

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

Chapter you are filing under:

- Chapter 7
- Chapter 11
- Chapter 12
- Chapter 13

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Bo Ex Ventures, LLC

2. All other names debtor used in the last 8 years Grexo Technology Group

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 27-0625863

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

17400 Dallas Parkway

Number Street

Suite 120

Dallas TX 75287

City State ZIP Code

Dallas County

County

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) www.grexo.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

541519

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

- 16. Estimated liabilities**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/03/2017
MM / DD / YYYY

X /s/ Robert Yates
Signature of authorized representative of debtor

Title CEO

Robert Yates
Printed name

18. Signature of attorney

X /s/ Joseph Acosta
Signature of attorney for debtor

Date 11/03/2017
MM / DD / YYYY

Joseph Acosta
Printed name

FisherBroyles, LLP
Firm name

4514 Cole Avenue Suite 600

Number Street
Dallas TX 75205
City State ZIP Code

214-614-8939 joseph.acosta@fisherbroyles.com
Contact phone Email address

24006731
Bar number State

Fill in this information to identify the case:

Debtor name Bo Ex Ventures, LLC

United States Bankruptcy Court for the: Northern District of Texas

Case number (If known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Grable Martin Fulton 5570 FM 423 Suite 250 Frisco, TX, 75034	David Wang 214-334-4755 dwang@gchub.com	Services			108,734.83	
2	Carl Keef 10500 Luke Ct. Austin, TX, 78750					55,244.93	
3	American Express Plum PO Box 650448 Dallas, TX, 75265		Credit Card Debt			25,910.57	
4	BlueCross Blueshield of Texas PO Box 731428 Dallas, TX, 75373					10,488.86	
5	Tierpoint 12444 Powerscourt Drive Suite 450 Saint Louis, MO, 63131					3,119.50	
6	Bandwidth 75 Remittance Drive Dept. 6647 Chicago, IL, 60675-6647		Suppliers or Vendors			3,117.10	
7	Synnex Corporation 5845 Collections Center Drive Chicago, IL, 60693		Suppliers or Vendors			2,506.52	
8	Digium 445 Jan Davis Drive NW Huntsville, AL, 35806		Suppliers or Vendors			2,475.00	

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	OpenDNS 135 Bluxome Street San Francisco, CA, 94107		Suppliers or Vendors			2,468.10	
10	Connectwise 4110 George Rd. Suite 200 Tampa, FL, 33634		Suppliers or Vendors			2,262.08	
11	Ingram Micro 1759 Wehrle Drive Buffalo, NY, 14221		Suppliers or Vendors			1,214.72	
12	Netrio 116 N. Tennessee Suite 200 McKinney, TX, 75069					1,021.13	
13	Interfacing Company of Texas PO Box 131835 The Woodlands, TX, 77393-1835		Suppliers or Vendors			964.55	
14	EQD 1828 L Street NW Suite 1070 Washington, DC, 20036		Services			860.73	
15	Datto PO Box 844550 Boston, MA, 02284-4550					619.00	
16	Comcast PO Box 731428 Dallas, TX, 75373		Cable / Satellite Services			575.04	
17	Gensys 2001 Junipero Serra Blvd Daly City, CA, 94014		Suppliers or Vendors			446.94	
18	Segway 11022 Santa Monica Blvd. Suite 290 Los Angeles, CA, 90025		Suppliers or Vendors			390.00	
19	Spectrum Business 3301 W. Royal Lane Irving, TX, 75063		Cable / Satellite Services			276.79	
20	Veloce Solutions PO Box King of Prussia, PA, 238.80		Suppliers or Vendors			238.80	

UNITED STATES BANKRUPTCY COURT

Northern District of Texas 

In r: Bo Ex Ventures, LLC,

Case No. _____

Chapter: 11 Case

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Robert Yates		45.875	Membership
Alex Vantarakis		45.875	Membership
Stephen Streich		3.25	Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Manager of the limited liability company named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 11/03/2017

Signature: /s/ Robert Yates

Printed Name and Title: Robert Yates, CEO

Fill in this information to identify the case:

Debtor name Bo Ex Ventures, LLC
 United States Bankruptcy Court for the: Northern District of Texas (State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<p>1a. Real property: Copy line 88 from <i>Schedule A/B</i></p>	\$ <u>0.00</u>
<p>1b. Total personal property: Copy line 91A from <i>Schedule A/B</i></p>	\$ <u>502,806.17</u>
<p>1c. Total of all property: Copy line 92 from <i>Schedule A/B</i></p>	\$ <u>502,806.17</u>

