX** _____
Bar number State

Fill in this information to identify the case:

Debtor name Jenkins No. 1, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Vakero Transportation P.O. Box 216 Andrews, TX 79714		Material Supply	Disputed			\$18,069.03
2	Rattlesnake Oilfield Services P.O. Box 1507 Andrews, TX 79714		Misc Services	Disputed			\$9,000.00
3	APEX Remington 4608 S. Garnett Rd. #600 Tulsa, OK 74146		Misc Claim	Disputed			\$8,929.83
4	Meadows Collier 901 Main Street, Ste.3700 Dallas, TX75202		Unknown	Disputed			\$7,153.59
5	Guardian Fiberglass W&W Fiberglass Tank Co. 8840 County Road 101 Pampa, TX 79065		Unknown	Disputed			\$7,081.83

Debtor Jenkins No. 1, LLC Case number (if known) _____
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Casedhole Solutions P.O. Box 267 Weatherford, OK 73096		Misc Services	Disputed			\$5,428.26
7	Max Flow Chemicals of TX P.O. Box 688 Carthage, TX 75633		Chemicals	Disputed			\$4,800.73
8	JGT Oilfield Services P.O. Box 2148 Andrews, TX 79714		Frac tank rental	Disputed			\$4,188.63
9	B-P Supply, Inc. P.O. Box 976 Andrews, TX 79714		Misc Supplies	Disputed			\$3,852.18
10	Production Waste Solutions 207 NW 1st Street Andrews, TX 79714		Misc Services	Disputed			\$3,415.10
11	Engie Resources P.O. Box 9001025 Louisville, KY 40290		Misc Services	Disputed			\$2,866.81
12	J&J Rentals P.O. Box 1766 Andrews, TX 79714		Misc Services	Disputed			\$2,241.79
13	Recoil Energy Systems 12382 Interstate 20 P.O. Box 101 Trent, TX 79561		Unknown	Disputed			\$1,969.42

Debtor Jenkins No. 1, LLC Case number (if known) _____
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Safeguard 3322 N. Midkiff Rd. Midland, TX 79705		Printing	Disputed			\$1,433.78
15	Twisted K Security Business Capital P.O. Box 60593 Midland, TX 79711		Unknown	Disputed			\$1,199.56
16	Permian Controls P.O. Box 25002 Dallas, TX 75225		Field monitoring	Disputed			\$1,183.85
17	Bobcat Electric P.O. Box 663 Hillsboro, TX 76645		Labor	Disputed			\$568.78
18	B&W Chemical Toilet 4300 South State Hwy. 349 Midland, TX 79706		Misc Services	Disputed			\$297.50
19	Premium Clean P.O. Box 5393 Midland, TX 79704		Labor	Disputed			\$75.00

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Jenkins No. 1, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF MAILING LIST

In accordance with Local Rule 1002, the above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of my knowledge. I also certify that the attached mailing list

is the first mailing list filed in this case.

adds entities not listed on previously filed mailing list(s).

changes or corrects names and address on previously filed mailing lists.

Date 9/4/2017

Signature /s/ Curtis Overstreet
Curtis Overstreet
Manager

Date _____

Signature _____

Andrews County Tax Assessor
210 NW 2nd St
Andrews, TX 79714

Andrews ISD Tax Assessor/Collector
Sheila Bennett
500 N. Main
Andrews, TX 79714

APEX Remington
4608 S. Garnett Rd. #600
Tulsa, OK 74146

B&W Chemical Toilet
4300 South State Hwy. 349
Midland, TX 79706

B-P Supply, Inc.
P.O. Box 976
Andrews, TX 79714

Bobcat Electric
P.O. Box 663
Hillsboro, TX 76645

Casedhole Solutions
P.O. Box 267
Weatherford, OK 73096

Engie Resources
P.O. Box 9001025
Louisville, KY 40290

Guardian Fiberglass
W&W Fiberglass Tank Co.
8840 County Road 101
Pampa, TX 79065

J&J Rentals
P.O. Box 1766
Andrews, TX 79714

JGT Oilfield Services
P.O. Box 2148
Andrews, TX 79714

Max Flow Chemicals of TX
P.O. Box 688
Carthage, TX 75633

Meadows Collier
901 Main Street, Ste.3700
Dallas, TX75202

OWL Jenkins SWD, LLC
c/o Rebecca G. Uhr
Thompson & Knight LLP
1722 Routh St., Suite 1500
Dallas, TX 75201

Permian Controls
P.O. Box 25002
Dallas, TX 75225

Premium Clean
P.O. Box 5393
Midland, TX 79704

Production Waste Solutions
207 NW 1st Street
Andrews, TX 79714

Rattlesnake Oilfield Services
P.O. Box 1507
Andrews, TX 79714

Recoil Energy Systems
12382 Interstate 20
P.O. Box 101
Trent, TX 79561

Safeguard
3322 N. Midkiff Rd.
Midland, TX 79705

Twisted K
Security Business Capital
P.O. Box 60593
Midland, TX 79711

Vakero Transportation
P.O. Box 216
Andrews, TX 79714

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:
Jenkins No. 1, LLC

§
§
§
§
§

Case No. _____

Debtor(s)

Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

[Only include if petitioner is a corporation, partnership or limited liability company] --
I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 9/4/2017 /s/ Curtis Overstreet
Curtis Overstreet
Manager
Complete EIN: 81-3043054

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 9/4/2017 /s/ Charles B. Hendricks
Charles B. Hendricks, Attorney for Debtor
Cavazos Hendricks Poirot & Smitham
900 Jackson Street, Suite 570
Dallas, TX 75202
Email: chuckh@chfirm.com

JENKINS NO. 1, LLC

Resolution of Jenkins No. 1, LLC to Authorize Bankruptcy Filing

I, Curtis Overstreet, declare under penalty of perjury that I am a manager of Jenkins No. 1, LLC, a Texas limited liability company (the "Corporation"), and that on September 4, 2017, the following resolution was duly adopted by the Corporation's managing members:

Whereas, it is in the best interest of the Corporation to file a voluntary petition under Chapter 11 of the United States Bankruptcy Code.

It is therefore resolved, that Curtis Overstreet be and is hereby authorized and directed, on behalf of the Corporation, to take all actions and execute all documents deemed necessary to facilitate the Corporation's filing of a voluntary petition under Chapter 11 of the United States Bankruptcy Code, thereby initiating a Chapter 11 bankruptcy case (the "Chapter 11 Case").

It is further resolved that Curtis Overstreet be and is hereby authorized and directed, on behalf of the Corporation, to employ the law firm of Cavazos, Hendricks, Poirot & Smitham, P.C. to represent the Corporation in the Chapter 11 Case.

It is further resolved, that Curtis Overstreet be and is hereby authorized and directed, on behalf of the Corporation, to appear at all necessary meetings and hearings in the Chapter 11 Case and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents in connection with the Chapter 11 Case.

It is further resolved, that Curtis Overstreet be and is hereby authorized and directed, on behalf of the Corporation, to do and perform all acts and deeds and to execute and deliver any and all documents deemed necessary, advisable, or proper, in connection with the Chapter 11 Case and confirmation of a Chapter 11 Plan of Reorganization.

This Resolution was executed by Curtis Overstreet, a duly authorized manager of Jenkins No. 1, LLC, on September 4, 2017.

By:  _____

Printed name: Curtis Overstreet

Manager, Jenkins No. 1, LLC