## Case 18-33513-sgj11 Doc 1 Filed 10/30/18 Entered 10/30/18 16:46:13 Page 1 of 11

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
NORTHERN DISTRICT OF TEXAS		
Case number (if known)	Chapter 11	
		Check if this an amended filing

# Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	Debtor's name	Rockies Region 2006 Limited Partnership	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)	20-5149573	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		1775 Sherman St., Suite 3000 Denver, CO 80203	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Denver	Location of principal assets, if different from principal place of business
			Texas Capital Bank 2350 Lakeside Blvd., Suite 800 Richardson, TX 75082
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
ò.	Type of debtor	Corporation (including Limited Liability Company (LI	.C) and Limited Liability Partnership (LLP))
		Partnership (excluding LLP)	
		Other. Specify:	

Debt	or Rockies Region 2006	Limited Partnership		Case number ( <i>if known</i> )	
7.	Describe debtor's business	<ul> <li>Health Care Busine</li> <li>Single Asset Real E</li> <li>Railroad (as define)</li> <li>Stockbroker (as define)</li> <li>Commodity Broker</li> <li>Clearing Bank (as define)</li> <li>Clearing Bank (as define)</li> <li>None of the above</li> <li>B. Check all that apply</li> <li>Tax-exempt entity (as investment compare)</li> </ul>	ess (as defined in 11 U.S.C. § 101(2 Estate (as defined in 11 U.S.C. § 10 d in 11 U.S.C. § 101(44)) fined in 11 U.S.C. § 101(53A)) (as defined in 11 U.S.C. § 101(6)) defined in 11 U.S.C. § 781(3)) as described in 26 U.S.C. §501) ny, including hedge fund or pooled in (as defined in 15 U.S.C. §80b-2(a)(	nvestment vehicle (as defined in 15 U	.S.C. §80a-3)
			can Industry Classification System) urts.gov/four-digit-national-associat	4-digit code that best describes debto ion-naics-codes.	or.
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: Chapter 7 Chapter 9 Chapter 11. Check	Debtor's aggregate noncontingen are less than \$2,566,050 (amoun The debtor is a small business de business debtor, attach the most statement, and federal income ta procedure in 11 U.S.C. § 1116(1) A plan is being filed with this petit Acceptances of the plan were sol accordance with 11 U.S.C. § 1120 The debtor is required to file perio Exchange Commission according attachment to Voluntary Petition in (Official Form 201A) with this form	ion. icited prepetition from one or more cla 5(b). odic reports (for example, 10K and 10 to § 13 or 15(d) of the Securities Exc for Non-Individuals Filing for Bankrupt	d every 3 years after that). D). If the debtor is a small perations, cash-flow o not exist, follow the asses of creditors, in Q) with the Securities and thange Act of 1934. File the cy under Chapter 11
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a	✔ No. ☐ Yes.			
	separate list.	District	When When	Case number Case number	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	<ul><li>No</li><li>✓ Yes.</li></ul>			
	List all cases. If more than 1, attach a separate list	Debtor Roc	kies Region 2007 Limited Par	rtnership Relationship	Related entity
		- No	. Bankruptcy Court orthern District of as - Dallas Division When	10/30/2018 Case number, if	known

		55					
Deb	Rookies Region 20	006 Limited	Partnership	Case number (if kr	10wn)		
	Name						
11.	Why is the case filed in	Check all th	hat apply:				
	this district?	🖌 Debt	for has had its domicile princi	nal place of business, or principal ass	ets in this district for 180 days immediately		
				or for a longer part of such 180 days th			
		🗌 A ba	nkruptcy case concerning del	otor's affiliate, general partner, or partr	ership is pending in this district.		
12.	Does the debtor own or	🖌 No					
	have possession of any real property or personal	Yes. A	Answer below for each property that needs immediate attention. Attach additional sheets if needed.				
	property that needs						
	immediate attention?	v	Vhy does the property need	I immediate attention? (Check all that	t apply.)		
			It poses or is alleged to pose	se a threat of imminent and identifiable	hazard to public health or safety.		
			What is the hazard?				
			It needs to be physically se	ecured or protected from the weather.			
					ate or lose value without attention (for example,		
			livestock, seasonal goods, r	meat, dairy, produce, or securities-rela	ted assets or other options).		
			Other				
		v	Where is the property?				
				Number, Street, City, State & ZIP Co	ode		
		l	s the property insured?				
			No				
		Г	Yes. Insurance agency				
			Contact name				
			Phone				
	Statistical and admin	histrative info	ormation				
13.	Debtor's estimation of	. Che	eck one:				
	available funds	¥	Funds will be available for dis	stribution to unsecured creditors.			
			After any administrative expe	nses are paid, no funds will be availab	le to unsecured creditors.		
14.	Estimated number of	1-49		1,000-5,000	<u>25,001-50,000</u>		
	creditors	50-99		5001-10,000	50,001-100,000		
		100-199		10,001-25,000	More than100,000		
		200-338	,				
15.	Estimated Assets	<b>\$0 - \$50</b>	),000	🗌 \$1,000,001 - \$10 million	5500,000,001 - \$1 billion		
		\$50,001	1 - \$100,000	🔲 \$10,000,001 - \$50 million	🔲 \$1,000,000,001 - \$10 billion		
			01 - \$500,000	\$50,000,001 - \$100 million	\$10,000,000,001 - \$50 billion		
		<u> </u>	01 - \$1 million	\$100,000,001 - \$500 million	More than \$50 billion		
16	Estimated liabilities	\$0 - \$50			\$500.000.001 - \$1 billion		
			1 - \$100,000	\$1,000,001 - \$10 million	\$1,000,000,001 - \$10 billion		
		<u> </u>	01 - \$500,000	\$50,000,001 - \$100 million	\$10,000,000,001 - \$50 billion		
		\$500,00	01 - \$1 million	\$100,000,001 - \$500 million	More than \$50 billion		