Part 2: Summary of Liabilities

<p>2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i>, from line 3 of <i>Schedule D</i></p>	\$ <u>537,695.07</u>
<p>3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)</p> <p>3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i></p>	\$ <u>186,000.00</u>
<p>3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i></p>	+\$ <u>223,241.10</u>
<p>4. Total liabilities</p> <p>Lines 2 + 3a + 3b</p>	\$ <u>946,936.17</u>

Fill in this information to identify the case:

Debtor name Bo Ex Ventures, LLC
 United States Bankruptcy Court for the: Northern District of Texas
 Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Bank of America</u>	<u>Checking</u>	<u>6 8 4 7</u>	\$ <u>73,347.83</u>
3.2. <u>See continuation sheet</u>			\$ <u>50,190.59</u>

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____
 4.2. _____ \$ _____

5. Total of Part 1

\$ 123,538.42

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. <u>Security Deposit to YMA Technology</u>	\$ <u>3,500.00</u>
7.2. _____	\$ _____

Debtor Bo Ex Ventures, LLC Case number (if known) _____
 Name

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____
 8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 3,500.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>246,062.02</u> face amount	-	<u>0.00</u> doubtful or uncollectible accounts	= →	\$ <u>246,062.02</u>
11b. Over 90 days old:	<u>15,515.11</u> face amount	-	<u>0.00</u> doubtful or uncollectible accounts	= →	\$ <u>15,515.11</u>

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 261,577.13

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____ \$ _____
 14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1. _____ % _____ \$ _____
 15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____
 16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor Bo Ex Ventures, LLC Name Bo Ex Ventures, LLC Case number (if known) _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale Inventory	_____ MM / DD / YYYY	5,678.00 \$ _____	_____	0.00 \$ _____
22. Other inventory or supplies	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
 Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
 Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Furniture	\$ _____	_____	\$ 10,000.00
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 10,000.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
 Yes

Debtor

Bo Ex Ventures, LLC
Name

Case number (if known)

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1	Kia 8	\$		\$	13,000.00
47.2		\$		\$	
47.3		\$		\$	
47.4		\$		\$	

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1		\$		\$	
48.2		\$		\$	

49. Aircraft and accessories

49.1		\$		\$	
49.2		\$		\$	

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	Equipment	\$		\$	90,000.00
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 103,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____	_____	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____

Debtor Bo Ex Ventures, LLC Case number (if known) _____
 Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 No
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
 Description (include name of obligor) _____
 _____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. **Tax refunds and unused net operating losses (NOLs)**
 Description (for example, federal, state, local) _____
 _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____
 _____ Tax year _____ \$ _____

73. **Interests in insurance policies or annuities**
 _____ \$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Claims Against ProIT Consulting & Gary Folkes \$ Unknown
 Nature of claim Breach of Contract/Fiduciary [
 Amount requested \$ 1,000,000.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
 _____ \$ _____
 Nature of claim _____
 Amount requested \$ _____

76. **Trusts, equitable or future interests in property**
 _____ \$ _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
Vendor Returns & Refunds \$ 1,190.62
 _____ \$ _____

78. **Total of Part 11.**
 Add lines 71 through 77. Copy the total to line 90. \$ 1,190.62

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

Debtor

Bo Ex Ventures, LLC

Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 123,538.42	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 3,500.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 261,577.13	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 10,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 103,000.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→ \$ 0.00	\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 1,190.62	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 502,806.17	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	502,806.17	\$ 502,806.17

Debtor 1

First Name Middle Name Last Name

Case number (if known) _____

Continuation Sheet for Official Form 206 A/B

3) Checking, savings, money market, or financial brokerage accounts

Bank of America IBA Checking 5375

Balance: 0.00

Bank of America Checking 5832

Balance: 50,190.59

Fill in this information to identify the case:

Debtor name Bo Ex Ventures, LLC
 United States Bankruptcy Court for the: Northern District of Texas District of _____ (State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
--	--

2.1 Creditor's name
The Vant Group, Inc.

Creditor's mailing address
17766 Preston Rd.
Dallas, TX 75252

Creditor's email address, if known

Date debt was incurred 05/05/2009

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor,
The Vant Group, Inc., 1st; BBVA Compass Bank, 2nd

