Official Form	1 (4/07					ruptcy t of Texa						Volun	tary I	Petition
Name of Debto				Middle):			Name	e of Joint	Debtor	(Spouse	e) (Last, First,	Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All O (inclu	ther Nam	nes used ed, maio	by the den, and	Joint Debtor i	n the last 8 year	rs			
Last four digits 01-071714 2		Sec./Complet	e EIN or ot	her Tax I	D No. (if mo	re than one, star	te all) Last 1	our digit	s of Soc	. Sec./C	Complete EIN	or other Tax ID	No. (if m	ore than one, state all
Street Address of 4000 Telep Houston, T	hone I	*		nd State)	:	ZIP Code		Address	of Join	t Debtor	or (No. and Str	eet, City, and S	tate):	ZIP Code
C (D)	1	CA D'	1 D1 (· D ·		77087		· CD	• 1	C .1	D: : 1DI	CD '		Zii Code
County of Reside Harris	ience or	of the Princi	pai Piace oi	Business	s:		Coun	ty of Kes	idence (or or the	e Principai Pia	ice of Business:		
Mailing Addres	s of Deb	tor (if differe	nt from stre	et addres	s):		Maili	ng Addre	ess of Jo	int Deb	otor (if differen	nt from street ad	dress):	
					_	ZIP Code							F	ZIP Code
Location of Prir (if different fror														
		Debtor				of Business			•	-	•	tcy Code Unde		
☐ Corporation☐ Partnership☐ Other (If deb	D on pag	Joint Debtor ge 2 of this for es LLC and L	ve entities,	Sing in I Rail Stoc	Í U.S.C. § road ekbroker nmodity Bro uring Bank er Tax-Exe (Check box tor is a tax- er Title 26 o	eal Estate as 101 (51B) oker mpt Entity a, if applicable exempt org of the Unite	e) anization d States	☐ Cha	apter 9 apter 11 apter 12 apter 13 apter 13 apter 13 apter 13	imarily co	of Cr of		Proceed: n for Rec nain Proc	ing cognition
		Filing Fee	(Check on		e (the filter	nal Revenu		k one box			Chapter 11	•		
Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					Chec.	Debtor Debtor k if: Debtor to insid k all appl A plan Accept	is a small is not a saggre lers or a licable being ances or	gate not ffiliates oxes: g filed w	oncontingent list are less than with this petition and were solicited.		(excludin	g debts owed		
Statistical/Adm Debtor estin				for distri	bution to u	nsecured cro	editors.				THIS	SPACE IS FOR (COURT U	SE ONLY
Debtor estin		t, after any e					ive expens	es paid,						
Estimated Num			or arsurbuth	on to uns	ecureu crec	mtors.					-			
1- 49	50- 99	100- 199	200- 999	1000- 5,000	5001- 10,000	10,001- 25,000	25,001- 50,000	100,00 100,00		VER 0,000				
49				J,000	10,000	23,000	50,000			J,000				
Estimated Asset	ts	610.00		D 610	0.001 +-		000 001 :		Me 1					
\$0 to \$10,000		\$10,00 \$100,0		\$100 \$1 n	0,001 to nillion		000,001 to 0 million	_	More tha \$100 mi					
Estimated Liabi	lities				2001		200.001							
□ \$0 to □ \$50,001 to ■ \$100,001 to □ \$1,000,00 \$50,000 \$100,000 \$1 million \$100 mill				000,001 to 0 million		More that \$100 mi								

Official Form	1 (4/07)		FORM B1, Page 2		
Voluntar	y Petition	Name of Debtor(s):	ial Carviaca Inc		
(This page mi	ast be completed and filed in every case)	New Look Janitor	iai sei vices, iiic.		
1 0	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than tw	vo, attach additional sheet)		
Location Where Filed:	Southern District of Texas	Case Number: 05-39771	Date Filed: 6/24/05		
Location Where Filed:		Case Number:	Date Filed:		
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor	(If more than one, attach additional sheet)		
Name of Debt	or:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
	Exhibit A	(To be completed if debtor	Exhibit B		
forms 10K a pursuant to s and is reque	pleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s) (Date)			
	7.1	 nibit C			
☐ Yes, and ☐ No. (To be comp ☐ Exhibit If this is a join	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made int petition:	nibit D ch spouse must complete a part of this petition.	and attach a separate Exhibit D.)		
☐ Exhibit	D also completed and signed by the joint debtor is attached a	and made a part of this pe	tition.		
	Information Regardin	ng the Debtor - Venue			
(Check any applicable box) ■ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. □ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. □ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief					
	sought in this District. Statement by a Debtor Who Resides	as a Tenant of Resident	ial Property		
	(Check all app Landlord has a judgment against the debtor for possession	licable boxes)			
	(Name of landlord that obtained judgment) (Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, the permitted to cure the entire monetary default that gave rise possession was entered, and				
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	ourt of any rent that would	become due during the 30-day period		

