

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

Chapter you are filing under:

- Chapter 7
- Chapter 11
- Chapter 12
- Chapter 13

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Unified Graphics & Signs, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 46-3826503

4. Debtor's address

| | |
|--|--|
| <p>Principal place of business</p> <p><u>5035 MLK Freeway</u> Number Street</p> <hr/> <p><u>Fort Worth TX 76119</u> City State ZIP Code</p> <hr/> <p><u>Tarrant County</u> County</p> | <p>Mailing address, if different from principal place of business</p> <p>_____ Number Street</p> <hr/> <p>P.O. Box _____</p> <hr/> <p>_____ City State ZIP Code</p> <hr/> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number Street</p> <hr/> <p>_____ City State ZIP Code</p> |
|--|--|

5. Debtor's website (URL) http://www.unifiedgraphicsandsigns.com/

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

323113

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

- 16. Estimated liabilities**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/17/2018
MM / DD / YYYY

X /s/ Anthony Vallejo
 Signature of authorized representative of debtor
 Title Manager

Anthony Vallejo
 Printed name

18. Signature of attorney

X /s/ Joseph Acosta
 Signature of attorney for debtor

Date 01/17/2018
MM / DD / YYYY

Joseph Acosta
 Printed name

FisherBroyles, LLP
 Firm name

4514 Cole Avenue Suite 600
Number Street

Dallas TX 75205
City State ZIP Code

214-614-8939 joseph.acosta@fisherbroyles.com
Contact phone Email address

24006731 _____
Bar number State

Fill in this information to identify the case:Debtor name Unified Graphics & Signs, LLCUnited States Bankruptcy Court for the: Northern District of Texas

Case number (if known): _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|---|--|---|---|--|-----------------------------------|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | N Glantz & Son 2501 Constant Comment Place (see notice parties) Louisville, KY, 40299 | Jameson & Dunagan, P.C. 214-369-6422 | Suppliers or Vendors | | | | 118,912.50 |
| 2 | Internal Revenue Service Special Procedures-Insolvency PO Box 7346 Philadelphia, PA, 19101-7346 | | payroll taxes | | | | 55,604.50 |
| 3 | Veritiv Operating Company PO Box 677319 Dallas, TX, 75267-7319 | David Roth 817-318-7000 | Suppliers or Vendors | Disputed Unliquidated | | | 52,255.05 |
| 4 | Global Graphics Solutions 4601 Spring Valley Rd. Dallas, TX, 75244 | Chris DeLoach 214-350-3990 | Suppliers or Vendors | | | | 20,747.76 |
| 5 | Geneva Capital LLC 522 Broadway Street, Suite 4 Alexandria, MN, 48736 | | Renegade Press & Dryer | | | | 15,484.47 |
| 6 | Allied Plastics PO Box 671074 Dallas, TX, 75267-0762 | Allied Collections 800-747-6973 | Suppliers or Vendors | | | | 12,372.50 |
| 7 | Grimco Inc. 1585 Fencorp Drive Fenton, MO, 63026 | Brian Frepan 800-542-9941 ext. 502 | Suppliers or Vendors | | | | 11,350.00 |
| 8 | IC BP III Holdings I, LLC 1 Sansome Street Suite 1500 San Francisco, CA, 94126 | | lease payments | | | | 7,200.00 |

Debtor Unified Graphics & Signs, LLC
 Name _____

Case number (if known) _____

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | R&L Carriers 600 Gillam Road PO Box 271 Wilmington, OH, 45177-0271 | Alana 937-543-5589 ext. 1359 | | | | | 6,200.26 |
| 10 | Reece Supply 3308 Royalty Row Irving, TX, 75062 | | Suppliers or Vendors | | | | 4,000.00 |
| 11 | Grable Martin Fulton 5570 FM 423 Suite 250 Frisco, TX, 75034 | David Wang 214-334-4755 dwang@gchub.com | Services | | | | 2,400.00 |
| 12 | Sanmar 22833 Southeast Black Nugget Rd. Suite 130 Issaquah, WA, 98029 | Customer Service 800-346-3369 | Suppliers or Vendors | | | | 2,338.00 |
| 13 | | | | | | | |
| 14 | | | | | | | |
| 15 | | | | | | | |
| 16 | | | | | | | |
| 17 | | | | | | | |
| 18 | | | | | | | |
| 19 | | | | | | | |
| 20 | | | | | | | |

