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	ill in this information to ide	entify the case:				
	nited States Bankruptcy Court for t					
_	ase number (if known):				Check if amende	this is an d filing
C	ficial Form 201					
V	oluntary Petition for N	on-Individuals	Filing for	<sup>-</sup> Bankruptc	у	04/1
the	nore space is needed, attach a se case number (if known). For mo ividuals, is available.					
1.	Debtor's name	New Phoenix Me	tals, Ltd.			
2.	All other names debtor used in the last 8 years					
	Include any assumed names, trade names and <i>doing</i> <i>business as</i> names					
3.	Debtor's federal Employer Identification Number (EIN)	<u>4</u> <u>7</u> – <u>0</u>	89		9 4	
1.	Debtor's address	Principal place of b	ousiness		Mailing address, if d place of business	ifferent from principal
		6400 Industrial B	lvd.			
		Number Street			Number Street	
					P.O. Box	
		Greenville	тх	75402		
		City	State	ZIP Code	City	State ZIP Code
		Hunt			Location of principal	
		County			from principal place	or business
					Number Street	
5.	Debtor's website (URL)				City	State ZIP Code
5.	Type of debtor	Corporation (in Partnership (ex	-	I Liability Compan	y (LLC) and Limited Liabili	ty Partnership (LLP))

Other. Specify: Limited Partnership

Deb	otor New Phoenix Metals, Ltd.				Cas	e num	ber (if known)		
7.	Describe debtor's business	А.	Check one:						
			Single Asset Railroad (as Stockbroker ( Commodity B	Real define (as de Broke k (as	ness (as defined in 11 U.S.C. Estate (as defined in 11 U.S. ed in 11 U.S.C. § 101(44)) efined in 11 U.S.C. § 101(53A r (as defined in 11 U.S.C. § 10 defined in 11 U.S.C. § 781(3 e	C. § 1 (,)) ()(6))			
		В.	Check all that a	apply	<i>!:</i>				
			<ul> <li>Tax-exempt entity (as described in 26 U.S.C. § 501)</li> <li>Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)</li> </ul>						
			Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))						
		C.			erican Industry Classification ts.gov/four-digit-national-asso	•	, .	nat best describes debtor. See	
8.	Under which chapter of the	Che	eck one:						
	Bankruptcy Code is the debtor filing?		Chapter 7 Chapter 9		Securities and Exchange Co Exchange Act of 1934. File t Individuals Filing for Bankrup form.	than \$ ter that so debi- botor, a n-flow : t exist; petitio e solici 11 U.S period mmiss he Atta tcy Ur	2,725,625 (amo c). For as defined in ttach the most r statement, and f follow the proce n. ted prepetition f S.C. § 1126(b). c reports (for ex- tion according to achment to Volu der Chapter 11	11 U.S.C. § 101(51D). If the ecent balance sheet, ederal income tax return or if edure in rom one or more classes of ample, 10K and 10Q) with the § 13 or 15(d) of the Securities ntary Petition for Non-	
		_	Chapter 12		Rule 12b-2.				
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list.		No						
0.		$\Box$		Nor	thern District of Texas	_ Wh	en <b>05/26/2016</b>		
			District			_ Wh		Case number	
			District			_ Wh	MM / DD / YYY en <u>MM / DD / YYY</u>	Case number	

