

**UNITED STATES BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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|----------------------------------|---|----------------------------|
| IN RE: | § | BANKRUPTCY CASE NO. |
| | § | |
| WILLIAM and PEGGY GOOLSBY | § | 16-32828-H5-11 |
| | § | |
| DEBTORS | § | Chapter 11 |
| | § | |

DEBTORS' CORRECTED DISCLOSURE STATEMENT

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

COME NOW WILLIAM and PEGGY GOOLSBY, Debtors and Debtors in Possession herein (the "Debtors"), and file the following Disclosure Statement:

I.

INTRODUCTION

Debtors, as proponents hereby submit this Disclosure Statement in connection with their Plan of Reorganization (the "Plan"). This Disclosure Statement is being disseminated to all known creditors of Debtors for the purpose of disclosing that information which is material, important and necessary for Debtors' creditors to make a reasonably informed decision in exercising their right to vote upon the Plan which has been filed with the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "Bankruptcy Court") in this Chapter 11 case.

A. **Code Compliance.** This Disclosure Statement is distributed pursuant to § 1125 of the United States Bankruptcy Code, 11 U.S.C. § 101, et. seq. (the "Bankruptcy Code"), which requires Debtors to submit to all holders of claims against the Debtors and to those parties who may have an interest in the Debtors, a copy of any proposed plan or a summary of such plan, and a written disclosure statement containing information adequate to enable creditors and other interested parties to make an informed judgment about the plan. The statements contained in this Disclosure Statement are made as of the date hereof, unless another time is specified herein, and neither the delivery of this Disclosure Statement nor any exchange of rights made in connection herewith shall, under any circumstances, create an implication that there has been no change in the facts set forth herein since the date hereof.

B. **Bankruptcy Filing.** On June 5, 2016, WILLIAM and PEGGY GOOLSBY filed for relief under Chapter 11 of the United States Bankruptcy Code. The Debtors have remained in possession of their property and have retained control over their ongoing affairs pursuant to the provisions of 11 U.S.C. §§ 1107 and 1108, which provide that the Debtors shall retain possession and management of their property.

C. First Meeting of Creditors. The first meeting of creditors pursuant to § 341 of the Bankruptcy Code in this Chapter 11 case was held and concluded on July 7, 2016.

D. Disclosure Statement. This Disclosure Statement must be approved by the Bankruptcy Court and/or District Court, after notice and hearing, prior to the solicitation of creditors with respect to their acceptance of the Plan.

NO REPRESENTATIONS CONCERNING THE DEBTORS ARE AUTHORIZED BY DEBTORS OTHER THAN AS SET FORTH IN THIS DISCLOSURE STATEMENT. ANY REPRESENTATIONS OR INDUCEMENTS MADE TO SECURE A CREDITOR'S ACCEPTANCE, OTHER THAN AS SET FORTH IN THIS DISCLOSURE STATEMENT, SHOULD NOT BE RELIED UPON BY A CREDITOR IN ARRIVING AT HIS/HER OR ITS DECISION, AND ANY SUCH ADDITIONAL REPRESENTATIONS AND INDUCEMENTS SHOULD BE REPORTED TO COUNSEL FOR THE DEBTORS, WHO IN TURN WILL INFORM THE BANKRUPTCY COURT, WHICH MAY TAKE SUCH ACTION AS IT DEEMS APPROPRIATE.

THE INFORMATION CONTAINED HEREIN HAS NOT BEEN INDEPENDENTLY AUDITED. ALL THE FINANCIAL INFORMATION WITH RESPECT TO THE DEBTORS WAS COMPILED FROM INFORMATION PROVIDED FROM THE DEBTORS' RECORDS. THE INFORMATION SUBMITTED WITH THIS DISCLOSURE STATEMENT IS DEPENDENT UPON THESE RECORDS. THE DEBTORS ARE UNABLE TO WARRANT OR REPRESENT THAT THE INFORMATION CONTAINED HEREIN IS WITHOUT ANY INACCURACIES, ALTHOUGH EVERY REASONABLE EFFORT HAS BEEN MADE TO BE ACCURATE AND TO THE BEST OF THE DEBTORS' KNOWLEDGE, INFORMATION AND BELIEF, THE INFORMATION CONTAINED HEREIN IS ACCURATE.

EXCEPT AS SPECIFIED HEREIN, NO FORMAL APPRAISALS HAVE BEEN UNDERTAKEN ON THE DEBTORS' PROPERTY. THE VALUES PLACED THEREON AND SUMMARIZED BELOW ARE THE DEBTORS' BEST ESTIMATE OF THE VALUES OF PROPERTY AS OF THE TIME OF THE FILING OF THE PLAN AND THIS DISCLOSURE STATEMENT.

MUCH OF THE INFORMATION CONTAINED HEREIN CONSISTS OF PROJECTIONS OF PERFORMANCE UTILIZING TRENDS AND BEST JUDGMENT CONCERNING FUTURE EVENTS. WHILE EVERY EFFORT HAS BEEN MADE TO ENSURE THAT THE ASSUMPTIONS ARE VALID AND THAT THE PROJECTIONS ARE AS ACCURATE AS CAN BE MADE UNDER THE CIRCUMSTANCES, THE DEBTORS DO NOT UNDERTAKE TO CERTIFY OR WARRANT THE ABSOLUTE ACCURACY OF ANY PROJECTIONS.

YOU ARE URGED TO CAREFULLY READ THIS DISCLOSURE STATEMENT, TOGETHER WITH THE ATTACHED EXHIBITS, IN ORDER TO PROVIDE YOU WITH SUFFICIENT INFORMATION TO ENABLE YOU TO DECIDE WHETHER TO ACCEPT

OR REJECT THE PLAN. THE PLAN IS NOT PART OF THIS DISCLOSURE STATEMENT AND MUST BE REVIEWED INDEPENDENTLY.

THE APPROVAL OF THIS DISCLOSURE STATEMENT BY THE BANKRUPTCY COURT IS NOT AN ENDORSEMENT OF THE PLAN BY THE COURT NOR IS IT A REPRESENTATION OF THE TRUTH AND ACCURACY OF THE INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT.

E. Vote Solicitation. Creditors should read this Disclosure Statement in its entirety prior to voting on the Plan. No solicitation of votes may be made except pursuant to this Disclosure Statement and § 1125 of the Bankruptcy Code. No person has been authorized to utilize any information concerning Debtors other than the information contained in this Disclosure Statement. Creditors should not rely on any information relating to the Debtors, other than that contained in this Disclosure Statement.

F. Voting. Creditors may vote for acceptance or rejection of the Plan by filing with the Debtors' counsel the ballot form, which shall be sent to all creditors. A description of the voting procedure and deadlines is described below. As a creditor, your vote is important. The Debtors urge all creditors to fill in and return the ballot form to Debtors' counsel. A failure to complete the ballot form and return it to Debtors' counsel does not constitute an acceptance or a rejection of the Plan. Only those ballots which are timely returned to Debtors' counsel will constitute a vote. Therefore, it is important that each creditor cast a vote.

G. Liquidation. The Debtors believe the Plan described herein will provide creditors an opportunity to receive payment sooner, and at a higher present value than they would pursuant to a liquidation of assets and distribution under Chapter 7 of the Bankruptcy Code. The Debtors also believe that if the Debtors' assets were liquidated, unsecured creditors would receive nothing. The Plan provides the unsecured creditors with 100% of what they are owed. A liquidation analysis is reflected in Section VIII and in Exhibit "C."

II.

VOTING PROCEDURES AND REQUIREMENTS

A. Ballot and Voting Deadline. A ballot to be used for voting to accept or reject the Plan will be mailed to creditors entitled to vote. A creditor must (1) carefully review the ballot and instructions thereon; (2) execute the ballot; and (3) return it to the address indicated thereon by the deadline to enable the ballot to be considered for voting purposes.

B. Creditors Entitled to Vote. Any creditor of the Debtors whose claim is impaired under the Plan is entitled to vote, if either (i) its claim has been scheduled by the Debtors (and such claim is not scheduled as disputed, contingent or unliquidated), or (ii) it has filed a Proof of Claim on or before the last date set by the Bankruptcy Court for such filing. Any claim to which an objection has been filed (and such objection is still pending) is not entitled to vote unless the Bankruptcy Court temporarily allows the claimant an amount which it deems proper for the purpose of accepting or rejecting the Plan upon motion of such creditor whose claim has been objected to by the Debtors or

any other party-in-interest. Such motion must be heard and determined by the Bankruptcy Court prior to the date of the confirmation of the Plan. In addition, a creditor's vote may be disregarded if the Bankruptcy Court determines that the creditor's acceptance or rejection was not solicited or procured in good faith, or in accordance with the provisions of the Bankruptcy Code.

C. Definition of Impairment. Under § 1124 of the Bankruptcy Code, a class of claims or equity interests is impaired under a plan of reorganization, unless with respect to each claim or equity interest of such class, the plan:

1. leaves unaltered the legal, equitable, and contractual rights of the holder of such claim or interest; or
2. notwithstanding any contractual provision or applicable law that entitles the holder of a claim or interest to receive accelerated payment of its claim or interest after the occurrence of a default:
 - a. cures any such default that occurred before or after the commencement of the case under the Bankruptcy Code, other than a default of a kind specified in § 365(b)(2) of the Bankruptcy Code;
 - b. reinstates the maturity of such claim or interest as it existed before the default;
 - c. compensates the holder of such claim or interest for damages incurred as a result of reasonable reliance on such contractual provisions or applicable law; and
 - d. does not otherwise alter the legal, equitable, or contractual rights to which such claim or equity interest entitles the holder of such claim or interest.

D. Classes Impaired Under the Plan. There are six classes in the Plan. Classes 1, 2 and 4 are not impaired, and Classes 3 and 6 are impaired.

E. Votes Required for Class Acceptance. The Bankruptcy Code defines acceptance of a plan by a class of creditors as acceptance by holders of two-thirds in dollar amount and a majority in number of the claims of that class which actually cast ballots for acceptance or rejection of the plan; i.e., sixty-six and two-thirds percent (66-2/3%) of the dollar amount of claims voted and fifty-one percent (51%) in number of claims voted in each class must vote and accept the Plan. If this vote is not achieved, the court may still confirm the Plan, at the request of the Debtors, pursuant to § 1129 of the Bankruptcy Code.

III.

CONFIRMATION OF THE PLAN

A. Confirmation Hearing. Section 1128(a) of the Bankruptcy Code requires the Bankruptcy Court, after notice, to hold a hearing on the confirmation of the Plan (the "Confirmation Hearing"). Section 1127(b) provides that any party in interest may object to confirmation of the Plan.

UNLESS AN OBJECTION TO CONFIRMATION IS TIMELY SERVED AND FILED IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT.

B. Requirements for Confirmation of the Plan. At the Confirmation Hearing, the Bankruptcy Court shall determine whether the requirements of § 1129 of the Bankruptcy Code have been satisfied, in which event the Bankruptcy Court shall enter an order confirming the Plan. The applicable requirements are as follows:

1. The Plan complies with the applicable provisions of the Bankruptcy Code.
2. The Debtors have complied with the applicable provisions of the Bankruptcy Code.
3. The Plan has been proposed in good faith and not by any means forbidden by law.
4. Any payment made or promised by the Debtors or by a person issuing securities or acquiring property under the Plan, for services or for costs and expenses in, or in connection with, the case, or in connection with the Plan and incident to the case, has been disclosed to the Bankruptcy Court, and any such payments made before the confirmation of the Plan is reasonable, or if such payment is to be fixed after confirmation of the Plan, such payment is subject to the approval of the Bankruptcy Court as reasonable.
5. The Debtors have disclosed the identity and affiliations of any individual proposed to serve, after confirmation of the Plan, as a voting trustee of the Debtors, an affiliate of the Debtors participating in a Plan with the Debtors, or a successor to the Debtors under the Plan, and the appointment to, or continuance in, such office of such individual, is consistent with the interests of creditors and equity security holders and with public policy, and the Debtors have disclosed the identity of any insider that will be employed or retained by the Reorganized Debtors, and the nature of any compensation for such insider.
6. With respect to each class of impaired claims, either each holder of a claim or interest of such class has accepted the Plan, or will receive or retain under the Plan on account of such claim or interest, property of a value, as of the Effective Date of the Plan, that is not less than the amount that such holder would so receive or retain if the Debtors assets were liquidated on such date under Chapter 7 of the Bankruptcy Code.