Fill in this information to identify the case:

Debtor name Unified Graphics & Signs, LLC
 United States Bankruptcy Court for the: Northern District of Texas (State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

| | |
|--|---------------------|
| <p>1a. Real property: Copy line 88 from <i>Schedule A/B</i></p> | \$ <u>0.00</u> |
| <p>1b. Total personal property: Copy line 91A from <i>Schedule A/B</i></p> | \$ <u>71,163.43</u> |
| <p>1c. Total of all property: Copy line 92 from <i>Schedule A/B</i></p> | \$ <u>71,163.43</u> |

Part 2: Summary of Liabilities

| | |
|--|-----------------------|
| <p>2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i>, from line 3 of <i>Schedule D</i></p> | \$ <u>0.00</u> |
| <p>3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)</p> <p>3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i></p> | \$ <u>0.00</u> |
| <p>3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i></p> | +\$ <u>308,865.04</u> |
| <p>4. Total liabilities</p> <p>Lines 2 + 3a + 3b</p> | \$ <u>308,865.04</u> |

Fill in this information to identify the case:

Debtor name Unified Graphics & Signs, LLC
 United States Bankruptcy Court for the: Northern District of Texas
 Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
|--|-----------------|---------------------------------|--------------------|
| 3.1. <u>Regions</u> | <u>Checking</u> | <u>1 1 7 0</u> | \$ <u>1,992.56</u> |
| 3.2. _____ | _____ | _____ | \$ _____ |

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____
 4.2. _____ \$ _____

5. Total of Part 1

\$ 1,992.56

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

| Description, including name of holder of deposit | |
|--|----------|
| 7.1. _____ | \$ _____ |
| 7.2. _____ | \$ _____ |

Debtor

Unified Graphics & Signs, LLC
Name

Case number (if known)

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____
 8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

| | | | | | | |
|---------------------------|-----------------|---|------------------------------------|---|---------|--------------------|
| 11a. 90 days old or less: | <u>6,400.87</u> | - | <u>0.00</u> | = | → | \$ <u>6,400.87</u> |
| | face amount | | doubtful or uncollectible accounts | | | |
| 11b. Over 90 days old: | <u>1,372.32</u> | - | <u>1,372.32</u> | = | → | \$ <u>0.00</u> |
| | face amount | | doubtful or uncollectible accounts | | | |

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 6,400.87

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____ \$ _____
 14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

| | | | |
|-----------------|-----------------|-------|----------|
| Name of entity: | % of ownership: | | |
| 15.1. _____ | _____ % | _____ | \$ _____ |
| 15.2. _____ | _____ % | _____ | \$ _____ |

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____
 16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

Unified Graphics & Signs, LLC
Name

Case number (if known)

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|---|---|------------------------------------|
| 19. Raw materials Inventory (shippers, boxes, ink) | _____ | \$ _____ | _____ | 1,150.00 |
| 20. Work in progress | _____ | \$ _____ | _____ | \$ _____ |
| 21. Finished goods, including goods held for resale | _____ | \$ _____ | _____ | \$ _____ |
| 22. Other inventory or supplies | _____ | \$ _____ | _____ | \$ _____ |
| 23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84. | | | | \$ 1,150.00 |