Describe debtor's property that is subject to a lien
all assets

Describe the lien
Agreement you made

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$ <u>494,000.00</u>	\$ <u>0.00</u>
----------------------	----------------

2.2 Creditor's name
BBVA Compass Bank

Creditor's mailing address
PO Box 11830
Birmingham, AL 35202

Creditor's email address, if known

Date debt was incurred 08/01/2016

Last 4 digits of account number 4477

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines 2.1

Describe debtor's property that is subject to a lien
All assets

Describe the lien
Agreement you made

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$ <u>43,695.07</u>	\$ <u>0.00</u>
---------------------	----------------

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 537,695.07

Fill in this information to identify the case:

Debtor Bo Ex Ventures, LLC
 United States Bankruptcy Court for the: Northern District of Texas
 Case number _____
 (If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Robert Yates 7855 Daylily Way Frisco, TX, 75033 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	As of the petition filing date, the claim is: \$ <u>48,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages, Salaries, Commissions</u>	\$ <u>12,850.00</u>
2.2	Priority creditor's name and mailing address Alex Vantarakis 17766 Preston Rd. Dallas, TX, 75252 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	As of the petition filing date, the claim is: \$ <u>138,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages, Salaries, Commissions</u>	\$ <u>12,850.00</u>
2.3	Priority creditor's name and mailing address Texas Comptroller of Public Accounts Dallas West Audit Office 2655 Villa Creek Drive, Suite 270 Dallas, TX, 75234 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)	As of the petition filing date, the claim is: \$ <u>0.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes & Other Government Units</u>	\$ _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<p>3.1 Nonpriority creditor's name and mailing address Grable Martin Fulton 5570 FM 423 Suite 250 Frisco, TX, 75034</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 108,734.83</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3.2 Nonpriority creditor's name and mailing address Alt Bentley Yates PO Box 520 Euless, TX, 76039</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 35.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3.3 Nonpriority creditor's name and mailing address Bandwidth 75 Remittance Drive Dept. 6647 Chicago, IL, 60675-6647</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 3,117.10</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Suppliers or Vendors</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3.4 Nonpriority creditor's name and mailing address OpenDNS 135 Bluxome Street San Francisco, CA, 94107</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 2,468.10</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Suppliers or Vendors</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3.5 Nonpriority creditor's name and mailing address Segway 11022 Santa Monica Blvd. Suite 290 Los Angeles, CA, 90025</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 390.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Suppliers or Vendors</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>3.6 Nonpriority creditor's name and mailing address Spectrum Business 3301 W. Royal Lane Irving, TX, 75063</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$ 276.79</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Cable / Satellite Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim

3.7 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 238.80
 Check all that apply.
 Veloce Solutions Contingent
 PO Box Unliquidated
 King of Prussia, PA, 238.80 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3.8 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 55,244.93
 Check all that apply.
 Carl Keef Contingent
 10500 Luke Ct. Unliquidated
 Austin, TX, 78750 Disputed

Basis for the claim: _____

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred 11/1/2015
 Last 4 digits of account number _____

3.9 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 2,506.52
 Check all that apply.
 Synnex Corporation Contingent
 5845 Collections Center Drive Unliquidated
 Chicago, IL, 60693 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3.10 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 1,214.72
 Check all that apply.
 Ingram Micro Contingent
 1759 Wehrle Drive Unliquidated
 Buffalo, NY, 14221 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3.11 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 446.94
 Check all that apply.
 Gensys Contingent
 2001 Junipero Serra Blvd Unliquidated
 Daly City, CA, 94014 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
3.12 Nonpriority creditor's name and mailing address EQD 1828 L Street NW Suite 1070 Washington, DC, 20036 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>860.73</u>
3.13 Nonpriority creditor's name and mailing address Connectwise 4110 George Rd. Suite 200 Tampa, FL, 33634 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Suppliers or Vendors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>2,262.08</u>
3.14 Nonpriority creditor's name and mailing address BlueCross Blueshield of Texas PO Box 731428 Dallas, TX, 75373 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>10,488.86</u>
3.15 Nonpriority creditor's name and mailing address American Express Plum PO Box 650448 Dallas, TX, 75265 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>25,910.57</u>
3.16 Nonpriority creditor's name and mailing address Datto PO Box 844550 Boston, MA, 02284-4550 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>619.00</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim

3.17 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 575.04
 Comcast *Check all that apply.*
 PO Box 731428 Contingent
 Dallas, TX, 75373 Unliquidated
 Disputed

Basis for the claim: Cable / Satellite Services

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3.18 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 2,475.00
 Digium *Check all that apply.*
 445 Jan Davis Drive NW Contingent
 Huntsville, AL, 35806 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3.19 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 143.00
 efolder *Check all that apply.*
 PO Box 912993 Contingent
 Denver, CO, 80291-2993 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3.20 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 964.55
 Interfacing Company of Texas *Check all that apply.*
 PO Box 131835 Contingent
 The Woodlands, TX, 77393-1835 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3.21 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 1,021.13
 Netrio *Check all that apply.*
 116 N. Tennessee Contingent
 Suite 200 Unliquidated
 McKinney, TX, 75069 Disputed

Basis for the claim: _____

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim

3.22 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 3,119.50
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Tierpoint
12444 Powerscourt Drive
Suite 450
Saint Louis, MO, 63131

Basis for the claim: _____

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
Last 4 digits of account number _____

3.23 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 127.91
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Verizon
PO Box 401
Acworth, GA, 30101

Basis for the claim: Cable / Satellite Services

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
Last 4 digits of account number _____

3.____ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
Last 4 digits of account number _____

3.____ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
Last 4 digits of account number _____

3.____ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
Last 4 digits of account number _____

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 186,000.00
5b. Total claims from Part 2	5b. +	\$ 223,241.10
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 409,241.10

Fill in this information to identify the case:

Debtor name Bo Ex Ventures, LLC
 United States Bankruptcy Court for the: Northern District of Texas District of _____ (State)
 Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	<p>Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Metroplex General Contractors 7160 Dallas Parkway Suite 150 Dallas, TX, 75229</p>
2.2	<p>Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>United Office Interior Resources, Inc. 8200 Lovett Ave. Dallas, TX, 75227</p>
2.3	<p>Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Ingram Micro 1759 Wehrle Drive Buffalo, NY, 14221</p>
2.4	<p>Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Engineered Wall Systems Texas 2553 Gravel Road Fort Worth, TX</p>
2.5	<p>Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Drilling Structures International, Inc. 2431 Kelly Lane Houston, TX, 77066</p>

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.6	<p>Service Contract</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CED Dallas 10860 Sanden Drive Dallas, TX, 75238</p>
2.7	<p>Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>City of Leander 200 W. Willis Street Leander, TX, 78646</p>
2.8	<p>Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Marathon Bindery Services, Inc. 7511 Langtry Street Houston, TX, 77040</p>
2.9	<p>Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Action Gypsum Supply, LP 9635 W. Little York Houston, TX, 77040</p>
2.10	<p>Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Irelan Hargis, PLLC 440 Louisiana Street Suite 1800 Houston, TX, 77002</p>
2.11	<p>Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Asset Management Advisors, INC. 2929 Allen Parkway #2850 Houston, TX, 77019</p>
2.12	<p>VOIP Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Waterside at Mason, LP 1901 Waterside Village Rd. Richmond, TX, 77406</p>

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>2.13 Purchase Order</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Cisco Open DNS LLC 444 Townsend Street San Francisco, CA, 94107</p>
<p>2.14 VOIP Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Sagora Senior Living, Inc. 801 Cherry Street Suite 2400 Fort Worth, TX, 76102</p>
<p>2.15 VOIP Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Haven at Augusta Woods Village, LP 7617 Augusta Pines Drive Spring, TX, 77389</p>
<p>2.16 Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Shiplely Holding Co. 5200 N. Main Houston, TX, 77009</p>
<p>2.17 Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Lessley Services LLC 500 Century Plaza Suite 150 Houston, TX, 77073</p>
<p>2.18 Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Landa Property Management 2215 Westlake Drive Suite 300 Austin, TX, 78746</p>
<p>2.19 Services Agreement</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DPIS Engineering, LLC 1600 East Hufsmith Road Tomball, TX, 77375</p>

