Fill in this information to identify the case:			
Debtor name	Delos Megacore, Ltd.		
United States Ba	ankruptcy Court for the: NORTHERN DISTRICT OF TEXAS		
Case number (if known)	<b>18-</b> 40992-mxm11		

## Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			Contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Campbell Johnston Clark Limited 59 Mansell Street London E1 8AN	Jacqueline Zalapa 44(0)2078559669 jacqueline@cjclaw.co m	Legal Fees				\$82,571.91
2	Karlin & Peeples, LLP 5900 Wilshire Blvd., Suite 500 Los Angeles, CA 90036	Michael J.A. Karlin 323-852-0033 mkarlin@karlinpeeble s.com	Legal Fees				\$25,623.00
3	Reitler Kailas & Rosenblatt LLC 885 3rd Avenue, 20th Floor New York, NY 10022	Edward Reitler 212-209-3010 ereitler@reitlerlaw.co m	Legal Fees				\$21,017.55
4	Carlsmith Ball LLP 1001 Bishop St., Suite 2100 Honolulu, HI 96813	Arsima Muller 808-523-2597 amuller@carlsmith.co m	Legal Fees				\$14,293.69

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Fill in this information to identify the case and this filing:				
Debtor Name	Delos Megacore, Ltd.			
United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS				
Case number (if known)	<u>18-</u> 40992-mxm11			

### Official Form 202

# **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

	Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B)					
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)					
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)					
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)					
	Schedule H: Codebtors (Official Form 206H)					
	A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)					
	Amended Schedule					
V	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)					
	Other document that requires a declaration					
Executed on 03/11/2018  MM / DD / YYYY   X  Signature of individual signing on behalf of debtor  John H. Carney  Printed name						
	Manager					

Position or relationship to debtor