

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):
M&SW Partnership, Ltd.

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):

All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):

Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all):
20-0672348

Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all):

Street Address of Debtor (No. & Street, City, and State):
**621 Grant Place
Corpus Christi, TX**

Street Address of Joint Debtor (No. & Street, City, and State):

ZIPCODE **78411**

ZIPCODE

County of Residence or of the Principal Place of Business:
Nueces

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):

Mailing Address of Joint Debtor (if different from street address):

ZIPCODE

ZIPCODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIPCODE

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <input type="checkbox"/> Corporation (includes LLC and LLP) <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and provide the information requested below.) State type of entity:	Nature of Business (Check all applicable boxes.) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Nonprofit Organization qualified under 15 U.S.C. § 501(c)(3)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Nature of Debts (Check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business
		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million.

Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Estimated Assets	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Estimated Debts	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): M&SW Partnership, Ltd.
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Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.

X _____
Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No

Certification Concerning Debt Counseling by Individual/Joint Debtor(s)

I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition.

I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification describing.)

Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property

Check all applicable boxes.

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

Name of landlord that obtained judgment:
Address of landlord:

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): **M&SW Partnership, Ltd.**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by § 342(b) of the Bankruptcy Code.

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

X _____

Telephone Number (If not represented by an attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

Signature of Attorney

X /s/ William A. Whittle
William A. Whittle Bar No. **2147000**

The Whittle Law Firm, PLLC
402 Atrium Plaza I
5151 Flynn Parkway
Corpus Christi, TX 78411

Phone No. **(361) 887-6993** Fax No. **(361) 887-6999**

09/19/2006

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer


Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

M&SW Partnership, Ltd.

X /s/ Sherry L. Ware 

Sherry L. Ware

Printed Name of Authorized Individual

General Partner

Title of Authorized Individual

09/19/2006

Date

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both (11 U.S.C. § 110; 18 U.S.C. § 156).

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **M&SW Partnership, Ltd.**

CASE NO

CHAPTER 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	No	1	\$400,000.00			
B - Personal Property	Yes	5	\$225,085.24			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	No	2			\$193,790.03	
E - Creditors Holding Unsecured Priority Claims	No	2			\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	No	2			\$23,812.60	
G - Executory Contracts and Unexpired Leases	No	1				
H - Codebtors	No	1				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
Total >			\$625,085.24	\$217,602.63		

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **M&SW Partnership, Ltd.**

CASE NO

CHAPTER **11**

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
<p>5741 Leopard Street, Corpus Christi, TX 78408 Tract 1: Lot Twenty Two (22) in Ebony Acres, an Addition to the City of Corpus Christi, Nueces County, Texas, as shown by the revised plat of said Addition of record in Volume 7, Page 37, Map Records of Nueces County, Texas.</p> <p>Tract 2: The North portion of Lot Twenty Three (23), Block Ten (10), Lantana Industrial Area, an Addition to the City of Corpus Christi, Nueces County, Texas, as shown by the map or plat thereof recorded in Volume 36, Page 135, Map Records of Nueces County, Texas.</p>	<p>fee simple</p>	<p>\$400,000.00</p>	<p>\$8,609.66</p>

Total: \$400,000.00

(Report also on Summary of Schedules)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **M&SW Partnership, Ltd.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Checking account #xxxxxx3891 in the name of M&SW Partnership, Ltd. at First National Bank, 1812 S. Alameda St., Corpus Christi, Texas 78404.	\$645.24
3. Security deposits with public utilities, telephone companies, landlords, and others.		Funds held in the registry of the Nueces County District Clerk	\$5,500.00
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
Total >			\$6,145.24

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **M&SW Partnership, Ltd.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		<p>120 month lease with State of Texas commencing March 1, 2005 and ending february 28, 2015 in the amount of \$23,040.00 annually.</p> <p>36 month lease with Albert Garza d/b/a Alberts Auto Transportation commencing January 1, 2004 and ending December 31, 2007 at the rate of \$200.00 per month</p> <p>36 month lease with Danny Atkinson and R&L Dray Co., Inc. commencing December 7, 2004 and ending on December 31, 2007 in the amount of \$1,050.00 per month.</p> <p>Month-to-Month lease with Scott Fleming d/b/a G&S Roofing (prior written lease expired 03/31/06) in the amount</p>	<p align="right">\$195,840.00</p> <p align="right">\$3,000.00</p> <p align="right">\$15,750.00</p> <p align="right">Unknown</p>
		Total >	\$220,735.24

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **M&SW Partnership, Ltd.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		of \$900.00 per month.	
		24 month lease with CS&M Cable Construction, Inc. commencing November 1, 2004 and ending December 31, 2006 in the amount of \$1,450.00 per month.	\$4,350.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
Total >			\$225,085.24

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **M&SW Partnership, Ltd.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
Total >			\$225,085.24

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: M&SW Partnership, Ltd.