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 28. Crops—either planted or harvested | \$ _____ | _____ | \$ _____ |
| 29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish | \$ _____ | _____ | \$ _____ |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | \$ _____ | _____ | \$ _____ |
| 31. Farm and fishing supplies, chemicals, and feed | \$ _____ | _____ | \$ _____ |
| 32. Other farming and fishing-related property not already listed in Part 6 | \$ _____ | _____ | \$ _____ |

Debtor

Name

Case number (if known)

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. Office furniture Office furniture | \$ _____ | _____ | \$ 520.00 |
| 40. Office fixtures | \$ _____ | _____ | \$ _____ |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | \$ _____ | _____ | \$ _____ |
| 42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | | | |
| 42.1 _____ | \$ _____ | _____ | \$ _____ |
| 42.2 _____ | \$ _____ | _____ | \$ _____ |
| 42.3 _____ | \$ _____ | _____ | \$ _____ |

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 520.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Debtor

Name

Case number (if known)

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

| General description | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|---|------------------------------------|
| Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | (Where available) | | |

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

| | | | |
|---------------|----|--|-------------|
| 47.1 Forklift | \$ | | \$ 8,000.00 |
| 47.2 | \$ | | \$ |
| 47.3 | \$ | | \$ |
| 47.4 | \$ | | \$ |

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

| | | | |
|------|----|--|----|
| 48.1 | \$ | | \$ |
| 48.2 | \$ | | \$ |

49. Aircraft and accessories

| | | | |
|------|----|--|----|
| 49.1 | \$ | | \$ |
| 49.2 | \$ | | \$ |

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

| | | | |
|--|----|--|--------------|
| Equipment (presses, dryers, cutters, printers, jacks, ra | \$ | | \$ 53,100.00 |
|--|----|--|--------------|

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

| |
|--------------|
| \$ 61,100.00 |
|--------------|

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor

Name

Case number (if known)

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small> | Nature and extent of debtor's interest in property | Net book value of debtor's interest <small>(Where available)</small> | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|---|------------------------------------|
| 55.1 | | \$ _____ | _____ | \$ _____ |
| 55.2 | | \$ _____ | _____ | \$ _____ |
| 55.3 | | \$ _____ | _____ | \$ _____ |

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

| |
|----------|
| \$ _____ |
|----------|

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

| General description | Net book value of debtor's interest <small>(Where available)</small> | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets _____ | \$ _____ | _____ | \$ _____ |
| 61. Internet domain names and websites _____ | \$ _____ | _____ | \$ _____ |
| 62. Licenses, franchises, and royalties _____ | \$ _____ | _____ | \$ _____ |
| 63. Customer lists, mailing lists, or other compilations _____ | \$ _____ | _____ | \$ _____ |
| 64. Other intangibles, or intellectual property _____ | \$ _____ | _____ | \$ _____ |
| 65. Goodwill _____ | \$ _____ | _____ | \$ _____ |

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

| |
|----------|
| \$ _____ |
|----------|

Debtor

Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

| | | | | |
|-------|-------------------|-------|-----|----------------------------------|
| _____ | — | _____ | = → | \$ _____ |
| | Total face amount | | | doubtful or uncollectible amount |

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

| | | |
|-------|----------------|----------|
| _____ | Tax year _____ | \$ _____ |
| _____ | Tax year _____ | \$ _____ |
| _____ | Tax year _____ | \$ _____ |

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor

Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | \$ 1,992.56 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | \$ 0.00 | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$ 6,400.87 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | \$ 0.00 | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$ 1,150.00 | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | \$ 0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | \$ 520.00 | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | \$ 61,100.00 | |
| 88. Real property. <i>Copy line 56, Part 9.</i> | \$ 0.00 | \$ 0.00 |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | \$ 0.00 | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + \$ 0.00 | |
| 91. Total. Add lines 80 through 90 for each column. 91a. | \$ 71,163.43 | + 91b. \$ 0.00 |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 71,163.43 | | \$ 71,163.43 |

Fill in this information to identify the case:

Debtor name Unified Graphics & Signs, LLC
 United States Bankruptcy Court for the: Northern District of Texas District of _____ (State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|---|--|
|---|--|

