

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 NORTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name CTJH Investments, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names

DBA Party Plus Warehouse
DBA Gayle's Wedding and Party Rentals
DBA First Class Tuxedos

3. Debtor's federal Employer Identification Number (EIN) 46-5199558

4. Debtor's address

<p>Principal place of business</p> <p>6520 University Avenue Space 10 Lubbock, TX 79413</p> <p>Number, Street, City, State & ZIP Code</p> <p>Lubbock County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____</p> <p>P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____</p> <p>Number, Street, City, State & ZIP Code</p>
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5. Debtor's website (URL) www.partypluswarehouse.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **CTJH Investments, LLC**
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **CTJH Investments, LLC**
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
 No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? *(Check all that apply.)*
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____
Where is the property? _____
 Number, Street, City, State & ZIP Code
Is the property insured?
 No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **CTJH Investments, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 23, 2017**
MM / DD / YYYY

X /s/ David Hodges
Signature of authorized representative of debtor

Title **Managing Member**

David Hodges
Printed name

18. Signature of attorney

X /s/ Max R. Tarbox
Signature of attorney for debtor

Date **January 23, 2017**
MM / DD / YYYY

Max R. Tarbox
Printed name

Tarbox Law, P.C.
Firm name

**2301 Broadway
Lubbock, TX 79401**
Number, Street, City, State & ZIP Code

Contact phone **(806) 686-4448** Email address **jessica@tarboxlaw.com**

19639950
Bar number and State

Fill in this information to identify the case:

Debtor name CTJH Investments, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 23, 2017

X /s/ David Hodges
Signature of individual signing on behalf of debtor

David Hodges
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **CTJH Investments, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AIM Bank 3004 Slide Road Lubbock, TX 79407	Barry Piff bpigg@aimbankonline.com 806 401-8902	Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse		\$18,748.21	\$211,383.04	\$18,748.21
AIM Bank 3004 Slide Road Lubbock, TX 79407	bpigg@aimbankonline.com 806 401-8902	Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse. Additional Collateral: 2002 C&M Cargo Trailer (Value: \$2,000.00) 1997 Chevrol		\$220,639.42	\$211,383.04	\$9,256.38
Amscan 80 Grasslands Road Elmsford, NY 10523	800 284-4333	Inventory Multiple Invoices				\$9,800.47
Bluevine Lending 2001 NW 107 Ave Redwood City, CA 94063	888 216-9619	Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse		\$20,043.00	\$211,383.04	\$20,043.00
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285	866 750-0873	Credit Card				\$18,575.95
Chase PO Box 15123 Wilmington, DE 19850	800 432-3117	Credit Card				\$18,697.01
Chase PO Box 15123 Wilmington, DE 19850	800 432-3117	Credit Card				\$9,698.86

Debtor **CTJH Investments, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Everest Business Funding 2001 NW 107 Ave Miami, FL 33172	800 558-0654	Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse		\$28,022.76	\$211,383.04	\$28,022.76
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Payroll Taxes for December 2016				\$4,072.32
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Payroll Taxes for January 2017				\$2,487.00
James Hodges 20122 Forest Drive Spring, TX 77388	832 458-0443	Credit Card				\$16,668.39
Lending Club 71 Stevenson Street Suite 300 San Francisco, CA 94105	855 846-0153	Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse		\$20,000.00	\$211,383.04	\$20,000.00
Lisa Hill, Inc. 4613 93rd Street Lubbock, TX 79424	806 790-4308	Previous Owner Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse		\$65,000.00	\$211,383.04	\$65,000.00
On Deck Capital, Inc. 1400 Broadway Suite 700 New York, NY 10018	888 994-6603	Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse		\$214,250.00	\$211,383.04	\$214,250.00
On Deck Capital, Inc. 901 N. Stuart Street Suite 700 Arlington, VA 22203	888 994-6603	Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse		\$19,005.00	\$211,383.04	\$19,005.00
Party Time Manufacturing 421 Parsonage Street Pittston, PA 18640	800 346-3847	Inventory				\$4,005.59
Rawe Yates Media Agency 1901 W. Loop 289 Suite 1 Lubbock, TX 79407	806 791-0641	Advertising				\$12,098.00
Robert Redden 5407 89th Street Lubbock, TX 79424	806 783-8629	Credit Card				\$9,290.46

Debtor **CTJH Investments, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Texas Comptroller of Public Accounts PO Box 149359 Austin, TX 78714-9359		Texas State Sales Tax for December 2016				\$4,759.02
Yellow Page PO Box 5010 Carol Stream, IL 60197-5010	888 408-8552	Advertising				\$3,760.00

Fill in this information to identify the case:

Debtor name CTJH Investments, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>289,667.82</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>289,667.82</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>617,951.04</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>13,870.58</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>107,076.40</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>738,898.02</u>

Fill in this information to identify the case:

Debtor name CTJH Investments, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)				
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	AIM Bank 3004 Slide Road Lubbock, Texas 79407	Checking Account	3414	\$4,199.72
3.2.	First Bank & Trust 9816 Slide Road Lubbock, TX 7424	Checking	2251	\$73.24
4.	4.1. Credit Card deposits outstanding			\$4,510.82
5.	Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			\$8,783.78

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

Debtor CTJH Investments, LLC
Name

Case number (If known) _____

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse	12/05/2016	Unknown	N/A	\$211,383.04

