

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Focus Learning Academy, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 75-2538384

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2524 W. Ledbetter Drive</u> <u>Dallas, TX 75233</u> Number, Street, City, State & ZIP Code	_____
	<u>Dallas</u> County	_____
		Location of principal assets, if different from principal place of business

		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Focus Learning Academy, Inc.**
Name

Case number *(if known)* _____

7. Describe debtor's business

A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor **Focus Learning Academy, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Focus Learning Academy, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 4, 2017**
MM / DD / YYYY

X /s/ Leroy McClure, Jr.
Signature of authorized representative of debtor

Title **President**

Leroy McClure, Jr.
Printed name

18. Signature of attorney

X /s/ Eric A. Liepins
Signature of attorney for debtor

Date **December 4, 2017**
MM / DD / YYYY

Eric A. Liepins
Printed name

Eric A. Liepins
Firm name

12270 Coit Road
Suite 100
Dallas, TX 75251
Number, Street, City, State & ZIP Code

Contact phone **972-991-5591** Email address **eric@ealpc.com**

12338110
Bar number and State

Fill in this information to identify the case:

Debtor name **Focus Learning Academy, Inc.**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AdvancED PO Box 933823 Atlanta, GA 31193		Annual Network Fee				\$900.00
AXA PO Box 1047 Charlotte, NC 28201						\$480.00
Colonial Life PO Box 1365 Columbia, SC 29202		Insurance				\$1,831.02
Dallas County Delinquent Tax Office PO Box 139066 Dallas, TX 75313		Taxes				\$2,510.63
DRC/CRB 20 Ryan Ranch Road, Suite 215 Monterey, CA 93940						\$1,664.80
HaynesBoone PO Box 841399 Dallas, TX 75284		Revenue Bonds				\$5,807.20
Hudson Energy Services LLC PO Box 142109 Irving, TX 75014		Electricity				\$6,477.80
Jackson Walker LLP PO Box 130989 Dallas, TX 75313		SUP Application				\$369.00
Konica Minolta Premier Finance PO Box 41602 Philadelphia, PA 19101		Property Tax				\$4,650.34

Debtor **Focus Learning Academy, Inc.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Linebarger, Goggan, Blair & Sampson LLC 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207		Notice of Tax Lien				\$2,510.63
National Life Group, Dept 1109 PO Box 121109 Dallas, TX 75312		Life Insurance				\$2,885.00
New York Life PO Box 500 Minneapolis, MN 55440		Employee Life Insurance				\$298.34
Oak Cliff Chamber of Commerce 1001 N Bishop Ave Dallas, TX 75208		Membership Dues				\$347.00
Philadelphia Insurance PO Box 70251 Philadelphia, PA 19176		Insurance				\$12,951.00
Raptor Technologies PO Box 7966 Houston, TX 77270		Fee Renewal				\$495.00
Ridell PO Box 71914 Chicago, IL 60694						\$3,302.31
Security State Bank PO Box 749 Wewoka, OK 74884		Loan				\$8,444.82
UMB Bank PO Box 414589 Kansas City, MO 64141		Specialist/Administration				\$7,734.83
Waste Connections 1600 Singleton Dallas, TX 75212		Trash Removal				\$3,952.29
WC of Texas 12150 Garland Rd Dallas, TX 75218		Waste Removal				\$3,952.29

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Northern District of Texas**

In re Focus Learning Academy, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>6,717.00</u>
Prior to the filing of this statement I have received	\$	<u>6,717.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 4, 2017

Date

/s/ Eric A. Liepins

Eric A. Liepins

Signature of Attorney

Eric A. Liepins

12270 Coit Road

Suite 100

Dallas, TX 75251

972-991-5591 Fax: 972-991-5788

eric@ealpc.com

Name of law firm

**United States Bankruptcy Court
Northern District of Texas**

In re Focus Learning Academy, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kathi Redericks 2524 W Ledbetter Dallas, TX 75233			director
Leroy McClure, Jr 2524 W. Ledbetter Dallas, TX 75233			director
Marshal Wesley 2524 W Ledbetter Dallas, TX 75233			director

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 4, 2017Signature /s/ Leroy McClure, Jr.
Leroy McClure, Jr.

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

AdvancED
PO Box 933823
Atlanta, GA 31193

Aflac
1932 Wynnton Road
Columbus, GA 31999

AT&T
PO Box 105414
Atlanta, GA 30348

AXA
PO Box 1047
Charlotte, NC 28201

City of Dallas - Dept. of Code Compliance
7901 Goforth Rd
Dallas, TX 75238

Colonial Life
PO Box 1365
Columbia, SC 29202

Dallas County Delinquent Tax Office
PO Box 139066
Dallas, TX 75313

Dallas Police Department
1600 S. Lamar
Dallas, TX 75215

DRC/CRB
20 Ryan Ranch Road, Suite 215
Monterey, CA 93940

Edu-Net, LLC
c/o JONATHAN R. CHILDERS
LYNN PINKER COX HURST
2100 Ross Avenue
Suite 2700

Family Heritage
PO Box 470608
Cleveland, OH 44147

HaynesBoone
PO Box 841399
Dallas, TX 75284

Hudson Energy Services LLC
PO Box 142109
Irving, TX 75014

Jackson Walker LLP
PO Box 130989
Dallas, TX 75313

Konica Minolta Premier Finance
PO Box 41602
Philadelphia, PA 19101

Linebarger, Goggan, Blair & Sampson LLC
2777 N. Stemmons Freeway, Suite 1000
Dallas, TX 75207

National Life Group, Dept 1109
PO Box 121109
Dallas, TX 75312

New York Life
PO Box 500
Minneapolis, MN 55440

Oak Cliff Chamber of Commerce
1001 N Bishop Ave
Dallas, TX 75208

Philadelphia Insurance
PO Box 70251
Philadelphia, PA 19176

Raptor Technologies
PO Box 7966
Houston, TX 77270

Ridell
PO Box 71914
Chicago, IL 60694

Security State Bank
PO Box 749
Wewoka, OK 74884

Sherwin Williams
7171 S Westmoreland Rd
Dallas, TX 75237

Sparkletts
PO Box 660579
Dallas, TX 75266

Trinity Basin Preparatory, Inc.
c/o Randal C. Shaffer/Trey Varner
400 S. Zang Blvd., Suite 700
Dallas, TE 75208

UMB Bank
PO Box 414589
Kansas City, MO 64141

UMB Bank NA
120 S Sixth Street
Suite 1
Minneapolis, MN 55402

Waste Connections
1600 Singleton
Dallas, TX 75212

WC of Texas
12150 Garland Rd
Dallas, TX 75218

Wells Fargo
PO Box 105710
Atlanta, GA 30348

**United States Bankruptcy Court
Northern District of Texas**

In re Focus Learning Academy, Inc.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Focus Learning Academy, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 4, 2017

Date

/s/ Eric A. Liepins

Eric A. Liepins

Signature of Attorney or Litigant

Counsel for Focus Learning Academy, Inc.

Eric A. Liepins

12270 Coit Road

Suite 100

Dallas, TX 75251

972-991-5591 Fax:972-991-5788

eric@ealpc.com