

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Intercoastal Leasing, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): 76-0416786	Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 2202 Timberloch Place Suite 215 The Woodlands, TX	Street Address of Joint Debtor (No. & Street, City, and State):
ZIPCODE 77393	ZIPCODE
County of Residence or of the Principal Place of Business: Montgomery	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIPCODE	ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above):	ZIPCODE

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and provide the information requested below.) State type of entity:	Nature of Business (Check all applicable boxes.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Nonprofit Organization qualified under 15 U.S.C. § 501(c)(3)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <input type="checkbox"/> Chapter 13
		Nature of Debts (Check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million.

Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY																				
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000												
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
Estimated Assets <table style="width: 100%; text-align: center;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million														
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
Estimated Debts <table style="width: 100%; text-align: center;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million														
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Intercoastal Leasing, Inc.
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Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.</p> <p>I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.</p> <p>X _____</p> <p style="text-align: right;">Date</p>
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<p style="text-align: center;">Exhibit C</p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>	<p style="text-align: center;">Certification Concerning Debt Counseling by Individual/Joint Debtor(s)</p> <p><input type="checkbox"/> I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition.</p> <p><input type="checkbox"/> I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification describing.)</p>
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Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property

Check all applicable boxes.

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

Name of landlord that obtained judgment:
Address of landlord:

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s): **Intercoastal Leasing, Inc.**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by § 342(b) of the Bankruptcy Code.

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____

X _____

Telephone Number (If not represented by an attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

Signature of Attorney

X /s/ Peter Johnson
Peter Johnson Bar No. **10778400**

Law offices of Peter Johnson
11 Greenway Plaza
Suite 2820
Houston, TX 77046

Phone No. **(713) 552-0025** Fax No. **(713) 552-1433**

05/31/2006
Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Intercoastal Leasing, Inc.

X /s/ Dail Blackman

Dail Blackman

Printed Name of Authorized Individual

Secretary/Treasurer

Title of Authorized Individual

05/31/2006
Date

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both (11 U.S.C. § 110; 18 U.S.C. § 156).

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None				

Total: \$0.00

(Report also on Summary of Schedules)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
<p>1. Cash on hand.</p> <p>2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.</p> <p>3. Security deposits with public utilities, telephone companies, landlords, and others.</p> <p>4. Household goods and furnishings, including audio, video and computer equipment.</p> <p>5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.</p> <p>6. Wearing apparel.</p> <p>7. Furs and jewelry.</p> <p>8. Firearms and sports, photographic, and other hobby equipment.</p> <p>9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.</p> <p>10. Annuities. Itemize and name each issuer.</p>	<p align="center">X</p>	<p align="center">Bank One Checking/Saving Account</p>	<p align="right">\$66,625.83</p>
Total >			\$66,625.83

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		2008-01 RAIL CAR CONTRACT: LESSEE: BASIC CHEMICALS C/O SHIPXPRESS 515 N. SAM HOUSTON PARKWAY E. SUITE 360 HOUSTON, TX 77060 2008-01 35 CARS X \$525.00 MONHTLY	\$14,527.20
		Total >	\$81,153.03

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		<p>LESSOR: PAN AMERICAN RAILWAY COMPANY ATTN: MANN FRANKFORT STEIN & LIPP ADVISORS 12 GREENWAY PLAZA, 8TH FLOOR HOUSTON, TX 77046 9002-20 15 CARS X \$470.00 MONTHLY 9002-21 20 CARS X \$470.00 MONTHLY EXPIRES 1/31/10 [Gross NPV=\$72,635.99]</p> <p>1139-08 RAIL CAR CONTRACT: LESSEE: CENTENNIAL ENRGY LLC ATTN: DEBBY JORSCHUMB 3773 CHERRY CREEK NORTH DR. SUITE 665 DENVER, CO. 80209-3804 1139-08 23 X \$525.00 MONTHLY</p> <p>LESSOR: PAN AMERICAN RAILWAY COMPANY ATTN: MANN FRANKFORT STEIN & LIPP ADVISORS 12 GREENWAY PLAZA, 8TH FLOOR HOUSTON, TX 77046 9002-18 18 X \$475.00 MONTHLY EXPIRES 5/31/06</p> <p>LESSOR: TEXAS RAILCAR LEASING CO. 3900 NORTH 10ST., SUITE 1080 P.O. BOX 1330 MCALLEN, TX 78505-1330 02-010070-0003 5 CARS X \$500.00 MONTHLY EXPIRES 5/31/06 [Gross NPV=\$1,016.95]</p> <p>1159-01 RAIL CAR CONTRACT: LESSEE: CHEVRON PHILLIPS CHEMICAL ATTN: FREIGHT PAYABLES P.O. BOX 4900</p>	<p align="right">\$203.39</p> <p align="right">\$402.36</p>
Total >			\$81,758.78

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		<p>THE WOODLANDS, TX 77387-4900 ATTN: TOM COOK 1159-01 2 CARS X \$465.00 LESSOR: INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241 #ICC-001 2 CARS X \$415.00 EXPIRES 2/28/08</p> <p>2013-01 RAIL CAR CONTRACT: LESSEE: CHIEF INDUSTRIES ATTN: LINDA KESSLER 4225 E. SOUTH STREET HASTING, NE. 68901 2013-01 6 CARS X \$589.00 LESSOR: NASHTEX LEASING, INC. P.O. BOX 550 NASH, TX 75569 11-8-99 6 CARS X \$500.00 EXPIRES 12/31/09</p> <p>2013-02 RAIL CAR CONTRACT LESSEE: CHIEF INDUSTRIES ATTN: LINDA KESSLER 4225 E. SOUTH STREET HASTING, NE. 68901 2013-02 3 CARS X \$600.00 LESSOR: S M BROOKS P.O. BOX 550 NASH, TX 75569 2-7-2000 3 CARS X \$500.00 EXPIRES 12/31/09</p>	<p align="right">\$3,954.99</p> <p align="right">\$2,221.90</p>
Total >			\$88,863.52

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		1193-01 RAIL CAR CONTRACT: LESSEE: GOLDEN FOODS GOLDEN BRANDS ATTN: ACCOUNTS PAYABLE P.O. BOX 398 LOUISVILLE, KY 40301 1193-01 19 CARS X \$390.00 LESSOR: PAN AMERICAN RAILWAY COMPANY ATTN: MANN FRANKFORT STEIN & LIPP ADVISORS 12 GREENWAY PLAZA, 8TH FLOOR HOUSTON, TX 77046 9002-13A 19 CARS X \$340.00 EXPIRES 9/30/06	\$927.85
		1152-02 RAIL CAR CONTRACT: LESSEE: HARTVILLE OIL MILL ATTN: MR. WYNE JEFFORDS P.O. BOX 1027 DARLINGTON, SC 29532 1152-02 3 CARS X \$875.00 LESSOR: EDIBLE OIL MARKETING, LLC 600 NORTH 93RD STREET, STE 104 OMAHA, NE 68114 121-1 3 CARS X \$825.00 EXPIRES 9/30/06	\$146.50
		1152-03 RAIL CAR CONTRACT LESSEE: HARTSVILLE OIL MILL ATTN: MR. WAYNE JEFFORDS P.O. BOX 1027 DARLINGTON, SC 29532 1152-03 15 CARS X \$530.00 LESSOR: ROCKY MOUNTAIN TRANSPORTATION	\$5,189.02
Total >			\$94,199.04

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		7312 RALSTON ROAD ARVADA, CO 80002 0905-01 15 CARS X \$465.00 EXPIRES 10/31/08	
		1152-01 RAIL CAR CONTRACT LESSEE: HARTSVILLE OIL MILL ATTN: MR. WAYNE JEFFORDS P.O. BOX 1027 DARLINGTON, SC 29532 1152-01 3 CARS X \$565.00 LESSOR: CONTINENTAL TANK CAR CORPORATION P.O. BOX 130760 THE WOODLANDS, TX 77393 CON-001 3 CARS X \$475.00 EXPIRES 8/31/08	\$1,351.37
		2002-01 RAIL CAR CONTRACT LESSEE: MOLEX CO., INC. ATTN: DON HUTTON P.O. BOX 1151 ATHENS, AL 35612 2002-01 1 CAR X \$595.00 LESSOR: INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241 ICC-002 1 CAR X \$545.00 EXPIRES 10/31/08	\$266.10
		2002-02 RAIL CAR CONTRACT LESSEE: MOLEX CO., INC. ATTN: DON HUTTON P.O. BOX 1151	\$266.10
Total >			\$96,082.61