CASE NO

CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X		
Total >			\$225,085.24

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **M&SW Partnership, Ltd.**

CASE NO

CHAPTER 11

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$125,000.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER	CODEBATOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Joe A. and Irene Martinez Route 1, Box 95-A Robstown, TX 78468		DATE INCURRED: 12-31-03 NATURE OF LIEN: Purchase Money COLLATERAL: 5741 Leopard Street, Corpus Christi, TX 78408 REMARKS: VALUE: \$400,000.00				\$90,103.56	
ACCT #: xxxx-xxxx-0230 Nuces County Tax Assessor PO Box 2810 Corpus Christi TX 78403		DATE INCURRED: 2006 NATURE OF LIEN: Taxes COLLATERAL: 5741 Leopard Street, Corpus Christi, TX 78408 REMARKS: VALUE: \$400,000.00				\$3,047.04	
ACCT #: xxxx-xxxx-0220 Nuces County Tax Assessor PO Box 2810 Corpus Christi TX 78403		DATE INCURRED: 2006 NATURE OF LIEN: fee simple COLLATERAL: 5741 Leopard Street, Corpus Christi, TX 78408 REMARKS: VALUE: \$400,000.00				\$4,302.62	
ACCT #: Pat Evans 3413 Manitou Street Corpus Christi, TX 78411		DATE INCURRED: 10/17/05 NATURE OF LIEN: fee simple COLLATERAL: 5741 Leopard Street, Corpus Christi, TX 78408 REMARKS: VALUE: \$400,000.00				\$95,076.81	
ACCT #: Randolph Door & Hearth Shoppe 6767 Weber Rd. Corpus Christi, TX 78413		DATE INCURRED: 7/12/05 NATURE OF LIEN: Goods and/or Services COLLATERAL: 5741 Leopard Street, Corpus Christi, TX 78408 REMARKS: VALUE: \$400,000.00				\$1,260.00	

Subtotal (Total of this Page) > **\$193,790.03**
 Total (Use only on last page) > **\$193,790.03**

(Report total also on Summary of Schedules)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Continuation Sheet No. 1

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Representing: Randolph Door & Hearth Shoppe		Warren Drugan & Barrows, P.C. 601 Wilson Plaza West Corpus Christi, TX 78476				Notice Only	Notice Only

Subtotal (Total of this Page) > \$0:00
 Total (Use only on last page) > \$193,790.03

(Report total also on Summary of Schedules)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: M&SW Partnership, Ltd.

CASE NO

CHAPTER 11

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,225* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. Secs. 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Continuation Sheet No. 1

TYPE OF PRIORITY **Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCT #: xx-xxx2348 Internal Revenue Service 300 E. 8th St. STOP 5026AUS Austin, TX 78701	X	DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				\$0.00	\$0.00
Total for this Page (Subtotal) >						\$0.00	\$0.00
Running Total >						\$0.00	\$0.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxxxxx6889 Cardservice International P.O. Box 5180 Simi Valley, CA 93062-5180		DATE INCURRED: 02/06 CONSIDERATION: Merchant account REMARKS:				\$25.00
ACCT #: xxxxxx-xx7386 City of Corpus Christi PO Box 659722 San Antonio, TX 78265-9722		DATE INCURRED: 09/2006 CONSIDERATION: Utilities REMARKS:				\$1,436.73
ACCT #: xxxx9469 CPL Retail Energy PO Box 22136 Tulsa, OK 74121-2136		DATE INCURRED: 07/2006 CONSIDERATION: Utilities REMARKS:				\$1,003.28
ACCT #: David A. Sibley P.O. Box 9610 Corpus Christi, TX 78469		DATE INCURRED: CONSIDERATION: Attorney's Fees REMARKS:				\$900.00
ACCT #: xxx-xxxxxx2-000 First Data Leasing Solutions P.O. Box 173845 Denver, CO 80217		DATE INCURRED: CONSIDERATION: Lease REMARKS:				\$42.23
ACCT #: xx-xxxxxxxxxxxxxxxxxxxx2953 NCO Portfolio Management, Inc. c/o NCO Financial Systems, Inc. 1804 Washington Blvd. Department 500 Baltimore, MD 21230	X	DATE INCURRED: CONSIDERATION: MBNA America credit card charges REMARKS:	X	X		\$6,942.36
Representing: NCO Portfolio Management, Inc.		Allied Trinity Services, L.P. 3636 S. Alameda, PMB #209 Corpus Christi, TX 78411				Notice Only