23. Total of Part 5. Add lines 19 through 22. Copy the total to line 84. \$211,383.04

24. Is any of the property listed in Part 5 perishable?
 No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
 No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Debtor CTJH Investments, LLC Case number (if known) _____
 Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Office furniture, equipment, supplies for LLC and DBA's	\$52,000.00	N/A	\$52,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.	\$52,000.00
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44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2006 Ford F250 Super Duty Crew Cab XL Pickup 4D 8 ft Mileage: 218,000	\$3,713.00	Comparable sale	\$3,713.00
47.2. 2010 Chevorlet Box Truck Mileage: 170,000	\$7,500.00	N/A	\$7,500.00
47.3. 2001 Chervorlet Box Truck Mileage: 200,000 Poor Condition	\$3,500.00	N/A	\$3,500.00
47.4. 2002 C&M Cargo Trailer	\$2,000.00	N/A	\$2,000.00
47.5. 1997 Chevrolet Astro Passenger Mileage: 200,000	\$788.00	N/A	\$788.00

Debtor CTJH Investments, LLC Case number (If known) _____
 Name

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$17,501.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor CTJH Investments, LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$8,783.78	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$211,383.04	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$52,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$17,501.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$289,667.82	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$289,667.82

PARTY PLUS WAREHOUSE**INVENTORY LIST BY VENDOR****LIQUIDATION
VALUE**

ACI	\$787.17
Amscan	\$36,075.68
AURORA	\$306.23
Bauer Pacific Imports	\$108.03
Bearington Collection	\$19.24
Beistle	\$1,012.93
Bemiss-Jason	\$361.85
BEVERLY CLARK	\$94.50
Billy Bob Teeth	\$0.50
BSI	\$81.00
Burton & Burton	\$584.91
California Costumes	\$10,796.95
Caspari	\$247.15
Charades	\$4,877.38
Chauvet Lighting	\$36.69
Cindus	\$333.40
Cinema Secrets	\$24.75
CJ Products	\$75.00
CKProducts	\$229.41
Coquette	\$75.00
Costume Mates	\$67.94
CR Gibson	\$56.42
Creative Converting	\$5,531.00
Creative Seasonal Solutions	\$19.50
Darice	\$1,213.82
Disguise	\$366.50
Disguise Costumes	\$12,409.04
Diverse Sports & Mens Gifts	\$343.25
DIVINE CREATIONS	\$98.50
DM Merchandising	\$1,220.52
Drake Design	\$92.63
Dream Girl	\$65.47
Dreamgirl	\$5,267.42
Drink Easy	\$11.25
Elegant Moments	\$637.98
Elope	\$774.20
Escante	\$46.25
Forum Novelties	\$7,958.71
French Kiss	\$1.50

Froggy's Fog	\$1,274.75
Fun Express	\$599.40
Fun World	\$9,399.18
FX Illusions	\$43.50
Game Face Company	\$77.00
Ganz	\$36.50
Gayle's Wedding	\$7.25
Gemmy	\$213.00
Glimmer Body Art	\$12.30
Gold Medal Products	\$672.87
Hallmark	\$283.71
Hanna's Handiworks	\$45.20
Havercamp Products	\$7.22
HBH COMPANY	\$34.13
Heart Sleeve Design	\$37.77
HORTENSE B. HEWITT	\$285.40
In Character	\$599.36
Incharacter	\$865.74
JHats	\$9.00
KAYSO	\$163.20
Leg Avenue	\$10,522.26
Lillian Rose	\$551.41
Linneas	\$583.82
Lip Service	\$37.50
LNI INTERNATIONAL	\$15.00
LOFTUS INTERNATIONAL	\$45.15
Master Toys	\$447.90
Mayflower	\$2,387.62
MedTech Wristbands	\$11.50
Mehron	\$335.63
Melissa & Doug	\$49.69
Morphsuits	\$927.68
Mystery House Costumes	\$664.38
NorthWest Enterprises	\$1,234.89
Paper Magic Group	\$183.68
PARTY DECO	\$1.33
Party King	\$482.08
Party Plus	\$2,710.04
Party Time	\$955.15
PETALOO	\$51.90
Pioneer Party Group	\$2.28
Pony Express Creations	\$23.50
PORTOFINO	\$36.28
Princess Paradise	\$36.75
Rasta Impasta	\$175.00
Rasta Imposta	\$1,972.88
REGAL INTERNATIONAL	\$184.50

RG Costumes	\$1,214.38
Roxo	\$228.25
Rubies	\$24,471.93
Rubies Costumes	\$1,311.38
Seasons	\$33.73
Seeing Red	\$297.45
Show Life	\$2.50
SKD	\$230.07
Smiffy's	\$1,107.48
Sunstar	\$1,109.49
Sunstar Industries	\$370.94
The Tulle Shop	\$275.18
Tropical Express	\$12.75
Ty	\$195.68
U.S. Toy	\$625.09
Underwraps	\$1,608.70
Unique Industries	\$1,387.66
Visual Effects	\$145.79
WeddingStar	\$849.84
Wilton	\$1,165.17
Ya Otta Pinata	\$122.03

\$168,371.20

PARTY PLUS 2
6616 MILWAUKEE

INVENTORY LIST BY VENDOR

LIQUIDATION
VALUE

Amscan	\$14,632.12
Beistle	\$10.64
Burton & Burton	\$15.15
California Costumes	\$2,136.63
Caspari	\$30.38
Charades	\$247.65
Cindus	\$238.20
Creative Converting	\$1,849.78
Darice	\$4.50
Disguise	\$32.25
Disguise Costumes	\$1,982.20
Diverse Sports & Mens Gifts	\$68.00
DIVINE CREATIONS	\$37.00
DM Merchandising	\$94.88
Dreamgirl	\$76.01
Elope	\$76.13
Forum Novelties	\$1,055.45
Froggy's Fog	\$102.75
Fun Express	\$17.33
Fun World	\$1,515.59
Hanna's Handiworks	\$1.00
In Character	\$91.29
Incharacter	\$181.78
Leg Avenue	\$1,179.98
Master Toys	\$98.54
Mayflower	\$1,164.02
Mystery House Costumes	\$106.88
NorthWest Enterprises	\$397.03
Party Plus	\$44.65
Rasta Imposta	\$202.50
RG Costumes	\$228.80
Rubies	\$4,709.80
Rubies Costumes	\$151.38
Seasons	\$2.68
Seeing Red	\$71.55
Show Life	\$7.49
Smiffy's	\$38.70
Sunstar	\$135.20
Sunstar Industries	\$52.35
U.S. Toy	\$738.18