7. Each class of claims or interest has either accepted the Plan or is not impaired under the Plan.
8. Except to the extent that the holder of a particular claim has agreed to a different treatment of such claim, the Plan provides that administration expenses and priority claims (other than tax claims) will be paid in full on the Effective Date and that priority tax claims, if any, will receive on account of such claims deferred cash payment, over a period not exceeding five years after the assignment of such claim, of a value, as of the Effective Date, equal to the allowed amount of such claim.
9. At least one class of claims has accepted the Plan, determined without including any acceptance of the Plan by any insider holding a claim of such class.
10. Confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtors or any successor to the Debtors under the Plan, unless such liquidation or reorganization is proposed in the Plan.

The Debtors believe that the Plan satisfies all of the statutory requirements of Chapter 11 of the Bankruptcy Code, that the Debtors have complied with or will have complied with all of the requirements of Chapter 11 and that the proposal of the Plan is made in good faith.

IV.

DISCHARGE

The Debtors will not receive a discharge of their pre-petition debts until after the plan has been completed, a motion for entry of discharge order has been filed with the Bankruptcy Court, and an order of discharge has been entered. Once all administrative fee applications have been addressed by the Court, and all claim objections, if any, have been resolved, the Debtors will file a post-confirmation certificate with the Court and a motion to administratively close the case. By administratively closing the case during the sixty (60) month plan term, the Debtors will not be required to file quarterly disbursement reports, nor will they be required to pay quarterly U.S. Trustee fees. The Debtors will be the disbursing agents under their proposed plan of reorganization.

V.

SOURCE OF INFORMATION

The financial information contained in this Disclosure Statement was compiled primarily from information provided from the accounting records of Debtors. The Debtors' accounting is on a cash basis.

VI.

GENERAL INFORMATION

A. History of the Debtors and Debtors' Post-Petition Activities, Reorganization Efforts and Current Conditions.

See the Debtors' discussion of the past, present and future as set out in Exhibit "B" hereto. Attached to Exhibit "B" are 5 years of financial projections for Mr. and Mrs. Goolsby.

VII.

SUMMARY OF CLAIMS AND ASSETS

A. Pre-petition Liabilities. The prepetition liabilities scheduled by Debtors are reflected in Exhibit "E" attached hereto.

B. Post-Petition Liabilities. Debtors have not incurred any additional claims post-petition except for quarterly fees owed to the United States Trustee. Debtors will continue to pay these fees timely until this case is closed.

The Reorganized Debtors shall timely pay post-confirmation quarterly fees assessed pursuant to 28 U.S.C. § 1930(a)(6) until such time as this Bankruptcy Court enters a final decree closing this Chapter 11 case, or enters an order either converting this case to a case under Chapter 7 or dismissing this case. After confirmation, the Reorganized Debtors shall file with the Bankruptcy Court and shall serve on the United States Trustee a financial report for each month, or portion thereof, that this Chapter 11 case remains open in a format prescribed by the United States Trustee.

C. Pending Litigation and Contingent Liabilities. There is no pending litigation against the Debtors. No other litigation is expected to ensue in the future.

D. Assets of Debtors. Schedules A and B are attached hereto as Exhibit "D" and show the assets of the Debtors.

E. Revesting of Assets. The Plan provides that on the Effective Date, the property of the estate of the Debtors, including the property included in the Plan as well as subsequently acquired, shall revert in the Reorganized Debtors, subject to the following sentence. Upon any subsequent conversion to a case under Chapter 7, all assets reverting in the Reorganized Debtors under the Plan or subsequently acquired shall pass to the Chapter 7 trustee as property of the Chapter 7 estate, provided, such property and other assets shall remain subject to those Claims, Liens, and encumbrances as allowed and restructured in the Plan and as specified herein. The Debtors have the exclusive right to pursue any and all claims and causes of action they deem appropriate.

VIII.

LIQUIDATION ANALYSIS

Typically, a liquidation of a Debtor's assets is handled under Chapter 7 of the Bankruptcy Code. In such a case, a Chapter 7 Trustee is appointed who seizes control and possession of the estate's assets, liquidates them, and then pays creditors from the proceeds available. A liquidation analysis for Debtors is attached hereto as Exhibit "C."

IX.

ACCOUNTING METHOD OF DEBTORSS

The Debtors keep their books and records on a cash basis rather than on an accrual basis.

X.

PREFERENCES, FRAUDULENT TRANSFERS AND OTHER VOIDABLE TRANSFERS

The Debtors have reviewed their books and records and have determined at this time that no causes of action exist for preference, fraudulent transfers or other voidable transfers.

XI.

SUMMARY OF PLAN

The following summary of certain provisions of the Plan does not purport to be complete. The provisions of the Plan, including definitions of certain terms which are incorporated by reference as a part of the summary, are terms which are qualified in their entirety by such reference.

A. Identity of Proponent. WILLIAM and PEGGY GOOLSBY are the Debtors and proponents of the Plan. The Plan was filed contemporaneously with this Disclosure Statement.

B. Classification and Treatment of Claims. The Plan establishes six classes for claims. Such classes of claims are outlined below.

Class 1 - Administrative Claims

Margaret M. McClure. Claim of Margaret M. McClure, Attorney at Law, for representing the Debtors in this matter under § 507(a)(1). Ms. McClure holds \$25,000 (less the \$1,717.00 filing fee) in a retainer to apply toward her fees and expenses. Her claim is estimated to be \$35,000 and will be paid in full once the Court approves her fee application.

U.S. Trustee Fees. All U.S. Trustee fees will be paid timely through the closing of this proceeding.

Class 2 - Secured Creditors Whose Payments are Current

Sheffield Financial – This creditor is owed \$7,827.71 as of the petition date and the \$250.61 monthly payments are current. The Debtors will continue to have their regular monthly payments made to this creditor until the debt is paid in full.

Ally Bank – This creditor is owed \$79,349.51 as of the petition date and the \$1,591.36 monthly payments are current. The Debtors will continue to have their regular monthly payments made to this creditor until the debt is paid in full.

Independent Bank – This creditor is owed \$110,470.10 as of the petition date and the \$1,317.17 monthly payments are current. The Debtors will continue to have their regular monthly payments made to this creditor until the debt is paid in full.

Select Portfolio Servicing – This creditor is owed \$707,556.55 as of the petition date and the \$6,085.00 monthly payments are current. The Debtors will continue to have their regular monthly payments made to this creditor until the debt is paid in full.

U.S. Bank National Association – This creditor is owed \$6,337.47 as of the petition date and the \$803.77 monthly payments are current. The Debtors will continue to have their regular monthly payments made to this creditor until the debt is paid in full, which will be paid off by November 30, 2016.

These claims are not impaired

Class 3 - Secured Creditors Whose Payments are not Current

Wells Fargo (Acct -0881) – This creditor is owed \$3,181.35 as of the petition date at -0- percent interest. The Debtors will pay off this debt with either sixty (60) equal \$53.02 monthly payments, including -0- percent interest, with the first payment being due and payable on the 1st day of the 1st month following sixty (60) days after the Effective Date of the plan, or in a shorter length of time if possible.

This claim is impaired

Class 4 – Taxing Authorities

Harris County, et al. – This creditor is owed \$9,617.64 as of the petition date. The payment to this creditor is escrowed with the Debtors' mortgage company, Select Portfolio Servicing, and will be timely paid by Select Portfolio Servicing.

Humble ISD - This creditor is owed \$9,446.02 as of the petition date. The payment to this creditor is escrowed with the Debtors' mortgage company, Select Portfolio Servicing, and will be timely paid by Select Portfolio Servicing.

Limestone County - This creditor is owed \$8,833.15 as of the petition date. The balance owed to this creditor will be paid in full by January 31, 2017.

These claims are not impaired.

Class 5 - Priority Creditors

None

Class 6 - General Unsecured Claims

The creditors who have allowed claims will be paid 100% of their claim, without future interest. They will be paid in sixty (60) equal monthly payments. The payments will be due and payable on the first day of the first month following sixty (60) days after the Effective Date of the plan and continue thereafter on the first day of each month until 100% of their claims are paid in full. There are a total amount of unsecured claims of \$167,819.09, and the total monthly payment made pro-rata to these creditors is \$2796.98. If the Debtors are able, they will pay these creditors in full sooner than sixty (60) months.

These claims are impaired

Any claim in any of the Classes may be paid in accordance with any agreement for waiver, deferral, installment payment or otherwise as agreed between the holder of any such claim and the Debtors. Any such agreement made prior to the effective date will be made the subject of a motion to compromise filed with the Court and notice to the creditors and all other parties in interest who have filed with the Court requests for receipt of all notices, in accordance with § 102 of the Bankruptcy Code and Bankruptcy Rules 2002 and 2019(a) and Local Rule 2002, upon five-days' notice, without the necessity of modification of the Plan.

Except as otherwise provided in the Plan, any proof of claim filed by the holder of a Claim after the Bar Date shall be deemed disallowed unless such proof of claim is deemed timely filed or otherwise allowed by Final Order of the Bankruptcy Court issued pursuant to a motion of such holder filed no later than 30 days after the effective date, after notice and hearing, finding excusable neglect.

XII.

FEASIBILITY OF PLAN AND RISK

If the Debtors are unable to maintain their employment, there is an inherent risk that the plan may fail.

XIII.

ALTERNATIVES TO PLAN

A. Conversion. See discussion under Section VII.

B. Dismissal. Dismissal of the proceedings would, in the judgment of the Debtors, lead to an unsatisfactory result.

C. The Debtors have attempted to set forth possible alternatives to the proposed Plan. Accordingly, one should recognize that a vote against the Plan and the ultimate rejection of the Plan would not alter the present status of the Debtors. The vote on the Plan does not include a vote on alternatives to the Plan. There is no assurance as to what turn the proceedings will take if the Plan is rejected. If you believe one of the alternatives referred to above is preferable to the Plan and you wish to urge it upon the Court, you should consult your independent counsel.

XIV.

CONDITIONS TO CONFIRMATION

The Bankruptcy Code contains, among other things, two criteria which a Debtors must meet before the Bankruptcy Court may confirm the Plan. First, unless the holders of claims votes to accept the Plan, the amount to be received under the Plan by each holder of a claim or interest must not be less than the amount such holder would have received had the Debtors' assets been liquidated pursuant to Chapter 7 of the Bankruptcy Code. The Debtors believe that the Plan satisfies this requirement.

The second criteria which the Bankruptcy Court must find has been met is that the Plan has met the feasibility standard; that is, the confirmation is not likely to be followed by liquidation or the need for further financial reorganization. The Debtors believe that the Plan will be viable and that this requirement has been met.

XV.

EFFECT OF CONFIRMATION

Upon the date of the final order confirming the Plan:

1. The provisions of the Plan shall bind the Debtors and any creditor, whether or not they have accepted the Plan;
2. Except as otherwise provided in the Plan, all of the Real and Personal Property, and any other property or assets of the Debtors shall vest in the Debtors;

XVI.

TAX EFFECTS OF THE PLAN

The Debtors are individuals. As such, the implementation of the Plan does not have federal income tax consequences on the Debtors. Creditors are urged to seek their own accounting

professionals to determine if there will be any significant federal tax consequences on the creditors under the Plan.

XVII.

REJECTION AND ASSUMPTION OF EXECUTORY CONTRACTS AND LEASES

On the Effective Date, the Debtors shall be empowered to assume or reject, within thirty (30) days, any and all executory contracts and leases not previously assumed. The Debtors will notify all parties affected by such a rejection by filing a written notice of rejection and serving such notice on those parties by certified mail, return receipt requested.

All parties to any contract or lease rejected will have thirty (30) days from the rejection of its executory contract or lease in which to file a Proof of Claim for damages, if any, resulting from rejection of the contract or lease. Such claim will be subject to the limitation imposed by the Bankruptcy Code and all other applicable laws, rules and regulations.

