

**United States Bankruptcy Court  
Southern District of Texas**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Sexton Oil &amp; Minerals Corporation</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all) <b>74-2138327</b>	Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>600 Leopard, Suite 1900 Corpus Christi, TX</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>78473</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Nueces</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<p align="center"><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center"><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center"><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p align="center"><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center"><b>Chapter 11 Debtors</b></p> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2 million. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

 Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
1-49	50-99	100-199	200-999	1000-5,000	5001-10,000	10,001-25,000	25,001-50,000	100,001-100,000	OVER 100,000
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Estimated Assets				
<input checked="" type="checkbox"/> \$0 to \$10,000	<input type="checkbox"/> \$10,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million

Estimated Liabilities				
<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Sexton Oil &amp; Minerals Corporation</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Statement by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_

(Name of landlord that obtained judgment)

\_\_\_\_\_

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):

**Sexton Oil & Minerals Corporation**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney**

**X /s/ Deborah J. Greer / Harrell Z. Browning**  
Signature of Attorney for Debtor(s)

**Deborah J. Greer / Harrell Z. Browning**  
Printed Name of Attorney for Debtor(s)

**Deborah J. Greer Attorney at Law**  
Firm Name

**American Bank Plaza, Suite 424  
711 N. Carancahua  
Corpus Christi, TX 78475**

\_\_\_\_\_  
Address

**Email: djgreer@greerlaw.net**

**361-883-4444 Fax: 361-883-4448**  
Telephone Number

**January 5, 2007**  
Date

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Winston G. Sexton**  
Signature of Authorized Individual

**Winston G. Sexton**  
Printed Name of Authorized Individual

**President**  
Title of Authorized Individual

**January 5, 2007**  
Date

In re Sexton Oil & Minerals Corporation

Debtor(s)

Case No. \_\_\_\_\_

**FORM 1. VOLUNTARY PETITION**  
**Attachment A**

**11 U.S.C. Sec. 1116 -COMPLIANCE STATEMENT**

Comes now, Winston G. Sexton, President of Debtor, and in accordance with the provision of 11 USC 1116(1)(B) states under penalty of perjury that no balance sheet, statement of operations, or cash-flow statement has been prepared and no Federal tax return has been filed for the years 2005 and/or 2006.

January \_\_\_\_, 2007

Sexton Oil & Minerals, Inc.

                  /s/ Winston G. Sexton                    
Winston G. Sexton, President



**United States Bankruptcy Court  
Southern District of Texas**

In re **Sexton Oil & Minerals Corporation**  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**Exhibit "A" to Voluntary Petition**

1. If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is \_\_\_\_\_.
2. The following financial data is the latest available information and refers to debtor's condition on \_\_\_\_\_.

a. Total assets	\$ <u><b>5,000.00</b></u>	
b. Total debts (including debts listed in 2.c., below)	\$ <u><b>0.00</b></u>	
c. Debt securities held by more than 500 holders.		Approximate number of holders
secured / /    unsecured / /    subordinated / /	\$ <u><b>0.00</b></u>	<u><b>0</b></u>
secured / /    unsecured / /    subordinated / /	\$ <u><b>0.00</b></u>	<u><b>0</b></u>
secured / /    unsecured / /    subordinated / /	\$ <u><b>0.00</b></u>	<u><b>0</b></u>
secured / /    unsecured / /    subordinated / /	\$ <u><b>0.00</b></u>	<u><b>0</b></u>
secured / /    unsecured / /    subordinated / /	\$ <u><b>0.00</b></u>	<u><b>0</b></u>
d. Number of shares of preferred stock	<u><b>0</b></u>	<u><b>0</b></u>
e. Number of shares of common stock	<u><b>8,000</b></u>	<u><b>2</b></u>

Comments, if any:

**Certificate of Incorporation issued by Secretary of State of Texas 10 October 1979 and is in good standing.**

3. Brief description of debtor's business:  
**Oil Exploration and Production**
4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:  
**Winston G. Sexton owns 7,500 shares**  
**F. Dale Mueller owns 500 shares**

**United States Bankruptcy Court  
Southern District of Texas**

In re Sexton Oil & Minerals Corporation

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Alpha Technical Services, Inc. %Richard J. Garvey, Jr. Didriksen Law Firm 1102 South Purpera Ave Gonzales, LA 70707</b>	<b>Alpha Technical Services, Inc. %Richard J. Garvey, Jr. Didriksen Law Firm Gonzales, LA 70707</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Amerada Hess Corporation % Joseph E. LeBlanc, Jr. King, LeBlanc &amp; Bland PLLC 7500 San Felipe, Ste 800 Houston, TX 77063</b>	<b>Amerada Hess Corporation % Joseph E. LeBlanc, Jr. King, LeBlanc &amp; Bland PLLC Houston, TX 77063</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Amerada Hess Corporation % Elizabeth S. Wheeler King, LeBlanc &amp; Bland, PLLC 201 St. Charles Ave., Ste. 3800 New Orleans, LA 70170</b>	<b>Amerada Hess Corporation % Elizabeth S. Wheeler King, LeBlanc &amp; Bland, PLLC New Orleans, LA 70170</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Atlantic Richfield Company % Bettye A. Barrios Johnson Johnson Banjos Yacoubian 701 Poydras St., Ste. 4700 New Orleans, LA 70139</b>	<b>Atlantic Richfield Company % Bettye A. Barrios Johnson Johnson Banjos Yacoubian New Orleans, LA 70139</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Atofina Petrochemicals %Thomas M. McNamara Johnson Gray McNamara, LLC P.O. Box 51165 Lafayette, LA 70505</b>	<b>Atofina Petrochemicals %Thomas M. McNamara Johnson Gray McNamara, LLC Lafayette, LA 70505</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Atofina Petrochemicals % Mary S. Johnson Johnson Gray McNamara, LLC P.O. Box 51165 Lafayette, LA 70505</b>	<b>Atofina Petrochemicals % Mary S. Johnson Johnson Gray McNamara, LLC Lafayette, LA 70505</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Badger Oil Corp. % Richard J. Hymel Preis, Kraft &amp; Roy P.O. Drawer 94-C Lafayette, LA 70509</b>	<b>Badger Oil Corp. % Richard J. Hymel Preis, Kraft &amp; Roy Lafayette, LA 70509</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Bass Enterprises Production Company % Guy E. Wall Wall &amp; Bullington 2030 Dickory, Ste. 200 New Orleans, LA 70123</b>	<b>Bass Enterprises Production Company % Guy E. Wall Wall &amp; Bullington New Orleans, LA 70123</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>BP America Production Company %Ronald A. Johnson Johnson Johnson Banjos Yacoubian 701 Poydras St., Ste. 4700 New Orleans, LA 70139</b>	<b>BP America Production Company %Ronald A. Johnson Johnson Johnson Banjos Yacoubian New Orleans, LA 70139</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>BP America Production Company % Bettye A. Barrios Johnson Johnson Banjos Yacoubian 701 Poydras St., Ste. 4700 New Orleans, LA 70139</b>	<b>BP America Production Company % Bettye A. Barrios Johnson Johnson Banjos Yacoubian New Orleans, LA 70139</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Catherine B Cummins, Atty for Plaintiffs Smith Stag, L.L.C. 365 Canal Street, Ste. 2850 New Orleans, LA 70130</b>	<b>Catherine B Cummins, Atty for Plaintiffs Smith Stag, L.L.C. 365 Canal Street, Ste. 2850 New Orleans, LA 70130</b>	<b>None- Ms. Cummins is one of the lawyers for the Plaintiffs in the Rathborne et al vs Exxon Mobil Corporation et al litigation in Orleans Parish Louisiana</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>ChevronTexaco Corporation %Patrick A. Talley, Jr. Frilot, Patridge, et al. 3500 Energy Centre, 1100 Poydras St. New Orleans, LA 70163-3600</b>	<b>ChevronTexaco Corporation %Patrick A. Talley, Jr. Frilot, Patridge, et al. New Orleans, LA 70163-3600</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>