Underwraps	\$194.71
Unique Industries	\$931.54
Visual Effects	\$4.92

\$34,957.51

HALLOWEEN WAREHOUSE IN STORAGE

INVENTORY LIST BY VENDOR

LIQUIDATION

VALUE

Amscan	\$81.54
California Costumes	\$535.88
Charades	\$415.10
Disguise Costumes	\$510.85
Dreamgirl	\$829.13
Forum Novelties	\$614.43
Fun Express	\$8.73
Fun World	\$380.42
In Character	\$34.43
Incharacter	\$119.13
Leg Avenue	\$1,023.56
Morphsuits	\$193.55
Mystery House Costumes	\$229.00
Paper Magic Group	\$75.75
Party King	\$112.80
Princess Paradise	\$49.00
Rasta Impasta	\$22.25
Rasta Imposta	\$176.00
RG Costumes	\$22.50
Rubies	\$1,674.53
Rubies Costumes	\$149.75
Seasons	\$14.45
Smiffy's	\$206.13
Sunstar	\$166.79
Sunstar Industries	\$38.01
U.S. Toy	\$1.50
Underwraps	\$356.03
Unique Industries	\$11.30
Visual Effects	\$1.85
	8054.325

Fill in this information to identify the case:

Debtor name CTJH Investments, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1</p> <p>AIM Bank Creditor's Name</p> <p>3004 Slide Road Lubbock, TX 79407 Creditor's mailing address</p> <p>bpigg@aimbankonline.com Creditor's email address, if known</p> <p>Date debt was incurred 04/25/2014</p> <p>Last 4 digits of account number 5613</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. AIM Bank 2. AIM Bank 3. On Deck Capital, Inc. 4. On Deck Capital, Inc. 5. Bluevine Lending 6. Lending Club 7. Lisa Hill, Inc. 8. Everest Business Funding</p>	<p>Describe debtor's property that is subject to a lien Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse. Additional Collateral: 2002 C&M Cargo Trailer (Value: \$2,000.00) 1997 Chevrolet Astro (Value \$500.00)</p> <p>Describe the lien Security Interest</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$220,639.42</p>	<p>\$211,383.04</p>
<p>2.2</p> <p>AIM Bank Creditor's Name</p> <p>3004 Slide Road Lubbock, TX 79407 Creditor's mailing address</p>	<p>Describe debtor's property that is subject to a lien Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse</p> <p>Describe the lien Security Interest</p>	<p>\$18,748.21</p>	<p>\$211,383.04</p>

Debtor **CTJH Investments, LLC**
Name

Case number (if know)

bpigg@aimbankonline.com

Creditor's email address, if known

Date debt was incurred

07/22/2016

Last 4 digits of account number

7133

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.3 **AIM Bank**

Creditor's Name

**3004 Slide Road
Lubbock, TX 79407**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

04/19/2016

Last 4 digits of account number

6439

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2006 Ford F250 Super Duty Crew Cab XL
Pickup 4D 8 ft
Mileage: 218,000**

\$4,363.88

\$3,713.00

Describe the lien

Certificate of Title

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.4 **AIM Bank**

Creditor's Name

**5801 64th Street
Lubbock, TX 79414**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

06/19/2014

Last 4 digits of account number

2826

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2010 Chevrolet Box Truck
Mileage: 170,000**

\$6,341.28

\$7,500.00

Describe the lien

Certificate of Title

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

Debtor CTJH Investments, LLC Case number (if know) _____
Name

2.5 Bluevine Lending <small>Creditor's Name</small> 2001 NW 107 Ave Redwood City, CA 94063 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 01/2017 Last 4 digits of account number CTJH Investments, LLC Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	<small>Describe debtor's property that is subject to a lien</small> Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse <hr/> <small>Describe the lien</small> Security Interest <small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <small>Is anyone else liable on this claim?</small> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <small>As of the petition filing date, the claim is:</small> <small>Check all that apply</small> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$20,043.00 \$211,383.04
---	--	--

2.6 Everest Business Funding <small>Creditor's Name</small> 2001 NW 107 Ave Miami, FL 33172 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 12/20/2016 Last 4 digits of account number 4979 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1	<small>Describe debtor's property that is subject to a lien</small> Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse <hr/> <small>Describe the lien</small> Security Interest <small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <small>Is anyone else liable on this claim?</small> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <small>As of the petition filing date, the claim is:</small> <small>Check all that apply</small> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$28,022.76 \$211,383.04
--	--	--

2.7 Lending Club <small>Creditor's Name</small> 71 Stevenson Street Suite 300 San Francisco, CA 94105 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 01/13/2017 Last 4 digits of account number 8358	<small>Describe debtor's property that is subject to a lien</small> Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse <hr/> <small>Describe the lien</small> Security Interest <small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <small>Is anyone else liable on this claim?</small> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$20,000.00 \$211,383.04
--	--	--

Debtor CTJH Investments, LLC
Name

Case number (if know) _____

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.8 Lisa Hill, Inc.
Creditor's Name