2.1 Creditor's name

| | | |
|--|--|----------|
| Describe debtor's property that is subject to a lien _____ \$ _____ | Describe the lien _____ Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ _____ |
| Creditor's mailing address _____ _____ _____ Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, _____ | | |

2.2 Creditor's name

| | | |
|---|--|----------|
| Describe debtor's property that is subject to a lien _____ \$ _____ | Describe the lien _____ Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ _____ |
| Creditor's mailing address _____ _____ _____ Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Fill in this information to identify the case:

Debtor Unified Graphics & Signs, LLC
 United States Bankruptcy Court for the: Northern District of Texas
 Case number _____
 (If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

| | | |
|--|--------------------|------------------------|
| | Total claim | Priority amount |
| As of the petition filing date, the claim is: \$ _____ | \$ _____ | \$ _____ |
| <i>Check all that apply.</i> | | |
| <input type="checkbox"/> Contingent | | |
| <input type="checkbox"/> Unliquidated | | |
| <input type="checkbox"/> Disputed | | |

Date or dates debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.2 Priority creditor's name and mailing address

| | | |
|--|--------------------|------------------------|
| | Total claim | Priority amount |
| As of the petition filing date, the claim is: \$ _____ | \$ _____ | \$ _____ |
| <i>Check all that apply.</i> | | |
| <input type="checkbox"/> Contingent | | |
| <input type="checkbox"/> Unliquidated | | |
| <input type="checkbox"/> Disputed | | |

Date or dates debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.3 Priority creditor's name and mailing address

| | | |
|--|--------------------|------------------------|
| | Total claim | Priority amount |
| As of the petition filing date, the claim is: \$ _____ | \$ _____ | \$ _____ |
| <i>Check all that apply.</i> | | |
| <input type="checkbox"/> Contingent | | |
| <input type="checkbox"/> Unliquidated | | |
| <input type="checkbox"/> Disputed | | |

Date or dates debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | Amount of claim |
|--|---|---------------------|
| 3.1 Nonpriority creditor's name and mailing address Allied Plastics PO Box 671074 Dallas, TX, 75267-0762 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ <u>12,372.50</u> |
| Basis for the claim: <u>Suppliers or Vendors</u> | | |
| Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| | | |
|--|---|---------------------|
| 3.2 Nonpriority creditor's name and mailing address Geneva Capital LLC 522 Broadway Street, Suite 4 Alexandria, MN, 48736 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ <u>15,484.47</u> |
| Basis for the claim: <u>Renegade Press & Dryer</u> | | |
| Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| | | |
|--|---|---------------------|
| 3.3 Nonpriority creditor's name and mailing address Global Graphics Solutions 4601 Spring Valley Rd. Dallas, TX, 75244 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ <u>20,747.76</u> |
| Basis for the claim: <u>Suppliers or Vendors</u> | | |
| Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| | | |
|---|---|--------------------|
| 3.4 Nonpriority creditor's name and mailing address Grable Martin Fulton 5570 FM 423 Suite 250 Frisco, TX, 75034 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ <u>2,400.00</u> |
| Basis for the claim: <u>Services</u> | | |
| Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| | | |
|--|---|---------------------|
| 3.5 Nonpriority creditor's name and mailing address Grimco Inc. 1585 Fencorp Drive Fenton, MO, 63026 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ <u>11,350.00</u> |
| Basis for the claim: <u>Suppliers or Vendors</u> | | |
| Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| | | |
|---|---|--------------------|
| 3.6 Nonpriority creditor's name and mailing address IC BP III Holdings I, LLC 1 Sansome Street Suite 1500 San Francisco, CA, 94126 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ <u>7,200.00</u> |
| Basis for the claim: <u>lease payments</u> | | |
| Date or dates debt was incurred _____ Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 55,604.50
 Internal Revenue Service
 Special Procedures-Insolvency
 PO Box 7346
 Philadelphia, PA, 19101-7346
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: payroll taxes