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>2.20 State what the contract or lease is for and the nature of the debtor's interest</p> <p>Services Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DFW Truck & Trailer Repair 7016 E State Highway 114 Haslett, TX, 76052</p>
<p>2.21 State what the contract or lease is for and the nature of the debtor's interest</p> <p>Services Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>The Demo Company, LLC 2342 Fabens Road Suite 200 Dallas, TX, 75229</p>
<p>2.22 State what the contract or lease is for and the nature of the debtor's interest</p> <p>Services Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Austex Fence 7213 McNeil Road Austin, TX, 78729</p>
<p>2.23 State what the contract or lease is for and the nature of the debtor's interest</p> <p>VOIP Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FF-Vankara Master LLC 20525 Cypresswood Drive Cypress, TX, 77433</p>
<p>2.24 State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease - 500 Century Plaza Drive, Suite 140, Houston, TX 77073 Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>500 Century Plaza, L.P. 8827 W. Sam Houston Pkwy N Suite 200 Houston, TX, 77040</p>
<p>2.25 State what the contract or lease is for and the nature of the debtor's interest</p> <p>Sublease - 17400 Dallas Parkway, Dallas, TX 75287 Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>YMA Technology, INC. 5900 S. Lake Forest Drive Suite 120 McKinney, TX, 75070</p>
<p>2. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Fill in this information to identify the case:

Debtor name Bo Ex Ventures, LLC

United States Bankruptcy Court for the: Northern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Bo Ex Ventures, LLC
 United States Bankruptcy Court for the: Northern District of Texas
 Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2017</u> to Filing date <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>2,451,973.35</u>
For prior year:	From <u>01/01/2016</u> to <u>12/31/2017</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>4,426,326.00</u>
For the year before that:	From <u>01/01/2015</u> to <u>12/31/2015</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>3,317,647.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2017</u> to Filing date <small>MM / DD / YYYY</small>	_____	\$ <u>0.00</u>
For prior year:	From <u>01/01/2016</u> to <u>12/31/2017</u> <small>MM / DD / YYYY</small>	_____	\$ <u>0.00</u>
For the year before that:	From <u>01/01/2015</u> to <u>12/31/2015</u> <small>MM / DD / YYYY</small>	_____	\$ <u>0.00</u>

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. 500 Century Plaza LP <small>Creditor's name</small> 8827 West Sam Houston Parkway North Suite 200 Houston, TX 77040	11/01/2017 10/01/2017 09/01/2017	\$ 22,973.36	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Other</u>
3.2. YMA Technology <small>Creditor's name</small> 5900 S. Lake Forest Drive Suite 120 McKinney, TX 75070	11/01/2017 10/01/2017 09/01/2017	\$ 14,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Other</u>

3,3 See Exhibit A to SOFA for Additional Creditors and Information

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. The Vant Group, Inc. ** <small>Insider's name</small> 17766 Preston Road Dallas, TX 75252		\$ 92,396.65	Payment of loan - See Exhibit B to SOFA

**** See Exhibit B to SOFA for Additional Information**

Relationship to debtor

Affiliate of Insider

4.2. <small>Insider's name</small>		\$	

Relationship to debtor

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name		_____	\$ _____
5.2. _____ Creditor's name		_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____		_____	\$ _____

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Smart v. Bo Ex. Ventures, LLC, et al.	Breach of contract, fraud, breach of fiduciary duty	295th Judicial District Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2016-11765		201 Caroline Houston, TX 77002	
7.2. ProIT Consulting LLC, et al. v. Bo Ex Ventures, LLC		295th Judicial District Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2016-76614	Breach of contract, declaratory ju	201 Caroline Houston, TX 77002	

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
	_____	_____
	Case number	Name
	_____	_____
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____		_____	\$ _____
Recipient's name			
Recipient's relationship to debtor			

9.2. _____		_____	\$ _____
Recipient's name			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
_____	_____	_____	\$ _____
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>FisherBroyles LLP</u>		<u>10/12/2017</u>	\$ <u>15,000.00</u>
Address			
4514 Cole Avenue Dallas, TX 75205			
Email or website address			
<u>fisherbroyles.com</u>			
Who made the payment, if not debtor?			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. <u>Grable Martin Fulton</u>	Corporate and litigation counseling	<u>10/27/17</u>	\$ <u>10,000.00</u>
Address			
5570 FM 423, Suite 250 Frisco, TX 75034			
Email or website address			
<u>generalcounselhub.com</u>			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____		_____	\$ _____
Trustee			

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy	
		From	To
14.1.	13740 Research Blvd. Building O, Suite 1 Austin, TX 78750	11/01/2015	04/30/2015
14.2.		_____	_____

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
---	-----------------------

Check all that apply:

- Electronically
- Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
---	-----------------------

Check all that apply:

- Electronically
- Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Name of plan	Employer identification number of the plan
<u>Grexo Technology Group 401(k) Plan</u>	EIN: <u>27-0625863</u>

Has the plan been terminated?