**4613 93rd Street
Lubbock, TX 79424**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

04/2014

Last 4 digits of account number

CTJH Investments, LLC

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

\$65,000.00

\$211,383.04

**Previous Owner
Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse**

Describe the lien

Security Interest

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.9 Lubbock C.A.D.
Creditor's Name

**P.O. Box 10568
Lubbock, TX 79408-3568**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Party Plus

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$1,166.11

Unknown

FFME & INV Taxes

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
0 Lubbock C.A.D.
Creditor's Name

**P.O. Box 10568
Lubbock, TX 79408-3568**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$371.38

Unknown

FFME & INV Taxes

Describe the lien

Debtor **CTJH Investments, LLC**
Name

Case number (if know)

Creditor's email address, if known

Date debt was incurred
2016

Last 4 digits of account number
First Class Tuxedos

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
1

On Deck Capital, Inc.

Creditor's Name
**1400 Broadway
Suite 700
New York, NY 10018**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
11/11/2016

Last 4 digits of account number
1864

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe debtor's property that is subject to a lien

Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse

\$214,250.00

\$211,383.04

Describe the lien

Security Interest

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
2

On Deck Capital, Inc.

Creditor's Name
**901 N. Stuart Street
Suite 700
Arlington, VA 22203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
11/20/2015

Last 4 digits of account number
8722

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse

\$19,005.00

\$211,383.04

Describe the lien

Security Interest

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor CTJH Investments, LLC Case number (if know) _____
Name

- No Contingent
 Yes. Specify each creditor, including this creditor and its relative priority. Unliquidated
 Disputed

Specified on line 2.1

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$617,951.04

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Jeff Lashaway Boerner, Dennis & Franklin, PLLC PO Box 1738 Lubbock, TX 79401	Line <u>2.1</u>	
Jeff Lashaway Boerner, Dennis & Franklin, PLLC PO Box 1738 Lubbock, TX 79401	Line <u>2.2</u>	
Jeff Lashaway Boerner, Dennis & Franklin, PLLC PO Box 1738 Lubbock, TX 79401	Line <u>2.3</u>	
Jeff Lashaway Boerner, Dennis & Franklin, PLLC PO Box 1738 Lubbock, TX 79401	Line <u>2.4</u>	

Fill in this information to identify the case:

Debtor name CTJH Investments, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,072.32	\$4,072.32
	Date or dates debt was incurred 2016	Basis for the claim: Payroll Taxes for December 2016		
	Last 4 digits of account number 9558 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,487.00	\$2,487.00
	Date or dates debt was incurred 2017	Basis for the claim: Payroll Taxes for January 2017		
	Last 4 digits of account number 9558 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Name	Case number (if known)		
2.3	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$118.84	\$118.84
Date or dates debt was incurred 2016		Basis for the claim: 940 Taxes for 4th Quarter of 2016		
Last 4 digits of account number 9558 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.4	Priority creditor's name and mailing address Texas Attorney General P.O. Box 12548 Austin, TX 78711	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: FOR NOTICE PURPOSES ONLY		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.5	Priority creditor's name and mailing address Texas Comptroller of Public Accounts PO Box 149359 Austin, TX 78714-9359	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,759.02	\$4,759.02
Date or dates debt was incurred 2016		Basis for the claim: Texas State Sales Tax for December 2016		
Last 4 digits of account number 9558 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.6	Priority creditor's name and mailing address Texas Comptroller of Public Accounts PO Box 149359 Austin, TX 78714-9359	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,837.18	\$1,837.18
Date or dates debt was incurred 2017		Basis for the claim: Texas State Sales Tax for January 2017		
Last 4 digits of account number 9558 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor CTJH Investments, LLC Case number (if known) _____
Name

2.7	Priority creditor's name and mailing address Texas Workforce Commission 101 E. 15th Street Austin, TX 78778-0091	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$403.98	\$403.98
Date or dates debt was incurred 2016		Basis for the claim: Texas Unemployment Taxes for 4th Quarter 2016		
Last 4 digits of account number 9558 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.8	Priority creditor's name and mailing address Texas Workforce Commission 101 E. 15th Street Austin, TX 78778-0091	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$192.24	\$192.24
Date or dates debt was incurred 2017		Basis for the claim: Texas Unemployment Taxes for 1st Quarter 2017		
Last 4 digits of account number 9558 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.9	Priority creditor's name and mailing address U.S. Attorney General U.S. Department of Justice 10th & Pennsylvania Ave Washington, DC 20530	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: FOR NOTICE PURPOSES ONLY		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.10	Priority creditor's name and mailing address U.S. Attorney's Office 1205 Texas Ave. Room 700 Lubbock, TX 79401	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: FOR NOTICE PURPOSES ONLY		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	Name	Case number (if known)
3.1	Nonpriority creditor's name and mailing address Airgas USA, LLC PO Box 676015 Dallas, TX 75267 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>2124</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,008.89 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Helium</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Amscan 80 Grasslands Road Elmsford, NY 10523 Date(s) debt was incurred <u>12/2016</u> Last 4 digits of account number <u>9137</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,800.47 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Inventory</u> <u>Multiple Invoices</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285 Date(s) debt was incurred <u>06/01/2016</u> Last 4 digits of account number <u>9491</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$18,575.95 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Chase PO Box 15123 Wilmington, DE 19850 Date(s) debt was incurred <u>NA</u> Last 4 digits of account number <u>4690</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$18,697.01 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Chase PO Box 15123 Wilmington, DE 19850 Date(s) debt was incurred <u>01/2017</u> Last 4 digits of account number <u>3754</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,698.86 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Hibu PO Box 3162 Cedar Rapids, IA 52406 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>0CQY</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$159.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address Hibu PO Box 3162 Cedar Rapids, IA 52406 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>0CDR</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$186.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Name	Case number (if known)
3.8	Nonpriority creditor's name and mailing address James Hodges 20122 Forest Drive Spring, TX 77388 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>CTJH Investments, LLC</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,668.39 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Jim's Formal Wear TX 804 East Broadway Trenton, IL 62293 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>F278</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,293.45 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tuxedo Rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address Mayflower 1155 Medallion Drive Saint Paul, MN 55120 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>3472</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,834.33 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address Party Time Manufacturing 421 Parsonage Street Pittston, PA 18640 Date(s) debt was incurred <u>12/2016</u> Last 4 digits of account number <u>91PP</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,005.59 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Inventory</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Rawe Yates Media Agency 1901 W. Loop 289 Suite 1 Lubbock, TX 79407 Date(s) debt was incurred <u>11/2016</u> Last 4 digits of account number <u>CTJH Investmetns, LLC</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$12,098.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Robert Redden 5407 89th Street Lubbock, TX 79424 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>CTJH Investments, LLC</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,290.46 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address Yellow Page PO Box 5010 Carol Stream, IL 60197-5010 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number <u>0003</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,760.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor **CTJH Investments, LLC**
Name