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.8 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 118,912.50
 N Glantz & Son
 2501 Constant Comment Place
 (see notice parties)
 Louisville, KY, 40299
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.9 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 6,200.26
 R&L Carriers
 600 Gillam Road
 PO Box 271
 Wilmington, OH, 45177-0271
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.10 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 4,000.00
 Reece Supply
 3308 Royalty Row
 Irving, TX, 75062
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.11 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 2,338.00
 Sanmar
 22833 Southeast Black Nugget Rd.
 Suite 130
 Issaquah, WA, 98029
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 52,255.05
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
Last 4 digits of account number _____

Name

Case number (if known)

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|---|--|---|
| 4.1. David W. Roth 2217 Harwood Road Bedford, TX, 76021 | Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain: _____ | _____ |
| 4.2. Jameson & Dunagan, P.C. 5429 LBJ Freeway Suite 700 Dallas, TX, 75240 | Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____ | _____ |
| 4.3. JMS Associates, Inc. 1701 W. Hillsboro Blvd. Suite 302 Deerfield Beach, FL, 33442 | Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____ | _____ |
| 4.4. | Line _____ <input type="checkbox"/> Not listed. Explain _____ | _____ |
| 4.1. | Line _____ <input type="checkbox"/> Not listed. Explain _____ | _____ |
| 4.5. | Line _____ <input type="checkbox"/> Not listed. Explain _____ | _____ |
| 4.6. | Line _____ <input type="checkbox"/> Not listed. Explain _____ | _____ |
| 4.7. | Line _____ <input type="checkbox"/> Not listed. Explain _____ | _____ |
| 4.8. | Line _____ <input type="checkbox"/> Not listed. Explain _____ | _____ |
| 4.9. | Line _____ <input type="checkbox"/> Not listed. Explain _____ | _____ |
| 4.10. | Line _____ <input type="checkbox"/> Not listed. Explain _____ | _____ |
| 4.11. | Line _____ <input type="checkbox"/> Not listed. Explain _____ | _____ |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1** 5a. \$ 0.00

5b. **Total claims from Part 2** 5b. + \$ 308,865.04

5c. **Total of Parts 1 and 2** 5c. \$ 308,865.04
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Unified Graphics & Signs, LLC
 United States Bankruptcy Court for the: Northern District of Texas
 Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

| 2. List all contracts and unexpired leases | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|--|---|--|
| 2.1 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Equipment Lease - large format automatic screen press and dryer Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Geneva Capital, LLC 522 Broadway Street, Suite 4 Gilford, MI, 48736</p> |
| 2.2 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Real property lease (5033) 5035 MLK Freeway Fort Worth, TX 76119</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>IC BP III Holdings I, LLC 1 Sansome Street, Suite 1500 San Francisco, CA, 94126</p> |
| 2.3 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Real property lease (5035) 5035 MLK Freeway Fort Worth, TX 76119</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>IC BP III Holdings I, LLC 1 Sansome Street, Ste. 1500 San Francisco, CA, 94126</p> |
| 2.4 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |
| 2.5 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |

Fill in this information to identify the case:

Debtor name Unified Graphics & Signs, LLC
 United States Bankruptcy Court for the: Northern District of Texas
 Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | |
|----------------------------|---|---------------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.1 <u>Susan Vallejo</u> | Susan Vallejo 1416 Lamplighter Lane Fort Worth, TX, 76134 | <u>Geneva Capital LLC</u> | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 <u>Anthony Vallejo</u> | Anthony Vallejo 1416 Lamplighter Lane Fort Worth, TX, 76134 | <u>Geneva Capital LLC</u> | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 _____ | | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4 _____ | | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.5 _____ | | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.6 _____ | | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Fill in this information to identify the case and this filing:

Debtor Name Unified Graphics & Signs, LLC
 United States Bankruptcy Court for the: Northern District of Texas
 Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/17/2018
 MM / DD / YYYY

