

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
**NORTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Oak Cliff Dental Center, PLLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 7 - 3 4 4 3 2 5 2

4. Debtor's address

<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
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820 N. Zang Blvd.  
 Number Street  
Suite 110

\_\_\_\_\_  
 Number Street  
 P.O. Box

Dallas TX 75208  
 City State ZIP Code

\_\_\_\_\_  
 City State ZIP Code

Dallas  
 County

**Location of principal assets, if different from principal place of business**

\_\_\_\_\_  
 Number Street

\_\_\_\_\_  
 City State ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: \_\_\_\_\_

Debtor Oak Cliff Dental Center, PLLC

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

6 2 1 2

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Oak Cliff Dental Center, PLLC Case number (if known) \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  No  Yes.

Debtor Angela L. Jones Relationship Member  
 District N.D.Tex When 09/13/2017  
MM / DD / YYYY  
 Case number, if known 17-33489-hdh13

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY  
 Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No  Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No  Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Oak Cliff Dental Center, PLLC Case number (if known) \_\_\_\_\_

- 14. Estimated number of creditors**
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |
- 15. Estimated assets**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |
- 16. Estimated liabilities**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/04/2017  
MM / DD / YYYY

**X /s/ Angela L. Jones** \_\_\_\_\_ **Angela L. Jones** \_\_\_\_\_  
Signature of authorized representative of debtor Printed name

Title Managing Member/President

- 18. Signature of attorney** **X /s/ Robert M. Nicoud, Jr.** \_\_\_\_\_ Date 10/04/2017  
Signature of attorney for debtor MM / DD / YYYY

**Robert M. Nicoud, Jr.** \_\_\_\_\_  
Printed name

**Olson Nicoud & Gueck, LLP** \_\_\_\_\_  
Firm name

**10440 N. Central Expwy.** \_\_\_\_\_  
Number Street  
**Suite 1100** \_\_\_\_\_

**Dallas** \_\_\_\_\_ **TX** \_\_\_\_\_ **75231** \_\_\_\_\_  
City State ZIP Code

**(214) 979-7300** \_\_\_\_\_ **rmnicoud@dallas-law.com** \_\_\_\_\_  
Contact phone Email address

**15017900** \_\_\_\_\_ **TX** \_\_\_\_\_  
Bar number State

**Fill in this information to identify the case and this filing:**

Debtor Name	<u>Oak Cliff Dental Center, PLLC</u>
United States Bankruptcy Court for the:	<u>NORTHERN DISTRICT OF TEXAS</u>
Case number (if known)	_____

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/4/2017  
MM / DD / YYYY

**X /s/ Angela L. Jones**  
Signature of individual signing on behalf of debtor

**Angela L. Jones**  
Printed name

**Managing Member/President**  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Oak Cliff Dental Center, PLLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number \_\_\_\_\_  
(if known)

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Internal Revenue Service Centralized Insolvency Operations P. O. Box 7346 Philadelphia, PA 19101-7346		941 Taxes				\$200,000.00
2 Internal Revenue Service Centralized Insolvency Operations P. O. Box 7346 Philadelphia, PA 19101-7346		941 Taxes				\$50,000.00
3 Eunice Jones 2701 Lake Ridge Road Glenn Heights, TX 75154		Business loan				\$34,930.00
4 Benco Dental c/o Jenkins Law Firm [Receiver] 13904 Josey Lan # 815928 Dallas TX 75381		Lawsuit				\$26,968.09
5 Can Capital Ceransky, Rosen & Garcia, PC 1770 St. James Place, Ste. 150 Houston, TX 77056		Business loan				\$20,000.00