- No
- Yes

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Bank of America IBA Name Dallas, TX	XXXX-5375	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	09/30/2016	\$ 0.00
18.2.	_____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address		

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
_____ Name			\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	_____		<input type="checkbox"/> Pending
Case number	Name		<input type="checkbox"/> On appeal
_____			<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____		_____
Name	Name		

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ <small>Name</small>	_____ <small>Name</small>		_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
25.1. <u>IBA Managed Services</u> <small>Name</small> 17766 Preston Rd. Dallas, TX 75252	IT Provider	EIN: <u>35-2470215</u>	From <u>02/01/2013</u> To <u>04/30/2016</u>

Business name and address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
25.2. <u>Bo Ex Houston, LLC</u> <small>Name</small> 4317 FM 2351 Friendswood, TX 77546	IT Provider	EIN: <u>45-2461464</u>	From <u>06/01/2011</u> To <u>06/30/2015</u>

Business name and address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
25.3. _____ <small>Name</small>		EIN: _____	From _____ To _____

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address		Dates of service
26a.1.	Holly Mitchell <small>Name</small> 17766 Preston Road, Dallas, TX 75252	From <u>01/01/2015</u> To <u>11/01/2017</u>

Name and address		Dates of service
26a.2.	P.M.B. Helin Donovan LLP (accountants) <small>Name</small> 13465 Midway Road, Suite 475, Farmers Branch, TX 75244	From <u>01/01/2015</u> To <u>09/15/2017</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address		Dates of service
26b.1.	_____ <small>Name</small>	From _____ To _____

Name and address		Dates of service
26b.2.	_____ <small>Name</small>	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	_____ <small>Name</small>	

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.2. _____
Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. Veritex Community Bank
Name
 8214 Westchester Drive, Suite 400, Dallas, TX 75225

Name and address

26d.2. _____
Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

_____ \$ _____

Name and address of the person who has possession of inventory records

27.1. _____
Name

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

_____ \$ _____

Name and address of the person who has possession of inventory records

27.2. _____
Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Alex Vantarakis	_____	Owner	45.875
Robert Yates	_____	President and Equity Interest	45.875
Steve Streich	_____	COO	3.25
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	_____ To _____
_____	_____	_____	_____ To _____
_____	_____	_____	_____ To _____
_____	_____	_____	_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Alex Vantarakis <small>Name</small> 17766 Preston Rd. Dallas, TX 75252	36,000.00	_____	Compensation - See Exhibit B to SOFA

****See Exhibit B to SOFA for Additional Information**

Relationship to debtor
 President

Debtor Bo Ex Ventures, LLC
Name

Case number (if known) _____

Name and address of recipient

127,500.00

Salary

30.2 Robert Yates**

Name _____
7855 Daylily Way _____
Frisco, TX 75033 _____

****See Exhibit B to SOFA for Additional Information**

Relationship to debtor

CEO

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Greco Technology Group 401(k) Plan
EIN: 27-0625863

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/03/2017
MM / DD / YYYY

X /s/ Robert Yates _____

Printed name Robert Yates

Signature of individual signing on behalf of the debtor

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

Bo Ex Ventures, LLC

Debtor Name

Case number (if known)

Continuation Sheet for Official Form 207

7) Legal Actions

Bo Ex Ventures, LLC v. Proit Consulting, LLC, et al.