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 6

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		ATHENS, AL 35612 2002-02 1 CAR X \$595.00 LESSOR: INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241 ICC-003 1 CAR X \$545.00 EXPIRES 10/31/08	
		2002-03 RAIL CAR CONTRACT LESSEE: MOLEX CO., INC. ATTN: DON HUTTON P.O. BOX 1151 ATHENS, AL 35612	\$234.15
		2002-03 1 CAR X \$550.00 LESSOR: INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241 ICC-004 1 CAR X \$500.00 EXPIRES 6/30/08	
		2014-01 RAIL CAR CONTRACT LESSEE: SEM MATERIALS ATTN: MARCIA HALL 6120 S. YALE AVE., SUITE 700 TULSA, OK 74136	\$407.01
		2014-01 6 CARS X \$530.00 LESSOR: INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241 ICC-005 6 CARS X \$480.00 EXPIRES 11/30/06	
		2014-02 RAIL CAR CONTRACT:	\$6,263.65
Total >			\$102,987.42

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 7

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		<p>LESSEE: SEM MATERIALS ATTN: MARCIA HALL 6120 S. YALE AVE., SUITE 700 TULSA, OK 74136 2014-02 11 CARS X \$540.00 LESSOR: CONTINENTAL TANK CAR CORPORATION P.O. BOX 130760 THE WOODLANDS, TX 77393 CON-002 11 CARS X \$475.00 EXPIRES 10/31/10</p> <p>2004-01 RAIL CAR CONTRACT: LESSEE: SEMSTREAM, LP ATTN: GREG GREER 2 WARREN PLACE 6120 S. YALE AVE, SUITE 700 TULSA, OK 74136-4216 2004-01 1 CAR X \$685.00 LESSOR: PAN AMERICAN RAILWAY COMPANY ATTN: MANN FRANKFORT STEIN & LIPP ADVISORS 12 GREENWAY PLAZA, 8TH FLOOR HOUSTON, TX 77046 PAN-001 1 CAR X \$475.00 MONTH TO MONTH</p> <p>2012-01 RAIL CAR CONTRACT LESSEE: SHELL CHEMICAL, LP C/C TRINITY RAIL MGMT. ATTN: KATHY RIVERA 2525 STEMMONS FWY DALLAS, TX 75207 2012-01 4 CARS X \$595.00 LESSOR:</p>	<p align="right">\$41.67</p> <p align="right">\$1,032.84</p>
Total >			\$104,061.93

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 8

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		<p>INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241 ICC-006 4 CARS X \$545.00 EXPIRES 9/30/08</p>	
		<p>2007-01 RAIL CAR CONTRACT LESSEE: STOLT-NEILSON TRANSPORTATION GROUP 15602 JACINTOPOORT BLVD. HOUSTON, TX 77015 2007-01 3 CARS X \$500.00 LESSOR: INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241 ICC-007 3 CARS X \$450.00 EXPIRES 4/30/06</p>	\$0.00
		<p>2007-02 RAIL CAR CONTRACT LESSEE: STOLT-NEILSON TRANSPORTATION GROUP 15602 JACINTOPOORT BLVD. HOUSTON, TX 77015 2007-02 1 CAR X \$500.00 LESSOR: INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241 ICC-008 1 CAR X \$450.00 EXPIRES 7/31/07</p>	\$140.91
		<p>2006-03 RAIL CAR CONTRACT LESSEE: SOUTHWEST RAIL INDUSTRIES, INC. P.O. BOX 65 WEIMAR, TX 78962 2006-03 4 CARS X \$625.00</p>	\$452.01
Total >			\$104,654.85

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 9

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		<p>LESSOR: RAIL-LEASE, INC. 5738 LYONS STREET MORTON GROVE, IL 60053 1030-270 4 CARS X \$600.00 EXPIRES 5/31/08</p> <p>2006-01 RAIL CAR CONTRACT</p> <p>LESSEE: SOUTHWEST RAIL INDUSTRIES, INC. P.O. BOX 65 WEIMAR, TX 78962 2006-01 25 CARS X \$520.00</p> <p>LESSOR: CONTINENTAL TANK CAR CORPORATION P.O. BOX 130760 THE WOODLANDS, TX 77393 CON-003 25 CARS X \$450.00 EXPIRES 5/31/08</p> <p>2006-02 RAIL CAR CONTRACT</p> <p>LESSEE: SOUTHWEST RAIL INDUSTRIES, INC. P.O. BOX 65 WEIMAR, TX 78962 2006-02 2 CARS X \$585.00</p> <p>LESSOR: CONTINENTAL TANK CAR CORPORATION P.O. BOX 130760 THE WOODLANDS, TX 77393 CON-004 2 CARS X \$500.00 EXPIRES 11/30/08</p> <p>1153-06 RAIL CAR CONTRACT</p> <p>LESSEE: TAUBER OIL COMPANY ATTN: JANET MILLER 55 WAUGH DRIVE</p>	<p>\$7,910.24</p> <p>\$931.38</p> <p>\$334.30</p>
Total >			\$113,830.77

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 10

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		HOUSTON, TX 77007 1153-06 2 CARS X \$615.00 LESSOR: SOUTHWEST RAIL INDUSTRIES, INC. P.O. BOX 4346, DEPT. 515 HOUSTON, TX 77210-4346 L-1-1 2 CARS X \$565.00 EXPIRES 10/31/07	
		1153-11 RAIL CAR CONTRACT LESSEE: TAUBER OIL COMPANY ATTN: JANET MILLER 55 WAUGH DRIVE HOUSTON, TX 77007 1153-11 3 CARS X \$595.00 LESSOR: THE RAMPART RANGE CORPORATION 805 KENOSHA DRIVE LARKSPUR, CO 80118 20030620-2 3 CARS X \$550.00 EXPIRES 7/31/06	\$79.73
		2009-01 RAIL CAR CONTRACT LESSEE: TEX-PAR ENERGY 2020 SPRINGDALE RD WAUKESHA, WI 53187 2009-01 20 CARS X \$500.00 LESSOR: CONTINENTAL TANK CAR CORPORATION P.O. BOX 130760 THE WOODLANDS, TX 77393 CON-005 20 CARS X \$440.00 EXPIRES 6/30/06	\$474.36
		2015-01 RAIL CAR CONTRACT LESSEE:	\$16,451.10
Total >			\$130,835.96

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SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 11

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		<p>TRANSRAIL, INC. ATTN: TODD MATHIES 4211 WEST BOYSCOUT BLVD., SUITE 600 TAMPA, FL 33607 2015-01 54 CARS X \$675.00 LESSOR: PAN AMERICAN RAILWAY COMPANY ATTN: MANN FRANKFORT STEIN & LIPP ADVISORS 12 GREENWAY PLAZA, 8TH FLOOR HOUSTON, TX 77046 9002-22 54 CARS X \$625.00 EXPIRES 3/31/09</p>	
		<p>2015-02 RAIL CAR CONTRACT LESSEE: TRANSRAIL, INC. ATTN: TODD MATHIES 4211 WEST BOYSCOUT BLVD., SUITE 600 TAMPA, FL 33607 2015-02 1 CAR X \$675.00 LESSOR: CONTINENTAL TANK CAR CORPORATION P.O. BOX 130760 THE WOODLANDS, TX 77393 CON-006 1 CAR X \$590.00 EXPIRES 12/31/08</p>	\$478.90
		<p>2015-03 RAIL CAR CONTRACT LESSEE: TRANSRAIL, INC. ATTN: TODD MATHIES 4211 WEST BOYSCOUT BLVD., SUITE 600 TAMPA, FL 33607 2015-03 12 CARS X \$680.00 LESSOR: LEGEND MARKETING LTD. SUITE 303, 221-10TH AVENUE S.E. CALGARY, ALBERTA T2G OV9</p>	\$6,243.67
Total >			\$137,558.53

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

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CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 12

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		LEG-001 10 CARS X \$600.00 EXPIRES 4/30/09 (6 OF 10 EXPIRE 4/18/06) LESSOR: CONTINENTAL TANK CAR CORPORATION P.O. BOX 130760 THE WOODLANDS, TX 77393 CON-007 2 CARS X \$580.00 EXPIRES 4/18/06	
		1188-02 RAIL CAR CONTRACT LESSEE: TRINITY CHEMICAL INDUSTRIES, INC. ATTN: RICK FENIMORE P.O. BOX 701436 TULSA, OK 74170 1188-02 2 CARS X \$530.00 LESSOR: INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241 1CC-009 2 CARS X \$480.00 EXPIRES 8/31/07	\$299.45
		1999-01 RAIL CAR CONTRACT LESSEE: UNIVAR USA, INC. ATTN: MR. ED HIGBEE P.O. BOX 34325 SEATTLE, WA 98124-1325 1999-02 1 CAR X \$530.00 LESSOR: INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241 ICC-010 1 CAR X \$480.00 EXPIRES 8/31/07	\$149.73
		1198-01 RAIL CAR CONTRACT	\$1,501.53
Total >			\$139,509.24