Case number (if known) _____

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	13,870.58
5b.	+ \$	107,076.40
5c.	\$	120,946.98

Fill in this information to identify the case:

Debtor name CTJH Investments, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

<p>2.1. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="text-align: right; margin-right: 20px;">State the term remaining</p> <p>List the contract number of any government contract _____</p>	<p>Party Plus Store located at 6520 University Avenue, Space 10, Lubbock, Texas 79413. Debtor wishes to assume this lease. Bespun Properties, LLC purchased this property from Capital Tree Properties, LLC in January of 2016.</p> <p>45 Months</p>	<p>Bespun Properties, LLC 4602 130th Street Lubbock, TX 79424</p>
---	--	--

<p>2.2. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="text-align: right; margin-right: 20px;">State the term remaining</p> <p>List the contract number of any government contract _____</p>	<p>Warehouse located at 3416 Avenue A, Lubbock, Texas 79404. Debtor wishes to assume this lease. Rent: \$1,600.00 per Month.</p> <p>1 Month</p>	<p>Dan Henly 202 36th Street Lubbock, TX 79404</p>
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<p>2.3. State what the contract or lease is for and the nature of the debtor's interest</p> <p style="text-align: right; margin-right: 20px;">State the term remaining</p> <p>List the contract number of any government contract _____</p>	<p>Roland VS540 Printer Lease. Lease Agreement Number: 47276. Monthly Payment: \$402.00 Debtor wishes to assume this lease.</p> <p>37 Months</p>	<p>Geneva Capital, LLC 522 Broadway Street Suite 4 Alexandria, MN 56308</p>
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Debtor 1 **CTJH Investments, LLC** Case number (if known) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest **Lease on former location.**
Location: Lubbock Parkade Shopping Center, 7020 Quaker Avenue, Lubbock, Texas
Debtor occupied space for 4 months.
Debtor wishes to reject this lease.
Annual Rent (Months 1-3 was \$61,295.00, Months 4-5 was \$66,010.00)
4 Years, 7 Months

State the term remaining **Hartford Lubbock Limited Partnership II**
Attn: Neil H. Ellis
PO Box 1270
Manchester, CT 06045-1270

List the contract number of any government contract **NA**

2.5. State what the contract or lease is for and the nature of the debtor's interest **Lease on Building that contains Party Plus 2. Unit No. 500 at Commons West, located at 6616 Milwaukee Avenue, Lubbock, Texas.**
Monthly Rent: \$3,064.00
Lease Expires: December 31, 2017.
Debtor wishes to assume this lease.
11 Months

State the term remaining **Hunter Sky Capital, LLC**
c/o Alliance Realty Services
6306 Iola, Suite 200
Lubbock, TX 79424

List the contract number of any government contract **NA**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Lease for 1- 30' White West Coast Tent BT-WCF-30MI D-White MFG: Tent and Table.**
Monthly Rent: 297.35.
Debtor wishes to assume this lease.
2 Months

State the term remaining **Time Payment Corp.**
16 N.E. Executive Park #200
Burlington, MA 01803

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name CTJH Investments, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	David and Kimberly Hodges	PO Box 962 Lubbock, TX 79408 Personal Guarantee	AIM Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	David and Kimberly Hodges	PO Box 962 Lubbock, TX 79408 Personal Guarantee	AIM Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	David and Kimberly Hodges	PO Box 962 Lubbock, TX 79408 Personal Guarantee	AIM Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	David and Kimberly Hodges	PO Box 962 Lubbock, TX 79408 Personal Guarantee	AIM Bank	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	David and Kimberly Hodges	PO Box 962 Lubbock, TX 79408 Personal Guarantee	Bluevine Lending	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **CTJH Investments, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 **David and Kimberly Hodges** **PO Box 962
Lubbock, TX 79408
Personal Guarantee** **Everest Business Funding** D 2.6
 E/F _____
 G _____

2.7 **David and Kimberly Hodges** **PO Box 962
Lubbock, TX 79408
Personal Guarantee** **Lending Club** D 2.7
 E/F _____
 G _____

2.8 **David and Kimberly Hodges** **PO Box 962
Lubbock, TX 79408
Personal Guarantee** **Lisa Hill, Inc.** D 2.8
 E/F _____
 G _____

2.9 **David and Kimberly Hodges** **PO Box 962
Lubbock, TX 79408
Personal Guarantee** **On Deck Capital, Inc.** D 2.11
 E/F _____
 G _____