004-02435-2016

Breach of contract

County Court at Law No. 4

Collin County, TX

Pending

EXHIBIT A TO SOFA OF BO EX VENTURES, LLC

Creditor	Street Address	City/State/Zip	Amount	Date Paid	
500 Century Plaza LP	8827 West Sam Houston Parkway North Suite 200	Houston, TX 77040	\$ 5,743.34	11/1/2017	Rent
500 Century Plaza LP	8827 West Sam Houston Parkway North Suite 200	Houston, TX 77040	\$ 5,406.34	10/1/2017	Rent
500 Century Plaza LP	8827 West Sam Houston Parkway North Suite 200	Houston, TX 77040	\$ 5,406.34	9/1/2017	Rent
500 Century Plaza LP	8827 West Sam Houston Parkway North Suite 200	Houston, TX 77040	\$ 5,406.34	8/1/2017	Rent
American Express Plum	PO Box 650448	Dallas, TX 75265-0448	\$ 12,675.00	10/27/2017	Vendor purchases and office expenses
American Express Plum	PO Box 650448	Dallas, TX 75265-0448	\$ 8,199.88	10/20/2017	Vendor purchases and office expenses
American Express Plum	PO Box 650448	Dallas, TX 75265-0448	\$ 11,811.51	10/3/2017	Vendor purchases and office expenses
American Express Plum	PO Box 650448	Dallas, TX 75265-0448	\$ 13,116.08	9/30/2017	Vendor purchases and office expenses
American Express Plum	PO Box 650448	Dallas, TX 75265-0448	\$ 19,417.38	9/25/2017	Vendor purchases and office expenses
American Express Plum	PO Box 650448	Dallas, TX 75265-0448	\$ 10,287.74	9/18/2017	Vendor purchases and office expenses
American Express Plum	PO Box 650448	Dallas, TX 75265-0448	\$ 47,934.66	9/5/2017	Vendor purchases and office expenses
American Express Plum	PO Box 650448	Dallas, TX 75265-0448	\$ 5,711.67	8/14/2017	Vendor purchases and office expenses
AmTrust North American	12790 Merit Drive Suite 200	Dallas, TX 75251	\$ 1,732.80	9/6/2017	Insurance
BCBS of Texas	PO Box 731428	Dallas, TX 75373-1428	\$ 10,488.86	10/15/2017	Health Insurance
BCBS of Texas	PO Box 731428	Dallas, TX 75373-1428	\$ 10,488.86	9/15/2017	Health Insurance
BCBS of Texas	PO Box 731428	Dallas, TX 75373-1428	\$ 10,488.86	8/14/2017	Health Insurance
Denis Camp/DC Technologies	822 Langholm Way	Riverside, CA 92508	\$ 750.00	10/31/2017	Contract Labor
Denis Camp/DC Technologies	822 Langholm Way	Riverside, CA 92508	\$ 2,250.00	10/30/2017	Contract Labor
Denis Camp/DC Technologies	822 Langholm Way	Riverside, CA 92508	\$ 2,250.00	9/30/2017	Contract Labor
Denis Camp/DC Technologies	822 Langholm Way	Riverside, CA 92508	\$ 2,250.00	8/30/2017	Contract Labor
Digium	445 Jan Davis Drive NW	Huntsville, AL 35806	\$ 2,995.00	10/6/2017	Trade vendor
Digium	445 Jan Davis Drive NW	Huntsville, AL 35806	\$ 3,035.00	9/15/2017	Trade vendor
Digium	445 Jan Davis Drive NW	Huntsville, AL 35806	\$ 3,020.00	8/3/2017	Trade vendor
Grable Martin Fulton PLLC	5570 FM 423 Suite 250	Frisco, TX 75034	\$ 3,520.00	10/6/2017	Legal Fees
Grable Martin Fulton PLLC	5570 FM 423 Suite 250	Frisco, TX 75034	\$ 5,000.00	9/15/2017	Legal Fees
Grable Martin Fulton PLLC	5570 FM 423 Suite 250	Frisco, TX 75034	\$ 5,000.00	8/7/2017	Legal Fees
Horizons Consulting LLC	PO Box 9696	Naperville, IL 60567	\$ 9,600.00	10/16/2017	Legal Fees
Northwest Telecommunicatio	2910 Skimmer Way	Crosby, TX 77532	\$ 19,904.00	9/28/2017	Cabling Subcontractor
Northwest Telecommunicatio	2910 Skimmer Way	Crosby, TX 77532	\$ 1,149.00	9/25/2017	Cabling Subcontractor
Northwest Telecommunicatio	2910 Skimmer Way	Crosby, TX 77532	\$ 2,565.00	8/7/2017	Cabling Subcontractor
Texas Comptroller	P.O. Box 13528, Capitol Stati	Austin, TX 78711-3528	\$ 6,969.37	10/20/2017	Sales Tax Audit
Texas Comptroller	P.O. Box 13528, Capitol Stati	Austin, TX 78711-3528	\$ 3,959.75	9/20/2017	Franchise Taxes Due
Texas Comptroller	P.O. Box 13528, Capitol Stati	Austin, TX 78711-3528	\$ 33,000.00	9/15/2017	Sales Tax Audit
Texas Comptroller	P.O. Box 13528, Capitol Stati	Austin, TX 78711-3528	\$ 17,070.91	10/13/2017	Monthly Sales Tax Payment
Texas Comptroller	P.O. Box 13528, Capitol Stati	Austin, TX 78711-3528	\$ 15,771.23	9/18/2017	Monthly Sales Tax Payment
Texas Comptroller	P.O. Box 13528, Capitol Stati	Austin, TX 78711-3528	\$ 16,781.97	8/15/2017	Monthly Sales Tax Payment
YMA Technology	5900 S. Lake Forest Drive Suite 120	McKinney, TX 75070	\$ 3,500.00	11/1/2017	Rent
YMA Technology	5900 S. Lake Forest Drive Suite 120	McKinney, TX 75070	\$ 3,500.00	10/1/2017	Rent
YMA Technology	5900 S. Lake Forest Drive Suite 120	McKinney, TX 75070	\$ 3,500.00	9/1/2017	Rent
YMA Technology	5900 S. Lake Forest Drive Suite 120	McKinney, TX 75070	\$ 3,500.00	8/1/2017	Rent

