Case 19-30464-bjh11 Doc 1 Filed 02/04/19 Entered 02/04/19 17:09:30 Page 1 of 28

| Fill in this information to identify your case: | | |
|---|------------|------------------------------------|
| United States Bankruptcy Court for the: | | |
| NORTHERN DISTRICT OF TEXAS | _ | |
| Case number (if known) | Chapter 11 | |
| | | Check if this an amended filing |

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name | Fresh Wind Fresh Fire Ministries | |
|----|---|---|---|
| 2. | All other names debtor used in the last 8 years | | |
| | Include any assumed names, trade names and <i>doing business as</i> names | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 75-3079752 | |
| 4. | Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | | 2429 Randolph Street Dallas, TX 75241 | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code |
| | | Dallas County | Location of principal assets, if different from principal place of business |
| | | | Number, Street, City, State & ZIP Code |
| 5. | Debtor's website (URL) | Dwight Williams | |
| 6. | Type of debtor | Corporation (including Limited Liability Compan | y (LLC) and Limited Liability Partnership (LLP)) |
| | | Partnership (excluding LLP) | |
| | | □ Other. Specify: | |
| | | · · · | |

| Debt | | re Ministries | | Case number (<i>if known</i>) | | | | |
|------|---|---|---|---|-------|--|--|--|
| | Name | | | | | | | |
| 7. | Describe debtor's business | A. Check one: | | | | | | |
| | | □ Health Care Business (as defined in 11 U.S.C. § 101(27A)) | | | | | | |
| | | □ Single Asset Real E | state (as defined in 11 U.S.C. § | 101(51B)) | | | | |
| | | □ Railroad (as defined in 11 U.S.C. § 101(44)) | | | | | | |
| | | □ Stockbroker (as defined in 11 U.S.C. § 101(53A)) | | | | | | |
| | | Commodity Broker | Commodity Broker (as defined in 11 U.S.C. § 101(6)) | | | | | |
| | | Clearing Bank (as o | □ Clearing Bank (as defined in 11 U.S.C. § 781(3)) | | | | | |
| | | None of the above | | | | | | |
| | | B. Check all that apply | | | | | | |
| | | _ | s described in 26 U.S.C. §501) | | | | | |
| | | | , | d investment vehicle (as defined in 15 U.S.C. §80a-3) | | | | |
| | | | (as defined in 15 U.S.C. §80b-2(| | | | | |
| | | | | | | | | |
| | | | can Industry Classification Syste ourts.gov/four-digit-national-asso | m) 4-digit code that best describes debtor. ciation-naics-codes. | | | | |
| | | | · · | | | | | |
| | lluder which chevier of the | Ohaali anaa | | | | | | |
| 8. | Under which chapter of the Bankruptcy Code is the | Check one: | | | | | | |
| | debtor filing? | Chapter 7 Chapter 9 | | | | | | |
| | | | 3 11. Check all that apply: | | | | | |
| | | | | and the state of the formation of the state | - 1 > | | | |
| | | | | gent liquidated debts (excluding debts owed to insiders or affili ount subject to adjustment on 4/01/19 and every 3 years after t | | | | |
| | | • | business debtor, attach the mo | e debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a solution of the set of the debtor is a solution of the set of the s | small | | | |
| | | | | | | | | |
| | | | 1 0 1 | solicited prepetition from one or more classes of creditors, in | | | | |
| | | | accordance with 11 U.S.C. § 1 | | | | | |
| | | | Exchange Commission accord | eriodic reports (for example, 10K and 10Q) with the Securities ling to § 13 or 15(d) of the Securities Exchange Act of 1934. F on for Non-Individuals Filing for Bankruptcy under Chapter 11 orm. | | | | |
| | | | The debtor is a shell company | as defined in the Securities Exchange Act of 1934 Rule 12b-2 | 2. | | | |
| | | Chapter 12 | | | | | | |
| | | | | | | | | |
| 9. | Were prior bankruptcy | No. | | | | | | |
| | cases filed by or against the debtor within the last 8 | □ Yes. | | | | | | |
| | years? | | | | | | | |
| | If more than 2 cases, attach a separate list. | District | When | Case number | | | | |
| | separate list. | | When | Case number | | | | |
| | | | | | | | | |
| 10. | Are any bankruptcy cases pending or being filed by a | No No | | | | | | |
| | business partner or an affiliate of the debtor? | TYes. | | | | | | |
| | List all cases. If more than 1, attach a separate list | Debtor | | Relationship | | | | |
| | andon a soparate list | | When | Case number, if known | | | | |
| | | | | | | | | |