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Deb	tor New Phoenix Metals, Ltd	ł.						Case number (if kn	own)		
10.	Are any bankruptcy cases pending or being filed by a	V	No								
	business partner or an affiliate of the debtor?		Yes.	Deb	tor .				Relations	nip	
	List all cases. If more than 1, attach a separate list.			District Case number, if known					When	MM / D	DD / YYYY
										nip	
					strict			When	D / YYYY		
				Cas	e nu	mber, if known					
11.	Why is the case filed in	Che	eck all	that a	pply:						
	this district?	V	Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.								
				A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.							
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?			Neede Why o I S V I I I I I I I I I I I I I I I I I	ed. does t pos cafety What t nee t incl attent elate	the property ne tes or is alleged to is the hazard? eds to be physical udes perishable g tion (for example, ed assets or other Approx. 100 s	ed o po ly s goo live op	el roll-off containers lo	(Check a d identifiab ne weather. skly deterio pat, dairy, p cated at a	all that ap le hazard rate or los produce, o	<i>ply.)</i> to public health or se value without or securities-
				Where	/here is the property?		Multiple scrap supplier locations           Number         Street				
							across North Texas				
							Cit	у		State	ZIP Code
				Is the property insured?							
				╘.	NO Kon		<b></b>	Hotobkies Insurance			
				V Y	Yes.	Insurance agen			}		
						Contact name Phone		Linda Spencer 972-512-7764			
								<u></u>			
	Statistical and ad	Imins	strativ	/e in	forn	nation					
13.	Debtor's estimation of available funds		eck one Fund		be av	vailable for distrib	outio	on to unsecured creditors.			

⊡ ☑ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

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Deb	tor New Phoenix Metals, Ltd.		Case number (if known)					
14.	Estimated number of creditors		1-49 50-99 100-199 200-999		1,000-5,000 5,001-10,000 10,001-25,000			25,001-50,000 50,001-100,000 More than 100,000
15.	Estimated assets		\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	$\boxed{\square} \square \square$	\$1,000,001-\$10 mi \$10,000,001-\$50 m \$50,000,001-\$100 \$100,000,001-\$500	nillion million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
16.	Estimated liabilities		\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million		\$1,000,001-\$10 mi \$10,000,001-\$50 m \$50,000,001-\$100 \$100,000,001-\$500	nillion million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
	Request for Relief,	De	claration, and Signatu	res				
	RNING Bankruptcy fraud is a serie \$500,000 or imprisonmen Declaration and signature of authorized representative of debtor	t for	up to 20 years, or both. 18 U	.S.C.	. §§ 152, 1341, 1519 rdance with the chap petition on behalf of	, and 3571. ter of title 1 the debtor.	1, Ur	nited States Code, specified in
			Executed on <b>10/25/2019</b> MM / DD / YYYY	the foregoing is true	e and correc	ct.		
			X /s/ Bill Short			Bill Shor	t	
10	Signature of attorney		Signature of authorized re Title <b>Chief Restructuring</b>			Printed na		40/05/0040
18.	Signature of attorney	~	/s/ Joyce Lindauer Signature of attorney for de Joyce Lindauer Printed name Joyce W. Lindauer Atto Firm name 12720 Hillcrest Road, S Number Street Dallas City	rney			Date	<u>10/25/2019</u> MM / DD / YYYY <u>75230</u> ZIP Code
			City (972) 503-4033 Contact phone			Email a		/celindauer.com
			21555700			ТΧ		

Bar number

State

B2030 (Form 2030) (12/15)

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re New Phoenix Metals, Ltd.

Case No.	
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Chapter 11

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$26,717.00
Prior to the filing of this statement I have received	\$5,000.00
Balance Due	\$21,717.00

2. The source of the compensation paid to me was:

Debtor	Other (specify)
--------	-----------------

- 3. The source of compensation to be paid to me is:
- 4. 🗹 I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
  - □ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
- 5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

	CERTIFICATION				
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.					
10/25/2019	/s/ Joyce Lindauer				
Date	Joyce Lindauer Joyce W. Lindauer Attorney, PLL 12720 Hillcrest Road, Suite 625	Bar No. 21555700 _C			
	Dallas, TX 75230 Phone: (972) 503-4033 / Fax: (93	72) 503-4034			

/s/ Bill Short

Bill Short Chief Restructuring Officer & Manager Case 19-33543-hdh11 Doc 1 Filed 10/25/19 Entered 10/25/19 18:03:30 Page 7 of 21

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE: New Phoenix Metals, Ltd.