EXHIBIT B TO SOFA OF BO EX VENTURES, LLC

Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$ 1,500.00	11/1/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$ 5,000.00	10/30/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$ 5,000.00	10/15/2017	Salary

Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	9/30/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	9/15/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	8/31/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	8/15/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	7/31/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	7/15/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	6/30/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	6/15/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	5/31/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	5/15/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	4/30/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	4/15/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	3/31/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	3/15/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	2/28/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	5,000.00	2/15/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	6,000.00	1/31/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	6,000.00	1/15/2017	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	6,000.00	12/31/2016	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	6,000.00	12/15/2016	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	6,000.00	11/30/2016	Salary
Robert Yates	7855 Daylily Way	Frisco, TX 75033	\$	6,000.00	11/15/2016	Salary
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	6,000.00	\$ 42,766.00	Consulting Fee
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	6,000.00	\$ 42,750.00	Consulting Fee
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	6,000.00	\$ 42,735.00	Consulting Fee
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	6,000.00	\$ 42,719.00	Consulting Fee
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	6,000.00	\$ 42,704.00	Consulting Fee
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	6,000.00	\$ 42,689.00	Consulting Fee
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	4,166.67	10/28/2017	Loan interest payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	6,000.00	10/28/2017	Loan Principal payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	4,166.67	9/29/2017	Loan interest payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	6,000.00	9/28/2017	Loan Principal payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	4,216.66	8/28/2017	Loan interest payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	5,000.00	8/10/2017	Loan Principal payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	4,258.33	7/24/2017	Loan interest payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	1,080.30	7/1/2017	Loan repayment (principal and interest)
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	4,258.33	6/29/2017	Loan interest payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	1,080.38	6/1/2001	Loan repayment (principal and interest)
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	4,230.83	5/30/2017	Loan interest payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	1,080.38	5/1/2017	Loan repayment (principal and interest)
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	4,230.83	4/30/2017	Loan interest payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	1,080.38	4/1/2017	Loan repayment (principal and interest)
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	4,194.16	3/30/2017	Loan interest payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	1,080.38	3/1/2017	Loan repayment (principal and interest)
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	4,212.50	2/28/2017	Loan interest payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	1,080.38	2/1/2017	Loan repayment (principal and interest)

The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	4,221.67	1/30/2017	Loan interest payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	1,080.38	1/1/2017	Loan repayment (principal and interest)
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	4,258.33	12/31/2016	Loan interest payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	1,080.38	12/1/2016	Loan repayment (principal and interest)
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	4,258.33	11/28/2016	Loan interest payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	15,000.00	11/15/2016	Loan Principal payment
The Vant Group, Inc	17766 Preston Rd	Dallas, TX 75252	\$	1,080.38	11/1/2016	Loan repayment (principal and interest)

Fill in this information to identify the case and this filing:

Debtor Name Bo Ex Ventures, LLC
 United States Bankruptcy Court for the: Northern District of Texas
 Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration List of Equity Holders, Official Creditors Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/03/2017
MM / DD / YYYY

X /s/ Robert Yates

Signature of individual signing on behalf of debtor

Robert Yates

Printed name

CEO

Position or relationship to debtor