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 13

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		<p>LESSEE: VISTA PETROLEUM SERVICES, INC. P.O. BOX 177 LARKSPUR, CO 80118 1198-01 3 CARS X \$575.00</p> <p>LESSOR: CONTINENTAL TANK CAR CORPORATION P.O. BOX 130760 THE WOODLANDS, TX 77393 CON-008 3 CARS X \$475.00 EXPIRES 8/31/08</p>	
		<p>1185-01 RAIL CAR CONTRACT</p>	\$936.54
		<p>LESSEE: PIONEER OIL, INC. P.O. BOX 50684 BILLINGS, MT 59105-0684 1185-01 3 CARS X \$6/30/09</p> <p>LESSOR: INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241 ICC-011 3 CARS X \$580.00 EXPIRES 6/30/09</p>	
		<p>MANAGEMENT AGREEMENT CONTINENTAL TANK CAR CORPORATION P.O. BOX 130760 THE WOODLANDS, TX 77393 10% OF REVENUE 7 MONTHS REMAINING</p>	\$4,748.40
		<p>1153-12 RAIL CAR CONTRACT: LESSEE: TAUBER OIL COMPANY ATTN: AUDRY O'TOOLE 55 WAUGH DRIVE HOUSTON, TX 77007</p>	\$726.00
Total >			\$145,920.18

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

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CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 14

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
<p>19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.</p> <p>20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.</p> <p>21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.</p> <p>22. Patents, copyrights, and other intellectual property. Give particulars.</p> <p>23. Licenses, franchises, and other general intangibles. Give particulars.</p>	<p align="center">X</p> <p align="center">X</p> <p align="center">X</p> <p align="center">X</p> <p align="center">X</p>	<p>1153-12 22 CARS X \$695.00 MONTHLY LESSOR: NOVA CHEMICAL CORPORATION P.O. BOX 2518, STN M CALGARY, ALBERTA T2P 2N6 200601-2 22 CARS X \$640.00 MONTHLY EXPIRES 8/1/06</p>	
Total >		\$145,920.18	

**UNITED STATES BANKRUPTCY COURT
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IN RE: **Intercoastal Leasing, Inc.**

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CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 15

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		3 Desks with Chairs 1 Credenza 4 File Cabinets Bookshelves Table 4 Chairs 2 Computers 1 Laser Printer 1 Printer, Fax 1 Copier Small Ice Box	\$1,200.00 \$200.00 \$20.00 \$15.00 \$25.00 \$60.00 \$500.00 \$50.00 \$25.00 \$100.00 \$25.00
		Total >	\$148,140.18

**UNITED STATES BANKRUPTCY COURT
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 16

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Microwave	\$10.00
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
Total >			\$148,150.18

**UNITED STATES BANKRUPTCY COURT
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$125,000.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY

 No continuation sheets attached

Subtotal (Total of this Page) > **\$0.00**
 Total (Use only on last page) > **\$0.00**

(Report total also on Summary of Schedules)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,225* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. Secs. 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

 No continuation sheets attached

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: BASIC CHEMICALS C/O SHIPXPRESS 515 N. SAM HOUSTON PARKWAY E. SUITE 360 HOUSTON, TX 77060		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 2008-01 35 CARS X \$525.00 MO.				\$0.00
		[SEE SUPPLY CONTRACT: 9002-20 AND 9002-21]				
ACCT #: Centennial Energy LLC Attn: Derby Jorschumb 3773 Cherry Creek North Dr., Suite 665 Denver, CO 80209-3804		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 1139-08 23 CARS X \$525.00 MONTHLY				Unknown
		EXPIRES 5/31/06 [SEE SUPPLY CONTRACTS: 9002-18 & 02-010070-0003]				
ACCT #: CHEVRON PHILLIPS CHEMICAL ATTN: FREIGHT PAYABLES P.O. BOX 4900 THE WOODLANDS, TX 77387-4900 ATTN: TOM COOK		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS THE LESSOR ON RAIL CAR CONTRACT: 1159-01				Unknown
		2 CARS X \$465.00 EXPIRES 2/28/08 [SEE CONTRACT ICC-1]				
ACCT #: CHIEF INDUSTRIES ATTN: LINDA KESSLER 4225 E. SOUTH STREET HASTINGS, NE 68901		DATE INCURRED: CONSIDERATION: Contract REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 2013-02 3 CARS X \$600.00 MO.				Unknown
Subtotal >						\$0.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Continuation Sheet No. 1

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
		[SEE SUPPLY CONTRACT 2-7-2000]				
ACCT #: Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$91,385.00
ACCT #: Edible Oil Marketing, LLC 600 North 93rd Street Suite 104 Omaha, NE 68114		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$0.00
ACCT #: Ferrel North America Attn: Tom Van Buren 7500 College Blvd. Overland Park, KS 66210		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$31,259.81
ACCT #: GOLDEN FOODS GOLDEN BRANDS ATTN: ACCOUNTS PAYABLE P.O. BOX 398 LOUISVILLE, KY 40301		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 1193-01 19 CARS X \$390.00 MO.				Unknown
		[SEE SUPPLY CONTRACT 9002-13A]				
ACCT #: HARTSVILLE OIL MILL ATTN: MR. WAYNE JEFFORDS P.O. BOX 1027 DARLINGTON, SC. 29532		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CONTRACT: 1152-02 3 CARS X \$875.00				Unknown
Subtotal >						\$122,644.81
Total (Use only on last page of the completed Schedule F) >						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Continuation Sheet No. 2

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
		[SEE SUPPLY CONTRACT 121-1]				
ACCT #: Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$31,449.12
ACCT #: Keyspun 600 Sunlight Plaza West Tower 144 4th Ave SW Calagry, Alberta T2P3N4		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$12,246.00
ACCT #: Legend Marketing Ltd. Suite 303, 221-10th Avenue S.E. Calgary, Alberta T2P3N4		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$0.00
ACCT #: MOLEX CO., INC. ATTN: DON HUTTON P.O. BOX 1151 ATHENS, AL 35612		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 2002-01 1 CAR X \$595.00				Unknown
		[SEE SUPPLY CONTRACT: ICC-002]				
ACCT #: Nashtex Leasing, Inc. P.O. Box 550 Nash, TX 75569		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$31,000.00
Subtotal >						\$74,695.12
Total (Use only on last page of the completed Schedule F) >						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Continuation Sheet No. 3

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: NOVA CHEMICALS CORPORATION P.O. BOX 2518, STN M CALGARY, ALBERTA T2P 2N6		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAILCAR CONTRACT: 200601-2 22 CARS X \$640				\$8,163.52
		EXPIRES 8/06 [SEE CONTRACT: 1153-12]				
ACCT #: Pan American Railway Company Attn: Mann Frankfort Stein & Lipp 12 Greenway Plaza, 8th Floor Houston, TX 77046		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$170,339.68
ACCT #: PIONEER OIL, LLC P.O. BOX 50684 BILLINGS, MT 59105		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 1185-01 3 CARS X \$630.00				Unknown
		[SEE SUPPLY CONTRACT: ICC-011]				
ACCT #: Premcor 8182 Maryland Avenue Suite 600 Clayton, MO 63105		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$211,000.00
ACCT #: Rail-Lease, Inc. 5738 Lyons Street Morton Grove, IL 60053		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$2,400.00
Subtotal >						\$391,903.20
Total (Use only on last page of the completed Schedule F) >						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Continuation Sheet No. 4

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Railwest Inc. Suite 303, 10th Ave SE Calgary, Alberta T2G 0V9		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$3,448.40
ACCT #: Rocky Moutain Transportation 7312 Ralston Road Arvada, CO 80002		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$6,975.00
ACCT #: S M Brooks P.O. Box 550 Nash, TX 75569		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$20,750.00
ACCT #: SEM MATERIALS ATTN: MARCIA HALL 6120 S. YALE AVE., SUITE 700 TULSA, OK 74136		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 2014-01 6 CARS X \$530.00				Unknown
		[SEE SUPPLY CONTRACT: ICC-005]				
ACCT #: SEMSTREAM, LP ATTN: GREG GREER 2 WARREN PLACE 6120 S. YALE AVE, SUITE 700 TULSA, OK 74136		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 2004-01 1 CAR X \$685.00				Unknown
		[SEE SUPPLY CONTRACT: PAN-001]				
Subtotal >						\$31,173.40
Total (Use only on last page of the completed Schedule F) >						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Continuation Sheet No. 5

