

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Bowling Green Health Facilities, L.P.

2. All other names debtor used in the last 8 years dba Bowling Green Nursing and Rehabilitation Center

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 9 0 - 0 8 4 5 7 8 7

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

1561 Newton Avenue
Number Street

5420 W. Plano Parkway
Number Street

Suite 210
P.O. Box

Bowling Green KY 42104
City State ZIP Code

Plano TX 75093
City State ZIP Code

Warren
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) www.bowlinggreennursing.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Bowling Green Health Facilities, L.P.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Bowling Green Health Facilities, L.P. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Bowling Green Health Facilities, L.P.** Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/13/2017
MM / DD / YYYY

X /s/ Robert J. Riek _____ **Robert J. Riek** _____
Signature of authorized representative of debtor Printed name

Title Manager of General Partner

18. Signature of attorney **X /s/ Stephen A. McCartin** _____ Date 11/13/2017
Signature of attorney for debtor MM / DD / YYYY

Stephen A. McCartin _____
Printed name

Gardere Wynne Sewell LLP _____
Firm name

2021 McKinney Avenue _____
Number Street

Suite 1600 _____

Dallas _____ **TX** **75201** _____
City State ZIP Code

(214) 999-3000 _____
Contact phone Email address

13374700 _____ **TX** _____
Bar number State

Pending Bankruptcy Cases filed by Preferred Care Inc. and its affiliates

On November 13, 2017, each of the entities listed below (collectively, the “**Debtors**”) filed a petition in the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division for relief under chapter 11 of title 11 of the United States Code. The Debtors will seek joint administration of these cases under the case number assigned to the Preferred Care Inc. case.

NAME OF THE DEBTOR	ALIAS/FACILITY NAME
Preferred Care Inc.	None
Bowling Green Health Facilities, L.P.	Bowling Green Nursing and Rehabilitation Center
Brandenburg Health Facilities, L.P.	Brandenburg Nursing and Rehabilitation Center
Cadiz Health Facilities, L.P.	Shady Lawn Nursing and Rehabilitation Center
Campbellsville Health Facilities, L.P.	Campbellsville Nursing and Rehabilitation Center
Elizabethtown Health Facilities, L.P.	Elizabethtown Nursing and Rehabilitation Center
Elsmere Health Facilities, L.P.	Woodcrest Nursing and Rehabilitation Center
Fordsville Health Facilities, L.P.	Fordsville Nursing and Rehabilitation Center
Franklin Health Facilities, L.P.	Franklin-Simpson Nursing and Rehabilitation Center
Hardinsburg Health Facilities, L.P.	Hardinsburg Nursing and Rehabilitation Center
Henderson Health Facilities, L.P.	Henderson Nursing and Rehabilitation Center
Irvine Health Facilities, L.P.	Irvine Nursing and Rehabilitation Center
Morganfield Health Facilities, L.P.	Morganfield Nursing and Rehabilitation Center
Owensboro Health Facilities, L.P.	Twin Rivers Nursing and Rehabilitation Center
Paducah Health Facilities, L.P.	McCracken Nursing and Rehabilitation Center
Pembroke Health Facilities, L.P.	Christian Heights Nursing and Rehabilitation Center
Richmond Health Facilities - Kenwood, L.P.	Kenwood Health and Rehabilitation Center
Richmond Health Facilities - Madison, L.P.	Madison Health and Rehabilitation Center
Salyersville Health Facilities, L.P.	Salyersville Nursing and Rehabilitation Center
Somerset Health Facilities, L.P.	Cumberland Nursing and Rehabilitation Center
Springfield Health Facilities, L.P.	Springfield Nursing and Rehabilitation Center
Stanton Health Facilities, L.P.	Stanton Nursing and Rehabilitation Center
Artesia Health Facilities, LP	San Pedro Nursing and Rehabilitation Center
Bloomfield Health Facilities, LP	Bloomfield Nursing and Rehab
Clayton Health Facilities, LP	Clayton Nursing and Rehab
Desert Springs Health Facilities, LP	Desert Springs Nursing and Rehabilitation Center
Espanola Health Facilities, LP	Espanola Valley Nursing and Rehab
Gallup Health Facilities, LP	Red Rocks Care Center
Lordsburg Health Facilities, LP	Sunshine Haven at Lordsburg
Pinnacle Health Facilities XXXIII, LP	Sagecrest Nursing and Rehabilitation Center
Raton Health Facilities, LP	Raton Nursing and Rehab Center
SF Health Facilities- Casa Real, LP	Casa Real
SF Health Facilities, LP	Santa Fe Care Center
Silver City Health Facilities, LP	Silver City Care Center