2.10 **David and Kimberly Hodges** **PO Box 962
Lubbock, TX 79408
Personal Guarantee** **On Deck Capital, Inc.** D 2.12
 E/F _____
 G _____

2.11 **Sharon Redden** **5407 89th Street
Lubbock, TX 79424** **Chase** D _____
 E/F 3.4
 G _____

Fill in this information to identify the case:

Debtor name CTJH Investments, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to **Filing Date**

Operating a business
 Other _____

\$23,154.18

For prior year:
From 1/01/2016 to 12/31/2016

Operating a business
 Other _____

\$986,806.77

For year before that:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$979,540.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **CTJH Investments, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Airgas Central 901 N Avenue U Lubbock, TX 79415	See Attached Detailed List	\$6,104.42	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Amscan 80 Grasslands Road Elmsford, NY 10523	See Attached Detailed List	\$34,037.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. California Costumes 210 S. Anderson Street Los Angeles, CA 90033	11/10/2016 for \$15,392.57	\$15,392.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. Creative Converting 255 Spring Street Clintonville, WI 54929	10/21/2016 for \$3,806.62 11/22/2016 for \$1,607.61 12/14/2016 for \$1,019.22 12/27/2016 for \$1,363.80	\$7,797.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Forum Novelties 1700 Walt Whitman Road Melville, NY 11747	10/18/2016 for \$110.99 11/10/2016 for \$3,500.00 11/11/2016 for \$3,000.00 11/15/2016 for 1,757.07	\$8,368.06	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. FunWorld 80 Voice Road Carle Place, NY 11514	11/15/2016 for \$10,115.30 1/17/2017 for \$749.23	\$10,864.53	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. Disguise Costumes 12120 Kear Place Poway, CA 92064	11/09/2016 for \$9,852.01	\$9,852.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **CTJH Investments, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Jim's Formal Wear TX 804 East Broadway Trenton, IL 62293	10/21/2016 for \$2,000.00 10/28/2016 for \$2,000.00 11/07/2016 for \$1,743.92 11/21/2016 for \$1,883.32	\$7,627.24	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.9. Leg Avenue 19601 E. Walnut Drive South Rowland Heights, CA 91748	11/10/2016 for \$9,430.95	\$9,430.95	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.10 Lubbock Power & Light P.O. Box 10541 Lubbock, TX 79408-3541	See Attached Detailed List	\$5,435.85	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.11 Rubies Costume Co., Inc. One Rubies Plaza Richmond Hill, NY 11418	11/14/2016 for \$15,000.00 11/17/2016 for \$15,000.00 11/21/2016 for \$2,000.00 11/29/2016 for \$4,599.90	\$36,599.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

Debtor **CTJH Investments, LLC** Case number (if known) _____

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Texas Tech Red Raider Club P.O. Box 45055 Lubbock, TX 79409	Donation	May 2016	\$5,000.00
Recipients relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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Debtor **CTJH Investments, LLC** Case number (if known) _____

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Tarbox Law, P.C. 2301 Broadway Lubbock, TX 79401		Attorney Retainer Paid on 01/17/2017	\$20,000.00
Email or website address _____			
Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

Debtor **CTJH Investments, LLC**

Case number (if known)

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Debtor **CTJH Investments, LLC**

Case number (if known)

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. David Hodges 3509 133rd Street Lubbock, TX 79423	Bookkeeper 04/25/2014- Present
26a.2. Jerry Hill Blue and Co., LLC 1910 W. American Blvd. Muleshoe, TX 79347	Accountant 04/25/2014- Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Debtor **CTJH Investments, LLC**

Case number (if known)

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. **AIM Bank
3004 Slide Road
Lubbock, TX 79407**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	David Hodges	12/05/2016	\$211,383.04 Inventory of Party Plus Warehouse, Party Plus 2, Halloween Warehouse

Name and address of the person who has possession of inventory records

**CTJH Investments, LLC
6520 University Avenue
Space 10
Lubbock, TX 79413**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
David Hodges	3509 133rd Street Lubbock, TX 79423	Managing Member	50%
Kimberly Hodges	3509 133rd Street Lubbock, TX 79423	Managing Member	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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Debtor CTJH Investments, LLC Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<u>David Hodges 3509 133rd Street Lubbock, TX 79423</u>	<u>\$12,000</u>	<u>2016</u>	<u>Salary</u>
	<u>Relationship to debtor Managing Member</u>			
30.2	<u>Kimberly Hodges 3509 133rd Street Lubbock, TX 79423</u>	<u>\$26,000</u>	<u>2016</u>	<u>Salary</u>
	<u>Relationship to debtor Managing Member</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation _____ Employer Identification number of the parent corporation _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation _____ Employer Identification number of the parent corporation _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 23, 2017

/s/ David Hodges David Hodges
Signature of individual signing on behalf of the debtor Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