The Debtors shall be permitted to negotiate the repayment of arrearages owed on any of the executory contracts or leases that they decide to assume, provided the payment of same does not jeopardize the payments of any claims set forth herein.

XVIII.

OTHER PROVISIONS

Notwithstanding confirmation of the Plan, the court will retain jurisdiction (i) to determine the allocability of claims upon an objection by a party-in-interest; (ii) to determine requests for payment of administrative expenses and claims, including compensation, entitled to priority under § 507(a)(1) of the Code; (iii) to resolve disputes regarding interpretation of the Plan; (iv) to modify the Plan; (v) to implement provisions of this Plan; (vi) to adjudicate any cause of action brought by the Debtors or Trustee as representatives of the estate; (vii) to enter a final decree; and (viii) for other purposes.

XIX.

BAR DATE FOR FILING PROOFS OF CLAIM

Pursuant to Bankruptcy Local Rule 3003, any creditor desiring to receive a distribution under the provisions of this Plan, whose claim is not evidenced by a Court-authorized order or the Debtors' schedules, must file a proof of claim or request for compensation with the Bankruptcy Court within ninety (90) days after the date set for the meeting of the creditors. Unless a claim is listed as disputed, contingent or unliquidated, each secured creditor's claim will be allowed in the absence of filing of a proof of claim in a different amount or status on or before the last day fixed for filing claims. Claims listed as disputed, contingent or unliquidated will not be allowed unless a proof of claim with all supporting documents was filed or the claim was scheduled by the Debtors. In the event a creditor

has filed a proof of claim in these proceedings with which the Debtors disagree, the Debtors shall file an objection to said claim not later than thirty (30) days after confirmation of the Plan.

Any proof of claim which is not or has not been timely filed or scheduled shall be of no force and effect. No distribution will be made to any creditor that has not timely complied with this provision.

The failure of Debtors to object to any claim filed herein does not prejudice the Debtors rights to proceed against any party regarding any causes of action that they may have had at the time this case was filed or that may have accrued during the pendency of this case against any creditor.

XX.

MEANS FOR IMPLEMENTATION AND EXECUTION OF THE PLAN

Implementation of the Plan requires entry of an order by the Bankruptcy Court confirming the Plan. The Plan is to be implemented, if accepted and approved by the Bankruptcy Court, in its entire form on the Effective Date as defined in the Plan.

XXI.

MODIFICATION OF DISCLOSURE

The Debtors may propose amendments to or modification of this Disclosure Statement at any time prior to the confirmation, without leave of the court. After confirmation, the proponent may, with the approval of the court, so long as it does not materially or adversely affect the interest of the creditors or other parties-in-interest as set forth herein, remedy any defect or omission, reconcile any inconsistencies in this Disclosure Statement, or in the order confirming this Disclosure Statement, in such a manner as may be necessary to carry out the purposes and intent of this Disclosure Statement.

XXII.

CONCLUSION

The Debtors believe that approval of the Plan will provide an opportunity for creditors to receive more in payment on account of the claims than would be received in a liquidation by a Chapter 7 Trustee.

This Disclosure Statement is subject to the approval by the Bankruptcy Court after notice and hearing.

THE APPROVAL BY THE UNITED STATES BANKRUPTCY COURT OF THIS DISCLOSURE STATEMENT WILL NOT CONSTITUTE AN ENDORSEMENT BY THE COURT OF THE DEBTORS' PLAN OR A GUARANTEE OF THE ACCURACY OR COMPLETENESS OF THE INFORMATION CONTAINED HEREIN.

The foregoing is a summary of the Plan of Reorganization and is not a substitute for the Plan of Reorganization. The Plan of Reorganization contains additional provisions and each creditor should review and study the provisions of the Plan of Reorganization with particularity.

November 27, 2016.

/s/ Margaret M. McClure

MARGARET M. MCCLURE
State Bar No. 00787997
909 Fannin, Suite 3810
Houston, Texas 77010
(713) 659-1333
(713) 658-0334 (fax)
Email: Margaret@mmmclurelaw.com

ATTORNEY FOR DEBTORS

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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|----------------------------------|---|--------------------------------|
| IN RE: | § | |
| | § | |
| WILLIAM AND PEGGY GOOLSBY | § | |
| Debtors | § | CASE NO. 16-32828-H5-11 |
| | § | |

**PLAN OF REORGANIZATION
FILED BY DEBTORS**

In accordance with 11 U.S.C. §1121 and §1106, Debtors, WILLIAM and PEGGY GOOLSBY ("Debtors") file this Debtors' Plan of Reorganization as follows:

1. DEFINITIONS

For purposes of this Plan of Reorganization, the following terms and definitions shall have the following meanings unless the context clearly indicates otherwise:

- 1.1 "Administrative Claim"** means any Claim constituting a cost or expense of administration of the Chapter 11 Case allowed under subsections 503(b) and 507(a)(1) of Bankruptcy Code, including, without limitation, any actual and necessary expenses of preserving the estate of the Debtors, any actual and necessary expenses of operating the business of the Debtors, all compensation or reimbursement of expenses to the extent allowed by the Bankruptcy Court under section 330 or 503 of the Bankruptcy Code, and any fees or charges assessed against the estate of the Debtors under section 1930, chapter 123 of title 28 of the United States Code.
- 1.2 "Administrative Claimant"** means any Person, including a Professional or governmental unit, entitled to payment on account of an Administrative Claim.
- 1.3 "Allowed"** when used with respect to a Claim means a Claim (i) to the extent it is not Contested; or (ii) a Disputed Claim, proof of which was filed timely with the Bankruptcy Court, and (A) as to which no objection was filed by the Objection Deadline, unless such Claim is to be determined in a forum other than the Bankruptcy Court, in which case such Claim shall not become Allowed until determined by Final Order of such other forum and allowed by Final Order of the Bankruptcy Court; or (B) as to which an

objection was filed by the Objection Deadline, to the extent allowed by a Final Order. "Allowed," when used with respect to an Administrative Claim of a Professional shall mean an Administrative Claim approved by application to the Bankruptcy Court and entry of a Final Order approving such Administrative Claim.

- 1.4 **"Bankruptcy Code"** means the Bankruptcy Reform Act of 1978, as amended and codified at Title 11 of the United States Code.
- 1.5 **"Claim"** shall have the meaning set forth in section 101(5) of the Bankruptcy Code.
- 1.6 **"Confirmation"** shall mean the approval by the Court of the Plan.
- 1.7 **"Confirmation Date"** means the date of entry of the Confirmation Order.
- 1.8 **"Confirmation Hearing"** means the hearing conducted as it may be continued from time to time by the Bankruptcy Court pursuant to section 1128 of the Bankruptcy Code and Bankruptcy Rule 3020(b) to consider confirmation of the Plan.
- 1.9 **"Confirmation Order"** means an order entered by the Court confirming the Plan in accordance with the provisions of chapter 11 of the Bankruptcy Code. The confirmation order is final fifteen (15) days after it is entered by the Court or on the conclusion of an appeal of the confirmation order.
- 1.10 **"Court"** shall mean the United States Bankruptcy Court for the Southern District of Texas, Houston Division, including the Bankruptcy Judge presiding in the Chapter 11 case of the Debtors.
- 1.11 **"Creditors"** shall mean all creditors of the Debtors holding claims for debts, liabilities, or demands of any character whatsoever, as defined in §101(10) of the Bankruptcy Code.
- 1.12 **"Debtors"** shall mean WILLIAM and PEGGY GOOLSBY.
- 1.13 **"Debtors' Assets"** shall mean all right, title and interest in and to all property of every kind or nature, whether known or unknown, owned by Debtors or the Estate, including, but not limited to, any cash, real property interests, tax refunds, equipment, furniture, or other tangible property, accounts receivable, work-in-process, contract rights, insurance policies, intangible property, books and records, and whether known or unknown, causes of action, including, but not limited to, (i) all claims and rights against insiders and affiliates of Debtors and third parties and (ii) all claims and rights arising under or related to the Bankruptcy Code, including but not limited to, sections 362, 505, 506, 510, 541, 542, 543, 544, 545, 547,

548, 549, 550, 551, 552 and 553 of the Bankruptcy Code.

- 1.14 "Disputed Claim"** shall mean a Claim against the Debtors (a) that is listed in the Debtors' Schedules as disputed, contingent, or unliquidated; (b) that is listed in the Debtors' Schedules as undisputed, liquidated, and not contingent and as to which a proof of claim has been filed with the Court, to the extent the proof of claim amount exceeds the scheduled amount; (c) that is not listed in the Debtors' Schedules, but as to which a proof of claim has been filed with the Bankruptcy Court; or (d) as to which an objection has been or may be timely filed and has not been denied by Final Order. To the extent an objection relates to the allowance of only a part of a Claim, such Claim shall be a Disputed Claim only to the extent of the objection.
- 1.15 "Distribution Date"** shall mean that date designated by the Plan on which distribution are to be made as provided in the Plan.
- 1.16 "Effective Date"** shall mean the fifteenth business day after the Plan is confirmed by the Court.
- 1.17 "Final Order"** shall mean an Order of the Court which, not having been reversed, modified or amended and not being stayed, and the time to appeal from which, or to seek review or certiorari or rehearing, has expired and such Order has become conclusive upon all matters adjudicated thereby, and in full force and effect.
- 1.18 "Insider"** shall have that meaning defined by 11 U.S.C. §101 (31).
- 1.19 "Official Committee of Creditors"** shall mean those creditors appointed by the Office of the United States Trustee to serve in this Case.
- 1.20 "Plan"** shall mean this Plan of Reorganization in its present form, or as it may be amended or supplemented from time to time.
- 1.21 "Priority Claim"** means those Allowed Claims which are entitled to the priority provided for under §507(a) of the Bankruptcy Code.
- 1.22 "Reorganized Debtors"** shall mean the Debtors after the entry of the Order Confirming Plan.
- 1.23 "Secured Claim"** shall mean a Claim secured by a perfected valid and enforceable lien on property in which the Debtors have an interest, of a value determined in accordance with 11 U.S.C. §506(a), or as may otherwise be determined in the course of Claim allowance under this Plan or the Bankruptcy Rules and law.

1.24 "Secured Tax Claim" shall mean a claim described in 11 U.S.C. §507(a)(8) together with all accrued interest and penalties, which is also a Secured Claim.

1.25 "Substantial Consummation" shall occur upon the payment of the First Distribution under the Plan.

1.26 "Unsecured Claim" means any Claim that is not a Secured Claim, Administrative Claim or Priority Claim.

2. GENERAL TERMS AND CONDITIONS

2.1 This Plan is intended to deal with all claims against the Debtors of whatever character, whether or not contingent or liquidated, and whether or not allowed by the Court pursuant to §502(a) of the Bankruptcy Code. However, only those claims allowed pursuant to §502(a) of the Bankruptcy Code will receive treatment afforded by the Plan in Section 4.

3. TREATMENT OF ADMINISTRATIVE EXPENSE CLAIMS

3.1 Payment of Administrative Expense claims. Each holder of an Administrative Claim that becomes an Allowed Administrative Claim on or after the date the confirmation order is final shall receive on the date the confirmation order is final, subject to court approval, the amount of such claim, unless such holders have agreed to a different treatment of such claim. An Administrative Claim that becomes an Allowed Administrative Claim on or after the confirmation order is final shall receive the amount of such claim. Except as provided in section 4.1, a claim for an Administrative Claim, other than claims of governmental units, shall be forever barred and shall not be enforceable against the Debtors, the Reorganized Debtors, or their respective properties, agents, successors or assigns, unless a request for payment of Administrative Claim is filed with the Court and served upon the Reorganized Debtors and Debtors' counsel no later than thirty (30) days after the Confirmation Date. All payments for allowed Administrative Claims due on the date the confirmation order is final, subject to Court approval, shall be made by the Reorganized Debtors.

3.2 Payment of United States Trustee Fees Incurred Prior to Confirmation. All fees incurred pursuant to 28 U.S.C. §1930(a)(6) for time periods prior to entry of the Confirmation Order shall be paid by the Debtors on the date the confirmation order becomes final.