B2030 (Form 2030) (12/15)

Stephen A. McCartin (TX 13374700)
 Mark C. Moore (TX 24074751)
GARDERE WYNNE SEWELL LLP
 2021 McKinney Avenue, Suite 1600
 Dallas, TX 75201
 Telephone: (214) 999-3000
 Facsimile: (214) 999-4667
smccartin@gardere.com
mmoore@gardere.com

**PROPOSED COUNSEL TO
 DEBTORS AND DEBTORS-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
PREFERRED CARE INC., et. al.	§	Case No.: 17-_____
	§	
Debtors.¹	§	(Joint Administration Requested)
	§	

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTORS

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>\$515,000.00</u>
Prior to the filing of this statement I have received	\$	<u>\$349,085.22²</u>
Balance Due	\$	<u>\$165,914.78³</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

¹ A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, is attached hereto.

² This amount includes \$58,378.00 in filing fees.

³ Retainer held in escrow in which each of the Debtors hold an undivided interest.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

DATED: November 13, 2017

Respectfully submitted by:

/s/ Stephen A. McCartin

Stephen A. McCartin (TX 13374700)

Mark C. Moore (TX 24074751)

GARDERE WYNNE SEWELL LLP

2021 McKinney Avenue, Suite 1600

Dallas, TX 75201

Telephone: (214) 999-3000

Facsimile: (214) 999-4667

smccartin@gardere.com

mmoore@gardere.com

**PROPOSED COUNSEL TO
DEBTORS AND DEBTORS-IN-POSSESSION**

Debtors

Debtor	Last Four Digits of Federal Tax I.D. No.
Preferred Care Inc.	7040
<u>Kentucky LP Debtors</u>	
Bowling Green Health Facilities, L.P.	5787
Brandenburg Health Facilities, L.P.	6699
Cadiz Health Facilities, L.P.	7640
Campbellsville Health Facilities, L.P.	4207
Elizabethtown Health Facilities, L.P.	6127
Elsmere Health Facilities, L.P.	7843
Fordsville Health Facilities, L.P.	3299
Franklin Health Facilities, L.P.	7307
Hardinsburg Health Facilities, L.P.	3640
Henderson Health Facilities, L.P.	8067
Irvine Health Facilities, L.P.	7418
Morganfield Health Facilities, L.P.	8320
Owensboro Health Facilities, L.P.	8145
Paducah Health Facilities, L.P.	3350
Pembroke Health Facilities, L.P.	8209
Richmond Health Facilities - Kenwood, L.P.	8235
Richmond Health Facilities - Madison, L.P.	8216
Salyersville Health Facilities, L.P.	8263

Somerset Health Facilities, L.P.	8739
Springfield Health Facilities, L.P.	8310
Stanton Health Facilities, L.P.	8704
<u>New Mexico LP Debtors</u>	
Artesia Health Facilities, L.P.	5383
Bloomfield Health Facilities, L.P.	7640
Clayton Health Facilities, L.P.	3609
Desert Springs Health Facilities, L.P.	2707
Espanola Health Facilities, L.P.	2102
Gallup Health Facilities, L.P.	2562
Lordsburg Health Facilities, L.P.	1449
Pinnacle Health Facilities XXXIII, L.P.	1389
Raton Health Facilities, L.P.	6759
SF Health Facilities, L.P.	2323
SF Health Facilities-Casa Real, L.P.	0716
Silver City Health Facilities, L.P.	6972

WRITTEN CONSENT
of the
GENERAL PARTNERS
of
THE LIMITED PARTNERSHIPS

November 6, 2017

The undersigned, representing the general partners (each a “**General Partner**” and collectively the “**General Partners**”) of the Texas limited partnerships listed on the attached **Exhibit B** (each a “**Limited Partnership**” and collectively the “**Limited Partnerships**”), hereby consents in writing to and approve the resolutions attached hereto as **Exhibit A** and each and every action effected thereby.

This Consent may be executed in counterparts, each of which shall be deemed an original, and all of which, taken together shall constitute one instrument. A copy of this Consent signed and delivered by telecopy or other facsimile transmission shall be considered an original.