1 continuation sheets attached

Subtotal > \$10,349.60

Total (Use only on last page of the completed Schedule F) >

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Continuation Sheet No. 1

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: NCO Portfolio Management, Inc.		National Arbitration Forum P.O. Box 50191 Minneapolis, MN 55405-0191				Notice Only
ACCT #: Roger Knot c/o Sam A. Westergren 615 Leopard St., Suite 516A Corpus Christi, TX 78476	X	DATE INCURRED: 2005 CONSIDERATION: Damages in suit for breach of contract REMARKS:	X	X	X	Unknown
ACCT #: xxxxx xx. xx-xx008-B Scribor Texas, LLC c/o Leland P. McKeeman MCKEEMAN & TUTTLE 3500 Jefferson St., Suite 200 Austin, TX 78731		DATE INCURRED: 09/28/04 CONSIDERATION: Commission REMARKS:				\$13,463.00
Subtotal >						\$13,463.00
Total (Use only on last page of the completed Schedule F) >						\$23,222.42

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: **M&SW Partnership, Ltd.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Albert Garza d/b/a Alberts Auto Transportation 5741 Leopard Street Corpus Christi, TX 78408	Lease of commercial building at 5741 Leopard Street, Corpus Christi, Texas Contract to be ASSUMED
CS&M Cable Construction, Inc. 5741 Leopard St., Suite C Corpus Christi, TX 78408	Lease of commercial building at 5741 Leopard Street, Corpus Christi, Texas Contract to be ASSUMED
Danny Atkinson and R&L Dray Co., Inc. 5741 Leopard St., Suite B Corpus Christi, TX 78408	Lease of commercial building at 5741 Leopard Street, Corpus Christi, Texas Contract to be ASSUMED
Scott Fleming d/b/a G&S Roofing 5741 Leopard Street, Suite A Corpus Christi, TX 78408	Lease of commercial building at 5741 Leopard Street, Corpus Christi, Texas Contract to be ASSUMED
State of Texas Texas Building and Procurement Comm. Attn. Director, Facilities Leasing Div. 1711 San Jacinto Austin, TX 78701	Lease of commercial building at 5741 Leopard Street, Corpus Christi, Texas Contract to be ASSUMED

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: **M&SW Partnership, Ltd.**

CASE NO

CHAPTER 11

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Dr. S.H. Ware, Jr. 513 Barracuda Corpus Christi, TX	Roger Knot c/o Sam A. Westergren 615 Leopard St., Suite 516A Corpus Christi, TX 78476
Jean Ware 513 Barracuda Place Corpus Christi, TX 78411	NCO Portfolio Management, Inc. c/o NCO Financial Systems, Inc. 1804 Washington Blvd. Department 500 Baltimore, MD 21230
Jean Ware 513 Barracuda Place Corpus Christi, TX 78411	Roger Knot c/o Sam A. Westergren 615 Leopard St., Suite 516A Corpus Christi, TX 78476
Sherry L. Ware, Gen. Ptr. 621 Grant Corpus Christi, Texas 78411	Internal Revenue Service 300 E. 8th St. STOP 5026AUS Austin, TX 78701
Sherry L. Ware, Gen. Ptr. 621 Grant Corpus Christi, Texas 78411	Roger Knot c/o Sam A. Westergren 615 Leopard St., Suite 516A Corpus Christi, TX 78476
Stephen H. Ware, Jr. Family Properties, Ltd. c/o Jean S. Ware 513 Barracuda Corpus Christi, TX 78411	Roger Knot c/o Sam A. Westergren 615 Leopard St., Suite 516A Corpus Christi, TX 78476

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: M&SW Partnership, Ltd.