**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Christopher Fernelius The Wynne Law Firm 2730 JP Morgan Chase Tower Houston, TX 77002</b>	<b>Christopher Fernelius The Wynne Law Firm 2730 JP Morgan Chase Tower Houston, TX 77002</b>	<b>Mr. Fernelius is one of the Attorneys for Plaintiffs in the Rathborne et al vs Exxon Mobil Corporation, et al litigation in Orleans Parish, Louisiana</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>ConocoPhillips Company % Tereze Matta King, LeBlanc &amp; Bland, PLLC 201 St. Charles Ave., Ste. 3800 New Orleans, LA 70170</b>	<b>ConocoPhillips Company % Tereze Matta King, LeBlanc &amp; Bland, PLLC New Orleans, LA 70170</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>ConocoPhillips Company %Patricia A. Krebs King, LeBlanc &amp; Bland, PLLC 201 St. Charles Ave., 45th Floor New Orleans, LA 70170</b>	<b>ConocoPhillips Company %Patricia A. Krebs King, LeBlanc &amp; Bland, PLLC New Orleans, LA 70170</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Cooper Cameron Corporation %Howard Murphy Deutsch, Kerrigan &amp; Stiles 755 Magazine St. New Orleans, LA 70130</b>	<b>Cooper Cameron Corporation %Howard Murphy Deutsch, Kerrigan &amp; Stiles New Orleans, LA 70130</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>David Wynne, Attorney for Plaintiffs The Wynne Law Firm 2730 JP Morgan Chase Tower Houston, TX 77002</b>	<b>David Wynne, Attorney for Plaintiffs The Wynne Law Firm 2730 JP Morgan Chase Tower Houston, TX 77002</b>	<b>Mr. Wynne is one of the lawyers of Plaintiffs in the Rathborne vs. Exxon Mobile Corporation litigation in Orleans Parish Louisiana</b>	<b>Contingent Disputed</b>	<b>Unknown</b>
<b>Diamond Shamrock Offshore % Julie Parelman Silbert Kean Miller, et al. 1100 Poydras St., Suite 1560 New Orleans, LA 70163</b>	<b>Diamond Shamrock Offshore % Julie Parelman Silbert Kean Miller, et al. New Orleans, LA 70163</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Diamond Shamrock Offshore Expl Co % Richard S. Pabst Kean Miller, et al. 909 Poydras St. New Orleans, LA 70112</b>	<b>Diamond Shamrock Offshore Expl Co % Richard S. Pabst Kean Miller, et al. New Orleans, LA 70112</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>DiamondShamrock Offshore Expl Co % Leonard L. Kilgore Kean Miller, et al. P.O. Box 3513 Baton Rouge, LA 70825</b>	<b>DiamondShamrock Offshore Expl Co % Leonard L. Kilgore Kean Miller, et al. Baton Rouge, LA 70825</b>	<b>Claim for Contribution</b>	<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 5, 2007Signature /s/ Winston G. Sexton

**Winston G. Sexton  
President**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

In re Sexton Oil & Minerals Corporation

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

**Attachment A**

**Hartford Casualty Insurance Company, % Christopher W. Martin, 808 Travis, Suite 1800, Houston, Tx 77002, Telephone 713.632.1700, FAX 713.222.0101**

**Hartford Casualty Insurance Company is the only Claimant/Plaintiff asserting a claim based on a contract or which would arguably have been incurred in the ordinary course of Debtor's business.**

**NOTE: THERE IS NO SPECIFIC DOLLAR AMOUNT CLAIMED DUE BY ANY CLAIMANT OR PLAINTIFF**

**United States Bankruptcy Court**  
**Southern District of Texas**

In re Sexton Oil & Minerals Corporation,  
 Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>3</b>	<b>101.98</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>0.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>1</b>		<b>0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>19</b>		<b>0.00</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>27</b>			
Total Assets			<b>101.98</b>		
Total Liabilities				<b>0.00</b>	

**United States Bankruptcy Court  
Southern District of Texas**

In re **Sexton Oil & Minerals Corporation**,  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Sexton Oil & Minerals Corporation,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE A. REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Sexton Oil & Minerals Corporation

Case No. \_\_\_\_\_

Debtor

### SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking at Wells Fargo Bank, Corpus Christi, Texas	-	101.98
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **101.98**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re **Sexton Oil & Minerals Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B. PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>100% of the issued and outstanding Common Stock of SOMCO Corporation, a Texas Corporation formed 16 December 1982.</b>	<b>-</b>	<b>Unknown</b>
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property



In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B. PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >	<b>0.00</b>
(Total of this page)	
Total >	<b>101.98</b>

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re Sexton Oil & Minerals Corporation,  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							<b>0.00</b>	<b>0.00</b>

0 continuation sheets attached

In re **Sexton Oil & Minerals Corporation**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trust or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,225\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re Sexton Oil & Minerals Corporation,  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Alpha Technical Services, Inc.</b> <b>%Richard J. Garvey, Jr.</b> <b>Didriksen Law Firm</b> <b>1102 South Purpera Ave</b> <b>Gonzales, LA 70707</b>	-		X	X	X	<b>Unknown</b>
Account No.						
<b>Amerada Hess Corporation</b> <b>% Joseph E. Leblanc, Jr.</b> <b>King, LeBlanc &amp; Bland PLLC</b> <b>7500 San Felipe, Ste 800</b> <b>Houston, TX 77063</b>	-		X	X	X	<b>Unknown</b>
Account No.						
<b>Amerada Hess Corporation</b> <b>% Elizabeth S. Wheeler</b> <b>King, LeBlanc &amp; Bland, PLLC</b> <b>201 St. Charles Ave., Ste. 3800</b> <b>New Orleans, LA 70170</b>	-		X	X	X	<b>Unknown</b>
Account No.						
<b>Atlantic Richfield Company</b> <b>% Bettye A. Barrios</b> <b>Johnson Johnson Banjos Yacoubian</b> <b>701 Poydras St., Ste. 4700</b> <b>New Orleans, LA 70139</b>	-		X	X	X	<b>Unknown</b>
Subtotal (Total of this page)						<b>0.00</b>