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: SHELL CHEMICAL, LP C/C TRINITY RAIL MGMT. ATTN: KATHY RIVERA 2525 STEMMONS FWY. DALLAS, TX 75207		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 2012-01 4 CARS X \$595.00				Unknown
		[SEE SUPPLY CONTRACT: ICC-006]				
ACCT #: Southwest Rail Industries, Inc P.O. Box 4346, Dept. 515 Houston, TX 77210-4346		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$0.00
ACCT #: Southwest Rail Industries, Inc P.O. BOX 65 WEIMAR, TX 78962		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 2006-03 4 CARS X \$625.00				Unknown
		[SEE SUPPLY CONTRACT: 1030-270]				
ACCT #: STOLT-NEILSON TRANSPORTATION GROUP 15602 JACINTOPORT BLVD. HOUSTON, TX 77015		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 2007-01 3 CARS X \$500.00				Unknown
		[SEE SUPPLY CONTRACT ICC-007]				
Subtotal >						\$0.00
Total (Use only on last page of the completed Schedule F) >						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Continuation Sheet No. 6

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: TAUBER OIL COMPANY ATTN: AUDRY O'TOOLE 55 WAUGH DRIVE HOUSTON, TX 77007		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 1153-06 2 CARS X \$615.00				Unknown
		[SEE SUPPLY CONTRACT: L-1-1]				
ACCT #: TEX-PAR ENERGY 2020 SPRINGDALE RD. WAUKESHA, WI 53187		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 2009-01 20 CARS X \$500.00				Unknown
		[SEE SUPPLY CONTRACT: CON-005]				
ACCT #: Texas Railcar Leasing Co. 3900 North 10 St. Suite 1080 P.O. box 1330 McAllen, TX 78505-1330		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$3,125.00
ACCT #: The Rampart Range Corporation 805 Kenosha Drive Larkspur, CO 80118		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$1,650.00
ACCT #: TRANSRAIL, INC. ATTN: TODD MATHIES 4211 WEST BOYSCOUT BLVD. SUITE 600 TAMPA, FL. 33607		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 2015-01 54 CARS X \$675.00				Unknown
Subtotal >						\$4,775.00
Total (Use only on last page of the completed Schedule F) >						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Continuation Sheet No. 7

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
		[SEE SUPPLY CONTRACT: 9002-02]				
ACCT #: Trigent Ltd Attn: Bill Shoefstall 1001 McKinney Suite 1600 Houston, TX 77002		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$4,956.00
ACCT #: TRINITY CHEMICAL INDUSTRIES, INC. ATTN: RICK FENIMORE P.O. BOX 701436 TULSA, OK 74170		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 1188-02 2 CARS X \$530.00				Unknown
		[SEE SUPPLY CONTRACT: ICC-009]				
ACCT #: Trinity Industries Leasing Co. 2525 N. Stemmons Freeway Dallas, TX 75207		DATE INCURRED: CONSIDERATION: Vendor REMARKS:				\$270,850.00
ACCT #: UNIVAR USA, INC. ATTN: MR. ED HIGBEE P.O. BOX 34325 SEATTLE, WA 98124-1325		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 1999-01 1 CAR X \$530.00				Unknown
		[SEE SUPPLY CONTRACT: ICC-010]				
Subtotal >						\$275,806.00
Total (Use only on last page of the completed Schedule F) >						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Continuation Sheet No. 8

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: VISTA PETROLEUM SERVICES, INC. P.O. BOX 177 LARKSPUR, CO 80118		DATE INCURRED: CONSIDERATION: Contract/Lease REMARKS: DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 1198-01 3 CARS X \$575.00				Unknown
		[SEE SUPPLY CONTRACT: CON-008]				
ACCT #: W. Ashton Randall, III Greenberg Traurig, LLP 600 Three Galleria Tower 13155 Noel Road Dallas, Texas 75240		DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Counsel for Trinity Industries Leasing Company				\$0.00
Subtotal >						\$0.00
Total (Use only on last page of the completed Schedule F) >						\$900,997.53

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BASIC CHEMICALS C/O SHIPXPRESS 515 N. SAM HOUSTON PARKWAY E. SUITE 360 HOUSTON, TX 77060	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2008-01 35 CARS X \$525.00 MO. [SEE SUPPLY CONTRACT: 9002-20 AND 9002-21] Contract to be ASSUMED
Centennial Energy LLC Attn: Derby Jorschumb 3773 Cherry Creek North Dr., Suite 665 Denver, CO 80209-3804	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1139-08 23 CARS X \$525.00 MONTHLY EXPIRES 5/31/06 [SEE SUPPLY CONTRACTS: 9002-18 & 02-010070-0003] Contract to be ASSUMED
CHEVRON PHILLIPS CHEMICAL ATTN: FREIGHT PAYABLES P.O. BOX 4900 THE WOODLANDS, TX 77387-4900 ATTN: TOM COOK	DEBTOR IS THE LESSEE ON RAIL CAR CONTRACT: 1159-01 2 CARS X \$465.00 EXPIRES 2/28/08 [SEE CONTRACT ICC-001] Contract to be ASSUMED
CHIEF INDUSTRIES ATTN: LINDA KESSLER 4225 E. SOUTH STREET HASTINGS, NE 68901	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2013-02 3 CARS X \$600.00 MO. [SEE SUPPLY CONTRACT 2-7-2000] Contract to be ASSUMED
Chief Industries Attn: Linda Kessler 4225 E. South Street Hasting, NE 68901	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2013-01 6 CARS X \$589.00 MO. [SEE SUPPLY CONTRACT: 11-8-99] Contract to be ASSUMED

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 1

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-001 3 CARS X \$475.00 EXPIRES 8/31/08 [SEE CONTRACT 1152-01] Contract to be ASSUMED
Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-002 11 CARS X \$475.00 EXPIRES 10/31/10 [SEE CONTRACT: 2014-02] Contract to be ASSUMED
Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-003 25 CARS X \$450.00 EXPIRES 5/31/08 [SEE CONTRACT: 2006-01] Contract to be ASSUMED
Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-004 25 CARS X \$500.00 EXPIRES 11/30/08 [SEE CONTRACT: 2006-02] Contract to be ASSUMED
Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-005 20 CARS X \$440.00 EXPIRES 6/30/06 [SEE CONTRACT 2009-01] Contract to be ASSUMED

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SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 2

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-006 1 CAR X \$590.00 EXPIRES 12/31/08 [SEE CONTRACT: 2015-02] Contract to be ASSUMED
Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-007 2 CARS X \$580.00 EXPIRES 4/18/06 (OTHER CARS IN OTHER CONTRACT EXPIRE 4/30/09) [SEE CONTRACT 2015-03]
Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-008 3 CARS X \$475.00 EXPIRES 8/31/08 [SEE CONTRACT: 1198-01 Contract to be ASSUMED
Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	MANAGEMENT AGREEMENT FOR 10% OF REVENUE AVERAGE \$3500.00/MONTH 7 MONTHS REMAINING Contract to be ASSUMED
Edible Oil Marketing, LLC 600 North 93rd Street Suite 104 Omaha, NE 68114	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 121-1 3 CARS X \$825.00 EXPIRES 9/30/06 [SEE CONTRACT 1152-02] Contract to be ASSUMED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 3

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
GOLDEN FOODS GOLDEN BRANDS ATTN: ACCOUNTS PAYABLE P.O. BOX 398 LOUISVILLE, KY 40301	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1193-01 19 CARS X \$390.00 MO. [SEE SUPPLY CONTRACT 9002-13A] Contract to be ASSUMED
HARTSVILLE OIL MILL ATTN: MR. WAYNE JEFFORDS P.O. BOX 1027 DARLINGTON, SC. 29532	DEBTOR IS LESSEE ON RAIL CONTRACT: 1152-02 3 CARS X \$875.00 [SEE SUPPLY CONTRACT 121-1] Contract to be ASSUMED
HARTSVILLE OIL MILL ATTN: MR. WAYNE JEFFORDS P.O. BOX 1027 DARLINGTON, SC. 29532	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1152-03 15 CARS X \$530.00 [SEE SUPPLY CONTRACT 0905-01] Contract to be ASSUMED
HARTSVILLE OIL MILL ATTN: MR. WAYNE JEFFORDS P.O. BOX 1027 DARLINGTON, SC. 29532	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1152-01 3 CARS X \$565.00 [SEE SUPPLY CONTRACT CON-001] Contract to be ASSUMED
INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241	THE DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-001 2 CARS X \$415.00 EXPIRES 2/28/08 [SEE CONTRACT 1159-01] Contract to be ASSUMED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 4