Official Form 1 (4/07) FORM B1, Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

X /s/ John L. Green

Signature of Attorney for Debtor(s)

John L. Green SBN-00784165 ; FIN - 15880

Printed Name of Attorney for Debtor(s)

John L. Green - Attorney at Law

Firm Name

4888 Loop Central Dr., #445 Houston, TX 77081

Address

(713) 660-7400 Fax: (713) 660-9921

Telephone Number

May 10, 2007

Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Emory J. Oliver

Signature of Authorized Individual

Emory J. Oliver

Printed Name of Authorized Individual

President

Title of Authorized Individual

May 10, 2007

Date

Name of Debtor(s):

New Look Janitorial Services, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Form 4	
(10/05))

United States Bankruptcy Court Southern District of Texas

In re	New Look Janitorial Services, Inc.	Case No.		
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Dell Financial 3500 A Wadley Place Austin, TX 78728-1244	Dell Financial 3500 A Wadley Place Austin, TX 78728-1244		Subject to Setoff	2,300.00
Dell Financial 3500 A Wadley Place Austin, TX 78728-1244	Dell Financial 3500 A Wadley Place Austin, TX 78728-1244		Subject to Setoff	1,500.00
I.R.S. Stop 5434 HAL 8701 South Gessner Houston, TX 77074	I.R.S. Stop 5434 HAL 8701 South Gessner Houston, TX 77074	941 taxes		19,629.81
Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004	Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004	941 taxes		21,478.32
Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004	Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004	941 taxes		21,000.00
Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004	Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004	941 taxes		17,204.21
Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004	Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004	941 taxes		16,115.23
Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004	Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004	940 taxes		1,417.93
Nextel Communication P.O. Box 17990 Denver, CO 80217-0990	Nextel Communication P.O. Box 17990 Denver, CO 80217-0990	Cellular Account	Subject to Setoff	6,213.16
Southeast Business Park 4000 Telephone St. Houston, TX 77087	Southeast Business Park 4000 Telephone St. Houston, TX 77087			600.00 (0.00 secured)

In re	New Look Janitorial Services, Inc.	Case No.		
		Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Texas Comptroller of Public Accounts Office of the Atty. General Bankruptcy - Collections Division P.O. Box 12548 Austin, TX 78711-2548	Texas Comptroller of Public Accounts Office of the Atty. General Bankruptcy - Collections Division Austin, TX 78711-2548			20,869.81
Texas Mutual Insurance Co. P.O. Box Mail Stop 8130 Austin, TX 78711-2929	Texas Mutual Insurance Co. P.O. Box Mail Stop 8130 Austin, TX 78711-2929		Subject to Setoff	16,554.06
Texas Workforce Commission 1149 Ellsworth Ste. 100 Pasadena, TX 77506	Texas Workforce Commission 1149 Ellsworth Ste. 100 Pasadena, TX 77506	taxes		1,350.52

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	May 10, 2007	Signature	/s/ Emory J. Oliver
			Emory J. Oliver
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Form 6-Summary (10/06)

United States Bankruptcy Court Southern District of Texas

In re	New Look Janitorial Services, Inc.		Case No	
		Debtor	,	
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	34,727.67		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		600.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		119,065.83	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		26,567.22	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		12			
	To	otal Assets	34,727.67		
		,	Total Liabilities	146,233.05	

New Look Janitorial Services, Inc.

In re

United States Bankruptcy Court Southern District of Texas

Case No.