3.3 Payment of United States Trustee Fees Incurred Subsequent to Confirmation. All fees incurred pursuant to 28 U.S.C. §1930(a)(6) for time periods subsequent to entry of the Confirmation Order shall be paid by the Reorganized Debtors from their assets. After Confirmation, the

Reorganized Debtors shall file with the Court and serve on the United States Trustee a monthly financial report for each month (or portion thereof) the case remains open in a format prescribed by the United States Trustee and provided to the Reorganized Debtors by the United States Trustee.

- 3.4 Payment to Professionals.** Claims of professionals for services provided and expenses incurred prior to the entry of the confirmation order shall be deemed Administrative Claims and shall be paid as provided in section 4.1 of the Plan; provided however, that notwithstanding the provisions of section 4.1, requests for payment of claims of professionals as Administrative Claims shall be filed with the Court and served on the Reorganized Debtors, Debtors' counsel and the United States Trustee within thirty (30) days after the confirmation order is entered. All such claims not so filed will be forever barred and shall not be enforceable against the Debtors, the Reorganized Debtors, or their respective properties, agents, successors or assigns. Claims of professionals for the services rendered and expenses incurred after the confirmation order is final shall be paid as agreed by the Reorganized Debtors from their Property.

4. PLAN TREATMENT AND IMPLEMENTATION

4.1 Identification and Treatment of Classes of Creditors

Class 1 - Administrative Claims

Margaret M. McClure. Claim of Margaret M. McClure, Attorney at Law, for representing the Debtors in this matter under § 507(a)(1). Ms. McClure holds \$25,000 (less the \$1,717.00 filing fee) in a retainer to apply toward her fees and expenses. Her claim is estimated to be \$35,000 and will be paid in full once the Court approves her fee application.

U.S. Trustee Fees. All U.S. Trustee fees will be paid timely through the closing of this proceeding.

Class 2 - Secured Creditors Whose Payments are Current

Sheffield Financial – This creditor is owed \$7,827.71 as of the petition date and the \$250.61 monthly payments are current. The Debtors will continue to have their regular monthly payments made to this creditor until the debt is paid in full.

Ally Bank – This creditor is owed \$79,349.51 as of the petition date and the \$1,591.36 monthly payments are current. The Debtors will continue to have their regular monthly payments made to this creditor until the debt is paid in full.

Independent Bank – This creditor is owed \$110,470.10 as of the petition date and the \$1,317.17 monthly payments are current. The Debtors will continue to have their regular monthly payments made to this creditor until the debt is paid in full.

Select Portfolio Servicing – This creditor is owed \$707,556.55 as of the petition date and the \$6,085.00 monthly payments are current. The Debtors will continue to have their regular monthly payments made to this creditor until the debt is paid in full.

U.S. Bank National Association – This creditor is owed \$6,337.47 as of the petition date and the \$803.77 monthly payments are current. The Debtors will continue to have their regular monthly payments made to this creditor until the debt is paid in full, which will be paid off by November 30, 2016.

These claims are not impaired

Class 3 - Secured Creditors Whose Payments are not Current

Wells Fargo (Acct -0881) – This creditor is owed \$3,181.35 as of the petition date at -0-percent interest. The Debtors will pay off this debt with either sixty (60) equal \$53.02 monthly payments, including -0- percent interest, with the first payment being due and payable on the 1st day of the 1st month following sixty (60) days after the Effective Date of the plan, or in a shorter length of time if possible.

This claim is impaired

Class 4 – Taxing Authorities

Harris County, et al. – This creditor is owed \$9,617.64 as of the petition date. The payment to this creditor is escrowed with the Debtors’ mortgage company, Select Portfolio Servicing, and will be timely paid by Select Portfolio Servicing.

Humble ISD - This creditor is owed \$9,446.02 as of the petition date. The payment to this creditor is escrowed with the Debtors’ mortgage company, Select Portfolio Servicing, and will be timely paid by Select Portfolio Servicing.

Limestone County - This creditor is owed \$8,833.15 as of the petition date. The balance owed to this creditor will be paid in full by January 31, 2017.

These claims are not impaired.

Class 5 - Priority Creditors

None

Class 6 - General Unsecured Claims

The creditors who have allowed claims will be paid 100% of their claim, without future interest. They will be paid in sixty (60) equal monthly payments. The payments will be due and payable on the first day of the first month following sixty (60) days after the Effective Date of the plan and continue thereafter on the first day of each month until 100% of their

claims are paid in full. There are a total amount of unsecured claims of \$167,819.09, and the total monthly payment made pro-rata to these creditors is \$2796.98. If the Debtors are able, they will pay these creditors in full sooner than sixty (60) months.

These claims are impaired

Any claim in any of the Classes may be paid in accordance with any agreement for waiver, deferral, installment payment or otherwise as agreed between the holder of any such claim and the Debtors. Any such agreement made prior to the effective date will be made the subject of a motion to compromise filed with the Court and notice to the creditors and all other parties in interest who have filed with the Court requests for receipt of all notices, in accordance with § 102 of the Bankruptcy Code and Bankruptcy Rules 2002 and 2019(a) and Local Rule 2002, upon five-days' notice, without the necessity of modification of the Plan.

Except as otherwise provided in the Plan, any proof of claim filed by the holder of a Claim after the Bar Date shall be deemed disallowed unless such proof of claim is deemed timely filed or otherwise allowed by Final Order of the Bankruptcy Court issued pursuant to a motion of such holder filed no later than 30 days after the effective date, after notice and hearing, finding excusable neglect.

In the event of any failure of the Reorganized Debtors to timely make their required plan payments to any of their creditors prior to delinquency, which shall constitute an event of default under the Plan, any creditor has the right to send notice of such default to the Reorganized Debtors. If the default is not cured within thirty (30) days of the date of such notice, that creditor may proceed to collect all amounts owed pursuant to state law without further recourse to the Bankruptcy Court. The creditor(s) shall file a Notice of Default with the Court.

4.2 Treatment of Executory Contracts and Unexpired Leases.

The Plan assumes all leases, lease amendments and contracts. Claims for damages for the rejection of executory contracts and unexpired leases will constitute general unsecured claims against the Reorganized Debtors. Such Claims for damages must be filed no later than the thirtieth (30th) day following the earlier of (a) the date of entry of an order of the Bankruptcy Court approving such rejection, or (b) the date the confirmation order is final. Any Claims not filed within such times shall be forever barred from assertion against the Debtors or the Reorganized Debtors.

4.3 Means for Execution of the Plan

4.3.1 Vesting of Property of the Estate in the Reorganized Debtors

On the date the confirmation order becomes final all remaining property of the Debtors and of the Estate shall vest in the Reorganized Debtors free and clear of liens, claims, interests and encumbrances arising on or before the effective date, except as otherwise provided in the Plan or the Confirmation Order. The Debtors have the exclusive

right to pursue any and all claims and causes of action, if they believe it is warranted. If the Reorganized Debtors default in performing under the provisions of this Plan and this case is converted to a case under Chapter 7 prior to Substantial Consummation of this Plan, all property vested in the Reorganized Debtors and all subsequently acquired property owned by the Reorganized Debtors as of or after the conversion date shall re-vest in the Debtors and constitute property of the bankruptcy estate in the converted case.

4.3.2 Continuation of Anti-Discrimination Provisions of Bankruptcy Code

A governmental unit may not deny, revoke, suspend, or refuse to renew a license, permit, charter, franchise, or other similar grant to, condition such a grant to, or discriminate with respect to such a grant against, the Debtors, the Reorganized Debtors, or another Person with whom the Debtors have been or are associated or affiliated, solely because of the commencement, continuation, or termination of the case.

4.3.3 Regulatory Approvals

This Plan is not intended to modify or supplant any regulatory authority over the Debtors or the Reorganized Debtors. Therefore, all regulatory approvals required in connection with the Plan will be sought and obtained by the Reorganized Debtors.

4.3.4 Employment of Professionals and Experts

The Reorganized Debtors may, but shall not be required to, consult with attorneys, accountants, appraisers, brokers or other parties necessary to assist in the proper administration of this Plan and the affairs of the Reorganized Debtors. The Debtors may select and employ such persons without Bankruptcy Court review or approval.

5. CLAIM OBJECTION PROCEDURES

5.1 Provisions Governing Distributions

Subject to Bankruptcy Rule 9010, distributions to holders of Claims will be made at the address of each such holder as set forth on the proofs of claim filed by such holders, or at the last known address of such holder if no proof of claim is filed or if the Reorganized Debtors have been notified in writing of a change of address. If any holder's distribution is returned as undeliverable, no further distributions to such holder will be made unless and until the Reorganized Debtors are notified in writing of such holder's then current address. All claims for undeliverable distributions must be made on or before the later of the first anniversary of the effective date of the Plan, or the ninetieth (90th) day following the date on which such Claim is allowed. After such date, all unclaimed distributions will revert to the Reorganized Debtors, and the Claim of any holder with respect to such distribution will be discharged and forever barred. Checks issued with respect to Claims will be null and void if not negotiated within six (6) months after the date of issuance thereof.

6. EFFECT OF REJECTION BY ONE OR MORE CLASSES OF CLAIMS

6.1 Impaired Classes to Vote

Each impaired class of Claims and Interests shall be entitled to vote separately to accept or reject the Plan. A holder of a Disputed Claim which has not been temporarily allowed for purposes of voting on the Plan may vote only such Disputed Claim in an amount equal to the portion, if any, of such Claim shown as fixed, liquidated and undisputed in the Debtors' Schedules.

6.2 Acceptance by Class of Creditors

A class shall have accepted the Plan if the Plan is accepted by at least two-thirds (2/3) in amount and more than one-half (1/2) in number of the Allowed Claims of such class that have voted to accept or reject the Plan.

6.3 Reservation of Cramdown Rights

In the event that any impaired class shall fail to accept this Plan in accordance with section 1129 (a) of the Bankruptcy Code, the Debtors reserve the right to request the Bankruptcy Court to confirm the Plan in accordance with the provisions of section 1129(b) of the Bankruptcy Code.

7. EFFECT OF CONFIRMATION

7.1 Legally Binding Effect

The provisions of this Plan shall bind all Creditors and Interest Holders, whether or not they accept this Plan. On and after the date the confirmation order is final, all holders of Claims shall be precluded and enjoined from asserting any Claim against the Debtors or their assets or properties based on any transaction or other activity of any kind that occurred prior to the Confirmation Date except as permitted under the Plan or preserved under § 553 of the Bankruptcy Code.

7.2 Revesting of Property in the Debtors

At the time the confirmation order is final, all remaining property of the Estate shall vest in and become property of the Reorganized Debtors.

7.3 Liens, Claims and Encumbrances

Except as otherwise specifically provided in this Plan, or in the Confirmation Order, on the date the confirmation order is final all property vesting in and becoming property of the Reorganized Debtors shall be free of all liens, claims and encumbrances.

7.4 Injunction

Except as otherwise provided in the Plan, or preserved under § 553 of the Bankruptcy Code, holders of Claims are enjoined from threatening, commencing or continuing any lawsuit or other legal or equitable action against the Debtors, or their property to recover any Claim or Interest.

7.5 Causes of Action

All claims and causes of action, including but not limited to claims recoverable under section 550 of the Bankruptcy Code are hereby preserved and retained exclusively for enforcement by the Debtors only after the confirmation order is final.

7.6 Discharge

The Debtors will not receive a discharge of their pre-petition debts until after the plan has been completed, a motion for entry of discharge order has been filed with the Bankruptcy Court, and an order of discharge has been entered. Once all administrative fee applications have been addressed by the Court, and all claim objections, if any, have been resolved, the Debtors will file a post-confirmation certificate with the Court and a motion to administratively close the case. By administratively closing the case during the sixty (60) month plan term, the Debtors will not be required to file monthly disbursement reports, nor will they be required to pay quarterly U.S. Trustee fees. The Debtors will be the disbursing agent under this plan of reorganization.