<b>.</b>								
	ame	2006 Limited Partnership		Case number ( <i>if known</i> )				
R	equest for Relief	Declaration, and Signatures						
	•	· •						
VARNING	Bankruptcy fraud imprisonment for	is a serious crime. Making a false state up to 20 years, or both. 18 U.S.C. §§ 1	ment in connection with a 52, 1341, 1519, and 3571	bankruptcy case can result in fines up to \$500,000 or .				
17. Declaration and signature of authorized representative of debtor		The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.						
		I have been authorized to file this pe	I have been authorized to file this petition on behalf of the debtor.					
		I have examined the information in t	his petition and have a rea	asonable belief that the information is trued and correct.				
		I declare under penalty of perjury th	I declare under penalty of perjury that the foregoing is true and correct.					
		Executed on October 30, 201 MM / DD / YYYY	8					
		🗙 /s/ Karen Nicolaou		Karen Nicolaou				
		Signature of authorized representat	ve of debtor	Printed name				
		Title Responsible Party						
8. Signatu	ire of attorney	🗙 /s/ Jason S. Brookner		Date October 30, 2018				
•	-	Signature of attorney for debtor		MM / DD / YYYY				
		Jason S. Brookner						
		Printed name						
		Gray Reed & McGraw LLP						
		Firm name						
		1601 Elm St. Suite 4600 Dallas, TX 75201						
		Number, Street, City, State & ZIP C	ode					
		Contact phone 214-954-4135	Email address	jbrookner@grayreed.com				
		24033684 TX						
		Bar number and State		-				

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

ROCKIES REGION 2006 LIMITED PARTNERSHIP,

Chapter 11

Case No. 18-\_\_\_\_-11

Debtor.

# **EXHIBIT A TO VOLUNTARY PETITION**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 000-53201.

2. The following financial data is the latest available information and refers to the debtor's condition on <u>October 30, 2018</u>.

a.	Total assets					\$304,921.00		
b.	. Total debts (including debts listed in 2.c., below)					\$3,034,219.00		
c.	. Debt securities held by more than 500 holders:							
							Approximate number of holders:	
	secured		unsecured		subordinated	\$	_N/A	
	secured		unsecured		subordinated	\$	_N/A	
	secured		unsecured		subordinated	\$	_N/A	
	secured		unsecured		subordinated	\$	_N/A	
	secured		unsecured		subordinated	\$	_N/A	
d.	Number of	shares	s of preferred s	stock			N/A	
e.	Number of	shares	s of common s	tock			N/A	

Comments, if any: The debtor is a publicly subscribed limited partnership. The debtor has 1,978 limited partnership units outstanding.

5090373.1

3. Brief description of debtor's business: Oil and gas exploration and production

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: PDC Energy, Inc. (f/k/a Petroleum Development Corporation).

#### **ROCKIES REGION 2006 LIMITED PARTNERSHIP**

#### **CERTIFICATE OF RESOLUTIONS**

I, Karen Nicolaou, having been appointed, authorized and empowered as the responsible party (the "<u>Responsible Party</u>") for Rockies Region 2006 Limited Partnership, a West Virginia limited partnership (the "<u>Partnership</u>"), by PDC Energy, Inc. (f/k/a Petroleum Development Corporation), acting in its capacity as managing general partner of the Partnership (the "<u>MGP</u>"), hereby certify that, on October 30, 2018, the following resolutions were duly adopted in accordance with the requirements of the Rockies Region 2006 Limited Partnership Agreement, and the delegation of authority to the Responsible Party in the engagement letter dated April 25, 2018, that these resolutions are true, complete and correct as they appear, and that these resolutions have not been modified, amended and are still in full force and effect as of the current date.