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-002 1 CAR X \$545.00 EXPIRES 10/31/08 [SEE CONTRACT 2002-01] Contract to be ASSUMED
Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-004 1 CAR X \$500.00 EXPIRES 6/30/08 [SEE CONTRACT: 2002-03] Contract to be ASSUMED
Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-005 6 CARS X \$480.00 EXPIRES 11/30/06 [SEE CONTRACT 2014-01] Contract to be ASSUMED
Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-003 1 CAR X \$545.00 EXPIRES 10/31/08 [SEE CONTRACT: 2002-02] Contract to be ASSUMED
Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-006 4 CARS X \$545.00 EXPIRES 9/30/08 [SEE CONTRACT: 2012-01] Contract to be ASSUMED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 5

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-007 3 CARS X \$450.00 EXPIRES 4/30/06 [SEE CONTRACT: 2007-01] Contract to be ASSUMED
Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-008 1 CAR X \$450.00 EXPIRES 7/31/07 [SEE CONTRACT: 2007-02] Contract to be ASSUMED
Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-009 2 CARS X \$480.00 EXPIRES 8/31/07 [SEE CONTRACT: 1188-02] Contract to be ASSUMED
Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-010 1 CAR X \$480.00 EXPIRES 8/31/07 [SEE CONTRACT: 1999-01] Contract to be ASSUMED
Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-001 3 CARS X \$580.00 EXPIRES 6/30/09 [SEE CONTRACT: 1185-01] Contract to be ASSUMED

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 6

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Legend Marketing Ltd. Suite 303, 221-10th Avenue S.E. Calgary, Alberta T2G OV9	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: LEG-001 10 CARS X \$600.00 EXPIRES 4/30/09 (6 OF 10 EXPIRE 4/18/06) [SEE CONTRACT: 2015-03] Contract to be ASSUMED
MOLEX CO., INC. ATTN: DON HUTTON P.O. BOX 1151 ATHENS, AL 35612	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2002-01 1 CAR X \$595.00 [SEE SUPPLY CONTRACT: ICC-002] Contract to be ASSUMED
MOLEX CO., INC. ATTN: DON HUTTON P.O. BOX 1151 ATHENS, AL 35612	DEBTOR IS LESSEE ON RAIL CONTRACT: 2002-02 1 CAR X \$595.00 [SEE SUPPLY CONTRACT: ICC-003] Contract to be ASSUMED
MOLEX CO., INC. ATTN: DON HUTTON P.O. BOX 1151 ATHENS, AL 35612	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2002-03 1 CAR X \$550.00 [SEE SUPPLY CONTRACT: ICC-004] Contract to be ASSUMED
NASHTEX LEASING, INC. P.O. BOX 550 NASH, TX 75569	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 11-8-99 6 CARS X \$500.00 MO. EXPIRES 12/31/09 [SEE CONTRACT 2013-01] Contract to be ASSUMED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 7

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
NOVA CHEMICALS CORPORATION P.O. BOX 2518, STN M CALGARY, ALBERTA T2P 2N6	DEBTOR IS LESSOR ON RAILCAR CONTRACT: 200601-2 22 CARS X \$640 EXPIRES 8/06 [SEE CONTRACT: 1153-12]
PAN AMERICAN RAILWAY COMPANY ATTN: MANN FRANKFORT STEIN & LIPP ADVISO 12 GREENWAY PLAZA, 8TH FLOOR HOUSTON, TX 77046	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 9002-20 15 CARS X \$470.00 MO 9002-21 20 CARS X 470.00MO EXPIRES 1/31/10 [SEE CONTRACT 2008-01] Contract to be ASSUMED
PAN AMERICAN RAILWAY COMPANY ATTN: MANN FRANKFORT STEIN & LIPP ADVISO 12 GREENWAY PLAZA, 8TH FLOOR HOUSTON, TX 77046	DEBTOR IS THE LESSOR ON RAIL CAR CONTRACT: 9002-18 18 CARS X \$475.00 MONTHLY [SEE CONTRACT 1139-08] EXPIRES 5/31/06 Contract to be ASSUMED
Pan American Railway Company Attn: Mann Frankfort Stein & Lipp 12 Greenway Plaza, 8th Floor Houston, TX 77046	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 9002-13A 19 CARS X \$340.00 MO. EXPIRES 9/30/06 Contract to be ASSUMED
Pan American Railway Company Attn: Mann Frankfort Stein & Lipp 12 Greenway Plaza, 8th Floor Houston, TX 77046	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: PAN-001 1 CAR X \$475.00 MONTH TO MONTH CONTRACT [SEE CONTRACT: 2004-01] Contract to be ASSUMED

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 8

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Pan American Railway Company Attn: Mann Frankfort Stein & Lipp 12 Greenway Plaza, 8th Floor Houston, TX 77046</p>	<p>DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 9002-22 54 CARS X \$625.00 EXPIRES 3/31/2009 [SEE CONTRACT: 2015-01] Contract to be ASSUMED</p>
<p>PIONEER OIL, LLC P.O. BOX 50684 BILLINGS, MT 59105</p>	<p>DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1185-01 3 CARS X \$630.00 [SEE SUPPLY CONTRACT: ICC-011] Contract to be ASSUMED</p>
<p>Rail-Lease, Inc. 5738 Lyons Street Morton Grove, IL 60053</p>	<p>DEBTOR IN LESSOR ON RAIL CAR CONTRACT: 1030-270 4 CARS X \$600.00 EXPIRES 5/31/08 [SEE CONTRACT: 2006-03] Contract to be ASSUMED</p>
<p>Rocky Moutain Transportation 7312 Ralston Road Arvada, CO 80002</p>	<p>DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 0905-01 15 CARS X \$465.00 EXPIRES 10/13/08 [SEE CONTRACT 1152-03] Contract to be ASSUMED</p>
<p>S M BROOKS P.O. BOX 550 NASH, TX 75569</p>	<p>DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 2-7-2000 3 CARS X \$500.00 MO. EXPIRES 12/31/09 [SEE CONTRACT 2013-02] Contract to be ASSUMED</p>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 9

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SEM MATERIALS ATTN: MARCIA HALL 6120 S. YALE AVE., SUITE 700 TULSA, OK 74136	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2014-01 6 CARS X \$530.00 [SEE SUPPLY CONTRACT: ICC-005] Contract to be ASSUMED
SEM MATERIALS ATTN: MARCIA HALL 6120 S. YALE AVE., SUITE 700 TULSA, OK 74136	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2014-02 11 CARS X \$540.00 [SEE SUPPLY CONTRACT: CON-002] Contract to be ASSUMED
SEMSTREAM, LP ATTN: GREG GREER 2 WARREN PLACE 6120 S. YALE AVE, SUITE 700 TULSA, OK 74136	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2004-01 1 CAR X \$685.00 [SEE SUPPLY CONTRACT: PAN-001] Contract to be ASSUMED
SHELL CHEMICAL, LP C/C TRINITY RAIL MGMT. ATTN: KATHY RIVERA 2525 STEMMONS FWY. DALLAS, TX 75207	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2012-01 4 CARS X \$595.00 [SEE SUPPLY CONTRACT: ICC-006] Contract to be ASSUMED
Southwest Rail Industries, Inc P.O. BOX 65 WEIMAR, TX 78962	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2006-03 4 CARS X \$625.00 [SEE SUPPLY CONTRACT: 1030-270] Contract to be ASSUMED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 10

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Southwest Rail Industries, Inc P.O. BOX 65 WEIMAR, TX 78962	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2006-01 25 CARS X \$520.00 [SEE SUPPLY CONTRACT: CON-003] Contract to be ASSUMED
Southwest Rail Industries, Inc P.O. BOX 65 WEIMAR, TX 78962	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2006-02 2 CARS X \$585.00 [SEE SUPPLY CONTRACT: CON-004] Contract to be ASSUMED
Southwest Rail Industries, Inc P.O. Box 4346, Dept. 515 Houston, TX 77210-4346	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: L-1-1 2 CARS X \$565.00 EXPIRES 10/31/07 [SEE CONTRACT: 1153-06] Contract to be ASSUMED
STOLT-NEILSON TRANSPORTATION GROUP 15602 JACINTOPOINT BLVD. HOUSTON, TX 77015	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2007-01 3 CARS X \$500.00 [SEE SUPPLY CONTRACT ICC-007] Contract to be ASSUMED
STOLT-NEILSON TRANSPORTATION GROUP 15602 JACINTOPOINT BLVD. HOUSTON, TX 77015	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2007-02 1 CAR X \$500.00 [SEE SUPPLY CONTRACT: ICC-008] Contract to be ASSUMED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 11