X /s/ Anthony Vallejo

 Signature of individual signing on behalf of debtor

Anthony Vallejo

 Printed name

Manager

 Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Unified Graphics & Signs, LLC
 United States Bankruptcy Court for the: Northern District of Texas
 Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
|---|--|--|---|
| From the beginning of the fiscal year to filing date: | From <u>01/01/2018</u> to Filing date <small>MM / DD / YYYY</small> | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | \$ <u>12,000.00</u> |
| For prior year: | From <u>01/01/2017</u> to <u>12/31/2017</u> <small>MM / DD / YYYY</small> | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | \$ <u>615,619.96</u> |
| For the year before that: | From <u>01/01/2016</u> to <u>12/31/2016</u> <small>MM / DD / YYYY</small> | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | \$ <u>812,201.00</u> |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

| | | Description of sources of revenue | Gross revenue from each source (before deductions and exclusions) |
|--|--|-----------------------------------|--|
| From the beginning of the fiscal year to filing date: | From <u>01/01/2018</u> to Filing date <small>MM / DD / YYYY</small> | _____ | \$ <u>0.00</u> |
| For prior year: | From <u>01/01/2017</u> to <u>12/31/2017</u> <small>MM / DD / YYYY</small> | _____ | \$ <u>0.00</u> |
| For the year before that: | From <u>01/01/2016</u> to <u>12/31/2016</u> <small>MM / DD / YYYY</small> | _____ | \$ <u>0.00</u> |

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| | Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|------|--|---|-----------------------|--|
| 3.1. | <u>Global Graphics Solutions</u> <small>Creditor's name</small> 4601 Spring Valley Rd. Dallas, TX 75244 | <u>10/31/2017</u> <u>10/25/2017</u> _____ | <u>\$ 7,895.00</u> | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| 3.2. | <u>Reece Supply</u> <small>Creditor's name</small> 3308 Royalty Row Irving, TX 75062 | <u>12/19/2017</u> <u>11/01/2017</u> _____ | <u>\$ 10,581.00</u> | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

| | Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|------|--|---------------------------------|-----------------------|---------------------------------|
| 4.1. | _____ <small>Insider's name</small> | _____ _____ _____ | \$ _____ | |
| | Relationship to debtor _____ | | | |
| 4.2. | _____ <small>Insider's name</small> | _____ _____ _____ | \$ _____ | |
| | Relationship to debtor _____ | | | |

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| | Creditor's name and address | Description of the property | Date | Value of property |
|------|-----------------------------|-----------------------------|-------|-------------------|
| 5.1. | _____ Creditor's name | | _____ | \$ _____ |
| 5.2. | _____ Creditor's name | | _____ | \$ _____ |

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|----------|
| _____ Creditor's name | | _____ | \$ _____ |

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

| | Case title | Nature of case | Court or agency's name and address | Status of case |
|------|---|------------------|---|---|
| 7.1. | Veritiv Operating Co. vs. Unified Graphics & Signs, LLC | collections suit | County Court at Law No. 1 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | Case number | | 100 West Weatherford, Room 490 Fort Worth, TX 76196-0240 | |
| | 2017-004244 | | | |
| 7.2. | Case title | | Court or agency's name and address | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| | Case number | | | |

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

| Custodian's name and address | Description of the property | Value |
|---------------------------------|------------------------------------|-------------------------------|
| _____ | _____ | \$ _____ |
| <small>Custodian's name</small> | Case title | Court name and address |
| | _____ | _____ |
| | Case number | <small>Name</small> |
| | _____ | _____ |
| | Date of order or assignment | |
| | _____ | |

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|---------------------------------|---|-------------|----------|
| 9.1. _____ | | _____ | \$ _____ |
| <small>Recipient's name</small> | | | |
| | Recipient's relationship to debtor | | |
| | _____ | | |
| 9.2. _____ | | _____ | \$ _____ |
| <small>Recipient's name</small> | | | |
| | Recipient's relationship to debtor | | |
| | _____ | | |