CASE NO

CHAPTER 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the General Partner of the Partnership
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
15 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 09/19/2006

Signature /s/ Sherry L. Ware
Sherry L. Ware
General Partner



[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **M&SW Partnership, Ltd.**

CASE NO

CHAPTER 11

CHAPTER 11 STATEMENT OF INTENTION

- I have filed a schedule of assets and liabilities which includes consumer debts secured by property of the estate.
- I have filed a schedule of executory contracts and unexpired leases which includes personal property subject to an unexpired lease.
- I intend to do the following with respect to the property of the estate which secures those debts or is subject to a lease:

Description of Secured Property	Creditor's Name	Property will be surrendered	Property is claimed as exempt	Property will be redeemed pursuant to 11 U.S.C. § 722	Debt will be reaffirmed pursuant to 11 U.S.C. § 524(c)
5741 Leopard Street, Corpus Christi, TX 78408	Joe A. and Irene Martinez Route 1, Box 95-A Robstown, TX 78468	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5741 Leopard Street, Corpus Christi, TX 78408	Nuces County Tax Assessor PO Box 2810 Corpus Christi TX 78403 xxxx-xxxx-0230	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5741 Leopard Street, Corpus Christi, TX 78408	Nuces County Tax Assessor PO Box 2810 Corpus Christi TX 78403 xxxx-xxxx-0220	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5741 Leopard Street, Corpus Christi, TX 78408	Randolph Door & Hearth Shoppe 6767 Weber Rd. Corpus Christi, TX 78413	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Description of Leased Property	Lessor's Name	Lease will be assumed pursuant to 11 U.S.C. § 362(h)(1)(A)
Lease of commercial building at 5741 Leopard Street, Corpus Christi, Texas	Albert Garza d/b/a Alberts Auto Transportation 5741 Leopard Street Corpus Christi, TX 78408	<input checked="" type="checkbox"/>
Lease of commercial building at 5741 Leopard Street, Corpus Christi, Texas	CS&M Cable Construction, Inc. 5741 Leopard St., Suite C Corpus Christi, TX 78408	<input checked="" type="checkbox"/>
Lease of commercial building at 5741 Leopard Street, Corpus Christi, Texas	Danny Atkinson and R&L Dray Co., Inc. 5741 Leopard St., Suite B Corpus Christi, TX 78408	<input checked="" type="checkbox"/>
Lease of commercial building at 5741 Leopard Street, Corpus Christi, Texas	Scott Fleming d/b/a G&S Roofing 5741 Leopard Street, Suite A Corpus Christi, TX 78408	<input checked="" type="checkbox"/>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: **M&SW Partnership, Ltd.**

CASE NO

CHAPTER 11

CHAPTER 11 STATEMENT OF INTENTION

Continuation Sheet No. 1

Lease of commercial building
at 5741 Leopard Street,
Corpus Christi, Texas

State of Texas
Texas Building and Procurement Comm.
Attn. Director, Facilities Leasing Div.
1711 San Jacinto
Austin, TX 78701



Date 09/19/2006

Signature *Sherry L. Ware*
/s/ Sherry L. Ware
Sherry L. Ware
General Partner

Date _____

Signature _____

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: M&SW Partnership, Ltd.

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	Hourly: Estimated Total	<u>\$5,000.00</u>
Prior to the filing of this statement I have received:		<u>\$0.00</u>
Balance Due:	Hourly: Approximately	<u>\$5,000.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/19/2006

Date

/s/ William A. Whittle

William A. Whittle
The Whittle Law Firm, PLLC
402 Atrium Plaza I
5151 Flynn Parkway
Corpus Christi, TX 78411
Phone: (361) 887-6993 / Fax: (361) 887-6999

Bar No. 2147000

/s/ Sherry L. Ware

Sherry L. Ware
General Partner

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

IN RE: **M&SW Partnership, Ltd.**

CASE NO

CHAPTER 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 [or Chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
Scribor Texas, LLC c/o Leland P. McKeeman MCKEEMAN & TUTTLE 3500 Jefferson St., Suite 200 Austin, TX 78731		Commission		\$13,463.00
NCO Portfolio Management, Inc. c/o NCO Financial Systems, Inc. 1804 Washington Blvd. Department 500 Baltimore, MD 21230		MBNA America credit card charges	<i>Contingent Unliquidated</i>	\$6,942.36
CPL Retail Energy PO Box 22136 Tulsa, OK 74121-2136		Utilities		\$1,003.28
David A. Sibley P.O. Box 9610 Corpus Christi, TX 78469		Attorney's Fees		\$900.00
City of Corpus Christi PO Box 659722 San Antonio, TX 78265-9722		Utilities		\$846.55
First Data Leasing Solutions P.O. Box 173845 Denver, CO 80217		Lease		\$42.23

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: M&SW Partnership, Ltd.

