

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Krisu Hospitality, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 6 - 2 9 2 7 4 4 8

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
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500 W. Harvester
Number Street

Number Street

P.O. Box

Pampa TX 79065
City State ZIP Code

City State ZIP Code

Gray
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Krisu Hospitality, LLC**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Krisu Hospitality, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Krisu Hospitality, LLC Case number (if known) _____

- | | | | |
|--|--|---|--|
| 14. Estimated number of creditors | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/04/2019
MM / DD / YYYY

X /s/ _____
Signature of authorized representative of debtor Printed name

Title _____

18. Signature of attorney **X /s/ Patrick A. Swindell** Date 11/04/2019
Signature of attorney for debtor MM / DD / YYYY

Patrick A. Swindell
Printed name

Swindell Law Firm
Firm name

106 SW 7th
Number Street

Amarillo **TX** **79101**
City State ZIP Code

(806) 374-7979 _____
Contact phone Email address

19587450 _____
Bar number State

Fill in this information to identify the case:

Debtor name Krisu Hospitality, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Peekay Refi 1701 Dumas Ave Dumas, TX 79029		Business Debt				\$800,000.00
2 Bhiren Patel 5 West Way Carshalt		Loan				\$270,000.00
3 Praful Bhakta 2100 N Kansa Ave Liberal, KS 67901		Loan				\$150,000.00
4 Navin Bhakta 1620 S Dumas Ave Dumas, TX 79029		Loan				\$150,000.00
5 Milan Patel 25 Prestwick Ln Amarillo, TX 79124		Loan				\$100,000.00

Debtor **Krisu Hospitality, LLC** Case number (if known) _____
 Name _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Dinesh Patel 2 Cyprus Pt Amarillo, TX 79124		Loan				\$100,000.00
7 BW Chase Visa P.O. Box 15298 Wilmington, DE 19850		Credit Card				\$100,000.00
8 New York Life Insurance 6734 N Longmeadow Lincolnwood, IL 60712		Business Debt				\$79,000.00
9 Peekay Hospitality 1701 S Dumas ave Dumas, TX 79029		Business Debt				\$78,704.01
10 Wyndham Hotels 22 Sylvan Way Parsippany NJ		Business Debt				\$67,502.99
11 Raju Patel 5174 Brian Ln Encino, CA 91436		Loan				\$50,000.00
12 LQ Chase Visa P.O. Box 15298 Wilmington, DE 19850		Credit Card				\$50,000.00
13 Kamlesh Patel 537-1 West River Rd Palatka, FL 32177		Loan				\$40,000.00

Debtor **Krisu Hospitality, LLC**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	City of Pampa 200 W Foster Pampa, TX 79065		Property Taxes				\$29,871.00
15	Punkaj Patel 246 Marion Ave Summerville, SC 29483		Loan				\$25,000.00
16	Govind Kaka Patel 1216 48th St Lubbock, TX 79412		Loan				\$25,000.00
17	Texas Comptroller of Public Accounts P.O. Box 13528 Austin, TX 78711		Business Debt				\$4,482.84
18	Farmers Insurance P.O. Box 2847 Grand Rapids, MI 49501		Business Debt				\$4,408.82
19	Oracle elevator 600 S Tyler St Ste 13 Amarillo, TX 79101		Business Debt				\$3,412.32
20	HD Supply P.O. Box 509058 San Diego, CA 92150		Business Debt				\$2,973.25

Bhiren Patel
5 West Way Carshalt

Brianna Cooper
8004 Abbeville Ave
Lubbock, TX 79424

BW Chase Visa
P.O. Box 15298
Wilmington, DE 19850

Centennial Bank
7207 82nd st
Lubbock, TX 79424

City of Pampa
200 W Foster
Pampa, TX 79065

Dinesh Patel
2 Cyprus Pt
Amarillo, TX 79124

Direct Tv
P.O. Box 410347
Charlotte, NC 28241

Expedia
333 108th Ave NE
Bellevue, WA 98004

Farmers Insurance
P.O. Box 2847
Grand Rapids, MI 49501

Govind Kaka Patel
1216 48th St
Lubbock, TX 79412

Gray County
P.O. Box 836
Pampa, TX 79066

HD Supply
P.O. Box 509058
San Diego, CA 92150

Kamlesh Patel
537-1 West River Rd
Palatka, FL 32177

Look Outdoor
700 N Florida St
Borger, TX 79007

LQ Chase Visa
P.O. Box 15298
Wilmington, DE 19850

Milan Patel
25 Prestwick Ln
Amarillo, TX 79124

Navin Bhakta
1620 S Dumas Ave
Dumas, TX 79029

New York Life Insurance
6734 N Longmeadow
Lincolnwood, IL 60712

Oracle elevator
600 S Tyler St Ste 13
Amarillo, TX 79101

Peekay Hospitality
1701 S Dumas ave
Dumas, TX 79029

Peekay Refi
1701 Dumas Ave
Dumas, TX 79029

Popp Hutcheson
1301 S Mopac
Austin, TX 78746

Praful Bhakta
2100 N Kansa Ave
Liberal, KS 67901

Punkaj Patel
246 Marion Ave
Summerville, SC 29483

Raju Patel
5174 Brian Ln
Encino, CA 91436

Rudd F Owen
P.O. Box 328
Plainview, TX 79073

Sams
2201 Ross Osage Dr
Amarillo, TX 79103

Sparklight Business
1059 Coronado Cir
BORGER, TX 79007

Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, TX 78711

Texas Panhandle Regional Development Cor
801 Filmore Suite 205
Amarillo, TX 79101

Tim Newsom
1001 S Harrison St
Amarillo, TX 79101

United Supermarket
P.O. Box 15585
Canyon, TX 79015

US Small Business Administration
1205 Texas Ave Rm 408
Lubbock, TX 79401

Velocity
7130 Spring Meadow
Holland, OH 43528

Wyndham Hotels
22 Sylvan Way
Parsippany NJ

Xcel Energy
P.O. Box 1443
Minneapolis, MN 55483