CASE NO

CHAPTER 11

## VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 10/25/2019

Signature /s/ Bill Short

Bill Short Chief Restructuring Officer & Manager

Date \_\_\_\_\_

Signature \_\_\_\_\_

Abernathy, Roeder, Boyd & Joplin, P.C. Attn: Larry Boyd 1700 Redbud Blvd., Suite 300 McKinney, TX 75069

Acton Mobile c/o Williams Scottsman Attn: BethS teplier 901 S. Bonds St., Suite 600 Baltimore, MD 21231

Adami, Lindsey 123 N. Crockett Street, #100 Sherman, TX 75090

Aerobic Enterprises PO Box 452 Greenville, TX 75403

All Seasons Window & Door 400 Ambassador Row Longview, TX 75603

Alliance Premium Finance LLC PO Box 7650 Carol Stream, IL 60197

Alliance Truck Centers PO Box 1110 Caddo Mills, TX 75135

Aluf Plastics 2 Glenshaw Street Orangeburg, NY 10962

American Express Bank, FSB c/o Becket and Lee LLP PO Box 3001 Malvern, PA 19355-0701 American Mechanical Partners Attn: Jon Holcomb 109 S. Kirby, Suite 410 Garland, TX 75042

Aramark Uniform & Career Apparel, Inc. c/o Sheila R. Schwager Hawley Troxell Ennis & Hawley, LLP PO Box 1617 Boise, ID 83701-1617

Ascend Custom Extrusions c/o Tamara D. Baggett 2001 Ross Avenue, Suie 4400 Dallas, TX 75201

AT&T PO Box 105414 Atlanta, GA 30348-5414

Attorney General of Texas Bankruptcy Division P O Box 12548 Austin, TX 78711-2548

BB&T Attn: Kirk J. Douglas 3750 Brookside Pkwy, Suite 150 Alpharetta, GA 30022

Big Dog Drilling 1154 Old Millwood Road Rockwall, TX 75087

Bill Short PO Box 740636 Dallas, TX 75374-0636

Blacklands Railroad Inc. 641 Church Street Sulphur Springs, TX 75482 Branch Banking & Trust Co. Attn: A. Page Bankruptcy Section PO Box 1847 Wilson, NC 27894 Brinks, Inc. 555 Dividend Drive, Suite 100 Coppell, TX 75019

C. H. Robinson Worldwide, Inc. 14701 Charlson Rd. Eden Prairie, MN 55347

Carl Capital 6400 Industrial Blvd. Greenville, TX 75402

Carl Capital, LLC 6400 Industrial Blvd. Greenville, TX 75402

Carl Equipment Ltd. 6400 Industrial Blvd. Greenville, TX 75402

Carl Holding 6400 Industrial Blvd. Greenville, TX 75402

Christopher S. Dunlap 504 Water Fall Lane Nevada, TX 75173

Clayton Homes Attn: Stewart Long 2600 Main Street Sulphur Springs, TX 75483 CPI Imaging PO Box 934 Sulphur Springs, TX 75483

De Lage Landen Financial Services, Inc. PO Box 41602 Philadelphia, PA 19101-1602

Delta Logistics Attn: Rade Parker PO Box 1034 Greenville, TX 75403

Desert Dump Truck Rental, Inc. PO Box 32683 Tucson, AZ 85751

DFW Propane Exchange PO Box 3844 Grapevine, TX 76099-3844

DirecTV PO Box 105249 Atlanta, GA 30348-5249

DMC Steel 2000 Jordan Street Greenville, TX 75401

Elemetal Recycling, LLC Attn: Accounting 2101 W. Belt Line Road Carrollton, TX 75006

ESA Consulting 2810 Bill Owens Pkwy, Suite 100 Longview, TX 75605 Estate of Marcus D. Carl 1511 El Camino Circle Princeton, TX 75407

Expal USA Attn: Cassi H. or Shannon S. 11 Chapel Lane, Suite A New Boston, TX 75570