Case 19-30464-bjh11 Doc 1 Filed 02/04/19 Entered 02/04/19 17:09:30 Page 3 of 28

| | Case 19-30 | 404-DJIIII L | | +/19 Entered 02/04/19 17.0 | 19.30 Paye 3 01 20 |
|-----|--|-------------------------------|-----------------------------|--|---|
| Deb | tor Fresh Wind Fresh | Fire Ministries | | Case number (if known |) |
| | INCITIC | | | | |
| 11. | Why is the case filed in this district? | Check all that a | oply: | | |
| | | | | ipal place of business, or principal assets or for a longer part of such 180 days than | |
| | | A bankrup | otcy case concerning de | btor's affiliate, general partner, or partners | ship is pending in this district. |
| 12. | Does the debtor own or | No | | | |
| | have possession of any real property or personal property that needs | ☐ Yes. Answ | er below for each prope | rty that needs immediate attention. Attach | additional sheets if needed. |
| | immediate attention? | Why | loes the property need | d immediate attention? (Check all that ap | oply.) |
| | | 🗖 lt p | oses or is alleged to po | se a threat of imminent and identifiable ha | zard to public health or safety. |
| | | Wh | at is the hazard? | | |
| | | 🗖 lt r | eeds to be physically se | ecured or protected from the weather. | |
| | | | | s or assets that could quickly deteriorate meat, dairy, produce, or securities-related | or lose value without attention (for example, assets or other options). |
| | | D Ot | ner | | |
| | | Wher | e is the property? | | |
| | | | | Number, Street, City, State & ZIP Code | |
| | | Is the | property insured? | | |
| | | | | | |
| | | 🗆 Ye | s. Insurance agency | | |
| | | | Contact name | | |
| | | | Phone | | |
| | | | | | |
| | Statistical and admin | istrative informa | tion | | |
| 13. | Debtor's estimation of | . Check o | ne: | | |
| | available funds | Fund | s will be available for dis | stribution to unsecured creditors. | |
| | | □ After | any administrative expe | enses are paid, no funds will be available to | o unsecured creditors. |
| | | | | | |
| 14. | Estimated number of creditors | 1 -49 | | | |
| | | | | □ 5001-10,000 □ 10,001-25,000 | ☐ 50,001-100,000 ☐ More than100,000 |
| | | □ 100-199 □ 200-999 | | L 10,001 20,000 | |
| 15. | Estimated Assets | □ \$0 - \$50,000 | | □ \$1,000,001 - \$10 million | 🗖 \$500,000,001 - \$1 billion |
| | | □ \$50,001 - \$1 | 00,000 | [\$10,000,001 - \$50 million | [\$1,000,000,001 - \$10 billion |
| | | \$100,001 - \$ | | □ \$50,000,001 - \$100 million | □ \$10,000,000,001 - \$50 billion |
| | | □ \$500,001 - \$ | 1 million | □ \$100,000,001 - \$500 million | ☐ More than \$50 billion |
| 16. | Estimated liabilities | □ \$0 - \$50,000 | | □ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion |
| | | □ \$50,001 - \$1 | | □ \$10,000,001 - \$50 million | □ \$1,000,000,001 - \$10 billion |
| | | \$ 100,001 - \$ | | □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million | □ \$10,000,000,001 - \$50 billion |
| | | 🛛 \$500,001 - \$ | 1 million | μ φτου,σου,σοι - φου million | ☐ More than \$50 billion |

| | Case 19-3 | 0464-DJNII DOC I Filed 02/04 | 19 Entered | 02/04/19 17:09:30 Page 4 01 28 | | | |
|--|---------------------|---|--|--|---|--|--|
| Debtor | Fresh Wind Fres | h Fire Ministries | | Case number (<i>if known</i>) | | | |
| | Name | | | | | | |
| | - | | | | | | |
| | Request for Relief, | Declaration, and Signatures | | | | | |
| WARNI | | d is a serious crime. Making a false statement r up to 20 years, or both. 18 U.S.C. §§ 152, 1: | | bankruptcy case can result in fines up to \$500,000 or | | | |
| 17. Declaration and signature of authorized representative of debtor | | The debtor requests relief in accordance | The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | | | | |
| 1001 | | I have been authorized to file this petition | on behalf of the debt | tor. | | | |
| | | I have examined the information in this pe | etition and have a rea | asonable belief that the information is trued and correct. | | | |
| | | I declare under penalty of perjury that the | foregoing is true and | d correct. | | | |
| | | Executed on February 4, 2019 MM / DD / YYYY | | | | | |
| | | X ∕s/ Dwight Williams | | Dwight Williams | | | |
| | | Signature of authorized representative of | debtor | Printed name | - | | |
| | | Title <u>Authorized Representative</u> | | | | | |
| 18. Sigr | nature of attorney | X /s/ Eric A. Liepins | | Date February 4, 2019 | | | |
| i ei eigi | | Signature of attorney for debtor | | MM / DD / YYYY | - | | |
| | | Eric A. Liepins Printed name | | | - | | |
| | | Eric A. Liepins | | | | | |
| | | Firm name | | | - | | |
| | | 12270 Coit Road | | | | | |
| | | Suite 100 | | | | | |
| | | Dallas, TX 75251 Number, Street, City, State & ZIP Code | | | - | | |
| | | Contact phone 972-991-5591 | Email address | eric@ealpc.com | _ | | |
| | | 12338110 TX | | _ | | | |
| | | Bar number and State | | | | | |
| | | | | | | | |

| Fill in this information to identify the case: | | |
|--|--------------------------|------------------------------------|
| Debtor name Fresh Wind Fresh Fire M | Ministries | |
| United States Bankruptcy Court for the: NOF | RTHERN DISTRICT OF TEXAS | |
| Case number (if known) | | Check if this is an amended filing |