18 continuation sheets attached

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			<b>Unknown Claim for Contribution</b>					
<b>Atofina Petrochemicals %Thomas M. McNamara Johnson Gray McNamara, LLC P.O. Box 51165 Lafayette, LA 70505</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>Atofina Petrochemicals % Mary S. Johnson Johnson Gray McNamara, LLC P.O. Box 51165 Lafayette, LA 70505</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>Badger Oil Corp. % Richard J. Hymel Preis, Kraft &amp; Roy P.O. Drawer 94-C Lafayette, LA 70509</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>Bass Enterprises Production Company % Guy E. Wall Wall &amp; Bullington 2030 Dickory, Ste. 200 New Orleans, LA 70123</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>BP America Production Company %Ronald A. Johnson Johnson Johnson Banjos Yacoubian 701 Poydras St., Ste. 4700 New Orleans, LA 70139</b>	-			X	X	X	<b>Unknown</b>	
Sheet no. <u>1</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>BP America Production Company</b> <b>% Bettye A. Barrios</b> <b>Johnson Johnson Banjos Yacoubian</b> <b>701 Poydras St., Ste. 4700</b> <b>New Orleans, LA 70139</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Catherine B Cummins, Atty for</b> <b>Plaintiffs</b> <b>Smith Stag, L.L.C.</b> <b>365 Canal Street, Ste. 2850</b> <b>New Orleans, LA 70130</b>	-		<b>Unknown</b> <b>None- Ms. Cummins is one of the lawyers for</b> <b>the Plaintiffs in the Rathborne et al vs Exxon</b> <b>Mobil Corporation et al litigation in Orleans</b> <b>Parish Louisiana</b>	X	X	X	<b>Unknown</b>
Account No.  <b>ChevronTexaco Corporation</b> <b>%Patrick A. Talley, Jr.</b> <b>Frilot, Patridge, et al.</b> <b>3500 Energy Centre, 1100 Poydras St.</b> <b>New Orleans, LA 70163-3600</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Christopher Fernelius</b> <b>The Wynne Law Firm</b> <b>2730 JP Morgan Chase Tower</b> <b>Houston, TX 77002</b>	-		<b>Unknown</b> <b>Mr. Fernelius is one of the Attorneys for</b> <b>Plaintiffs in the Rathborne et al vs Exxon Mobil</b> <b>Corporation, et al litigation in Orleans Parish,</b> <b>Louisiana</b>	X	X	X	<b>Unknown</b>
Account No.  <b>ConocoPhillips Company</b> <b>% Tereze Matta</b> <b>King, LeBlanc &amp; Bland, PLLC</b> <b>201 St. Charles Ave., Ste. 3800</b> <b>New Orleans, LA 70170</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>
<p align="right">Subtotal (Total of this page)</p>							<b>0.00</b>

Sheet no. 2 of 18 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>ConocoPhillips Company</b> %Patricia A. Krebs King, LeBlanc & Bland, PLLC 201 St. Charles Ave., 45th Floor New Orleans, LA 70170	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Cooper Cameron Corporation</b> %Howard Murphy Deutsch, Kerrigan & Stiles 755 Magazine St. New Orleans, LA 70130	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>David Wynne, Attorney for Plaintiffs</b> The Wynne Law Firm 2730 JP Morgan Chase Tower Houston, TX 77002	-		<b>Unknown Mr. Wynne is one of the lawyers of Plaintiffs in the Rathborne vs. Exxon Mobile Corporation litigation in Orleans Parish Louisiana</b>	X		X	<b>Unknown</b>
Account No.  <b>Diamond Shamrock Offshore</b> % Julie Parelman Silbert Kean Miller, et al. 1100 Poydras St., Suite 1560 New Orleans, LA 70163	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Diamond Shamrock Offshore Expl Co</b> % Richard S. Pabst Kean Miller, et al. 909 Poydras St. New Orleans, LA 70112	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
<p align="right">Subtotal (Total of this page)</p>							<b>0.00</b>

Sheet no. 3 of 18 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T R I B U T I O N	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>DiamondShamrock Offshore Expl Co</b> <b>% Leonard L. Kilgore</b> <b>Kean Miller, et al.</b> <b>P.O. Box 3513</b> <b>Baton Rouge, LA 70825</b>	-		<b>Unknown</b> <b>Claim for Contrituion</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Dominion Expl and Prod Co</b> <b>% Guy E. Wall</b> <b>Wall &amp; Bullington</b> <b>2030 Dickory, Ste. 200</b> <b>New Orleans, LA 70123</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>EOG Resources, Inc.</b> <b>%Charles R. Talley</b> <b>2100 Pan-American Life Center</b> <b>601 Poydras Street</b> <b>New Orleans, LA 70130</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>EOG Resources, Inc.</b> <b>%Elizabeth S. Wheeler</b> <b>King, LeBlanc &amp; Bland, PLLC</b> <b>201 St. Charles, 45th Floor</b> <b>New Orleans, LA 70170-1034</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Exchange Oil &amp; Gas Corporation</b> <b>% Richard S. Pabst</b> <b>Kean Miller, et al.</b> <b>909 Poydras St.</b> <b>New Orleans, LA 70112</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>
<p align="right">Subtotal (Total of this page)</p>							<b>0.00</b>

Sheet no. 4 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims



In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Exchange Oil &amp; Gas Corporation</b> <b>% Leonard L. Kilgore</b> <b>Kean Miller, et al.</b> <b>P.O. Box 3513</b> <b>Baton Rouge, LA 70825</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Exchange Oil &amp; Gas Corporation</b> <b>% Julie Parelman Silbert</b> <b>Kean Miller, et al.</b> <b>1100 Poydras St., Suite 1560</b> <b>New Orleans, LA 70163</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Exxon Mobil Corporation</b> <b>% Glen M. Pilie</b> <b>Adams &amp; Reese LLP</b> <b>4500 One Shell Square</b> <b>New Orleans, LA 70139</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Frank M. Buck, Jr.</b> <b>757 St. Charles Avenue, Suite 201</b> <b>New Orleans, LA 70130</b>	-		<b>Unknown Mr. Buck is one of the Attorneys for Plaintiffs in the Warren Lester, et al vs. Exxon Mobil Corporation litigation in Orleans Parish, Louisiana</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Gordon Arata</b> <b>201 St. Charles Ave., 40th Floor</b> <b>New Orleans, LA 70170</b>	-		<b>Unknown None</b>	X	X	X	<b>Unknown</b>
<p align="right">Subtotal (Total of this page)</p>							<b>0.00</b>