Explorer Pipeline Co. Attn: Legal Dept. 6120 S. Yale Avenue, Suite 1100 Tulsa, OK 74136

Fastenal PO Box 1286 Winona, MN 55987-1286

Fisher Controls International, LLC 4725 Highway 75 S. Sherman, TX 75091

Flowserve Attn: Accounts Receivable 1511 Jefferson St. Sulphur Springs, TX 75482

Ford Motor Credit PO Box 650575 Dallas, TX 75265

Gamtex Industries L.P. PO Box 308 Fort Worth, TX 76101

GEUS/City of Greenville 2810 Wesley St. Greenville, TX 75401-4159 Graham Packaging 700 Industrial Blvd. Rockwall, TX 75087

Green Electronic Solutions 3205 Century Drive Rowlett, TX 75088

Greenville Transformer Company PO Box 845 Greenville, TX 75403

Heavybilt Manufacturing, Inc. 38038 U.S. Highway 75 Coalgate, OK 74538

Heavybilt Trailers Rt. 4, Box 1420 Coalgate, OK 74538

Hooten's, LLC Attn: Darren Renshaw 1139 W. Lennon Dr. Emory, TX 75440

Hotchkiss Insurance Attn: Linda Spencer PO Box 117388 Carrollton, TX 75011

Hunt County Tax A/C Randy L. Wineinger Tax A/C PO Box 1042 Greenville, TX 75403-1042

Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346 Internal Revenue Service Attn: Dorothy Claiborne 1100 Commerce St., MC 5027DAL Dallas, TX 75242

Internal Revenue Service Mail Code DAL-5020 1100 Commerce Street Dallas, Texas 75242-1100

Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346

International Aluminum Corporation Attn: James Baione 202 Singleton Dr. Waxahachie, TX 75165

IntraAmerican Metals, Inc. Attn: Jay Stutz 14297 Bergen d., Suite 200 Noblesville, IN 46060

Iron Planet 3825 Hopyard Road, Suite 250 Pleasanton, CA 94588-8528

J & L Tire Service 6208 Singleton Blvd. Dallas, TX 75212

James Czosnyka 5720 Stilwell Rd Hamburg, NY 14075

John J. Kane Kane Russell Coleman Logan PC 1601 Elm Street, Suite 3700 Dallas, TX 75201 Ken Parker Service, Inc. 3627 Highway 34 South Greenville, TX 75402

Kirby-Smith KSM Exchange LLC PO Box 270360 Oklahoma City, OK 73137

L-3 Communications Integrated Systems Attn: Steve Raymond 10001 Jack Finney Blvd. Greenville, TX 75402

Lawrence Chek Palmer & Manuel PLLC Campbell Centre One 8350 N. Central Expressway, Suite 1111 Dallas, TX 75206

Linebarger Goggan Blair & Sampson LLP Attn: Laurie Spindler 2777 N. Stemmons Freeway Suite 1000 Dallas, TX 75207

Louis Powersports 6309 Interstate 30 Greenville, TX 75402

Magnum Products Group c/o IBS PO Box 2208 Decatur, AL 35609-2208

Maloy Landfill / Republic Services 2811 FM 1566 Campbell, TX 75422

Marcus D. Carl 2017 CR 2162 Caddo Mills, TX 75135 Maxey Trailers 7121 Farm Road 38 N. Sumner, TX 75486

Michael D. Carl 6397 CR 2560 Royse City, TX 75189

Micro Forms, Inc. 124 Commercial Street Garland, TX 75040

Muse Metal Laboratories, Inc. 1110 Highway 34 S. Terrell, TX 75160

Nicholas Russmann PO Box 269 Merit, TX 75458

Nicol Scales & Measurement PO Box 222288 Dallas, TX 75222-2288

North Texas Scales, Inc. 2727 N. Hwy 175 Seagoville, TX 75159

North Texas Tollway Authority PO Box 660244 Dallas, TX 75266-0244

Old Castle Building Envelope Attn: Mike Richardson 803 Airport Rd. Terrell, X 75160 OnlineScrap.com 2723 Creekwood Ct Carrollton, TX 75006