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
TAUBER OIL COMPANY ATTN: AUDRY O'TOOLE 55 WAUGH DRIVE HOUSTON, TX 77007	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1153-06 2 CARS X \$615.00 [SEE SUPPLY CONTRACT: L-1-1] Contract to be ASSUMED
TAUBER OIL COMPANY ATTN: AUDRY O'TOOLE 55 WAUGH DRIVE HOUSTON, TX 77007	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1153-11 3 CARS X \$595.00 [SEE SUPPLY CONTRACT: 20030620-2] Contract to be ASSUMED
TAUBER OIL COMPANY ATTN: AUDRY O'TOOLE 55 WAUGH DRIVE HOUSTON, TX 77007	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1153-12 22 CARS X \$695.00 [SEE SUPPLY CONTRACT 200601-2] Contract to be ASSUMED
TEX-PAR ENERGY 2020 SPRINGDALE RD. WAUKESHA, WI 53187	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2009-01 20 CARS X \$500.00 [SEE SUPPLY CONTRACT: CON-005] Contract to be ASSUMED
TEXAS RAILCAR LEASING CO. 3900 NORTH 10ST. , SUITE 1080 P.O. BOX 1330 MCALLEN, TX 78505	DEBTOR IS THE LESSOR ON RAIL CAR CONTRACT: 02-010070-0003 5 CARS X \$500.00 MONTHLY EXPIRES 5/31/06 [SEE CONTRACT 1139-08] Contract to be ASSUMED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 12

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
The Rampart Range Corporation 805 Kenosha Drive Larkspur, CO 80118	DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 20030620-2 3 CARS X \$550.00 EXPIRES 7/31/06 [SEE CONTRACT: 1153-11] Contract to be ASSUMED
TRANSRAIL, INC. ATTN: TODD MATHIES 4211 WEST BOYSCOUT BLVD. SUITE 600 TAMPA, FL. 33607	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2015-01 54 CARS X \$675.00 [SEE SUPPLY CONTRACT: 9002-02] Contract to be ASSUMED
TRANSRAIL, INC. ATTN: TODD MATHIES 4211 WEST BOYSCOUT BLVD. SUITE 600 TAMPA, FL. 33607	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2015-02 1 CAR X \$675.00 [SEE SUPPLY CONTRACT CON-006] Contract to be ASSUMED
TRANSRAIL, INC. ATTN: TODD MATHIES 4211 WEST BOYSCOUT BLVD. SUITE 600 TAMPA, FL. 33607	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2015-03 12 CARS X \$680.00 [SEE SUPPLY CONTRACTS: LEG-001 AND CON-007] Contract to be ASSUMED
TRINITY CHEMICAL INDUSTRIES, INC. ATTN: RICK FENIMORE P.O. BOX 701436 TULSA, OK 74170	DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1188-02 2 CARS X \$530.00 [SEE SUPPLY CONTRACT: ICC-009] Contract to be ASSUMED

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 13

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>UNIVAR USA, INC. ATTN: MR. ED HIGBEE P.O. BOX 34325 SEATTLE, WA 98124-1325</p> <p>VISTA PETROLEUM SERVICES, INC. P.O. BOX 177 LARKSPUR, CO 80118</p>	<p>DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1999-01 1 CAR X \$530.00 [SEE SUPPLY CONTRACT: ICC-010] Contract to be ASSUMED</p> <p>DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1198-01 3 CARS X \$575.00 [SEE SUPPLY CONTRACT: CON-008] Contract to be ASSUMED</p>

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$0.00			
B - Personal Property	Yes	17	\$148,150.18			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	1			\$0.00	
E - Creditors Holding Unsecured Priority Claims	Yes	1			\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9			\$900,997.53	
G - Executory Contracts and Unexpired Leases	Yes	14				
H - Codebtors	Yes	1				
I - Current Income of Individual Debtor(s)	No					N/A
J - Current Expenditures of Individual Debtor(s)	No					N/A
Total >			\$148,150.18	\$900,997.53		

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Secretary/Treasurer of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
46 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date 05/31/2006

Signature /s/ Dail Blackman
Dail Blackman
Secretary/Treasurer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$757,507	YTD 2006
Revenues	
\$192,353 Gross Profit	
\$1,877,631	2005
Revenues	
\$ <368,731>	
Gross Profit	
\$2,456,492	2004
Revenues	
\$ 249,272 Gross Profit	

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Trinity Industries Leasing Company v. Intercoastal Leasing, Inc. 05-11-09827-CV	Collection Lawsuit	9th Judicial District, In the District Court of Montgomery County, TX	Pending

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

- None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

- None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 2

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Law Offices of Peter Johnson 11 Greenway Plaza 2820 Aim Investments Tower Houston, Texas 77046	04/11/2006	\$20,000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Miscellaneous Vendor's [See Schedule "G"]	Rail cars that are out on lease	Customer Control

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 3

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF

TAXPAYER I.D. NO.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 4

- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

**Robyn L. Blackman, P.C.
502 Main Street, Ste. A
League City, TX**

DATES SERVICES RENDERED

2004-Present

- None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS

**Robyn L. Blackman, P.C.
502 Main Street, Ste. A
League City, TX**

DATES SERVICES RENDERED

2004 to Present

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Intercoastal Leasing

ADDRESS

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

- None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 5

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

**RODNEY DAIL BLACKMAN
604 N CLEAR CREEK
FRIENDSWOOD , TX 77546**

TITLE

**Secretary, Treasurer and
Director**

**NATURE AND PERCENTAGE
OF STOCK OWNERSHIP**

**500 shares of
common stock
which represents
50% of authorized
stock.
500 shares are held
in treasury by Debtor**

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
David W. Word	Salary	\$70000
David W. Word	Christmas Bonus	\$1000
David W. Word	Commission	\$5000
Dail Blackman	Salary	\$65000
Dail Blackman	Christmas Bonus	\$1000

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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CHAPTER **11**

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 05/31/2006

Signature /s/ Dail Blackman
Dail Blackman
Secretary/Treasurer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. Sections 152 and 3571

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

CHAPTER 11 STATEMENT OF INTENTION

- I have filed a schedule of assets and liabilities which includes consumer debts secured by property of the estate.
- I have filed a schedule of executory contracts and unexpired leases which includes personal property subject to an unexpired lease.
- I intend to do the following with respect to the property of the estate which secures those debts or is subject to a lease:

Description of Secured Property	Creditor's Name	Property will be surrendered	Property is claimed as exempt	Property will be redeemed pursuant to 11 U.S.C. § 722	Debt will be reaffirmed pursuant to 11 U.S.C. § 524(c)
---------------------------------	-----------------	------------------------------	-------------------------------	---	--

None

Description of Leased Property	Lessor's Name	Lease will be assumed pursuant to 11 U.S.C. § 362(h)(1)(A)
--------------------------------	---------------	--

DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2008-01 35 CARS X \$525.00 MO. [SEE SUPPLY CONTRACT: 9002-20 AND 9002-21]	BASIC CHEMICALS C/O SHIPXPRESS 515 N. SAM HOUSTON PARKWAY E. SUITE 360 HOUSTON, TX 77060	<input checked="" type="checkbox"/>
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DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1139-08 23 CARS X \$525.00 MONTHLY EXPIRES 5/31/06 [SEE SUPPLY CONTRACTS: 9002-18 & 02-010070-0003]	Centennial Energy LLC Attn: Derby Jorschumb 3773 Cherry Creek North Dr., Suite 665 Denver, CO 80209-3804	<input checked="" type="checkbox"/>
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DEBTOR IS THE LESSEE ON RAIL CAR CONTRACT: 1159-01 2 CARS X \$465.00 EXPIRES 2/28/08 [SEE CONTRACT ICC-001]	CHEVRON PHILLIPS CHEMICAL ATTN: FREIGHT PAYABLES P.O. BOX 4900 THE WOODLANDS, TX 77387-4900 ATTN: TOM COOK	<input checked="" type="checkbox"/>
---	--	-------------------------------------

DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2013-02 3 CARS X \$600.00 MO. [SEE SUPPLY CONTRACT 2-7-2000]	CHIEF INDUSTRIES ATTN: LINDA KESSLER 4225 E. SOUTH STREET HASTINGS, NE 68901	<input checked="" type="checkbox"/>
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DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2013-01 6 CARS X \$589.00 MO. [SEE SUPPLY CONTRACT: 11-8-99]	Chief Industries Attn: Linda Kessler 4225 E. South Street Hasting, NE 68901	<input checked="" type="checkbox"/>
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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CHAPTER 11