CREDITORS THAT HAVE BEEN PAID MORE THAN \$6,225.00 IN LAST 90 DAYS

CREDITOR NAME	CREDITOR ADDRESS	CREDITOR CITY,STATE,ZIP	DATE	AMOUNT
AIRGAS CENTRAL	901 NORTH AVENUE U	LUBBOCK, TEXAS 79415	11/2/2016	\$777.04
AIRGAS CENTRAL	901 NORTH AVENUE U	LUBBOCK, TEXAS 79415	11/7/2016	\$261.66
AIRGAS CENTRAL	901 NORTH AVENUE U	LUBBOCK, TEXAS 79415	11/13/2016	\$182.14
AIRGAS CENTRAL	901 NORTH AVENUE U	LUBBOCK, TEXAS 79415	11/16/2016	\$435.38
AIRGAS CENTRAL	901 NORTH AVENUE U	LUBBOCK, TEXAS 79415	11/18/2016	\$737.57
AIRGAS CENTRAL	901 NORTH AVENUE U	LUBBOCK, TEXAS 79415	11/29/2016	\$557.03
AIRGAS CENTRAL	901 NORTH AVENUE U	LUBBOCK, TEXAS 79415	12/2/2016	\$262.17
AIRGAS CENTRAL	901 NORTH AVENUE U	LUBBOCK, TEXAS 79415	12/7/2016	\$431.61
AIRGAS CENTRAL	901 NORTH AVENUE U	LUBBOCK, TEXAS 79415	12/12/2016	\$329.55
AIRGAS CENTRAL	901 NORTH AVENUE U	LUBBOCK, TEXAS 79415	12/22/2016	\$658.86
AIRGAS CENTRAL	901 NORTH AVENUE U	LUBBOCK, TEXAS 79415	1/14/2017	\$919.73
AIRGAS CENTRAL	901 NORTH AVENUE U	LUBBOCK, TEXAS 79415	1/18/2017	\$551.68
AMSCAN	80 GRASSLANDS ROAD	ELMSFORD, NY 10523	10/18/2016	\$1,132.02
AMSCAN	80 GRASSLANDS ROAD	ELMSFORD, NY 10523	10/26/2016	\$1,587.07
AMSCAN	80 GRASSLANDS ROAD	ELMSFORD, NY 10523	11/10/2016	\$3,322.56
AMSCAN	80 GRASSLANDS ROAD	ELMSFORD, NY 10523	11/15/2016	\$6,854.67
AMSCAN	80 GRASSLANDS ROAD	ELMSFORD, NY 10523	11/17/2016	\$2,051.40
AMSCAN	80 GRASSLANDS ROAD	ELMSFORD, NY 10523	11/22/2016	\$2,000.00
AMSCAN	80 GRASSLANDS ROAD	ELMSFORD, NY 10523	12/1/2016	\$2,000.00
AMSCAN	80 GRASSLANDS ROAD	ELMSFORD, NY 10523	12/5/2016	\$3,000.00
AMSCAN	80 GRASSLANDS ROAD	ELMSFORD, NY 10523	12/14/2016	\$1,668.60
AMSCAN	80 GRASSLANDS ROAD	ELMSFORD, NY 10523	12/27/2016	\$4,759.95
AMSCAN	80 GRASSLANDS ROAD	ELMSFORD, NY 10523	1/10/2017	\$3,897.10
AMSCAN	80 GRASSLANDS ROAD	ELMSFORD, NY 10523	1/18/2017	\$1,764.46
CALIFORNIA COSTUMES	210 S. ANDERSON ST.	LOS ANGELES, CA 90033	11/10/2016	\$15,392.57
CREATIVE CONVERTING	255 SPRING STREET	CLINTONVILLE, WISCONSIN 54929	10/21/2016	\$3,806.62
CREATIVE CONVERTING	255 SPRING STREET	CLINTONVILLE, WISCONSIN 54929	11/22/2016	\$1,607.61
CREATIVE CONVERTING	255 SPRING STREET	CLINTONVILLE, WISCONSIN 54929	12/14/2016	\$1,019.22

CREATIVE CONVERTING	255 SPRING STREET	CLINTONVILLE, WISCONSIN 54929	12/27/2016	\$1,363.80
FORUM NOVELTIES	1700 WALT WHITMAN ROAD	MELVILLE, NY 11747	10/18/2016	\$110.99
FORUM NOVELTIES	1700 WALT WHITMAN ROAD	MELVILLE, NY 11747	11/10/2016	-\$3,500.00
FORUM NOVELTIES	1700 WALT WHITMAN ROAD	MELVILLE, NY 11747	11/11/2016	\$3,000.00
FORUM NOVELTIES	1700 WALT WHITMAN ROAD	MELVILLE, NY 11747	11/15/2016	-\$1,757.07
FUNWORLD	80 VOICE ROAD	CARLE PLACE, NY 11514	11/15/2016	\$10,115.30
FUNWORLD	80 VOICE ROAD	CARLE PLACE, NY 11514	1/17/2017	\$749.23
DISGUISE COSTUMES	12120 KEAR PLACE	POWAY, CA 92064	11/9/2016	\$9,852.01
JIMS FORMAL WEAR TX	804 EAST BROADWAY	TRENTON, IL 62293	10/21/2016	\$2,000.00
JIMS FORMAL WEAR TX	804 EAST BROADWAY	TRENTON, IL 62293	10/28/2016	\$2,000.00
JIMS FORMAL WEAR TX	804 EAST BROADWAY	TRENTON, IL 62293	11/7/2016	\$1,743.92
JIMS FORMAL WEAR TX	804 EAST BROADWAY	TRENTON, IL 62293	11/21/2016	\$1,883.32
LEG AVENUE	19601 E WALNUT DR. SOUTH	CITY OF INDUSTRY, CA 91748	11/10/2016	\$9,430.95
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	10/19/2016	\$47.30
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	10/19/2016	\$71.50
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	10/25/2016	\$541.17
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	11/2/2016	\$46.20
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	11/14/2016	\$149.34
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	11/21/2016	\$60.07
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	11/21/2016	\$1,500.00
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	11/21/2016	\$140.40
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	11/23/2016	\$499.93
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	11/29/2016	\$56.98
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	12/12/2016	\$127.15
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	12/22/2016	\$709.24
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	12/22/2016	\$119.46
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	12/22/2016	\$46.13
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	12/27/2016	\$466.62
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	12/27/2016	\$700.00
LUBBOCK POWER AND LIGHT	PO BOX 10541	LUBBOCK, TEXAS 79408	1/12/2017	\$154.36
RUBIES COSTUME CO INC	ONE RUBIES PLAZA	RICHMOND HILL, NY 11418	11/14/2016	\$15,000.00
RUBIES COSTUME CO INC	ONE RUBIES PLAZA	RICHMOND HILL, NY 11418	11/17/2016	\$15,000.00
RUBIES COSTUME CO INC	ONE RUBIES PLAZA	RICHMOND HILL, NY 11418	11/21/2016	\$2,000.00
RUBIES COSTUME CO INC	ONE RUBIES PLAZA	RICHMOND HILL, NY 11418	11/29/2016	\$4,599.90