	Debtor	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LI	ABILITIES AN	D RELATED DA	TA (28 U.S.C. § 159)
you are an individual debtor whose debts are primarily consumer d case under chapter 7, 11 or 13, you must report all information requ	ebts, as defined in § 1 ested below.	01(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8)), filing
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily consu	nmer debts. You are not re	equired to
this information is for statistical purposes only under 28 U.S.C. § ummarize the following types of liabilities, as reported in the Sch		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

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(10/04)	5)

In re	New Look Janitorial Services, Inc.		Case No.	
_	<u> </u>	•		
		Debtor		

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Wife, Joint, or Community

Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

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rorm	DOL
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In re	New Look Janitorial Services, Inc.		Case No	
-		Debtor	-,	

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or	Sterli	ng Bank ; Check 081016652	-	17.67
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Tax -	141017643	-	0.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

3 continuation sheets attached to the Schedule of Personal Property

17.67

Sub-Total >

(Total of this page)

Form B6B (10/05)

In re	New Look Janitorial Services, Inc.	Case No.
	<u> </u>	;

Debtor

SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.		Barney's Billard Saloon #5 ; 9000 S.W. Freeway, Ste. 303, Houston, Texas 77074	-	20,000.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
			(Tota	Sub-Total of this page)	al > 20,000.00

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Form B6B (10/05)

In re	New Look Janitorial Services, Inc.	Case No
_	•	

Debtor

SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and	19	93 Ford F-150	-	3,000.00
	other vehicles and accessories.	19	90 Ford F150	-	1,000.00
		19	91 Chevy 1500	-	1,500.00
		19	86 Chevy 1500	-	800.00
		19	89 Chevy	-	8,000.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	Tw	o (2) desks, Chairs, Couch	-	350.00
	supplies.	Те	lephone	-	40.00
		mi	crowave	-	20.00
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
			T)	Sub-Tota Total of this page)	al > 14,710.00

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Form B6B (10/05)

In re	New Look Janitorial Services, Inc.		Case No.	
-		Debtor ,		

SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

| Sub-Total > | 0.00 | | (Total of this page) | Total > | 34,727.67 |

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Official Form 6D (10/06)

In re	New Look Janitorial Services, Inc.		Case No.	
		,		
		Debtor		

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box it debtor has no creditors nothing secured claims to report on this schedule D.								
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H V C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	COZH-ZGEZ	UNLLQUIDA	ロヨーのコーロ	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.				Т	DATED			
Southeast Business Park 4000 Telephone St. Houston, TX 77087		-			D			
			Value \$ 0.00	Ш			600.00	600.00
Account No.			Value \$					
Account No.			Value \$					
			Value \$	-				
continuation sheets attached			S (Total of th	600.00	600.00			
			(Report on Summary of Sc		ota ule		600.00	600.00

Official Form 6E (4/07)

In re	New Look Janitorial Services, Inc.		Case No.	
-		Debtor	-,	

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

continuation sheet for each type of priority and label each with the type of priority.
The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also
include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).
If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be
liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled
"Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled
"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trus or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
\square Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

2 continuation sheets attached

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Official Form 6E (4/07) - Cont.

In re	New Look Janitorial Services, Inc.		Case No	
-		Debtor		

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu W J C		CONTINGEN		DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORIT
Account No. xx-xxx7142			9-30-05	- N T	D A T E D			FRIORIT
I.R.S. Stop 5434 HAL 8701 South Gessner Houston, TX 77074		-	941 taxes		D		40 620 94	0.00
Account No. xxxx7142			9/30/06	+	-		19,629.81	19,029.0
Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004		-	941 taxes					0.00
Account No. xx-xxx7142			12/31/05	+			21,478.32	21,478.3
Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004		-	941 taxes				17,204.21	0.00
Account No. xx-xxx7142			3/31/06	+			17,204.21	17,204.2
Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004		-	941 taxes					0.00
Account No. xx-xxx7142	\dashv		12/31/05	-			16,115.23	16,115.2
Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004		-	940 taxes				1,417.93	0.00
Sheet 1 of 2 continuation sheets	otto ala -	d +-		Sub	l tota	<u> </u> ւl	1,417.93	0.00
Sheet <u>1</u> of <u>2</u> continuation sheets a Schedule of Creditors Holding Unsecured 1)				75,845.50	75,845.5

Official Form 6E (4/07) - Cont.