Sheet no. 5 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Gray Insurance Co.</b> <b>% Patrick A. Talley, Jr.</b> <b>3500 Energy Centre</b> <b>1100 Poydras St.</b> <b>New Orleans, LA 70163-3600</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Halliburton Energy Services</b> <b>% James F. Holmes</b> <b>Christovich &amp; Kearney, LLP</b> <b>601 Poydras St., Ste. 2300</b> <b>New Orleans, LA 70130-6078</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Halliburton Energy Services</b> <b>Attn: Charles "Chuck" R. Lane</b> <b>601 Poydras St., Ste. 1660</b> <b>New Orleans, LA 70130</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Hartford Casualty Insurance Company</b> <b>% Christopher W. Martin</b> <b>Martin, Disiere, Jefferson &amp; Wisdom</b> <b>808 Travis, Suite 1800</b> <b>Houston, TX 77002</b>	-		<b>1993 to date Claim for Reimbursement of Fees and Expenses</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Hassie Hunt Exploration Company</b> <b>% F. Henri Lapeyre, Jr.</b> <b>Lapeyre and Lapeyre, LLP</b> <b>400 Magazine St., Ste. 304</b> <b>New Orleans, LA 70130</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
<p align="right">Subtotal (Total of this page)</p>							<b>0.00</b>

Sheet no. 6 of 18 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re Sexton Oil & Minerals Corporation

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.								
<b>Henry T. Dart, Esq.</b> <b>Henry Dart, Attorneys at Law P.C.</b> <b>609 E. Gibson</b> <b>Covington, LA 70433</b>	-		<b>Unknown</b> <b>Mr. Dart is the lead attorney for thousands of</b> <b>Plaintiffs suing Debtor in Dottie Adams et al</b> <b>vs. Grefer et al, 24th Judicial Dist Ct, Parish of</b> <b>Jefferson State of Louisiana Cause 624-278,</b> <b>Division K</b>	X	X	X	<b>Unknown</b>	
Account No.								
<b>Hunt Petroleum Corporation</b> <b>% F. Henri Lapeyre, Jr.</b> <b>Lapeyre and Lapeyre, LLP</b> <b>400 Magazine St., Ste. 304</b> <b>New Orleans, LA 70130</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>	
Account No.								
<b>Hydrill Company</b> <b>%George Legrand</b> <b>Mouledous, Bland, Legrand</b> <b>701 Poydras St., Ste. 4250</b> <b>New Orleans, LA 70139</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>	
Account No.								
<b>IMC Global, Inc</b> <b>% Richard S. Pabst</b> <b>Kean Miller, et al.</b> <b>909 Poydras St.</b> <b>New Orleans, LA 70112</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>	
Account No.								
<b>IMC Global, Inc</b> <b>% Julie Parelman Silbert</b> <b>Kean Miller, et al.</b> <b>1100 Poydras St., Suite 1560</b> <b>New Orleans, LA 70163</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>	
Sheet no. <u>7</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No.  <b>IMC Global, Inc.</b> <b>% Leonard L. Kilgore</b> <b>Kean Miller, et al.</b> <b>P.O. Box 3513</b> <b>Baton Rouge, LA 70825</b>		-	<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>ITCO</b> <b>% Thomas B. Balhoff</b> <b>Roedel, Parson, Hill &amp; Koch</b> <b>8440 Jefferson Highway, Ste. 301</b> <b>Baton Rouge, LA 70809</b>		-	<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>Joseph R. Ward, Jr.</b> <b>Ward &amp; Condrey</b> <b>527 East Boston Street, Suite 200</b> <b>Covington, LA 70433</b>		-	<b>Unknown Mr. Ward is one of the Attorneys for Plaintiffs in the Charles Ray Stevens et al vs Chevron USA, Inc. et al litigation in Orleans Parish, Louisiana</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>Keith A. Doley</b> <b>Attorney at Law</b> <b>1554 North Broad Street</b> <b>New Orleans, LA 70119</b>		-	<b>Unknown Mr. Doley is an Attorney for Plaintiffs in the Mary Louise Roussell et al vs. Joseph Grefer et al litigation in Orleans Parish, Louisiana</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>Kellogg Brown &amp; Root, Inc.</b> <b>% James F. Holmes</b> <b>Christovich &amp; Kearney, LLP</b> <b>601 Poydras St., Ste. 2300</b> <b>New Orleans, LA 70130-6078</b>		-	<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>	
Sheet no. <u>8</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Kenneth R Wynne, Attorney for Plaintiffs The Wynne Law Firm 2730 JP Morgan Chase Tower Houston, TX 77002</b>		-	<b>Unknown Mr. Wynne is one of the lawyers for Plaintiffs in the Rathborne vs. Exxon Mobile Corporation litigation in Orleans Parish, Louisiana</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Kerr-McGee Oil &amp; Gas Corporation % Thomas M. McNamara Johnson Gray McNamara, LLC P.O. Box 51165 Lafayette, LA 70505</b>		-	<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Kerr-McGee Oil &amp; Gas Corporation % Mary S. Johnson Johnson Gray McNamara, LLC P.O. Box 51165 Lafayette, LA 70505</b>		-	<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>LL&amp;E % Richard S. Pabst Kean Miller, et al. 909 Poydras St. New Orleans, LA 70112</b>		-	<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>LL&amp;E % Leonard L. Kilgore Kean Miller, et al. P.O. Box 3513 Baton Rouge, LA 70825</b>		-	<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Subtotal (Total of this page)							<b>0.00</b>

Sheet no. 9 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			<b>Unknown Claim for Contribution</b>					
<b>LL&amp;E % Julie Parelman Silbert Kean Miller, et al. 1100 Poydras St., Suite 1560 New Orleans, LA 70163</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>Marathon Oil Company % Richard S. Pabst Kean Miller, et al. 909 Poydras St. New Orleans, LA 70112</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>Marathon Oil Company % Leonard L. Kilgore Kean Miller, et al. P.O. Box 3513 Baton Rouge, LA 70825</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>Marathon Oil Company % Julie Parelman Silbert Kean Miller, et al. 1100 Poydras St., Suite 1560 New Orleans, LA 70163</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>McMoRan-Stonex Company %Michael Chernekoff Jones Walker 201 St. Charles Ave., 51st Floor New Orleans, LA 70170-5100</b>	-			X	X	X	<b>Unknown</b>	
Sheet no. <u>10</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			<b>Unknown</b>					
<b>Michael G. Stag Smith Stag, LLC 2850 One Canal Place 365 Canal Street New Orleans, LA 70130</b>	-		<b>None - Mr. Stag is a lawyer for the Plaintiffs in Rathborne vs. Exxon Mobil Corporation, et al and in Rickie Brown, et al vs. Exxon Mobil Corporation, et al litigation, all in Orleans Parish, Louisiana</b>	X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>North River Insurance % David F. Bienvenue 30th Floor - Energy Centre 1100 Poydras St. New Orleans, LA 70163</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>OFS, Inc. % R.A. Osborn, Jr. 607 Second St. P.O. Box 0099 Gretna, LA 70054-0099</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>Oil States Industries, Inc %Michael Chernekoff Jones Walker 201 St. Charles Ave., 51st Floor New Orleans, LA 70170-5100</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>OXY USA, Inc. % Terrence K. Knister Gordon Arata, et al 201 St. Charles Ave., 40th Floor New Orleans, LA 70170</b>	-			X	X	X	<b>Unknown</b>	
Sheet no. <u>11</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>PennzEnergy Company</b> <b>% Richard S. Pabst</b> <b>Kean Miller, et al.</b> <b>909 Poydras St.</b> <b>New Orleans, LA 70112</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>PennzEnergy Company</b> <b>% Leonard L. Kilgore</b> <b>Kean Miller, et al.</b> <b>P.O. Box 3513</b> <b>Baton Rouge, LA 70825</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>PennzEnergy Company</b> <b>% Julie Parelman Silbert</b> <b>Kean Miller, et al.</b> <b>1100 Poydras St., Suite 1560</b> <b>New Orleans, LA 70163</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>	
Account No.  <b>Peter Freiberg</b> <b>Jones, Verras &amp; Freiberg, LLC</b> <b>601 Poydras Street, Suite 2655</b> <b>New Orleans, LA 70130-6004</b>	-		<b>Unknown</b> <b>Mr. Freiberg is the Attorney for Joseph Grefer,</b> <b>Camille Grefer, Rose Marie Grefer Hassi, and</b> <b>Henry Grefer who may be asserting claims</b> <b>against Debtor</b>	X		X	<b>Unknown</b>	
Account No.  <b>Pipe Distributors, Inc.</b> <b>%Michael Chernekoff</b> <b>Jones Walker</b> <b>201 St. Charles Ave., 51st Floor</b> <b>New Orleans, LA 70170-5100</b>	-		<b>Unknown</b> <b>Claim for Contribution</b>	X	X	X	<b>Unknown</b>	
Sheet no. <u>12</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>