[Remainder of page left blank intentionally]

IN WITNESS WHEREOF, the undersigned, being the Manager of the General Partners of the Limited Partnerships, has executed this consent as of the date first above written.

General Partners:

By: 

Name: Robert J. Riek

Title: Manager

EXHIBIT A

**VOLUNTARY PETITION FOR RELIEF UNDER
CHAPTER 11 OF TITLE 11 OF THE UNITED STATES CODE**

WHEREAS, the General Partner has considered the Limited Partnership's assets, liabilities, and liquidity, the strategic alternatives available to the Limited Partnership, and the impact of the foregoing on the Limited Partnership's business;

WHEREAS, upon the advice of financial advisors and other professionals, the General Partner has determined that it is advisable and in the best interests of the Limited Partnership, its creditors, and other interested parties that the Limited Partnership file a petition in a United States Bankruptcy Court, including the United States Bankruptcy Court for the Northern District of Texas (the "**Bankruptcy Court**") under the provisions of chapter 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the "**Bankruptcy Code**") in such form and at such time as the Manager of the General Partner shall determine (the "**Chapter 11 Case**");

NOW, THEREFORE, BE IT RESOLVED, that the Manager of the General Partner of the Limited Partnership is authorized, and empowered, on behalf of and in the name of the Limited Partnership, to file the Chapter 11 Case;

RESOLVED FURTHER, that the Manager of the General Partner of the Limited Partnership is authorized, directed, and empowered, on behalf of and in the name of the Limited Partnership, to employ and retain the law firm of Gardere Wynne Sewell LLP ("**Gardere**") as bankruptcy counsel for the Limited Partnership in the Chapter 11 Case, to represent and assist the Limited Partnership in carrying out its respective duties under the Bankruptcy Code, and to take any and all actions to advance the Limited Partnership's rights and obligations and, in connection therewith, is authorized and directed to execute an appropriate retention agreement, pay appropriate retainers, and cause to be filed appropriate applications for authority to retain the services of Gardere;

RESOLVED FURTHER, that the Manager of the General Partner of the Limited Partnership is authorized, directed, and empowered, on behalf of and in the name of the Limited Partnership, to employ and retain such further legal, financial, accounting and bankruptcy services firms (together with Gardere, collectively, the "**Professionals**") as may be deemed necessary or appropriate by the Manager for the Chapter 11 Case and, in connection therewith, is authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed appropriate applications for authority to retain the services of such Professionals.

RESOLVED FURTHER, that all acts lawfully done or actions lawfully taken by the Manager of the General Partner of the Limited Partnership or any Professional to seek relief on behalf of the Limited Partnership under chapter 11 of the Bankruptcy Code or in connection with the Chapter 11 Case, or any matter or proceeding related thereto, be, and hereby are, adopted, ratified, confirmed, and approved in all respects as the acts and deeds of the Limited Partnership;

RESOLVED FURTHER, that the Limited Partnership, as a debtor and debtor-in-possession under chapter 11 of the Bankruptcy Code, shall be and hereby is authorized to: (a)

borrow and/or receive funds from and undertake any and all related transactions contemplated thereby (collectively, the “**Financing Transactions**”) and negotiate, execute, and deliver agreements, including without limitation, the debtor-in-possession financing agreement, with any party, including existing lenders and sureties, and on such terms as may be approved by the Manager, as reasonably necessary for the continuing conduct of affairs of the Limited Partnership and (b) pay related fees and grant security interests in and liens on some, all, or substantially all of the Limited Partnership’s assets, as may be deemed necessary by the Manager of the General Partner of the Limited Partnership in connection with such borrowings;

RESOLVED FURTHER, that the Manager of the General Partner of the Limited Partnership is authorized and empowered, with full power of delegations, in the name of, and on behalf of, the Limited Partnership, as a debtor and debtor-in-possession, to take such actions and execute and deliver such agreements, notes, guaranties, reaffirmations, certificates, instruments, notices, and any and all other documents as may be deemed necessary or appropriate to facilitate or consummate the Financing Transactions;

RESOLVED FURTHER, that the Manager of the General Partner of the Limited Partnership is authorized and empowered, with full power of delegations, for and in the name and on behalf of the Limited Partnership to amend, supplement, or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements, or other writings referred to in the foregoing resolutions; and

RESOLVED FURTHER, that any and all actions of the Manager of the General Partner of the Limited Partnership taken prior to the date hereof to (a) carry out the purposes of the foregoing resolutions and the transactions contemplated thereunder, and (b) take any such action to constitute conclusive evidence of the exercise of such discretionary authority, be and hereby are ratified, approved, and confirmed in all respects.