In re	New Look Janitorial Services, Inc.	Case	e No
-		Debtor	

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							Type of phionity	
	_			_			TYPE OF PRIORITY	
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H W J C		CONTINGEN	UNLLQULDAT	U T E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. xx-xxx7142			3/31/07	Т	T E D			
Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004		-	941 taxes				21,000.00	21,000.00
Account No. xxxxxxx1422	╁						21,000.00	21,000.00
Texas Comptroller of Public Accounts Office of the Atty. General Bankruptcy - Collections Division P.O. Box 12548 Austin, TX 78711-2548		-						0.00
Account No. xx-xxx4336	╀		taxes				20,869.81	20,869.81
Texas Workforce Commission 1149 Ellsworth Ste. 100 Pasadena, TX 77506		-					1,350.52	0.00 1,350.52
Account No.	t						1,350.52	1,350.52
Account No.								
Sheet 2 of 2 continuation sheets atta	che	d to	5	Sub	tota	ıl		0.00
Schedule of Creditors Holding Unsecured Price							43,220.33	43,220.33
			(Report on Summary of So		lota Inle		119,065.83	0.00 119,065.83
			(Nepoli on Summary of Sc	1100	ıuıt	J3)	119,000.03	119,000.00

Official Form 6F (10/06)

In re	New Look Janitorial Services, Inc.	Case No.		
-	· · · · · · · · · · · · · · · · · · ·	Debtor	,	

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the

claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

d alaims to somest on this Cahadula E

Check this box if debtor has no creditors holding unsecur	ea c	ran	ıms	s to report on this Schedule F.					
CREDITOR'S NAME,	CO		Г	pand, Wife, Joint, or Community	C O N	l N l	D	- 1	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H	٧	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	I'N	0 – D	SPUTED	J []	AMOUNT OF CLAIM
Account No. xxxxxxxxx5002			Ī	Subject to setoff.	T T	A T E		Ī	
Dell Financial 3500 A Wadley Place Austin, TX 78728-1244		-				D			1,500.00
Account No. xxxxxxxx4000			†	Subject to setoff.			F	\dagger	
Dell Financial 3500 A Wadley Place Austin, TX 78728-1244		-							
	L	L	1				L	\downarrow	2,300.00
Account No. xxxxx7020 Nextel Communication P.O. Box 17990 Denver, CO 80217-0990		_		Cellular Account Subject to setoff.					6,213.16
Account No. xxE/xx8486 SU				Subject to setoff.				T	
Texas Mutual Insurance Co. P.O. Box Mail Stop 8130 Austin, TX 78711-2929		_							16,554.06
continuation sheets attached				(Total of t	Subt his			 	26,567.22
				(Report on Summary of So		ota lule		, [26,567.22

Form B6G (10/05)

In re	New Look Janitorial Services, Inc.		Case No.	
-		Debtor		

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Southeast Business Park 4000 Telephone St. Houston, TX 77087 **Business/Commercial Lease**

Form B6H (10/05)

In re	New Look Janitorial Services, Inc.		Case No.	
_		, Debtor		

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Official Form 6-Declaration. (10/06)

United States Bankruptcy Court Southern District of Texas

In re	New Look Janitorial Services, Inc.			Case No.		
			Debtor(s)	Chapter	11	
	DECLARATION C	CONCERN	IING DEBTOR'S SO	CHEDUL	ES	
	DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF CORI	PORATION	OR PARTNERSHIP	
	I, the President of the corporation read the foregoing summary and schedules, that they are true and correct to the best of n	consisting of	14 sheets [total show			
Date	May 10, 2007	Signature	/s/ Emory J. Oliver Emory J. Oliver President			

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Official Form 7 (04/07)

United States Bankruptcy CourtSouthern District of Texas

In re	New Look Janitorial Services, Inc.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	
\$0.00	2007 YTD	
\$0.00	2006	
\$0.00	2005	

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL OF CREDITOR PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	TIVIOUTI	
DATES OF	PAID OR	
PAYMENTS/	VALUE OF	AMOUNT STILL
TRANSFERS	TRANSFERS	OWING
	PAYMENTS/	PAYMENTS/ VALUE OF