8. RETENTION OF JURISDICTION

8.1 Exclusive Bankruptcy Court Jurisdiction

The Bankruptcy Court shall retain and have exclusive jurisdiction over the Chapter 11 Case for the following purposes after the confirmation order is final:

- 8.1.1** to insure that the purpose and intent of the Plan are carried out;
- 8.1.2** to consider any modification of the Plan under section 1127 of the Bankruptcy Code before substantial consummation as defined in section 1101(2) of the Bankruptcy Code;
- 8.1.3** to hear and determine all Objections to Claims, controversies, motions, applications, suits and disputes that may be pending at or initiated after the confirmation order is final;
- 8.1.4** to classify the Claims of any creditor and to re-examine Claims which have been allowed for purposes of voting, and to determine Objections which may be filed to Claims;

- 8.1.5** to hear, determine, and enforce all claims and causes of action which may exist on behalf of the Debtors or the Estate, including but not limited to all causes of action available to the Debtors under Chapter 5 of the Bankruptcy Code;
- 8.1.6** to consider and act on the compromise and settlement of any Claim against or cause of action on behalf of the Debtors or the Estate;
- 8.1.7** to hear and determine all controversies, suits, and disputes that may arise in connection with the interpretation, execution, or enforcement of the Plan;
- 8.1.8** to hear and determine all requests for compensation and/or reimbursement of expenses for services rendered or expenses incurred prior to the date the confirmation order is final, which may be made after the confirmation order is final;
- 8.1.9** to enforce and interpret by injunction or otherwise the terms and conditions of the Plan;
- 8.1.10** to enter an order closing the Chapter 11 Case;
- 8.1.11** to correct any defect, cure any omission, or reconcile any inconsistency in the Plan or Confirmation Order which may be necessary or helpful to carry out the purposes and intent of the Plan;
- 8.1.12** to consider and act on such other matters consistent with the Plan as may be provided in the Confirmation Order;
- 8.1.13** to issue orders in aid of execution and implementation of this Plan to the extent authorized by 11 U.S.C. § 1142 or provided by the terms of this Plan; and
- 8.1.14** to decide issues concerning the federal or state tax liability of the Debtors or the Reorganized Debtors which may arise in connection with the confirmation or consummation of this Plan.

8.2 Limitation on Jurisdiction

In no event shall the provisions of this Plan be deemed to confer in the Bankruptcy Court jurisdiction greater than that established by the provisions of 28 U.S.C. §§ 157 and 1334.

9. CONDITIONS TO CONFIRMATION AND CONSUMMATION OF PLAN

9.1 Conditions to Confirmation of Plan

The Plan will not be effective unless (a) the Confirmation Order becomes a Final Order, and (b) all Plan Documents and other applicable documents necessary or appropriate to the implementation of the Plan have been executed, delivered, and where applicable, filed with the appropriate governmental authorities.

10. MISCELLANEOUS PROVISIONS

10.1 Payment of Fees

The Reorganized Debtors shall timely pay post-confirmation quarterly fees assessed under 28 U.S.C. § 1930(a)(6) until such time as the Bankruptcy Court enters a final decree closing this Chapter 11 case, or enters an order either converting this case to a case under Chapter 7 or dismissing this case. After confirmation, the Reorganized Debtors shall file with the Bankruptcy Court and shall transmit to the United States Trustee a true and correct statement of all disbursements made by the Reorganized Debtors for each month, or portion thereof, that this Chapter 11 case remains open.

10.2 Compliance with Tax Requirements

In connection with this Plan, the Reorganized Debtors shall comply with all withholding and reporting requirements imposed by federal, state, and local taxing authorities, and Distributions hereunder shall be subject to such withholding and reporting requirements.

10.3 Amendment of the Plan

This Plan may be amended or modified by the Debtors before, or by the Reorganized Debtors after, the date on which the confirmation order is final as provided in section 1127 of the Bankruptcy Code.

10.4 Withdrawal of Plan

The Debtors reserve the right to withdraw this Plan at any time prior to the Confirmation Date. If the Debtors withdraw this Plan prior to the Confirmation Date, or, if the Confirmation Date or the effective date does not occur, then this Plan shall be deemed null and void. In such event, nothing contained herein shall be deemed to constitute an admission, waiver or release of any Claims by or against the Debtors or any other person, or to prejudice in any manner the rights of the Debtors, the Debtors' estate or any person in any further proceedings involving the Debtors.

10.5 Notices

Any notices required to be given under this Plan shall be in writing. Any notice that is allowed or required hereunder except for a notice of change of address shall be considered complete on the earlier of (a) three days following the date the notice is sent by United States mail, postage prepaid, or by overnight courier service, or in the case of

mailing to a non-United States address, air mail, postage prepaid, or personally delivered; or (b) the date the notice is actually received. Notices shall be sent to:

(a) If to the Debtors, at:
WILLIAM and PEGGY GOOLSBY
Post Office Box 1416
Humble, TX 77347

and to:

Margaret M. McClure
909 Fannin, Suite 3810
Houston, TX 77010
margaret@mmmclurelaw.com

(b) If to the U.S. Trustee, at:
United States Trustee
515 Rusk, Suite 3516
Houston, TX 77002

(c) If to any Creditor in its capacity as such, at its address or facsimile number as reflected on its proof of claim or Notice of Appearance, if any.

(d) To any counsel for the Reorganized Debtors at such address or facsimile number as provided by the Reorganized Debtors.

10.7 Due Authorization by Creditors

Each and every Creditor who elects to participate in the Distributions provided for herein warrants that it is authorized to accept in consideration of its Claim against the Debtors the Distributions provided for in this Plan and that there are no outstanding commitments, agreements, or understandings, express or implied, that may or can in any way defeat or modify the rights conveyed or obligations undertaken by it under this Plan.

10.8 Filing of Additional Documentation

On or before the Effective Date, the Debtors may file with the Bankruptcy Court such agreements and other documents as may be necessary or appropriate to effectuate and further evidence the terms and conditions of this Plan.

10.9 Implementation

The Debtors and the Reorganized Debtors shall be authorized to perform all reasonable, necessary and authorized acts to consummate the terms and conditions of the Plan.

Dated November 27, 2016

/s/ Margaret M. McClure

MARGARET M. MCCLURE
State Bar No. 00787997
909 Fannin, Suite 3810
Houston, Texas 77010
(713) 659-1333
(713) 658-0334 (fax)
margaret@mmmclurelaw.com

ATTORNEY FOR DEBTORS

EXHIBIT B



GOOLSBY TESTING, INC.
2620 WILSON ROAD - P.O. BOX 1416
HUMBLE, TEXAS 77347-1416
(281) 540-1255 FAX (281) 540-8125

5-YEAR PROJECTED PLAN FOR GOOLSBY TESTING, INC.

To Whom It May Concern:

Goolsby Testing, Inc. has been a thriving business since 1981. Goolsby Testing, Inc. is a family owned and operated business that was founded on the principles of Integrity and Quality. Without quality, the integrity of this laboratory would falter and be meaningless. For this reason, quality is stressed and adhered to in all facets of this laboratory, from the president of the company down to every employee who is entrusted with not only the right, but the duty of enforcing and developing habits and procedures to never let falter the quality standards so necessary for success. Quality is not only a statement to operate by for the laboratory, but is essential for our customers well being. Our customers have entrusted our laboratory with their well being and their integrity which we must uphold and guarantee with each report we generate based on our findings in our laboratory.

Our laboratory reports and findings must go beyond the normal requirements in accuracy, and traceability, and must be of a meaningful and useful nature for our clients.

Our clients' privacy and security must be assured in our record keeping systems and storage procedures.

We at Goolsby Testing, Inc. will settle for nothing less than these standards for our clients, and by strong adherence to the standards established in our Quality and Process Systems by each employee. In so doing our clients will receive the best.

Goolsby Testing has been constantly adapting to the times and to the needs of our customers, and their end-users. The majority of our work used to be in the oil and gas industry. When work slowed down in these areas, we began to branch out and venture into new and upcoming avenues that have opened up. We are a very diverse company and pride ourselves on being a "one-stop" testing shop. This means that anything that our customers need done, if it is in our capabilities, we will find a way to do the testing, and get it done correctly.

We have received numerous certifications that very few companies have in the U.S. This allows us to get more work because of the strict guidelines that some companies have to meet for their testing results.

We have recently seen some of our customers starting to get more work.

Since the testing business has peaks and valleys, we have tried to venture into other avenues during the valleys, and this has in turn given us more of a transitional period to venture into many new and upcoming testing areas. These modifications that we have made in our work have given us more opportunities because we can offer so much more to our customers.

We are currently in the process of getting re-certified to do plant work, where as before we tried to stay in the fabrication shops. Plant work will definitely give us more possibilities, and therein give us more work.

We have also started doing a new type of testing that will generate a lot more work in the future. This testing is called Phased Array Ultrasonic Testing (PAUT). PAUT is starting to take over in some areas where we used to do x-raying on welds. The best things about PAUT is that it is completely safe, and all of the other shop hands can keep working around the areas that is being tested. This is one fall back of the x-ray. During any exposures of film, all personnel must clear the area in order to do this. PAUT is not necessarily a faster or cheaper way of doing the work, but it is safer and more work efficient for the facilities where we are doing the work.

Goolsby Testing has been changing with the work in order to stay proactive on the forefront of the testing industry. We will continue to do what is necessary to keep up with and stay ahead of our competitors so we are always relevant in this line of work.

If you have any questions, please feel free to call at any time.

Thank You,


William R. K. Goolsby
Vice President

EXHIBIT C

WILLIAM KEITH GOOLSBY AND PEGGY J. GOOLSBY

CASE NO. 16-32828-H5-11

CHAPTER 11 LIQUIDATION ANALYSIS

| NON-EXEMPT ASSETS | <u>Market Value</u> |
|--|----------------------|
| Property at S3656 Chimney Cove Estates (Lot 6 5.006) - Paid for | \$ 225,000.00 |
| Property at 178 LCR 735B: Running Branch - Wedgeman Lake Limestone Lot 011, 012, 013, Thorton, TX 76687 - Limestone County | 400,000.00 |
| 2016 Cadillac Escalade ESV - Financed by Ally | 0.00 |
| JC Boat - Paid for | 10,000.00 |
| Yamaha Jet Ski, SN F1S 0816379 - Paid for | 5,000.00 |
| Yamaha Jet Ski, SN F1S 0818697 - Paid for | 5,000.00 |
| Comerica Bank (DIP Account) account no. ...5922 - Ending Balance on September 13, 2016 | 15,872.01 |
| 1994 Chevrolet Southwind Motor Home - Paid for | 5,000.00 |
| 2006 MAXL CT RV Trailer - Paid for | 2,500.00 |
| 2006 WW VN Enclosed Trailer - Paid for | 1,500.00 |
| 2008 PACE VN Enclosed Trailer - Paid for | 2,500.00 |
| TOTAL | \$ 672,372.01 |

| CREDITORS | | <u>Amount</u> |
|--------------|--|----------------------|
| <u>Claim</u> | <u>Secured Claims</u> | |
| | | \$ 7,827.71 |
| 1 | Sheffield Financial | 9,617.64 |
| 4 | Harris County et al | 79,349.15 |
| 5 | Ally Bank | 9,446.02 |
| 6 | Humble ISD | 8,833.15 |
| 10 | Limestone County | 110,470.10 |
| 12 | Independent Bank | 6,337.47 |
| 14 | U.S. Bank National Association | 3,181.35 |
| 16 | Wells Fargo Bank, NA - account no. ...0881 | 707,556.55 |
| 18 | Select Portfolio Servicing (G. Burks) | |
| | TOTAL | \$ 942,619.14 |

| | |
|--|------------------------|
| Net Available to General Unsecured Claims | \$ (270,247.13) |
|--|------------------------|

| General Unsecured Claims | | <u>Amount</u> |
|--------------------------|---|----------------------|
| <u>Claim</u> | <u>General Unsecured Claims</u> | |
| | | \$ 11,477.06 |
| 2 | Discover Bank | 14,991.88 |
| 7 | Wells Fargo Financial Leasing, Inc. - account no. ...3074 | 3,329.08 |
| 8 | Capital One Bank (USA), N.A. - account no. ...4423 | 2,332.89 |
| 9 | Capital One Bank (USA), N.A. - account no. ...4802 | 46,123.30 |
| 11 | American Express Bank, FSB | 12,863.63 |
| 15 | Synchrony Bank | 14,487.51 |
| 17 | World's Foremost Bank - Cabela's Club Visa | 18,429.12 |
| | Chase - account no. ...8687 | 1,447.16 |
| | Home Depot - account no. ...0520 | 42,337.46 |
| 3 | Internal Revenue Service | |
| | TOTAL | \$ 167,819.09 |

| | |
|---|-----------------|
| PERCENTAGE RECEIVED IN CHAPTER 7 LIQUIDATION | -161.03% |
|---|-----------------|

EXHIBIT D

Fill in this information to identify your case and this filing:

Debtor 1 William Keith Goolsby
First Name Middle Name Last Name

Debtor 2 Peggy J. Goolsby
(Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: Southern District of Texas

Case number 16-32828-H5-11

Check if this is an amended filing

Official Form 106A/B

Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In

1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

- No. Go to Part 2.
- Yes. Where is the property?

