



CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

**The following constitutes the ruling of the court and has the force and effect therein described.**

**Signed October 5, 2018**

  
**United States Bankruptcy Judge**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

IN RE

WARRIACH, INC .

DEBTOR

§  
§  
§  
§  
§

case no. 18-33188-11

**ORDER ON MOTION FOR INTERIM USE OF CASH COLLATERAL**

CAME on this day to be considered the Emergency Motion to Use Cash Collateral filed in this proceeding on September 30, 2018, and it appearing from the representations of the Debtor set out in the said Motion, and the evidence heard, that an emergency need exists to order the relief herein on an interim basis and that it is in the best of the Debtor, the Debtor's estate and Debtor's creditors, to authorize the Debtor to use cash collateral is the only means available to Debtor to finance its operation at the present time. The Court finds that immediate and

irreparable harm will result if the Debtor is not permitted to use the cash collateral in the amounts set forth in the Budget. It is accordingly,

ORDERED that the Debtor be and is by this Order authorized to use on an interim basis the cash collateral and proceeds in which Comerica Bank ("Comerica") may assert a lien position in accordance with the provisions in the attached Budget. It is further

ORDERED that as adequate protection Comerica is hereby granted replacement liens co-existent with their pre-petition liens, under 11 U.S.C. §552 in after acquired property of the estate. It is further

ORDERED, the Debtor shall keep the Collateral insured and provide a copy of said insurance to Comerica upon request; and

ORDERED, Debtor shall provide Comerica reasonable access to the business premises and provide any requested records upon reasonable request by Comerica to counsel for the Debtor; and

ORDERED that a hearing will be held October 23, 2018 beginning at 1:30 before United States Bankruptcy Judge Dodd, 1100 Commerce Street, 14<sup>th</sup> Floor, Dallas, Texas to determine if this Order should be continued, modified or terminated.

### End of Order ###

WARRIACH INC Cash Flow  
Statement and Budget October 2018

	Oct - 2018
Ordinary Income/Expense	
Income	
4000 · Sales - Bodyshop	7,462.50
4005 · Sales - Autos	64,500.00
5255 · Taxes - Titles, TRF &	-2,967.50
Total Income	68,995
Cost of Goods Sold	
5410 · Auto Purchases	32,166.50
5400 · Bodyshop Supplies	1,499.50
5400 · Auto Repairs	2,492.50
5400 · Purchases Parts	7,492.50
Total COGS	43,651.00
Gross Profit	25,344
Expense	
5005 · Management Salary	2,500.00
5010 · Payroll	14,662.50
5010 · Document, Title Transfer	250.00
5020 · Repossesion Fees	937.50
5110 · Telephone Expense	925.00
5130 · Utilities	2,100.00
5210 · Other Operating Supplies	300.00
5225 · Advertising and Promotion	425.00
5245 · Insurance Expense	795.00
5250 · Payroll Taxes	225.00
5260 · Accounting Fees	137.50
5265 · Bank Service Charges	100.00
5330 · Membership & Subscription	157.00
5340 · Credit Card Discount	187.50
5375 · Office Supplies	125.00
Total Expense	23,827.00