Case 07-38049 Document 1 Filed in TXSB on 11/27/2007 Page 1 of 5 (Official Form 1) (04/07) UNITED STATES BANKRUPTCY COURT **Voluntary Petition** SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): J W K Holdings, Inc. All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): dba Omni Cleaners Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): 76-0643600 state all): Street Address of Joint Debtor (No. and Street, City, and State): Street Address of Debtor (No. and Street, City, and State): 520 Chimney Rock Houston, TX ZIP CODE ZIP CODE 77056 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 520 Chimney Rock Houston, TX ZIP CODE ZIP CODE 77056 Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor (Form of Organization) Nature of Business **Chapter of Bankruptcy Code Under Which** (Check one box.) the Petition is Filed (Check one box) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Recognition Individual (includes Joint Debtors) Single Asset Real Estate as defined Chapter 9 See Exhibit D on page 2 of this form. in 11 U.S.C. § 101(51B) of a Foreign Main Proceeding \square Chapter 11 Railroad Corporation (includes LLC and LLP) Chapter 12 Chapter 15 Petition for Recognition \square Stockbroker of a Foreign Nonmain Proceeding Chapter 13 Partnership Commodity Broker Other (If debtor is not one of the above Clearing Bank Nature of Debts (Check one box) entities, check this box and state type **✓** Other of entity below.) Debts are primarily consumer Debts are primarily \square **Tax-Exempt Entity** debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an individual primarily for a (Check box, if applicable.) Debtor is a tax-exempt organization personal, family, or houseunder Title 26 of the United States hold purpose." Code (the Internal Revenue Code). **Chapter 11 Debtors** Filing Fee (Check one box) Check one box: Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). ▼ Full Filing Fee attached Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: Filing Fee waiver requested (applicable to chapter 7 individuals only). Must A plan is being filed with this petition attach signed application for the court's consideration. See Official Form 3B. Acceptances of the plan were solicited prepetition from one or more classes

							of	creditors, in a	accordance wit	n 11 U.S.C. § 1126(b).
Statistic	al/Adminis	strative Info	ormation							THIS SPACE IS FOR COURT USE ONLY
Debtor estimates that funds will be available for distribution to unsecured creditors.										
Debtor estimates that, after any exempt property is excluded and administrative expenses paid,										
there	will be no fur	nds available	for distribut	ion to unsecur	ed creditors.					
Estimated	Number of C	Creditors								7
1-	50-	100-	200-	1,000-	5,001-	10,001-	25,001-	50,001-	OVER	
49	99	199	999	5,000	10,000	25,000	50,000	100,000	100,000	
$\overline{\mathbf{V}}$										
Estimated	Assets									
☑ \$0 to \$10,	000 000	□ \$10,00 \$100,0		□ \$100,00 \$1 millio		\$1 million to \$100 million		More than \$	100 million	
Estimated										\exists
□ \$0 to \$50,000		\$50,000 to \$100,000		✓ \$100,000 to		\$1 million to \$100 million		More than \$100 million		

(Offic	cial Form 1) (04/07)		FORM B1, Page 2		
Vo	luntary Petition	Name of Debtor(s): J W K Holdings	s, Inc.		
(Th	is page must be completed and filed in every case)				
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach add	litional sheet)		
Locat Non	ion Where Filed: Ie	Case Number:	Date Filed:		
Locat	ion Where Filed:	Case Number:	Date Filed:		
	Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If more the	han one, attach additional sheet)		
Name	e of Debtor:	Case Number:	Date Filed:		
Distric	ct:	Relationship:	Judge:		
10Q)	Exhibit A per completed if debtor is required to file periodic reports (e.g., forms 10K and a) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) are Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).			
			Date		
	Exi	hibit C			
Does	Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No.				
	Exi	hibit D			
·	(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.				
	Information Regard	ling the Debtor - Venue			
(Che	eck any applicable box)	3 2			
V	Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.				
	There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.				
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relief sought in this District.				
		es as a Tenant of Residential Propert	у		
П	(Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)				
]	<u> </u>				
		Name of landlord that obtained judgme	nt)		
	$\overline{\ell}$	Address of landlord)			
	· ·	,	ld be permitted to cure the entire		
	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and				
	Debtor has included in this petition the deposit with the court of any repetition.	ent that would become due during the 3	0-day period after the filing of the		