Ortiz Trucking Enterprises, Inc. PO Box 171375 Dallas, TX 75217

Outdoor Direct Corporation Attn: Fred Stevens c/o Lkestadt Winters 200 West 41st St., 17th Floor New York, NY 10036-7203

Patterson CPA, LLC 1215 Executive Drive West Richardson, TX 75081

Penske Truck Leasing Co., L.P. PO Box 802577 Chicago, IL 60680-2577

Penske Truck Leasing Co., L.P. PO Box 563 Reading, PA 19603-0563

Perdue Brandon Fielder Collins & Mott Attn: Tab Beall PO Box 2007 Tyler, TX 75710-2007

PJ Trailers Manufacturing, Inc. 1807 FM 2352 Sumner, TX 75486

Progressive Commercial Insurance Co. PO Box 94739 Cleveland, OH 44101 R B Everett & Company PO Box 7300 Pasadena, TX 77508

Raco Interiors 203 Singleton Drive Waxahachie, TX 75165

Royal Oak Enterprises 7000 Industrial Blvd. Greenville, TX 75402

Ryder Truck Rental, Inc. attn: Jennifer Morris 6000 Windward Pkwy. Alpharetta, GA 30005

Seventy One Transport LLC 635 South Lake Street Gary, Indiana 46403

SFAE-AMO-JS Business Attn: Kristin Barreau, Program Analyst Building 1 Annex Picatinny Arsenal, NJ 07806-5000

Simon's Customs 715 Highway 69 Lone Oak, TX 75453

Stephen G. Wilcox Wilcox Law, PLLC PO Box 201849 Arlington, TX 76011

Sun Coast Resources, Inc. PO Box 202603 Dallas, TX 75320-2603 Sunbelt Rentals, Inc. 2582 State Highway 276 Rockwall, TX 75032

Surplus Assets Management 4111 W. Clarendon Avenue Phoenix, AZ 85019-3616

Tex-Jet 5119 CR 3214 Lone Oak, TX 75453

Texas Comptroller of Public Accounts Revenue Accting Div - Bankr Section PO Box 13528 Austin, TX 78711-3528

Texas Mutual Insurance PO Box 841843 Dallas, TX 75284-1843

Texas Workforce Commission P.O. Box 149037 Austin, TX 78714

Texas Workforce Commission 101 East 15th Street Austin, TX 78778-0001

Thomas E. Alexander, Jr. 11050 Harbor Bay Dr. Fishers, IN 46040

TMD Manufacturing 46 Pioneer Parkway Sulphur Springs, TX 75482 TR and Associates, Inc. 2723 Creekwood Ct Carrollton, TX 75006

Trinity Industries, Inc. PO Box 568887 Dallas, TX 75356-8887

TRT SPC LLC Attn: Scott Tillman 645 Loves Lane Wynnewood, PA 19096

U. S. Attorney General Department of Justice Main Justice Building 10th & Constitution Ave., NW Washington, DC 20530-0001

U. S. Trustee's Office 1100 Commerce Street Room 976 Dallas, TX 75242

United Rentals, Inc. Attn: Catina Bennett 6125 Lakeview Rd., Suite 300 Charlotte, NC 28269

US Oxygen Supply PO Box 834 Brattleboro, VT 05302-0834

W.O.I. Petroleum Inc. PO Box 686 Daingerfield, TX 75638

Weatherford Artificial Lift Systems, Inc PO Box 1050 Greenville, TX 75403-1050 Wells Fargo Equipment Finance Attn: Julie Peet 600 South 4th St., 10th Floor MAC N9306-070 Minneapolis, MN 55415

Wells Fargo Financial Services Attn: Kimberly Park 1010 Thomas Edison Blvd. SW Cedar Rapids, IA 52404

Wells Fargo Vendor Financial Services PO Box 105743 Atlanta, GA 30348-5743