CASE NO

CHAPTER 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
Cardservice International P.O. Box 5180 Simi Valley, CA 93062-5180		Merchant account		\$25.00
Roger Knot c/o Sam A. Westergren 615 Leopard St., Suite 516A Corpus Christi, TX 78476		Damages in suit for breach of contract	Contingent Unliquidated Disputed	\$0.00
Internal Revenue Service 300 E. 8th St. STOP 5026AUS Austin, TX 78701		Notice Only		\$0.00

DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the General Partner of the Partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 09/19/2006

Signature: /s/ Sherry L. Ware
Sherry L. Ware
General Partner



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE: M&SW Partnership, Ltd.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 09/19/2006

Signature *Sherry L. Ware*
/s/ Sherry L. Ware
Sherry L. Ware
General Partner

Date _____

Signature _____

Albert Garza
d/b/a Alberts Auto Transportation
5741 Leopard Street
Corpus Christi, TX 78408

Allied Trinity Services, L.P.
3636 S. Alameda, PMB #209
Corpus Christi, TX 78411

Cardservice International
P.O. Box 5180
Simi Valley, CA 93062-5180

City of Corpus Christi
PO Box 659722
San Antonio, TX 78265-9722

CPL Retail Energy
PO Box 22136
Tulsa, OK 74121-2136

CS&M Cable Construction, Inc.
5741 Leopard St., Suite C
Corpus Christi, TX 78408

Danny Atkinson and
R&L Dray Co., Inc.
5741 Leopard St., Suite B
Corpus Christi, TX 78408

David A. Sibley
P.O. Box 9610
Corpus Christi, TX 78469

Dr. S.H. Ware, Jr.
513 Barracuda
Corpus Christi, TX

First Data Leasing Solutions
P.O. Box 173845
Denver, CO 80217

Internal Revenue Service
300 E. 8th St.
STOP 5026AUS
Austin, TX 78701

Jean Ware
513 Barracuda Place
Corpus Christi, TX 78411

Joe A. and Irene Martinez
Route 1, Box 95-A
Robstown, TX 78468

National Arbitration Forum
P.O. Box 50191
Minneapolis, MN 55405-0191

NCO Portfolio Management, Inc.
c/o NCO Financial Systems, Inc.
1804 Washington Blvd.
Department 500
Baltimore, MD 21230

Nuces County Tax Assessor
PO Box 2810
Corpus Christi TX 78403

Pat Evans
3413 Manitou Street
Corpus Christi, TX 78411

Randolph Door & Hearth Shoppe
6767 Weber Rd.
Corpus Christi, TX 78413

Roger Knot
c/o Sam A. Westergren
615 Leopard St., Suite 516A
Corpus Christi, TX 78476

Scott Fleming d/b/a
G&S Roofing
5741 Leopard Street, Suite A
Corpus Christi, TX 78408

Scribor Texas, LLC
c/o Leland P. McKeeman
MCKEEMAN & TUTTLE
3500 Jefferson St., Suite 200
Austin, TX 78731

Sherry L. Ware, Gen. Ptr.
621 Grant
Corpus Christi, Texas 78411

State of Texas
Texas Building and Procurement Comm.
Attn. Director, Facilities Leasing Div.
1711 San Jacinto
Austin, TX 78701

Stephen H. Ware, Jr. Family
Properties, Ltd.
c/o Jean S. Ware
513 Barracuda
Corpus Christi, TX 78411

United States Trustee
606 N. Carancahua St.
Corpus Christi, TX 78476

Warren Drugan & Barrows, P.C.
601 Wilson Plaza West
Corpus Christi, TX 78476

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

IN RE:

M&SW Partnership, Ltd.

Debtor(s)

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§
§
§
§

Case No. _____

Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

- [Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --*
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.
- [Only include if petitioner is a corporation, partnership or limited liability company] --*
I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 09/19/2006 /s/ Sherry L. Ware
Sherry L. Ware
General Partner

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 09/19/2006 /s/ William A. Whittle
William A. Whittle, Attorney for Debtor