Official Form 1) (04/07)	FORM B1, Page 3			
Voluntary Petition	Name of Debtor(s): J W K Holdings, Inc.			
(This page must be completed and filed in every case)				
Sig	natures			
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7,	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.			
11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	(Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.			
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.			
X	x			
X	(Signature of Foreign Representative)			
Telephone Number (If not represented by an attorney)	(Printed Name of Foreign Representative)			
Date	(Date)			
Signature of Attorney X /s/ E Rhett Buck E Rhett Buck Bar No. 03293860 E. Rhett Buck, Attorney-CPA	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have			
3730 Kirby Drive, Suite 1200 Houston, TX 77098	given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.			
Phone No. <u>(713) 868-9447</u> Fax No. <u>(713) 868-6157</u> 11/27/2007	Printed Name and title, if any, of Bankruptcy Petition Preparer			
Date	Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)			
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.				
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Address X			
J W K Holdings, Inc.	Date			
X /s/ Jimmy W. Kim	Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.			
Jimmy W. Kim Printed Name of Authorized Individual President Title of Authorized Individual	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:			
11/27/2007 Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.			
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.			

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: **J W K Holdings, Inc.** CASE NO

CHAPTER 11

	DISCLOSURE OF COMPENS	SATION OF ATTORN	EY FOR DEBTOR				
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and nat compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for ervices rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:						
	For legal services, I have agreed to accept:	Hourly: Estimated Total	\$5,000.00				
	Prior to the filing of this statement I have received:		\$5,000.00				
	Balance Due:	Hourly: Approximately	<u>\$0.00</u>				
2.	The source of the compensation paid to me was:						
	☑ Debtor ☐ Other (specify)						
3.	The source of compensation to be paid to me is: Debtor Other (specify)						
4.	I have not agreed to share the above-disclosed con associates of my law firm.	mpensation with any other pe	erson unless they are members and				
	☐ I have agreed to share the above-disclosed compensation, is attached.						
5.	In return for the above-disclosed fee, I have agreed to ra. Analysis of the debtor's financial situation, and rendebankruptcy; b. Preparation and filing of any petition, schedules, state. Representation of the debtor at the meeting of credit d. Representation of the debtor in adversary proceeding. [Other provisions as needed] Other bankruptcy related service as necessary	ering advice to the debtor in determined tements of affairs and plan what tors and confirmation hearing	letermining whether to file a petition in hich may be required; , and any adjourned hearings thereof;				
6.	By agreement with the debtor(s), the above-disclosed for	ee does not include the follow	ving services:				
	CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.						
11/27/2007 /s/ E Rhett Buck							
	Date E R E. F 373 Hou	Chett Buck Rhett Buck, Attorney-CPA 60 Kirby Drive, Suite 1200 uston, TX 77098 one: (713) 868-9447 / Fax: (7	Bar No. 03293860				

/s/ Jimmy W. Kim

Jimmy W. Kim President Case 07-38049 Document 1 Filed in TXSB on 11/27/2007 Page 5 of 5

Form 4 (10/05)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: **J W K Holdings, Inc.** CASE NO

CHAPTER 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 [or Chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, goverment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim (if secured, also state value of security)
WMJK Ltd. Singleton Cooksey LLP 6363 Woodway # 610 Houston TX 77057		Arrearage		\$166,737.12
Texas Comm Environmental Quality P.O. Box 13087 Austin TX 78711-3087		Taxes		\$1,185.00
Houston ISD Linebarger Goggan Blair Sampson 1301 Travis Street # 145 Houston TX 77002		Taxes		\$411.28
Paul Bettancourt Harris County Linebarger Goggan Blair Sampson 1301 Travis Street # 145 Houston TX 77002		Taxes		\$345.4
		IDER PENALTY OF PERJURY RPORATION OR PARTNERSHII	P	
I, the President named as the debtor in this case, declare under penalty of perjury best of my information and belief.			rporation and that it is tru	e and correct to the
Date: 11/27/2007	Signature	e: <u>/s/ Jimmy W. Kim</u> <i>Jimmy W. Kim</i> President		