1.1. Homestead-2111 S Houston Ave.
Street address, if available, or other description

Humble TX 77396
City State ZIP Code

Harris County
County

What is the property? Check all that apply.

- Single-family home
- Duplex or multi-unit building
- Condominium or cooperative
- Manufactured or mobile home
- Land
- Investment property
- Timeshare
- Other _____

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

| | |
|--|--|
| Current value of the entire property? | Current value of the portion you own? |
| \$ 850,804.00 | \$ 850,804.00 |

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Fee Simple Ownership

Check if this is community property (see instructions)

Who has an interest in the property? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number: _____

If you own or have more than one, list here:

1.2. Property at S3656 Chimney Cove
Street address, if available, or other description

Estates (Lot 6 5.006) - Paid for

Marble Falls TX
City State ZIP Code

Burnet County
County

What is the property? Check all that apply.

- Single-family home
- Duplex or multi-unit building
- Condominium or cooperative
- Manufactured or mobile home
- Land
- Investment property
- Timeshare
- Other _____

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

| | |
|--|--|
| Current value of the entire property? | Current value of the portion you own? |
| \$ 225,000.00 | \$ 225,000.00 |

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Fee Simple Ownership

Check if this is community property (see instructions)

Who has an interest in the property? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number: _____

Debtor 1

William Keith Goolsby
 First Name Middle Name Last Name

Case number (if known) 16-32828-H5-11

1.3. _____
 Street address, if available, or other description

City State ZIP Code

County

What is the property? Check all that apply.

- Single-family home
- Duplex or multi-unit building
- Condominium or cooperative
- Manufactured or mobile home
- Land
- Investment property
- Timeshare
- Other _____

Who has an interest in the property? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number: _____

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property? **Current value of the portion you own?**

\$ _____ \$ _____

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Check if this is community property (see instructions)

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here. _____ →

| |
|-----------------|
| \$ 1,075,804.00 |
|-----------------|

Part 2: Describe Your Vehicles

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

3. **Cars, vans, trucks, tractors, sport utility vehicles, motorcycles**

- No
- Yes

3.1. Make: Cadillac

Model: Escalade ESV

Year: 2016

Approximate mileage: _____

Other information:

| |
|--|
| 2016 Cadillac Escalade ESV-Financed by Ally |
|--|

Who has an interest in the property? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property? **Current value of the portion you own?**

\$ 75,970.00 \$ 75,970.00

If you own or have more than one, describe here:

3.2. Make: Cadillac

Model: Escalade ESV

Year: 2011

Approximate mileage: _____

Other information:

| |
|---|
| 2011 Cadillac Escalade ESV-Financed by US Bank |
|---|

Who has an interest in the property? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property? **Current value of the portion you own?**

\$ 36,182.00 \$ 36,182.00

Debtor 1

William Keith Goolsby
 First Name Middle Name Last Name

Case number (if known) 16-32828-H5-11

3.3. Make: _____
 Model: _____
 Year: _____
 Approximate mileage: _____
 Other information:

Who has an interest in the property? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property? Current value of the portion you own?

\$ _____ \$ _____

3.4. Make: _____
 Model: _____
 Year: _____
 Approximate mileage: _____
 Other information:

Who has an interest in the property? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property? Current value of the portion you own?

\$ _____ \$ _____

4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories

Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

- No
- Yes

4.1. Make: _____
 Model: _____
 Year: _____
 Other information:

JC Boat-Paid for

Who has an interest in the property? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property? Current value of the portion you own?

\$ 10,000.00 \$ 10,000.00

If you own or have more than one, list here:

4.2. Make: _____
 Model: _____
 Year: _____
 Other information:

Yamaha Jet Ski, SN F1S 0816379-Paid for

Who has an interest in the property? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this is community property (see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property? Current value of the portion you own?

\$ 5,000.00 \$ 5,000.00

See Attachment 1: Additional Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other

5. Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here

\$ 172,152.00

Debtor 1

William Keith
 First Name Middle Name

Goolsby
 Last Name

Case number (if known) 16-32828-H5-11

Part 3: Describe Your Personal and Household Items

Do you own or have any legal or equitable interest in any of the following items?

Current value of the portion you own?
 Do not deduct secured claims or exemptions.

6. Household goods and furnishings

Examples: Major appliances, furniture, linens, china, kitchenware

No

Yes. Describe..... Stove; Refrigerator; Washer and Dryer; Microwave; Cooking Utensils; Silverware/Flatware; See Attachment 2

\$ 2,320.00

7. Electronics

Examples: Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games

No

Yes. Describe..... TVs; VCRs; DVD Player(s); Stereo Equipment; Computer(s); Printer

\$ 590.00

8. Collectibles of value

Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles

No

Yes. Describe..... Family Picts/Nick Nacks

\$ 200.00

9. Equipment for sports and hobbies

Examples: Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments

No

Yes. Describe.....

\$

10. Firearms

Examples: Pistols, rifles, shotguns, ammunition, and related equipment

No

Yes. Describe..... HR-9mm, 357 & 22 Colt

\$ 1,000.00

11. Clothes

Examples: Everyday clothes, furs, leather coats, designer wear, shoes, accessories

No

Yes. Describe..... Clothing and Shoes

\$ 1,000.00

12. Jewelry

Examples: Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver

No

Yes. Describe..... Watches, Rings, Earrings, Necklaces and Bracelets

\$ 1,000.00

13. Non-farm animals

Examples: Dogs, cats, birds, horses

No

Yes. Describe.....

\$

14. Any other personal and household items you did not already list, including any health aids you did not list

No

Yes. Give specific information.....

\$

15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write that number here →

\$ 6,110.00

Debtor 1

William Keith Goolsby
 First Name Middle Name Last Name

Case number (if known) 16-32828-H5-11

Part 4: Describe Your Financial Assets

Do you own or have any legal or equitable interest in any of the following? **Current value of the portion you own?**
Do not deduct secured claims or exemptions.

16. Cash

Examples: Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition

No
 Yes..... Cash: \$ 1,000.00

17. Deposits of money

Examples: Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.

No
 Yes..... Institution name:

| | | |
|--------------------------------|--|--------------------|
| 17.1. Checking account: | <u>Comerica Bank (Joint account), account. no. ...0968</u> | \$ <u>202.98</u> |
| 17.2. Checking account: | <u>Capital One Bank (Wife's name), account no. ...0418</u> | \$ <u>79.86</u> |
| 17.3. Savings account: | _____ | \$ _____ |
| 17.4. Savings account: | _____ | \$ _____ |
| 17.5. Certificates of deposit: | _____ | \$ _____ |
| 17.6. Other financial account: | <u>Independent Bank (Joint account), acct. no. ...7531</u> | \$ <u>1,613.29</u> |
| 17.7. Other financial account: | _____ | \$ _____ |
| 17.8. Other financial account: | _____ | \$ _____ |
| 17.9. Other financial account: | _____ | \$ _____ |

18. Bonds, mutual funds, or publicly traded stocks

Examples: Bond funds, investment accounts with brokerage firms, money market accounts

No
 Yes..... Institution or issuer name:

| | |
|-------|----------|
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |

19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture

No
 Yes. Give specific information about them.....

| Name of entity: | % of ownership: | |
|---|-----------------|-------------------|
| <u>Goolsby Testing, Inc. fka Goolsby Testing Laboratories, Inc.</u> | <u>100</u> % | \$ <u>Unknown</u> |
| <u>Goolsby Properties, Inc.</u> | <u>100</u> % | \$ <u>Unknown</u> |
| <u>NDT Houston, LLC (Dormant)</u> | <u>100</u> % | \$ <u>Unknown</u> |

Debtor 1

William
First Name

Keith
Middle Name

Goolsby
Last Name

Case number (if known) 16-32828-H5-11

20. Government and corporate bonds and other negotiable and non-negotiable instruments

Negotiable instruments include personal checks, cashiers' checks, promissory notes, and money orders. Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them.

No

Yes. Give specific information about them.....

Issuer name:

\$ _____

\$ _____

\$ _____

21. Retirement or pension accounts

Examples: Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

No

Yes. List each account separately..

Type of account: Institution name:

401(k) or similar plan: _____ \$ _____
Pension plan: _____ \$ _____
IRA: _____ \$ _____
Retirement account: _____ \$ _____
Keogh: _____ \$ _____
Additional account: _____ \$ _____
Additional account: _____ \$ _____

22. Security deposits and prepayments

Your share of all unused deposits you have made so that you may continue service or use from a company Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

No

Yes.....

Institution name or individual:

Electric: _____ \$ _____
Gas: _____ \$ _____
Heating oil: _____ \$ _____
Security deposit on rental unit: _____ \$ _____
Prepaid rent: _____ \$ _____
Telephone: _____ \$ _____
Water: _____ \$ _____
Rented furniture: _____ \$ _____
Other: _____ \$ _____

23. Annuities (A contract for a periodic payment of money to you, either for life or for a number of years)

No

Yes.....

Issuer name and description:

\$ _____

\$ _____

\$ _____

Debtor 1

William Keith
First Name Middle Name

Goolsby
Last Name

Case number (if known) 16-32828-H5-11

24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

No

Yes Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c):

\$ _____

\$ _____

\$ _____

25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit

No

Yes. Give specific information about them...

_____ \$ _____

26. Patents, copyrights, trademarks, trade secrets, and other intellectual property

Examples: Internet domain names, websites, proceeds from royalties and licensing agreements

No

Yes. Give specific information about them...

_____ \$ _____

27. Licenses, franchises, and other general intangibles

Examples: Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses

No

Yes. Give specific information about them...

_____ \$ _____

Money or property owed to you?

Current value of the portion you own? Do not deduct secured claims or exemptions.

28. Tax refunds owed to you

No

Yes. Give specific information about them, including whether you already filed the returns and the tax years.

Federal: \$ _____
State: \$ _____
Local: \$ _____

29. Family support

Examples: Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement

No

Yes. Give specific information.....

Alimony: \$ _____
Maintenance: \$ _____
Support: \$ _____
Divorce settlement: \$ _____
Property settlement: \$ _____

30. Other amounts someone owes you

Examples: Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else

No

Yes. Give specific information.....

_____ \$ _____

Debtor 1

William Keith
First Name Middle Name

Goolsby
Last Name

Case number (if known) 16-32828-H5-11

31. Interests in insurance policies

Examples: Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance

No

Yes. Name the insurance company of each policy and list its value. ... Company name: Beneficiary: Surrender or refund value: \$

32. Any interest in property that is due you from someone who has died

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

No

Yes. Give specific information. \$

33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment

Examples: Accidents, employment disputes, insurance claims, or rights to sue

No

Yes. Describe each claim. \$

34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims

No

Yes. Describe each claim. \$

35. Any financial assets you did not already list

No

Yes. Give specific information. \$

36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here



\$2,896.13

Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.

37. Do you own or have any legal or equitable interest in any business-related property?

No. Go to Part 6.

Yes. Go to line 38.

Current value of the portion you own? Do not deduct secured claims or exemptions.