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Northern District of Texas**

In re CTJH Investments, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 23, 2017

Date

/s/ Max R. Tarbox

Max R. Tarbox 19639950

Signature of Attorney

Tarbox Law, P.C.

2301 Broadway

Lubbock, TX 79401

(806) 686-4448 Fax: (806) 368-9785

jessica@tarboxlaw.com

Name of law firm

**United States Bankruptcy Court
Northern District of Texas**

In re CTJH Investments, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
David Hodges 3509 133rd Street Lubbock, TX 79423	Managing Member	50%	Membership Interest
Kimberly Hodges 3509 133rd Street Lubbock, TX 79423	Managing Member	50%	Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 23, 2017Signature /s/ David Hodges
David Hodges

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In Re:

CTJH Investments, LLC

Debtor(s)

§
§
§
§
§
§
§

Case No.:

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (*only one option may be selected per form*):

- is the first mail matrix in this case.
- adds entities not listed on previously filed mailing list(s).
- changes or corrects name(s) and address(es) on previously filed mailing list(s).
- deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: January 23, 2017

/s/ David Hodges
David Hodges/Managing Member
Signer/Title

Date: January 23, 2017

/s/ Max R. Tarbox
Signature of Attorney
Max R. Tarbox 19639950
Tarbox Law, P.C.
2301 Broadway
Lubbock, TX 79401
(806) 686-4448 Fax: (806) 368-9785
46-5199558

Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

AIM Bank
3004 Slide Road
Lubbock, TX 79407

AIM Bank
5801 64th Street
Lubbock, TX 79414

Airgas USA, LLC
PO Box 676015
Dallas, TX 75267

Amscan
80 Grasslands Road
Elmsford, NY 10523

Bespin Properties, LLC
4602 130th Street
Lubbock, TX 79424

Bluevine Lending
2001 NW 107 Ave
Redwood City, CA 94063

Capital One
P.O. Box 30285
Salt Lake City, UT 84130-0285

Chase
PO Box 15123
Wilmington, DE 19850

Dan Henly
202 36th Street
Lubbock, TX 79404

David and Kimberly Hodges
PO Box 962
Lubbock, TX 79408

Everest Business Funding
2001 NW 107 Ave
Miami, FL 33172

Geneva Capital, LLC
522 Broadway Street
Suite 4
Alexandria, MN 56308

Hartford Lubbock Limited Partnership II
Attn: Neil H. Ellis
PO Box 1270
Manchester, CT 06045-1270

Hibu
PO Box 3162
Cedar Rapids, IA 52406

Hunter Sky Capital, LLC
c/o Alliance Realty Services
6306 Iola, Suite 200
Lubbock, TX 79424

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

James Hodges
20122 Forest Drive
Spring, TX 77388

Jeff Lashaway
Boerner, Dennis & Franklin, PLLC
PO Box 1738
Lubbock, TX 79401

Jim's Formal Wear TX
804 East Broadway
Trenton, IL 62293

Lending Club
71 Stevenson Street
Suite 300
San Francisco, CA 94105

Lisa Hill, Inc.
4613 93rd Street
Lubbock, TX 79424

Lubbock C.A.D.
P.O. Box 10568
Lubbock, TX 79408-3568

Mayflower
1155 Medallion Drive
Saint Paul, MN 55120

On Deck Capital, Inc.
1400 Broadway
Suite 700
New York, NY 10018

On Deck Capital, Inc.
901 N. Stuart Street
Suite 700
Arlington, VA 22203

Party Time Manufacturing
421 Parsonage Street
Pittston, PA 18640

Rawe Yates Media Agency
1901 W. Loop 289
Suite 1
Lubbock, TX 79407

Robert Redden
5407 89th Street
Lubbock, TX 79424

Texas Attorney General
P.O. Box 12548
Austin, TX 78711

Texas Comptroller of Public Accounts
PO Box 149359
Austin, TX 78714-9359

Texas Workforce Commission
101 E. 15th Street
Austin, TX 78778-0091

Time Payment Corp.
16 N.E. Executive Park #200
Burlington, MA 01803

U.S. Attorney General
U.S. Department of Justice
10th & Pennsylvania Ave
Washington, DC 20530

U.S. Attorney's Office
1205 Texas Ave. Room 700
Lubbock, TX 79401

Yellow Page
PO Box 5010
Carol Stream, IL 60197-5010

**United States Bankruptcy Court
Northern District of Texas**

In re CTJH Investments, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for CTJH Investments, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 23, 2017

Date

/s/ Max R. Tarbox

Max R. Tarbox 19639950

Signature of Attorney or Litigant
Counsel for CTJH Investments, LLC
Tarbox Law, P.C.

**2301 Broadway
Lubbock, TX 79401
(806) 686-4448 Fax:(806) 368-9785
jessica@tarboxlaw.com**