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 4, 2019

X /s/ Dwight Williams

Signature of individual signing on behalf of debtor

Dwight Williams

Printed name

Authorized Representative

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Fill in this information to identify the case:

 Debtor name
 Fresh Wind Fresh Fire Ministries

 United States Bankruptcy Court for the:
 NORTHERN DISTRICT OF TEXAS

Case number (if known):

Check if this is an

amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | claim is partially secure | cured, fill in only unsecur d, fill in total claim amour toff to calculate unsecure Deduction for value of collateral or setoff | nt and deduction for |
|---|--|--|---|---------------------------|---|----------------------|
| CCI 501 Greene Street, suite 302 Augusta, GA 30901 | | | | | | \$1,300.00 |
| Just energy 2431 West Airport Freeway Irving, TX 75062 | | | | | | \$1,100.00 |

| | Case 19-30464-bjh11 Doc 1 Filed 02/04/19 Entered 02/04/19 17:09:30 | Page 7 | of 28 |
|-----------|---|----------|-------------------------|
| Fill | in this information to identify the case: | | |
| Deb | otor name Fresh Wind Fresh Fire Ministries | | |
| Uni | ted States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS | | |
| Cas | se number (if known) | | if this is an |
| | | | ed filing |
| ~ | | | |
| | ficial Form 206Sum mmary of Assets and Liabilities for Non-Individuals | | 12/15 |
| | t 1: Summary of Assets | | |
| | | | |
| 1. | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | |
| | | | |
| | 1a. Real property: Copy line 88 from Schedule A/B | \$ | 414,000.00 |
| | 1a. Real property: Copy line 88 from Schedule A/B 1b. Total personal property: Copy line 91A from Schedule A/B | \$ \$ | 414,000.00 18,500.00 |
| | Copy line 88 from Schedule A/B | | |
| Par | Copy line 88 from Schedule A/B 1b. Total personal property: Copy line 91A from Schedule A/B 1c. Total of all property: Copy line 92 from Schedule A/B | \$ | 18,500.00 |
| Par 2. | Copy line 88 from Schedule A/B 1b. Total personal property: Copy line 91A from Schedule A/B 1c. Total of all property: Copy line 92 from Schedule A/B | \$ \$ | 18,500.00 |

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F....*

Total liabilities

3a. Total claim amounts of priority unsecured claims:

4.

Lines 2 + 3a + 3b

0.00

2,400.00

372,400.00

\$

+\$

\$

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| Fill in this information to identify the case: | | | |
|--|----------------------------|--|--|
| Debtor name Fresh Wind Fresh F | ire Ministries | | |
| United States Bankruptcy Court for the: | NORTHERN DISTRICT OF TEXAS | | |
| Case number (if known) | | | |
| | | | |

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.
Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

□ No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

3. Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account

3.1. Legacy Bank and Compass Bank

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.

 $\hfill \Box$ Yes Fill in the information below.

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Official Form 206A/B

Current value of debtor's interest

Last 4 digits of account

number

\$1,500.00

\$1.500.00

| Debto | or <u>Fresh Wind Fresh Fire Ministries</u> Name | Case | e number (If known) | |
|---------------------------|--|---|--|------------------------------------|
| Part 5: 3. Do e | Inventory, excluding agriculture assets es the debtor own any inventory (excluding agriculture a | assets)? | | |
| | No. Go to Part 6. | | | |
| ٦١ | es Fill in the information below. | | | |
| art 6: | | | • | |
| | es the debtor own or lease any farming and fishing-relative | ted assets (other than the | a motor venicles and land)? | |
| _ | No. Go to Part 7. /es Fill in the information below. | | | |
| art 7: | Office furniture, fixtures, and equipment; and coll | ectibles | | |
| . Doe | es the debtor own or lease any office furniture, fixtures, | equipment, or collectibles | s? | |
| | No. Go to Part 8. /es Fill in the information below. | | | |
| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 9. | Office furniture Office equipment, computers | \$0.00 | | \$2,000.0 |
| 0. | Office fixtures | | | |
| 1. | Office equipment, including all computer equipment communication systems equipment and software | and | | |
| 2. | Collectibles <i>Examples</i> : Antiques and figurines; paintings books, pictures, or other art objects; china and crystal; sta collections; other collections, memorabilia, or collectibles | amp, coin, or baseball card | | |
| 3. | Total of Part 7. Add lines 39 through 42. Copy the total to line 86. | | - | \$2,000.0 |
| 4. | Is a depreciation schedule available for any of the pro ■ No □ Yes | operty listed in Part 7? | | |
| 5. | Has any of the property listed in Part 7 been appraise ■ No □ Yes | ed by a professional withir | n the last year? | |
| art 8: | | or vehicles? | | |
| | No. Go to Part 9. /es Fill in the information below. | | | |
| | General description Include year, make, model, and identification numbers | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Official Form 206A/B

