



CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed November 2, 2018

*Harlin DeWayne Hale*  
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

IN RE	§	
	§	
DALLAS BARBECUE, LLC	§	Case no.18-33509 -11
	§	Jointly Administered
	§	
	§	CHAPTER 11
DEBTOR	§	
	§	
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IN RE:	§	
	§	
GARLAND BARBECUE #1, LLC	§	
	§	CASE NO. 18-33510
	§	
Debtor	§	Jointly Administered under 18-33509
	§	
	§	
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IN RE:	§	
	§	
FARMERS BRANCH BARBECUE LLC	§	

	§	CASE NO. 18-33511
	§	
Debtor .	§	Jointly Administered Under 18-33509
	§	
	§	
	§	

ORDER ON MOTION FOR INTERIM USE OF CASH COLLATERAL

CAME on this day to be considered the Emergency Motion to Use Cash Collateral filed by Dallas Barbecue, LLC, Garland Barbecue #1, LLC and Farmers Branch Barbecue, LLC on October 30, 2018, and it appearing from the representations of the Debtor set out in the said Motion, and the evidence heard, that an emergency need exists to order the relief herein on an interim basis and that it is in the best of the Debtors, the Debtors' estate and Debtors' creditors, to authorize the Debtors to use cash collateral is the only means available to Debtors to finance their operations at the present time. The Court finds that immediate and irreparable harm will result if the Debtors are not permitted to use the cash collateral in the amounts set forth in the Budgets. It is accordingly,

ORDERED that the Debtor be and is by this Order authorized to use on an interim basis the cash collateral and proceeds in which Liftforward, Inc., Sysco Corporation, BBCN Bank, Supersonic Funding, and Dickeys Capital Group ("collectively "secured Creditors") assert lien positions in accordance with the provisions in the Budget attached hereto as Exhibits A, B, and C. It is further

ORDERED that as adequate protection the Secured Creditors are hereby granted replacement liens co-existent with their pre-petition liens, under 11 U.S.C. §552 in after acquired property of the estate. It is further

ORDERED that a hearing will be held on November 19, 2018, at 1:30 p.m. o'clock in the Courtroom of the Honorable Harlin D. Hale, United States Bankruptcy Judge, 1100 Commerce Street, 14<sup>th</sup> Floor, Dallas, Texas, to determine if this Order should be continued, modified or terminated.

### End of Order ###

DALLAS - EXHIBIT A

INCOME	40,000
EXPENSES	
COST OF GOODS	
MEAT	8,400
PRODUCE	6,000
PAPER	2,000
LABOR	
HOURLY	5,000
SALARY	2,834
TAXES	600
OTHER	
WOOD	192
LINEN	20
REPAIRS	150
CLEANING	100
PRINTING	10
AUTOMOTIVE	100
EQUIP RENT	50
BANK FEES	1,400
GREASE	300
WATER	400
GAS	300
ELECTRIC	1,700
CABLE/PHONE	400
CONTRACT SVS	200
INSURANCE	1,700
RENT	16,090
ROYALTY	1,600
MARKETING	800
LOCAL MKT	150
OFFICE SUPPLY	10

## Garland - EXHIBIT B

INCOME	30,000
EXPENSES	
COST OF GOODS	
MEAT	6,600
PRODUCE	4,500
PAPER	1,500
LABOR	
HOURLY	4,140
SALARY	2,500
TAXES	500
OTHER	
WOOD	125
LINEN	20
REPAIRS	100
CLEANING	100
AUTOMOTIVE	40
BANK FEES	1,300
GREASE	70
WATER	150
GAS	550
ELECTRIC	1,300
CABLE/PHONE	350
CONTRACT SVS	200
INSURANCE	695
RENT	3,598
ROYALTY	1,500
MARKETING	1,200
LOCAL MKT	100
OFFICE SUPPLY	10

Farmer Branch EXHIBIT C

INCOME	32,500
EXPENSES	
COST OF GOODS	
MEAT	7,150
PRODUCE	4,875
PAPER	1,625
LABOR	
HOURLY	3,250
SALARY	3,534
TAXES	500
OTHER	
WOOD	192
LINEN	20
REPAIRS	100
CLEANING	100
PRINTING	10
AUTOMOTIVE	100
EQUIPMENT RENT	50
BANK FEES	1,400
GREASE	200
WATER	250
GAS	400
ELECTRIC	1,400
CABLE/PHONE	200
CONTRACT SVS	300
INSURANCE	865
RENT	6,287
ROYALTY	1,250
MARKETING	325
LOCAL MKT	100
UNIFORMS	10
OFFICE SUPPLY	10