In re **Sexton Oil & Minerals Corporation**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.							
<b>Placid Oil Company % Terrence K. Knister Gordon Arata, et al 201 St. Charles Ave., 40th Floor New Orleans, LA 70170</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.							
<b>Puritan Insurance Co % Roger D. Marlow Hulse &amp; Wanek 512 E. Boston Covington, LA 70433</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.							
<b>Rathborne Companies, LLC % Jacques F. Bezou Bezou Law Firm 534 East Boston Covington, LA 70433</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.							
<b>Rathborne Land Company, LLC % Jacques F. Bezou Bezou Law Firm 534 East Boston Covington, LA 70433</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.							
<b>Rathborne Properties, LLC % Jacques F. Bezou Bezou Law Firm 534 East Boston Covington, LA 70433</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Sheet no. <u>13</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>0.00</b>

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>RME Oil and Gas Company</b> % Guy E. Wall Wall & Bullington 2030 Dickory, Ste. 200 New Orleans, LA 70123	-	Unknown Claim for Contribution	X	X	X	Unknown
Account No.  <b>Rosewood Resources, Inc.</b> % Terrence K. Knister Gordon Arata, et al 201 St. Charles Ave., 40th Floor New Orleans, LA 70170	-	Unknown Claim for Contribution	X	X	X	Unknown
Account No.  <b>Scottsdale Insurance Co.</b> % Terrence C. McRae Zelle, Hoffman, Voebel, Mason & Gette 1201 Main St., Ste. 3000 Dallas, TX 75202	-	Unknown Claim for Contribution	X	X	X	Unknown
Account No.  <b>Sempra Energy</b> % Guy E. Wall Wall & Bullington 2030 Dickory, Ste. 200 New Orleans, LA 70123	-	Unknown Claim for Contribution	X	X	X	Unknown
Account No.  <b>Shell Offshore, Inc.</b> % Charlotte G. Bordenave Bordenave, Boykin & Ehret 400 Poydras St., Ste. 2450 New Orleans, LA 70130	-	Unknown Claim for Contribution	X	X	X	Unknown
Sheet no. <u>14</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>0.00</b>

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>Shell Oil Company % Charlotte G. Bordenave Bordenave, Boykin &amp; Ehret 400 Poydras St., Ste. 2450 New Orleans, LA 70130</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>Shell Western E&amp;P % Charlotte G. Bordenave Bordenave, Boykin &amp; Ehret 400 Poydras St., Ste. 2450 New Orleans, LA 70130</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Mr. Smith is a lawyer for Plaintiffs in the Rathborne Properties vs. Exxon Mobil Corporation, et al litigation and in the Rickie Brown et al vs. Exxon Mobile Corporation, et al litigation all in Orleans Parish, Louisiana</b>					
<b>Stuart H. Smith Smith Stag, L.L.C. 365 Canal Street, Ste. 2850 New Orleans, LA 70130</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>Superior Oil Company, Inc. % Glen M. Pilie Adams &amp; Reese LLP 4500 One Shell Square New Orleans, LA 70139</b>	-			X	X	X	<b>Unknown</b>	
Account No.			<b>Unknown Claim for Contribution</b>					
<b>System Fuels, Inc. % Joseph K. West Entergy Services, Inc. 639 Loyola Ave., 26th Floor New Orleans, LA 70113</b>	-			X	X	X	<b>Unknown</b>	
Sheet no. <u>15</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>System Fuels, Inc.</b> <b>Attn: Joseph K. West</b> <b>Entergy Services, Inc.</b> <b>639 Loyola Ave., 26th Floor</b> <b>New Orleans, LA 70113</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Taylor Energy Company</b> <b>% Guy E. Wall</b> <b>Wall &amp; Bullington</b> <b>2030 Dickory, Ste. 200</b> <b>New Orleans, LA 70123</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Timothy J. Falcon</b> <b>Falcon Law Firm</b> <b>5044 Lapalco Blvd</b> <b>Marrero, LA 70072</b>	-		<b>Unknown Mr. Falcon is one of the Attorneys for Plaintiffs in the Warren Lester, et al. vs. Exxon Mobil Corporation, et al. litigation in Orleans Parish, Louisiana</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Torch Energy Services, Inc</b> <b>% Thomas M. McNamara</b> <b>Johnson Gray McNamara, LLC</b> <b>P.O. Box 51165</b> <b>Lafayette, LA 70505</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
Account No.  <b>Torch Energy Services, Inc.</b> <b>% Mary S. Johnson</b> <b>Johnson Gray McNamara, LLC</b> <b>P.O. Box 51165</b> <b>Lafayette, LA 70505</b>	-		<b>Unknown Claim for Contribution</b>	X	X	X	<b>Unknown</b>
<p align="right">Subtotal (Total of this page)</p>							<b>0.00</b>

Sheet no. 16 of 18 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re Sexton Oil & Minerals Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		Husband, Wife, Joint, or Community					
Account No.			<b>Unknown Claim for Contribution</b>				
<b>Travelers Casualty &amp; Surety Company % Roger D. Marlow Hulse &amp; Wanek 512 E. Boston Covington, LA 70433</b>	-			X	X	X	<b>Unknown</b>
Account No.			<b>Unknown Claim for Contribution</b>				
<b>Travelers Casualty &amp; Surety Company % Nannette V. Jolivette Chaffe McCall, LLP 2300 Energy Center, 1100 Poydras St. New Orleans, LA 70163-2300</b>	-			X	X	X	<b>Unknown</b>
Account No.			<b>Unknown Claim for Contribution</b>				
<b>Union Oil Company of California % Richard S. Pabst Kean Miller, et al 909 Poydras St. New Orleans, LA 70112</b>	-			X	X	X	<b>Unknown</b>
Account No.			<b>Unknown Claim for Contribution</b>				
<b>Union Oil Company of California % Leonard L. Kilgore Kean Miller, et al. P.O. Box 3513 Baton Rouge, LA 70825</b>	-			X	X	X	<b>Unknown</b>
Account No.			<b>Unknown Claim for Contribution</b>				
<b>Union Oil Company of California % Julie Parelman Silbert Kean Miller, et al. 1100 Poydras St., Suite 1560 New Orleans, LA 70163</b>	-			X	X	X	<b>Unknown</b>
<p align="right">Subtotal (Total of this page)</p>							<b>0.00</b>