| Debtor | | r esh Wind Fresh Fire Min | istries | Case | number (If known) | |
|----------|--|--|--|---|--|--|
| 48. | Water | craft, trailers, motors, and ro g homes, personal watercraft, | | <i>xamples:</i> Boats, trailers, mo | tors, | |
| 49. | Aircra | aft and accessories | | | | |
| 50. | machi | machinery, fixtures, and eq inery and equipment) c equipment, chairs, kitc | | arm \$0.00_ | | \$15,000.00 |
| 51. | | of Part 8. nes 47 through 50. Copy the t | otal to line 87. | | - | \$15,000.00 |
| 52. | Is a de ■ No □ Yes | | ble for any of the prop | perty listed in Part 8? | | |
| 53. | Has a ■ No □ Yes | | art 8 been appraised | by a professional within | the last year? | |
| | s the de o. Go to es Fill in | eal property ebtor own or lease any real p o Part 10. n the information below. | | | | |
| 55. | Descr prope Include descrip Parcel of prop acreage | e street address or other ption such as Assessor I Number (APN), and type perty (for example, ge, factory, warehouse, nent or office building, if | estate, or land which Nature and extent of debtor's interest in property | n the debtor owns or in wi Net book value of debtor's interest (Where available) | hich the debtor has an inter Valuation method used for current value | est Current value of debtor's interest |
| | 55.1. | 2429 Randolph Street | fee simple | \$0.00 | | \$400,000.00 |
| | 55.2. | 508 Bryant Midlothioan texas | | \$0.00 | | \$14,000.00 |
| 56. | Add th | of Part 9. ne current value on lines 55.1 t the total to line 88. | hrough 55.6 and entrie | es from any additional sheet | ts. | \$414,000.00 |
| 57. | Is a de ■ No □ Yes | | ble for any of the prop | perty listed in Part 9? | | |
| 58. | Has a ■ No □ Yes | | Part 9 been appraised | by a professional within | the last year? | |
| Official | Form 2 | 206A/B | Schedule A/B A | Assets - Real and Persor | al Property | page 3 |

Debtor Fresh Wind Fresh Fire Ministries

Case number (If known)

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

 \Box Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

 \Box Yes Fill in the information below.

| btor <u>Fresh Wind Fresh Fire Ministries</u> Name | Case numbe | er (If known) |
|---|---|---|
| rt 12: Summary | | |
| art 12 copy all of the totals from the earlier parts o Type of property | f the form Current value of personal property | Current value of real property |
| Cash, cash equivalents, and financial assets. Copy line 5, Part 1 | \$1,500.00 | |
| Deposits and prepayments. Copy line 9, Part 2. | \$0.00 | |
| Accounts receivable. Copy line 12, Part 3. | \$0.00 | |
| Investments. Copy line 17, Part 4. | \$0.00 | |
| Inventory. Copy line 23, Part 5. | \$0.00 | |
| Farming and fishing-related assets. Copy line 33, | Part 6. \$0.00 | |
| Office furniture, fixtures, and equipment; and co Copy line 43, Part 7. | llectibles. \$2,000.00 | |
| Machinery, equipment, and vehicles. Copy line 5 | 1, Part 8. \$15,000.00 | |
| Real property. Copy line 56, Part 9 | | \$414,000.00 |
| Intangibles and intellectual property. Copy line 60 | 6, Part 10. \$0.00 | |
| All other assets. Copy line 78, Part 11. | +\$0.00 | |
| Total. Add lines 80 through 90 for each column | \$18,500.00 | + 91b. \$414,000.00 |
| rt | Name 12: Summary Int 12 copy all of the totals from the earlier parts of Type of property Cash, cash equivalents, and financial assets. Copy line 5, Part 1 Deposits and prepayments. Copy line 9, Part 2. Accounts receivable. Copy line 12, Part 3. Investments. Copy line 17, Part 4. Investments. Copy line 23, Part 5. Farming and fishing-related assets. Copy line 33, Office furniture, fixtures, and equipment; and co Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 5 Real property. Copy line 56, Part 9 Intangibles and intellectual property. Copy line 60 All other assets. Copy line 78, Part 11. | Name 12: Summary Type of property Current value of personal property Cash, cash equivalents, and financial assets. Current value of personal property Cash, cash equivalents, and financial assets. \$1,500.00 Copy line 5, Part 1 \$1,500.00 Deposits and prepayments. Copy line 9, Part 2. \$0.00 Accounts receivable. Copy line 12, Part 3. \$0.00 Investments. Copy line 17, Part 4. \$0.00 Inventory. Copy line 23, Part 5. \$0.00 Farming and fishing-related assets. Copy line 33, Part 6. \$0.00 Office furniture, fixtures, and equipment; and collectibles. \$2,000.00 Copy line 43, Part 7. \$2,000.00 Machinery, equipment, and vehicles. Copy line 51, Part 8. \$15,000.00 Real property. Copy line 56, Part 9. > Intangibles and intellectual property. Copy line 66, Part 10. \$0.00 All other assets. Copy line 78, Part 11. \$0.00 |