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Date of loss | Value of property lost |
|--|---|--------------|------------------------|
| | <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small> | | |
| | _____ | _____ | \$ _____ |

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|-------|-----------------------|
| 11.1. _____ Address | | _____ | \$ _____ |
| Email or website address _____ | | | |
| Who made the payment, if not debtor? _____ | | | |

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|-------|-----------------------|
| 11.2. _____ Address | | _____ | \$ _____ |
| Email or website address _____ | | | |
| Who made the payment, if not debtor? _____ | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
 Do not include transfers already listed on this statement.

None

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
| _____ | | _____ | \$ _____ |
| Trustee _____ | | | |

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-------------------------------|--|------------------------|-----------------------|
| 13.1. _____ | | _____ | \$ _____ |
| Address | | | |
| _____ | | | |
| Relationship to debtor | | | |
| _____ | | | |
| 13.2. _____ | | _____ | \$ _____ |
| Address | | | |
| _____ | | | |
| Relationship to debtor | | | |
| _____ | | | |

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | Dates of occupancy | |
|-------------|--------------------|-------|
| | From | To |
| 14.1. _____ | _____ | _____ |
| 14.2. _____ | _____ | _____ |

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- Electronically
 Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- Electronically
 Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
 Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- No
 Yes

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|--|---------------------------------|--|--|---|
| 18.1. | _____ <small>Name</small> | XXXX-_____ | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | _____ | \$ _____ |
| 18.2. | _____ <small>Name</small> | XXXX-_____ | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | _____ | \$ _____ |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---|-----------------------------------|-----------------------------|---|
| _____ <small>Name</small> | | | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Address | | | |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|------------------------------|-----------------------------------|-----------------------------|---|
| _____ <small>Name</small> | | | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Address | | | |

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| Owner's name and address | Location of the property | Description of the property | Value |
|--------------------------|--------------------------|-----------------------------|----------|
| _____ Name | | | \$ _____ |

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

| Case title | Court or agency name and address | Nature of the case | Status of case |
|-------------------|----------------------------------|--------------------|------------------------------------|
| _____ | _____ | | <input type="checkbox"/> Pending |
| Case number _____ | Name _____ | | <input type="checkbox"/> On appeal |
| _____ | | | <input type="checkbox"/> Concluded |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| _____ | _____ | | _____ |
| Name _____ | Name _____ | | |

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
- Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|------------------------------|------------------------------------|-----------------------------|----------------|
| _____ <small>Name</small> | _____ <small>Name</small> | | _____ |

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

| Business name and address | Describe the nature of the business | Employer Identification number <small>Do not include Social Security number or ITIN.</small> |
|------------------------------------|-------------------------------------|---|
| 25.1. _____ <small>Name</small> | | EIN: _____ |
| | | Dates business existed |
| | | From _____ To _____ |

| Business name and address | Describe the nature of the business | Employer Identification number <small>Do not include Social Security number or ITIN.</small> |
|------------------------------------|-------------------------------------|---|
| 25.2. _____ <small>Name</small> | | EIN: _____ |
| | | Dates business existed |
| | | From _____ To _____ |

| Business name and address | Describe the nature of the business | Employer Identification number <small>Do not include Social Security number or ITIN.</small> |
|------------------------------------|-------------------------------------|---|
| 25.3. _____ <small>Name</small> | | EIN: _____ |
| | | Dates business existed |
| | | From _____ To _____ |