Sheet no. 17 of 18 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re Sexton Oil & Minerals Corporation,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.							
<b>Varco, LP, f/k/a Tuboscope Vetco % Dawn A. Fertitta Coats Rose 3 Greenway Plaza, Ste. 2000 Houston, TX 77046</b>		<b>Unknown Claim for Contribution</b>				<b>0.00</b>	
Account No.							
Account No.							
Account No.							
Account No.							
Sheet no. <u>18</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>0.00</b>
						Total (Report on Summary of Schedules)	<b>0.00</b>

In re Sexton Oil & Minerals Corporation,  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Sexton Oil & Minerals Corporation,  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Unsecured Creditors Listed With Claims for Contribution listed in Schedule F</b>	<b>Each and Every Claimant Listed in Debtor's Schedules</b>

0 continuation sheets attached to Schedule of Codebtors



**United States Bankruptcy Court  
Southern District of Texas**

In re **Sexton Oil & Minerals Corporation**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **29** sheets [*total shown on summary page plus 1*], and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 5, 2007**

Signature **/s/ Winston G. Sexton**  
**Winston G. Sexton**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Texas**

In re **Sexton Oil & Minerals Corporation**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$0.00</b>	<b>Debtor had no income in FY 2005 from any source</b>
<b>\$0.00</b>	<b>Debtor had no income in FY 2006 from any source</b>
<b>\$0.00</b>	<b>Debtor has had no income ytd in FY 2007 YTD from any source</b>
<b>\$0.00</b>	

## 2. Income other than from employment or operation of business

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

## 3. Payments to creditors

None  *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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## 4. Suits and administrative proceedings, executions, garnishments and attachments

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Barbara Castell, Individually and as Executrix of the Estate of Eugene Castell vs. Exxon Mobil Corporation, et al Case No. 2002-12334, Division A, Section 5</b>	<b>Suit for Personal Injury</b>	<b>Civil District Court, Parish of Orleans, State of Louisiana</b>	<b>Debtor is no longer a party to this litigation</b>
<b>Joseph Grefer, et al. vs. Alpha Technical, et al No. 97-15004, Division "A"</b>	<b>Damages</b>	<b>Civil District Court, Parish of Orleans, State of Louisiana</b>	<b>Unknown</b>
<b>C.M. Thibodaux Company, Ltd. vs. Exxon Mobil Corp. et al No. 2001-16872, Division K, Section 14</b>	<b>Damages</b>	<b>Civil District Court, Parish of Orleans, State of Louisiana</b>	<b>Debtor is no longer a party to this litigation</b>

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>In Re: Harvey TERM Litigation No. 01-8708 and all consolidated cases, Division D-16</b>	<b>Damages</b>	<b>Civil District Court, Parish of Orleans, State of Louisiana</b>	<b>Pending</b>
<b>James Bailey, et al vs. Exxon Mobil Corporation et al No. 2003-14235, Division B</b>	<b>Damages</b>	<b>Civil District Court, Parish of Orleans, State of Louisiana</b>	<b>Pending</b>
<b>Rathborne Properties, LLC et al vs Exxon Mobil Corporation, et al No. 2001-12081, Division N, Section 8</b>	<b>Damages</b>	<b>Civil District Court, Parish of Orleans, State of Louisiana</b>	<b>Pending</b>
<b>Warren Lester, et al vs. Exxon Mobil Corporation, et al No. 2002-19657, Section 8</b>	<b>Damages</b>	<b>Civil District Court, Parish of Orleans, State of Louisiana</b>	<b>Pending</b>
<b>Warren Lester, et al vs. Exxon Mobil Corporation, et al No. 630-402, Division "O"</b>	<b>Damages</b>	<b>24th District Court, Parish of Jefferson, State of Louisiana</b>	<b>Pending</b>
<b>Warren Lester, et al. vs Exxon Mobil Corporation et al Civil Action No. 06-9158</b>	<b>Damages</b>	<b>United States District Court, Eastern District of Louisiana</b>	<b>Pending</b>
<b>Earl A. Adams, Jr. et al vs. Chevron USA, Inc. et al No. 02-19308</b>	<b>Damages</b>	<b>Civil District Court, Parish of Orleans, State of Louisiana</b>	<b>Believed to be Pending</b>
<b>Dottie Adams et al. vs. Joseph Grefer, et al No. 624-278, Division K</b>	<b>Damages</b>	<b>24th District Court, Parish of Jefferson, State of Louisiana</b>	<b>Pending</b>
<b>Charles Ray Stevens, Jr., et al. vs. Chevron USA, Inc. et al No. 2002-07324, Division B, Section 15</b>	<b>Damages</b>	<b>Civil District Court, Parish of Orleans, State of Louisiana</b>	<b>Pending</b>
<b>Rickie Brown, et al vs. Exxon Mobil Corporation, et al. No. 2006-3861</b>	<b>Damages</b>	<b>Civil District Court, Parish of Orleans, State of Louisiana</b>	<b>Pending</b>
<b>Malvin D. Benoit, et al. vs. Intracoastal Tubular Services, Inc., et al No. 01-21094, Division B</b>	<b>Damages</b>	<b>Civil District Court, Parish of Orleans, State of Louisiana</b>	<b>Debtor is no longer a party to this litigation</b>
<b>Mary Louise Rousell, et al., v. Joseph Grefer, et al. No. 05-6591, Division G, Section 11</b>	<b>Damages</b>	<b>Civil District Court, Parish of Orleans, State of Louisiana</b>	<b>Pending</b>
<b>Francis M. Vercher vs. Intracoastal Tubular Services, Inc., et al No. 2006-C-0198</b>	<b>Damages</b>	<b>Fourth Circuit Court of Appeals, State of Louisiana</b>	<b>Debtor is no longer a party to this litigation</b>

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Hartford Casualty Insurance Company vs. Sexton Oil and Minerals Corporation Case Number: H-06-3445	Declaratory Relief regarding rights, status and legal relationship between Hartford, and its insured, Sexton Oil & Mineral Corporation and for reimbursement of fees and expenses incurred	United States District Court, Southern District of Texas, Houston Division	Just filed and served. Answer date has been extended to January 15, 2007.
Pamela Mitchell, et al vs. Joseph Grefer, et al No. 2001-20645, Division "K"	Damages	Civil District Court, Parish of Orleans, State of Louisiana	Pending
Leo Pollard, Jr. v. Alpha Technical, et al No. 2001-08708, Division "D"	Damages	Civil District Court, Parish of Orleans, State of Louisiana	Pending