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$432,500.00

| Case 19-30464-bjh12 | 1 Doc 1 Filed 02/04/19 | Entered 02/04/19 | 17:09:30 | Page 13 of 28 | |
|--|---|------------------------------|--------------------------------------|---|--|
| Fill in this information to identify the | case: | | | | |
| Debtor name Fresh Wind Fresh F | Fire Ministries | | | | |
| United States Bankruptcy Court for the: | | | | | |
| Case number (if known) | | | | | |
| | | | | Check if this is an amended filing | |
| | | | | Jan 19 | |
| Official Form 206D | Who Llove Claims S | acurad by Dran | orti | 40/45 | |
| Schedule D: Creditors | who have claims S | ecured by Prop | erty | 12/15 | |
| Be as complete and accurate as possible. | | | | | |
| 1. Do any creditors have claims secured by | | | | | |
| □ No. Check this box and submit pa | • | ebtor's other schedules. Deb | tor has nothing e | else to report on this form. | |
| Yes. Fill in all of the information b | elow. | | | | |
| Part 1: List Creditors Who Have Se | cured Claims | | | | |
| 2. List in alphabetical order all creditors wi | | s more than one secured | Column A | Column B | |
| claim, list the creditor separately for each clair | n. | A | mount of claim | Value of collateral that supports this | |
| | | | to not deduct the v f collateral. | value claim | |
| 2.1 Citizens Savings Bank & Trust | Describe debtor's property that is | subject to a lien | \$370,000 | 0.00 \$400,000.00 | |
| Creditor's Name | 2429 Randolph Street | | | | |
| 1917 Heiman Street Nashville, TN 37208 | | | | | |
| Creditor's mailing address | Describe the lien | | | | |
| | Is the creditor an insider or related | party? | | | |
| | No | | | | |
| Creditor's email address, if known | Yes Is anyone else liable on this claim? | , | | | |
| Date debt was incurred | □ No | | | | |
| | | | | | |
| Last 4 digits of account number | Last 4 digits of account number | | | | |

| Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply |
|--|---|
| ■ No □ Yes. Specify each creditor, including this creditor and its relative priority. | Contingent Unliquidated Disputed |

\$370,000.00 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

Dallas, TX 75201

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

| If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. I | If additional pages are needed, copy this page. |
|--|--|
| Name and address | On which line in Part 1 did you enter the related creditor? Last 4 digits of account number for this entity |
| Rachel Khirallah | |
| 325 St Paul Street | Line |
| Suite 3400 | |

Case 10-30/61-hih11 Dec 1 Eiled 02/01/10 Entered 02/01/10 17:00:30 Dage 1/ of 28

| Case 19-30404-DJIII DOC I FIIEU | 02/04/19 Enlered 02/04/19 17.09.30 | Page 14 01 28 |
|--|--|---|
| Fill in this information to identify the case: | | |
| Debtor name Fresh Wind Fresh Fire Ministries | | |
| United States Bankruptcy Court for the: NORTHERN DIST | IRICT OF TEXAS | |
| | | |
| Case number (if known) | | ☐ Check if this is an |
| | | amended filing |
| Official Form 206E/F | | |
| Schedule E/F: Creditors Who Ha | ve Unsecured Claims | 12/15 |
| Be as complete and accurate as possible. Use Part 1 for creditor List the other party to any executory contracts or unexpired leas <i>Personal Property</i> (Official Form 206A/B) and on <i>Schedule G: Ex</i> 2 in the boxes on the left. If more space is needed for Part 1 or Part 1: Part 1: List All Creditors with PRIORITY Unsecured C | es that could result in a claim. Also list executory contracts on ecutory Contracts and Unexpired Leases (Official Form 206G). art 2, fill out and attach the Additional Page of that Part include | Schedule A/B: Assets - Real and Number the entries in Parts 1 and |
| 1. Do any creditors have priority unsecured claims? (See 1) | | |
| No. Go to Part 2. | | |
| Yes. Go to line 2. | | |
| Yes. Go to line 2. | | |
| Part 2: List All Creditors with NONPRIORITY Unsecur 3. List in alphabetical order all of the creditors with nonpriout and attach the Additional Page of Part 2. | ed Claims iority unsecured claims. If the debtor has more than 6 creditors wi | th nonpriority unsecured claims, fill Amount of claim |
| | | |
| Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that app Contingent | ly. \$1,300.00 |
| 501 Greene Street, suite 302 | | |
| Augusta, GA 30901 | | |
| Date(s) debt was incurred _ | Basis for the claim: _ | |
| Last 4 digits of account number _ | Is the claim subject to offset? \blacksquare No \Box Yes | |
| 3.2 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that app | ny. \$1,100.00 |
| Just energy | Contingent | |
| 2431 West Airport Freeway | Unliquidated | |
| Irving, TX 75062 | Disputed | |
| Date(s) debt was incurred _ | Basis for the claim: _ | |
| Last 4 digits of account number | Is the claim subject to offset? \blacksquare No \Box Yes | |
| Part 3: List Others to Be Notified About Unsecured Cl 4. List in alphabetical order any others who must be notified for assignees of claims listed above, and attorneys for unsecured cred | claims listed in Parts 1 and 2. Examples of entities that may be lis | ted are collection agencies, |

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| | Name and mailing address | On which line in Part1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|---------|--|---|---|
| Part 4: | Total Amounts of the Priority and Nonpriority Unsecured Claims | | |

5. Add the amounts of priority and nonpriority unsecured claims.

| | | Total of c | aim amounts |
|--|-------|------------|-------------|
| 5a. Total claims from Part 1 | 5a. | \$ | 0.00 |
| 5b. Total claims from Part 2 | 5b. + | - \$ | 2,400.00 |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. | \$ | 2,400.00 |