38. Accounts receivable or commissions you already earned

No

Yes. Describe. \$

39. Office equipment, furnishings, and supplies

Examples: Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices

No

Yes. Describe. \$

Debtor 1

William Keith Goolsby
First Name Middle Name Last Name

Case number (if known) 16-32828-H5-11

40. Machinery, fixtures, equipment, supplies you use in business, and tools of your trade

No
 Yes. Describe..... \$

41. Inventory

No
 Yes. Describe..... \$

42. Interests in partnerships or joint ventures

No
 Yes. Describe..... Name of entity: % of ownership: \$

43. Customer lists, mailing lists, or other compilations

No
 Yes. Do your lists include personally identifiable information (as defined in 11 U.S.C. § 101(41A))?
 No
 Yes. Describe..... \$

44. Any business-related property you did not already list

No
 Yes. Give specific information \$

45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here

\$0.00

Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In. If you own or have an interest in farmland, list it in Part 1.

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?

No. Go to Part 7.
 Yes. Go to line 47.

Current value of the portion you own? Do not deduct secured claims or exemptions.

47. Farm animals

Examples: Livestock, poultry, farm-raised fish

No
 Yes..... \$

Debtor 1

William
First Name

Keith
Middle Name

Goolsby
Last Name

Case number (if known) 16-32828-H5-11

48. Crops—either growing or harvested

No
 Yes. Give specific information. \$ _____

49. Farm and fishing equipment, implements, machinery, fixtures, and tools of trade

No
 Yes \$ _____

50. Farm and fishing supplies, chemicals, and feed

No
 Yes \$ _____

51. Any farm- and commercial fishing-related property you did not already list

No
 Yes. Give specific information. \$ _____

52. Add the dollar value of all of your entries from Part 6, including any entries for pages you have attached for Part 6. Write that number here →

\$0.00

Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership

No
 Yes. Give specific information. \$ _____
 \$ _____
 \$ _____

54. Add the dollar value of all of your entries from Part 7. Write that number here →

\$ _____

Part 8: List the Totals of Each Part of this Form

| | | |
|---|---------------|--|
| 55. Part 1: Total real estate, line 2..... | → | \$ 1,075,804.00 |
| 56. Part 2: Total vehicles, line 5 | \$ 172,152.00 | |
| 57. Part 3: Total personal and household items, line 15 | \$ 6,110.00 | |
| 58. Part 4: Total financial assets, line 36 | \$ 2,896.13 | |
| 59. Part 5: Total business-related property, line 45 | \$ 0.00 | |
| 60. Part 6: Total farm- and fishing-related property, line 52 | \$ 0.00 | |
| 61. Part 7: Total other property not listed, line 54 | + \$ 0.00 | |
| 62. Total personal property. Add lines 56 through 61..... | \$ 181,158.13 | Copy personal property total → + \$ 181,158.13 |
| 63. Total of all property on Schedule A/B. Add line 55 + line 62..... | | \$ 1,256,962.13 |

Attachment

Debtor: William Keith Goolsby Case No: 16-32828-H5-11

Attachment 1: Additional Watercraft, aircraft, motor homes, ATVs and other recreational

Parties with an Interest in the Property: Debtor 1 and Debtor 2 Only

Current Value of the Property: \$5,000.00

Current Value of Debtor's Ownership Interest: \$5,000.00

Yamaha Jet Ski, SN F1S 0818697-Paid for

Parties with an Interest in the Property: Debtor 1 and Debtor 2 Only

Current Value of the Property: \$40,000.00

Current Value of Debtor's Ownership Interest: \$40,000.00

John Deere Tractor/Mower Disk-Paid for

Attachment 2

Cookware, Pots and Pans; Living Room Furniture; Dining Room Furniture; Kitchen Table and Chairs; Bedroom Furniture; Dressers/Nightstands; Lamps and Accessories; Carpentry/House Tools; Mechanics Tools

EXHIBIT E

Fill in this information to identify your case:

Debtor 1 William Keith Goolsby
First Name Middle Name Last Name

Debtor 2 Peggy J. Goolsby
(Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: Southern District of Texas

Case number 16-32828-H5-11
(If known)

Check if this is an amended filing

Official Form 106D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

1. Do any creditors have claims secured by your property?

- No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List All Secured Claims

| | Column A Amount of claim <small>Do not deduct the value of collateral.</small> | Column B Value of collateral that supports this claim | Column C Unsecured portion <small>If any</small> |
|--|--|--|--|
| <p>2.1 <u>Ally Auto</u> <small>Creditor's Name</small> <u>P.O. Box 78234</u> <small>Number Street</small></p> <p><u>Phoenix</u> <u>AZ</u> <u>85062</u> <small>City State ZIP Code</small></p> <p>Describe the property that secures the claim: <u>2016 Cadillac Escalade ESV</u></p> <p>As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Who owes the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt</p> <p>Nature of lien. Check all that apply. <input type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input checked="" type="checkbox"/> Other (including a right to offset) <u>Security Agreement</u></p> <p>Date debt was incurred <u>10/12/15</u> Last 4 digits of account number <u>2 6 4 2</u></p> | \$ 78,690.57 | \$ 75,970.00 | \$ 2,720.57 |
| <p>2.2 <u>Harris County, et al (John Dillman)</u> <small>Creditor's Name</small> <u>P.O. Box 3064</u> <small>Number Street</small></p> <p><u>Houston</u> <u>TX</u> <u>77253</u> <small>City State ZIP Code</small></p> <p>Describe the property that secures the claim: <u>Homestead-2111 S Houston Ave., Humble, TX 77396</u></p> <p>As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Who owes the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input checked="" type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input checked="" type="checkbox"/> Check if this claim relates to a community debt</p> <p>Nature of lien. Check all that apply. <input type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input checked="" type="checkbox"/> Other (including a right to offset) <u>Property taxes</u></p> <p>Date debt was incurred _____ Last 4 digits of account number <u>0 4 1 1</u></p> | \$ Unknown | \$ 850,804.00 | \$ |
| Add the dollar value of your entries in Column A on this page. Write that number here: | | \$ 78,690.57 | |

Debtor 1 William Keith Goolsby Case number (if known) 16-32828-H5-11
 First Name Middle Name Last Name

Part 1: Additional Page
 After listing any entries on this page, number them beginning with 2.3, followed by 2.4, and so forth.

| Column A | Column B | Column C |
|--|--|-------------------|
| Amount of claim | Value of collateral that supports this claim | Unsecured portion |
| Do not deduct the value of collateral. | | If any |

23 Humble ISD Describe the property that secures the claim: \$ 8,587.29 \$ 850,804.00 \$ _____

Creditor's Name
P.O. Box 4020
 Number Street

Homestead-2111 S Houston Ave., Humble, TX 77396

As of the date you file, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Nature of lien. Check all that apply.
 An agreement you made (such as mortgage or secured car loan)
 Statutory lien (such as tax lien, mechanic's lien)
 Judgment lien from a lawsuit
 Other (including a right to offset) Property taxes

Who owes the debt? Check one.
 Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another

Check if this claim relates to a community debt

Date debt was incurred _____ Last 4 digits of account number 0 4 1 1

24 Select Portfolio Servicing (G. Burks) Describe the property that secures the claim: \$ 708,125.57 \$ 850,804.00 \$ 0.00

Creditor's Name
13105 Northwest Freeway, Suite 1200
 Number Street

Homestead-2111 S Houston Ave., Humble, TX 77396

As of the date you file, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Nature of lien. Check all that apply.
 An agreement you made (such as mortgage or secured car loan)
 Statutory lien (such as tax lien, mechanic's lien)
 Judgment lien from a lawsuit
 Other (including a right to offset) _____

Who owes the debt? Check one.
 Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another

Check if this claim relates to a community debt

Date debt was incurred _____ Last 4 digits of account number 9 5 8 7

25 U.S. Bank Describe the property that secures the claim: \$ 4,946.70 \$ 36,182.00 \$ 0.00

Creditor's Name
P.O. Box 790179
 Number Street

2011 Cadillac Escalade ESV

As of the date you file, the claim is: Check all that apply.
 Contingent
 Unliquidated
 Disputed

Nature of lien. Check all that apply.
 An agreement you made (such as mortgage or secured car loan)
 Statutory lien (such as tax lien, mechanic's lien)
 Judgment lien from a lawsuit
 Other (including a right to offset) Security Agreement

Who owes the debt? Check one.
 Debtor 1 only
 Debtor 2 only
 Debtor 1 and Debtor 2 only
 At least one of the debtors and another

Check if this claim relates to a community debt

Date debt was incurred _____ Last 4 digits of account number 1 4 7 3

| | |
|--|----------------------|
| Add the dollar value of your entries in Column A on this page. Write that number here: | <u>\$ 721,659.56</u> |
| If this is the last page of your form, add the dollar value totals from all pages. Write that number here: | <u>\$ 800,350.13</u> |

Debtor 1

William Keith Goolsby
First Name Middle Name Last Name

Case number (if known) 16-32828-H5-11

Part 2: List Others to Be Notified for a Debt That You Already Listed

Use this page only if you have others to be notified about your bankruptcy for a debt that you already listed in Part 1. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the creditor in Part 1, and then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Part 1, list the additional creditors here. If you do not have additional persons to be notified for any debts in Part 1, do not fill out or submit this page.

Ally Auto
 Name
 P.O. Box 380902
 Number Street

 Bloomington MN 55438
 City State ZIP Code

On which line in Part 1 did you enter the creditor? 2.1
 Last 4 digits of account number 9 5 8 7

Harris County, et al
 Name
 P.O. Box 4622
 Number Street

 Houston TX 77210
 City State ZIP Code

On which line in Part 1 did you enter the creditor? 2.2
 Last 4 digits of account number 1 4 7 3

Select Portfolio Servicing, Inc./SPS
 Name
 P.O. Box 65250
 Number Street

 Salt Lake City UT 84165
 City State ZIP Code

On which line in Part 1 did you enter the creditor? 2.4
 Last 4 digits of account number 0 4 1 1

U.S. Bank
 Name
 P.O. Box 2188
 Number Street

 Oshkosh WI 54903
 City State ZIP Code

On which line in Part 1 did you enter the creditor? 2.5
 Last 4 digits of account number 0 4 1 1

Name

 Number Street

 City State ZIP Code

On which line in Part 1 did you enter the creditor? _____
 Last 4 digits of account number _____

Name

 Number Street

 City State ZIP Code

On which line in Part 1 did you enter the creditor? _____
 Last 4 digits of account number _____

Fill in this information to identify your case:

Debtor 1 William Keith Goolsby
First Name Middle Name Last Name

Debtor 2 Peggy J. Goolsby
(Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: Southern District of Texas

Case number 16-32828-H5-11
(If known)

Check if this is an amended filing

Official Form 106E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Property* (Official Form 106A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 106G). Do not include any creditors with partially secured claims that are listed in *Schedule D: Creditors Who Hold Claims Secured by Property*. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. On the top of any additional pages, write your name and case number (if known).

Part 1: List All of Your PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims against you?

- No. Go to Part 2.
 Yes.

2. List all of your priority unsecured claims. If a creditor has more than one priority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. If a claim has both priority and nonpriority amounts, list that claim here and show both priority and nonpriority amounts. As much as possible, list the claims in alphabetical order according to the creditor's name. If you have more than two priority unsecured claims, fill out the Continuation Page of Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3.