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address | | Dates of service |
|------------------|--|--|
| 26a.1. | Danh Doan <small>Name</small> 4441 Paula Ridge Ct., Fort Worth, TX 76137 | From <u>01/01/2017</u> To <u>01/16/2018</u> |

| Name and address | | Dates of service |
|------------------|--|--|
| 26a.2. | Karen Cain <small>Name</small> 536 Drift Street, Crowley, TX 76036 | From <u>01/01/2017</u> To <u>12/01/2017</u> |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

| Name and address | | Dates of service |
|------------------|------------------------------|------------------------|
| 26b.1. | _____ <small>Name</small> | From _____ To _____ |

| Name and address | | Dates of service |
|------------------|------------------------------|------------------------|
| 26b.2. | _____ <small>Name</small> | From _____ To _____ |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and address | | If any books of account and records are unavailable, explain why |
|------------------|------------------------------|--|
| 26c.1. | _____ <small>Name</small> | |

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.2. _____
Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. _____
Name

Name and address

26d.2. _____
Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

_____ \$ _____

Name and address of the person who has possession of inventory records

27.1. _____
Name

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|-----------------|---|-------------------------------------|-----------------------|
| Anthony Vallejo | 1416 Lamplighter Lane, Fort Worth, TX 76134 | Owner | 100% |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|-------|---------|-------------------------------------|---|
| _____ | _____ | _____ | _____ To _____ |
| _____ | _____ | _____ | _____ To _____ |
| _____ | _____ | _____ | _____ To _____ |
| _____ | _____ | _____ | _____ To _____ |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|---|--|-------|--------------------------------|
| 30.1. Anthony Vallejo <small>Name</small> 1416 Lamplighter Lane Fort Worth, TX 76134 | 30,393.91 | _____ | Compensation/Salary |
| Relationship to debtor Manager | _____ | _____ | _____ |

Debtor Unified Graphics & Signs, LLC
Name

Case number (if known) _____

Name and address of recipient

30.2

Name _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/17/2018
MM / DD / YYYY

X /s/ Anthony Vallejo

Printed name Anthony Vallejo

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

United States Bankruptcy Court
Northern District of Texas

In re: Unified Graphics & Signs, LLC

Case No.

Debtor(s)

Chapter 11

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 01/17/2018

/s/ Anthony Vallejo
Signature of Individual signing on behalf of debtor

Manager
Position or relationship to debtor

ALLIED PLASTICS
PO BOX 671074
DALLAS, TX 75267-0762

ANTHONY VALLEJO
1416 LAMPLIGHTER LANE
FORT WORTH, TX 76134

DAVID W. ROTH
2217 HARWOOD ROAD
BEDFORD, TX 76021

GENEVA CAPITAL LLC
522 BROADWAY STREET,
SUITE 4
ALEXANDRIA, MN 48736

GLOBAL GRAPHICS SOLUTIONS
4601 SPRING VALLEY RD.
DALLAS, TX 75244

GRABLE MARTIN FULTON
5570 FM 423, SUITE 250
FRISCO, TX 75034

GRIMCO INC.
1585 FENCORP DRIVE
FENTON, MO 63026

IC BP III HOLDINGS I, LLC
1 SANSOME STREET
SUITE 1500
SAN FRANCISCO, CA 94126

INTERNAL REVENUE SERVICE
SPECIAL PROCEDURES-INSOLVENCY
PO BOX 7346
PHILADELPHIA, PA 19101-7346

JMS ASSOCIATES, INC.
1701 W. HILLSBORO BLVD.
SUITE 302
DEERFIELD BEACH, FL 33442

JAMESON & DUNAGAN, P.C.
5429 LBJ FREEWAY
SUITE 700
DALLAS, TX 75240

N GLANTZ & SON
2501 CONSTANT COMMENT PLACE
LOUISVILLE, KY 40299

REECE SUPPLY
3308 ROYALTY ROW
IRVING, TX 75062

R&L CARRIERS
600 GILLAM ROAD
PO BOX 271
WILMINGTON, OH 45177-0271

SANMAR
22833 SOUTHEAST BLACK NUGGET RD.
SUITE 130
ISSAQUAH, WA 98029

VERITIV OPERATING COMPANY
PO BOX 677319
DALLAS, TX 75267-7319