Case 19-30464-bjh11 Doc 1 Filed 02/04/19 Entered 02/04/19 17:09:30 Page 15 of 28

| Fill in this information to identify the case: | |
|---|--|
| Debtor name Fresh Wind Fresh Fire Ministries | |
| United States Bankruptcy Court for the: NORTHERN DISTRICT OF TE | XAS |
| Case number (if known) | |
| | Check if this is an amended filing |
| Official Form 206G | |
| Schedule G: Executory Contracts and L | Jnexpired Leases 12/15 |
| Be as complete and accurate as possible. If more space is needed, c | opy and attach the additional page, number the entries consecutively. |
| 1. Does the debtor have any executory contracts or unexpired leas | es? |
| No. Check this box and file this form with the debtor's other sched | ules. There is nothing else to report on this form. |
| ☐ Yes. Fill in all of the information below even if the contacts of lease (Official Form 206A/B). | es are listed on Schedule A/B: Assets - Real and Personal Property |
| 2. List all contracts and unexpired leases | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| 2.1 State what the contract or | |

lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining List the contract number of any government contract

2.2

2.3

2.4

Case 19-30464-bjh11 Doc 1 Filed 02/04/19 Entered 02/04/19 17:09:30 Page 16 of 28

| Fill in this information to identify the case: | |
|--|--------------------------------------|
| Debtor name Fresh Wind Fresh Fire Ministries | |
| United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS | |
| Case number (if known) | ☐ Check if this is an amended filing |

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor

| | Name | Mailing Address | Name | Check all schedules that apply: |
|-----|-----------------|--|----------------------------------|---------------------------------|
| 2.1 | Dwight Williams | 2429 Randolph Street Dallas, TX 75241 | Citizens Savings Bank & Trust | ■ D <u>2.1</u> □ E/F □ G |

| Fill in this information to identify the case: | | |
|--|---------|---------------------------------------|
| Debtor name Fresh Wind Fresh Fire Ministries | | |
| United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS | | |
| Case number (if known) | | |
| | | Check if this is an amended filing |
| | | |
| Official Form 207 | | |
| Statement of Financial Affairs for Non-Individuals Filing for Bankrup | otcy | 04/16 |
| The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the write the debtor's name and case number (if known). | op of a | ny additional pages, |
| Part 1: Income | | |

1. Gross revenue from business

| ☐ None. Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
|---|---|--|
| From the beginning of the fiscal year to filing date: From 1/01/2019 to Filing Date | Operating a business Other | \$4,000.00 |
| For prior year: From 1/01/2018 to 12/31/2018 | Operating a business Other | \$52,000.00 |
| For year before that: From 1/01/2017 to 12/31/2017 | Operating a business Other | \$50,000.00 |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

| | None. | | | | | |
|--|--|---|--|--|-----------------------------|--|
| | | | | Description of sources of | revenue | Gross revenue from each source (before deductions and exclusions) |
| P | art 2: List Certain Transfers Made | e Before Filing for B | Bankruptcy | | | |
| 3. | List payments or transfersincluding filing this case unless the aggregate and every 3 years after that with resp | expense reimbursen value of all property t | nentsto any credito transferred to that cre | r, other than regular employed editor is less than \$6,425. (Th | | |
| | None. | | | | | |
| | Creditor's Name and Address | | Dates | Total amount of value | Reasons fo Check all the | r payment or transfer at apply |
| 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed | | | | | | |
| Off | ficial Form 207 | Statement of Finance | cial Affairs for Non-Ind | lividuals Filing for Bankruptcy | | page ' |

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| D | ebtor | Fresh Wind Fresh Fire Ministries | | | Case number | (if known) | | | |
|----|---|--|----------------|---------------------|--------------------------------|--------------|----------------|---------------------|-------|
| | | | | | | | | | |
| | or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. <i>Insiders</i> include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). | | | | | | | | nts |
| | ■ N | lone. | | | | | | | |
| | | ider's name and address ationship to debtor | | Dates | Total amount of val | ue Rea | asons for pay | ment or transfer | |
| 5. | List a | ssessions, foreclosures, and returns Il property of the debtor that was obtained closure sale, transferred by a deed in lieu | | | | | | d by a creditor, so | ld at |
| | ■ N | lone | | | | | | | |
| | Cre | ditor's name and address | Describe | of the Property | | Date | | Value of prope | erty |
| 6. | | fs ny creditor, including a bank or financial ir debtor without permission or refused to n | | | | | | | |
| | ■ N | lone | | | | | | | |
| | Cre | ditor's name and address | Descript | on of the action | creditor took | Date a taken | action was | Amo | unt |
| P | art 3: | Legal Actions or Assignments | | | | | | | |
| 7. | List th in any | actions, administrative proceedings, on the legal actions, proceedings, investigation of capacity—within 1 year before filing this | ns, arbitratio | | | | | debtor was involv | ed |
| | ■ N | lone. | | | | | | | |
| | | Case title Case number | Nature o | | Court or agency's name address | and | Status of ca | se | |
| 8. | List a | nments and receivership ny property in the hands of an assignee fo ver, custodian, or other court-appointed of | | | | ng this cas | e and any pro | perty in the hands | of a |
| | ■ N | lone | | | | | | | |
| P | art 4: | Certain Gifts and Charitable Contribu | utions | | | | | | |
| 9. | | Il gifts or charitable contributions the c ifts to that recipient is less than \$1,000 | | e to a recipient w | rithin 2 years before filing | g this case | e unless the a | ggregate value c | ıf |
| | ■ N | lone | | | | | | | |
| | | Recipient's name and address | Descript | ion of the gifts o | r contributions | Dates gi | ven | Va | lue |
| Р | art 5: | Certain Losses | | | | | | | |
| 10 | . All lo | sses from fire, theft, or other casualty v | within 1 yea | ar before filing th | nis case. | | | | |
| | | · · · | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |

Fresh Wind Fresh Fire Ministries Debtor

Case number (if known)

| how the loss occurred | If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | los |
|-----------------------|--|-----|
| | | |

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

□ None.

| | Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|--------------------|--|---|----------------------|-----------------------------|
| 11.1. | Eric Liepins PC 12770 Coit road Suite 1100 Dallas, TX 75251 | | | \$5,217.00 |
| | Email or website address | | | |
| | Who made the payment, if not debtor | ? | | |
| List any to a self | tled trusts of which the debtor is a ben payments or transfers of property made b settled trust or similar device. | y the debtor or a person acting on behalf of the debtor | within 10 years befo | ore the filing of this case |

Do not include transfers already listed on this statement.

| None. | | | | | | | | | |
|---|---|---------------------------|-----------------------|--|--|--|--|--|--|
| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value | | | | | | |
| 13. Transfers not already listed on this statement List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement. None. | | | | | | | | | |
| Who received transfer?Description of property transferred orDate transferTotal amoundAddresspayments received or debts paid in exchangewas madev | | | | | | | | | |
| Part 7: Previous Locations | | | | | | | | | |
| Previous addresses List all previous addresses used by the debtor w | ithin 3 years before filing this case and the dates t | the addresses were used. | | | | | | | |
| Does not apply | | | | | | | | | |
| Address Dates of occupancy From-To | | | | | | | | | |
| Part 8: Health Care Bankruptcies | | | | | | | | | |
| 45 Health Care hanksuntaina | | | | | | | | | |

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

Official Form 207

Fresh Wind Fresh Fire Ministries Debtor

Case number (if known)

transferred

| - diagnosing or treating injury | , deformity, | or disease, or |
|---------------------------------|--------------|----------------|
|---------------------------------|--------------|----------------|

- providing any surgical, psychiatric, drug treatment, or obstetric care?
- No. Go to Part 9.
- п Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No. Yes. State the nature of the information collected and retained.
- 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?
 - No. Go to Part 10.
 - Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| Financial Institution name and | Last 4 digits of | Type of account or | Date account was | Last balance |
|--------------------------------|------------------|--------------------|------------------|-------------------|
| Address | account number | instrument | closed, sold, | before closing or |
| | | | moved or | transfor |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| access to it have it? Address | Depository institution name and address | | Description of the contents | Do you still have it? |
|----------------------------------|---|--|-----------------------------|--------------------------|
|----------------------------------|---|--|-----------------------------|--------------------------|

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

| None |
|------|
|------|

1

| Facility name and address | Names of anyone with access to it | Description of the contents | Do you still have it? |
|---------------------------|--------------------------------------|-----------------------------|--------------------------|
| | | | |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

transfer

Debtor Fresh Wind Fresh Fire Ministries

Case number (if known)

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Case number

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

| No.Yes. Provide details below. | | | |
|---|--------------------------|--------------------|----------------|
| Case title | Court or agency name and | Nature of the case | Status of case |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

address

No. п Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. п Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None **Business name address** Describe the nature of the business Employer Identification number Do not include Social Security number or ITIN. Dates business existed 26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. None Name and address Date of service From-To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy page 5

| Debtor | Debtor Fresh Wind Fresh Fire Ministries | | Case number (if known) | | | | | | |
|---------------------------|--|---|--|--|-----------------------|--|--|--|--|
| | | | | | | | | | |
| | within 2 years before filing this cas | se. | | | | | | | |
| | None None | | | | | | | | |
| 26c. | 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. | | | | | | | | |
| | | | | | | | | | |
| Na | me and address | | If any | books of account and reco | rds are | | | | |
| 26 | c.1. Debtor | | unavai | ilable, explain why | | | | | |
| | | | | | | | | | |
| | 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. | | | | | | | | |
| | None None | | | | | | | | |
| | me and address | | | | | | | | |
| 27. Inve i Have | | operty been taken within 2 years before fili | ng this case? | | | | | | |
| | No | | | | | | | | |
| | Yes. Give the details about the t | | | | | | | | |
| | Name of the person who sup inventory | pervised the taking of the Dat | e of inventory | The dollar amount and bas or other basis) of each inv | | | | | |
| 28. List in co | the debtor's officers, directors, ontrol of the debtor at the time o | managing members, general partners, r f the filing of this case. | nembers in contro | ol, controlling shareholders | s, or other people | | | | |
| Na | Name Address | | Position and nature of any interest | | % of interest, if any | | | | |
| D | wight Williams | | | | , | | | | |
| Na | me | Address | Position and nature of any | | % of interest, if | | | | |
| | mple Williams | | interest | | any | | | | |
| | | | | | | | | | |
| Na | me | Address | Position and nature of any interest | | % of interest, if any | | | | |
| Me | elody Williams | | | | , | | | | |
| Na | me | Addrass | Position | and nature of any | % of interest, if | | | | |
| | Name Address Eric Ellis | | interest | | any | | | | |
| | | | | | | | | | |
| Na | me | Address | Position interest | and nature of any | % of interest, if any | | | | |
| Ba | arbara Hood | | merest | | any | | | | |
| Na | me | Address | Position | and nature of any | % of interest, if | | | | |
| | onald Pierson | | interest | and nature of any | any | | | | |
| D | ///a/u F 16/ 30// | | | | | | | | |

