

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/19**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	Regal Row Fina, Inc.	
2. All other names debtor used in the last 8 years	dba Regal Row Chevron; dba Grandy's; fdba Regal Row Texaco	
	Include any assumed names, trade names and <i>doing business as</i> names	
3. Debtor's federal Employer Identification Number (EIN)	7 5 - 2 8 3 0 5 9 6	
4. Debtor's address	Principal place of business 1607 Regal Row Number Street Dallas TX 75247 City State ZIP Code Dallas County	Mailing address, if different from principal place of business 2400 Spruce Court Number Street P.O. Box Colleyville TX 76034 City State ZIP Code Location of principal assets, if different from principal place of business Number Street City State ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify: _____	

Debtor **Regal Row Fina, Inc.**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No

☐ Yes. Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?*Check all that apply:*

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number Street

City

State

ZIP Code

Is the property insured?☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Regal Row Fina, Inc.**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| ☒ 1-49 | ☐ 1,000-5,000 | ☐ 25,001-50,000 |
| ☐ 50-99 | ☐ 5,001-10,000 | ☐ 50,001-100,000 |
| ☐ 100-199 | ☐ 10,001-25,000 | ☐ More than 100,000 |
| ☐ 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| ☐ \$0-\$50,000 | ☒ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| ☐ \$0-\$50,000 | ☒ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/11/2019
MM / DD / YYYY

X /s/ Shiraz Poonawala Shiraz Poonawala
Signature of authorized representative of debtor Printed name
Title Director and President

18. Signature of attorney **X /s/ Joyce Lindauer** 09/11/2019
Signature of attorney for debtor Date MM / DD / YYYY

Joyce Lindauer
Printed name
Joyce W. Lindauer Attorney, PLLC
Firm name
12720 Hillcrest Road, Suite 625
Number Street

Dallas **TX** **75230**
City State ZIP Code

(972) 503-4033 **joyce@joycelindauer.com**
Contact phone Email address
21555700 **TX**
Bar number State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **Regal Row Fina, Inc.**

Case No. _____

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$15,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$7,000.00</u>
Balance Due.....	<u>\$8,000.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/11/2019

Date

/s/ Joyce Lindauer

Joyce Lindauer

Bar No. 21555700

Joyce W. Lindauer Attorney, PLLC

12720 Hillcrest Road, Suite 625

Dallas, TX 75230

Phone: (972) 503-4033 / Fax: (972) 503-4034

/s/ Shiraz Poonawala

Shiraz Poonawala

Director and President

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Regal Row Fina, Inc.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 9/11/2019

Signature **/s/ Shiraz Poonawala**
Shiraz Poonawala
Director and President

Date _____

Signature _____

APG&E Electricity
6161 Savoy Drive
Suite 500
Houston, TX 77036

Atmos Energy
PO Box 790311
St. Louis, MO 63179-0311

Attorney General of Texas
Bankruptcy Division
P O Box 12548
Austin, TX 78711-2548

Comptroller of Public Accounts
Revenue Accounting Division
Bankruptcy Section
PO Box 13528
Austin, TX 78711-0000

Dallas County Tax Assessor
John R. Ames, CTA
500 Elm Street
Dallas, TX 75202-3304

Dallas Water
1500 Marilla
Dallas, TX 75201

Friedman & Feiger
5301 Spring Valley Road
Suite 200
Dallas, TX 75254

Gordon Food
1300 Gezon Parkway SW
Wyoming, MI 49509

Grandy's
Attn: Keith Davis, CFO
624 Grassmere Park Drive
Suite 30
Nashville, TN 37211

Internal Revenue Service
MC 8420G
PO Box 145595
Cincinnati, OH 45250-5595

Internal Revenue Service
Mail Code DAL-5020
1100 Commerce Street
Dallas, Texas 75242-1100

Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Kubota Credit Corporation, U.S.A.
4400 Amon Carter Blvd.
Suite 100
Fort Worth, TX 76155

KW Commercial
Box 1003
Simonton, TX 77467

Linebarger Goggan Blair & Sampson
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207

Providence Bank
325 E. Southlake Blvd.
Southlake, TX 76092

Republic Services
10613 W. Sam Houston Parkway N.
Suite 250
Houston, TX 77064

Spectrum Business
4145 S. Falkenburg Rd.
Riverview, FL 33578

Texas Comptroller of Public Accounts
Revenue Accting Div - Bankr Section
PO Box 13528
Austin, TX 78711-3528

Texas Lottery
PO Box 16630
Austin, TX 78761

Texas Workforce Commission
101 East 15th Street
Austin, TX 78778-0001

U. S. Attorney General
Department of Justice
Main Justice Building
10th & Constitution Ave., NW
Washington, DC 20530-0001

U. S. Trustee's Office
1100 Commerce Street
Room 976
Dallas, TX 75242

UPTG Tax Services
4025 Woodland Park Blvd.
Suite 310
Arlington, TX 76013

Waco Carbonic Company, Inc.
431 LaSalle
Waco, TX 76706

Wallis State Bank
PO Box 339
Wallis, TX 77485

Wand Corporation Cash Register
Support & Maintenance
7575 Corporate Way
Eden Prairie, MN 55344

Weiner, Glass & Reed, L.L.P.
6440 N. Central Expressway
Suite 317
Dallas, TX 75206

World Fuel
62297 Collection Center Drive
Chicago, IL 60693