- None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

- None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

#### 6. Assignments and receiverships

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Harrell Z. Browning and Deborah J. Greer % 600 Leopard, Suite 103 Corpus Christi, TX 78473</b>	<b>January 5, 2007 Winston G. Sexton</b>	<b>\$10,000.00 Retainer including allowance for filing fees and expenses</b>

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
<b>SOMCO Corporation</b>	<b>74-2274085</b>	<b>600 Leopard, Suite 1900 Corpus Christi, TX 78473</b>	<b>Oil Exploration</b>	<b>December 16, 1982 to date</b>

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*



**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
**Kay Sexton**  
**600 Leopard, Suite 1900**  
**Corpus Christi, TX 78473**

DATES SERVICES RENDERED  
**Approximately 1985 to present**

**Tim Lawley, CPA**  
**5333 Yorktown Blvd, Suite H**  
**Corpus Christi, TX 78413**

**Approximately 1985 to present**

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Winston G. Sexton</b> <b>600 Leopard, Suite 1900</b> <b>Corpus Christi, TX 78473</b>	<b>President and Sole Director</b>	<b>94% of the common stock</b>
<b>F. Dale Mueller</b> <b>Unknown - believed to be in Houston Area</b>	<b>None</b>	<b>6% of the common stock</b>

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 5, 2007 Signature /s/ Winston G. Sexton  
**Winston G. Sexton**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Southern District of Texas**

In re **Sexton Oil & Minerals Corporation**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>0.00</u>
Prior to the filing of this statement I have received.....	\$	<u>0.00</u>
Balance Due.....	\$	<u>0.00</u>

2. \$ 0.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor       Other (specify): **Winston G. Sexton**

4. The source of compensation to be paid to me is:

Debtor       Other (specify): **Winston G. Sexton**

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached. **Prepetition Fees and Expenses have been paid in amount of \$7,500. The fees are based on an hourly charge of \$350.00 for Harrell Z. Browning and \$300.00 for Deborah J. Greer**

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: January 5, 2007

/s/ Deborah J. Greer / Harrell Z. Browning  
**Deborah J. Greer / Harrell Z. Browning**  
**Deborah J. Greer Attorney at Law**  
**American Bank Plaza, Suite 424**  
**711 N. Carancahua**  
**Corpus Christi, TX 78475**  
**361-883-4444 Fax: 361-883-4448**  
**djgreer@greerlaw.net**

**United States Bankruptcy Court  
Southern District of Texas**

In re Sexton Oil & Minerals Corporation,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>F. Dale Mueller</b> Unknown Houston Area	<b>Owner</b>	<b>500 Shares</b>	<b>Common Stock</b>
<b>Winston G. Sexton</b> 600 Leopard, Suite 1900 Corpus Christi, TX 78473	<b>Owner</b>	<b>7500 Shares</b>	<b>Common Stock</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 5, 2007

Signature /s/ Winston G. Sexton  
**Winston G. Sexton**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Texas**

In re **Sexton Oil & Minerals Corporation**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 5, 2007**

**/s/ Winston G. Sexton**

**Winston G. Sexton/President**

Signer/Title

Alpha Technical Services, Inc.  
%Richard J. Garvey, Jr.  
Didriksen Law Firm  
1102 South Purpera Ave  
Gonzales, LA 70707

Amerada Hess Corporation  
% Joseph E. Leblanc, Jr.  
King, LeBlanc & Bland PLLC  
7500 San Felipe, Ste 800  
Houston, TX 77063

Amerada Hess Corporation  
% Elizabeth S. Wheeler  
King, LeBlanc & Bland, PLLC  
201 St. Charles Ave., Ste. 3800  
New Orleans, LA 70170

Atlantic Richfield Company  
% Bettye A. Barrios  
Johnson Johnson Banjos Yacoubian  
701 Poydras St., Ste. 4700  
New Orleans, LA 70139

Atofina Petrochemicals  
%Thomas M. McNamara  
Johnson Gray McNamara, LLC  
P.O. Box 51165  
Lafayette, LA 70505

Atofina Petrochemicals  
% Mary S. Johnson  
Johnson Gray McNamara, LLC  
P.O. Box 51165  
Lafayette, LA 70505

Badger Oil Corp.  
% Richard J. Hymel  
Preis, Kraft & Roy  
P.O. Drawer 94-C  
Lafayette, LA 70509

Bass Enterprises Production Company  
% Guy E. Wall  
Wall & Bullington  
2030 Dickory, Ste. 200  
New Orleans, LA 70123

BP America Production Company  
%Ronald A. Johnson  
Johnson Johnson Banjos Yacoubian  
701 Poydras St., Ste. 4700  
New Orleans, LA 70139

BP America Production Company  
% Bettye A. Barrios  
Johnson Johnson Banjos Yacoubian  
701 Poydras St., Ste. 4700  
New Orleans, LA 70139

Catherine B Cummins, Atty for Plaintiffs  
Smith Stag, L.L.C.  
365 Canal Street, Ste. 2850  
New Orleans, LA 70130

ChevronTexaco Corporation  
%Patrick A. Talley, Jr.  
Frilot, Patridge, et al.  
3500 Energy Centre, 1100 Poydras St.  
New Orleans, LA 70163-3600

Christopher Fernelius  
The Wynne Law Firm  
2730 JP Morgan Chase Tower  
Houston, TX 77002

ConocoPhillips Company  
% Tereze Matta  
King, LeBlanc & Bland, PLLC  
201 St. Charles Ave., Ste. 3800  
New Orleans, LA 70170

ConocoPhillips Company  
%Patricia A. Krebs  
King, LeBlanc & Bland, PLLC  
201 St. Charles Ave., 45th Floor  
New Orleans, LA 70170

Cooper Cameron Corporation  
%Howard Murphy  
Deutsch, Kerrigan & Stiles  
755 Magazine St.  
New Orleans, LA 70130

David Wynne, Attorney for Plaintiffs  
The Wynne Law Firm  
2730 JP Morgan Chase Tower  
Houston, TX 77002

Diamond Shamrock Offshore  
% Julie Parelman Silbert  
Kean Miller, et al.  
1100 Poydras St., Suite 1560  
New Orleans, LA 70163

Diamond Shamrock Offshore Expl Co  
% Richard S. Pabst  
Kean Miller, et al.  
909 Poydras St.  
New Orleans, LA 70112

DiamondShamrock Offshore Expl Co  
% Leonard L. Kilgore  
Kean Miller, et al.  
P.O. Box 3513  
Baton Rouge, LA 70825

Dominion Expl and Prod Co  
% Guy E. Wall  
Wall & Bullington  
2030 Dickory, Ste. 200  
New Orleans, LA 70123

EOG Resources, Inc.  
%Charles R. Talley  
2100 Pan-American Life Center  
601 Poydras Street  
New Orleans, LA 70130

EOG Resources, Inc.  
%Elizabeth S. Wheeler  
King, LeBlanc & Bland, PLLC  
201 St. Charles, 45th Floor  
New Orleans, LA 70170-1034