Case number (if known)

Fresh Wind Fresh Fire Ministries

Debtor

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? No Yes. Identify below. 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? No п Yes. Identify below. Name and address of recipient Amount of money or description and value of Dates Reason for providing the value property 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? No Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? No □ Yes. Identify below. Employer Identification number of the parent Name of the pension fund corporation Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on February 4, 2019 /s/ Dwight Williams Dwight Williams Printed name Signature of individual signing on behalf of the debtor Position or relationship to debtor Authorized Representative Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached? No

□ Yes

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1.

2.

3.

4.

United States Bankruptcy Court Northern District of Texas

| | | Northern District of Texas | | |
|-------------------|--|--|----------------------|------------------------------------|
| n re Fresh | Wind Fresh Fire Ministries | | Case No. | |
| | | Debtor(s) | Chapter | 11 |
| | DISCLOSURE OF COM | IPENSATION OF ATTOR | NEY FOR DE | BTOR(S) |
| compensatio | on paid to me within one year before th | 2016(b), I certify that I am the attorne he filing of the petition in bankruptcy, of ation of or in connection with the bank | or agreed to be paid | to me, for services rendered or to |
| For leg | al services, I have agreed to accept | | \$ | 5,217.00 |
| Prior to | the filing of this statement I have rece | eived | \$ | 5,217.00 |
| Balanc | e Due | | \$ | 0.00 |
| The source of | of the compensation paid to me was: | | | |
| De | btor D Other (specify): | | | |
| The source of | of compensation to be paid to me is: | | | |
| De | btor D Other (specify): | | | |
| ■ I have n | ot agreed to share the above-disclosed | compensation with any other person u | nless they are memb | pers and associates of my law firm |

□ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 4, 2019

Date

/s/ Eric A. Liepins Eric A. Liepins Signature of Attorney Eric A. Liepins 12270 Coit Road Suite 100 Dallas, TX 75251 972-991-5591 Fax: 972-991-5788 eric @ealpc.com Name of law firm

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United States Bankruptcy Court

Northern District of Texas

In re Fresh Wind Fresh Fire Ministries

Case No. Chapter

11

Debtor(s) Chapter
LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of Security Class Number of Securities Kind of Interest business of holder

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the *Authorized Representative* of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 4, 2019

Signature /s/ Dwight Williams
Dwight Williams

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

BTXN 094 (rev. 5/04)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

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In Re:

Fresh Wind Fresh Fire Ministries

Case No.:

Debtor(s)

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (only one option may be selected per form):

- is the first mail matrix in this case.
- \Box adds entities not listed on previously filed mailing list(s).
- □ changes or corrects name(s) and address(es) on previously filed mailing list(s).
- \Box deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

| Date: | February 4, 2019 | /s/ Dwight Williams | |
|---------|------------------|---|--|
| _ | | Dwight Williams/Authorized Representative | |
| | | Signer/Title | |
| Date: F | ebruary 4, 2019 | /s/ Eric A. Liepins | |
| _ | | Signature of Attorney | |
| | | Eric A. Liepins | |
| | | Eric A. Liepins | |
| | | 12270 Coit Road | |
| | | Suite 100 | |
| | | Dallas, TX 75251 | |
| | | 972-991-5591 Fax: 972-991-5788 | |
| | | 75-3079752 | |
| | | Debtor's Social Security/Tax ID No. | |
| | | | |
| | | | |

Joint Debtor's Social Security/Tax ID No.

CCI 501 Greene Street, suite 302 Augusta, GA 30901

Citizens Savings Bank & Trust 1917 Heiman Street Nashville, TN 37208

Dwight Williams 2429 Randolph Street Dallas, TX 75241

Just energy 2431 West Airport Freeway Irving, TX 75062

Rachel Khirallah 325 St Paul Street Suite 3400 Dallas, TX 75201

United States Bankruptcy Court Northern District of Texas

In re Fresh Wind Fresh Fire Ministries

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>**Fresh Wind Fresh Fire Ministries**</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

February 4, 2019

Date

/s/ Eric A. Liepins

Eric A. Liepins Signature of Attorney or Litigant Counsel for Fresh Wind Fresh Fire Ministries Eric A. Liepins 12270 Coit Road Suite 100 Dallas, TX 75251 972-991-5591 Fax:972-991-5788 eric@ealpc.com