

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known) Chapter **11**☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	<u>Macon, Inc.</u>	
<hr/>			
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
<hr/>			
3.	Debtor's federal Employer Identification Number (EIN)	<u>45-2332272</u>	
<hr/>			
4.	Debtor's address	Principal place of business <u>226 County Rd 3341</u> <u>Paradise, TX 76073-2245</u> Number, Street, City, State & ZIP Code <u>Wise</u> County	Mailing address, if different from principal place of business <hr/> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business <hr/> Number, Street, City, State & ZIP Code
<hr/>			
5.	Debtor's website (URL)	<u>n/a website /// NACIS 236220</u>	
<hr/>			
6.	Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>			

Debtor **Macon, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Macon, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Macon, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 4, 2019**
MM / DD / YYYY**X /s/ Kathy Matthews / J.R. Matthews**

Signature of authorized representative of debtor

Title

Kathy Matthews / J.R. Matthews

Printed name

18. Signature of attorney**X /s/ Jeff Carruth**

Signature of attorney for debtor

Date **June 4, 2019**

MM / DD / YYYY

Jeff Carruth 24001846

Printed name

Weycer, Kaplan, Pulaski & Zuber, P.C.

Firm name

3030 Matlock Rd.**Suite 201****Arlington, TX 76015**

Number, Street, City, State & ZIP Code

Contact phone **(713) 341-1158**Email address **jcarruth@wkpz.com****24001846 TX**

Bar number and State

4 F Electric
PO Box 385
Decatur, TX 76234

A-Fab Industries, LLC
PO Box 932
Keller, TX 76244

Advantage Repair Service Co. Inc.
2100 County Road 429
Cleburne, TX 76031

AFISCO Industrial
PO Box 5332
Arlington, TX 76005

Aflac
1932 Wynnton RD
Columbus, GA 31999

Airgas Safety
PO Box 676015
Dallas, TX 75267

Allied Welding Supply Inc
PO Box 50031
Denton, TX 76206

AMERICAN EXPRESS
P.O. BOX 650448
Dallas, TX 75265

Antonio Hernandez
1010 N Robinson St
Cleburne, TX 76031

Apex Detailing Services
14, 4/B, Bombay Taximen's Colony
LBS Road, Kurla West
Mumbai - 400070
022-2654-1104

Bank of America
PO Box 15796
Wilmington, DE 19886

BB&T Item Processing Center
PO Box 580050
Charlotte, NC 28258-0050

Bigge Equipment Co
PO Box 17043
Denver, CO 80217

Black Card/Card Services
PO Box 60517
City of Industry, CA 91716

Busy B's
501 Walnut Creek Dr
Azle, TX 76020

Calvetti Ferguson
1201 Louisiana Suite 800
Houston, TX 77002

Cardinal Metals
PO Box 171145
Irving, TX 75017

Century Link
PO Box 2961
Phoenix, AZ 85062

Christine Holland, MD, PA
PO Box 700930 Dept 431
Tulsa, OK 74170

COX Industries
PO Box 480366
New Haven, MI 48048

Delta Steel Inc.
PO Box 849086 5th Floor
Dallas, TX 75284

DFW Equipment
11070 Sout Pipeline RD
Euless, TX 76040

Dr. Tad Billmire
104 S Washburn
Decatur, TX 76234

Draftco, Inc
3960 Broadway Blvd
Suite 240
Garland, TX 75043

Equipment Depot
5108 Airport Freeway
Fort Worth, TX 76117

FICEP Corp
2301 Industry Court
Forest Hill Industrial Park
Forest Hill, MD 21050

G&D Welding
1078 CR 3791
Paradise, TX 76073

GMS
230 N Cardinal Rd
Reno, TX 76020

Hilti
PO Box 650756
Dallas, TX 75265

Holloway Company
PO Box 79577
Fort Worth, TX 76179

Hollywood Steel Inc
6322 W 34th St
Houston, TX 77092

Home Depot
PO Box 78011
Phoenix, AZ 85062

Internal Revenue Service
Special Procedures Staff - Insolvency
P. O. Box 7346
Philadelphia, PA 19101-7346

Inwesco Incorporated
746 N Coney Ave
Azusa, CA 91702

Joey Johnson
19 Panorama Tr
Trophy Club, TX 76262

Joiner Construction Co, Inc.
11408 Chariman Dr
Dallas, TX 75243

Lowery Wholesale LLC
PO Box 130
Paradise, TX 76073

M Force 7
214 CR 3341
Paradise, TX 76073

Monte S Shaw
Wise CNTY Tax Assessor-Col
404 W Walnut
Decatur, TX 76234

National Bolt
391 N Beach St
Fort Worth, TX 76111

New Millennium
PO Box 675007
Dallas, TX 75267

Precision Screen Manufacturing
PO Box 1234
Oologah, OK 74053

Progressive Auto Insurance
PO Box 105428
Atlanta, GA 30348

RedSteel Company
PO Box 541536
Dallas, TX 75354

Service Steel
PO Box 843965
Dallas, TX 75284

Sherwin Williams
601 W Ford St
Decatur, TX 76234

Summit Metals Corp
PO Box 1845
Boyd, TX 76023

Sunbelt Rentals
PO Box 409211
Atlanta, GA 30384

Sunstate
PO Box 52581
Phoenix, AZ 85072

UniFirst
PO Box 7580
Haltom City, TX 76111

United Propane
PO Box 5
Justin, TX 76247

United Rentals North America Inc
PO Box 840514
Dallas, TX 75284

US Steel Detailing Inc
3677 S 540 E St.
George, UT 84790

Vulcraft
PO Box 843379
Dallas, TX 75284

Waste Connections Lone Star Inc
PO Box 742695
Cincinnati, OH 45274

Wells Fargo Equipment Fin
PO Box 7777
San Francisco, CA 94120

Wex Bank
PO Box 6293
Carol Stream, IL 60197

White Cap Construction Supply
Attn: Lockbox
PO Box 7852
Orlando, FL 32802

Wise Emergency Medicine Assc PA
Po Box 731584
Dallas, TX 75373

WT Worth Tex Inc
PO Box 1914
Boyd, TX 76023

**United States Bankruptcy Court
Northern District of Texas**

In re **Macon, Inc.** Debtor(s) Case No. _____
Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Macon, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Kathy Matthews

☐ None [*Check if applicable*]

June 4, 2019

Date

/s/ Jeff Carruth

Jeff Carruth 24001846

Signature of Attorney or Litigant

Counsel for **Macon, Inc.**

Weycer, Kaplan, Pulaski & Zuber, P.C.

3030 Matlock Rd.

Suite 201

Arlington, TX 76015

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jcarruth@wkpz.com