None

c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND

AMOUNT STILL

2

RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT

OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY STATUS OR AND CASE NUMBER NATURE OF PROCEEDING AND LOCATION DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

NAME AND ADDRESS OF ASSIGNEE

ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND LOCATION

NAME AND ADDRESS OF CUSTODIAN OF COURT
CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

3

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR. IF ANY

DATE OF GIFT

DESCRIPTION AND

VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None L

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

PROPERTY LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF **ENVIRONMENTAL** DATE OF

SITE NAME AND ADDRESS **GOVERNMENTAL UNIT** NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

5

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER

NATURE OF BUSINESS NAME. I.D. NO. **ADDRESS ENDING DATES New Look Janitorial** 01-0717142 4000 Telephone Rd., Ste. B-**Janitorial Services** 2002 to present Services, Inc.

Houston, TX 77087

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME **ADDRESS** **BEGINNING AND**

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Johnson, Horak & Hopkins, P.C. 2656 South Loop West, Ste. 100 Houston, TX 77054

DATES SERVICES RENDERED

6

1994 to present

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

DATES SERVICES RENDERED NAME **ADDRESS**

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records None of the debtor. If any of the books of account and records are not available, explain.

NAME **ADDRESS**

New Look Janitorial Services, Inc. 4000 Telephone Rd., Ste. B-14

Houston, TX 77087

Johnson, Horak & Hopkins, P.C. 2656 South Loop West, Ste. 100

Houston, TX 77054

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS **Texas Workforce Commission** 1149 Ellsworth Ste. 100 Pasadena, TX 77506

DATE ISSUED March 2005

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY

DATE OF INVENTORY INVENTORY SUPERVISOR

(Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

> NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY **RECORDS**

DATE OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

7

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE TITLE OF STOCK OWNERSHIP

NAME AND ADDRESS **Emory Oliver** President 100%

4000 Telephone Rd., Ste. B-14

Houston, TX 77087

Rodrick Oliver Vice-President N/A

4000 Telephone Rd., Ste. B-14

Houston, TX 77087

Lillie Oliver Secretary N/A

4000 Telephone Rd., Ste. B-14

Houston, TX 77087

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS AMOUNT OF MONEY OR DESCRIPTION AND OF RECIPIENT. DATE AND PURPOSE RELATIONSHIP TO DEBTOR OF WITHDRAWAL VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

Date	May 10, 2007	Signature	/s/ Emory J. Oliver
			Emory J. Oliver
			President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

and that they are true and correct to the best of my knowledge, information and belief.

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court Southern District of Texas

In r	e New Look Janitor	ial Services, Inc.		Case No.	
			Debtor(s)	Chapter	11
	DISCL	OSURE OF COMPE	ENSATION OF ATTORN	EY FOR DE	EBTOR(S)
1.	compensation paid to me	within one year before the fil	ule 2016(b), I certify that I am thing of the petition in bankruptcy, or of or in connection with the bankruptcy.	r agreed to be pai	d to me, for services rendered or to
	For legal services, I	have agreed to accept		\$	10,000.00
	Prior to the filing of	this statement I have received		\$	10,000.00
	Balance Due			\$	0.00
2.	The source of the compen	sation paid to me was:			
	■ Debtor □	Other (specify):			
3.	The source of compensati	on to be paid to me is:			
	■ Debtor □	Other (specify):			
4.	■ I have not agreed to s	hare the above-disclosed com	pensation with any other person unl	ess they are mem	bers and associates of my law firm.
			sation with a person or persons who ames of the people sharing in the con		
5.	 a. Analysis of the debtor b. Preparation and filing c. Representation of the d. [Other provisions as n Negotiations of reaffirmation as n 	's financial situation, and rend of any petition, schedules, sta debtor at the meeting of credit needed] with secured creditors to	ender legal service for all aspects of dering advice to the debtor in determatement of affairs and plan which maters and confirmation hearing, and a reduce to market value; exemplons as needed; preparation arousehold goods.	nining whether to may be required; may adjourned hea ption planning	file a petition in bankruptcy; rings thereof; ; preparation and filing of
6.	Representatio		ee does not include the following seischargeability actions, judicia		es, relief from stay actions or
			CERTIFICATION		
this	I certify that the foregoing bankruptcy proceeding.		ny agreement or arrangement for pay	yment to me for re	epresentation of the debtor(s) in
Date	ed: May 10, 2007		/s/ John L. Green		
			John L. Green SBN- John L. Green - Atto 4888 Loop Central D Houston, TX 77081 (713) 660-7400 Fax	orney at Law Or., #445	