CHAPTER 11 STATEMENT OF INTENTION

Continuation Sheet No. 1

DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-001 3 CARS X \$475.00 EXPIRES 8/31/08 [SEE CONTRACT 1152-01]	Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-002 11 CARS X \$475.00 EXPIRES 10/31/10 [SEE CONTRACT: 2014-02]	Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-003 25 CARS X \$450.00 EXPIRES 5/31/08 [SEE CONTRACT: 2006-01]	Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-004 25 CARS X \$500.00 EXPIRES 11/30/08 [SEE CONTRACT: 2006-02]	Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-005 20 CARS X \$440.00 EXPIRES 6/30/06 [SEE CONTRACT 2009-01]	Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-006 1 CAR X \$590.00 EXPIRES 12/31/08 [SEE CONTRACT: 2015-02]	Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-007 2 CARS X \$580.00 EXPIRES 4/18/06 (OTHER CARS IN OTHER CONTRACT EXPIRE 4/30/09) [SEE CONTRACT 2015-03]	Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	<input checked="" type="checkbox"/>

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Intercoastal Leasing, Inc.**

CASE NO

CHAPTER 11

CHAPTER 11 STATEMENT OF INTENTION

Continuation Sheet No. 2

DEBTOR IS LESSOR ON RAIL CAR CONTRACT: CON-008 3 CARS X \$475.00 EXPIRES 8/31/08 [SEE CONTRACT: 1198-01	Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
MANAGEMENT AGREEMENT FOR 10% OF REVENUE AVERAGE \$3500.00/MONTH 7 MONTHS REMAINING	Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 121-1 3 CARS X \$825.00 EXPIRES 9/30/06 [SEE CONTRACT 1152-02]	Edible Oil Marketing, LLC 600 North 93rd Street Suite 104 Omaha, NE 68114	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1193-01 19 CARS X \$390.00 MO. [SEE SUPPLY CONTRACT 9002-13A]	GOLDEN FOODS GOLDEN BRANDS ATTN: ACCOUNTS PAYABLE P.O. BOX 398 LOUISVILLE, KY 40301	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CONTRACT: 1152-02 3 CARS X \$875.00 [SEE SUPPLY CONTRACT 121-1]	HARTSVILLE OIL MILL ATTN: MR. WAYNE JEFFORDS P.O. BOX 1027 DARLINGTON, SC. 29532	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1152-03 15 CARS X \$530.00 [SEE SUPPLY CONTRACT 0905-01]	HARTSVILLE OIL MILL ATTN: MR. WAYNE JEFFORDS P.O. BOX 1027 DARLINGTON, SC. 29532	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1152-01 3 CARS X \$565.00 [SEE SUPPLY CONTRACT CON-001]	HARTSVILLE OIL MILL ATTN: MR. WAYNE JEFFORDS P.O. BOX 1027 DARLINGTON, SC. 29532	<input checked="" type="checkbox"/>
THE DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-001 2 CARS X \$415.00 EXPIRES 2/28/08 [SEE CONTRACT 1159-01]	INTERCOASTAL CAPITAL CORPORATION P.O. BOX 133241 THE WOODLANDS, TX 77393-3241	<input checked="" type="checkbox"/>

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DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-002 1 CAR X \$545.00 EXPIRES 10/31/08 [SEE CONTRACT 2002-01]	Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-004 1 CAR X \$500.00 EXPIRES 6/30/08 [SEE CONTRACT: 2002-03]	Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-005 6 CARS X \$480.00 EXPIRES 11/30/06 [SEE CONTRACT 2014-01]	Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-003 1 CAR X \$545.00 EXPIRES 10/31/08 [SEE CONTRACT: 2002-02]	Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-006 4 CARS X \$545.00 EXPIRES 9/30/08 [SEE CONTRACT: 2012-01]	Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-007 3 CARS X \$450.00 EXPIRES 4/30/06 [SEE CONTRACT: 2007-01]	Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-008 1 CAR X \$450.00 EXPIRES 7/31/07 [SEE CONTRACT: 2007-02]	Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	<input checked="" type="checkbox"/>

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DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-009 2 CARS X \$480.00 EXPIRES 8/31/07 [SEE CONTRACT: 1188-02]	Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-010 1 CAR X \$480.00 EXPIRES 8/31/07 [SEE CONTRACT: 1999-01]	Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: ICC-001 3 CARS X \$580.00 EXPIRES 6/30/09 [SEE CONTRACT: 1185-01]	Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: LEG-001 10 CARS X \$600.00 EXPIRES 4/30/09 (6 OF 10 EXPIRE 4/18/06) [SEE CONTRACT: 2015-03]	Legend Marketing Ltd. Suite 303, 221-10th Avenue S.E. Calgary, Alberta T2G OV9	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2002-01 1 CAR X \$595.00 [SEE SUPPLY CONTRACT: ICC-002]	MOLEX CO., INC. ATTN: DON HUTTON P.O. BOX 1151 ATHENS, AL 35612	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CONTRACT: 2002-02 1 CAR X \$595.00 [SEE SUPPLY CONTRACT: ICC-003]	MOLEX CO., INC. ATTN: DON HUTTON P.O. BOX 1151 ATHENS, AL 35612	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2002-03 1 CAR X \$550.00 [SEE SUPPLY CONTRACT: ICC-004]	MOLEX CO., INC. ATTN: DON HUTTON P.O. BOX 1151 ATHENS, AL 35612	<input checked="" type="checkbox"/>

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DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 11-8-99 6 CARS X \$500.00 MO. EXPIRES 12/31/09 [SEE CONTRACT 2013-01]	NASHTEX LEASING, INC. P.O. BOX 550 NASH, TX 75569	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAILCAR CONTRACT: 200601-2 22 CARS X \$640 EXPIRES 8/06 [SEE CONTRACT: 1153-12]	NOVA CHEMICALS CORPORATION P.O. BOX 2518, STN M CALGARY, ALBERTA T2P 2N6	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 9002-20 15 CARS X \$470.00 MO 9002-21 20 CARS X 470.00MO EXPIRES 1/31/10 [SEE CONTRACT 2008-01]	PAN AMERICAN RAILWAY COMPANY ATTN: MANN FRANKFORT STEIN & LIPP ADVISO 12 GREENWAY PLAZA, 8TH FLOOR HOUSTON, TX 77046	<input checked="" type="checkbox"/>
DEBTOR IS THE LESSOR ON RAIL CAR CONTRACT: 9002-18 18 CARS X \$475.00 MONTHLY [SEE CONTRACT 1139-08] EXPIRES 5/31/06	PAN AMERICAN RAILWAY COMPANY ATTN: MANN FRANKFORT STEIN & LIPP ADVISO 12 GREENWAY PLAZA, 8TH FLOOR HOUSTON, TX 77046	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 9002-13A 19 CARS X \$340.00 MO. EXPIRES 9/30/06	Pan American Railway Company Attn: Mann Frankfort Stein & Lipp 12 Greenway Plaza, 8th Floor Houston, TX 77046	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: PAN-001 1 CAR X \$475.00 MONTH TO MONTH CONTRACT [SEE CONTRACT: 2004-01]	Pan American Railway Company Attn: Mann Frankfort Stein & Lipp 12 Greenway Plaza, 8th Floor Houston, TX 77046	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 9002-22 54 CARS X \$625.00 EXPIRES 3/31/2009 [SEE CONTRACT: 2015-01]	Pan American Railway Company Attn: Mann Frankfort Stein & Lipp 12 Greenway Plaza, 8th Floor Houston, TX 77046	<input checked="" type="checkbox"/>

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DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1185-01 3 CARS X \$630.00 [SEE SUPPLY CONTRACT: ICC-011]	PIONEER OIL, LLC P.O. BOX 50684 BILLINGS, MT 59105	<input checked="" type="checkbox"/>
DEBTOR IN LESSOR ON RAIL CAR CONTRACT: 1030-270 4 CARS X \$600.00 EXPIRES 5/31/08 [SEE CONTRACT: 2006-03]	Rail-Lease, Inc. 5738 Lyons Street Morton Grove, IL 60053	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 0905-01 15 CARS X \$465.00 EXPIRES 10/13/08 [SEE CONTRACT 1152-03]	Rocky Moutain Transportation 7312 Ralston Road Arvada, CO 80002	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 2-7-2000 3 CARS X \$500.00 MO. EXPIRES 12/31/09 [SEE CONTRACT 2013-02]	S M BROOKS P.O. BOX 550 NASH, TX 75569	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2014-01 6 CARS X \$530.00 [SEE SUPPLY CONTRACT: ICC-005]	SEM MATERIALS ATTN: MARCIA HALL 6120 S. YALE AVE., SUITE 700 TULSA, OK 74136	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2014-02 11 CARS X \$540.00 [SEE SUPPLY CONTRACT: CON-002]	SEM MATERIALS ATTN: MARCIA HALL 6120 S. YALE AVE., SUITE 700 TULSA, OK 74136	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2004-01 1 CAR X \$685.00 [SEE SUPPLY CONTRACT: PAN-001]	SEMSTREAM, LP ATTN: GREG GREER 2 WARREN PLACE 6120 S. YALE AVE, SUITE 700 TULSA, OK 74136	<input checked="" type="checkbox"/>

