



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 21, 2018

Howlin DeWayne Hale
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
WICHITA FALLS DIVISION

IN RE

SHREEDEVI AA CORPORATION

DEBTOR

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Case no.18-70202 -11

CHAPTER 11

ORDER ON MOTION FOR USE OF CASH COLLATERAL

CAME on this day to be considered the Final Hearing on Emergency Motion to Use Cash Collateral filed in this proceeding on July 3, 2018. The Court having reviewed the pleading and having been advised the parties have reached an agreement is of the opinion the following order shall enter. It is accordingly,

ORDERED that the Debtor be and is by this Order authorized to use the cash collateral and proceeds in which the Herring Bank (“Herring”) asserts a lien position in accordance with the provisions in the Budget attached hereto until confirmation of the Debtor’s Plan of Reorganization. It is further

ORDERED that as adequate protection the Herring is hereby granted replacement liens under 11 U.S.C. §552, to the extent of any diminishment in the value of the Herring’s interest in such cash collateral, in accordance with its existing priority. It is further,

ORDERED that as further adequate protection the Debtor shall pay Herring the sum of \$750 on the first day of each month commencing with payment of October 1, 2018. In the event the Debtor fails to make timely payment, Herring shall give the Debtor and its counsel written notice of default and the Debtor shall have 5 business days from receipt of the notice to cure any such default. Failure of the Debtor to timely cure and default will result in the immediately termination of Herring’s consent to the use of cash collateral. It is further,

ORDERED the Debtor shall comply with the deadlines set forth in the Agreed Scheduling Order entered into between the Debtor and the United States Trustee. It is further,

ORDERED the Debtor shall maintain inventory at the levels set forth in its bankruptcy schedules through the term of this Order.

End of Order

AGREED:

 /s/ Mike Smiley
Mike Smiley, Counsel for Herring Bank

____/s/ Eric Liepins____
Eric Liepins, Counsel for the Debtor