GENERAL IMPLEMENTING AUTHORITY

RESOLVED, that the Manager of the General Partner of the Limited Partnership is authorized, directed, and empowered, with full power of delegation, on behalf of and in the name of the Limited Partnership to execute, verify, and/or file, or cause to be filed and/or executed or verified (or direct others to do so on their behalf as provided herein) all necessary documents, including, without limitation, all petitions, applications to employ and retain all assistance by legal counsel, accountants, or other professionals and to take any and all action that they deem necessary and proper in connection with the Chapter 11 Case; and

RESOLVED FURTHER, that the Manager of the General Partner is authorized, with full power of delegation, for and in the name and on behalf of the Limited Partnership to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered all such further agreements, documents, certificates, and undertakings, and to incur all such fees and expenses, as in their judgment shall be necessary, appropriate, or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions.

EXHIBIT B

GENERAL PARTNERS	LIMITED PARTNERSHIPS
Bowling Green Health Facilities GP, LLC	Bowling Green Health Facilities, L.P.
Brandenburg Health Facilities GP, LLC	Brandenburg Health Facilities, L.P.
Cadiz Health Facilities GP, LLC	Cadiz Health Facilities, L.P.
Campbellsville Health Facilities GP, LLC	Campbellsville Health Facilities, L.P.
Elizabethtown Health Facilities GP, LLC	Elizabethtown Health Facilities, L.P.
Elsmere Health Facilities GP, LLC	Elsmere Health Facilities, L.P.
Fordsville Health Facilities GP, LLC	Fordsville Health Facilities, L.P.
Franklin Health Facilities GP, LLC	Franklin Health Facilities, L.P.
Hardinsburg Health Facilities GP, LLC	Hardinsburg Health Facilities, L.P.
Henderson Health Facilities GP, LLC	Henderson Health Facilities, L.P.
Irvine Health Facilities GP, LLC	Irvine Health Facilities, L.P.
Morganfield Health Facilities GP, LLC	Morganfield Health Facilities, L.P.
Owensboro Health Facilities GP, LLC	Owensboro Health Facilities, L.P.
Paducah Health Facilities GP, LLC	Paducah Health Facilities, L.P.
Pembroke Health Facilities GP, LLC	Pembroke Health Facilities, L.P.
Richmond Health Facilities - Kenwood GP, LLC	Richmond Health Facilities - Kenwood, L.P.
Richmond Health Facilities - Madison GP, LLC	Richmond Health Facilities - Madison, L.P.
Salyersville Health Facilities GP, LLC	Salyersville Health Facilities, L.P.
Somerset Health Facilities GP, LLC	Somerset Health Facilities, L.P.
Springfield Health Facilities GP, LLC	Springfield Health Facilities, L.P.
Stanton Health Facilities GP, LLC	Stanton Health Facilities, L.P.
Artesia Health Facilities GP, LLC	Artesia Health Facilities, L.P.
Bloomfield Health Facilities GP, LLC	Bloomfield Health Facilities, L.P.
Clayton Health Facilities GP, LLC	Clayton Health Facilities, L.P.
Desert Springs Health Facilities GP, LLC	Desert Springs Health Facilities, L.P.
Espanola Health Facilities GP, LLC	Espanola Health Facilities, L.P.
Gallup Health Facilities GP, LLC	Gallup Health Facilities, L.P.
Lordsburg Health Facilities GP, LLC	Lordsburg Health Facilities, L.P.
Pinnacle Health Facilities GP V, LLC	Pinnacle Health Facilities XXXIII, L.P.
Raton Health Facilities GP, LLC	Raton Health Facilities, L.P.
SF Health Facilities GP, LLC	SF Health Facilities, L.P.
Silver City Health Facilities GP, LLC	Silver City Health Facilities, L.P.
Artesia Health Facilities GP, LLC	Artesia Health Facilities, L.P.

NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE:
Bowling Green Health Facilities, L.P.

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Bowling Green Health Facilities GP, LLC 1561 Newton Avenue Bowling Green, KY 42104			1%
Thomas Scott 5500 W. Plano Parkway Suite 210 Plano, TX 75093			99%

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of General Partner of the Partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 11/13/2017

Signature: /s/ Robert J. Riek
Robert J. Riek
Manager of General Partner