RESOLVED, that, in the good faith exercise of reasonable business judgment of Karen Nicolaou, the Responsible Party, it is desirable and in the best interests of the Partnership, its estate, its equity holders and other interested parties that a petition be filed seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") for the Partnership;

RESOLVED, that the Responsible Party, and any other officer of the MGP (acting in its capacity as the managing general partner of the Partnership) designated and so authorized and empowered by the Responsible Party to act (each such officer being an "<u>Authorized Officer</u>" and collectively being the "<u>Authorized Officers</u>"), are hereby authorized, empowered and directed, in the name and on behalf of the MGP (acting in its capacity as the managing general partner of the Partnership), to execute, deliver and verify any and all petitions and amendments thereto under chapter 11 of the Bankruptcy Code (the "<u>Chapter 11 Case</u>") and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of Texas (the "<u>Bankruptcy Court</u>") at such time or in such other jurisdiction as such Authorized Person executing the same shall determine;

RESOLVED, that the Authorized Officers are authorized, empowered and directed to engage, employ and retain on behalf of the Partnership all assistance by legal counsel, accountants, financial advisors, and other professionals in connection with the Chapter 11 Case, with a view to the successful prosecution of such cases including but not limited to (i) Gray Reed & McGraw LLP as bankruptcy counsel to the Partnership; (ii) BMC Group, Inc. as noticing, balloting and tabulation agent to the Partnership, and in connection therewith, each of such Authorized Officers be, and hereby are, authorized

and empowered, in accordance with the terms and conditions hereof, to execute appropriate engagement letters, retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services;

RESOLVED, that each Authorized Officer, and any employees or agents (including counsel) designated by or directed by any such Authorized Officers (each such designee being an "<u>Authorized Designee</u>" and collectively being the "<u>Authorized Designees</u>" and, together with the Authorized Officers, the "<u>Authorized Persons</u>") be, and each hereby is, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case;

RESOLVED, that each Authorized Person be, and hereby is, authorized, empowered and directed to cause the Partnership to enter into, execute, deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action as in the judgment of such person shall be or become necessary, appropriate, desirable, or advisable to effectuate a successful prosecution of the Chapter 11 Case;

RESOLVED, that each Authorized Person be, and hereby is, authorized, empowered and directed to negotiate, execute, deliver, and perform or cause the performance of any notes, guarantees, security agreements, other agreements, consents, certificates or instruments as such person considers necessary, appropriate, desirable, or advisable to effectuate borrowings or such other financial arrangements, such determination to be evidenced by such execution or taking of such action;

RESOLVED, that each Authorized Person be, and hereby is, authorized, empowered and directed: (i) to negotiate, execute, deliver and/or file any and all of the agreements, documents and instruments referenced herein, and such other agreements, documents and instruments and assignments thereof as may be required or as such Authorized Person deems appropriate or advisable, or to cause the negotiation, execution and delivery thereof, as the case may be, in such form and substance as such Authorized Person may approve, together with such changes and amendments to any of the terms and conditions thereof as such Authorized Person may approve, with the execution and delivery thereof on behalf of the Partnership by or at the direction of such Authorized Person to constitute evidence of such approval, (ii) to negotiate, execute, deliver and/or file any and all agreements, documents, certificates, consents, filings and applications relating to the resolutions adopted and matters ratified or approved herein and the transactions contemplated hereby, and amendments and supplements to any of the foregoing, and to take such other actions as may be required or as such Authorized Person deems appropriate or advisable in connection therewith, and (iii) to do such other things as may be required or as may, in the judgment of such Authorized Person, be appropriate or advisable in order to effectuate fully the resolutions adopted and the matters ratified or approved herein and the consummation of the transactions contemplated hereby; and

RESOLVED, that any and all past actions heretofore taken by any Authorized Person of the Partnership in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

IN WITNESS WHEREOF, I have executed this Certificate as of October 30, 2018.

<u>/s/ Karen Nicolaou</u> Karen Nicolaou

## **CERTIFICATION**

I, Karen Nicolaou, certify under penalty of perjury that I am the Responsible Party of Rockies Region 2006 Limited Partnership ("<u>RR 2006</u>"), a West Virginia limited partnership, the limited partnership named as Debtor in the foregoing petition. I hereby declare that the statements in the foregoing petition and all exhibits, schedules and all attachments thereto are true and correct to the best of my knowledge, information and belief, and that the filing of this petition and all exhibits, schedules and all attachments thereto has been duly authorized as evidenced by the attached Certificate of Resolution.

EXECUTED on October 30, 2018.

<u>/s/ Karen Nicolaou</u> Karen Nicolaou

#### Fill in this information to identify the case:

Debtor nameRockies Region 2006 Limited PartnershipUnited States Bankruptcy Court for the:NORTHERN DISTRICT OF TEXAS

Case number (if known):

□ Check if this is an

amended filing

# Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		Nature of claim (for example, trade debts, bank loans, professional services,	is contingent, unliquidated, or	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
PDC Energy, Inc. 1775 Sherman St., Ste 3000 Denver, CO 80203	Robin Russell 713-220-4086 rrussell@huntonAK.com	Unpaid expenses				\$1,366,662.00