United States Bankruptcy CourtSouthern District of Texas

	Southern District of Texas	3	
In re New Look Janitorial Services, Inc.		Case No	
	Debtor	, Chapter	11
LIST (Following is the list of the Debtor's equity security	OF EQUITY SECURITY ty holders which is prepared in accord		3) for filing in this chapter 11 ca
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
None			
DECLARATION UNDER PENALTY I, the President of the corporation foregoing List of Equity Security Hold	named as the debtor in this case,	declare under penalty of	f perjury that I have read the
Date <u>May 10, 2007</u>	E	s/ Emory J. Oliver mory J. Oliver resident	
Penalty for making a false statement or co	-		nt for up to 5 years or both.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Southern District of Texas

In re	New Look Janitorial Services, Inc.		Case No.	
		Debtor(s)	Chapter	11
	VERIFICA	TION OF CREDITOR	MATRIX	
	V ERIT 10/1			
I, the P	resident of the corporation named as the del	otor in this case, hereby verify that the	ne attached list of	creditors is true and correct to
tha bas	t of my knowledge.			
ine bes	t of my knowledge.			
Date:	May 10, 2007	/s/ Emory J. Oliver		
		Emory J. Oliver/President		
		Signer/Title		

Dell Financial 3500 A Wadley Place Austin, TX 78728-1244

Dell Financial 3500 A Wadley Place Austin, TX 78728-1244

Fern Francis Jackson Texas Comptroller 1919 N. Loop West, Ste. 510 Houston, TX 77008

I.R.S. Stop 5434 HAL 8701 South Gessner Houston, TX 77074

I.R.S. Stop 5434 HAL 8701 South Gessner Houston, TX 77074

I.R.S. Stop 5434 HAL 8701 South Gessner Houston, TX 77074

I.R.S. Stop 5434 HAL 8701 South Gessner Houston, TX 77074

I.R.S. Stop 5434 HAL 8701 South Gessner Houston, TX 77074 I.R.S. Stop 5434 HAL 8701 South Gessner Houston, TX 77074

I.R.S. Stop 5434 HAL 8701 South Gessner Houston, TX 77074

Internal Revenue Service Special Procedures 1919 Smith St. Houston, TX 77004

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Nextel Communication P.O. Box 17990 Denver, CO 80217-0990

Southeast Business Park 4000 Telephone St. Houston, TX 77087

Southeast Business Park 4000 Telephone St. Houston, TX 77087

Texas Comptroller of Public Accounts Office of the Atty. General Bankruptcy - Collections Division P.O. Box 12548 Austin, TX 78711-2548

Texas Mutual Insurance Co. P.O. Box Mail Stop 8130 Austin, TX 78711-2929

Texas Workforce Commission 1149 Ellsworth Ste. 100 Pasadena, TX 77506

United States Bankruptcy Court Southern District of Texas

In re New Look Janitorial Servi	ces, Inc.	Case No.	
	Debtor(s)	Chapter 11	
COL	RPORATE OWNERSHIP STATEME	NT (RULE 7007.1)	
or recusal, the undersigned couns he following is a (are) corporation	cruptcy Procedure 7007.1 and to enable the for New Look Janitorial Services, Inc. on(s), other than the debtor or a governmentation's(s') equity interests, or states that	_ in the above captioned action in the above captioned action in the capture in t	on, certifies that rectly own(s) 10%
■ None [<i>Check if applicable</i>]			
May 10, 2007	/s/ John L. Green		
Date	John L. Green SBN-0078410	65 : FIN - 15880	
Date	Signature of Attorney or L	•	
	Counsel for New Look Ja		
	John L. Green - Attorney at		
	4888 Loop Central Dr., #445		
	Houston, TX 77081 (713) 660-7400 Fax:(713) 66	0-9921	