(For an explanation of each type of claim, see the instructions for this form in the instruction booklet.)

| | | Total claim | Priority amount | Nonpriority amount |
|-----|---|---|-----------------|--------------------|
| 2.1 | <p>Internal Revenue Service Priority Creditor's Name <u>P.O. Box 7346</u> Number Street <u>Philadelphia PA 19101</u> City State ZIP Code</p> <p>Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | Last 4 digits of account number _____ \$ 688,769.50 | \$ 688,769.05 | \$ 0.45 |
| 2.2 | <p>Priority Creditor's Name _____ Number Street _____ City State ZIP Code _____</p> <p>Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> | Last 4 digits of account number _____ \$ _____ | \$ _____ | \$ _____ |

Part 2: List All of Your NONPRIORITY Unsecured Claims

3. Do any creditors have nonpriority unsecured claims against you?

- No. You have nothing to report in this part. Submit this form to the court with your other schedules.
- Yes

4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim. If a creditor has more than one priority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If you have more than four priority unsecured claims fill out the Continuation Page of Part 2.

| | | | |
|------------|---|--|---|
| 4.1 | American Express <small>Nonpriority Creditor's Name</small> P.O. Box 650448 <small>Number Street</small> Dallas TX 75265 <small>City State ZIP Code</small> | Last 4 digits of account number <u>3 0 0 4</u> | Total claim \$ <u>46,111.40</u> |
| | When was the debt incurred? _____ As of the date you file, the claim is: Check all that apply. | | |
| | Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Business/Personal-Goolsby Testing, Inc.</u> | |

| | | | |
|------------|---|--|---|
| 4.2 | Cabela's Club Visa <small>Nonpriority Creditor's Name</small> P.O. Box 82519 <small>Number Street</small> Lincoln NE 68501 <small>City State ZIP Code</small> | Last 4 digits of account number <u>5 7 7 3</u> | Total claim \$ <u>14,203.37</u> |
| | When was the debt incurred? _____ As of the date you file, the claim is: Check all that apply. | | |
| | Who incurred the debt? Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Used for Business & Personal Expenses</u> | |

| | | | |
|------------|---|--|--|
| 4.3 | Capital One Bank (USA), N.A. <small>Nonpriority Creditor's Name</small> P.O. Box 60599 <small>Number Street</small> City of Industry CA 91716 <small>City State ZIP Code</small> | Last 4 digits of account number <u>4 8 0 2</u> | Total claim \$ <u>2,446.52</u> |
| | When was the debt incurred? _____ As of the date you file, the claim is: Check all that apply. | | |
| | Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input checked="" type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Type of NONPRIORITY unsecured claim: <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <u>Used for Business & Personal Expenses</u> | |

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.4

Capital One Bank (USA), N.A.
Nonpriority Creditor's Name
P.O. Box 60599
Number Street
City of Industry CA 91716
City State ZIP Code

Last 4 digits of account number 4 4 2 3

\$ 3,329.08

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Used for Business & Personal Expenses

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

4.5

Chase
Nonpriority Creditor's Name
P.O. Box 94014
Number Street
Palatine IL 60094
City State ZIP Code

Last 4 digits of account number 8 6 8 7

\$ 18,429.12

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Used for Business & Personal Expenses

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

4.6

Discover
Nonpriority Creditor's Name
P.O. Box 790213
Number Street
St. Louis MO 63179
City State ZIP Code

Last 4 digits of account number 6 4 0 1

\$ 10,456.82

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Used for Business & Personal Expenses

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.7

Home Depot
Nonpriority Creditor's Name
P.O. Box 78011
Number Street
Phoenix AZ 85062
City State ZIP Code

Last 4 digits of account number 0 5 2 0

\$ 1,447.16

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Used for Business & Personal Expenses

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

4.8

Independent Bank
Nonpriority Creditor's Name
1515 FM 1960 Bypass
Number Street
Humble TX 77337
City State ZIP Code

Last 4 digits of account number 0 5 2 6

\$ 2,960.93

When was the debt incurred? 11/14/2011

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus Debt 100%-2011 Chev Pickup

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

4.9

Independent Bank
Nonpriority Creditor's Name
1515 FM 1960 Bypass
Number Street
Humble TX 77337
City State ZIP Code

Last 4 digits of account number 0 5 2 7

\$ 2,960.93

When was the debt incurred? 11/11/2011

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus Debt 100%-2011 Chev Pickup

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Part 2: Your NONPRIORITY Unsecured Claims –Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.10

Independent Bank
Nonpriority Creditor's Name
1515 FM 1960 Bypass
Number Street
Humble TX 77337
City State ZIP Code

Last 4 digits of account number 0 5 2 8

\$ 6,395.54

When was the debt incurred? 11/29/2011

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus Debt 100%-2012 Chev Pickup

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

4.11

Independent Bank
Nonpriority Creditor's Name
1515 FM 1960 Bypass
Number Street
Humble TX 77337
City State ZIP Code

Last 4 digits of account number 0 9 3 9

\$ 11,317.79

When was the debt incurred? 6/8/2015

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus Debt 100%-2004 Hyster Forklift

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

4.12

Independent Bank
Nonpriority Creditor's Name
1515 FM 1960 Bypass
Number Street
Humble TX 77337
City State ZIP Code

Last 4 digits of account number 0 9 6 1

\$ 10,448.79

When was the debt incurred? 8/11/2015

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus Debt 100%-2015 AGFA NOVA

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.13

Independent Bank
Nonpriority Creditor's Name
1515 FM 1960 Bypass
Number Street
Humble TX 77337
City State ZIP Code

Last 4 digits of account number 7 5 0 6

\$ 54,370.79

When was the debt incurred? 12/30/2013

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus 100%-Various Equipment

4.14

Independent Bank
Nonpriority Creditor's Name
1515 FM 1960 Bypass
Number Street
Humble TX 77337
City State ZIP Code

Last 4 digits of account number 7 5 0 7

\$ 74,734.63

When was the debt incurred? 5/20/2014

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus 100%-Various Equipment

4.15

Independent Bank
Nonpriority Creditor's Name
1515 FM 1960 Bypass
Number Street
Humble TX 77337
City State ZIP Code

Last 4 digits of account number 0 5 2 5

\$ 9,307.60

When was the debt incurred? 7/22/2011

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus 100%-Phased Array Machine

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.16

Independent Bank
Nonpriority Creditor's Name
1515 FM 1960 Bypass
Number Street
Humble TX 77337
City State ZIP Code

Last 4 digits of account number 7 5 0 5

\$ 174,038.00

When was the debt incurred? 10/11/2013

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus 100%-2012 Federal Taxes

4.17

Independent Bank
Nonpriority Creditor's Name
1515 FM 1960 Bypass
Number Street
Humble TX 77337
City State ZIP Code

Last 4 digits of account number 2 7 0 1

\$ 60,081.98

When was the debt incurred? 11/5/2009

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus100%-Storage Units, Kingsland, TX

4.18

Independent Bank
Nonpriority Creditor's Name
1515 FM 1960 Bypass
Number Street
Humble TX 77337
City State ZIP Code

Last 4 digits of account number 2 5 0 2

\$ 111,165.06

When was the debt incurred? 11/15/2009

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus100%-Lake Limestone, Thorton, TX

Part 2: Your NONPRIORITY Unsecured Claims – Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.19

Sheffield Financial

Nonpriority Creditor's Name

P.O. Box 1847

Number Street

Wilson NC 27894

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number 0 0 4 0

\$ 7,827.71

When was the debt incurred? 12/22/15

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus 100%-EZ Go Golf Cart-SN 3165885

4.20

Synchrony Financial/Care Credit

Nonpriority Creditor's Name

P.O. Box 960061

Number Street

Orlando FL 32896

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number 1 9 2 4

\$ 12,863.63

When was the debt incurred?

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Used for Business & Personal Expenses

4.21

Wells Fargo

Nonpriority Creditor's Name

800 Walnut, 4th Floor

Number Street

Des Moines IA 50309

City State ZIP Code

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number 4 0 0 0

\$ 15,343.44

When was the debt incurred? 9/15/2015

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Bus 100%-Athens 10' Tandem Disk

Part 2: Your NONPRIORITY Unsecured Claims –Continuation Page

After listing any entries on this page, number them beginning with 4.5, followed by 4.6, and so forth.

Total claim

4.22

Wells Fargo Financial National Bank
Nonpriority Creditor's Name
P.O. Box 660553
Number Street
Dallas TX 75266
City State ZIP Code

Last 4 digits of account number 0 8 8 1

\$3,181.35

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify Used for Business & Personal Expenses

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

4.23

Nonpriority Creditor's Name
Number Street
City State ZIP Code

Last 4 digits of account number _____ \$ _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify _____

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

4.24

Nonpriority Creditor's Name
Number Street
City State ZIP Code

Last 4 digits of account number _____ \$ _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

Type of NONPRIORITY unsecured claim:

- Student loans
- Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- Debts to pension or profit-sharing plans, and other similar debts
- Other. Specify _____

Who incurred the debt? Check one.

- Debtor 1 only
- Debtor 2 only
- Debtor 1 and Debtor 2 only
- At least one of the debtors and another

Check if this claim is for a community debt

Is the claim subject to offset?

- No
- Yes

Part 3: List Others to Be Notified About a Debt That You Already Listed

5. Use this page only if you have others to be notified about your bankruptcy, for a debt that you already listed in Parts 1 or 2. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the original creditor in Parts 1 or 2, then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Parts 1 or 2, list the additional creditors here. If you do not have additional persons to be notified for any debts in Parts 1 or 2, do not fill out or submit this page.

Internal Revenue Service-US Atty Gen
Name
10th & Constitution, N.W.
Number Street
Washington, DC 20530
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 2.1 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number _____

IRS - Insolvency Section II (7, 11)
Name
1919 Smith Street, Stop 5025HOU
Number Street
Houston, TX 77002
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 2.1 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number _____

IRS - U.S. Attorney
Name
1000 Louisiana Street, Suite 2300
Number Street
Houston, TX 77002
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 2.1 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number _____

Chase
Name
P.O. Box 15123
Number Street
Wilmington, DE 19850
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.5 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 8 6 8 7

Home Depot
Name
P.O. Box 790328
Number Street
St. Louis, MO 63179
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.7 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 0 5 2 0

Independent Bank
Name
P.O. Box 3035
Number Street
McKinney, TX 75070
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.8 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 0 5 2 6

Independent Bank
Name
P.O. Box 3035
Number Street
McKinney, TX 75070
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.9 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 0 5 2 7

Part 3: List Others to Be Notified About a Debt That You Already Listed

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Independent Bank
Name
P.O. Box 3035
Number Street
McKinney, TX 75070
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.10 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 0 5 2 8

Independent Bank
Name
P.O. Box 3035
Number Street
McKinney, TX 75070
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.11 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 0 9 3 9

Independent Bank
Name
P.O. Box 3035
Number Street
McKinney, TX 75070
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.12 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 0 9 6 1

Independent Bank
Name
P.O. Box 3035
Number Street
McKinney, TX 75070
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.13 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 7 5 0 6

Independent Bank
Name
P.O. Box 3035
Number Street
McKinney, TX 75070
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.14 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 7 5 0 7

Independent Bank
Name
P.O. Box 3035
Number Street
McKinney, TX 75070
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.15 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 0 5 2 5

Independent Bank
Name
P.O. Box 3035
Number Street
McKinney, TX 75070
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.16 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 7 5 0 5

Part 3: List Others to Be Notified About a Debt That You Already Listed

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Independent Bank
Name
P.O. Box 3035
Number Street
McKinney, TX 75070
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.17 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 2 7 0 1

Independent Bank
Name
P.O. Box 3035
Number Street
McKinney, TX 75070
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line 4.18 of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number 2 5 0 2

Name
Number Street
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line ____ of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number ____

Name
Number Street
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line ____ of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number ____

Name
Number Street
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line ____ of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number ____

Name
Number Street
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line ____ of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number ____

Name
Number Street
City State ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?
Line ____ of (Check one): Part 1: Creditors with Priority Unsecured Claims
 Part 2: Creditors with Nonpriority Unsecured Claims
Last 4 digits of account number ____

Part 4: Add the Amounts for Each Type of Unsecured Claim

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only. 28 U.S.C. §159. Add the amounts for each type of unsecured claim.

| | | |
|---------------------------------|---|--------------------|
| | | Total claim |
| Total claims from Part 1 | 6a. Domestic support obligations | 6a. \$0.00 |
| | 6b. Taxes and certain other debts you owe the government | 6b. \$688,769.50 |
| | 6c. Claims for death or personal injury while you were intoxicated | 6c. \$0.00 |
| | 6d. Other. Add all other priority unsecured claims. Write that amount here. | 6d. + \$0.00 |
| | 6e. Total. Add lines 6a through 6d. | 6e. \$688,769.50 |

| | | |
|---------------------------------|---|--------------------|
| | | Total claim |
| Total claims from Part 2 | 6f. Student loans | 6f. \$0.00 |
| | 6g. Obligations arising out of a separation agreement or divorce that you did not report as priority claims | 6g. \$0.00 |
| | 6h. Debts to pension or profit-sharing plans, and other similar debts | 6h. \$0.00 |
| | 6i. Other. Add all other nonpriority unsecured claims. Write that amount here. | 6i. + \$653,421.64 |
| | 6j. Total. Add lines 6f through 6i. | 6j. \$653,421.64 |