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DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2012-01 4 CARS X \$595.00 [SEE SUPPLY CONTRACT: ICC-006]	SHELL CHEMICAL, LP C/C TRINITY RAIL MGMT. ATTN: KATHY RIVERA 2525 STEMMONS FWY. DALLAS, TX 75207	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2006-03 4 CARS X \$625.00 [SEE SUPPLY CONTRACT: 1030-270]	Southwest Rail Industries, Inc P.O. BOX 65 WEIMAR, TX 78962	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2006-01 25 CARS X \$520.00 [SEE SUPPLY CONTRACT: CON-003]	Southwest Rail Industries, Inc P.O. BOX 65 WEIMAR, TX 78962	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2006-02 2 CARS X \$585.00 [SEE SUPPLY CONTRACT: CON-004]	Southwest Rail Industries, Inc P.O. BOX 65 WEIMAR, TX 78962	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: L-1-1 2 CARS X \$565.00 EXPIRES 10/31/07 [SEE CONTRACT: 1153-06]	Southwest Rail Industries, Inc P.O. Box 4346, Dept. 515 Houston, TX 77210-4346	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2007-01 3 CARS X \$500.00 [SEE SUPPLY CONTRACT ICC-007]	STOLT-NEILSON TRANSPORTATION GROUP 15602 JACINTOPORT BLVD. HOUSTON, TX 77015	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2007-02 1 CAR X \$500.00 [SEE SUPPLY CONTRACT: ICC-008]	STOLT-NEILSON TRANSPORTATION GROUP 15602 JACINTOPORT BLVD. HOUSTON, TX 77015	<input checked="" type="checkbox"/>

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DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1153-06 2 CARS X \$615.00 [SEE SUPPLY CONTRACT: L- 1-1]	TAUBER OIL COMPANY ATTN: AUDRY O'TOOLE 55 WAUGH DRIVE HOUSTON, TX 77007	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1153-11 3 CARS X \$595.00 [SEE SUPPLY CONTRACT: 20030620-2]	TAUBER OIL COMPANY ATTN: AUDRY O'TOOLE 55 WAUGH DRIVE HOUSTON, TX 77007	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1153-12 22 CARS X \$695.00 [SEE SUPPLY CONTRACT 200601-2]	TAUBER OIL COMPANY ATTN: AUDRY O'TOOLE 55 WAUGH DRIVE HOUSTON, TX 77007	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2009-01 20 CARS X \$500.00 [SEE SUPPLY CONTRACT: CON-005]	TEX-PAR ENERGY 2020 SPRINGDALE RD. WAUKESHA, WI 53187	<input checked="" type="checkbox"/>
DEBTOR IS THE LESSOR ONRAIL CAR CONTRACT: 02-010070-0003 5 CARS X \$500.00 MONTHLY EXPIRES 5/31/06 [SEE CONTRACT 1139-08]	TEXAS RAILCAR LEASING CO. 3900 NORTH 10ST. , SUITE 1080 P.O. BOX 1330 MCALLEN, TX 78505	<input checked="" type="checkbox"/>
DEBTOR IS LESSOR ON RAIL CAR CONTRACT: 20030620-2 3 CARS X \$550.00 EXPIRES 7/31/06 [SEE CONTRACT: 1153-11]	The Rampart Range Corporation 805 Kenosha Drive Larkspur, CO 80118	<input checked="" type="checkbox"/>
DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2015-01 54 CARS X \$675.00 [SEE SUPPLY CONTRACT: 9002-02]	TRANSRAIL, INC. ATTN: TODD MATHIES 4211 WEST BOYSCOUT BLVD. SUITE 600 TAMPA, FL. 33607	<input checked="" type="checkbox"/>

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DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2015-02 1 CAR X \$675.00 [SEE SUPPLY CONTRACT CON-006]	TRANSRAIL, INC. ATTN: TODD MATHIES 4211 WEST BOYSCOUT BLVD. SUITE 600 TAMPA, FL. 33607	<input checked="" type="checkbox"/>
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DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 2015-03 12 CARS X \$680.00 [SEE SUPPLY CONTRACTS: LEG-001 AND CON-007]	TRANSRAIL, INC. ATTN: TODD MATHIES 4211 WEST BOYSCOUT BLVD. SUITE 600 TAMPA, FL. 33607	<input checked="" type="checkbox"/>
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DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1188-02 2 CARS X \$530.00 [SEE SUPPLY CONTRACT: ICC-009]	TRINITY CHEMICAL INDUSTRIES, INC. ATTN: RICK FENIMORE P.O. BOX 701436 TULSA, OK 74170	<input checked="" type="checkbox"/>
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DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1999-01 1 CAR X \$530.00 [SEE SUPPLY CONTRACT: ICC-010]	UNIVAR USA, INC. ATTN: MR. ED HIGBEE P.O. BOX 34325 SEATTLE, WA 98124-1325	<input checked="" type="checkbox"/>
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DEBTOR IS LESSEE ON RAIL CAR CONTRACT: 1198-01 3 CARS X \$575.00 [SEE SUPPLY CONTRACT: CON-008]	VISTA PETROLEUM SERVICES, INC. P.O. BOX 177 LARKSPUR, CO 80118	<input checked="" type="checkbox"/>
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Date 05/31/2006

Signature */s/ Dail Blackman*
Dail Blackman
Secretary/Treasurer

Date _____

Signature _____

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CHAPTER 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 [or Chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
Trinity Industries Leasing Co. 2525 N. Stemmons Freeway Dallas, TX 75207		Vendor		\$270,850.00
Premcor 8182 Maryland Avenue Suite 600 Clayton, MO 63105		Vendor		\$211,000.00
Pan American Railway Company Attn: Mann Frankfort Stein & Lipp 12 Greenway Plaza, 8th Floor Houston, TX 77046		Vendor		\$170,339.68
Continental Tank Car Corp P.O. Box 130760 The Woodlands, TX 77393		Vendor		\$91,385.00
Intercoastal Capital, Corp P.O. Box 133241 The Woodlands, TX 77393		Vendor		\$31,449.12
Ferrel North America Attn: Tom Van Buren 7500 College Blvd. Overland Park, KS 66210		Vendor		\$31,259.81

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LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
Nashtex Leasing, Inc. P.O. Box 550 Nash, TX 75569		Vendor		\$31,000.00
S M Brooks P.O. Box 550 Nash, TX 75569		Vendor		\$20,750.00
Keyspun 600 Sunlight Plaza West Tower 144 4th Ave SW Calagry, Alberta T2P3N4		Vendor		\$12,246.00
NOVA CHEMICALS CORPORATION P.O. BOX 2518, STN M CALGARY, ALBERTA T2P 2N6		Contract/Lease		\$8,163.52
Rocky Moutain Transportation 7312 Ralston Road Arvada, CO 80002		Vendor		\$6,975.00
Trigent Ltd Attn: Bill Shoefstall 1001 McKinney Suite 1600 Houston, TX 77002		Vendor		\$4,956.00
Railwest Inc. Suite 303, 10th Ave SE Calgary, Alberta T2G 0V9		Vendor		\$3,448.40

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LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
Texas Railcar Leasing Co. 3900 North 10 St. Suite 1080 P.O. box 1330 McAllen, TX 78505-1330		Vendor		\$3,125.00
Rail-Lease, Inc. 5738 Lyons Street Morton Grove, IL 60053		Vendor		\$2,400.00
The Rampart Range Corporation 805 Kenosha Drive Larkspur, CO 80118		Vendor		\$1,650.00
PIONEER OIL, LLC P.O. BOX 50684 BILLINGS, MT 59105		Contract/Lease		\$0.00
MOLEX CO., INC. ATTN: DON HUTTON P.O. BOX 1151 ATHENS, AL 35612		Contract/Lease		\$0.00
Legend Marketing Ltd. Suite 303, 221-10th Avenue S.E. Calgary, Alberta T2P3N4		Vendor		\$0.00
HARTSVILLE OIL MILL ATTN: MR. WAYNE JEFFORDS P.O. BOX 1027 DARLINGTON, SC. 29532		Contract/Lease		\$0.00

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Continuation Sheet No. 3

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **Secretary/Treasurer** of the **Corporation**
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the
best of my information and belief.

Date: **05/31/2006**

Signature: **/s/ Dail Blackman**
Dail Blackman
Secretary/Treasurer

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DEBTOR(S)

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LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Intercoastal Leasing, Inc. 2202 Timberloch Pl, S 215 The Woodlands, TX 77393	Common	500	Treasury Stock
Rodney Dail Blackman 604 N Clear Creek Drive Friendswood, TX 77546	Common	500	