Debtor **Oak Cliff Dental Center, PLLC**  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Midwest Dental PO Box 4802 2700 Commerce St. Wichita Falls, TX 76308		Trade Debt	Disputed			\$12,000.00
7 ML Factors 456 A Central Ave, Ste 129 Cedarhurst NY 11516		Loan	Disputed			\$6,000.00
8 Darby Dental 300 Jericho Quadrangle Jericho NY 11753		Trade Debt	Disputed			\$5,492.51
9 BB&T 2700 Meridian Pkwy Durham NC 27713-2204		Credit Card				\$1,887.26
10 Smile Source 23824 Highway 59 North Kingwood TX 77339		Trade Debt	Disputed			\$1,800.00
11 SAFCO Dental C2C Resources, LLC 56 Perimeter Center East Atlanta, GA 30346		Business loan				\$700.00
12 Yellowstone Capital One Everest Plaza Suite 1401 Jersey City, NJ 07302		Loan	Disputed			\$0.00
13 SBK Investments, LLC 820 N. Zang Blvd. #120 Dallas, TX 75208		Office lease				\$0.00

Debtor **Oak Cliff Dental Center, PLLC**  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Paramount Capital Investments LLC Attn: Andrew Evans 3001 Lookout Place NE Atlanta GA 30305		Loan	Disputed			\$0.00
15	Hartford Financial c/o Don Leviton 3 Golf Center, Ste. 361 Hoffman Estates IL 60169		Loan				\$0.00
16	Burkhart Dental 3201 Premier Dr. Suite 100 Irving, TX 75063		Trade Debt	Disputed			\$0.00



**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

IN RE: **Oak Cliff Dental Center, PLLC**

CASE NO

CHAPTER **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/4/2017

Signature */s/ Angela L. Jones*  
*Angela L. Jones*  
*Managing Member/President*

Date \_\_\_\_\_

Signature \_\_\_\_\_

*/s/ Robert M. Nicoud, Jr.*  
*Robert M. Nicoud, Jr.*  
*15017900*  
*Olson Nicoud & Gueck, LLP*  
*10440 N. Central Expwy.*  
*Suite 1100*  
*Dallas, Texas 75231*  
*(214) 979-7300*

Angela L. Jones  
7118 Meadow Rd.  
Dallas TX 75230

Angela L. Jones, PA  
500 N. Zang  
Suite 110  
Dallas, TX 75208

Anglela L. Jones  
7118 Meadow Rd.  
Dallas TX 75230

BB&T  
2700 Meridian Pkwy  
Durham NC 27713-2204

Benco Dental  
c/o Jenkins Law Firm [Receiver}  
13904 Josey Lan #815928  
Dallas TX 75381

Blenden Roth Firm  
2217 Harwood Rd  
Bedford TX 76021

Burkhart Dental  
3201 Premier Dr.  
Suite 100  
Irving, TX 75063

Can Capital  
Ceransky, Rosen & Garcia, PC  
1770 St. James Place, Ste. 150  
Houston, TX 77056

Compass/BBVA Bank  
8333 Douglas Ave., 2nd Fl South  
Dallas TX 75225

Dallas County Tax Office  
John R. Ames, CTA  
Tax Assessor/Collector  
500 Elm Street  
Dallas, Texas 75202-3304

Darby Dental  
300 Jericho Quadrangle  
Jericho NY 11753

Eunice Jones  
2701 Lake Ridge Road  
Glenn Heights, TX 75154

Hartford Financial  
c/o Don Leviton  
3 Golf Center, Ste. 361  
Hoffman Estates IL 60169

Internal Revenue Service  
Centralized Insolvency Operations  
P. O. Box 7346  
Philadelphia, PA 19101-7346

Midwest Dental  
PO Box 4802  
2700 Commerce St.  
Wichita Falls, TX 76308

ML Factors  
456 A Central Ave, Ste 129  
Cedarhurst NY 11516

OCD Properties, LLC  
820 N. Zang Blvd., Ste 110  
Dallas, TX 75208

Paramount Capital Investments LLC  
Attn: Andrew Evans  
3001 Lookout Place NE  
Atlanta GA 30305

SAFCO Dental  
C2C Resources, LLC  
56 Perimeter Center East  
Atlanta, GA 30346

SBK Investments, LLC  
820 N. Zang Blvd. #120  
Dallas, TX 75208

Smile Source  
23824 Highway 59 North  
Kingwood TX 77339

Yellowstone Capital  
One Everest Plaza  
Suite 1401  
Jersey City, NJ 07302