Exchange Oil & Gas Corporation  
% Richard S. Pabst  
Kean Miller, et al.  
909 Poydras St.  
New Orleans, LA 70112



Exchange Oil & Gas Corporation  
% Leonard L. Kilgore  
Kean Miller, et al.  
P.O. Box 3513  
Baton Rouge, LA 70825

Exchange Oil & Gas Corporation  
% Julie Parelman Silbert  
Kean Miller, et al.  
1100 Poydras St., Suite 1560  
New Orleans, LA 70163

Exxon Mobil Corporation  
% Glen M. Pilie  
Adams & Reese LLP  
4500 One Shell Square  
New Orleans, LA 70139

Frank M. Buck, Jr.  
757 St. Charles Avenue, Suite 201  
New Orleans, LA 70130

Gordon Arata  
201 St. Charles Ave., 40th Floor  
New Orleans, LA 70170

Gray Insurance Co.  
% Patrick A. Talley, Jr.  
3500 Energy Centre  
1100 Poydras St.  
New Orleans, LA 70163-3600

Halliburton Energy Services  
% James F. Holmes  
Christovich & Kearney, LLP  
601 Poydras St., Ste. 2300  
New Orleans, LA 70130-6078

Halliburton Energy Services  
Attn: Charles "Chuck" R. Lane  
601 Poydras St., Ste. 1660  
New Orleans, LA 70130

Hartford Casualty Insurance Company  
% Christopher W. Martin  
Martin, Disiere, Jefferson & Wisdom  
808 Travis, Suite 1800  
Houston, TX 77002

Hassie Hunt Exploration Company  
% F. Henri Lapeyre, Jr.  
Lapeyre and Lapeyre, LLP  
400 Magazine St., Ste. 304  
New Orleans, LA 70130

Henry T. Dart, Esq.  
Henry Dart, Attorneys at Law P.C.  
609 E. Gibson  
Covington, LA 70433

Hunt Petroleum Corporation  
% F. Henri Lapeyre, Jr.  
Lapeyre and Lapeyre, LLP  
400 Magazine St., Ste. 304  
New Orleans, LA 70130

Hydrill Company  
%George Legrand  
Mouledous, Bland, Legrand  
701 Poydras St., Ste. 4250  
New Orleans, LA 70139

IMC Global, Inc  
% Richard S. Pabst  
Kean Miller, et al.  
909 Poydras St.  
New Orleans, LA 70112

IMC Global, Inc  
% Julie Parelman Silbert  
Kean Miller, et al.  
1100 Poydras St., Suite 1560  
New Orleans, LA 70163

IMC Global, Inc.  
% Leonard L. Kilgore  
Kean Miller, et al.  
P.O. Box 3513  
Baton Rouge, LA 70825

ITCO  
% Thomas B. Balhoff  
Roedel, Parson, Hill & Koch  
8440 Jefferson Highway, Ste. 301  
Baton Rouge, LA 70809

Joseph R. Ward, Jr.  
Ward & Condrey  
527 East Boston Street, Suite 200  
Covington, LA 70433

Keith A. Doley  
Attorney at Law  
1554 North Broad Street  
New Orleans, LA 70119

Kellogg Brown & Root, Inc.  
% James F. Holmes  
Christovich & Kearney, LLP  
601 Poydras St., Ste. 2300  
New Orleans, LA 70130-6078

Kenneth R Wynne, Attorney for Plaintiffs  
The Wynne Law Firm  
2730 JP Morgan Chase Tower  
Houston, TX 77002

Kerr-McGee Oil & Gas Corporation  
% Thomas M. McNamara  
Johnson Gray McNamara, LLC  
P.O. Box 51165  
Lafayette, LA 70505

Kerr-McGee Oil & Gas Corporation  
% Mary S. Johnson  
Johnson Gray McNamara, LLC  
P.O. Box 51165  
Lafayette, LA 70505

LL&E  
% Richard S. Pabst  
Kean Miller, et al. 909 Poydras St.  
New Orleans, LA 70112

LL&E  
% Leonard L. Kilgore  
Kean Miller, et al.  
P.O. Box 3513  
Baton Rouge, LA 70825

LL&E  
% Julie Parelman Silbert  
Kean Miller, et al.  
1100 Poydras St., Suite 1560  
New Orleans, LA 70163

Marathon Oil Company  
% Richard S. Pabst  
Kean Miller, et al.  
909 Poydras St.  
New Orleans, LA 70112

Marathon Oil Company  
% Leonard L. Kilgore  
Kean Miller, et al.  
P.O. Box 3513  
Baton Rouge, LA 70825

Marathon Oil Company  
% Julie Parelman Silbert  
Kean Miller, et al.  
1100 Poydras St., Suite 1560  
New Orleans, LA 70163

McMoRan-Stonex Company  
%Michael Chernekoff  
Jones Walker  
201 St. Charles Ave., 51st Floor  
New Orleans, LA 70170-5100

Michael G. Stag  
Smith Stag, LLC  
2850 One Canal Place  
365 Canal Street  
New Orleans, LA 70130

North River Insurance  
% David F. Bienvenue  
30th Floor - Energy Centre  
1100 Poydras St.  
New Orleans, LA 70163

OFS, Inc.  
% R.A. Osborn, Jr.  
607 Second St.  
P.O. Box 0099  
Gretna, LA 70054-0099

Oil States Industries, Inc  
%Michael Chernekoff  
Jones Walker  
201 St. Charles Ave., 51st Floor  
New Orleans, LA 70170-5100

OXY USA, Inc.  
% Terrence K. Knister  
Gordon Arata, et al  
201 St. Charles Ave., 40th Floor  
New Orleans, LA 70170

PennzEnergy Company  
% Richard S. Pabst  
Kean Miller, et al.  
909 Poydras St.  
New Orleans, LA 70112

PennzEnergy Company  
% Leonard L. Kilgore  
Kean Miller, et al.  
P.O. Box 3513  
Baton Rouge, LA 70825

PennzEnergy Company  
% Julie Parelman Silbert  
Kean Miller, et al.  
1100 Poydras St., Suite 1560  
New Orleans, LA 70163

Peter Freiberg  
Jones, Verras & Freiberg, LLC  
601 Poydras Street, Suite 2655  
New Orleans, LA 70130-6004

Pipe Distributors, Inc.  
%Michael Chernekoff  
Jones Walker  
201 St. Charles Ave., 51st Floor  
New Orleans, LA 70170-5100

Placid Oil Company  
% Terrence K. Knister  
Gordon Arata, et al  
201 St. Charles Ave., 40th Floor  
New Orleans, LA 70170

Puritan Insurance Co  
% Roger D. Marlow  
Hulse & Wanek  
512 E. Boston  
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**United States Bankruptcy Court  
Southern District of Texas**

In re **Sexton Oil & Minerals Corporation**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Sexton Oil & Minerals Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

**January 5, 2007**

Date

**/s/ Deborah J. Greer / Harrell Z. Browning**

**Deborah J. Greer / Harrell Z. Browning**

Signature of Attorney or Litigant

Counsel for **Sexton Oil & Minerals Corporation**

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