

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 NORTHERN DISTRICT OF TEXAS

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Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name PSH Properties, LLC

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2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and *doing business as* names

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3. Debtor's federal Employer Identification Number (EIN) 20-5380138

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4. Debtor's address

|   |  |
|---|--|
| <p><b>Principal place of business</b></p> <p><u>3509 133rd Street</u><br/> <u>Lubbock, TX 79423</u><br/>                 Number, Street, City, State &amp; ZIP Code</p> <p><u>Lubbock</u><br/>                 County</p> | <p><b>Mailing address, if different from principal place of business</b></p> <p><u>PO Box 962</u><br/> <u>Lubbock, TX 79408</u><br/>                 P.O. Box, Number, Street, City, State &amp; ZIP Code</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p><u>Rental houses located in Lubbock, TX</u><br/>                 Number, Street, City, State &amp; ZIP Code</p> |
|---|--|

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5. Debtor's website (URL) \_\_\_\_\_

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6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor **PSH Properties, LLC**  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

|                |            |                   |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

|                |  |
|----------------|--|
| Debtor _____   | Relationship _____                     |
| District _____ | When _____ Case number, if known _____ |

Debtor **PSH Properties, LLC**  
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

|  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets

|  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities

|  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **PSH Properties, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 10, 2017**  
MM / DD / YYYY

**X /s/ David Hodges**  
Signature of authorized representative of debtor  
  
Title **Managing Member**

**David Hodges**  
Printed name

**18. Signature of attorney** **X /s/ Max R. Tarbox**  
Signature of attorney for debtor

Date **April 10, 2017**  
MM / DD / YYYY

**Max R. Tarbox**  
Printed name

**Tarbox Law, P.C.**  
Firm name

**2301 Broadway**  
**Lubbock, TX 79401**  
Number, Street, City, State & ZIP Code

Contact phone **(806) 686-4448** Email address **jessica@tarboxlaw.com**

**19639950**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **PSH Properties, LLC**  
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)  | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|--|--|--|--|---|-----------------|
|   |  |  |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| Citi Card<br>PO Box 689197<br>Des Moines, IA<br>50368-9197        |  | Credit Card  |  |  |   | \$20,378.36     |
| Platinum Bank<br>6502 Slide Rd Ste<br>110<br>Lubbock, TX 79424    |  | Real Property:<br>2208 Avenue T<br>Lubbock, Texas<br>Annual Gross<br>Rental Income:<br>\$19,500.00<br>Annual Net Rental<br>Income: \$7,500.00              |  | \$15,000.00  | \$131,515.00                                | \$4,774.67      |
| TMT Investments,<br>Inc.<br>1718 98th Street<br>Lubbock, TX 79423 |  | Real Property:<br>7521 W. 19th<br>Street<br>Lubbock, Texas<br>Annual Gross<br>Rental Income:<br>\$53,340.00<br>Annual Net Rental<br>Income:<br>\$12,600.00 |  | \$60,000.00  | \$134,556.00                                | \$53,408.75     |
| TMT Investments,<br>Inc.<br>1718 98th Street<br>Lubbock, TX 79423 |  | Real Property:<br>2310 Avenue T<br>Lubbock, Texas<br>Annual Gross<br>Rental Income:<br>\$24,780.00<br>Annual Net Rental<br>Income: \$7,500.00              |  | \$36,465.37  | \$152,741.00                                | \$22,182.52     |

AIM Bank  
3004 Slide Road  
Lubbock, TX 79407

Citi Card  
PO Box 689197  
Des Moines, IA 50368-9197

Home Tax Solutions, LLC  
4849 Greenville Ave.  
Tower Two  
Ste. 1620  
Dallas, TX 75206

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Lubbock C.A.D.  
P.O. Box 10568  
Lubbock, TX 79408-3568

Lubbock C.A.D.  
c/o Laura Monroe  
Purdue, Brandon, Fielder, Collins & Mott  
P.O. Box 817  
Lubbock, TX 79408

Platinum Bank  
6502 Slide Rd Ste 110  
Lubbock, TX 79424

Platinum Bank  
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Lubbock, TX 79424

Texas Attorney General  
P.O. Box 12548  
Austin, TX 78711

TMT Investments, Inc.  
1718 98th Street  
Lubbock, TX 79423

Travis Hanson  
The Hanson Law Firm PLLC  
2301 15th St.  
Lubbock, TX 79401

U.S. Attorney General  
U.S. Department of Justice  
10th & Pennsylvania Ave  
Washington, DC 20530

U.S. Attorney's Office  
1205 Texas Ave. Room 700  
Lubbock, TX 79401

**United States Bankruptcy Court  
Northern District of Texas**

In re PSH Properties, LLC

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for PSH Properties, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 10, 2017

Date

/s/ Max R. Tarbox

**Max R. Tarbox 19639950**

Signature of Attorney or Litigant  
Counsel for **PSH Properties, LLC**

**Tarbox Law, P.C.**

**2301 Broadway  
Lubbock, TX 79401**

**(806) 686-4448 Fax:(806) 368-9785**

**jessica@tarboxlaw.com**